

EXHIBIT "KS-1"

AFFIDAVIT OF KATHERINE SOZOU 28 OCTOBER 2020

COURT DETAILS

Court	Supreme Court of New South Wales
Division	Equity
List	Corporations
Registry	Sydney
Case number	2019/00155343


TITLE OF PROCEEDINGS

First Plaintiff	Jason Preston in his capacity as liquidator of DSHE Holdings Ltd (receivers & managers appointed) (in liquidation) ACN 166 237 841 (and others named in schedule)
Number of plaintiffs	4
First Applicant	Katherine Sozou in her capacity as deed administrator of Black Range Metals (Resources) Pty Ltd (subject to deed of company arrangement) ACN 076 987 329
Second Applicant	Black Range Metals (Resources) Pty Ltd (subject to deed of company arrangement) ACN 076 987 329

CERTIFICATE IDENTIFYING EXHIBIT

This is the exhibit marked "KS-1" referred to in the affidavit of Katherine Sozou sworn before me on 28 October 2020.

Signature of witness



Name of witness

JONATHON LUCAS TURNER

Address of witness

Level 5, 60 Martin Place
Sydney NSW 2000

Capacity of witness

Solicitor



Kathy Sozou

POSITION	Partner	SYDNEY OFFICE
PHONE	+61 2 9248 9931	
MOBILE	+61 420 905 393	Level 12
EMAIL	ksozou@mcgrathnicol.com	20 Martin Place
WEBSITE	mcgrathnicol.com	Sydney NSW 2000

Qualifications & Memberships

- Registered Liquidator
- Member, ARITA
- Member, CA ANZ
- Bachelor of Commerce(Accounting and Finance), University of NSW

Kathy has 17 years experience in independent business and diagnostic reviews for both private and public sector participants, turnaround planning, cash management and operational restructuring. As a Registered Liquidator, she has extensive experience in formal insolvency administrations both in Australia and the UK.

Kathy has worked across industries such as debenture funds, government and health advisory, furniture and electrical retailing, franchising, food wholesaling and investment banking. Throughout her career, she has developed rigorous reporting, project management, analytical and communication skills from a wide range of projects.

Recent projects have included acting as voluntary administrator of Focus on Furniture, administrator of Red Lea Chickens, assisting in the Receivership of Banksia Securities Limited and advising the banking syndicate to a multinational ASX-listed investment company on their successful financial restructure.

Engagement Experience

- Administrator of Red Lea Chickens (a diversified poultry group).
- Assisting in the Receivership of Banksia Securities Limited, a debenture fund with other \$680 million in assets and 16,000 debenture holders.
- Advising the banking syndicate to a multinational ASX listed investment company on a successful financial restructure, including ongoing strategic advice.
- Detailed review of a group operating a franchise business with over 1,600 franchises globally facing severe liquidity constraints on behalf of its private equity investors.
- Review of an integrated mining services group facing liquidity constraints on behalf of both its financier and private equity investor.
- Diagnostic review of a London based NHS Trust for the Department of Health, which included a review of both clinical and financial performance, and the development of performance enhancement opportunities and recommendations.
- Operational restructuring, preparation of budgets, strategic plans and IM's for a furniture and electrical retailer operating in the UK and 19 other countries throughout the Caribbean, South East Asian, and Africa Pacific regions, and listed on 3 exchanges including London.
- Financial modelling role on large project involving UK listed energy companies.



Kathy Sozou

Partner

- Project management role on various engagements including a group of UK listed energy companies and a review of an Australian based listed insurance company.
- Involvement in the management of day to day operations, and sale of the business of a frozen dessert manufacturer.

ASIC EXTRACT SNAPSHOT		CURRENT ORGANISATION DETAILS	
Date Extracted	17/12/2019	Start Date	23/09/2003
ACN	076 987 329	Name	BLACK RANGE METALS (RESOURCES) PTY LTD
ABN	46 076 987 329	Name Start Date	25/03/2002
Current Name	BLACK RANGE METALS (RESOURCES) PTY LTD	Status	** Under External Administration And/Or Controller Appointed **
Registered In	Western Australia	Type	Australian Proprietary Company
Registration Date	20/01/1997	Class	Limited By Shares
Review Date	20/01/2020	Sub Class	Proprietary Company
Company Type	ACN (Australian Company Number)	Disclosing Entity	No
Current Directors	1	Document No.	019316944
Current Secretaries	1		

Share Structure (Displaying Top 4 Only)

Go to Full ASIC Results

Class	Class Type	Shares Issued	Amount Paid
ORD	ORDINARY SHARES	2	\$2.00

(creditor)watch - Credit Score (139)

Go to Full Credit Report

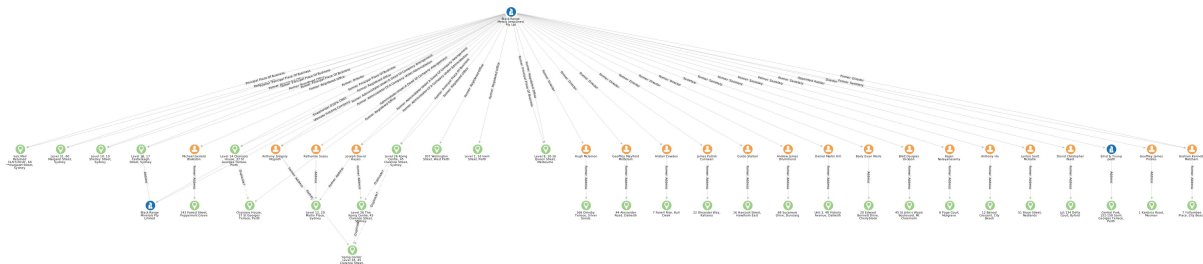


Risk Data Summary

Court Judgments	0	Payment Defaults	0	Insolvency Notices	0	Mercantile Enquiries	0	Credit Enquiries	5
-----------------	---	------------------	---	--------------------	---	----------------------	---	------------------	---

REVEAL - Company Visualisation

Go to full workspace



ASIC Data Extracted 17/12/2019 at 09:42

This extract contains information derived from the Australian Securities and Investment Commission's (ASIC) database under section 1274A of the Corporations Act 2001. Please advise ASIC of any error or omission which you may identify.

- 076 987 329 BLACK RANGE METALS (RESOURCES) PTY LTD -

ACN (Australian Company Number):	076 987 329	Document No.
ABN:	46 076 987 329	
Current Name:	BLACK RANGE METALS (RESOURCES) PTY LTD	
Registered in:	Western Australia	
Registration Date:	20/01/1997	
Review Date:	20/01/2020	
Company Bounded By:		

- Current Organisation Details -

Name:	BLACK RANGE METALS (RESOURCES) PTY LTD	019316944
Name Start Date:	25/03/2002	
Status:	** Under External Administration And/Or Controller Appointed **	
Type:	Australian Proprietary Company	
Class:	Limited By Shares	
Sub Class:	Proprietary Company	

- Former Organisation Details from 25/03/2002 to 22/09/2003 -

Name:	BLACK RANGE METALS (RESOURCES) PTY LTD	017769745
Name Start Date:	25/03/2002	
Status:	Registered	
Type:	Australian Proprietary Company	
Class:	Limited By Shares	
Sub Class:	Proprietary Company	

- Former Organisation Details from 20/01/1997 to 24/03/2002 -

Name:	BRIGHTSTAR POWER CORPORATION PTY LTD	011464841
Name Start Date:	20/01/1997	
Status:	Registered	
Type:	Australian Proprietary Company	
Class:	Limited By Shares	
Sub Class:	Proprietary Company	

- Company Addresses -

- <u>Registered Office</u>	030355734
Address:	LEVEL 31 'ASIC MAIL RETURNED 31/07/2018' 60 **MARGARET STREET SYDNEY NSW 2000
Start Date:	//
- <u>Previous Registered Office</u>	019876876
Address:	KPMG LEVEL 10 10 SHELLEY STREET SYDNEY NSW 2000
Start Date:	14/01/2004
Cease Date:	09/05/2016
- <u>Previous Registered Office</u>	019190118
Address:	LEVEL 26 KPMG CENTRE 45 CLARENCE STREET SYDNEY NSW 2000
Start Date:	09/05/2003
Cease Date:	13/01/2004
- <u>Previous Registered Office</u>	016400794
Address:	LEVEL 10 17 CASTLEREAGH STREET SYDNEY NSW 2000
Start Date:	26/05/2000
Cease Date:	08/05/2003
- <u>Previous Registered Office</u>	015097361
Address:	LEVEL 14 CHANCERY HOUSE 37 ST GEORGES TERRACE PERTH WA 6000
Start Date:	24/03/1999
Cease Date:	25/05/2000
- <u>Previous Registered Office</u>	011198482
Address:	LEVEL 8 10-16 QUEEN STREET MELBOURNE VIC 3000
Start Date:	12/12/1997
Cease Date:	23/03/1999
- <u>Previous Registered Office</u>	013119736
Address:	6TH FLOOR CHANCERY HOUSE 37 ST GEORGES TERRACE PERTH WA 6000
Start Date:	18/07/1997
Cease Date:	11/12/1997
- <u>Previous Registered Office</u>	010731552
Address:	10TH FLOOR CHANCERY HOUSE 37 ST GEORGES TERRACE PERTH WA 6000
Start Date:	10/06/1997
Cease Date:	17/07/1997
- <u>Previous Registered Office</u>	011459960
Address:	937 WELLINGTON STREET WEST PERTH WA 6005
Start Date:	29/01/1997
Cease Date:	09/06/1997
- <u>Previous Registered Office</u>	011464841
Address:	LEVEL 1 16 IRWIN STREET PERTH WA 6000
Start Date:	20/01/1997
Cease Date:	28/01/1997
- <u>Previous Registered Office</u>	7E7926853

Address: MCGRATHNICOL LEVEL 31 60 MARGARET STREET SYDNEY NSW 2000
Start Date: 10/05/2016
Cease Date: //

- Principal Place of Business

030355734

Address: LEVEL 31 'ASIC MAIL RETURNED 31/07/2018' 60 **MARGARET STREET
SYDNEY NSW 2000
Start Date: //

- Previous Principal Place of Business

019876876

Address: KPMG LEVEL 10 10 SHELLEY STREET SYDNEY NSW 2000
Start Date: 05/01/2004
Cease Date: 01/05/2016

- Previous Principal Place of Business

019190118

Address: LEVEL 26 KPMG CENTRE 45 CLARENCE STREET SYDNEY NSW 2000
Start Date: 30/04/2003
Cease Date: 04/01/2004

- Previous Principal Place of Business

015971873

Address: LEVEL 10 17 CASTLEREAGH STREET SYDNEY NSW 2000
Start Date: 28/04/2000
Cease Date: 29/04/2003

- Previous Principal Place of Business

015097361

Address: LEVEL 14 CHANCERY HOUSE 37 ST GEORGES TERRACE PERTH WA 6000
Start Date: 15/03/1999
Cease Date: 27/04/2000

- Previous Principal Place of Business

Address: LEVEL 8 10-16 QUEEN STREET MELBOURNE VIC 3000
Start Date: 01/07/1998
Cease Date: 14/03/1999

- Previous Principal Place of Business

7E7926853

Address: LEVEL 31 60 MARGARET STREET SYDNEY NSW 2000
Start Date: 02/05/2016
Cease Date: //

- Company Officers -

Note:

A date or address shown as UNKNOWN has not been updated since ASIC took over the records in 1991. For details, order the appropriate historical state or territory documents, available in microfiche or paper format.

* Check documents listed under ASIC Documents Received for recent changes.

Directors

Name: GEOFFREY JAMES PICKLES
Address: 1 KARDINIA ROAD MOSMAN NSW 2088
Birth Details: 03/07/1940 MEREWETHER NSW
Appointment Date: 13/01/1999
Cease Date: //

014487724

Previous Directors

Name:	MICHAEL GERRARD BLAKISTON	013119733
Address:	143 FORREST STREET PEPPERMINT GROVE WA 6011	
Birth Details:	02/11/1957 PERTH WA	
Appointment Date:	10/07/1997	
Cease Date:	15/02/2005	
Name:	HUGH MCLERNON	014487724
Address:	166 ORMSBY TERRACE SILVER SANDS WA 6210	
Birth Details:	15/01/1948 PERTH WA	
Appointment Date:	13/01/1999	
Cease Date:	26/06/2001	
Name:	GEOFFREY MAYFIELD MOTTERAM	014487724
Address:	44 ALEXANDER ROAD DALKEITH WA 6009	
Birth Details:	23/07/1949 MELBOURNE VIC	
Appointment Date:	13/01/1999	
Cease Date:	03/11/2000	
Name:	ALISTAIR COWDEN	014487724
Address:	7 FARRELL RISE BULL CREEK WA 6149	
Birth Details:	12/04/1958 GREENOCK UNITED KINGDOM	
Appointment Date:	13/01/1999	
Cease Date:	12/05/2000	
Name:	JAMES PATRICK CUNNEEN	013346988
Address:	22 OLEANDER WAY KALLAROO WA 6025	
Birth Details:	27/01/1943 KALGOORLIE WA	
Appointment Date:	24/12/1997	
Cease Date:	24/11/1999	
Name:	GUIDO STALTARI	013132581
Address:	16 HARCOURT STREET HAWTHORN EAST VIC 3123	
Birth Details:	29/11/1952 ADELAIDE SA	
Appointment Date:	25/07/1997	
Cease Date:	13/01/1999	
Name:	ANDREW JAMES DRUMMOND	013119733
Address:	68 SYCAMORE DRIVE DUNCRAIG WA 6023	
Birth Details:	18/02/1951 EPPING ESSEX UNITED KINGDOM	
Appointment Date:	10/07/1997	
Cease Date:	28/11/1997	
Name:	HUGH MCLERNON	012092788
Address:	166 ORMSBY TERRACE SILVER SANDS WA 6210	

Birth Details: 15/01/1948 PERTH WA
Appointment Date: 20/01/1997
Cease Date: 10/07/1997

Name: DANIEL MARTIN HILL 011463678
Address: UNIT 3 48 VICTORIA AVENUE DALKEITH WA 6009
Birth Details: 16/06/1942 BELFAST UNITED KINGDOM
Appointment Date: 20/01/1997
Cease Date: 10/07/1997

Name: GRAHAM KENNETH MATCHAM 011464864
Address: 7 YALLAMBEE PLACE CITY BEACH WA 6015
Birth Details: 25/09/1947 PERTH WA
Appointment Date: 20/01/1997
Cease Date: 20/01/1997

Secretaries

Name: BARRY EVAN WELLS 015971752
Address: 20 EDWARD BENNETT DRIVE CHERRYBROOK NSW 2126
Birth Details: 04/10/1947 ESSEX UNITED KINGDOM
Appointment Date: 05/04/2000
Cease Date: //

Previous Secretaries

Name: BRETT DOUGLAS DICKSON 015128519
Address: 45 ST JOHN'S WOOD BOULEVARD MT CLAREMONT WA 6010
Birth Details: 04/03/1958 KURRI KURRI NSW
Appointment Date: 09/06/1999
Cease Date: 05/04/2000

Name: RAJAN NARAYANASAMY 07698732H
Address: 8 PAGE COURT MULGRAVE VIC 3170 (AR 1997)
Birth Details: 05/04/1955 MALAYSIA
Appointment Date: 25/07/1997
Cease Date: 18/06/1999

Name: ANTHONY HO 013119733
Address: 12 BANOOL CRESCENT CITY BEACH WA 6015
Birth Details: 10/10/1958 IPH MALAYSIA
Appointment Date: 10/07/1997
Cease Date: 25/07/1997

Name: LYNTON SCOTT MCROSTIE 011463678
Address: 51 BRUCE STREET NEDLANDS WA 6009

Birth Details: 21/03/1948 PERTH WA
Appointment Date: 20/01/1997
Cease Date: 10/07/1997

Name: DAVID CHRISTOPHER WARD 011463667
Address: LOT 134 DELTA COURT BYFORD WA 6201
Birth Details: 18/07/1959 WA
Appointment Date: 22/01/1997
Cease Date: 10/07/1997

Name: GRAHAM KENNETH MATCHAM 011464864
Address: 7 YALLAMBEE PLACE CITY BEACH WA 6015
Birth Details: 25/09/1947 PERTH WA
Appointment Date: 20/01/1997
Cease Date: 20/01/1997

Appointed Auditors

Name: ERNST & YOUNG -PERTH 07698732H
Address: CENTRAL PARK 152-158 SAINT GEORGES TERRACE PERTH WA 6000 (AR 1997)
Appointment Date: 24/12/1997
Cease Date: //

Ultimate Holding Company

Name: 009 079 047 BLACK RANGE MINERALS PTY LIMITED 07698732I
Address: (AR 1998)
Appointment Date: //
Cease Date: //
Abn: 86 009 079 047

Previous Administrator of a Company under Administration

Name: JOSEPH DAVID HAYES 019316944
Address: LEVEL 26 THE KPMG CENTRE 45 CLARENCE STREET SYDNEY NSW 2000
Birth Details: //
Appointment Date: 23/09/2003
Cease Date: 16/12/2003

Name: ANTHONY GREGORY MCGRATH 019316944
Address: KPMG 'KPMG CENTRE' LEVEL 26 45 CLARENCE STREET SYDNEY NSW 2000
Birth Details: //
Appointment Date: 23/09/2003
Cease Date: 16/12/2003

Administrator under a Deed of Company Arrangement

Name:	KATHERINE SOZOU	7EAL95586
Address:	LEVEL 12 20 MARTIN PLACE SYDNEY NSW 2000	
Birth Details:	//	
Appointment Date:	03/06/2019	
Cease Date:	//	

Previous Administrator under a Deed of Company Arrangement

Name:	ANTHONY GREGORY MCGRATH	7E8036202
Address:	MCGRATHNICOL LEVEL 12 20 MARTIN PLACE SYDNEY NSW 2000	
Birth Details:	//	
Appointment Date:	16/12/2003	
Cease Date:	03/06/2019	

Name:	JOSEPH DAVID HAYES	7E9540373
Address:	MCGRATHNICOL LEVEL 12 20 MARTIN PLACE SYDNEY NSW 2000	
Birth Details:	//	
Appointment Date:	16/12/2003	
Cease Date:	27/06/2018	

- Share Structure -

Current

Class:	ORDINARY SHARES	07698732H
Number of Shares Issued:	2	(AR 1997)
Total Amount Paid / Taken to be Paid:	\$2.00	
Total Amount Due and Payable:	\$0.00	

Note:

For each class of shares issued by a company, ASIC records the details of the twenty members of the class (based on shareholdings). The details of any other members holding the same number of shares as the twentieth ranked member will also be recorded by ASIC on the database. Where available, historical records show that a member has ceased to be ranked amongst the twenty members. This may, but does not necessarily mean, that they have ceased to be a member of the company.

- Share/Interest Holding -

Current

- Holding -

Class:	ORD	Number Held:	2	0E5564885
Beneficially Owned:	Yes	Fully Paid:	Yes	(AR 2000)

- Members -

Name: 009 079 047 BLACK RANGE MINERALS PTY LIMITED
Address: LEVEL 10 17 CASTLEREAGH STREET SYDNEY NSW 2000
Joint Holding: No
Abn: 86 009 079 047

- External Administration Documents -**Note:**

Documents relating to External Administration and/or appointment of Controller.
This extract may not list all documents relating to this status. State and Territory records should be searched.

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.
505		04/06/2019	04/06/2019	2	7EAL95586
505V	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE APPOINTMENT OF ADMINISTRATOR OF DEED OF COMPANY ARRANGEMENT UNDER S. 444A(2), 449D(1) OR 449D(2)				
505		27/06/2018	27/06/2018	2	7EAB50007
505Z	NOTICE BY EXTERNAL ADMINISTRATOR/CONTROLLER-APPOINT/CEASE RESIGNATION OR REMOVAL OF ADMINISTRATOR UNDER DEED OF COMPANY ARRANGEMENT UNDER S. 449(1)				
506		13/10/2017	13/10/2017	4	7E9540373
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTIFICATION OF CHANGE OF ADDRESS OF AN EXTERNAL ADMINISTRATOR OR CONTROLLER OR SCHEME ADMINISTRATOR				
506		13/10/2017	13/10/2017	4	7E9540329
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTIFICATION OF CHANGE OF ADDRESS OF AN EXTERNAL ADMINISTRATOR OR CONTROLLER OR SCHEME ADMINISTRATOR				
506		08/06/2016	08/06/2016	4	7E8036202
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTICE OF CHANGE OF ADDRESS OF EXTERNAL ADMINISTRATOR(ELEC)				
506		06/06/2016	06/06/2016	5	7E8028043
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTICE OF CHANGE OF ADDRESS OF EXTERNAL ADMINISTRATOR(ELEC)				
5011		09/06/2010	09/06/2010	7	7E2952073
5011A	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER S.436E OR S.439A				
506		13/07/2008	13/07/2008	6	7E1708416
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTICE OF CHANGE OF ADDRESS OF EXTERNAL ADMINISTRATOR(ELEC)				

506	11/07/2008	11/07/2008	3	7E1706916
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTICE OF CHANGE OF ADDRESS OF EXTERNAL ADMINISTRATOR(ELEC)			
506	27/06/2007	27/06/2007	6	7E1170466
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTICE OF CHANGE OF ADDRESS OF EXTERNAL ADMINISTRATOR(ELEC)			
506	27/06/2007	27/06/2007	3	7E1169989
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTICE OF CHANGE OF ADDRESS OF EXTERNAL ADMINISTRATOR(ELEC)			
506	13/07/2004	13/07/2004	1	7E0190186
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTICE OF CHANGE OF ADDRESS OF EXTERNAL ADMINISTRATOR(ELEC)			
506	13/07/2004	13/07/2004	3	7E0188782
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTICE OF CHANGE OF ADDRESS OF EXTERNAL ADMINISTRATOR(ELEC)			
506	19/01/2004	19/01/2004	1	7E0077839
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTICE OF CHANGE OF ADDRESS OF EXTERNAL ADMINISTRATOR(ELEC)			
506	08/01/2004	08/01/2004	3	7E0073426
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTICE OF CHANGE OF ADDRESS OF EXTERNAL ADMINISTRATOR(ELEC)			
5047	17/12/2003	23/12/2003	19	019780894
5047A	DEED OF COMPANY ARRANGEMENT COPY OF DEED OF COMPANY ARRANGEMENT			
505	17/12/2003	22/12/2003	1	019853408
505V	NOTIFICATION OF APPOINTMENT OF ADMINISTRATOR OF DEED OF COMPANY ARRANGEMENT UNDER S. 444A(2), 449D(1) OR 449D(2)			
505	17/12/2003	22/12/2003	1	019853409
505Y	NOTIFICATION OF RESIGNATION OR REMOVAL OF ADMINISTRATOR OF COMPANY UNDER ADMINISTRATION UNDER S.436E(4), 449B OR 449C			
5011	03/12/2003	09/12/2003	33	019914377
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A			
5011	03/10/2003	14/10/2003	6	019780365
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A			
505	24/09/2003	01/10/2003	1	019316944
505U	NOTIFICATION OF APPT OF ADMINISTRATOR UNDER S.436A, 436B, 436C, 436E(4), 449B, 449C(1), 449C(4) OR 449(6)			

- Charges -

Notes:

On 30 January 2012, the Personal Property Securities Register (PPS Register) commenced.

At that time ASIC transferred all details of current charges to the PPS Registrar.

ASIC can only provide details of satisfied charges prior to that date.

Details of current charges, or charge satisfied since 30 January 2012 can be found on the PPS Register, www.ppsr.gov.au.

InfoTrack may cap documents for on-file searches to 250.

ASIC Charge Number:	700764	Status:	Satisfied
Date and time Registered:	23/06/1999 16:20	Fixed/Floating:	Both Fixed & Floating
Date Created:	15/06/1999 00:00		
Chargee:	000 067 256 CIBC AUSTRALIA LTD		

Documents Received

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.
-----------	-------------	-------------	-----------	-----------	--------------

- Document List -

Notes:

* Documents already listed under Registered Charges are not repeated here.

* Data from Documents with no Date Processed are not included in this Extract.

* Documents with '0' pages have not yet been imaged and are not available via DOCIMAGE. Imaging takes approximately 2 weeks from date of lodgement.

* The document list for a current/historical extract will be limited unless you requested ALL documents for this extract.

* In certain circumstances documents may be capped at 250.

Form Type	Date Received	Date Processed	No. Pages	Effective Date	Document No.
312	26/07/2004	26/07/2004	1	//	020163251
312	NOTIFICATION OF DISCHARGE				
312A					
484	03/05/2016	03/05/2016	2	03/05/2016	7E7926853
484	Change to Company Details Change of Registered Address Change of Principal Place of Business (Address)				
484B					
484C					
370	16/02/2005	21/02/2005	3	16/02/2005	020926210
370	Notification By Officeholder of Resignation or Retirement				
203	13/12/2004	17/12/2004	1	13/12/2004	020936206
203W	Notification of Withdrawal of Consent For Registered Office				
312	26/07/2004	26/07/2004	1	26/07/2004	020163251
312A	Notification of Discharge				

484	07/01/2004	12/01/2004	4	05/01/2004	019876876
484	Change to Company Details				
484B	Change of Registered Address				
484C	Change of Principal Place of Business (Address)				
203	02/05/2003	08/05/2003	1	30/04/2003	019190118
203	Notification Of				
203A	Change of Address				
203G	CHANGE OF ADDRESS - PRINCIPAL PLACE OF BUSINESS				
316	31/01/2003	19/02/2003	3	29/01/2003	07698732M
316L	ANNUAL RETURN - PROPRIETARY COMPANY				
205	25/03/2002	25/03/2002	1	25/03/2002	017769745
205A	NOTIFICATION OF RESOLUTION CHANGING COMPANY NAME				
316	31/01/2002	01/02/2002	3	31/01/2002	0E6987435
316L	ANNUAL RETURN - PROPRIETARY COMPANY				
410	22/01/2002	22/01/2002	2	22/01/2002	017781042
410F	APPLICATION FOR EXTENSION OF A NAME RESERVATION				
410	23/11/2001	23/11/2001	2	23/11/2001	017023069
410B	APPLICATION FOR RESERVATION OF A NEW NAME UPON CHANGE OF NAME				
304	10/07/2001	10/07/2001	1	26/06/2001	0E5963871
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
316	29/01/2001	30/01/2001	3	29/01/2001	0E5564885
316L	ANNUAL RETURN - PROPRIETARY COMPANY				
304	16/11/2000	23/11/2000	2	03/11/2000	016781014
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
304	19/05/2000	29/05/2000	2	21/11/1999	016128454
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
203	19/05/2000	23/01/2001	1	18/05/2000	016400794
203A	NOTIFICATION OF CHANGE OF ADDRESS				
304	28/04/2000	11/05/2000	2	05/04/2000	015971752
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
203	28/04/2000	23/01/2001	1	28/04/2000	015971873
203G	NOTIFICATION OF CHANGE OF ADDRESS - PRINCIPAL PLACE OF BUSINESS				
304	09/12/1999	15/12/1999	2	24/11/1999	014962905
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN				

COMPANY

316	09/12/1999	04/01/2000	3	06/12/1999	07698732J
316L	ANNUAL RETURN - PROPRIETARY COMPANY				
304	14/07/1999	19/07/1999	2	18/06/1999	015556750
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
309	23/06/1999	23/06/1999	50	15/06/1999	014862308
309A	NOTIFICATION OF DETAILS OF A CHARGE				
205	15/06/1999	15/06/1999	2	09/06/1999	015462408
205J	NOTIFICATION OF RESOLUTION ALTERING THE CONSTITUTION				
304	15/06/1999	22/06/1999	2	09/06/1999	015128519
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
203	17/03/1999	26/03/1999	2	15/03/1999	015097361
203	NOTIFICATION OF				
203A	CHANGE OF ADDRESS				
203G	CHANGE OF ADDRESS - PRINCIPAL PLACE OF BUSINESS				
304	27/01/1999	27/01/1999	3	13/01/1999	014487724
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
316	22/12/1998	19/01/1999	3	16/12/1998	07698732I
316L	ANNUAL RETURN - PROPRIETARY COMPANY				
304	24/12/1997	31/12/1997	2	24/12/1997	013346988
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
316	24/12/1997	04/03/1998	4	24/12/1997	07698732H
316L	ANNUAL RETURN - PROPRIETARY COMPANY				
304	10/12/1997	10/12/1997	2	28/11/1997	013359545
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
203	05/12/1997	04/03/1998	1	01/12/1997	011198482
203A	NOTIFICATION OF CHANGE OF ADDRESS				
304	01/08/1997	04/08/1997	2	25/07/1997	013132581
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
203	11/07/1997	11/07/1997	1	10/07/1997	013119736
203A	NOTIFICATION OF CHANGE OF ADDRESS				
304	11/07/1997	11/07/1997	2	10/07/1997	013119735
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN				

COMPANY

304	11/07/1997	11/07/1997	2	10/07/1997	013119734
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
304	11/07/1997	11/07/1997	2	10/07/1997	013119733
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
304	24/06/1997	26/06/1997	2	09/06/1997	012092788
304C	NOTIFICATION OF CHANGE OF NAME OR ADDRESS OF OFFICEHOLDER				
203	03/06/1997	04/06/1997	1	03/06/1997	010731552
203A	NOTIFICATION OF CHANGE OF ADDRESS				
304	23/01/1997	23/01/1997	2	20/01/1997	011463678
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY Updated by 011 459 958				
207	23/01/1997	23/01/1997	2	20/01/1997	011463676
207	NOTIFICATION OF ALLOTMENT OF SHARES				
304	23/01/1997	23/01/1997	2	22/01/1997	011463667
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
370	22/01/1997	22/01/1997	2	22/01/1997	011459958
370	NOTICE OF RETIREMENT OR RESIGNATION BY DIRECTOR OR SECRETARY Updates 011 463 678				
209	22/01/1997	22/01/1997	1	20/01/1997	011459959
209	NOTICE OF REDEMPTION OF REDEEMABLE PREFERENCE SHARES				
203	22/01/1997	22/01/1997	1	20/01/1997	011459960
203A	NOTIFICATION OF CHANGE OF ADDRESS				
215	21/01/1997	22/01/1997	1	20/01/1997	011464864
215	NOTIFICATION OF INITIAL APPOINTMENT OF OFFICEHOLDERS				
204	21/01/1997	21/01/1997	1	21/01/1997	011463615
204	CERTIFICATE OF REGISTRATION DIVISION 1 PT 2.2				
201	20/01/1997	20/01/1997	3	20/01/1997	011464841
201C	APPLICATION FOR REGISTRATION AS A PROPRIETARY COMPANY				
410	08/01/1997	08/01/1997	1	08/01/1997	011459334
410A	APPLICATION FOR RESERVATION OF A NAME OF A NEW AUSTRALIAN COMPANY				

- Annual Returns -

Year	Return Due	Extended Return Due	AGM Due	Extended AGM Due	AGM Held Date	Outstanding
1997	31/01/1998	//	//	//	//	No
1998	31/01/1999	//	//	//	//	No
1999	31/01/2000	//	//	//	//	No
2000	31/01/2001	//	//	//	//	No
2001	31/01/2002	//	//	//	//	No
2002	31/01/2003	//	//	//	//	No

- Company Contact Addresses -

*** End of Document ***

Risk Data

Summary

Organisation Status:	Under External Administration And/Or Controller Appointed
Court Actions:	0
Payment Defaults:	0
ASIC Published Notices:	0
Mercantile Enquiries:	0
Critical ASIC Documents:	2
Credit Score:	139
Credit Enquiries - Last 5 Years:	5
Credit Enquiries - Last 12 Months:	2

Credit Report

Court Actions

Plaintiff	Action	Action Amount	Action Date	Nature of claim	Proceeding #	Location
-----------	--------	---------------	-------------	-----------------	--------------	----------

There are currently no court actions registered.

Court action information is supplied to CreditorWatch by the courts. We rely on the courts to provide up to date and accurate information and therefore CreditorWatch cannot guarantee that all actions are included. This report includes action information from the Magistrates courts in NSW, QLD, SA, VIC, and WA.

Payment Defaults

Default Posted By	Document Type	Amount Outstanding	Date Added	Payment Due Date	Part Payment Made	Default Settled
-------------------	---------------	--------------------	------------	------------------	-------------------	-----------------

There are currently no defaults registered.

ASIC Published Notices

Date	Title
------	-------

There are currently no ASIC Published Notices registered.

Registered Mercantile Enquiries

Enquiry Date	Mercantile Agent
--------------	------------------

There are no mercantile enquiries registered.

Credit Score

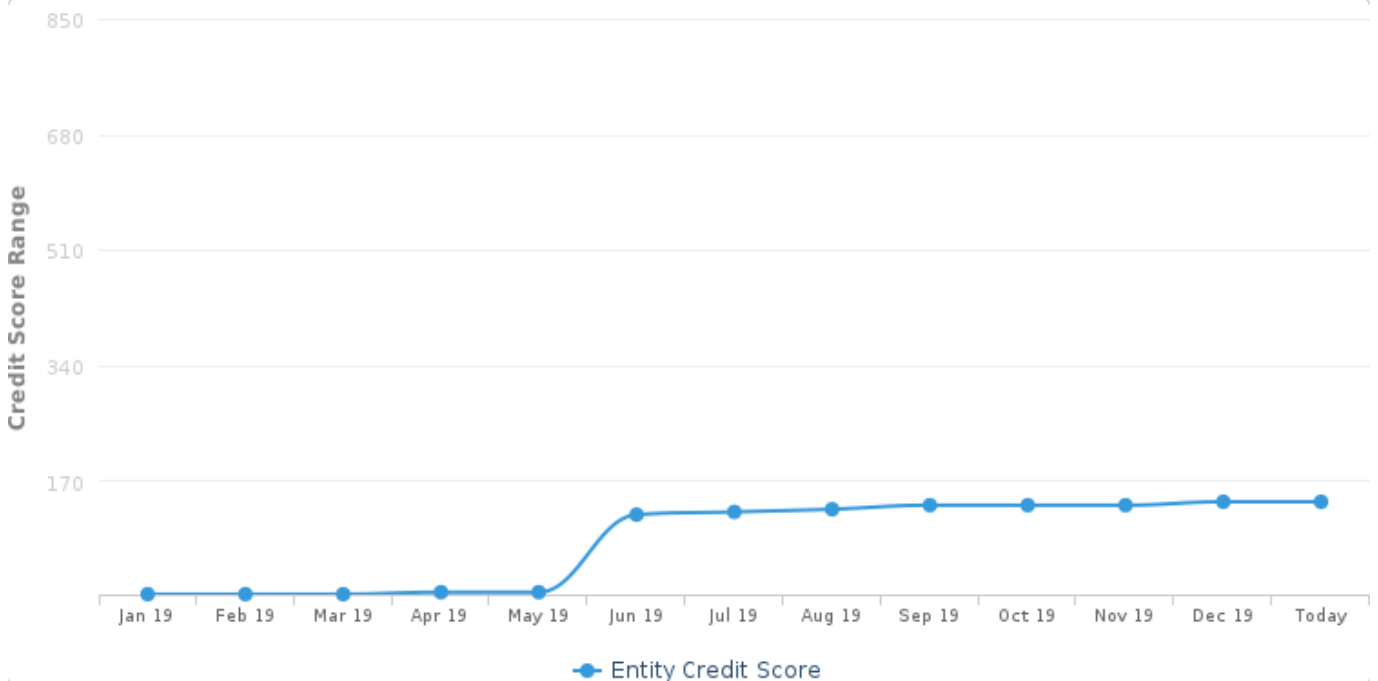
The score is a statistically based score indicating an entity's credit worthiness. The score ultimately ranks entities based on their riskiness and is designed to assist you in making more informed and consistent credit decisions.

The score is based between 0 and 850 index points with a higher score considered lower risk while lower scores are deemed to be riskier entities. It should be used in partnership with your internal credit procedures and policies.

Entity has multiple pieces of adverse information present. COD trading highly recommended.
Entity has a 71.81% chance of failure within the next 12 months.



Historical Credit Scores



Recommendations

Range	Risk level	Recommendation
0	Critical	ACN deregistered or ABN cancelled.
1 - 125	Critical	Entity has a critical status and significant adverse information present. Trading eligibility must be considered.
126 - 250	Very High	Entity has multiple pieces of adverse information present. COD trading highly recommended.
251 - 450	High	Entity has a below average creditworthiness score and some adverse information may be present. Trade with caution, monitor closely and consider your payment terms.
451 - 550	Moderate	Entity has moderate creditworthiness with or without adverse information. Monitor ongoing payment behaviour.
551 - 850	Low	Entity has acceptable creditworthiness. Extend terms within consideration.

score v.20150123a

Please note that the score and recommendation should be used in partnership with your company's internal credit procedures and policies. The

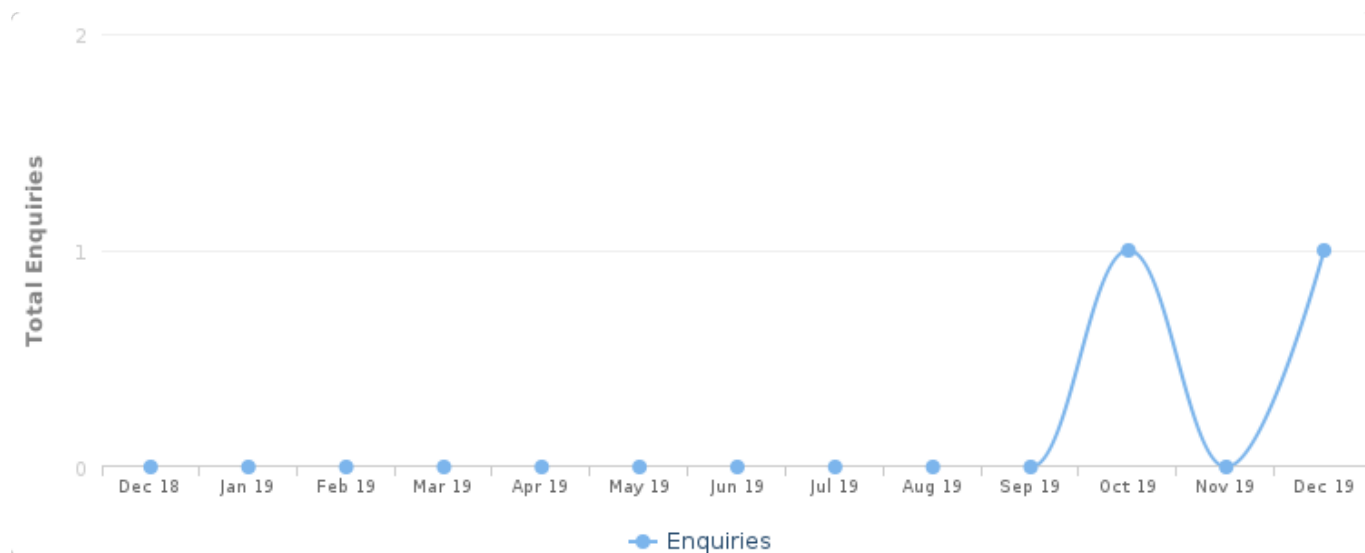
score should not be used as the sole reason in making a decision about the entity.

Credit Enquiries

Entity has 5 credit enquiries within the last 5 years.

Entity has 2 credit enquiries within the last 12 months.

Credit Enquiries (Last 12 Months)



Ordered by Industry (Last 12 Months)

Industry	Number of Enquiries
Professional, Scientific and Technical Services (M)	2
TOTAL ENQUIRIES	2

Ordered by Date (Last 12 Months)

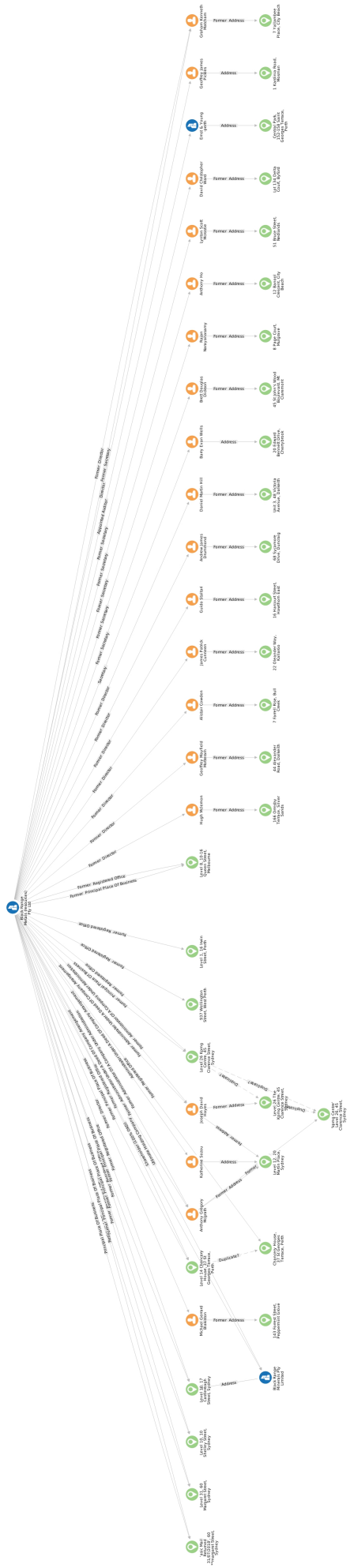
Industry	Date
Professional, Scientific and Technical Services (M)	17-12-2019
Professional, Scientific and Technical Services (M)	30-10-2019

Historical Timeline

Date	Type	Notes
03-06-2019	ASIC Document	#7EAL95586 Form 505 Notice By External Administrator/controller-Appoint/cease Appointment of Administrator of Deed of Company Arrangement Under S. 444a(2), 449d(1) or 449d(2)
27-06-2018	ASIC Document	#7EAB50007 Form 505 Notice By External Administrator/controller-Appoint/cease Resignation or Removal of Administrator Under Deed Of Company Arrangement Under S. 449(1)
13-10-2017	ASIC Document	#7E9540373 Form 506 Notification of Change of Address of Notification of Change Of Address of an External Administrator or Controller Or Scheme Administrator #7E9540329 Form 506 Notification of Change of Address of Notification of Change Of Address of an External Administrator or Controller Or Scheme Administrator
08-06-2016	ASIC Document	#7E8036202 Form 506 Notification of Change of Address of Notice of Change Of Address of External Administrator(Elec)
06-06-2016	ASIC Document	#7E8028043 Form 506 Notification of Change of Address of Notice of Change Of Address of External Administrator(Elec)
03-05-2016	ASIC Document	#7E7926853 Form 484 Change to Company Details Change of Registered Address Change of Principal Place of Business (Address)
31-05-2010	ASIC Document	#7E2952073 Form 5011 Copy of Minutes of Meeting of Members, Creditors, Contributories or Committee of Inspection Other Than Under S.436e or S.439a
21-01-2004	Main Trading Name	The Main Trading Name was changed to BLACK RANGE METALS (RESOURCES) PTY LTD A MCGRATH & J HAYES DEED ADMINISTRATORS from BLACK RANGE METALS (RESOURCES) PTY LTD (A MCGRATH & J HAYES-ADMINISTRATORS)
21-01-2004	Main Business Physical Address	The Main Business Physical Address was changed to NSW 2000 from NSW 2000
15-12-2003	Main Trading Name	The Main Trading Name was changed to BLACK RANGE METALS (RESOURCES) PTY LTD (A MCGRATH & J HAYES-ADMINISTRATORS) from BLACK RANGE METALS (RESOURCES) PTY LTD (A MCGRATH & J HAYES-(ADMINISTRATORS)
10-11-2003	Main Trading Name	The Main Trading Name was changed to BLACK RANGE METALS (RESOURCES) PTY LTD (A MCGRATH & J HAYES-(ADMINISTRATORS)
26-09-2003	Main Business Physical Address	The Main Business Physical Address was changed to NSW 2000 from NSW 2000
23-09-2003	Goods And Services Tax	The Goods and Services Tax was changed to Currently registered for GST
04-05-2002	Main Name	The Main Name was changed to BLACK RANGE METALS (RESOURCES) PTY LTD from BLACK RANGE METALS RESOURCES PTY LTD
15-04-2002	Main Name	The Main Name was changed to BLACK RANGE METALS RESOURCES PTY LTD from BRIGHTSTAR POWER CORPORATION PTY LTD
30-04-2000	Main Business Physical Address	The Main Business Physical Address was changed to NSW 2000
01-11-1999	Entity Status	The Entity Status was changed to Active
01-11-1999	Main Name	The Main Name was changed to BRIGHTSTAR POWER CORPORATION PTY LTD

Disclaimer

CreditorWatch is committed to ensuring that the information provided is accurate and comprehensive however due to data being received from sources not controlled by CreditorWatch we cannot guarantee that it is complete, verified or free of errors. The information should therefore be used in conjunction with your own investigations and you should not rely solely on this information when making credit or financial decisions. To the extent permitted by law, CreditorWatch will not be held responsible for any errors or omissions therein concerning the information sourced and published in its publications, websites, API or emails.





Issued: 4 June 2019 5:05 PM

JUDGMENT/ORDER

COURT DETAILS

Court	Supreme Court of NSW
Division	Equity
List	Corporations List
Registry	Supreme Court Sydney
Case number	2019/00155343

TITLE OF PROCEEDINGS

First Plaintiff	Jason Preston
Second Plaintiff	Anthony McGrath
Number of Plaintiffs	4

First

DATE OF JUDGMENT/ORDER

Date made or given	3 June 2019
Date entered	4 June 2019

TERMS OF JUDGMENT/ORDER

1. Katherine Sozou be appointed jointly and severally as liquidator of the companies listed in Schedule A;
2. Any act authorised by the Corporations Act 2001 (Cth) to be done by Jason Preston and Katherine Sozou as the joint and several liquidators of the companies listed in Schedule A may be done by either of them;
3. Katherine Sozou be appointed jointly and severally as liquidator of the companies listed in Schedule B;
4. Any act authorised by the Corporations Act 2001 (Cth) to be done by Anthony McGrath and Katherine Sozou as the joint and several liquidators of the Schedule B companies may be done by either of them;
5. Katherine Sozou be appointed jointly and severally as deed administrator of Black Range Metals (Resources) Pty Limited (Subject to a Deed of Company Administration) ACN 076 987 329;
6. Any act authorised by the Corporations Act 2001 (Cth) to be done by Anthony McGrath and Katherine Sozou as the joint and several deed administrators of Black Range Metals (Resources) Pty Limited (Subject to a Deed of Company Administration) ACN 076 987 329 may be done by either of them;
7. Barry Frederick Kogan be appointed joint and severally as liquidator of Provident Capital Limited (Receivers & Managers Appointed) (In Liquidation) ACN 082 735 573;
8. Any act authorised by the Corporations Act 2001 (Cth) to be done by Anthony McGrath and Barry Kogan as the joint and several deed administrators of Provident Capital Limited (Receivers & Managers Appointed) (In Liquidation) ACN 082 735 573 may be done by either of them;

9. Jason Preston be appointed jointly and severally as deed administrator of Parkview Estate Pty Limited (Subject to a Deed of Company Administration) ACN 157 949 810;

10. Any act authorised by the Corporations Act 2001 (Cth) to be done Barry Kogan and Jason Preston as the joint and several deed administrators of Parkview may be done by either of them.

SEAL AND SIGNATURE



Signature Chris D'Aeth
Capacity Principal Registrar
Date 4 June 2019

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document is taken to have been signed if the person's name is printed where his or her signature would otherwise appear.

FURTHER DETAILS ABOUT Plaintiff(s)

First Plaintiff

Name Jason Preston
Address c/- Colin Biggers & Paisley Level 42
2 Park Street
SYDNEY NSW 2000

Telephone
Fax
E-mail
Client reference

Second Plaintiff

Name Anthony McGrath
Address c/- Colin Biggers & Paisley Level 42
2 Park Street
SYDNEY NSW 2000

Telephone
Fax
E-mail
Client reference

Third Plaintiff

Name Barry Frederick Kogan
Address c/- Colin Biggers & Paisley Level 42
2 Park Street
SYDNEY NSW 2000

Telephone
Fax
E-mail
Client reference

Fourth Plaintiff

Name Katherine Sozou

Address c/- Colin Biggers & Paisley Level 42
2 Park Street
SYDNEY NSW 2000

Telephone
Fax
E-mail
Client reference

Legal representative for plaintiffs

Name Scott Hedge
Practicing certificate number 10281
Address Level 42
2 Park Street
Post Office Box 214
SYDNEY NSW 2001
DX address DX 280 Sydney NSW

Telephone
Fax 02 8281 4567
Email scott.hedge@cbp.com.au
Electronic service address scott.hedge@cbp.com.au

FURTHER DETAILS ABOUT (s)

IN THE MATTER OF DSHE HOLDINGS LIMITED (RECEIVERS & MANAGERS APPOINTED)
(IN LIQUIDATION) ACN 166 237 841 & OTHERS

Jason Preston in his capacity as liquidator of DSHE Holdings Limited (Receivers & Managers Appointed) (In Liquidation) & other companies identified in Schedule A (and others named in the schedule)
First Plaintiff

Schedule A

No	Company	Abbreviation
1.	DSHE Holdings Ltd (Receivers & Managers Appointed) (In Liquidation) ACN 166 237 841	DSHE Holdings
2.	DSSH Pty Ltd (Receivers & Managers Appointed) (In Liquidation) ACN 160 162 925	DSSH
3.	DSHG Pty Ltd (Receivers & Managers Appointed) (In Liquidation) ACN 001 456 720	DSHG
4.	DSG Wholesale Pty Ltd (Receivers & Managers Appointed) (In Liquidation) ACN 000 445 956	DSG Wholesale
5.	DSG Electronics Pty Ltd (Receivers & Managers Appointed) (In Liquidation) ACN 000 908 716	DSG Electronics
6.	INTT Pty Ltd (Receivers & Managers Appointed) (In Liquidation) ACN 002 511 944	INTT
7.	DSG Franchising Pty Ltd (Receivers & Managers Appointed) (In Liquidation) ACN 054 295 733	DSG Franchising
8.	DMSG Pty Ltd (Receivers & Managers Appointed) (In Liquidation) ACN 001 585 735	DMSG
9.	Dick Smith Electronics Staff Superannuation Fund Pty Ltd (In Liquidation) ACN 059 802 470	DS Super Fund
10.	ACN 136 849 584 Pty Ltd (In Liquidation) (formerly known as Mac 1 Pty Ltd) ACN 136 849 584	Mac 1

IN THE MATTER OF DSHE HOLDINGS LIMITED (RECEIVERS & MANAGERS APPOINTED)
(IN LIQUIDATION) ACN 166 237 841 & OTHERS

Jason Preston in his capacity as liquidator of DSHE Holdings Limited (Receivers & Managers Appointed) (In Liquidation) & other companies identified in Schedule A (and others named in the schedule)
First Plaintiff

Schedule B

No	Company	Abbreviation
1.	ACME Funds Management Pty Limited (In Liquidation) ACN 095 162 879	ACME
2.	Allco Finance (Australia) Pty Limited (In Liquidation) ACN 003 315 446	Allco Finance
3.	Allco Finance Group Limited (In Liquidation) ACN 077 721 129	Allco Finance Group

**Black Range Metals (Resources) Pty Limited
(Subject to Deed of Company Arrangement)
ACN 076 987 329**

**Report to Creditors
6 May 2010**

As you are aware my partner, Anthony Gregory McGrath and I were appointed Joint and Several Administrators of Black Range Metals (Resources) Pty Limited ("BRM") on 23 September 2003.

Following a meeting of Creditors held on 25 November 2003, it was resolved that BRM enter a Deed of Company Arrangement ("DOCA") and that Anthony McGrath and I be appointed Joint and Several Deed Administrators. A varied DOCA was executed on 20 July 2004.

We now provide an update on the key aspects of the Deed Administration since our last circular to creditors dated 25 August 2005.

1.0 Update on appointment

Following the sale of the Black Range Minerals Limited ASX listed shell, all employee entitlements have been settled and an interim dividend of 30 cents in the dollar was paid to ordinary unsecured creditors in October 2005.

Creditors will recall that as a result of the Syerston Share Sale Agreement, BRM received 105,560 shares in Ivanhoe Nickel & Platinum Limited ("INP"), a private Canadian mining company.

It had been our intention to realise the INP shares (BRM's final asset) and pay a final dividend to creditors. Pursuant to a clause in the Subscription Agreement executed between INP and BRM on 19 July 2004 ("Subscription Agreement"), BRM is restricted from reselling any of the shares held until INP becomes a "reporting issuer" (equivalent to being a listed entity in Canada). The Subscription Agreement was entered into on the understanding that INP intended to become a reporting issuer by 2007.

Since our last update to creditors we have continually contacted representatives of INP including the controlling shareholder Robert Friedland in an effort to establish a likely date for an initial public offering ("IPO") of the INP shares. Mr Friedland initially envisaged that this would happen in 2007, however, due to a number of reasons, including the global financial crisis, the IPO has been delayed.

We contacted INP on 19 January 2010 requesting an update as to the likely date of an IPO, however, at this stage, they are still unable to provide an updated timeframe.

In January 2010 correspondence was forwarded to INP requesting advice as to whether there were any alternative realisation options available to the Deed Administrators (e.g. would INP provide consent to the Deed Administrators' to sell the shares "off market" or privately). To date we are yet to receive a response.

In light of the above, and in accordance with the Subscription Agreement, we will continue to hold the shares and await an IPO. In the event of an IPO, proceeds from the sale of the shares may be sufficient to pay unsecured creditors a further and final dividend, bringing total dividends paid up to 100 cents in the dollar. In the absence of a sale, further distributions in addition to the proposed 45 cent in the dollar dividend (discussed below) to creditors are unlikely.

Creditors will be kept up to date with any developments in this regard.

2.0 Summary of receipts and payments

Attached as **Appendix 1** is a schedule of Receipts and Payments prepared as at 30 April 2010. Funds on hand at 30 April 2010 total \$196,116.89.

3.0 Return to creditors

The Deed Administrators have previously paid 30 cents in the dollar to Admitted Unsecured Creditors.

The Deed Administrators have also paid all outstanding employee claims.

At this stage there are sufficient funds to make a further distribution of 45 cents in the dollar to Admitted Unsecured Creditors. It is expected that this payment will be made during May 2010.

There is no need for creditors to provide further support for their claims. The Dividend will be made by reference to Admitted Claims, as a consequence of proofs of debt and any supporting material previously submitted.

A further distribution will be attended to at a time yet to be determined by the Deed Administrators, although this is unlikely to occur until the INP shares have been realised. The Deed Administrators will continue to monitor the status of INP.

4.0 Deed Administrators' remuneration

At the forthcoming meeting, I will be seeking approval for remuneration of \$46,274.00 plus GST for the period 20 July 2004 to 30 April 2010. A summary of the above fees including details by personnel is attached as **Appendix 2**. The key issues attended to during this period included:

- + calculating and paying a 30 cent in the dollar dividend to admitted unsecured creditors;
- + attending to various matters/queries resulting from the sale of the BRM Limited ASX listed shell;
- + attending to various statutory and taxation lodgements;
- + attending to creditor queries;
- + liaising with INP regarding Shareholder Agreement and likely IPO date; and
- + reporting to creditors.

M^CN+

McGRATHNICOL

I will also be seeking approval for future remuneration not to exceed \$40,000 plus GST. In relation to future fees I attach as **Appendix 3** a schedule of staff rates. Should we be unable to realise the INP shares and declare a further distribution to creditors it is unlikely our future remuneration will exceed \$10,000, plus GST.

5.0 Meeting of creditors

I have convened a meeting of BRM's creditors to be held on Monday, 31 May 2010 at 11:00 am in the offices of McGrathNicol, Level 31, 60 Margaret Street, Sydney, NSW, 2000.

I enclose a Notice of Meeting and Proxy form to be completed by creditors and returned to my office. Please return the Proxy form to my office by 5:00pm, 28 May 2010 to enable them to be processed prior to the meeting.

6.0 Update of creditor details and information

Should creditors wish to obtain verification of the value of their admitted claim or wish to update their contact details, please contact Vincent Pirina of my office on (02) 9338 2631.

Dated this 6 day of May 2010



Joseph Hayes
Joint Deed Administrator

FORM 529

Sub-regulation 5.6.12(2)

Corporations Act 2001

NOTICE OF MEETING OF CREDITORS

**BLACK RANGE METALS (RESOURCES) PTY LIMITED
(SUBJECT TO DEED OF COMPANY ARRANGEMENT)
ACN: 076 987 329**

NOTICE IS GIVEN that a meeting of the creditors of the company will be held at the offices of McGrathNicol, Level 31, 60 Margaret Street, SYDNEY NSW 2000, on Monday, 31 May 2010 at 11:00 am.

AGENDA

1. To review the Deed Administrators' report concerning the company's property, affairs and distribution to creditors.
2. For creditors to:
 - a) approve the Deed Administrators remuneration for the period 20 July 2004 to 30 April 2010; and
 - b) approve the Deed Administrators future remuneration.
3. Any other business.

DATED this 6 day of May 2010

Joseph Hayes
Joint Deed Administrator

McGrathNicol
Level 31
60 Margaret Street
Sydney NSW 2000

Telephone: 02 9338 2600

Proof of Debt and Proxy Forms are enclosed

ASIC EXTRACT SNAPSHOT		CURRENT ORGANISATION DETAILS	
Date Extracted	17/12/2019	Start Date	28/03/2017
ACN	009 079 047	Name	BLACK RANGE MINERALS PTY LIMITED
ABN	86 009 079 047	Name Start Date	29/10/2015
Current Name	BLACK RANGE MINERALS PTY LIMITED	Status	Registered
Registered In	Western Australia	Type	Australian Proprietary Company
Registration Date	02/11/1983	Class	Limited By Shares
Review Date	02/11/2020	Sub Class	Proprietary Company
Company Type	ACN (Australian Company Number)	Disclosing Entity	No
Current Directors	1	Document No.	029920562
Current Secretaries	1		

Share Structure (Displaying Top 4 Only)

Go to Full ASIC Results

Class	Class Type	Shares Issued	Amount Paid
ORD	ORDINARY	3131824573	\$77,602,909.00
PART	PARTLY PAID ORDINARY SHARES	2000000	\$2,000.00

(creditor)watch - Credit Score (762)

Go to Full Credit Report



Risk Data Summary

Court Judgments	0	Payment Defaults	0	Insolvency Notices	0	Mercantile Enquiries	0	Credit Enquiries	3
-----------------	---	------------------	---	--------------------	---	----------------------	---	------------------	---

ASIC Data Extracted 17/12/2019 at 09:48

This extract contains information derived from the Australian Securities and Investment Commission's (ASIC) database under section 1274A of the Corporations Act 2001. Please advise ASIC of any error or omission which you may identify.

- 009 079 047 BLACK RANGE MINERALS PTY LIMITED -

ACN (Australian Company Number): 009 079 047
ABN: 86 009 079 047
Current Name: BLACK RANGE MINERALS PTY LIMITED
Registered in: Western Australia
Registration Date: 02/11/1983
Previous State Number: C0806422D
Review Date: 02/11/2020
Company Bounded By:

Document No.

- Current Organisation Details -

Name: BLACK RANGE MINERALS PTY LIMITED
Name Start Date: 29/10/2015
Status: Registered
Type: Australian Proprietary Company
Class: Limited By Shares
Sub Class: Proprietary Company

029920562

- Former Organisation Details from 22/09/2004 to 28/10/2015 -

Name: BLACK RANGE MINERALS LIMITED
Name Start Date: 15/09/2000
Status: Registered
Type: Australian Public Company
Class: Limited By Shares
Sub Class: Listed Public Company
Disclosing Entity: YES

020754256

- Former Organisation Details from 31/03/2003 to 21/09/2004 -

Name: BLACK RANGE MINERALS LIMITED
Name Start Date: 15/09/2000
Status: ** Under External Administration And/Or Controller Appointed **
Type: Australian Public Company

019057831

Class: Limited By Shares
Sub Class: Listed Public Company
Disclosing Entity: YES

- Former Organisation Details from 15/09/2000 to 30/03/2003 -

Name: BLACK RANGE MINERALS LIMITED 015806438
Name Start Date: 15/09/2000
Status: Registered
Type: Australian Public Company
Class: Limited By Shares
Sub Class: Listed Public Company
Disclosing Entity: YES

- Former Organisation Details from 14/09/1998 to 14/09/2000 -

Name: BLACK RANGE MINERALS NL 014442661
Name Start Date: 14/09/1998
Status: Registered
Type: Australian Public Company
Class: No Liability
Sub Class: Listed Public Company
Disclosing Entity: YES

- Former Organisation Details from 11/03/1997 to 13/09/1998 -

Name: URANIUM AUSTRALIA NL 5E0177562
Name Start Date: 10/03/1997
Status: Registered
Type: Australian Public Company
Class: No Liability
Sub Class: Listed Public Company
Disclosing Entity: YES

- Former Organisation Details from 10/03/1997 to 10/03/1997 -

Name: NOBLE RESOURCES N.L. 5E0177021
Name Start Date: 29/08/1986
Status: Registered
Type: Australian Public Company
Class: No Liability
Sub Class: Listed Public Company
Disclosing Entity: YES

- Former Organisation Details from 10/03/1997 to 10/03/1997 -

Name: URANIUM AUSTRALIA NL 012073915
Name Start Date: 10/03/1997

Status: Registered
Type: Australian Public Company
Class: No Liability
Sub Class: Listed Public Company
Disclosing Entity: YES

- Former Organisation Details from 30/12/1991 to 09/03/1997 -

Name:	NOBLE RESOURCES N.L.	002601110
Name Start Date:	29/08/1986	(AR 1990)
Status:	Registered	
Type:	Australian Public Company	
Class:	No Liability	
Sub Class:	Listed Public Company	

- Former Organisation Details from 29/08/1986 to 29/12/1991 -

Name: NOBLE RESOURCES N.L.
Name Start Date: 29/08/1986
Status: Registered
Type: Australian Public Company
Class: No Liability
Sub Class: Unknown

- Former Organisation Details from 02/11/1983 to 28/08/1986 -

Name: GRATTON GOLD NL
Name Start Date: 02/11/1983
Status: Registered
Type: Australian Public Company
Class: No Liability
Sub Class: Unknown

- Company Addresses -

- Registered Office

7EAQ97274

Address: 18 GRIFFELL WAY DUNCRAIG WA 6023
Start Date: 11/11/2019

- Previous Registered Office

7EAJ25937

Address: 45 VENTNOR AVENUE WEST PERTH WA 6005
Start Date: 14/03/2019
Cease Date: 10/11/2019

- Previous Registered Office

7E3785016

Address: SUITE 9 5 CENTRO AVENUE SUBIACO WA 6008
Start Date: 12/07/2011
Cease Date: 13/03/2019

- Previous Registered Office

7E0469017

Address: LEVEL 2 675 MURRAY STREET WEST PERTH WA 6005
Start Date: 30/08/2005
Cease Date: 11/07/2011

- Previous Registered Office

020510880

Address: LEVEL 1 33 ORD STREET WEST PERTH WA 6005
Start Date: 04/10/2004
Cease Date: 29/08/2005

- Previous Registered Office

019876874

Address: KPMG LEVEL 10 10 SHELLEY STREET SYDNEY NSW 2000
Start Date: 14/01/2004
Cease Date: 03/10/2004

- Previous Registered Office

019190116

Address: KPMG LEVEL 26 KPMG CENTRE 45 CLARENCE STREET SYDNEY NSW 2000
Start Date: 09/05/2003
Cease Date: 13/01/2004

- Previous Registered Office

016400796

Address: LEVEL 10 17 CASTLEREAGH STREET SYDNEY NSW 2000
Start Date: 26/05/2000
Cease Date: 08/05/2003

- Previous Registered Office

015132324

Address: LEVEL 14 CHANCERY HOUSE 37 ST GEORGES TERRACE PERTH WA 6000
Start Date: 24/03/1999
Cease Date: 25/05/2000

- Previous Registered Office

014487677

Address: 40 THE ESPLANADE PERTH WA 6000
Start Date: 29/01/1999
Cease Date: 23/03/1999

- Previous Registered Office

012640332

Address: LEVEL 8 10-16 QUEEN STREET MELBOURNE VIC 3000
Start Date: 12/12/1997
Cease Date: 28/01/1999

- Previous Registered Office

012084462

Address: LEVEL 6 CHANCERY HOUSE 37 SAINT GEORGES TERRACE PERTH WA 6000
Start Date: 28/03/1997
Cease Date: 11/12/1997

- Previous Registered Office

001603867

Address: 18 LYALL STREET SOUTH PERTH WA 6151
Start Date: 08/10/1991
Cease Date: 27/03/1997

- Previous Registered Office

Address: C/- ASHGRAIN LEVEL 1 9 BOWMAN STREET SOUTH PERTH WA 6151
Start Date: //
Cease Date: 07/10/1991

- Principal Place of Business

7EAQ97274

Address: 18 GRIFFELL WAY DUNCRAIG WA 6023
Start Date: 04/11/2019

- Previous Principal Place of Business

7EAJ25937

Address: 45 VENTNOR AVENUE WEST PERTH WA 6005
Start Date: 06/03/2019
Cease Date: 03/11/2019

- Previous Principal Place of Business

7E3785016

Address: SUITE 9 5 CENTRO AVENUE SUBIACO WA 6008
Start Date: 05/07/2011
Cease Date: 05/03/2019

- Previous Principal Place of Business

7E0469017

Address: LEVEL 2 675 MURRAY STREET WEST PERTH WA 6005
Start Date: 22/08/2005
Cease Date: 04/07/2011

- Previous Principal Place of Business

020510880

Address: LEVEL 1 33 ORD STREET WEST PERTH WA 6005
Start Date: 22/09/2004
Cease Date: 21/08/2005

- Previous Principal Place of Business

019876874

Address: KPMG LEVEL 10 10 SHELLEY STREET SYDNEY NSW 2000
Start Date: 05/01/2004
Cease Date: 21/09/2004

- Previous Principal Place of Business

019190116

Address: LEVEL 26 KPMG CENTRE 45 CLARENCE STREET SYDNEY NSW 2000
Start Date: 30/04/2003
Cease Date: 04/01/2004

- Previous Principal Place of Business

015971804

Address: LEVEL 10 17 CASTLEREAGH STREET SYDNEY NSW 2000
Start Date: 19/01/2001
Cease Date: 29/04/2003

- Previous Principal Place of Business

015132324

Address: LEVEL 14 CHANCERY HOUSE 37 ST GEORGES TERRACE PERTH WA 6000
Start Date: 15/03/1999
Cease Date: 27/04/2000

- Previous Principal Place of Business

014487677

Address: 40 THE ESPLANADE PERTH WA 6000
Start Date: 21/01/1999
Cease Date: 14/03/1999

- Previous Principal Place of Business

00907904H
(AR 1997)

Address: LEVEL 8 10-16 QUEEN STREET MELBOURNE VIC 3000
Start Date: 24/12/1997
Cease Date: 20/01/1999

- Previous Principal Place of Business

002601110
(AR 1990)

Address: 18 LYALL STREET SOUTH PERTH WA 6151

Start Date: 30/12/1991
Cease Date: 23/12/1997

- Company Officers -

Note:

A date or address shown as UNKNOWN has not been updated since ASIC took over the records in 1991. For details, order the appropriate historical state or territory documents, available in microfiche or paper format.

* Check documents listed under ASIC Documents Received for recent changes.

Previous Principal Executive Officers

Name: ROSS ERNEST ASHTON
Address: 2 KALGOORLIE STREET MOSMAN PARK WA 6012
Birth Details: 22/02/1951 SYDNEY NSW
Appointment Date: //
Cease Date: 08/06/1988

Directors

Name: IAN JOHN CUNNINGHAM 7E7462612
Address: 18 GRIFFELL WAY DUNCRAIG WA 6023
Birth Details: 08/04/1971 BUNBURY WA
Appointment Date: 10/11/2015
Cease Date: //

Previous Directors

Name: MICHAEL RHODES SKUTEZKY 7E7462612
Address: SUITE 101 2 ROXBOROUGH STREET EAST TORONTO, ONTARIO M4W 3V7
CANADA
Birth Details: 09/04/1948 MONTREAL CANADA
Appointment Date: 10/11/2015
Cease Date: 27/07/2017

Name: ALAN SCOTT 7E0469017
Address: UNIT 63 34 MILL POINT ROAD SOUTH PERTH WA 6151
Birth Details: 30/08/1948 SYDNEY NSW
Appointment Date: 22/08/2005
Cease Date: 11/11/2015

Name: MICHAEL JOHN ALEXANDER HAYNES 7E2849845
Address: 29 MARAPANA ROAD CITY BEACH WA 6015
Birth Details: 30/11/1969 PERTH WA
Appointment Date: 27/06/2005
Cease Date: 11/11/2015

Name:	BENJAMIN MATHEW VALLERINE	7E4033177
Address:	1927 DENVER WEST COURT APT 1922, LAKEWOOD COLORADO, 80401 UNITED STATES	
Birth Details:	10/10/1978 HOBART TAS	
Appointment Date:	12/10/2011	
Cease Date:	11/11/2015	
Name:	JOSEPH LEROY HAVLIN	1F0445805
Address:	258 QUEEN'S ROAD EAST BLOCK 3 FLAT 11B WAN CHAI HONG KONG	
Birth Details:	21/10/1954 CHIGAGO ILLINOIS UNITED STATES	
Appointment Date:	07/02/2014	
Cease Date:	11/11/2015	
Name:	DUNCAN JAMES COUTTS	7E2196874
Address:	40 OSBORNE ROAD EAST FREMANTLE WA 6158	
Birth Details:	24/01/1969 PERTH WA	
Appointment Date:	15/05/2009	
Cease Date:	23/01/2014	
Name:	ANTHONY JAMES SIMPSON	7E4286445
Address:	21 MARGARET STREET WATERMANS BAY WA 6020	
Birth Details:	27/05/1951 CARDIFF UNITED KINGDOM	
Appointment Date:	22/12/2011	
Cease Date:	24/09/2012	
Name:	MATTHEW GADEN WESTERN WOOD	7E1587399
Address:	LOWER TOWNHOUSE 2 LA HACIENDA 29 MT KELLET ROAD THE PEAK HONG KONG	
Birth Details:	17/03/1969 MELBOURNE VIC	
Appointment Date:	27/06/2005	
Cease Date:	15/05/2009	
Name:	DAVID CHRISTIAN STEINEPREIS	020008187
Address:	62 LEAKE STREET PEPPERMINT GROVE WA 6011	
Birth Details:	22/01/1957 PERTH WA	
Appointment Date:	08/01/2004	
Cease Date:	22/08/2005	
Name:	GARY CHRISTIAN STEINEPREIS	020008187
Address:	90 CLEMENT STREET SWANBOURNE WA 6010	
Birth Details:	06/10/1965 PERTH WA	
Appointment Date:	08/01/2004	
Cease Date:	27/06/2005	
Name:	HUGH DAVID WARNER	020008187
Address:	84 VIKING ROAD DALKEITH WA 6009	
Birth Details:	26/03/1969 PERTH WA	
Appointment Date:	08/01/2004	

Cease Date: 27/06/2005

Name: MICHAEL GERRARD BLAKISTON 012084176
Address: 143 FORREST STREET PEPPERMINT GROVE WA 6011
Birth Details: 21/11/1957 PERTH WA
Appointment Date: 24/02/1997
Cease Date: 08/01/2004

Name: GEOFFREY JAMES PICKLES 014487676
Address: 1 KARDINIA ROAD MOSMAN NSW 2088
Birth Details: 03/07/1940 MEREWETHER NSW
Appointment Date: 13/01/1999
Cease Date: 08/01/2004

Name: JAMES EDWARD ASKEW 015409982
Address: LEVEL 18 1299 GILPIN STREET DENVER UNITED STATES OF AMERICA
Birth Details: 14/08/1948 TERANG VIC
Appointment Date: 01/11/1999
Cease Date: 08/01/2004

Name: JEREMY KITSON ELLIS 015971745
Address: 28 SWEENEYS LANE ELTHAM VIC 3095
Birth Details: 31/10/1937 BRIDPORT UNITED KINGDOM
Appointment Date: 05/04/2000
Cease Date: 08/01/2004

Name: HUGH MCLERNON 014452216
Address: 166 ORMSBY TERRACE SILVER SANDS WA 6210
Birth Details: 15/01/1948 PERTH WA
Appointment Date: 04/11/1998
Cease Date: 26/06/2001

Name: GEOFFREY MAYFIELD MOTTERAM 014452218
Address: 44 ALEXANDER ROAD DALKEITH WA 6009
Birth Details: 23/07/1949 MELBOURNE VIC
Appointment Date: 15/11/1998
Cease Date: 03/11/2000

Name: ALISTAIR COWDEN 014487676
Address: 7 FARRELL RISE BULL CREEK WA 6149
Birth Details: 12/04/1958 GREENOCK UNITED KINGDOM
Appointment Date: 13/01/1999
Cease Date: 12/05/2000

Name: JAMES PATRICK CUNNEEN 013359549
Address: 22 OLEANDER WAY KALLAROO WA 6025
Birth Details: 27/01/1943 KALGOORLIE WA
Appointment Date: 28/11/1997

Cease Date:	24/11/1999	
Name:	GUIDO STALTARI	013132582
Address:	16 HARCOURT STREET HAWTHORN EAST VIC 3123	
Birth Details:	29/11/1952 ADELAIDE SA	
Appointment Date:	25/07/1997	
Cease Date:	13/01/1999	
Name:	ANDREW JAMES DRUMMOND	012084177
Address:	68 SYCAMORE DRIVE DUNCRAIG WA 6023	
Birth Details:	18/02/1951 EPPING ESSEX UNITED KINGDOM	
Appointment Date:	05/03/1997	
Cease Date:	28/11/1997	
Name:	DAVID JOHN REED	004208247
Address:	41 EDGEWATER ROAD SALTER POINT WA 6152	
Birth Details:	07/03/1946 KALGOORLIE WA	
Appointment Date:	29/07/1993	
Cease Date:	25/07/1997	
Name:	WILLIAM JAMES RYAN	005849952
Address:	19 CHESTER ROAD CLAREMONT WA 6010	
Birth Details:	05/09/1943 ADELAIDE SA	
Appointment Date:	24/11/1993	
Cease Date:	14/03/1997	
Name:	BRYAN HAMILTON SMITH	010226446
Address:	39 TAIN STREET APPLECROSS WA 6153	
Birth Details:	15/04/1939 MELBOURNE VIC	
Appointment Date:	11/09/1995	
Cease Date:	24/02/1997	
Name:	EUGENE SLOVENKO GRANICH	011586550
Address:	23 WARRAGOON CRESCENT ATTADALE WA 6156	
Birth Details:	14/05/1947 MERREDIN WA	
Appointment Date:	20/05/1996	
Cease Date:	13/02/1997	
Name:	MALCOLM DAGUL	001375390
Address:	1 DANCASLE CT LONDON UNITED KINGDOM	
Birth Details:	23/03/1953 LONDON UNITED KINGDOM	
Appointment Date:	13/06/1991	
Cease Date:	30/09/1996	
Name:	IRVIN GRAHAM MUIR	001375390
Address:	22 GIBNEY STREET COTTESLOE WA 6011	
Birth Details:	18/08/1936 MANJIMUP WA	
Appointment Date:	13/06/1991	

Cease Date: 30/09/1996

Name: DAVID FRANK BLIGHT
Address: 45 COTTER STREET HANNANS WA 6430
Birth Details: 17/06/1947 MELBOURNE VIC
Appointment Date: 13/06/1991
Cease Date: 10/05/1995

001375390

Name: WAYNE TREVELYAN KING
Address: 6 LOCKHART STREET COMO WA 6152
Birth Details: 14/05/1943 HAMILTON NEW ZEALAND
Appointment Date: 13/06/1991
Cease Date: 08/09/1993

004208247

Name: DAVID CECIL CLARENCE CORLEY
Address: 657 TOORAK ROAD TOORAK VIC 3142
Birth Details: 22/03/1933 BALLARAT VIC
Appointment Date: 08/06/1988
Cease Date: 13/06/1991

Name: CHRISTOPHER JOHNSTON
Address: 47 CABRAMATTA ROAD MOSMAN NSW 2088
Birth Details: 25/06/1933 PERTH WA
Appointment Date: 19/09/1990
Cease Date: 13/06/1991

Name: CHARLES WALTER LAYCOCK
Address: 18 CROMWELL ROAD SOUTH YARRA VIC 3141
Birth Details: 17/07/1950 MELBOURNE VIC
Appointment Date: 08/06/1988
Cease Date: 13/06/1991

Name: GARY RONALD NEEDHAM
Address: 25 VALENTINE STREET BENDIGO VIC 3550
Birth Details: 06/11/1944 MELBOURNE VIC
Appointment Date: 08/06/1988
Cease Date: 19/09/1990

Name: WAYNE TREVELYAN KING
Address: 5 QUAIL RISE WILLETTON WA 6155
Birth Details: 14/05/1943 HAMILTON NEW ZEALAND
Appointment Date: //
Cease Date: 19/09/1990

Name: PETER JOHN MCGRATH
Address: 3 TAMALA ROAD CITY BEACH WA 6015
Birth Details: 28/04/1939 KALGOORLIE WA
Appointment Date: //

Cease Date: 19/09/1990

Name: VAL LEFROY FURLONG
Address: 2 GUNDY PLACE WESTLEIGH NSW 2120
Birth Details: 14/01/1939 WASHINGTON STATE UNITED STATES
Appointment Date: 17/12/1988
Cease Date: 23/08/1990

Name: WILLIAM LAURANCE LAPSLEY
Address: UNIT 16 3 PARK AVENUE CRAWLEY WA 6009
Birth Details: 03/06/1927 PERTH WA
Appointment Date: 27/11/1987
Cease Date: 18/10/1989

Name: PETER PRESTON ANDREWS
Address: 14 PRINCESS ROAD CLAREMONT WA 6010
Birth Details: 02/08/1946 SUBIACO WA
Appointment Date: //
Cease Date: 18/10/1989

Name: DAVID STEWART FOSTER.
Address: 24 RAY ROAD EPPING NSW 2121
Birth Details: 08/03/1949 MELBOURNE VIC
Appointment Date: 27/05/1988
Cease Date: 18/10/1989

Name: BARRY WILLIAM HARDING
Address: 3 MATTHEW CLOSE ST IVES NSW 2075
Birth Details: 17/06/1940 HOBART TAS
Appointment Date: 27/05/1988
Cease Date: 18/10/1989

Name: CHARLES RICHARD TINSLEY
Address: UNIT 2 2 BELLARD AVENUE SYDNEY NSW 2000
Birth Details: // UNKNOWN
Appointment Date: 27/11/1987
Cease Date: 19/12/1988

Name: ROSS ERNEST ASHTON
Address: 2 KALGOORLIE STREET MOSMAN PARK WA 6012
Birth Details: 22/02/1951 SYDNEY NSW
Appointment Date: //
Cease Date: 08/06/1988

Name: BRIAN KENNETH WELCH
Address: 34R LEAKE STREET PEPPERMINT GROVE WA 6011
Birth Details: 29/09/1933 LONDON UNITED KINGDOM
Appointment Date: //

Cease Date: 27/11/1987

Secretaries

Name: IAN JOHN CUNNINGHAM 028376519
Address: 18 GRIFFELL WAY DUNCRAIG WA 6023
Birth Details: 08/04/1971 BUNBURY WA
Appointment Date: 21/12/2012
Cease Date: //

Previous Secretaries

Name: NICHOLAS FINDLAY DAY 7E2987666
Address: 21 AIRLIE STREET CLAREMONT WA 6010
Birth Details: 26/02/1974 JOHANNESBURG SOUTH AFRICA
Appointment Date: 22/06/2010
Cease Date: 21/12/2012

Name: TIMOTHY JAMES FLAVEL 7E1328560
Address: 3 TAKARI CRESCENT CITY BEACH WA 6015
Birth Details: 23/01/1970 PERTH WA
Appointment Date: 22/08/2005
Cease Date: 22/06/2010

Name: GARY CHRISTIAN STEINEPREIS 020008187
Address: 90 CLEMENT STREET SWANBOURNE WA 6010
Birth Details: 06/10/1965 PERTH WA
Appointment Date: 08/01/2004
Cease Date: 22/08/2005

Name: BARRY EVAN WELLS 015971745
Address: 20 EDWARD BENNETT DRIVE CHERRYBROOK NSW 2126
Birth Details: 04/10/1947 ESSEX UNITED KINGDOM
Appointment Date: 05/04/2000
Cease Date: 08/01/2004

Name: BRETT DOUGLAS DICKSON 014973057
Address: 45 ST JOHNS WOOD BLVD MOUNT CLAREMONT WA 6010
Birth Details: 04/03/1958 KURRI KURRI NSW
Appointment Date: 15/03/1999
Cease Date: 05/04/2000

Name: RAJAN NARAYANASAMY 013132582
Address: 8 PAGE COURT MULGRAVE VIC 3170
Birth Details: 05/04/1955 PENANG MALAYSIA
Appointment Date: 25/07/1997

Cease Date: 18/06/1999

Name: ANTHONY HO 011469829
Address: 12 BANOOL CRESCENT CITY BEACH WA 6015
Birth Details: 10/10/1958 IPOH MALAYSIA
Appointment Date: 10/12/1996
Cease Date: 25/07/1997

Name: GEOFFREY JOSEPH WALLACE 005849952
Address: 38 WARRAJAH STREET STIRLING WA 6021
Birth Details: 20/07/1947 PERTH WA
Appointment Date: 24/11/1993
Cease Date: 02/12/1996

Name: IRVIN GRAHAM MUIR 004199576
Address: 22 GIBNEY STREET COTTESLOE WA 6011
Birth Details: 18/08/1936 MANJIMUP WA
Appointment Date: 08/09/1993
Cease Date: 24/11/1993

Name: WAYNE TREVELYAN KING 004208247
Address: 6 LOCKHART STREET COMO WA 6152
Birth Details: 14/05/1943 HAMILTON NEW ZEALAND
Appointment Date: 02/11/1983
Cease Date: 08/09/1993

Name: PETER JOHN MANSELL
Address: 3A FRANCES TERRACE MOSMAN PARK WA 6012
Birth Details: 12/06/1944 PERTH WA
Appointment Date: 19/09/1990
Cease Date: 31/05/1992

Name: CHARLES WALTER LAYCOCK
Address: 18 CROMWELL ROAD SOUTH YARRA VIC 3141
Birth Details: 17/07/1950 MELBOURNE VIC
Appointment Date: 27/09/1990
Cease Date: 13/06/1991

Name: JOHN CHARLES FITZGERALD
Address: 12 KARDELLA AVENUE KILLARA NSW 2071
Birth Details: 25/06/1933 PERTH WA
Appointment Date: 19/09/1990
Cease Date: 27/09/1990

[Previous Alternate Directors](#)

Name:	GEOFFREY EDGAR NEWING	015109876
Address:	142 HASTINGS STREET SCARBOROUGH WA 6019	
Birth Details:	20/04/1965 KATANNING WA	
Appointment Date:	12/12/1998	
Cease Date:	12/01/2001	

Appointed Auditors

Name:	144 581 519 STANTONS INTERNATIONAL AUDIT AND CONSULTING PTY LTD	029444834
Address:	LEVEL 2 1-5 WALKER AVENUE WEST PERTH WA 6005	(FR 2015)
Appointment Date:	27/11/2013	
Cease Date:	//	
Abn:	84 144 581 519	

Previous Appointed Auditors

Name:	ERNST & YOUNG	007790702
Address:	ERNST & YOUNG - PERTH 152-158 ST GEORGE'S TERRACE WEST PERTH WA 6005	(AR 1994)
Appointment Date:	30/03/1994	
Cease Date:	27/11/2013	

Name:	STEPHEN JOHN SCUDAMORE	00907904D
Address:	KPMG PEAT MARWICK 152-158 SAINT GEORGES TERRACE PERTH WA 6000	(AR 1993)
Birth Details:	//	
Appointment Date:	28/10/1993	
Cease Date:	30/03/1994	

Previous Ultimate Holding Company

Name:	007 247 154 TITAN RESOURCES PTY LIMITED	007790702
Address:		(AR 1994)
Appointment Date:	//	
Cease Date:	//	
Abn:	77 007 247 154	

Name:	SOUTHEND PROPERTY HOLDINGS P/C	002601110
Address:		(AR 1990)
Appointment Date:	//	
Cease Date:	//	

Previous Administrator of a Company under Administration

Name:	ANTHONY GREGORY MCGRATH	019057831
--------------	-------------------------	-----------

Address: KPMG 'KPMG CENTRE' LEVEL 26 45 CLARENCE STREET SYDNEY NSW 2000
Birth Details: //
Appointment Date: 31/03/2003
Cease Date: 23/05/2003

Name: JOSEPH DAVID HAYES 019057831
Address: KPMG LEVEL 26 THE KPMG CENTRE 45 CLARENCE STREET SYDNEY NSW 2000
Birth Details: //
Appointment Date: 31/03/2003
Cease Date: 23/05/2003

Previous Administrator under a Deed of Company Arrangement

Name: ANTHONY GREGORY MCGRATH 7E0188782
Address: MCGRATHNICOL+PARTNERS LEVEL 9 10 SHELLEY STREET SYDNEY NSW 2000
Birth Details: //
Appointment Date: 23/05/2003
Cease Date: 22/09/2004

Name: JOSEPH DAVID HAYES 7E0190186
Address: MCGRATHNICOL+PARTNERS LEVEL 9 10 SHELLEY STREET SYDNEY NSW 2000
Birth Details: //
Appointment Date: 23/05/2003
Cease Date: 22/09/2004

- Share Structure -

Current

Class: ORDINARY 1F0490917
Number of Shares Issued: 3131824573
Total Amount Paid / Taken to be Paid: \$77,602,909.00
Total Amount Due and Payable: \$0.00

Ceased/Former

Class: PARTLY PAID ORDINARY SHARES 00907904I
Number of Shares Issued: 2000000 (AR 1998)
Total Amount Paid / Taken to be Paid: \$2,000.00

**Total Amount Due
and Payable:** \$268,000.00

Note:

For each class of shares issued by a company, ASIC records the details of the twenty members of the class (based on shareholdings). The details of any other members holding the same number of shares as the twentieth ranked member will also be recorded by ASIC on the database. Where available, historical records show that a member has ceased to be ranked amongst the twenty members. This may, but does not necessarily mean, that they have ceased to be a member of the company.

- Share/Interest Holding -

Current

- Holding -

Class:	ORD	Number Held:	3131824573	029331694
Beneficially Owned:	Yes	Fully Paid:	Yes	

- Members -

Name:	WESTERN URANIUM CORPORATION
Address:	401 BAY STREET, SUITE 2702 TORONTO ON M5H 2Y4 CANADA
Joint Holding:	No

- External Administration Documents -

There are no external administration documents held for this organisation.

- Charges -

Notes:

On 30 January 2012, the Personal Property Securities Register (PPS Register) commenced. At that time ASIC transferred all details of current charges to the PPS Registrar. ASIC can only provide details of satisfied charges prior to that date. Details of current charges, or charge satisfied since 30 January 2012 can be found on the PPS Register, www.ppsr.gov.au. InfoTrack may cap documents for on-file searches to 250.

ASIC Charge Number:	303845	Status:	Satisfied
Date and time Registered:	19/07/1991 11:30	Fixed/Floating:	Fixed
Date Created:	11/07/1991 00:00		
Chargee:	008 458 366 NMR AUSTRALIA PTY LIMITED		

Documents Received

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.
-----------	-------------	-------------	-----------	-----------	--------------

ASIC Charge Number:	305131	Status:	Satisfied
Date and time Registered:	24/07/1991 16:45	Fixed/Floating:	Fixed
Date Created:	11/07/1991 00:00		
Chargee:	009 094 955 AUSTRALIAN NICKEL MINES PTY LIMITED		

Documents Received

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.
ASIC Charge Number:	305135		Status:	Satisfied	
Date and time Registered:	24/07/1991 16:46		Fixed/Floating:	Fixed	
Date Created:	11/07/1991 00:00				
Chargee:	008 937 728 H.T.A. PTY LTD				

Documents Received

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.
ASIC Charge Number:	700763		Status:	Satisfied	
Date and time Registered:	23/06/1999 16:20		Fixed/Floating:	Both Fixed & Floating	
Date Created:	15/06/1999 00:00				
Chargee:	000 067 256 CIBC AUSTRALIA LTD				

Documents Received

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.
ASIC Charge Number:	903237		Status:	Satisfied	
Date and time Registered:	13/11/2002 18:56		Fixed/Floating:	Both Fixed & Floating	
Date Created:	25/10/2002 00:00				
Chargee:	LEWIS JAMES				

Documents Received

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.
-----------	-------------	-------------	-----------	-----------	--------------

- Document List -

Notes:

- * Documents already listed under Registered Charges are not repeated here.
- * Data from Documents with no Date Processed are not included in this Extract.
- * Documents with '0' pages have not yet been imaged and are not available via DOCIMAGE. Imaging takes approximately 2 weeks from date of lodgement.
- * The document list for a current/historical extract will be limited unless you requested ALL documents for this extract.
- * In certain circumstances documents may be capped at 250.

Form Type	Date Received	Date Processed	No. Pages	Effective Date	Document No.
312	10/08/1995	16/08/1995	1	//	008719688
312 312A	NOTIFICATION OF DISCHARGE				
312	22/03/1996	28/03/1996	1	//	010628997
312 312A	NOTIFICATION OF DISCHARGE				
312	22/03/1996	28/03/1996	1	//	010628996
312 312A	NOTIFICATION OF DISCHARGE				
312	26/07/2004	26/07/2004	1	//	020163250
312 312A	NOTIFICATION OF DISCHARGE				
312	20/08/2003	20/08/2003	1	//	018978132
312 312A	NOTIFICATION OF DISCHARGE				
484	04/11/2019	04/11/2019	2	04/11/2019	7EAQ97274
484 484B 484C	Change to Company Details Change of Registered Address Change of Principal Place of Business (Address)				
484	07/03/2019	07/03/2019	2	07/03/2019	7EAJ25937
484 484B 484C	CHANGE TO COMPANY DETAILS CHANGE OF REGISTERED ADDRESS CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
484	14/09/2017	14/09/2017	2	14/09/2017	7E9447415
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	11/11/2015	11/11/2015	3	11/11/2015	7E7462612
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
388	30/10/2015	18/11/2015	65	30/06/2015	029444834
388 388E 388A	FINANCIAL REPORT COMPANY - APPOINT CHANGE NAME/ADDRESS OF AUDITOR FINANCIAL REPORT - PUBLIC COMPANY OR DISCLOSING ENTITY				
484	18/09/2015	02/11/2015	6	22/09/2015	029331694
484 484O	CHANGE TO COMPANY DETAILS CHANGES TO SHARE STRUCTURE				

484N	CHANGES TO (MEMBERS) SHARE HOLDINGS				
218	18/09/2015	22/09/2015	34	18/09/2015	029331693
218	CONSTITUTION OF COMPANY				
206	18/09/2015	22/09/2015	6	18/09/2015	029331692
206B	APPLICATION FOR CHANGE OF COMPANY STATUS CONVERSION OF COMPANY FROM PUBLIC TO PTY				
205	18/09/2015	22/09/2015	6	17/09/2015	029331691
205	NOTIFICATION OF RESOLUTION				
205B	CONVERTING TO A PROPRIETARY COMPANY				
205J	ALTERING THE CONSTITUTION				
7053A	18/09/2015	18/09/2015	1	18/09/2015	5E3870383
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09003	ASX REMOVAL FROM OFFICIAL LIST				
7053A	09/09/2015	09/09/2015	1	09/09/2015	5E3863740
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01012	ASX SCHEME OF ARRANGEMENTS				
09015	ASX CIRCULARS				
7053A	04/09/2015	04/09/2015	14	04/09/2015	5E3859495
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01012	ASX SCHEME OF ARRANGEMENTS				
7053A	04/09/2015	04/09/2015	1	04/09/2015	5E3859474
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09001	ASX SUSPENSION FROM OFFICIAL QUOTATION				
484	04/09/2015	08/09/2015	9	08/09/2015	1F0490917
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	01/09/2015	01/09/2015	1	01/09/2015	5E3857104
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03022	ASX DEBT FACILITY				
7053A	31/08/2015	31/08/2015	13	31/08/2015	5E3855850
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
06018	ASX CLEANSING NOTICE				
7053A	25/08/2015	25/08/2015	2	25/08/2015	5E3851184
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	03/08/2015	03/08/2015	1	03/08/2015	5E3834367
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01012	ASX SCHEME OF ARRANGEMENTS				
06010	ASX PROSPECTUS				

484	03/08/2015	05/08/2015	10	05/08/2015	1F0457342
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	31/07/2015	31/07/2015	4	31/07/2015	5E3833363
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	31/07/2015	31/07/2015	6	31/07/2015	5E3833364
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	27/07/2015	27/07/2015	13	27/07/2015	5E3829062
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
06018	ASX CLEANSING NOTICE				
7053A	23/07/2015	23/07/2015	195	23/07/2015	5E3827366
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01012	ASX SCHEME OF ARRANGEMENTS				
06010	ASX PROSPECTUS				
5030	17/07/2015	17/07/2015	406	17/07/2015	025278902
5030	REGISTRATION COPY OF EXPLANATORY STATEMENT				
591	17/07/2015	17/07/2015	3	17/07/2015	025278903
591	COURT ORDER RE SCHEME OF ARRANGEMENT				
7053A	16/07/2015	16/07/2015	2	16/07/2015	5E3823517
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01012	ASX SCHEME OF ARRANGEMENTS				
08006	ASX NOTICE OF MEETING - OTHER				
7053A	14/07/2015	14/07/2015	1	14/07/2015	5E3822167
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	24/06/2015	24/06/2015	1	24/06/2015	5E3809998
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01012	ASX SCHEME OF ARRANGEMENTS				
909	22/06/2015	24/06/2015	2	15/06/2015	029238618
909	NOTICE OF ADDRESS OF BRANCH REGISTER				
7053A	12/06/2015	12/06/2015	1	12/06/2015	5E3803077
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12004	ASX DETAILS PF SHARE REGISTRY ADDRESS				
484	29/05/2015	01/06/2015	10	01/06/2015	1F0514281
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				

7053A	21/05/2015	21/05/2015	13	21/05/2015	5E3790098
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
06018	ASX CLEANSING NOTICE				
7053A	05/05/2015	05/05/2015	3	05/05/2015	5E3778496
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
484	01/05/2015	04/05/2015	10	04/05/2015	1F0548762
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	30/04/2015	30/04/2015	6	30/04/2015	5E3775631
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
7053A	30/04/2015	30/04/2015	6	30/04/2015	5E3775627
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	22/04/2015	22/04/2015	13	22/04/2015	5E3766500
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
06018	ASX CLEANSING NOTICE				
484	30/03/2015	01/04/2015	10	01/04/2015	1F0061601
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	23/03/2015	23/03/2015	14	23/03/2015	5E3747345
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
06018	ASX CLEANSING NOTICE				
7053A	23/03/2015	23/03/2015	3	23/03/2015	5E3746448
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
07001	ASX ASSET ACQUISITION				
11001	ASX PROGRESS REPORT				
7053A	23/03/2015	23/03/2015	4	23/03/2015	5E3746449
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01012	ASX SCHEME OF ARRANGEMENTS				
01007	ASX DIRECTORS' STATEMENT RE TAKEOVER				
7053A	23/03/2015	23/03/2015	61	23/03/2015	5E3746450
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01012	ASX SCHEME OF ARRANGEMENTS				
7053A	23/03/2015	23/03/2015	1	23/03/2015	5E3746451
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	19/03/2015	19/03/2015	2	19/03/2015	5E3744890
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09001	ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A	17/03/2015	17/03/2015	2	17/03/2015	5E3742796
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	16/03/2015	16/03/2015	21	16/03/2015	5E3741412
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX HALF YEAR ACCOUNTS				
03019	ASX HALF YEAR DIRECTORS' REPORT				
484	12/03/2015	16/03/2015	10	16/03/2015	1F0530927
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	09/03/2015	09/03/2015	1	09/03/2015	5E3737021
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
7053A	05/03/2015	05/03/2015	14	05/03/2015	5E3735656
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	03/03/2015	03/03/2015	28	03/03/2015	5E3733843
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06010	ASX PROSPECTUS				
06018	ASX CLEANSING NOTICE				
7053A	03/03/2015	03/03/2015	13	03/03/2015	5E3733846
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	03/03/2015	03/03/2015	14	03/03/2015	5E3733805
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	03/03/2015	03/03/2015	1	03/03/2015	5E3733260
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01009	ASX TAKEOVER OTHER				
09014	ASX TRADING HALT LIFTED				
764B	03/03/2015	04/03/2015	29	03/03/2015	025268752
764BB	PROSPECTUS FOR EQUITIES - QUOTED				
7053A	02/03/2015	02/03/2015	2	02/03/2015	5E3732182
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				

484	06/02/2015	11/02/2015	10	11/02/2015	1F0358507
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	30/01/2015	30/01/2015	6	30/01/2015	5E3710464
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05002	ASX SECOND QUARTER CASH FLOW REPORT				
7053A	30/01/2015	30/01/2015	5	30/01/2015	5E3710460
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	30/01/2015	30/01/2015	4	30/01/2015	5E3709422
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
01012	ASX SCHEME OF ARRANGEMENTS				
01001	ASX INTENTION TO MAKE A T/OVER OFFER				
09014	ASX TRADING HALT LIFTED				
03022	ASX DEBT FACILITY				
7053A	30/01/2015	30/01/2015	1	30/01/2015	5E3709273
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	30/01/2015	30/01/2015	1	30/01/2015	5E3709254
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	30/01/2015	30/01/2015	14	30/01/2015	5E3709050
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	23/01/2015	23/01/2015	29	23/01/2015	5E3705603
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06010	ASX PROSPECTUS				
7053A	23/01/2015	23/01/2015	13	23/01/2015	5E3705604
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
764B	23/01/2015	23/01/2015	30	23/01/2015	025278332
764BB	PROSPECTUS FOR EQUITIES - QUOTED				
7053A	19/01/2015	19/01/2015	14	19/01/2015	5E3702349
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	02/12/2014	02/12/2014	8	02/12/2014	5E3678631
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	01/12/2014	01/12/2014	13	01/12/2014	5E3677847
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

06013	ASX - APPENDIX 3B				
7053A	28/11/2014	28/11/2014	2	28/11/2014	5E3676538
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	28/11/2014	28/11/2014	1	28/11/2014	5E3676289
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	28/11/2014	28/11/2014	19	28/11/2014	5E3676250
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER				
7053A	03/11/2014	03/11/2014	3	03/11/2014	5E3659813
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	31/10/2014	31/10/2014	3	31/10/2014	5E3658917
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	31/10/2014	31/10/2014	6	31/10/2014	5E3658935
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05001	ASX FIRST QUARTER CASH FLOW REPORT				
7053A	30/10/2014	30/10/2014	5	30/10/2014	5E3657235
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	28/10/2014	28/10/2014	31	28/10/2014	5E3655398
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	24/10/2014	24/10/2014	3	24/10/2014	5E3652592
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
5059	20/10/2014	20/10/2014	2	20/10/2014	024424368
5059	APPROVAL TO REDUCE PERIOD FOR NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
5057	16/10/2014	16/10/2014	33	16/10/2014	024424367
5057A	MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
7053A	01/10/2014	01/10/2014	67	01/10/2014	5E3634441
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				

03020	ASX FULL YEAR DIRECTOR'S REPORT				
7053A	28/08/2014	28/08/2014	18	28/08/2014	5E3607506
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	28/08/2014	28/08/2014	19	28/08/2014	5E3607128
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
484	01/08/2014	05/08/2014	4	05/08/2014	028953735
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	31/07/2014	31/07/2014	5	31/07/2014	5E3580710
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	31/07/2014	31/07/2014	6	31/07/2014	5E3580717
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	31/07/2014	31/07/2014	16	31/07/2014	5E3579244
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	28/07/2014	28/07/2014	14	28/07/2014	5E3577143
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
06013	ASX - APPENDIX 3B				
7053A	25/07/2014	25/07/2014	36	25/07/2014	5E3575807
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	24/07/2014	24/07/2014	13	24/07/2014	5E3575509
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	24/07/2014	25/07/2014	8	25/07/2014	1F0492298
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
484	24/07/2014	25/07/2014	4	25/07/2014	1F0492296
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	24/07/2014	24/07/2014	28	24/07/2014	5E3574772
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06010	ASX PROSPECTUS				

764B	23/07/2014	25/07/2014	30	23/07/2014	025270526
764BB	PROSPECTUS FOR EQUITIES - QUOTED				
7053A	23/07/2014	23/07/2014	4	23/07/2014	5E3574695
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	23/07/2014	23/07/2014	1	23/07/2014	5E3574153
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
7053A	23/07/2014	23/07/2014	13	23/07/2014	5E3574129
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	21/07/2014	21/07/2014	14	21/07/2014	5E3573133
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	16/07/2014	16/07/2014	1	16/07/2014	5E3570702
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	16/07/2014	16/07/2014	1	16/07/2014	5E3570151
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06017	SECURITY PURCHASE PLAN				
484	03/07/2014	04/07/2014	8	04/07/2014	1F0455075
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
218	02/07/2014	04/08/2014	68	02/07/2014	029008850
218	CONSTITUTION OF COMPANY				
205	02/07/2014	04/08/2014	3	26/06/2014	029008849
205J	NOTIFICATION OF RESOLUTION ALTERING THE CONSTITUTION				
484	02/07/2014	03/07/2014	8	03/07/2014	1F0452204
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	01/07/2014	01/07/2014	4	01/07/2014	5E3562261
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	30/06/2014	30/06/2014	4	30/06/2014	5E3560712
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	26/06/2014	26/06/2014	13	26/06/2014	5E3559710
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				

7053A	26/06/2014	26/06/2014	69	26/06/2014	5E3559638
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12012	ASX CONSTITUTION				
7053A	26/06/2014	26/06/2014	1	26/06/2014	5E3559423
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	25/06/2014	25/06/2014	13	25/06/2014	5E3558690
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	25/06/2014	25/06/2014	44	25/06/2014	5E3558684
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06010	ASX PROSPECTUS				
06017	SECURITY PURCHASE PLAN				
7053A	25/06/2014	25/06/2014	14	25/06/2014	5E3558307
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
764B	25/06/2014	26/06/2014	46	25/06/2014	025270414
764BB	PROSPECTUS FOR EQUITIES - QUOTED				
484	25/06/2014	27/06/2014	4	27/06/2014	1F0406394
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	19/06/2014	19/06/2014	3	19/06/2014	5E3554485
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
11001	ASX PROGRESS REPORT				
06017	SECURITY PURCHASE PLAN				
7053A	19/06/2014	19/06/2014	1	19/06/2014	5E3554486
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	19/06/2014	19/06/2014	31	19/06/2014	5E3554487
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
11002	ASX PROGRESS REPORT - OTHER				
06017	SECURITY PURCHASE PLAN				
7053A	18/06/2014	18/06/2014	2	18/06/2014	5E3553685
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09001	ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A	16/06/2014	16/06/2014	2	16/06/2014	5E3552121
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				

7053A	27/05/2014	27/05/2014	143	27/05/2014	5E3541897
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08004	ASX PROXY FORM				
08006	ASX NOTICE OF MEETING - OTHER				
7053A	01/05/2014	01/05/2014	4	01/05/2014	5E3528268
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	01/05/2014	01/05/2014	6	01/05/2014	5E3528269
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
7053A	23/04/2014	23/04/2014	12	23/04/2014	5E3523275
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	08/04/2014	08/04/2014	4	08/04/2014	5E3516099
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	18/03/2014	18/03/2014	1	18/03/2014	5E3505134
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	17/03/2014	17/03/2014	2	17/03/2014	5E3503580
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	17/03/2014	17/03/2014	1	17/03/2014	5E3503581
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	17/03/2014	17/03/2014	24	17/03/2014	5E3503454
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
7053A	27/02/2014	27/02/2014	3	27/02/2014	5E3492839
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
07001	ASX ASSET ACQUISITION				
11001	ASX PROGRESS REPORT				
484	21/02/2014	24/02/2014	3	24/02/2014	1F0445805
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	20/02/2014	20/02/2014	2	20/02/2014	5E3487597
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				

7053A 7053A 09001	13/02/2014 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SUSPENSION FROM OFFICIAL QUOTATION	13/02/2014	2	13/02/2014	5E3482060
7053A 7053A 09007	11/02/2014 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT	11/02/2014	2	11/02/2014	5E3480172
7053A 7053A 12001	10/02/2014 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX DIRECTOR APPOINTMENT/RESIGNATION	10/02/2014	1	10/02/2014	5E3479932
7053A 7053A 02007	10/02/2014 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS	10/02/2014	2	10/02/2014	5E3479937
484 484E	06/02/2014 CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER	06/02/2014	3	06/02/2014	1F0494203
7053A 7053A 04002	31/01/2014 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECOND QUARTER ACTIVITIES REPORT	31/01/2014	5	31/01/2014	5E3474572
7053A 7053A 05002	31/01/2014 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECOND QUARTER CASH FLOW REPORT	31/01/2014	6	31/01/2014	5E3474579
7053A 7053A 02010	23/01/2014 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.	23/01/2014	2	23/01/2014	5E3469886
7053A 7053A 12001	23/01/2014 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX DIRECTOR APPOINTMENT/RESIGNATION	23/01/2014	1	23/01/2014	5E3469879
5057 5057A	22/01/2014 MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS	23/01/2014	180	23/01/2014	028284763
315 315A	17/12/2013 NOTICE OF RESIGNATION OR REMOVAL OF AUDITOR RESIGNATION OF AUDITOR	09/01/2014	1	27/11/2013	028614445
7053A 7053A 11001	10/12/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	10/12/2013	2	10/12/2013	5E3448983
7053A 7053A 08003	27/11/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESULTS OF MEETING	27/11/2013	3	27/11/2013	5E3441040
7053A	27/11/2013	27/11/2013	32	27/11/2013	5E3440636

7053A 15002	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHAIRMAN'S ADDRESS				
7053A 7053A 11001	26/11/2013 26/11/2013 3 26/11/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT			5E3439295	
484 484 484G 484O	22/11/2013 25/11/2013 7 25/11/2013 CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE			028787578	
484 484 484G 484O	12/11/2013 13/11/2013 8 13/11/2013 CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE			1F0438911	
7053A 7053A 02002	06/11/2013 06/11/2013 3 06/11/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER			5E3426813	
7053A 7053A 06013 06018	05/11/2013 05/11/2013 13 05/11/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B CLEANSING NOTICE			5E3426570	
7053A 7053A 04001	31/10/2013 31/10/2013 13 31/10/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FIRST QUARTER ACTIVITIES REPORT			5E3424533	
7053A 7053A 05001	31/10/2013 31/10/2013 6 31/10/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FIRST QUARTER CASH FLOW REPORT			5E3424536	
7053A 7053A 11001	30/10/2013 30/10/2013 3 30/10/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT			5E3421762	
7053A 7053A 06009 07001 09014 11001	30/10/2013 30/10/2013 25 30/10/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ISSUED CAPITAL - OTHER ASX ASSET ACQUISITION ASX TRADING HALT LIFTED ASX PROGRESS REPORT			5E3421774	
7053A 7053A 11002	30/10/2013 30/10/2013 31 30/10/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER			5E3421776	
7053A 7053A 09007	28/10/2013 28/10/2013 2 28/10/2013 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT			5E3419560	
7053A	25/10/2013 25/10/2013 24 25/10/2013			5E3419236	

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	02/10/2013 02/10/2013 2 02/10/2013	5E3403365			
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	01/10/2013 01/10/2013 67 01/10/2013	5E3402470			
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	17/09/2013 17/09/2013 4 17/09/2013	5E3393294			
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
A104	15/08/2013 15/08/2013 5 15/08/2013	028681633			
A104	SUPPLEMENTARY PAGES TO IMAGED DOCUMENT				
	Alters 1F0 294 671				
484	14/08/2013 14/08/2013 4 14/08/2013	1F0294671			
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
	Altered by 028 681 633				
7053A	01/08/2013 01/08/2013 14 01/08/2013	5E3364890			
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
06018	CLEANSING NOTICE				
7053A	31/07/2013 31/07/2013 6 31/07/2013	5E3364135			
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	31/07/2013 31/07/2013 5 31/07/2013	5E3364144			
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	16/07/2013 16/07/2013 25 16/07/2013	5E3352434			
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	04/07/2013 04/07/2013 6 04/07/2013	5E3344290			
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09014	ASX TRADING HALT LIFTED				
11001	ASX PROGRESS REPORT				
03022	DEBT FACILITY				

7053A	03/07/2013	03/07/2013	2	03/07/2013	5E3343066
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	30/04/2013	30/04/2013	5	30/04/2013	5E3296136
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
7053A	30/04/2013	30/04/2013	4	30/04/2013	5E3296102
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
484	08/04/2013	09/04/2013	7	09/04/2013	028431136
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
484	03/04/2013	03/04/2013	6	03/04/2013	028483560
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
484	03/04/2013	03/04/2013	3	03/04/2013	028483559
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	26/03/2013	26/03/2013	1	26/03/2013	5E3268345
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	26/03/2013	26/03/2013	2	26/03/2013	5E3268028
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	18/03/2013	18/03/2013	15	18/03/2013	5E3261263
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	18/03/2013	18/03/2013	19	18/03/2013	5E3260105
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
484	28/02/2013	28/02/2013	9	28/02/2013	1F0438174
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	25/02/2013	25/02/2013	1	25/02/2013	5E3239114
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				

7053A	18/02/2013	18/02/2013	13	18/02/2013	5E3232330
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
06018	CLEANSING NOTICE				
7053A	11/02/2013	11/02/2013	1	11/02/2013	5E3227944
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	11/02/2013	11/02/2013	25	11/02/2013	5E3227468
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	01/02/2013	01/02/2013	5	01/02/2013	5E3221843
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	01/02/2013	01/02/2013	5	01/02/2013	5E3221846
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05002	ASX SECOND QUARTER CASH FLOW REPORT				
7053A	29/01/2013	29/01/2013	4	29/01/2013	5E3218346
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	24/01/2013	24/01/2013	12	24/01/2013	5E3216777
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08004	ASX PROXY FORM				
08006	ASX NOTICE OF MEETING - OTHER				
7053A	22/01/2013	22/01/2013	3	22/01/2013	5E3214351
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	17/01/2013	17/01/2013	3	17/01/2013	5E3212494
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	15/01/2013	15/01/2013	14	15/01/2013	5E3208544
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	14/01/2013	14/01/2013	9	14/01/2013	028376519
484	CHANGE TO COMPANY DETAILS				
484E	APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	11/01/2013	11/01/2013	1	11/01/2013	5E3207679
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	09/01/2013	09/01/2013	3	09/01/2013	5E3206000

7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
09014	ASX TRADING HALT LIFTED				
7053A	07/01/2013	07/01/2013	2	07/01/2013	5E3204670
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	27/12/2012	11/01/2013	14	27/12/2012	5E3202771
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
06013	ASX - APPENDIX 3B				
14001	ASX OTHER				
7053A	21/12/2012	21/12/2012	12	21/12/2012	5E3202274
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	21/12/2012	21/12/2012	1	21/12/2012	5E3201318
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12007	ASX CO. SECRETARY APPOINTMENT/RESIGNATION				
7053A	21/12/2012	21/12/2012	18	21/12/2012	5E3201321
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06013	ASX - APPENDIX 3B				
7053A	17/12/2012	17/12/2012	1	17/12/2012	5E3197313
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
484	17/12/2012	20/12/2012	9	20/12/2012	1F0441849
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	14/12/2012	14/12/2012	4	14/12/2012	5E3194736
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	10/12/2012	10/12/2012	12	10/12/2012	5E3190459
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08004	ASX PROXY FORM				
08006	ASX NOTICE OF MEETING - OTHER				
7053A	03/12/2012	03/12/2012	13	03/12/2012	5E3183498
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	29/11/2012	29/11/2012	1	29/11/2012	5E3180337
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
12008	ASX COMPANY ADMINISTRATION - OTHER				

7053A	26/11/2012	26/11/2012	4	26/11/2012	5E3176783
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	26/11/2012	26/11/2012	23	26/11/2012	5E3176143
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	20/11/2012	20/11/2012	6	20/11/2012	5E3171448
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	20/11/2012	20/11/2012	3	20/11/2012	5E3171435
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	20/11/2012	20/11/2012	2	20/11/2012	5E3171436
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	16/11/2012	16/11/2012	13	16/11/2012	5E3169101
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	16/11/2012	16/11/2012	36	16/11/2012	5E3169102
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
06010	ASX PROSPECTUS				
764B	16/11/2012	16/11/2012	38	16/11/2012	025271135
764BB	PROSPECTUS FOR EQUITIES - QUOTED				
7053A	12/11/2012	12/11/2012	1	12/11/2012	5E3162970
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	12/11/2012	12/11/2012	2	12/11/2012	5E3162971
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	05/11/2012	05/11/2012	2	05/11/2012	5E3156678
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09001	ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A	01/11/2012	01/11/2012	2	01/11/2012	5E3153973
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	01/11/2012	01/11/2012	5	01/11/2012	5E3153892
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				

7053A	01/11/2012	01/11/2012	5	01/11/2012	5E3153894
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05001	ASX FIRST QUARTER CASH FLOW REPORT				
7053A	25/10/2012	25/10/2012	20	25/10/2012	5E3146911
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	25/10/2012	25/10/2012	61	25/10/2012	5E3146914
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
484	17/10/2012	17/10/2012	2	17/10/2012	7E4790014
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	17/10/2012	17/10/2012	2	17/10/2012	5E3138831
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	28/09/2012	28/09/2012	2	28/09/2012	5E3125981
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.				
7053A	28/09/2012	28/09/2012	58	28/09/2012	5E3125893
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	24/09/2012	24/09/2012	1	24/09/2012	5E3121887
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	31/08/2012	31/08/2012	1	31/08/2012	5E3104758
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	31/07/2012	31/07/2012	12	31/07/2012	5E3076814
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				

7053A	31/07/2012	31/07/2012	5	31/07/2012	5E3076817
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	26/07/2012	26/07/2012	7	26/07/2012	5E3072481
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	18/07/2012	18/07/2012	30	18/07/2012	5E3065474
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	13/07/2012	13/07/2012	3	13/07/2012	5E3060839
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	06/07/2012	06/07/2012	6	06/07/2012	5E3054966
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	06/07/2012	06/07/2012	6	06/07/2012	5E3054814
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09014	ASX TRADING HALT LIFTED				
11001	ASX PROGRESS REPORT				
7053A	04/07/2012	04/07/2012	2	04/07/2012	5E3052064
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	19/06/2012	19/06/2012	6	19/06/2012	5E3033011
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	19/06/2012	19/06/2012	1	19/06/2012	5E3033036
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	23/05/2012	23/05/2012	1	23/05/2012	5E3006754
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	04/05/2012	04/05/2012	31	04/05/2012	5E2993503
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	30/04/2012	30/04/2012	5	30/04/2012	5E2988362
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
7053A	30/04/2012	30/04/2012	13	30/04/2012	5E2988363
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	26/04/2012	26/04/2012	10	26/04/2012	5E2984617

7053A 11001	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
7053A 7053A 11002	21/03/2012 21/03/2012 25 21/03/2012 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER			5E2960993	
7053A 7053A 03009 03010 03015 03019	16/03/2012 16/03/2012 20 16/03/2012 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX HALF-YEARLY AUDIT REVIEW ASX HALF-YEARLY DIRECTOR'S STATEMENT ASX ASC HALF-YEARLY AUDITED ACCOUNTS HALF YEARLY REPORT AND HALF YEAR ACCOUNTS			5E2957248	
7053A 7053A 11002	13/03/2012 13/03/2012 5 13/03/2012 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER			5E2954033	
7053A 7053A 11001 11002	09/03/2012 09/03/2012 5 09/03/2012 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT ASX PROGRESS REPORT - OTHER			5E2952139	
7053A 7053A 11002	09/03/2012 09/03/2012 5 09/03/2012 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER			5E2952103	
7053A 7053A 11002	09/03/2012 09/03/2012 25 09/03/2012 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER			5E2952087	
7053A 7053A 11002	24/02/2012 24/02/2012 5 24/02/2012 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER			5E2941007	
484 484E	20/02/2012 20/02/2012 2 20/02/2012 CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER			7E4286445	
7053A 7053A 11001	13/02/2012 13/02/2012 10 13/02/2012 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT			5E2930872	
7053A 7053A 11001 11002	13/02/2012 13/02/2012 22 13/02/2012 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT ASX PROGRESS REPORT - OTHER			5E2930873	
484 484 484G 484O	06/02/2012 08/02/2012 9 07/02/2012 CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE			1F0425141	
7053A	31/01/2012 31/01/2012 9 31/01/2012			5E2922520	

7053A 04002	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECOND QUARTER ACTIVITIES REPORT				
7053A 7053A 05002	31/01/2012	31/01/2012	5	31/01/2012	5E2922521
DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECOND QUARTER CASH FLOW REPORT					
7053A 7053A 06009 06013	31/01/2012	31/01/2012	10	31/01/2012	5E2922525
DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ISSUED CAPITAL - OTHER ASX - APPENDIX 3B					
7053A 7053A 06009	30/01/2012	30/01/2012	1	30/01/2012	5E2920736
DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ISSUED CAPITAL - OTHER					
7053A 7053A 02009	30/01/2012	30/01/2012	3	30/01/2012	5E2920737
DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE					
7053A 7053A 02009	13/01/2012	13/01/2012	3	13/01/2012	5E2910667
DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE					
7053A 7053A 02009	05/01/2012	05/01/2012	3	05/01/2012	5E2905633
DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE					
7053A 7053A 02007	23/12/2011	23/12/2011	2	23/12/2011	5E2901787
DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS					
7053A 7053A 12001	22/12/2011	22/12/2011	1	22/12/2011	5E2900029
DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX DIRECTOR APPOINTMENT/RESIGNATION					
7053A 7053A 06013	16/12/2011	16/12/2011	10	16/12/2011	5E2895961
DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B					
7053A 7053A 08003	22/11/2011	22/11/2011	9	22/11/2011	5E2872681
DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESULTS OF MEETING					
7053A 7053A 15001	22/11/2011	22/11/2011	15	22/11/2011	5E2871921
DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHAIRMAN'S ADDRESS - OTHER					
7053A 7053A 05001	31/10/2011	31/10/2011	5	31/10/2011	5E2851775
DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FIRST QUARTER CASH FLOW REPORT					
7053A 7053A	31/10/2011	31/10/2011	7	31/10/2011	5E2851770
DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE					

04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	27/10/2011	27/10/2011	2	27/10/2011	5E2848539
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	24/10/2011	24/10/2011	6	24/10/2011	5E2843493
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	24/10/2011	24/10/2011	64	24/10/2011	5E2843167
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	24/10/2011	24/10/2011	34	24/10/2011	5E2843163
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
484	20/10/2011	20/10/2011	2	20/10/2011	7E4033177
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	20/10/2011	20/10/2011	1	20/10/2011	5E2841078
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
5057	19/10/2011	20/10/2011	34	20/10/2011	025273297
5057A	MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
5057	13/10/2011	14/10/2011	34	14/10/2011	025234682
5057A	MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
7053A	30/09/2011	30/09/2011	54	30/09/2011	5E2826334
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	15/09/2011	15/09/2011	7	15/09/2011	5E2812943
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	26/08/2011	29/08/2011	10	29/08/2011	1F0159447

484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	02/08/2011	02/08/2011	10	02/08/2011	5E2777969
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	02/08/2011	02/08/2011	15	02/08/2011	5E2777605
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
07001	ASX ASSET ACQUISITION				
11001	ASX PROGRESS REPORT				
7053A	01/08/2011	01/08/2011	1	01/08/2011	5E2777159
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	28/07/2011	28/07/2011	7	28/07/2011	5E2774357
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	28/07/2011	28/07/2011	5	28/07/2011	5E2774361
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	20/07/2011	20/07/2011	15	20/07/2011	5E2767129
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	20/07/2011	20/07/2011	6	20/07/2011	5E2766747
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	18/07/2011	18/07/2011	5	18/07/2011	5E2764941
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	15/07/2011	15/07/2011	9	15/07/2011	5E2763715
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	05/07/2011	05/07/2011	1	05/07/2011	5E2752284
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12003	ASX DETAILS OF REGISTERED OFFICE ADDRESS				
484	05/07/2011	05/07/2011	2	05/07/2011	7E3785016
484	CHANGE TO COMPANY DETAILS				
484B	CHANGE OF REGISTERED ADDRESS				
484C	CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
7053A	17/06/2011	17/06/2011	1	17/06/2011	5E2731823
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				

7053A	26/05/2011	26/05/2011	6	26/05/2011	5E2710762
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	26/05/2011	26/05/2011	16	26/05/2011	5E2710746
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	05/05/2011	05/05/2011	5	05/05/2011	5E2693803
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/04/2011	29/04/2011	5	29/04/2011	5E2689023
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
7053A	29/04/2011	29/04/2011	5	29/04/2011	5E2688973
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	20/04/2011	20/04/2011	1	20/04/2011	5E2682639
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
484	04/04/2011	04/04/2011	2	04/04/2011	7E3585147
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	16/03/2011	16/03/2011	18	16/03/2011	5E2648811
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
7053A	11/03/2011	11/03/2011	8	11/03/2011	5E2645950
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	11/03/2011	11/03/2011	9	11/03/2011	5E2645952
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	10/03/2011	10/03/2011	3	10/03/2011	5E2644336
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	09/03/2011	09/03/2011	5	09/03/2011	5E2643975
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	04/03/2011	04/03/2011	2	04/03/2011	5E2640076

7053A 02009	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A 7053A 02009	04/03/2011	04/03/2011	2	04/03/2011	5E2640075
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A 7053A 07001 11001	21/02/2011	21/02/2011	5	21/02/2011	5E2628343
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ASSET ACQUISITION ASX PROGRESS REPORT				
7053A 7053A 06003 06013	18/02/2011	18/02/2011	9	18/02/2011	5E2627188
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PLACEMENT ASX - APPENDIX 3B				
7053A 7053A 06013	16/02/2011	16/02/2011	9	16/02/2011	5E2625929
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B				
7053A 7053A 07001 11001	15/02/2011	15/02/2011	3	15/02/2011	5E2623602
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ASSET ACQUISITION ASX PROGRESS REPORT				
7053A 7053A 06013	11/02/2011	11/02/2011	9	11/02/2011	5E2621895
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B				
7113 7113	08/02/2011	28/09/2011	7	08/02/2011	016504772
	NOTICE OF DECLARATION RE FUNDRAISING CHAPTER 6D				
7053A 7053A 06009	03/02/2011	03/02/2011	1	03/02/2011	5E2615908
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ISSUED CAPITAL - OTHER				
7053A 7053A 06013	03/02/2011	03/02/2011	9	03/02/2011	5E2615910
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B				
7053A 7053A 06006 06009	02/02/2011	02/02/2011	3	02/02/2011	5E2614064
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NEW ISSUE LETTER OF OFFER & ACC. FORM ASX ISSUED CAPITAL - OTHER				
7053A 7053A 04002	31/01/2011	31/01/2011	4	31/01/2011	5E2611683
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECOND QUARTER ACTIVITIES REPORT				
7053A 7053A 05002	31/01/2011	31/01/2011	5	31/01/2011	5E2611687
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECOND QUARTER CASH FLOW REPORT				

7053A	05/01/2011	05/01/2011	3	05/01/2011	5E2596694
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	30/12/2010	30/12/2010	3	30/12/2010	5E2594783
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14013	TRADING POLICY				
7053A	21/12/2010	21/12/2010	3	21/12/2010	5E2590190
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14013	TRADING POLICY				
7053A	25/11/2010	25/11/2010	3	25/11/2010	5E2557568
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	22/11/2010	22/11/2010	2	22/11/2010	5E2553989
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	22/11/2010	22/11/2010	14	22/11/2010	5E2552895
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	01/11/2010	01/11/2010	4	01/11/2010	5E2532147
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	01/11/2010	01/11/2010	6	01/11/2010	5E2532149
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05001	ASX FIRST QUARTER CASH FLOW REPORT				
7053A	21/10/2010	21/10/2010	59	21/10/2010	5E2520161
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	21/10/2010	21/10/2010	16	21/10/2010	5E2520164
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	19/10/2010	19/10/2010	3	19/10/2010	5E2517930
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	30/09/2010	30/09/2010	52	30/09/2010	5E2495871
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				

03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	18/08/2010	18/08/2010	1	18/08/2010	5E2449901
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02006	ASX SHAREHOLDER DETAILS - OTHER				
07002	ASX ASSET DISPOSAL				
7053A	18/08/2010	18/08/2010	10	18/08/2010	5E2449795
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
06013	ASX - APPENDIX 3B				
07001	ASX ASSET ACQUISITION				
7053A	30/07/2010	30/07/2010	6	30/07/2010	5E2435578
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	30/07/2010	30/07/2010	3	30/07/2010	5E2435574
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
484	15/07/2010	15/07/2010	2	15/07/2010	7E3042421
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	14/07/2010	14/07/2010	1	14/07/2010	5E2421236
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	07/07/2010	07/07/2010	3	07/07/2010	5E2415123
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	24/06/2010	24/06/2010	2	24/06/2010	7E2987666
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	22/06/2010	22/06/2010	1	22/06/2010	5E2399094
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12007	ASX CO. SECRETARY APPOINTMENT/RESIGNATION				
7053A	24/05/2010	24/05/2010	4	24/05/2010	5E2372527
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
07001	ASX ASSET ACQUISITION				
09014	ASX TRADING HALT LIFTED				
11001	ASX PROGRESS REPORT				
7053A	21/05/2010	21/05/2010	2	21/05/2010	5E2370957
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				

7053A	30/04/2010	30/04/2010	5	30/04/2010	5E2356578
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
7053A	30/04/2010	30/04/2010	3	30/04/2010	5E2356552
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
484	23/04/2010	23/04/2010	2	23/04/2010	7E2849845
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
7053A	29/03/2010	29/03/2010	2	29/03/2010	5E2336223
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	16/03/2010	16/03/2010	18	16/03/2010	5E2327727
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
7053A	10/02/2010	10/02/2010	1	10/02/2010	5E2298831
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	29/01/2010	29/01/2010	5	29/01/2010	5E2291157
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05002	ASX SECOND QUARTER CASH FLOW REPORT				
7053A	29/01/2010	29/01/2010	3	29/01/2010	5E2291161
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	12/01/2010	12/01/2010	3	12/01/2010	5E2278437
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	23/11/2009	23/11/2009	16	23/11/2009	5E2251104
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	23/11/2009	23/11/2009	1	23/11/2009	5E2251106
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
484	02/11/2009	02/11/2009	2	02/11/2009	7E2520441
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	30/10/2009	30/10/2009	5	30/10/2009	5E2234620
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

05001	ASX FIRST QUARTER CASH FLOW REPORT				
7053A	30/10/2009	30/10/2009	4	30/10/2009	5E2234618
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	22/10/2009	22/10/2009	60	22/10/2009	5E2226066
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	15/10/2009	15/10/2009	2	15/10/2009	5E2220765
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07003	ASX OTHER				
11001	ASX PROGRESS REPORT				
7053A	15/10/2009	15/10/2009	10	15/10/2009	5E2220766
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	09/10/2009	09/10/2009	7	09/10/2009	5E2216706
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	07/10/2009	07/10/2009	3	07/10/2009	5E2214043
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	06/10/2009	06/10/2009	2	06/10/2009	5E2212915
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
484	05/10/2009	05/10/2009	2	05/10/2009	7E2468161
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	30/09/2009	30/09/2009	52	30/09/2009	5E2210101
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	01/09/2009	01/09/2009	7	01/09/2009	5E2188453
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				

7053A	01/09/2009	01/09/2009	2	01/09/2009	5E2188455
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
11001	ASX PROGRESS REPORT				
7053A	01/09/2009	01/09/2009	1	01/09/2009	5E2188456
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
484	25/08/2009	26/08/2009	7	26/08/2009	1F0238371
484O	CHANGE TO COMPANY DETAILS CHANGES TO SHARE STRUCTURE				
7053A	30/07/2009	30/07/2009	1	30/07/2009	5E2163501
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	28/07/2009	28/07/2009	8	28/07/2009	5E2161250
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	28/07/2009	28/07/2009	5	28/07/2009	5E2161251
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	28/07/2009	28/07/2009	6	28/07/2009	5E2161252
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	01/07/2009	01/07/2009	5	01/07/2009	5E2141087
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	17/06/2009	17/06/2009	28	17/06/2009	5E2129465
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
15001	ASX CHAIRMAN'S ADDRESS - OTHER				
7053A	11/06/2009	11/06/2009	3	11/06/2009	5E2125775
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
902	25/05/2009	25/05/2009	4	20/05/2009	024621101
902	SUPPLEMENTARY DOCUMENT				
	Alters 7E2 196 874				
484	20/05/2009	25/05/2009	2	20/05/2009	7E2196874
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
	Altered by 024 621 101				
7053A	15/05/2009	15/05/2009	1	15/05/2009	5E2108964
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				

7053A	15/05/2009	15/05/2009	2	15/05/2009	5E2108957
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	15/05/2009	15/05/2009	2	15/05/2009	5E2108960
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.				
7053A	30/04/2009	30/04/2009	6	30/04/2009	5E2098553
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
7053A	30/04/2009	30/04/2009	5	30/04/2009	5E2098517
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
7053A	18/03/2009	18/03/2009	8	18/03/2009	5E2076113
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	13/03/2009	13/03/2009	19	13/03/2009	5E2072668
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
484	11/03/2009	11/03/2009	2	11/03/2009	7E2079152
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	11/03/2009	11/03/2009	7	11/03/2009	5E2071483
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	30/01/2009	30/01/2009	5	30/01/2009	5E2044993
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05002	ASX SECOND QUARTER CASH FLOW REPORT				
7053A	30/01/2009	30/01/2009	7	30/01/2009	5E2044994
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
484	30/01/2009	30/01/2009	5	30/01/2009	025434443
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	14/01/2009	14/01/2009	7	14/01/2009	5E2037860
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				

7053A	06/01/2009	06/01/2009	6	06/01/2009	5E2033763
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	02/01/2009	02/01/2009	3	02/01/2009	5E2032950
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
11001	ASX PROGRESS REPORT				
7053A	19/12/2008	19/12/2008	3	19/12/2008	5E2029434
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	25/11/2008	25/11/2008	1	25/11/2008	5E2013504
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	24/11/2008	24/11/2008	19	24/11/2008	5E2012457
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
484	07/11/2008	07/11/2008	2	07/11/2008	025147446
484O	CHANGE TO COMPANY DETAILS CHANGES TO SHARE STRUCTURE				
7053A	31/10/2008	31/10/2008	4	31/10/2008	5E1999864
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	31/10/2008	31/10/2008	5	31/10/2008	5E1999788
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05001	ASX FIRST QUARTER CASH FLOW REPORT				
7053A	14/10/2008	14/10/2008	52	14/10/2008	5E1987029
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	14/10/2008	14/10/2008	8	14/10/2008	5E1986981
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	29/09/2008	29/09/2008	52	29/09/2008	5E1977389
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				

7053A	18/08/2008	18/08/2008	2	18/08/2008	5E1954204
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	31/07/2008	31/07/2008	5	31/07/2008	5E1945701
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	31/07/2008	31/07/2008	5	31/07/2008	5E1945703
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	15/07/2008	15/07/2008	1	15/07/2008	5E1934963
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	09/07/2008	09/07/2008	1	09/07/2008	5E1931334
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	02/07/2008	02/07/2008	8	02/07/2008	5E1927133
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	10/06/2008	10/06/2008	1	10/06/2008	5E1910767
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	29/05/2008	29/05/2008	1	29/05/2008	5E1905109
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09014	ASX TRADING HALT LIFTED				
11001	ASX PROGRESS REPORT				
7053A	28/05/2008	28/05/2008	2	28/05/2008	5E1904374
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
484	27/05/2008	27/05/2008	5	27/05/2008	024691672
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	13/05/2008	13/05/2008	3	13/05/2008	5E1896750
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	06/05/2008	06/05/2008	7	06/05/2008	5E1892963
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	05/05/2008	05/05/2008	2	05/05/2008	7E1596602
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				

7053A 7053A 04003	30/04/2008 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX THIRD QUARTER ACTIVITIES REPORT	30/04/2008	7	30/04/2008	5E1889763
7053A 7053A 05003	30/04/2008 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX THIRD QUARTER CASH FLOW REPORT	30/04/2008	5	30/04/2008	5E1889743
484 484A1	28/04/2008 CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS	28/04/2008	2	28/04/2008	7E1587399
7053A 7053A 06013	21/04/2008 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B	21/04/2008	7	21/04/2008	5E1884123
7053A 7053A 11001	03/04/2008 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	03/04/2008	2	03/04/2008	5E1875106
7053A 7053A 03009 03010 03015 03019	12/03/2008 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX HALF-YEARLY AUDIT REVIEW ASX HALF-YEARLY DIRECTOR'S STATEMENT ASX ASC HALF-YEARLY AUDITED ACCOUNTS HALF YEARLY REPORT AND HALF YEAR ACCOUNTS	12/03/2008	17	12/03/2008	5E1864741
7053A 7053A 04002	31/01/2008 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECOND QUARTER ACTIVITIES REPORT	31/01/2008	6	31/01/2008	5E1842272
7053A 7053A 05002	31/01/2008 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECOND QUARTER CASH FLOW REPORT	31/01/2008	5	31/01/2008	5E1842232
7053A 7053A 11001	21/12/2007 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	21/12/2007	2	21/12/2007	5E1828879
484 484 484O 484G	20/12/2007 CHANGE TO COMPANY DETAILS CHANGES TO SHARE STRUCTURE NOTIFICATION OF SHARE ISSUE	20/12/2007	2	20/12/2007	7E1413788
7053A 7053A 06013	19/12/2007 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B	19/12/2007	7	19/12/2007	5E1827163
7053A 7053A 11001	04/12/2007 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT	04/12/2007	21	04/12/2007	5E1818307
7053A	29/11/2007	29/11/2007	4	29/11/2007	5E1815712

7053A 11001	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
7053A 7053A 08003	26/11/2007 26/11/2007 1 26/11/2007 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESULTS OF MEETING			5E1813145	
7053A 7053A 03014	26/11/2007 26/11/2007 16 26/11/2007 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PERIODIC REPORTS - OTHER			5E1812961	
7053A 7053A 11001	26/11/2007 26/11/2007 2 26/11/2007 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT			5E1812965	
484 484O	23/11/2007 23/11/2007 2 23/11/2007 CHANGE TO COMPANY DETAILS CHANGES TO SHARE STRUCTURE			024332685	
7053A 7053A 06009	01/11/2007 01/11/2007 1 01/11/2007 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ISSUED CAPITAL - OTHER			5E1801523	
7053A 7053A 05001	31/10/2007 31/10/2007 5 31/10/2007 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FIRST QUARTER CASH FLOW REPORT			5E1800682	
7053A 7053A 04001	31/10/2007 31/10/2007 7 31/10/2007 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FIRST QUARTER ACTIVITIES REPORT			5E1800687	
7053A 7053A 11001	29/10/2007 29/10/2007 6 29/10/2007 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT			5E1797312	
484 484A1	22/10/2007 22/10/2007 2 22/10/2007 CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS			7E1328560	
7053A 7053A 03001 03002 03011 03012 03013 03020	22/10/2007 22/10/2007 56 22/10/2007 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ANNUAL REPORT ASX TOP 20 SHAREHOLDERS ASX ASC ANNUAL AUDITED ACCOUNTS ASX ASC ANNUAL AUDIT REVIEW ASX ASC ANNUAL DIRECTOR'S STATEMENT FULL YEAR ACCOUNTS			5E1793343	
7053A 7053A 08001 08004	22/10/2007 22/10/2007 9 22/10/2007 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NOTICE OF ANNUAL MEETING ASX PROXY FORM			5E1793347	
484 484	24/09/2007 24/09/2007 2 24/09/2007 CHANGE TO COMPANY DETAILS			7E1290172	

484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	24/09/2007	24/09/2007	2	24/09/2007	7E1290148
484A1	CHANGE TO COMPANY DETAILS				
	CHANGE OFFICEHOLDER NAME OR ADDRESS				
7053A	20/09/2007	20/09/2007	7	20/09/2007	5E1777740
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	12/09/2007	12/09/2007	8	12/09/2007	5E1773951
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	11/09/2007	11/09/2007	7	11/09/2007	5E1773540
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	03/09/2007	03/09/2007	51	03/09/2007	5E1769810
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
484	13/08/2007	13/08/2007	2	13/08/2007	7E1237274
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	13/08/2007	13/08/2007	5	13/08/2007	5E1756892
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09014	ASX TRADING HALT LIFTED				
11001	ASX PROGRESS REPORT				
7053A	13/08/2007	13/08/2007	2	13/08/2007	5E1756591
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	08/08/2007	08/08/2007	7	08/08/2007	5E1754535
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	06/08/2007	06/08/2007	2	06/08/2007	7E1227629
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	31/07/2007	31/07/2007	11	31/07/2007	5E1749440
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				

7053A	31/07/2007	31/07/2007	5	31/07/2007	5E1749435
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	26/07/2007	26/07/2007	7	26/07/2007	5E1746205
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	25/07/2007	25/07/2007	4	25/07/2007	5E1745447
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
09014	ASX TRADING HALT LIFTED				
7053A	25/07/2007	25/07/2007	2	25/07/2007	5E1745093
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
484	05/07/2007	05/07/2007	2	05/07/2007	7E1184149
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	02/07/2007	02/07/2007	9	02/07/2007	5E1732425
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	22/06/2007	22/06/2007	7	22/06/2007	5E1726482
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	15/06/2007	15/06/2007	1	15/06/2007	5E1722574
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	12/06/2007	12/06/2007	2	12/06/2007	5E1720845
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	01/06/2007	01/06/2007	2	01/06/2007	7E1135940
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	29/05/2007	29/05/2007	7	29/05/2007	5E1714142
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	29/05/2007	29/05/2007	1	29/05/2007	5E1714144
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	28/05/2007	28/05/2007	2	28/05/2007	5E1713695
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

11001	ASX PROGRESS REPORT				
7053A	24/05/2007	24/05/2007	4	24/05/2007	5E1711872
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	23/05/2007	23/05/2007	3	23/05/2007	5E1711467
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	18/05/2007	18/05/2007	2	18/05/2007	7E1117686
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	18/05/2007	18/05/2007	8	18/05/2007	5E1709532
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	18/05/2007	18/05/2007	9	18/05/2007	5E1709534
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	16/05/2007	16/05/2007	3	16/05/2007	5E1708470
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
09014	ASX TRADING HALT LIFTED				
7053A	14/05/2007	14/05/2007	2	14/05/2007	5E1707103
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
484	10/05/2007	10/05/2007	2	10/05/2007	7E1107564
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	08/05/2007	08/05/2007	9	08/05/2007	5E1703818
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	30/04/2007	30/04/2007	5	30/04/2007	5E1699928
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
7053A	30/04/2007	30/04/2007	7	30/04/2007	5E1699942
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
484	13/04/2007	13/04/2007	2	13/04/2007	7E1075940
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				

7053A	10/04/2007	11/04/2007	9	10/04/2007	5E1690175
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	03/04/2007	03/04/2007	9	03/04/2007	5E1687106
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	03/04/2007	03/04/2007	2	03/04/2007	5E1687113
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	21/03/2007	21/03/2007	2	21/03/2007	7E1049283
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	21/03/2007	21/03/2007	9	21/03/2007	5E1680901
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	09/03/2007	09/03/2007	9	09/03/2007	5E1674957
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	09/03/2007	09/03/2007	4	09/03/2007	5E1674981
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
484	21/02/2007	21/02/2007	2	21/02/2007	7E1014866
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	21/02/2007	21/02/2007	17	21/02/2007	5E1665470
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
7053A	16/02/2007	16/02/2007	8	16/02/2007	5E1663135
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	12/02/2007	12/02/2007	2	12/02/2007	7E1002732
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	12/02/2007	12/02/2007	8	12/02/2007	5E1659906
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				

7053A	05/02/2007	05/02/2007	3	05/02/2007	5E1656897
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	31/01/2007	31/01/2007	9	31/01/2007	5E1653932
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	30/01/2007	30/01/2007	5	30/01/2007	5E1653074
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05002	ASX SECOND QUARTER CASH FLOW REPORT				
7053A	30/01/2007	30/01/2007	6	30/01/2007	5E1653076
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	17/01/2007	17/01/2007	2	17/01/2007	5E1647368
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	17/01/2007	17/01/2007	18	17/01/2007	5E1647370
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
484	16/01/2007	16/01/2007	2	16/01/2007	7E0971790
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	16/01/2007	16/01/2007	8	16/01/2007	5E1647019
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	01/12/2006	01/12/2006	2	01/12/2006	7E0931249
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	01/12/2006	01/12/2006	8	01/12/2006	5E1626305
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	29/11/2006	29/11/2006	1	29/11/2006	5E1624422
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	29/11/2006	29/11/2006	30	29/11/2006	5E1624071
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15001	ASX CHAIRMAN'S ADDRESS - OTHER				
7053A	27/11/2006	27/11/2006	4	27/11/2006	5E1622037
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
07001	ASX ASSET ACQUISITION				

484	23/11/2006	12/12/2006	6	23/11/2006	023427291
484	CHANGE TO COMPANY DETAILS				
484A1	CHANGE OFFICEHOLDER NAME OR ADDRESS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
484N	CHANGES TO (MEMBERS) SHARE HOLDINGS				
7053A	31/10/2006	31/10/2006	4	31/10/2006	5E1606933
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	31/10/2006	31/10/2006	2	31/10/2006	5E1606904
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	31/10/2006	31/10/2006	2	31/10/2006	5E1606906
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	31/10/2006	31/10/2006	5	31/10/2006	5E1606910
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05001	ASX FIRST QUARTER CASH FLOW REPORT				
7053A	25/10/2006	25/10/2006	1	25/10/2006	5E1601443
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	24/10/2006	24/10/2006	56	24/10/2006	5E1600228
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
7053A	24/10/2006	24/10/2006	9	24/10/2006	5E1600199
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	19/10/2006	19/10/2006	1	19/10/2006	5E1597476
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
484	12/10/2006	12/10/2006	2	12/10/2006	7E0876712
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	12/10/2006	12/10/2006	2	12/10/2006	7E0876709
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				

484G	NOTIFICATION OF SHARE ISSUE				
7053A	12/10/2006	12/10/2006	8	12/10/2006	5E1592220
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	12/10/2006	12/10/2006	2	12/10/2006	7E0876685
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
484	12/10/2006	12/10/2006	2	12/10/2006	7E0876682
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	12/10/2006	12/10/2006	8	12/10/2006	5E1592178
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	12/10/2006	12/10/2006	1	12/10/2006	5E1592181
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
7053A	04/10/2006	04/10/2006	8	04/10/2006	5E1586229
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	28/09/2006	28/09/2006	47	28/09/2006	5E1582565
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
03002	ASX TOP 20 SHAREHOLDERS				
7053A	19/09/2006	19/09/2006	8	19/09/2006	5E1574704
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
06003	ASX PLACEMENT				
7053A	19/09/2006	19/09/2006	8	19/09/2006	5E1574705
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	18/09/2006	18/09/2006	3	18/09/2006	5E1573933
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
11001	ASX PROGRESS REPORT				
09014	ASX TRADING HALT LIFTED				
7053A	15/09/2006	15/09/2006	2	15/09/2006	5E1572787
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				

484	04/09/2006	04/09/2006	2	04/09/2006	7E0833794
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	01/09/2006	01/09/2006	8	01/09/2006	5E1563616
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	01/09/2006	01/09/2006	2	01/09/2006	5E1562415
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	01/09/2006	01/09/2006	1	01/09/2006	5E1562416
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	01/09/2006	01/09/2006	4	01/09/2006	5E1562417
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	31/08/2006	31/08/2006	2	31/08/2006	5E1561661
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09001	ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A	29/08/2006	29/08/2006	2	29/08/2006	5E1560668
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	07/08/2006	07/08/2006	19	07/08/2006	5E1553074
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	31/07/2006	31/07/2006	5	31/07/2006	5E1551363
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	31/07/2006	31/07/2006	7	31/07/2006	5E1551364
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	28/07/2006	28/07/2006	4	28/07/2006	5E1549799
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	27/07/2006	27/07/2006	2	27/07/2006	7E0794711
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	27/07/2006	27/07/2006	8	27/07/2006	5E1549471
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

06013	ASX - APPENDIX 3B				
484	18/07/2006	18/07/2006	3	18/07/2006	023003737
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	07/07/2006	07/07/2006	8	07/07/2006	5E1543216
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	20/06/2006	21/06/2006	3	21/06/2006	022859851
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	19/06/2006	19/06/2006	5	19/06/2006	5E1535196
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	19/06/2006	19/06/2006	8	19/06/2006	5E1535192
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
484	15/06/2006	15/06/2006	3	15/06/2006	022976008
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	07/06/2006	07/06/2006	8	07/06/2006	5E1531900
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	06/06/2006	06/06/2006	2	06/06/2006	5E1531341
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	06/06/2006	06/06/2006	1	06/06/2006	5E1531342
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	01/06/2006	01/06/2006	2	01/06/2006	5E1530049
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09001	ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A	31/05/2006	31/05/2006	1	31/05/2006	5E1529338
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	31/05/2006	31/05/2006	1	31/05/2006	5E1529317
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	23/05/2006	23/05/2006	3	23/05/2006	5E1526651

7053A 11001	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
7053A 7053A 06013	16/05/2006	16/05/2006	8	16/05/2006	5E1524204
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B				
7053A 7053A 17003	08/05/2006	08/05/2006	3	08/05/2006	5E1521179
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESPONSE TO ASX QUERY				
7053A 7053A 04003	28/04/2006	28/04/2006	4	28/04/2006	5E1517577
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX THIRD QUARTER ACTIVITIES REPORT				
7053A 7053A 05003	28/04/2006	28/04/2006	5	28/04/2006	5E1517573
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX THIRD QUARTER CASH FLOW REPORT				
7053A 7053A 11001	21/04/2006	21/04/2006	1	21/04/2006	5E1514456
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT				
7053A 7053A 06013	20/04/2006	20/04/2006	8	20/04/2006	5E1513803
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B				
484 484 484G 484O 484N	23/03/2006	11/04/2006	9	23/03/2006	022647698
	CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE CHANGES TO (MEMBERS) SHARE HOLDINGS				
484 484 484G 484O	23/03/2006	23/03/2006	3	23/03/2006	022722653
	CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE				
902 902	23/03/2006	23/03/2006	2	17/08/2005	022722654
	SUPPLEMENTARY DOCUMENT Alters 7E0 464 805				
7053A 7053A 02009	17/03/2006	17/03/2006	2	17/03/2006	5E1500011
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A 7053A 02009	17/03/2006	17/03/2006	2	17/03/2006	5E1500014
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A 7053A 02009	17/03/2006	17/03/2006	2	17/03/2006	5E1500013
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				

7053A	16/03/2006	16/03/2006	20	16/03/2006	5E1499112
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
7053A	14/03/2006	14/03/2006	1	14/03/2006	5E1497682
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	14/03/2006	14/03/2006	5	14/03/2006	5E1497683
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03002	ASX TOP 20 SHAREHOLDERS				
7053A	14/03/2006	14/03/2006	9	14/03/2006	5E1497675
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	09/03/2006	09/03/2006	1	09/03/2006	5E1496169
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	22/02/2006	22/02/2006	5	22/02/2006	5E1488812
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05002	ASX SECOND QUARTER CASH FLOW REPORT				
7053A	22/02/2006	22/02/2006	4	22/02/2006	5E1488813
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	21/02/2006	21/02/2006	1	21/02/2006	5E1486843
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	21/02/2006	21/02/2006	8	21/02/2006	5E1486845
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	14/02/2006	14/02/2006	3	14/02/2006	5E1481772
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	13/02/2006	13/02/2006	3	13/02/2006	5E1481764
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	13/02/2006	13/02/2006	8	13/02/2006	5E1481494
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	13/02/2006	13/02/2006	1	13/02/2006	5E1481472
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
16002	ASX LETTER TO SHAREHOLDERS				

7053A	13/02/2006	13/02/2006	2	13/02/2006	5E1481473
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
16002	ASX LETTER TO SHAREHOLDERS				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	09/02/2006	09/02/2006	7	09/02/2006	5E1480361
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	09/02/2006	09/02/2006	27	09/02/2006	5E1480340
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06010	ASX PROSPECTUS				
06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	09/02/2006	09/02/2006	1	09/02/2006	5E1480341
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06008	ASX NON-RENOUNCEABLE ISSUE				
764B	08/02/2006	09/02/2006	29	08/02/2006	021030129
764BB	PROSPECTUS FOR EQUITIES - QUOTED				
7057	08/02/2006	09/02/2006	1	08/02/2006	021030128
7057	DOCUMENT LODGED AS CONDITION OF S1084/S741(1) EXEMPTION - PROSPECTUS				
7053A	24/01/2006	24/01/2006	2	24/01/2006	5E1473511
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	23/01/2006	23/01/2006	3	23/01/2006	5E1472793
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	12/01/2006	12/01/2006	2	12/01/2006	5E1470190
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	20/12/2005	20/12/2005	3	20/12/2005	5E1465006
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	15/12/2005	15/12/2005	1	15/12/2005	5E1462950
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	28/11/2005	28/11/2005	1	28/11/2005	5E1455816
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	28/11/2005	28/11/2005	16	28/11/2005	5E1455742
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				

14001	ASX OTHER				
7053A	02/11/2005	02/11/2005	8	02/11/2005	5E1445169
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	31/10/2005	31/10/2005	5	31/10/2005	5E1444382
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05001	ASX FIRST QUARTER CASH FLOW REPORT				
7053A	31/10/2005	31/10/2005	4	31/10/2005	5E1444384
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	27/10/2005	27/10/2005	4	27/10/2005	5E1441710
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15001	ASX CHAIRMAN'S ADDRESS - OTHER				
11001	ASX PROGRESS REPORT				
7053A	24/10/2005	24/10/2005	1	24/10/2005	5E1440095
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	24/10/2005	24/10/2005	9	24/10/2005	5E1440066
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	20/10/2005	20/10/2005	3	20/10/2005	5E1438448
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	20/10/2005	20/10/2005	3	20/10/2005	5E1438450
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	17/10/2005	17/10/2005	8	17/10/2005	5E1436793
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	13/10/2005	13/10/2005	2	13/10/2005	5E1436077
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	11/10/2005	11/10/2005	8	11/10/2005	5E1434861
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	11/10/2005	11/10/2005	1	11/10/2005	5E1434863
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
7053A	30/09/2005	30/09/2005	36	30/09/2005	5E1431078
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
03002	ASX TOP 20 SHAREHOLDERS				
7053A	26/09/2005	26/09/2005	20	26/09/2005	5E1428358
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06010	ASX PROSPECTUS				
7053A	26/09/2005	26/09/2005	1	26/09/2005	5E1428359
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
7057	23/09/2005	28/09/2005	1	23/09/2005	020174525
7057	DOCUMENT LODGED AS CONDITION OF S1084/S741(1) EXEMPTION - PROSPECTUS				
764B	23/09/2005	28/09/2005	22	23/09/2005	020174524
764BB	PROSPECTUS FOR EQUITIES - QUOTED				
7053A	16/09/2005	16/09/2005	2	16/09/2005	5E1425216
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
A104	13/09/2005	13/09/2005	4	13/09/2005	022232987
A104	SUPPLEMENTARY PAGES TO IMAGED DOCUMENT Alters 022 290 331				
7053A	08/09/2005	08/09/2005	4	08/09/2005	5E1421932
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	01/09/2005	01/09/2005	3	01/09/2005	5E1419312
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	01/09/2005	01/09/2005	3	01/09/2005	5E1419314
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	30/08/2005	30/08/2005	3	30/08/2005	5E1417914
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
484	26/08/2005	06/09/2005	3	29/08/2005	022290331
484	CHANGE TO COMPANY DETAILS				
484E	APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE Altered by 022 232 987				
7053A	24/08/2005	24/08/2005	2	24/08/2005	5E1414445
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
484	23/08/2005	23/08/2005	3	23/08/2005	7E0469017
484	CHANGE TO COMPANY DETAILS				
484B	CHANGE OF REGISTERED ADDRESS				
484C	CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
484E	APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
7053A	22/08/2005	22/08/2005	7	22/08/2005	5E1413819
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	22/08/2005	22/08/2005	2	22/08/2005	5E1413820
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	22/08/2005	22/08/2005	2	22/08/2005	5E1413821
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02010	ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.				
7053A	22/08/2005	22/08/2005	1	22/08/2005	5E1413822
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12003	ASX DETAILS OF REGISTERED OFFICE ADDRESS				
7053A	22/08/2005	22/08/2005	2	22/08/2005	5E1413823
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	22/08/2005	22/08/2005	1	22/08/2005	5E1413824
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
12007	ASX CO. SECRETARY APPOINTMENT/RESIGNATION				
7053A	19/08/2005	19/08/2005	1	19/08/2005	5E1413148
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07003	ASX OTHER				
7053A	19/08/2005	19/08/2005	1	19/08/2005	5E1412914
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	17/08/2005	17/08/2005	3	17/08/2005	5E1411779
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
484	17/08/2005	17/08/2005	2	17/08/2005	7E0464805
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
	Altered by 022 722 654				
7053A	15/08/2005	15/08/2005	8	15/08/2005	5E1410824
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				

7053A	10/08/2005	10/08/2005	2	10/08/2005	5E1409284
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	09/08/2005	09/08/2005	2	09/08/2005	5E1408569
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
7053A	08/08/2005	08/08/2005	2	08/08/2005	5E1408056
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	08/08/2005	08/08/2005	3	08/08/2005	5E1408058
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
902	05/08/2005	15/08/2005	19	21/02/2005	021646157
902	SUPPLEMENTARY DOCUMENT				
	Alters 021 099 301				
7053A	28/07/2005	28/07/2005	3	28/07/2005	5E1403950
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
7053A	28/07/2005	28/07/2005	5	28/07/2005	5E1403952
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	27/07/2005	27/07/2005	2	27/07/2005	5E1403141
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	19/07/2005	19/07/2005	1	19/07/2005	5E1399983
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
484	19/07/2005	19/07/2005	2	19/07/2005	7E0439906
484	CHANGE TO COMPANY DETAILS				
484O	CHANGES TO SHARE STRUCTURE				
484G	NOTIFICATION OF SHARE ISSUE				
7053A	18/07/2005	18/07/2005	16	18/07/2005	5E1399491
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
08004	ASX PROXY FORM				
484	11/07/2005	21/07/2005	2	11/07/2005	021390521
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	07/07/2005	07/07/2005	3	07/07/2005	7E0429521
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				

764B 764BB	06/07/2005 06/07/2005	23	06/07/2005	020174345
	PROSPECTUS FOR EQUITIES - QUOTED			
7057 7057	06/07/2005 06/07/2005	1	06/07/2005	020174346
	DOCUMENT LODGED AS CONDITION OF S1084/S741(1) EXEMPTION - PROSPECTUS			
7053A 7053A 06010 06003	06/07/2005 06/07/2005	21	06/07/2005	5E1393625
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROSPECTUS ASX PLACEMENT			
7053A 7053A 06013	06/07/2005 06/07/2005	7	06/07/2005	5E1393626
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B			
7053A 7053A 02007	28/06/2005 28/06/2005	4	28/06/2005	5E1389505
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS			
7053A 7053A 02010	28/06/2005 28/06/2005	4	28/06/2005	5E1389506
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT.			
7053A 7053A 07001 09014 12001 06003	28/06/2005 28/06/2005	9	28/06/2005	5E1388952
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ASSET ACQUISITION ASX TRADING HALT LIFTED ASX DIRECTOR APPOINTMENT/RESIGNATION ASX PLACEMENT			
7053A 7053A 09007	24/06/2005 24/06/2005	2	24/06/2005	5E1387706
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT			
7053A 7053A 04003	21/04/2005 21/04/2005	1	21/04/2005	5E1363862
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX THIRD QUARTER ACTIVITIES REPORT			
7053A 7053A 05003	07/04/2005 07/04/2005	6	07/04/2005	5E1358478
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX THIRD QUARTER CASH FLOW REPORT			
7053A 7053A 03015 03009 03010 03019	10/03/2005 10/03/2005	15	10/03/2005	5E1347916
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ASC HALF-YEARLY AUDITED ACCOUNTS ASX HALF-YEARLY AUDIT REVIEW ASX HALF-YEARLY DIRECTOR'S STATEMENT HALF YEARLY REPORT AND HALF YEAR ACCOUNTS			
484 484N	21/02/2005 21/02/2005	17	21/02/2005	021099301
	CHANGE TO COMPANY DETAILS CHANGES TO (MEMBERS) SHARE HOLDINGS			

7053A	14/02/2005	14/02/2005	6	14/02/2005	5E1336321
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	24/01/2005	24/01/2005	6	24/01/2005	5E1327958
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05002	ASX SECOND QUARTER CASH FLOW REPORT				
7053A	24/01/2005	24/01/2005	1	24/01/2005	5E1327959
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
7053A	31/12/2004	31/12/2004	1	31/12/2004	5E1321486
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
484	15/12/2004	16/12/2004	6	16/12/2004	020879846
484	CHANGE TO COMPANY DETAILS				
484G	NOTIFICATION OF SHARE ISSUE				
484O	CHANGES TO SHARE STRUCTURE				
7053A	09/12/2004	09/12/2004	2	09/12/2004	5E1313183
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	06/12/2004	06/12/2004	2	06/12/2004	5E1311513
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	06/12/2004	06/12/2004	3	06/12/2004	5E1311298
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	06/12/2004	06/12/2004	2	06/12/2004	5E1311299
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03002	ASX TOP 20 SHAREHOLDERS				
02006	ASX SHAREHOLDER DETAILS - OTHER				
7053A	06/12/2004	06/12/2004	1	06/12/2004	5E1311300
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	06/12/2004	06/12/2004	1	06/12/2004	5E1311301
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03014	ASX PERIODIC REPORTS - OTHER				
7053A	06/12/2004	06/12/2004	3	06/12/2004	5E1311302
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	06/12/2004	06/12/2004	3	06/12/2004	5E1311273
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	06/12/2004	06/12/2004	2	06/12/2004	5E1311048
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	03/12/2004	03/12/2004	4	03/12/2004	5E1310666
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	03/12/2004	03/12/2004	6	03/12/2004	5E1310667
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	03/12/2004	03/12/2004	2	03/12/2004	5E1310592
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	01/12/2004	01/12/2004	1	01/12/2004	5E1309353
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	01/12/2004	01/12/2004	4	01/12/2004	5E1308832
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	01/12/2004	01/12/2004	32	01/12/2004	5E1308833
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
7053A	01/12/2004	01/12/2004	17	01/12/2004	5E1308834
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
03019	HALF YEARLY REPORT AND HALF YEAR ACCOUNTS				
7053A	01/12/2004	01/12/2004	30	01/12/2004	5E1308835
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03020	FULL YEAR ACCOUNTS				
2205	04/11/2004	04/11/2004	9	22/09/2004	020854434
2205B	NOTIFICATION OF RESOLUTION RELATING TO SHARES CONVERT SHARES INTO LARGER OR SMALLER NUMBER				
7053A	29/10/2004	29/10/2004	7	29/10/2004	5E1292330
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				

7057	27/10/2004	27/10/2004	1	27/10/2004	020167079
7057	DOCUMENT LODGED AS CONDITION OF S1084/S741(1) EXEMPTION - PROSPECTUS				
764B	27/10/2004	27/10/2004	31	04/11/2004	020167078
764BA	PROSPECTUS FOR EQUITIES - UNQUOTED				
7053A	27/10/2004	27/10/2004	31	27/10/2004	5E1291200
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06010	ASX PROSPECTUS				
7053A	01/10/2004	01/10/2004	1	01/10/2004	5E1279863
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
218	27/09/2004	29/09/2004	55	27/09/2004	020741147
218	CONSTITUTION OF COMPANY				
205	27/09/2004	29/09/2004	1	22/09/2004	020741146
205J	NOTIFICATION OF RESOLUTION ALTERING THE CONSTITUTION				
205	27/09/2004	29/09/2004	2	22/09/2004	020741145
205R	NOTIFICATION OF RESOLUTION (GENERAL)				
484	27/09/2004	29/09/2004	4	29/09/2004	020510880
484	CHANGE TO COMPANY DETAILS				
484B	CHANGE OF REGISTERED ADDRESS				
484C	CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
7053A	24/09/2004	24/09/2004	2	24/09/2004	5E1275062
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	22/09/2004	22/09/2004	1	22/09/2004	5E1273944
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
06005	ASX CAPITAL RECONSTRUCTION				
7053A	22/09/2004	22/09/2004	1	22/09/2004	5E1273923
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	22/09/2004	22/09/2004	1	22/09/2004	5E1273925
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12003	ASX DETAILS OF REGISTERED OFFICE ADDRESS				
7053A	22/09/2004	22/09/2004	55	22/09/2004	5E1273926
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12011	ASX ARTICLES OF ASSOCIATION				
5056	22/09/2004	28/09/2004	1	22/09/2004	020754256
5056	NOTICE OF TERMINATION OF DEED OF COMPANY ARRANGEMENT WHERE ARRANGEMENT ACHIEVES ITS PURPOSE				

505	22/09/2004	28/09/2004	1	22/09/2004	020754253
505Z	NOTIFICATION OF RESIGNATION OR REMOVAL OF ADMINISTRATOR UNDER DEED OF COMPANY ARRANGEMENT UNDER S. 449(1)				
7053A	20/08/2004	20/08/2004	49	20/08/2004	5E1258096
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
08004	ASX PROXY FORM				
5057	02/08/2004	02/08/2004	50	02/08/2004	016501521
5057A	MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
902	02/08/2004	02/08/2004	2	08/01/2004	020401392
902	SUPPLEMENTARY DOCUMENT Alters 020 008 187				
5011	20/07/2004	19/08/2004	14	13/07/2004	020351730
5011A	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER S.436E OR S.439A				
506	13/07/2004	13/07/2004	1	01/07/2004	7E0190186
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTICE OF CHANGE OF ADDRESS OF EXTERNAL ADMINISTRATOR(ELEC)				
506	13/07/2004	13/07/2004	3	01/07/2004	7E0188782
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTICE OF CHANGE OF ADDRESS OF EXTERNAL ADMINISTRATOR(ELEC)				
753	12/03/2004	16/03/2004	1	12/03/2004	019430375
753	ASIC DETERMINATION TO EXCLUDE PROVISIONS OF S.713				
484	27/01/2004	03/02/2004	9	08/01/2004	020008187
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER Altered by 020 401 392				
506	19/01/2004	19/01/2004	1	05/01/2004	7E0077839
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTICE OF CHANGE OF ADDRESS OF EXTERNAL ADMINISTRATOR(ELEC)				
5011	15/01/2004	20/01/2004	14	19/12/2003	019314277
5011A	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER S.436E OR S.439A				
506	08/01/2004	08/01/2004	3	05/01/2004	7E0073426
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTICE OF CHANGE OF ADDRESS OF EXTERNAL ADMINISTRATOR(ELEC)				
484	07/01/2004	12/01/2004	4	05/01/2004	019876874
484	CHANGE TO COMPANY DETAILS				

484B	CHANGE OF REGISTERED ADDRESS				
484C	CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
5047	30/05/2003	25/06/2003	22	30/05/2003	019217254
5047A	DEED OF COMPANY ARRANGEMENT COPY OF DEED OF COMPANY ARRANGEMENT				
505	27/05/2003	29/05/2003	1	23/05/2003	019102796
505V	NOTIFICATION OF APPOINTMENT OF ADMINISTRATOR OF DEED OF COMPANY ARRANGEMENT UNDER S. 444A(2), 449D(1) OR 449D(2)				
505	27/05/2003	29/05/2003	1	27/05/2003	019102799
505Y	NOTIFICATION OF RESIGNATION OR REMOVAL OF ADMINISTRATOR OF COMPANY UNDER ADMINISTRATION UNDER S.436E(4), 449B OR 449C				
7053A	12/05/2003	12/05/2003	1	12/05/2003	5E1049784
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
5011	07/05/2003	20/05/2003	11	02/05/2003	018631792
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A				
203	02/05/2003	08/05/2003	1	30/04/2003	019190116
203	NOTIFICATION OF				
203A	CHANGE OF ADDRESS				
203G	CHANGE OF ADDRESS - PRINCIPAL PLACE OF BUSINESS				
7053A	29/04/2003	29/04/2003	4	29/04/2003	5E1045104
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
7053A	29/04/2003	29/04/2003	1	29/04/2003	5E1045107
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
5011	11/04/2003	16/04/2003	7	07/04/2003	019164537
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A				
7053A	04/04/2003	04/04/2003	1	04/04/2003	5E1038891
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
505	01/04/2003	07/04/2003	1	31/03/2003	019057831
505U	NOTIFICATION OF APPT OF ADMINISTRATOR UNDER S.436A, 436B, 436C, 436E(4), 449B, 449C(1), 449C(4) OR 449(6)				
7053A	31/03/2003	31/03/2003	1	31/03/2003	5E1037248
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09001	ASX SUSPENSION FROM OFFICIAL QUOTATION				

7053A	31/03/2003	31/03/2003	1	31/03/2003	5E1037249
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	31/03/2003	31/03/2003	2	31/03/2003	5E1036930
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	31/03/2003	31/03/2003	1	31/03/2003	5E1036835
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	14/03/2003	14/03/2003	15	14/03/2003	5E1031105
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
7053A	12/03/2003	12/03/2003	1	12/03/2003	5E1028931
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	26/02/2003	26/02/2003	1	26/02/2003	5E1022851
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	05/02/2003	05/02/2003	1	05/02/2003	5E1009298
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	31/01/2003	31/01/2003	4	31/01/2003	5E1004008
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05002	ASX SECOND QUARTER CASH FLOW REPORT				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
316	31/01/2003	04/02/2003	8	29/01/2003	00907904M
316H	ANNUAL RETURN - LISTED PUBLIC COMPANY				
7053A	03/01/2003	03/01/2003	1	03/01/2003	5E0968132
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	02/01/2003	02/01/2003	8	02/01/2003	5E0967751
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	03/12/2002	03/12/2002	6	03/12/2002	5E0948480
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
16002	ASX LETTER TO SHAREHOLDERS				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	28/11/2002	28/11/2002	8	28/11/2002	5E0945656
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

06013	ASX - APPENDIX 3B				
7053A	28/11/2002	28/11/2002	3	28/11/2002	5E0945662
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02009	ASX CHANGE OF DIRECTOR'S INTEREST NOTICE				
7053A	19/11/2002	19/11/2002	3	19/11/2002	5E0937136
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	15/11/2002	15/11/2002	1	15/11/2002	5E0935579
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
309	13/11/2002	14/11/2002	61	25/10/2002	018438357
309A	NOTIFICATION OF DETAILS OF A CHARGE				
7053A	31/10/2002	31/10/2002	5	31/10/2002	5E0924634
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
05001	ASX FIRST QUARTER CASH FLOW REPORT				
7053A	17/10/2002	17/10/2002	37	17/10/2002	5E0913284
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
7053A	16/10/2002	16/10/2002	15	16/10/2002	5E0912599
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	16/10/2002	16/10/2002	6	16/10/2002	5E0912594
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
16002	ASX LETTER TO SHAREHOLDERS				
06009	ASX ISSUED CAPITAL - OTHER				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	27/09/2002	27/09/2002	2	27/09/2002	5E0900844
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	27/09/2002	27/09/2002	34	27/09/2002	5E0900717
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03002	ASX TOP 20 SHAREHOLDERS				
7053A	13/09/2002	13/09/2002	12	13/09/2002	5E0892317

7053A 03003	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PRELIMINARY - FINAL STATEMENT				
7053A 7053A 04004 05004	31/07/2002 31/07/2002 5 31/07/2002 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FOURTH QUARTER ACTIVITIES REPORT ASX FOURTH QUARTER CASH FLOW REPORT			5E0867838	
7053A 7053A 02002	17/07/2002 17/07/2002 6 17/07/2002 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER			5E0860902	
7053A 7053A 02002	16/07/2002 16/07/2002 6 16/07/2002 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER			5E0860549	
7053A 7053A 14001	24/06/2002 24/06/2002 1 24/06/2002 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX OTHER			5E0852098	
7053A 7053A 04003 05003	17/04/2002 17/04/2002 5 17/04/2002 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX THIRD QUARTER ACTIVITIES REPORT ASX THIRD QUARTER CASH FLOW REPORT			5E0829683	
7053A 7053A 03004 03009 03010 03015	12/03/2002 12/03/2002 26 12/03/2002 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX HALF-YEARLY REPORT ASX HALF-YEARLY AUDIT REVIEW ASX HALF-YEARLY DIRECTOR'S STATEMENT ASX ASC HALF-YEARLY AUDITED ACCOUNTS			5E0816561	
316 316H	25/01/2002 25/01/2002 5 25/01/2002 ANNUAL RETURN - LISTED PUBLIC COMPANY			0E6907166	
7053A 7053A 04002 05002	22/01/2002 22/01/2002 5 22/01/2002 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECOND QUARTER ACTIVITIES REPORT ASX SECOND QUARTER CASH FLOW REPORT			5E0768846	
410 410F	22/01/2002 22/01/2002 2 22/01/2002 APPLICATION FOR EXTENSION OF A NAME RESERVATION			017781044	
7053A 7053A 06013	08/01/2002 08/01/2002 8 08/01/2002 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B			5E0751785	
7053A 7053A 02007	04/01/2002 04/01/2002 5 04/01/2002 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS			5E0748380	
7053A 7053A 02002	07/12/2001 07/12/2001 7 07/12/2001 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER			5E0728584	

7053A	06/12/2001	06/12/2001	7	06/12/2001	5E0728235
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	05/12/2001	05/12/2001	5	05/12/2001	5E0726042
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
410	23/11/2001	23/11/2001	2	23/11/2001	017023072
410B	APPLICATION FOR RESERVATION OF A NEW NAME UPON CHANGE OF NAME				
7053A	01/11/2001	01/11/2001	6	01/11/2001	5E0703303
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
7053A	31/10/2001	31/10/2001	6	31/10/2001	5E0702541
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05001	ASX FIRST QUARTER CASH FLOW REPORT				
7053A	27/09/2001	27/09/2001	1	27/09/2001	5E0679468
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	27/09/2001	27/09/2001	7	27/09/2001	5E0679235
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	24/08/2001	24/08/2001	6	24/08/2001	5E0659840
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	24/08/2001	24/08/2001	45	24/08/2001	5E0659708
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
7053A	30/07/2001	30/07/2001	26	30/07/2001	5E0647924
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03003	ASX PRELIMINARY - FINAL STATEMENT				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
304	10/07/2001	10/07/2001	1	26/06/2001	0E5963760
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
7053A	09/07/2001	09/07/2001	9	09/07/2001	5E0640007

7053A 06013	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B				
7053A 7053A 02002	29/06/2001	29/06/2001	6	29/06/2001	5E0636685
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A 7053A 08003	29/06/2001	29/06/2001	1	29/06/2001	5E0636572
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESULTS OF MEETING				
7053A 7053A 12001	26/06/2001	26/06/2001	1	26/06/2001	5E0635100
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A 7053A 06013	21/06/2001	21/06/2001	9	21/06/2001	5E0633678
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B				
7053A 7053A 02002	07/06/2001	08/06/2001	7	07/06/2001	5E0628202
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A 7053A 11002	31/05/2001	31/05/2001	2	31/05/2001	5E0625628
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER				
7053A 7053A 08006 08004	28/05/2001	28/05/2001	16	28/05/2001	5E0624320
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NOTICE OF MEETING - OTHER ASX PROXY FORM				
7053A 7053A 06013	04/05/2001	04/05/2001	9	04/05/2001	5E0617397
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B				
7053A 7053A 04003 05003	30/04/2001	01/05/2001	8	30/04/2001	5E0615744
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX THIRD QUARTER ACTIVITIES REPORT ASX THIRD QUARTER CASH FLOW REPORT				
7053A 7053A 02002	30/03/2001	30/03/2001	6	30/03/2001	5E0606131
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
316 316H	26/02/2001	26/02/2001	5	26/02/2001	0E5725752
	ANNUAL RETURN - LISTED PUBLIC COMPANY				
7053A 7053A 03004 03015 03009 03010	16/02/2001	16/02/2001	25	16/02/2001	5E0586694
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX HALF-YEARLY REPORT ASX ASC HALF-YEARLY AUDITED ACCOUNTS ASX HALF-YEARLY AUDIT REVIEW ASX HALF-YEARLY DIRECTOR'S STATEMENT				

7053A	29/01/2001	29/01/2001	11	29/01/2001	5E0536047
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
05002	ASX SECOND QUARTER CASH FLOW REPORT				
304	15/01/2001	19/01/2001	2	12/01/2001	017108313
304E	NOTIFICATION OF CHANGE TO ALTERNATE DIRECTOR OF AUSTRALIAN COMPANY				
7053A	05/01/2001	05/01/2001	9	05/01/2001	5E0529010
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
304	16/11/2000	23/11/2000	2	03/11/2000	016781011
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
7053A	03/11/2000	03/11/2000	2	03/11/2000	5E0516656
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	03/11/2000	03/11/2000	2	03/11/2000	5E0516643
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	30/10/2000	30/10/2000	9	30/10/2000	5E0514884
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
05001	ASX FIRST QUARTER CASH FLOW REPORT				
7053A	12/10/2000	12/10/2000	3	12/10/2000	5E0509883
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	12/10/2000	12/10/2000	3	12/10/2000	5E0509739
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
15002	ASX CHAIRMAN'S ADDRESS				
7053A	03/10/2000	03/10/2000	2	03/10/2000	5E0507768
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	26/09/2000	26/09/2000	55	26/09/2000	5E0506483
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12011	ASX ARTICLES OF ASSOCIATION				
7053A	12/09/2000	12/09/2000	41	12/09/2000	5E0503648
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				

7053A 7053A 03001	12/09/2000 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ANNUAL REPORT	12/09/2000	26	12/09/2000	5E0503649
7053A 7053A 08001	08/09/2000 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NOTICE OF ANNUAL MEETING	08/09/2000	18	08/09/2000	5E0503038
7053A 7053A 03011 03012 03013 03002	06/09/2000 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ASC ANNUAL AUDITED ACCOUNTS ASX ASC ANNUAL AUDIT REVIEW ASX ASC ANNUAL DIRECTOR'S STATEMENT ASX TOP 20 SHAREHOLDERS	06/09/2000	40	06/09/2000	5E0502419
7053A 7053A 06013	01/09/2000 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B	01/09/2000	8	01/09/2000	5E0501460
7053A 7053A 06003	29/08/2000 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PLACEMENT	29/08/2000	2	29/08/2000	5E0500652
7053A 7053A 03003	14/08/2000 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PRELIMINARY - FINAL STATEMENT	14/08/2000	18	14/08/2000	5E0498207
7053A 7053A 02007	11/08/2000 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS	11/08/2000	3	11/08/2000	5E0497930
7053A 7053A 02007	11/08/2000 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS	11/08/2000	3	11/08/2000	5E0497934
205 205 205F 205J	03/08/2000 NOTIFICATION OF RESOLUTION CONVERTING TO LIMITED BY SHARES ALTERING THE CONSTITUTION	03/08/2000	55	26/06/2000	015806438
206 206F	03/08/2000 APPLICATION FOR CHANGE OF COMPANY STATUS CHANGE TYPE (NO LIABILITY COY TO COY LIMITED BY SHARES)	03/08/2000	1	03/08/2000	015806437
909 909	01/08/2000 NOTICE OF ADDRESS OF BRANCH REGISTER	17/08/2000	1	28/07/2000	016464161
410 410B	01/08/2000 APPLICATION FOR RESERVATION OF A NEW NAME UPON CHANGE OF NAME	01/08/2000	2	01/08/2000	013910573
7053A 7053A	27/07/2000 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE	27/07/2000	6	27/07/2000	5E0494921

02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	27/07/2000	27/07/2000	9	27/07/2000	5E0494923
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06013	ASX - APPENDIX 3B				
7053A	26/07/2000	26/07/2000	11	26/07/2000	5E0494658
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	17/07/2000	17/07/2000	6	17/07/2000	5E0493096
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	17/07/2000	17/07/2000	2	17/07/2000	5E0493041
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	13/07/2000	13/07/2000	2	13/07/2000	5E0492508
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
428	12/07/2000	13/07/2000	5	12/07/2000	016170606
428B	APPLICATION FOR MINISTERIAL CONSENT TO A NEW NAME FOR A COMPANY				
7053A	07/07/2000	07/07/2000	2	07/07/2000	5E0491796
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	07/07/2000	07/07/2000	3	07/07/2000	5E0491776
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS				
7053A	29/06/2000	29/06/2000	3	29/06/2000	5E0490563
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	29/06/2000	29/06/2000	2	29/06/2000	5E0490471
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	26/06/2000	26/06/2000	1	26/06/2000	5E0489898
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	26/06/2000	26/06/2000	1	26/06/2000	5E0489849
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
12003	ASX DETAILS OF REGISTERED OFFICE ADDRESS				
7053A	30/05/2000	30/05/2000	28	30/05/2000	5E0486089

7053A 08006 08004	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NOTICE OF MEETING - OTHER ASX PROXY FORM				
7053A 7053A 14001	30/05/2000	30/05/2000	13	30/05/2000	5E0486090
DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX OTHER					
7053A 7053A 02007	30/05/2000	30/05/2000	2	30/05/2000	5E0486043
DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS					
5057 5057A	22/05/2000	22/05/2000	27	22/05/2000	016104081
MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS					
304 304A	19/05/2000	29/05/2000	2	21/11/1999	016128456
NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY					
203 203A	19/05/2000	25/05/2000	1	18/05/2000	016400796
NOTIFICATION OF CHANGE OF ADDRESS					
7053A 7053A 12001 12003	15/05/2000	15/05/2000	1	15/05/2000	5E0483935
DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX DIRECTOR APPOINTMENT/RESIGNATION ASX DETAILS OF REGISTERED OFFICE ADDRESS					
7053A 7053A 02007	08/05/2000	08/05/2000	2	08/05/2000	5E0483026
DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS					
7053A 7053A 11001	01/05/2000	01/05/2000	4	01/05/2000	5E0481743
DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT					
7053A 7053A 12003 04003 05003	28/04/2000	28/04/2000	10	28/04/2000	5E0481451
DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX DETAILS OF REGISTERED OFFICE ADDRESS ASX THIRD QUARTER ACTIVITIES REPORT ASX THIRD QUARTER CASH FLOW REPORT					
203 203G	28/04/2000	23/05/2000	1	28/04/2000	015971804
NOTIFICATION OF CHANGE OF ADDRESS - PRINCIPAL PLACE OF BUSINESS					
304 304A	28/04/2000	11/05/2000	2	05/04/2000	015971745
NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY					
7053A 7053A 12001	05/04/2000	05/04/2000	2	05/04/2000	5E0477924
DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX DIRECTOR APPOINTMENT/RESIGNATION					

7053A	04/04/2000	04/04/2000	16	04/04/2000	5E0477616
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	03/04/2000	03/04/2000	5	03/04/2000	5E0477523
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
410	24/03/2000	24/03/2000	1	24/03/2000	016294553
410F	APPLICATION FOR EXTENSION OF A NAME RESERVATION				
7053A	13/03/2000	13/03/2000	18	13/03/2000	5E0473189
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
7053A	31/01/2000	31/01/2000	14	31/01/2000	5E0464387
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
05002	ASX SECOND QUARTER CASH FLOW REPORT				
410	28/01/2000	31/01/2000	0	28/01/2000	015406460
410B	APPLICATION FOR RESERVATION OF A NEW NAME UPON CHANGE OF NAME				
7053A	14/01/2000	14/01/2000	2	14/01/2000	5E0459780
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	14/01/2000	14/01/2000	2	14/01/2000	5E0459766
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
316	09/12/1999	14/12/1999	7	06/12/1999	00907904J
316H	ANNUAL RETURN - LISTED PUBLIC COMPANY				
304	26/11/1999	26/11/1999	2	01/11/1999	015409982
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
7053A	25/11/1999	25/11/1999	3	25/11/1999	5E0449229
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	25/11/1999	25/11/1999	2	25/11/1999	5E0449230
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	04/11/1999	04/11/1999	12	04/11/1999	5E0444467
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	27/10/1999	27/10/1999	16	27/10/1999	5E0441621

7053A 08001 08004	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NOTICE OF ANNUAL MEETING ASX PROXY FORM				
7053A 7053A 03001 03002 03011 03012 03013	27/10/1999 27/10/1999 40 27/10/1999 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ANNUAL REPORT ASX TOP 20 SHAREHOLDERS ASX ASC ANNUAL AUDITED ACCOUNTS ASX ASC ANNUAL AUDIT REVIEW ASX ASC ANNUAL DIRECTOR'S STATEMENT			5E0441625	
7053A 7053A 07002	26/10/1999 26/10/1999 2 26/10/1999 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ASSET DISPOSAL			5E0441385	
7053A 7053A 04001 05001	26/10/1999 26/10/1999 19 26/10/1999 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FIRST QUARTER ACTIVITIES REPORT ASX FIRST QUARTER CASH FLOW REPORT			5E0441306	
7053A 7053A 07001	26/10/1999 26/10/1999 5 26/10/1999 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ASSET ACQUISITION			5E0441311	
764 764A	01/10/1999 04/10/1999 30 01/10/1999 COPY OF NON-REGISTERABLE PROSPECTUS			004491995	
7053A 7053A 03011 03012 03013	29/09/1999 29/09/1999 40 29/09/1999 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ASC ANNUAL AUDITED ACCOUNTS ASX ASC ANNUAL AUDIT REVIEW ASX ASC ANNUAL DIRECTOR'S STATEMENT			5E0434622	
7053A 7053A 14001	23/09/1999 23/09/1999 3 23/09/1999 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX OTHER			5E0432982	
7053A 7053A 12008	17/09/1999 17/09/1999 3 17/09/1999 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX COMPANY ADMINISTRATION - OTHER			5E0431876	
7053A 7053A 11002	14/09/1999 14/09/1999 6 14/09/1999 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER			5E0431158	
7018 7018	13/09/1999 13/09/1999 3 13/09/1999 DECLARATION UNDER SUB-SECTION 1084(6) CORP LAW (OFFERING SECURITIES FOR SUBSCRIPTION OR PURCHASE)			004492105	
7053A 7053A 02007	26/08/1999 27/08/1999 1 26/08/1999 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS			5E0427405	

7053A	25/08/1999	25/08/1999	4	25/08/1999	5E0427149
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
03002	ASX TOP 20 SHAREHOLDERS				
207	24/08/1999	30/08/1999	1	29/07/1999	015655180
207	NOTIFICATION OF SHARE ISSUE				
7053A	23/08/1999	23/08/1999	2	23/08/1999	5E0426626
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS				
7053A	19/08/1999	19/08/1999	2	19/08/1999	5E0425978
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	19/08/1999	19/08/1999	2	19/08/1999	5E0425948
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	12/08/1999	12/08/1999	1	12/08/1999	5E0424754
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	03/08/1999	03/08/1999	1	03/08/1999	5E0423084
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12007	ASX CO. SECRETARY APPOINTMENT/RESIGNATION				
7053A	27/07/1999	27/07/1999	1	27/07/1999	5E0421485
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	26/07/1999	26/07/1999	3	26/07/1999	5E0421300
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	23/07/1999	23/07/1999	11	23/07/1999	5E0421150
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	23/07/1999	23/07/1999	1	23/07/1999	5E0421053
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS				
7053A	21/07/1999	21/07/1999	1	21/07/1999	5E0420593
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS				
7053A	20/07/1999	20/07/1999	12	20/07/1999	5E0420569
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
08004	ASX PROXY FORM				

7053A	20/07/1999	20/07/1999	2	20/07/1999	5E0420523
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
7053A	20/07/1999	20/07/1999	54	20/07/1999	5E0420439
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12011	ASX ARTICLES OF ASSOCIATION				
304	14/07/1999	19/07/1999	2	18/06/1999	015556748
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
205	14/07/1999	15/07/1999	1	30/06/1999	013677999
205J	NOTIFICATION OF RESOLUTION ALTERING THE CONSTITUTION				
7053A	02/07/1999	02/07/1999	2	02/07/1999	5E0417836
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS				
7053A	01/07/1999	01/07/1999	1	01/07/1999	5E0417523
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS				
7053A	01/07/1999	01/07/1999	4	01/07/1999	5E0417503
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	23/06/1999	23/06/1999	3	23/06/1999	5E0416218
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
309	23/06/1999	23/06/1999	50	15/06/1999	014862309
309A	NOTIFICATION OF DETAILS OF A CHARGE				
7053A	15/06/1999	15/06/1999	3	15/06/1999	5E0415108
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	02/06/1999	02/06/1999	17	02/06/1999	5E0413494
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
08004	ASX PROXY FORM				
7053A	18/05/1999	18/05/1999	3	18/05/1999	5E0411430
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	12/05/1999	12/05/1999	9	12/05/1999	5E0410562
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	23/04/1999	23/04/1999	12	23/04/1999	5E0407671
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				

05003	ASX THIRD QUARTER CASH FLOW REPORT				
207	16/04/1999	28/04/1999	1	06/04/1999	015370041
207	NOTIFICATION OF SHARE ISSUE				
7053A	15/04/1999	15/04/1999	3	15/04/1999	5E0406250
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	15/04/1999	15/04/1999	4	15/04/1999	5E0406222
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
5057	12/04/1999	12/04/1999	16	12/04/1999	004492492
5057A	MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
304	09/04/1999	14/04/1999	2	15/03/1999	014973057
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
7053A	08/04/1999	08/04/1999	2	08/04/1999	5E0405189
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	31/03/1999	31/03/1999	3	31/03/1999	5E0404342
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	30/03/1999	30/03/1999	2	30/03/1999	5E0403557
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS				
7053A	17/03/1999	17/03/1999	2	17/03/1999	5E0401169
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	17/03/1999	17/03/1999	4	17/03/1999	5E0401164
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
203	17/03/1999	26/03/1999	2	15/03/1999	015132324
203	NOTIFICATION OF				
203A	CHANGE OF ADDRESS				
203G	CHANGE OF ADDRESS - PRINCIPAL PLACE OF BUSINESS				
7053A	16/03/1999	16/03/1999	1	16/03/1999	5E0400916
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12003	ASX DETAILS OF REGISTERED OFFICE ADDRESS				
7053A	12/03/1999	12/03/1999	14	12/03/1999	5E0400193
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03009	ASX HALF-YEARLY AUDIT REVIEW				

03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
7051	12/03/1999	12/03/1999	14	31/12/1998	013144793
7051	HALF YEARLY REPORTS				
7053A	02/03/1999	02/03/1999	3	02/03/1999	5E0398052
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	25/02/1999	25/02/1999	7	25/02/1999	5E0397248
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	10/02/1999	10/02/1999	6	10/02/1999	5E0395100
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	04/02/1999	04/02/1999	2	04/02/1999	5E0393797
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS				
7053A	28/01/1999	28/01/1999	11	28/01/1999	5E0389724
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
05002	ASX SECOND QUARTER CASH FLOW REPORT				
7053A	27/01/1999	27/01/1999	10	27/01/1999	5E0388443
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
08004	ASX PROXY FORM				
203	22/01/1999	22/01/1999	2	21/01/1999	014487677
203	NOTIFICATION OF				
203A	CHANGE OF ADDRESS				
203G	CHANGE OF ADDRESS - PRINCIPAL PLACE OF BUSINESS				
304	22/01/1999	22/01/1999	2	13/01/1999	014487676
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
7053A	21/01/1999	21/01/1999	3	21/01/1999	5E0385931
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12003	ASX DETAILS OF REGISTERED OFFICE ADDRESS				
7053A	14/01/1999	14/01/1999	4	14/01/1999	5E0383440
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
304	11/01/1999	12/01/1999	2	12/12/1998	015109876
304E	NOTIFICATION OF CHANGE TO ALTERNATE DIRECTOR OF AUSTRALIAN COMPANY				
7053A	04/01/1999	04/01/1999	4	04/01/1999	5E0380032

7053A 02001	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A 7053A 02001	24/12/1998	24/12/1998	2	24/12/1998	5E0378895
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
207 207	23/12/1998	30/12/1998	1	18/12/1998	014491261
	NOTIFICATION OF SHARE ISSUE				
316 316H	22/12/1998	28/01/1999	5	16/12/1998	00907904I
	ANNUAL RETURN - LISTED PUBLIC COMPANY				
7053A 7053A 02007	10/12/1998	10/12/1998	1	10/12/1998	5E0373152
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS				
7053A 7053A 06003	08/12/1998	08/12/1998	2	08/12/1998	5E0372514
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PLACEMENT				
7053A 7053A 08003	26/11/1998	26/11/1998	3	26/11/1998	5E0368477
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESULTS OF MEETING				
304 304A	16/11/1998	16/11/1998	2	04/11/1998	014452216
	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
304 304A	16/11/1998	16/11/1998	2	15/11/1998	014452218
	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
7053A 7053A 12001	16/11/1998	16/11/1998	2	16/11/1998	5E0365530
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A 7053A 08001 08004	09/11/1998	09/11/1998	6	09/11/1998	5E0363729
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NOTICE OF ANNUAL MEETING ASX PROXY FORM				
7053A 7053A 12001	05/11/1998	05/11/1998	2	05/11/1998	5E0362921
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A 7053A 04001 05001	29/10/1998	29/10/1998	15	29/10/1998	5E0360915
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FIRST QUARTER ACTIVITIES REPORT ASX FIRST QUARTER CASH FLOW REPORT				
7053A 7053A 03001	29/10/1998	29/10/1998	56	29/10/1998	5E0360543
	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ANNUAL REPORT				

03002	ASX TOP 20 SHAREHOLDERS				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
7053A	29/10/1998	29/10/1998	6	29/10/1998	5E0360541
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	28/10/1998	28/10/1998	1	28/10/1998	5E0359942
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
7053A	27/10/1998	27/10/1998	7	27/10/1998	5E0359836
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	29/09/1998	29/09/1998	47	29/09/1998	5E0351631
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
03002	ASX TOP 20 SHAREHOLDERS				
207	17/09/1998	18/09/1998	2	11/09/1998	014477033
207	NOTIFICATION OF SHARE ISSUE				
205	14/09/1998	14/09/1998	1	14/09/1998	014442661
205A	NOTIFICATION OF RESOLUTION CHANGING COMPANY NAME				
7053A	14/09/1998	14/09/1998	2	14/09/1998	5E0348135
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	14/09/1998	14/09/1998	2	14/09/1998	5E0348134
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	04/09/1998	04/09/1998	2	04/09/1998	5E0346037
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12008	ASX COMPANY ADMINISTRATION - OTHER				
7053A	28/08/1998	28/08/1998	4	28/08/1998	5E0343615
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
207	28/08/1998	28/08/1998	1	14/08/1998	014443432
207	NOTIFICATION OF SHARE ISSUE				
7053A	27/08/1998	28/08/1998	2	27/08/1998	5E0343237
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

06009	ASX ISSUED CAPITAL - OTHER				
7053A	14/08/1998	14/08/1998	7	14/08/1998	5E0339724
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
16002	ASX LETTER TO SHAREHOLDERS				
410	12/08/1998	12/08/1998	1	12/08/1998	014481467
410B	APPLICATION FOR RESERVATION OF A NEW NAME UPON CHANGE OF NAME				
7053A	04/08/1998	04/08/1998	3	04/08/1998	5E0337148
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	03/08/1998	03/08/1998	2	03/08/1998	5E0337107
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	03/08/1998	03/08/1998	3	03/08/1998	5E0337089
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	31/07/1998	31/07/1998	18	31/07/1998	5E0336622
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09002	ASX REINSTATEMENT TO OFFICIAL QUOTATION				
7053A	31/07/1998	31/07/1998	1	31/07/1998	5E0336398
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09001	ASX SUSPENSION FROM OFFICIAL QUOTATION				
7053A	30/07/1998	30/07/1998	20	30/07/1998	5E0336271
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	29/07/1998	29/07/1998	2	29/07/1998	5E0335709
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	23/07/1998	23/07/1998	11	23/07/1998	5E0334690
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	23/07/1998	23/07/1998	3	23/07/1998	5E0334638
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	20/07/1998	21/07/1998	2	20/07/1998	5E0333742
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	17/07/1998	17/07/1998	2	17/07/1998	5E0333651
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

06009	ASX ISSUED CAPITAL - OTHER				
7053A	09/07/1998	09/07/1998	2	09/07/1998	5E0331862
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	30/06/1998	01/07/1998	2	30/06/1998	5E0329467
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	04/06/1998	04/06/1998	3	04/06/1998	5E0323339
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS				
7053A	02/06/1998	02/06/1998	54	02/06/1998	5E0322692
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12011	ASX ARTICLES OF ASSOCIATION				
7053A	01/06/1998	01/06/1998	2	01/06/1998	5E0322514
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
7053A	20/05/1998	20/05/1998	2	20/05/1998	5E0320721
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	12/05/1998	12/05/1998	4	12/05/1998	5E0319412
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	12/05/1998	12/05/1998	1	12/05/1998	5E0319285
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS				
7053A	07/05/1998	07/05/1998	3	07/05/1998	5E0318585
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	30/04/1998	30/04/1998	12	30/04/1998	5E0317206
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
7053A	27/03/1998	27/03/1998	3	27/03/1998	5E0311775
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	27/03/1998	27/03/1998	3	27/03/1998	5E0311774
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	26/03/1998	26/03/1998	4	26/03/1998	5E0311380
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

11001	ASX PROGRESS REPORT				
7053A	26/03/1998	26/03/1998	4	26/03/1998	5E0311366
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	16/03/1998	16/03/1998	33	16/03/1998	5E0309546
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
7053A	16/03/1998	16/03/1998	2	16/03/1998	5E0309200
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	09/02/1998	09/02/1998	2	09/02/1998	5E0301790
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	02/02/1998	02/02/1998	12	02/02/1998	5E0297321
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04002	ASX SECOND QUARTER ACTIVITIES REPORT				
05002	ASX SECOND QUARTER CASH FLOW REPORT				
304	24/12/1997	31/12/1997	2	24/02/1997	013346986
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
316	24/12/1997	04/03/1998	6	24/12/1997	00907904H
316H	ANNUAL RETURN - LISTED PUBLIC COMPANY				
7053A	19/12/1997	19/12/1997	6	19/12/1997	5E0273211
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
284	12/12/1997	18/12/1997	1	24/10/1997	012200783
284	NOTICE OF CANCELLATION OF SHARES RE BUY-BACK				
7053A	10/12/1997	10/12/1997	2	10/12/1997	5E0268643
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS				
205	10/12/1997	17/12/1997	3	28/11/1997	012209980
205K	NOTIFICATION OF RESOLUTION ALTERING THE ARTICLES				
205	10/12/1997	10/12/1997	2	28/11/1997	013359550
205K	NOTIFICATION OF RESOLUTION ALTERING THE ARTICLES				
304	10/12/1997	15/12/1997	2	28/11/1997	013359549
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				

203	05/12/1997	05/12/1997	1	01/12/1997	012640332
203A	NOTIFICATION OF CHANGE OF ADDRESS				
7053A	02/12/1997	02/12/1997	2	02/12/1997	5E0265561
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	01/12/1997	01/12/1997	7	01/12/1997	5E0264781
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
12003	ASX DETAILS OF REGISTERED OFFICE ADDRESS				
304	21/11/1997	21/11/1997	2	13/02/1997	013151493
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
7053A	10/11/1997	10/11/1997	122	10/11/1997	5E0256146
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03001	ASX ANNUAL REPORT				
03002	ASX TOP 20 SHAREHOLDERS				
03005	ASX ANNUAL REPORT - CONFIRMATION OF DESPATCH				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
08001	ASX NOTICE OF ANNUAL MEETING				
08004	ASX PROXY FORM				
7053A	07/11/1997	07/11/1997	72	07/11/1997	5E0255917
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08001	ASX NOTICE OF ANNUAL MEETING				
7053A	31/10/1997	31/10/1997	16	31/10/1997	5E0253540
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
05001	ASX FIRST QUARTER CASH FLOW REPORT				
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
5057	29/10/1997	31/10/1997	99	29/10/1997	008621915
5057A	MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
7053A	27/10/1997	27/10/1997	2	27/10/1997	5E0250180
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
207	07/10/1997	14/10/1997	2	17/09/1997	012247691
207	NOTIFICATION OF ALLOTMENT OF SHARES				
7053A	06/10/1997	06/10/1997	1	06/10/1997	5E0242645
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
7053A	01/10/1997	01/10/1997	1	01/10/1997	5E0240849
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS				

7053A	26/09/1997	26/09/1997	24	26/09/1997	5E0239704
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03012	ASX ASC ANNUAL AUDIT REVIEW				
03013	ASX ASC ANNUAL DIRECTOR'S STATEMENT				
7053A	04/09/1997	04/09/1997	1	04/09/1997	5E0231181
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS				
7053A	29/08/1997	29/08/1997	4	29/08/1997	5E0229325
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
764	28/08/1997	29/08/1997	18	28/08/1997	010725470
764B	COPY OF APPLICATION FORM AND PROSPECTUS				
7053A	26/08/1997	26/08/1997	2	26/08/1997	5E0227457
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	25/08/1997	25/08/1997	6	25/08/1997	5E0226946
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
304	01/08/1997	01/08/1997	2	25/07/1997	013132582
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
7053A	30/07/1997	30/07/1997	1	30/07/1997	5E0217123
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12007	ASX CO. SECRETARY APPOINTMENT/RESIGNATION				
7053A	29/07/1997	29/07/1997	2	29/07/1997	5E0215340
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	28/07/1997	28/07/1997	15	28/07/1997	5E0213649
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04004	ASX FOURTH QUARTER ACTIVITIES REPORT				
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
7053A	25/07/1997	25/07/1997	2	25/07/1997	5E0213329
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	07/07/1997	07/07/1997	3	07/07/1997	5E0203373
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	02/07/1997	02/07/1997	2	02/07/1997	5E0202383
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				

06008	ASX NON-RENOUNCEABLE ISSUE				
7053A	20/06/1997	20/06/1997	66	20/06/1997	5E0198349
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08006	ASX NOTICE OF MEETING - OTHER				
08004	ASX PROXY FORM				
16002	ASX LETTER TO SHAREHOLDERS				
7053A	12/06/1997	12/06/1997	2	12/06/1997	5E0196205
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
11001	ASX PROGRESS REPORT				
7053A	04/06/1997	05/06/1997	4	04/06/1997	5E0194866
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
06009	ASX ISSUED CAPITAL - OTHER				
11002	ASX PROGRESS REPORT - OTHER				
7053A	28/05/1997	28/05/1997	4	28/05/1997	5E0193324
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11002	ASX PROGRESS REPORT - OTHER				
7053A	28/05/1997	28/05/1997	4	28/05/1997	5E0193258
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
11001	ASX PROGRESS REPORT				
7053A	22/05/1997	22/05/1997	5	22/05/1997	5E0192212
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
17003	ASX RESPONSE TO ASX QUERY				
7053A	20/05/1997	20/05/1997	2	20/05/1997	5E0191766
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
11001	ASX PROGRESS REPORT				
7053A	20/05/1997	20/05/1997	1	20/05/1997	5E0191682
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
11001	ASX PROGRESS REPORT				
7053A	20/05/1997	20/05/1997	2	20/05/1997	5E0191668
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
11001	ASX PROGRESS REPORT				
7053A	07/05/1997	07/05/1997	2	07/05/1997	5E0189563
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	06/05/1997	06/05/1997	3	06/05/1997	5E0189302
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				

7053A	06/05/1997	06/05/1997	1	06/05/1997	5E0189216
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS				
7053A	30/04/1997	30/04/1997	14	30/04/1997	5E0188167
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
05003	ASX THIRD QUARTER CASH FLOW REPORT				
203	21/03/1997	21/03/1997	1	20/03/1997	012084462
203A	NOTIFICATION OF CHANGE OF ADDRESS				
304	20/03/1997	24/03/1997	2	14/03/1997	008774643
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
7053A	18/03/1997	20/03/1997	2	18/03/1997	5E0179771
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06009	ASX ISSUED CAPITAL - OTHER				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
12008	ASX COMPANY ADMINISTRATION - OTHER				
12003	ASX DETAILS OF REGISTERED OFFICE ADDRESS				
7053A	14/03/1997	15/03/1997	23	14/03/1997	5E0179274
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
03004	ASX HALF-YEARLY REPORT				
03015	ASX ASC HALF-YEARLY AUDITED ACCOUNTS				
03009	ASX HALF-YEARLY AUDIT REVIEW				
03010	ASX HALF-YEARLY DIRECTOR'S STATEMENT				
7053A	12/03/1997	12/03/1997	16	12/03/1997	5E0177631
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	11/03/1997	11/03/1997	3	11/03/1997	5E0177562
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02003	ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER				
245	10/03/1997	10/03/1997	1	10/03/1997	012073916
245	CERTIFICATE OF REGISTRATION ON CHANGE OF NAME				
205	10/03/1997	10/03/1997	1	24/02/1997	012073915
205A	NOTIFICATION OF RESOLUTION CHANGING COMPANY NAME				
304	10/03/1997	10/03/1997	2	24/02/1997	012084176
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
304	10/03/1997	10/03/1997	2	05/03/1997	012084177
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
7053A	10/03/1997	10/03/1997	6	10/03/1997	5E0177021
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				

02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	07/03/1997	07/03/1997	1	07/03/1997	5E0176917
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07001	ASX ASSET ACQUISITION				
14001	ASX OTHER				
7053A	07/03/1997	07/03/1997	1	07/03/1997	5E0176624
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02007	ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS				
7053A	06/03/1997	06/03/1997	1	06/03/1997	5E0176423
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
14001	ASX OTHER				
7053A	05/03/1997	05/03/1997	1	05/03/1997	5E0175762
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
07002	ASX ASSET DISPOSAL				
7053A	04/03/1997	04/03/1997	1	04/03/1997	5E0175591
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
09007	ASX TRADING HALT				
7053A	25/02/1997	25/02/1997	5	25/02/1997	5E0173173
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	24/02/1997	24/02/1997	1	24/02/1997	5E0173036
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
7053A	24/02/1997	24/02/1997	2	24/02/1997	5E0172934
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
08003	ASX RESULTS OF MEETING				
7053A	18/02/1997	18/02/1997	6	18/02/1997	5E0171344
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
7053A	10/02/1997	10/02/1997	3	10/02/1997	5E0169475
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
7053A	05/02/1997	05/02/1997	4	05/02/1997	5E0168337
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
207	03/02/1997	03/02/1997	2	31/01/1997	010722165
207	NOTIFICATION OF ALLOTMENT OF SHARES				
207	03/02/1997	03/02/1997	2	31/01/1997	010722164
207	NOTIFICATION OF ALLOTMENT OF SHARES				
7053A	03/02/1997	03/02/1997	65	03/02/1997	5E0164452

7053A 08006 08004 03002	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NOTICE OF MEETING - OTHER ASX PROXY FORM ASX TOP 20 SHAREHOLDERS				
7053A 7053A 06009	31/01/1997 31/01/1997 1 31/01/1997 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ISSUED CAPITAL - OTHER			5E0163254	
7053A 7053A 08003	31/01/1997 31/01/1997 2 31/01/1997 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESULTS OF MEETING			5E0160763	
410 410F	31/01/1997 31/01/1997 1 31/01/1997 APPLICATION FOR EXTENSION OF A NAME RESERVATION			011424466	
7053A 7053A 04002 05002	29/01/1997 29/01/1997 8 29/01/1997 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECOND QUARTER ACTIVITIES REPORT ASX SECOND QUARTER CASH FLOW REPORT			5E0155383	
7053A 7053A 02003	28/01/1997 28/01/1997 5 28/01/1997 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 605 - CEASING TO BE A SUBSTANTIAL SHAREHOLDER			5E0150123	
207 207	21/01/1997 21/01/1997 2 17/01/1997 NOTIFICATION OF ALLOTMENT OF SHARES			011424075	
7053A 7053A 06009	21/01/1997 21/01/1997 1 21/01/1997 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ISSUED CAPITAL - OTHER			5E0142102	
7053A 7053A 02002	20/01/1997 20/01/1997 6 20/01/1997 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER			5E0141906	
280 280	17/01/1997 22/01/1997 62 17/01/1997 NOTICE OF MEETING AND DOCUMENTS RE BUY-BACK			004482625	
5057 5057A	17/01/1997 20/01/1997 64 17/01/1997 MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS			004483311	
7053A 7053A 17003	17/01/1997 17/01/1997 4 17/01/1997 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESPONSE TO ASX QUERY			5E0133132	
7053A 7053A 08006 08004	15/01/1997 15/01/1997 10 15/01/1997 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NOTICE OF MEETING - OTHER ASX PROXY FORM			5E0131169	
7053A 7053A	10/01/1997 10/01/1997 1 10/01/1997 DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE			5E0127250	

06011	ASX ON0MARKET BUY-BACK SCHEME				
7053A	10/01/1997	10/01/1997	2	10/01/1997	5E0127225
7053A	DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE				
06003	ASX PLACEMENT				
06011	ASX ON0MARKET BUY-BACK SCHEME				
316	24/12/1996	07/01/1997	5	24/12/1996	00907904G
316	ANNUAL RETURN				
316C	CHANGE TO OFFICEHOLDERS				
316H	ANNUAL RETURN - LISTED PUBLIC COMPANY				
410	20/12/1996	20/12/1996	1	20/12/1996	010718137
410B	APPLICATION FOR RESERVATION OF A NEW NAME UPON CHANGE OF NAME				
304	12/12/1996	12/12/1996	2	10/12/1996	011469829
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
12007	11/12/1996	12/12/1996	2	11/12/1996	0S0100668
12007	ASX CO. SECRETARY APPOINTMENT/RESIGNATION				
12007	10/12/1996	11/12/1996	2	02/12/1996	0S0091367
12007	ASX CO. SECRETARY APPOINTMENT/RESIGNATION				
304	09/12/1996	26/02/1997	2	02/12/1996	011466648
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
07003	06/12/1996	06/12/1996	2	06/12/1996	0S0100058
07003	ASX OTHER				
07003	06/12/1996	06/12/1996	2	06/12/1996	0S0100057
07003	ASX OTHER				
14001	06/12/1996	09/12/1996	2	06/12/1996	0S0100119
14001	ASX OTHER				
14001	06/12/1996	09/12/1996	2	06/12/1996	0S0100090
14001	ASX OTHER				
08003	26/11/1996	26/11/1996	2	25/11/1996	0S0092503
08003	ASX RESULTS OF MEETING				
04001	01/11/1996	04/11/1996	10	31/10/1996	0S0095093
04001	ASX FIRST QUARTER ACTIVITIES REPORT				
06009	01/11/1996	05/11/1996	4	31/10/1996	0S0095310
06009	ASX ISSUED CAPITAL - OTHER				
03005	01/11/1996	04/11/1996	2	31/10/1996	0S0095124
03005	ASX ANNUAL REPORT - CONFIRMATION OF DESPATCH				

03011	29/10/1996	30/10/1996	43	29/10/1996	0S0097316
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
03014	29/10/1996	30/10/1996	2	28/10/1996	0S0099570
03014	ASX PERIODIC REPORTS - OTHER				
08001	28/10/1996	29/10/1996	3	25/10/1996	0S0099475
08001	ASX NOTICE OF ANNUAL MEETING				
08003	25/10/1996	28/10/1996	2	25/10/1996	0S0099398
08003	ASX RESULTS OF MEETING				
304	11/10/1996	14/10/1996	2	30/09/1996	008743807
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
08006	04/10/1996	08/10/1996	8	03/10/1996	0S0099187
08006	ASX NOTICE OF MEETING - OTHER				
12001	03/10/1996	04/10/1996	2	01/10/1996	0S0084890
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
03011	01/10/1996	02/10/1996	36	27/09/1996	0S0084424
03011	ASX ASC ANNUAL AUDITED ACCOUNTS				
02007	25/09/1996	25/09/1996	4	24/09/1996	0S0082666
02007	ASX SECTION 235 NOTICE - DIRECTOR'S INTERESTS				
07002	24/09/1996	24/09/1996	2	23/09/1996	0S0085709
07002	ASX ASSET DISPOSAL				
07001	24/09/1996	24/09/1996	4	23/09/1996	0S0085708
07001	ASX ASSET ACQUISITION				
03014	06/08/1996	08/08/1996	3	06/08/1996	0S0080621
03014	ASX PERIODIC REPORTS - OTHER				
05004	29/07/1996	29/07/1996	9	29/07/1996	0S0065088
05004	ASX FOURTH QUARTER CASH FLOW REPORT				
02002	19/06/1996	20/06/1996	5	19/06/1996	0S0069813
02002	ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER				
207	11/06/1996	13/06/1996	2	04/06/1996	011606460
207	NOTIFICATION OF ALLOTMENT OF SHARES				
06009	06/06/1996	06/06/1996	2	05/06/1996	0S0066975
06009	ASX ISSUED CAPITAL - OTHER				
304	29/05/1996	31/05/1996	2	20/05/1996	011586550
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
02006	28/05/1996	28/05/1996	3	28/05/1996	0S0073737

02006	ASX SHAREHOLDER DETAILS - OTHER				
02001	28/05/1996	28/05/1996	3	28/05/1996	0S0073736
02001	ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER				
12001	22/05/1996	22/05/1996	2	22/05/1996	0S0073030
12001	ASX DIRECTOR APPOINTMENT/RESIGNATION				
16001	06/05/1996	06/05/1996	5	06/05/1996	0S0077922
16001	ASX LETTER TO SHAREHOLDERS - OTHER				
11001	29/04/1996	29/04/1996	3	26/04/1996	0S0079720
11001	ASX PROGRESS REPORT				
04003	15/04/1996	15/04/1996	10	15/04/1996	0S0071005
04003	ASX THIRD QUARTER ACTIVITIES REPORT				
11002	09/04/1996	09/04/1996	2	09/04/1996	0S0062674
11002	ASX PROGRESS REPORT - OTHER				
17003	21/03/1996	22/03/1996	3	20/03/1996	0S0061823
17003	ASX RESPONSE TO ASX QUERY				
7053	18/03/1996	18/03/1996	24	15/03/1996	0S0061342
7053	DISCLOSURE NOTICE				
7053	18/03/1996	19/03/1996	4	15/03/1996	0S0061410
7053	DISCLOSURE NOTICE				
7051	15/03/1996	15/03/1996	11	31/12/1995	010696392
7051	HALF YEARLY ACCOUNTS				
7053	12/02/1996	12/02/1996	4	12/02/1996	0S0042931
7053	DISCLOSURE NOTICE				
207	30/01/1996	06/02/1996	3	22/01/1996	010601784
207	NOTIFICATION OF ALLOTMENT OF SHARES				
7053	25/01/1996	29/01/1996	9	25/01/1996	0S0041504
7053	DISCLOSURE NOTICE				
7053	12/01/1996	15/01/1996	5	12/01/1996	0S0049475
7053	DISCLOSURE NOTICE				
316	22/12/1995	04/01/1996	43	21/11/1995	00907904F
316H	ANNUAL RETURN - LISTED PUBLIC COMPANY				
7053	22/12/1995	28/12/1995	8	22/12/1995	0S0047018
7053	DISCLOSURE NOTICE				
7053	20/12/1995	21/12/1995	6	20/12/1995	0S0045615
7053	DISCLOSURE NOTICE				
7053	20/12/1995	21/12/1995	22	19/12/1995	0S0045342

7053	DISCLOSURE NOTICE				
7053	21/11/1995	22/11/1995	2	21/11/1995	0S0052669
7053	DISCLOSURE NOTICE				
7053	08/11/1995	08/11/1995	40	08/11/1995	0S0053981
7053	DISCLOSURE NOTICE				
207	03/11/1995	13/11/1995	3	27/10/1995	010031989
207	NOTIFICATION OF ALLOTMENT OF SHARES				
7053	01/11/1995	02/11/1995	10	31/10/1995	0S0054750
7053	DISCLOSURE NOTICE				
7053	26/10/1995	26/10/1995	5	26/10/1995	0S0057520
7053	DISCLOSURE NOTICE				
304	06/10/1995	23/10/1995	3	11/09/1995	010226446
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
7053	03/10/1995	03/10/1995	3	28/09/1995	0S0036141
7053	DISCLOSURE NOTICE				
7053	03/10/1995	03/10/1995	24	28/09/1995	0S0036139
7053	DISCLOSURE NOTICE				
7052	28/09/1995	29/09/1995	24	30/06/1995	010145262
7052A	YEARLY ACCOUNTS REGISTERED AUSTRALIAN COMPANY				
7053	27/09/1995	27/09/1995	159	27/09/1995	0S0035870
7053	DISCLOSURE NOTICE				
7053	22/09/1995	22/09/1995	3	22/09/1995	0S0035569
7053	DISCLOSURE NOTICE				
7053	13/09/1995	13/09/1995	2	13/09/1995	0S0039173
7053	DISCLOSURE NOTICE				
7053	13/09/1995	14/09/1995	13	13/09/1995	0S0039420
7053	DISCLOSURE NOTICE				
991	31/08/1995	31/08/1995	1	31/08/1995	010597279
991	NOTIFICATION OF LOCATION OF BOOKS STORED ON COMPUTER				
207	14/08/1995	16/08/1995	5	27/07/1995	009809266
207	NOTIFICATION OF ALLOTMENT OF SHARES				
7053	31/07/1995	01/08/1995	8	31/07/1995	0P0017677
7053	DISCLOSURE NOTICE				
7053	10/07/1995	11/07/1995	1	10/07/1995	0P0018059
7053	DISCLOSURE NOTICE				

7053	06/07/1995	06/07/1995	24	05/07/1995	0P0016929
7053	DISCLOSURE NOTICE				
764	05/07/1995	13/07/1995	27	05/07/1995	004467705
764A	COPY OF NON-REGISTERABLE PROSPECTUS				
7018	28/06/1995	28/06/1995	3	28/06/1995	004468497
7018	DECLARATION UNDER SUB-SECTION 1084(6) CORP LAW (OFFERING SECURITIES FOR SUBSCRIPTION OR PURCHASE)				
226	15/06/1995	03/07/1995	56	15/06/1995	009496683
226	ARTICLES OF ASSOCIATION				
205	15/06/1995	03/07/1995	1	10/05/1995	009487741
205K	NOTIFICATION OF RESOLUTION ALTERING THE ARTICLES				
207	09/06/1995	14/06/1995	5	23/05/1995	009223802
207	NOTIFICATION OF ALLOTMENT OF SHARES				
7053	06/06/1995	07/06/1995	1	06/06/1995	0P0016319
7053	DISCLOSURE NOTICE				
7053	31/05/1995	01/06/1995	3	31/05/1995	0P0016220
7053	DISCLOSURE NOTICE				
7053	29/05/1995	29/05/1995	1	26/05/1995	0P0016154
7053	DISCLOSURE NOTICE				
304	15/05/1995	17/05/1995	3	10/05/1995	009116443
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
7053	12/05/1995	12/05/1995	1	12/05/1995	0P0015825
7053	DISCLOSURE NOTICE				
7053	11/05/1995	11/05/1995	1	10/05/1995	0P0015778
7053	DISCLOSURE NOTICE				
7053	24/04/1995	24/04/1995	9	21/04/1995	0P0015283
7053	DISCLOSURE NOTICE				
7053	19/04/1995	19/04/1995	28	18/04/1995	0P0015211
7053	DISCLOSURE NOTICE				
5059	06/04/1995	06/04/1995	1	06/04/1995	004481827
5059	APPROVAL TO REDUCE PERIOD FOR NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
5057	29/03/1995	29/03/1995	21	29/03/1995	004484574
5057B	MATERIAL INCLUDING PROPOSED EXPLANATORY STATEMENT				
5057	29/03/1995	29/03/1995	6	29/03/1995	004484573
5057A	MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				

7053	29/03/1995	29/03/1995	1	28/03/1995	0P0014864
7053	DISCLOSURE NOTICE				
7053	28/03/1995	28/03/1995	5	28/03/1995	0P0014861
7053	DISCLOSURE NOTICE				
7051	16/03/1995	17/03/1995	12	31/12/1994	007892321
7051	HALF YEARLY ACCOUNTS				
7053	16/03/1995	20/03/1995	23	16/03/1995	0P0014551
7053	DISCLOSURE NOTICE				
7053	13/03/1995	16/03/1995	1	13/03/1995	0P0014350
7053	DISCLOSURE NOTICE				
205	27/02/1995	17/03/1995	2	30/11/1994	008699109
205R	NOTIFICATION OF RESOLUTION (GENERAL)				
7053	15/02/1995	15/02/1995	1	15/02/1995	0P0013622
7053	DISCLOSURE NOTICE				
7053	10/02/1995	13/02/1995	1	10/02/1995	0P0013558
7053	DISCLOSURE NOTICE				
7053	02/02/1995	02/02/1995	2	01/02/1995	0P0013423
7053	DISCLOSURE NOTICE				
7053	31/01/1995	31/01/1995	1	31/01/1995	0P0014016
7053	DISCLOSURE NOTICE				
7053	31/01/1995	01/02/1995	7	31/01/1995	0P0013294
7053	DISCLOSURE NOTICE				
7053	31/01/1995	01/02/1995	2	31/01/1995	0P0013299
7053	DISCLOSURE NOTICE				
7053	17/01/1995	17/01/1995	1	17/01/1995	0P0012982
7053	DISCLOSURE NOTICE				
316	03/01/1995	03/02/1995	37	30/11/1994	007790702
316H	ANNUAL RETURN - LISTED PUBLIC COMPANY				
7053	01/12/1994	01/12/1994	1	30/11/1994	0P0012295
7053	DISCLOSURE NOTICE				
7053	31/10/1994	31/10/1994	46	28/10/1994	0P0011320
7053	DISCLOSURE NOTICE				
7053	31/10/1994	31/10/1994	9	28/10/1994	0P0011284
7053	DISCLOSURE NOTICE				
5057	11/10/1994	13/10/1994	8	11/10/1994	004469257
5057C	MATERIAL INCLUDING DOCUMENTS ACCOMPANYING NOTICE OF MEETING				

5057 5057B	11/10/1994	13/10/1994	7	11/10/1994	004469258
	MATERIAL INCLUDING PROPOSED EXPLANATORY STATEMENT				
5057 5057A	11/10/1994	13/10/1994	1	11/10/1994	004469259
	MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS				
315 315	11/04/1994	23/05/1994	1	30/03/1994	005841435
	NOTICE OF RESIGNATION OR REMOVAL OF AUDITOR				
304 304A	14/12/1993	21/12/1993	3	24/11/1993	005849952
	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
316 316H	28/10/1993	09/12/1993	43	23/08/1993	00907904D
	ANNUAL RETURN - LISTED PUBLIC COMPANY				
304 304A	20/09/1993	12/10/1993	3	08/09/1993	004199576
	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
304 304 304A 304C	12/08/1993	24/09/1993	3	23/06/1992	004208247
	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY CHANGE OF NAME OR ADDRESS OF OFFICEHOLDER				
909 909	08/07/1993	21/07/1993	1	01/07/1993	004290741
	NOTICE OF ADDRESS OF BRANCH REGISTER				
207 207	05/04/1993	19/04/1993	2	11/03/1993	003738544
	NOTIFICATION OF ALLOTMENT OF SHARES				
764 764A	10/03/1993	10/03/1993	54	10/03/1993	002795571
	COPY OF NON-REGISTERABLE PROSPECTUS				
7020 7020	10/03/1993	10/03/1993	2	10/03/1993	002795570
	INSTRUMENT OF EXEMPTION UNDER SUB-SECTION 1084(2) (OFFERING SECURITIES FOR SUBSCRIPTION OR PURCHASE)				
7018 7018	10/03/1993	10/03/1993	6	10/03/1993	002795569
	DECLARATION UNDER SUB-SECTION 1084(6) CORP LAW (OFFERING SECURITIES FOR SUBSCRIPTION OR PURCHASE)				
316 316 316E 316H	24/09/1992	21/10/1992	51	24/09/1992	00907904C
	ANNUAL RETURN CORRECTIONS ANNUAL RETURN - LISTED PUBLIC COMPANY				
207 207B	11/08/1992	14/08/1992	2	12/06/1992	002944202
	NOTIFICATION OF ALLOTMENT OF SHARES REGARDING SUBSEQUENT ALLOTMENT				
304	15/06/1992	19/06/1992	2	31/05/1992	002597559

304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
764	21/04/1992	21/04/1992	141	21/04/1992	001624417
764B	COPY OF APPLICATION FORM AND PROSPECTUS				
764	08/04/1992	21/04/1992	0	08/04/1992	001624395
764B	COPY OF APPLICATION FORM AND PROSPECTUS				
7018	30/03/1992	30/03/1992	4	30/03/1992	001624371
7018	DECLARATION UNDER SUB-SECTION 1084(6) CORP LAW (OFFERING SECURITIES FOR SUBSCRIPTION OR PURCHASE)				
7018	23/03/1992	27/03/1992	4	23/03/1992	001624166
7018	DECLARATION UNDER SUB-SECTION 1084(6) CORP LAW (OFFERING SECURITIES FOR SUBSCRIPTION OR PURCHASE)				
7018	23/03/1992	15/04/1992	4	23/03/1992	001624150
7018	DECLARATION UNDER SUB-SECTION 1084(6) CORP LAW (OFFERING SECURITIES FOR SUBSCRIPTION OR PURCHASE)				
316	06/02/1992	20/03/1992	25	06/02/1992	00907904B
316	ANNUAL RETURN				
316E	CORRECTIONS				
316H	ANNUAL RETURN - LISTED PUBLIC COMPANY				
316	30/12/1991	23/01/1992	35	30/12/1991	002601110
316	ANNUAL RETURN				
316E	CORRECTIONS				
316H	ANNUAL RETURN - LISTED PUBLIC COMPANY				
316F	CHANGE OF CLASS OR SUBCLASS				
203	01/10/1991	03/10/1991	1	23/09/1991	001603867
203A	NOTIFICATION OF CHANGE OF ADDRESS				
309	24/07/1991	25/07/1991	52	11/07/1991	001380625
309A	NOTIFICATION OF DETAILS OF A CHARGE				
309	24/07/1991	25/07/1991	34	11/07/1991	001380572
309A	NOTIFICATION OF DETAILS OF A CHARGE				
309	19/07/1991	19/07/1991	19	11/07/1991	001618298
309A	NOTIFICATION OF DETAILS OF A CHARGE				
304	10/07/1991	17/07/1991	3	13/06/1991	001375390
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
205	13/05/1991	05/06/1991	2	07/05/1991	001105904
205N	NOTIFICATION OF RESOLUTION GIVING FINANCIAL ASISTANCE TO ACQUIRE SHARES				

State	Date Received	Form Code	Status
Western Australia	15/01/1990	CCF066	
Western Australia	31/03/1990	CCF110	
Western Australia	17/09/1990	CCF061	
Western Australia	10/10/1990	CCF061	
Western Australia	21/11/1990	CCF015C	

- Annual Returns -

Year	Return Due	Extended Return Due	AGM Due	Extended AGM Due	AGM Held Date	Outstanding
1988	//	//	//	//	//	No
1989	30/12/1989	//	30/11/1989	//	05/12/1989	No
1990	31/12/1990	//	30/11/1990	//	31/12/1990	No
1991	31/12/1991	20/02/1992	30/11/1991	20/01/1992	20/01/1992	No
1992	31/12/1992	//	30/11/1992	//	28/08/1992	No
1993	30/09/1993	//	31/08/1993	//	23/08/1993	No
1994	30/09/1994	//	31/08/1994	//	30/11/1994	No
1995	31/12/1995	//	30/11/1995	//	21/11/1995	No
1996	31/12/1996	//	30/11/1996	//	25/11/1996	No
1997	31/12/1997	//	30/11/1997	//	28/11/1997	No
1998	31/01/1999	//	//	//	//	No
1999	31/01/2000	//	//	//	//	No
2000	31/01/2001	//	//	//	//	No
2001	31/01/2002	//	//	//	//	No
2002	31/01/2003	//	//	//	//	No

- Financial Reports -

Document No.	Balance Date	Report Due	AGM Due	Extended AGM Due	AGM Held	Outstanding
	30/06/2000	30/09/2000	30/11/2004	31/12/2004	//	No
029444834	30/06/2015	30/09/2015	//	//	//	No

- Company Contact Addresses -

- Contact Address for ASIC use only

Address: PO BOX 457 WEST PERTH WA 6872
Start Date: 08/12/2006

*** End of Document ***

Risk Data

Summary

Court Actions:	0
Payment Defaults:	0
ASIC Published Notices:	0
Mercantile Enquiries:	0
Critical ASIC Documents:	0
Credit Score:	762
Credit Enquiries - Last 5 Years:	3
Credit Enquiries - Last 12 Months:	1

Status Changes

GST Status Changes

Change Date	GST Changes
01-04-2003	Registered for GST (Current status)
30-03-2003	Not Registered for GST
01-07-2000	Registered for GST

Credit Report

Court Actions

Plaintiff	Action	Action Amount	Action Date	Nature of claim	Proceeding #	Location
-----------	--------	---------------	-------------	-----------------	--------------	----------

There are currently no court actions registered.

Court action information is supplied to CreditorWatch by the courts. We rely on the courts to provide up to date and accurate information and therefore CreditorWatch cannot guarantee that all actions are included. This report includes action information from the Magistrates courts in NSW, QLD, SA, VIC, and WA.

Payment Defaults

Default Posted By	Document Type	Amount Outstanding	Date Added	Payment Due Date	Part Payment Made	Default Settled
-------------------	---------------	--------------------	------------	------------------	-------------------	-----------------

There are currently no defaults registered.

ASIC Published Notices

Date	Title
------	-------

There are currently no ASIC Published Notices registered.

Registered Mercantile Enquiries

Enquiry Date	Mercantile Agent
--------------	------------------

There are no mercantile enquiries registered.

Credit Score

The score is a statistically based score indicating an entity's credit worthiness. The score ultimately ranks entities based on their riskiness and is designed to assist you in making more informed and consistent credit decisions.

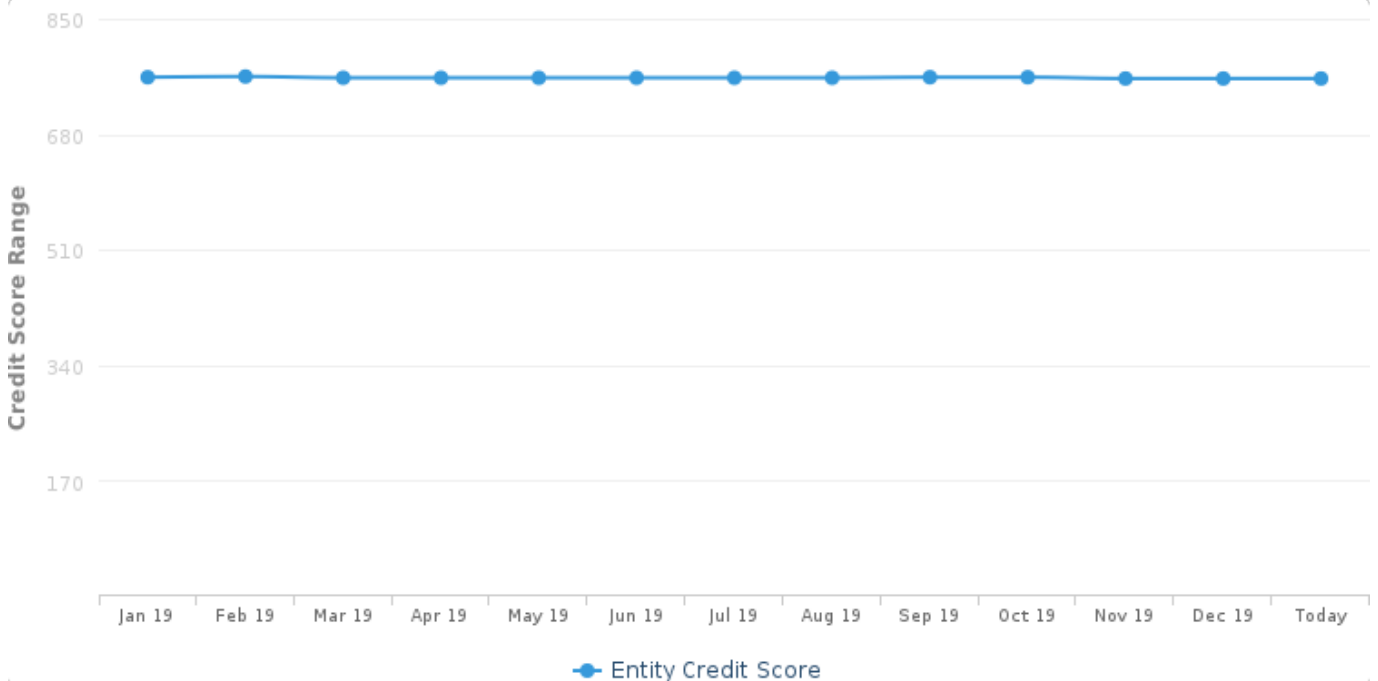
The score is based between 0 and 850 index points with a higher score considered lower risk while lower scores are deemed to be riskier entities. It should be used in partnership with your internal credit procedures and policies.

Entity has acceptable creditworthiness. Extend terms within consideration.

Entity has a 0.89% chance of failure within the next 12 months.



Historical Credit Scores



Recommendations

Range	Risk level	Recommendation
0	Critical	ACN deregistered or ABN cancelled.
1 - 125	Critical	Entity has a critical status and significant adverse information present. Trading eligibility must be considered.
126 - 250	Very High	Entity has multiple pieces of adverse information present. COD trading highly recommended.
251 - 450	High	Entity has a below average creditworthiness score and some adverse information may be present. Trade with caution, monitor closely and consider your payment terms.
451 - 550	Moderate	Entity has moderate creditworthiness with or without adverse information. Monitor ongoing payment behaviour.
551 - 850	Low	Entity has acceptable creditworthiness. Extend terms within consideration.

score v.20150123a

Please note that the score and recommendation should be used in partnership with your company's internal credit procedures and policies. The

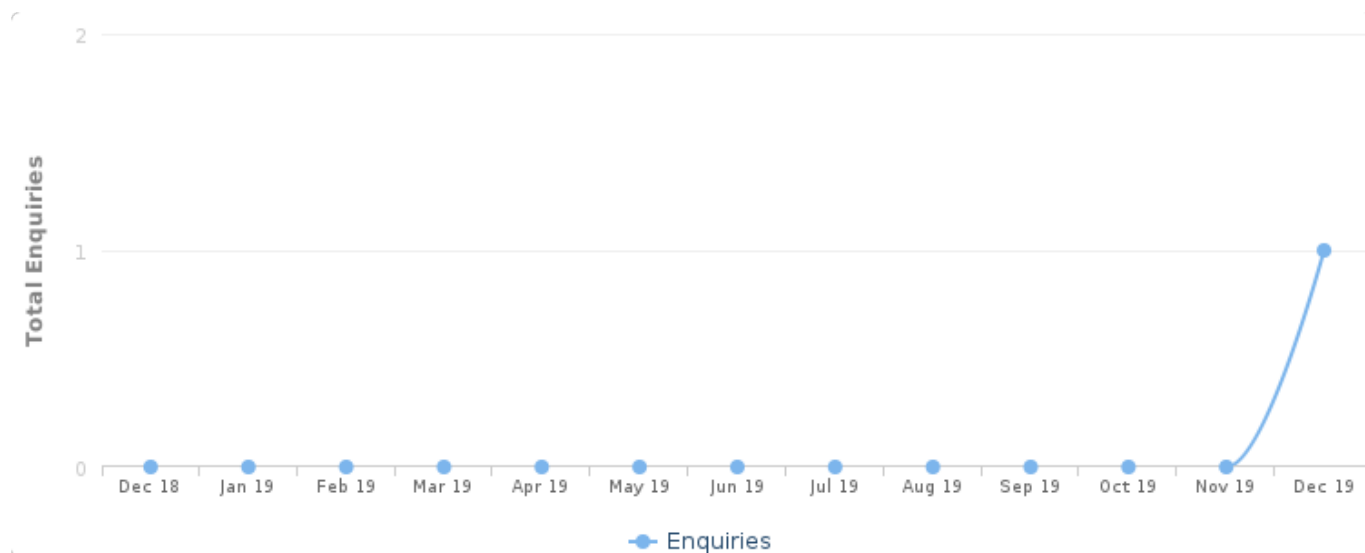
score should not be used as the sole reason in making a decision about the entity.

Credit Enquiries

Entity has 3 credit enquiries within the last 5 years.

Entity has 1 credit enquiries within the last 12 months.

Credit Enquiries (Last 12 Months)



Ordered by Industry (Last 12 Months)

Industry	Number of Enquiries
Professional, Scientific and Technical Services (M)	1
TOTAL ENQUIRIES	1

Ordered by Date (Last 12 Months)

Industry	Date
Professional, Scientific and Technical Services (M)	17-12-2019

Historical Timeline

Date	Type	Notes
04-11-2019	ASIC Document	#7EAQ97274 Form 484 Change to Company Details Change of Registered Address Change of Principal Place of Business (Address)
07-03-2019	ASIC Document	#7EAJ25937 Form 484 Change to Company Details Change of Registered Address Change of Principal Place of Business (Address)
14-09-2017	ASIC Document	#7E9447415 Form 484 Change to Company Details Appointment or Cessation of A Company Officeholder
11-11-2015	ASIC Document	#7E7462612 Form 484 Change to Company Details Appointment or Cessation of A Company Officeholder
22-09-2015	ASIC Document	#029331694 Form 484 Change to Company Details Changes to Share Structure Changes to (Members) Share Holdings
18-09-2015	ASIC Document	#029331693 Form 218 Constitution of Company #029331692 Form 206 Application For Change of Company Status Conversion Of Company From Public to Pty #5E3870383 Form 7053A Disclosure Notice - Ex Australian Stock Exchange ASX Removal From Official List
17-09-2015	ASIC Document	#029331691 Form 205 Notification of Resolution Converting to a Proprietary Company Altering The Constitution
09-09-2015	ASIC Document	#5E3863740 Form 7053A Disclosure Notice - Ex Australian Stock Exchange ASX Scheme of Arrangements ASX Circulars
08-09-2015	ASIC Document	#1F0490917 Form 484 Change to Company Details Notification of Share Issue Changes to Share Structure
04-09-2015	ASIC Document	#5E3859495 Form 7053A Disclosure Notice - Ex Australian Stock Exchange ASX Scheme of Arrangements #5E3859474 Form 7053A Disclosure Notice - Ex Australian Stock Exchange ASX Suspension From Official Quotation
01-09-2015	ASIC Document	#5E3857104 Form 7053A Disclosure Notice - Ex Australian Stock Exchange ASX Debt Facility
31-08-2015	ASIC Document	#5E3855850 Form 7053A Disclosure Notice - Ex Australian Stock Exchange ASX - Appendix 3b ASX Cleansing Notice

Date	Type	Notes
25-08-2015	ASIC Document	#5E3851184 Form 7053A Disclosure Notice - Ex Australian Stock Exchange ASX Results of Meeting
05-08-2015	ASIC Document	#1F0457342 Form 484 Change to Company Details Notification of Share Issue Changes to Share Structure
03-08-2015	ASIC Document	#5E3834367 Form 7053A Disclosure Notice - Ex Australian Stock Exchange ASX Scheme of Arrangements ASX Prospectus
31-07-2015	ASIC Document	#5E3833363 Form 7053A Disclosure Notice - Ex Australian Stock Exchange ASX Fourth Quarter Activities Report #5E3833364 Form 7053A Disclosure Notice - Ex Australian Stock Exchange ASX Fourth Quarter Cash Flow Report
27-07-2015	ASIC Document	#5E3829062 Form 7053A Disclosure Notice - Ex Australian Stock Exchange ASX - Appendix 3b ASX Cleansing Notice
23-07-2015	ASIC Document	#5E3827366 Form 7053A Disclosure Notice - Ex Australian Stock Exchange ASX Scheme of Arrangements ASX Prospectus
17-07-2015	ASIC Document	#025278902 Form 5030 Registration Copy of Explanatory Statement #025278903 Form 591 Court Order Re Scheme of Arrangement
16-07-2015	ASIC Document	#5E3823517 Form 7053A Disclosure Notice - Ex Australian Stock Exchange ASX Scheme of Arrangements ASX Notice of Meeting - Other
14-07-2015	ASIC Document	#5E3822167 Form 7053A Disclosure Notice - Ex Australian Stock Exchange ASX Progress Report - Other
30-06-2015	ASIC Document	#029444834 Form 388 Financial Report Company - Appoint Change Name/address of Auditor Financial Report - Public Company or Disclosing Entity
24-06-2015	ASIC Document	#5E3809998 Form 7053A Disclosure Notice - Ex Australian Stock Exchange ASX Scheme of Arrangements
15-06-2015	ASIC Document	#029238618 Form 909 Notice of Address of Branch Register
12-06-2015	ASIC Document	#5E3803077 Form 7053A Disclosure Notice - Ex Australian Stock Exchange ASX Details Pf Share Registry Address
01-06-2015	ASIC Document	#1F0514281 Form 484 Change to Company Details Notification of Share Issue Changes to Share Structure

Date	Type	Notes
21-05-2015	ASIC Document	#5E3790098 Form 7053A Disclosure Notice - Ex Australian Stock Exchange ASX - Appendix 3b ASX Cleansing Notice
05-05-2015	ASIC Document	#5E3778496 Form 7053A Disclosure Notice - Ex Australian Stock Exchange ASX Form 604 - Change in a Substantial Shareholder
04-05-2015	ASIC Document	#1F0548762 Form 484 Change to Company Details Notification of Share Issue Changes to Share Structure
30-04-2015	ASIC Document	#5E3775631 Form 7053A Disclosure Notice - Ex Australian Stock Exchange ASX Third Quarter Cash Flow Report #5E3775627 Form 7053A Disclosure Notice - Ex Australian Stock Exchange ASX Third Quarter Activities Report
22-04-2015	ASIC Document	#5E3766500 Form 7053A Disclosure Notice - Ex Australian Stock Exchange ASX - Appendix 3b ASX Cleansing Notice
01-04-2015	ASIC Document	#1F0061601 Form 484 Change to Company Details Notification of Share Issue Changes to Share Structure
23-03-2015	ASIC Document	#5E3747345 Form 7053A Disclosure Notice - Ex Australian Stock Exchange ASX - Appendix 3b ASX Cleansing Notice #5E3746448 Form 7053A Disclosure Notice - Ex Australian Stock Exchange ASX Periodic Reports - Other ASX Asset Acquisition ASX Progress Report #5E3746449 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SCHEME OF ARRANGEMENTS ASX DIRECTORS' STATEMENT RE TAKEOVER #5E3746450 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SCHEME OF ARRANGEMENTS #5E3746451 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX REINSTATEMENT TO OFFICIAL QUOTATION
19-03-2015	ASIC Document	#5E3744890 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SUSPENSION FROM OFFICIAL QUOTATION
17-03-2015	ASIC Document	#5E3742796 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT

Date	Type	Notes
16-03-2015	ASIC Document	#5E3741412 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX HALF-YEARLY AUDIT REVIEW ASX HALF-YEARLY DIRECTOR'S STATEMENT ASX HALF YEAR ACCOUNTS ASX HALF YEAR DIRECTORS' REPORT #1F0530927 Form 484 CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE
09-03-2015	ASIC Document	#5E3737021 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TAKEOVER OTHER
05-03-2015	ASIC Document	#5E3735656 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B
03-03-2015	ASIC Document	#5E3733843 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROSPECTUS ASX CLEANSING NOTICE #5E3733846 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B #5E3733805 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B #5E3733260 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TAKEOVER OTHER ASX TRADING HALT LIFTED #025268752 Form 764B PROSPECTUS FOR EQUITIES - QUOTED
02-03-2015	ASIC Document	#5E3732182 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT
11-02-2015	ASIC Document	#1F0358507 Form 484 CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE

Date	Type	Notes
30-01-2015	ASIC Document	#5E3710464 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECOND QUARTER CASH FLOW REPORT #5E3710460 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECOND QUARTER ACTIVITIES REPORT #5E3709422 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SCHEME OF ARRANGEMENTS ASX INTENTION TO MAKE A T/OVER OFFER ASX TRADING HALT LIFTED ASX DEBT FACILITY #5E3709273 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT #5E3709254 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT #5E3709050 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B
23-01-2015	ASIC Document	#5E3705603 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROSPECTUS #5E3705604 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B #025278332 Form 764B PROSPECTUS FOR EQUITIES - QUOTED
19-01-2015	ASIC Document	#5E3702349 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B
03-12-2014	Main Business Physical Address	The Main Business Physical Address was changed to WA 6008 from WA 6005
02-12-2014	ASIC Document	#5E3678631 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE
01-12-2014	ASIC Document	#5E3677847 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B
28-11-2014	ASIC Document	#5E3676538 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESULTS OF MEETING #5E3676289 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ISSUED CAPITAL - OTHER #5E3676250 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHAIRMAN'S ADDRESS TO SHAREHOLDER
03-11-2014	ASIC Document	#5E3659813 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER

Date	Type	Notes
31-10-2014	ASIC Document	#5E3658917 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FIRST QUARTER ACTIVITIES REPORT #5E3658935 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FIRST QUARTER CASH FLOW REPORT
30-10-2014	ASIC Document	#5E3657235 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER
28-10-2014	ASIC Document	#5E3655398 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NOTICE OF ANNUAL MEETING ASX PROXY FORM
24-10-2014	ASIC Document	#5E3652592 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT
20-10-2014	ASIC Document	#024424368 Form 5059 APPROVAL TO REDUCE PERIOD FOR NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS
16-10-2014	ASIC Document	#024424367 Form 5057 MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS
01-10-2014	ASIC Document	#5E3634441 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ANNUAL REPORT ASX TOP 20 SHAREHOLDERS ASX ASC ANNUAL AUDITED ACCOUNTS ASX ASC ANNUAL AUDIT REVIEW ASX ASC ANNUAL DIRECTOR'S STATEMENT ASX FULL YEAR DIRECTOR'S REPORT
22-09-2014	Main Business Physical Address	The Main Business Physical Address was changed to WA 6005 from WA 6005
28-08-2014	ASIC Document	#5E3607506 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER #5E3607128 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER
05-08-2014	ASIC Document	#028953735 Form 484 CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE
31-07-2014	ASIC Document	#5E3580710 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FOURTH QUARTER ACTIVITIES REPORT #5E3580717 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FOURTH QUARTER CASH FLOW REPORT #5E3579244 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER
28-07-2014	ASIC Document	#5E3577143 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PLACEMENT ASX - APPENDIX 3B

Date	Type	Notes
25-07-2014	ASIC Document	#5E3575807 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER #1F0492298 Form 484 CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE #1F0492296 Form 484 CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE
24-07-2014	ASIC Document	#5E3575509 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B #5E3574772 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROSPECTUS
23-07-2014	ASIC Document	#025270526 Form 764B PROSPECTUS FOR EQUITIES - QUOTED #5E3574695 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE #5E3574153 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PLACEMENT #5E3574129 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B
21-07-2014	ASIC Document	#5E3573133 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B
16-07-2014	ASIC Document	#5E3570702 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ISSUED CAPITAL - OTHER #5E3570151 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE SECURITY PURCHASE PLAN
04-07-2014	ASIC Document	#1F0455075 Form 484 CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE
03-07-2014	ASIC Document	#1F0452204 Form 484 CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE
02-07-2014	ASIC Document	#029008850 Form 218 CONSTITUTION OF COMPANY
01-07-2014	ASIC Document	#5E3562261 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER
30-06-2014	ASIC Document	#5E3560712 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER

Date	Type	Notes
27-06-2014	ASIC Document	#1F0406394 Form 484 CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE
26-06-2014	ASIC Document	#029008849 Form 205 NOTIFICATION OF RESOLUTION ALTERING THE CONSTITUTION #5E3559710 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B #5E3559638 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CONSTITUTION #5E3559423 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESULTS OF MEETING
25-06-2014	ASIC Document	#5E3558690 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B #5E3558684 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROSPECTUS SECURITY PURCHASE PLAN #5E3558307 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B #025270414 Form 764B PROSPECTUS FOR EQUITIES - QUOTED
19-06-2014	ASIC Document	#5E3554485 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PLACEMENT ASX PROGRESS REPORT SECURITY PURCHASE PLAN #5E3554486 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX REINSTATEMENT TO OFFICIAL QUOTATION #5E3554487 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PLACEMENT ASX PROGRESS REPORT - OTHER SECURITY PURCHASE PLAN
18-06-2014	ASIC Document	#5E3553685 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SUSPENSION FROM OFFICIAL QUOTATION
16-06-2014	ASIC Document	#5E3552121 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT
27-05-2014	ASIC Document	#5E3541897 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROXY FORM ASX NOTICE OF MEETING - OTHER

Date	Type	Notes
01-05-2014	ASIC Document	#5E3528268 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX THIRD QUARTER ACTIVITIES REPORT #5E3528269 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX THIRD QUARTER CASH FLOW REPORT
23-04-2014	ASIC Document	#5E3523275 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT
08-04-2014	ASIC Document	#5E3516099 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER
18-03-2014	ASIC Document	#5E3505134 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ISSUED CAPITAL - OTHER
17-03-2014	ASIC Document	#5E3503580 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ASSET ACQUISITION ASX REINSTATEMENT TO OFFICIAL QUOTATION #5E3503581 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX REINSTATEMENT TO OFFICIAL QUOTATION #5E3503454 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX HALF-YEARLY AUDIT REVIEW ASX HALF-YEARLY DIRECTOR'S STATEMENT ASX ASC HALF-YEARLY AUDITED ACCOUNTS HALF YEARLY REPORT AND HALF YEAR ACCOUNTS
27-02-2014	ASIC Document	#5E3492839 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ISSUED CAPITAL - OTHER ASX ASSET ACQUISITION ASX PROGRESS REPORT
24-02-2014	ASIC Document	#1F0445805 Form 484 CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER
20-02-2014	ASIC Document	#5E3487597 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT
13-02-2014	ASIC Document	#5E3482060 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SUSPENSION FROM OFFICIAL QUOTATION
11-02-2014	ASIC Document	#5E3480172 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT
10-02-2014	ASIC Document	#5E3479932 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX DIRECTOR APPOINTMENT/RESIGNATION #5E3479937 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECTION 205G NOTICE - DIRECTOR'S INTERESTS
06-02-2014	ASIC Document	#1F0494203 Form 484 CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER

Date	Type	Notes
31-01-2014	ASIC Document	#5E3474572 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECOND QUARTER ACTIVITIES REPORT #5E3474579 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECOND QUARTER CASH FLOW REPORT
23-01-2014	ASIC Document	#5E3469886 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT. #5E3469879 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX DIRECTOR APPOINTMENT/RESIGNATION #028284763 Form 5057 MATERIAL INCLUDING PROPOSED NOTICE OF MEETING TO APPROVE GIVING FINANCIAL BENEFITS
17-01-2014	Main Business Physical Address	The Main Business Physical Address was changed to WA 6005 from WA 6005
10-12-2013	ASIC Document	#5E3448983 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT
27-11-2013	ASIC Document	#028614445 Form 315 NOTICE OF RESIGNATION OR REMOVAL OF AUDITOR RESIGNATION OF AUDITOR #5E3441040 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESULTS OF MEETING #5E3440636 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHAIRMAN'S ADDRESS
26-11-2013	ASIC Document	#5E3439295 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT
25-11-2013	ASIC Document	#028787578 Form 484 CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE
13-11-2013	ASIC Document	#1F0438911 Form 484 CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE
06-11-2013	ASIC Document	#5E3426813 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 604 - CHANGE IN A SUBSTANTIAL SHAREHOLDER
05-11-2013	ASIC Document	#5E3426570 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B CLEANSING NOTICE
31-10-2013	ASIC Document	#5E3424533 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FIRST QUARTER ACTIVITIES REPORT #5E3424536 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FIRST QUARTER CASH FLOW REPORT

Date	Type	Notes
30-10-2013	ASIC Document	#5E3421762 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT #5E3421774 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ISSUED CAPITAL - OTHER ASX ASSET ACQUISITION ASX TRADING HALT LIFTED ASX PROGRESS REPORT #5E3421776 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER
28-10-2013	ASIC Document	#5E3419560 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT
25-10-2013	ASIC Document	#5E3419236 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NOTICE OF ANNUAL MEETING ASX PROXY FORM
02-10-2013	ASIC Document	#5E3403365 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT
01-10-2013	ASIC Document	#5E3402470 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ANNUAL REPORT ASX TOP 20 SHAREHOLDERS ASX ASC ANNUAL AUDITED ACCOUNTS ASX ASC ANNUAL AUDIT REVIEW ASX ASC ANNUAL DIRECTOR'S STATEMENT FULL YEAR ACCOUNTS
17-09-2013	ASIC Document	#5E3393294 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT
15-08-2013	ASIC Document	#028681633 Form A104 SUPPLEMENTARY PAGES TO IMAGED DOCUMENT Alters 1F0 294 671
14-08-2013	ASIC Document	#1F0294671 Form 484 CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE Altered by 028 681 633
01-08-2013	ASIC Document	#5E3364890 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B CLEANSING NOTICE
31-07-2013	ASIC Document	#5E3364135 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FOURTH QUARTER ACTIVITIES REPORT #5E3364144 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FOURTH QUARTER CASH FLOW REPORT
16-07-2013	ASIC Document	#5E3352434 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER

Date	Type	Notes
04-07-2013	ASIC Document	#5E3344290 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT LIFTED ASX PROGRESS REPORT DEBT FACILITY
03-07-2013	ASIC Document	#5E3343066 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT
30-04-2013	ASIC Document	#5E3296136 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX THIRD QUARTER CASH FLOW REPORT #5E3296102 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX THIRD QUARTER ACTIVITIES REPORT
09-04-2013	ASIC Document	#028431136 Form 484 CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE
03-04-2013	ASIC Document	#028483560 Form 484 CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE #028483559 Form 484 CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE
26-03-2013	ASIC Document	#5E3268345 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ISSUED CAPITAL - OTHER #5E3268028 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FORM 603 - BECOMING A SUBSTANTIAL SHAREHOLDER
18-03-2013	ASIC Document	#5E3261263 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B #5E3260105 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX HALF-YEARLY AUDIT REVIEW ASX HALF-YEARLY DIRECTOR'S STATEMENT ASX ASC HALF-YEARLY AUDITED ACCOUNTS HALF YEARLY REPORT AND HALF YEAR ACCOUNTS
28-02-2013	ASIC Document	#1F0438174 Form 484 CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE
25-02-2013	ASIC Document	#5E3239114 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESULTS OF MEETING
18-02-2013	ASIC Document	#5E3232330 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B CLEANSING NOTICE

Date	Type	Notes
11-02-2013	ASIC Document	#5E3227944 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ISSUED CAPITAL - OTHER #5E3227468 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER
01-02-2013	ASIC Document	#5E3221843 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECOND QUARTER ACTIVITIES REPORT #5E3221846 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SECOND QUARTER CASH FLOW REPORT
29-01-2013	ASIC Document	#5E3218346 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESPONSE TO ASX QUERY
24-01-2013	ASIC Document	#5E3216777 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROXY FORM ASX NOTICE OF MEETING - OTHER
22-01-2013	ASIC Document	#5E3214351 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT
17-01-2013	ASIC Document	#5E3212494 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE
15-01-2013	ASIC Document	#5E3208544 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B
14-01-2013	ASIC Document	#028376519 Form 484 CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE
11-01-2013	ASIC Document	#5E3207679 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESULTS OF MEETING
09-01-2013	ASIC Document	#5E3206000 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PLACEMENT ASX TRADING HALT LIFTED
07-01-2013	ASIC Document	#5E3204670 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT
27-12-2012	ASIC Document	#5E3202771 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PLACEMENT ASX - APPENDIX 3B ASX OTHER

Date	Type	Notes
21-12-2012	ASIC Document	#5E3202274 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHANGE OF DIRECTOR'S INTEREST NOTICE #5E3201318 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CO. SECRETARY APPOINTMENT/RESIGNATION #5E3201321 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NON-RENOUNCEABLE ISSUE ASX - APPENDIX 3B
20-12-2012	ASIC Document	#1F0441849 Form 484 CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE
17-12-2012	ASIC Document	#5E3197313 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NON-RENOUNCEABLE ISSUE
14-12-2012	ASIC Document	#5E3194736 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESPONSE TO ASX QUERY
10-12-2012	ASIC Document	#5E3190459 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROXY FORM ASX NOTICE OF MEETING - OTHER
03-12-2012	ASIC Document	#5E3183498 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B
29-11-2012	ASIC Document	#5E3180337 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NON-RENOUNCEABLE ISSUE ASX COMPANY ADMINISTRATION - OTHER
26-11-2012	ASIC Document	#5E3176783 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX RESULTS OF MEETING #5E3176143 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX CHAIRMAN'S ADDRESS
20-11-2012	ASIC Document	#5E3171448 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NON-RENOUNCEABLE ISSUE ASX LETTER TO SHAREHOLDERS #5E3171435 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NON-RENOUNCEABLE ISSUE ASX LETTER TO SHAREHOLDERS #5E3171436 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NON-RENOUNCEABLE ISSUE ASX LETTER TO SHAREHOLDERS

Date	Type	Notes
16-11-2012	ASIC Document	#5E3169101 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX - APPENDIX 3B #5E3169102 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NON-RENOUNCEABLE ISSUE ASX PROSPECTUS #025271135 Form 764B PROSPECTUS FOR EQUITIES - QUOTED
12-11-2012	ASIC Document	#5E3162970 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX REINSTATEMENT TO OFFICIAL QUOTATION #5E3162971 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NON-RENOUNCEABLE ISSUE
05-11-2012	ASIC Document	#5E3156678 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX SUSPENSION FROM OFFICIAL QUOTATION
01-11-2012	ASIC Document	#5E3153973 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT #5E3153892 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FIRST QUARTER ACTIVITIES REPORT #5E3153894 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FIRST QUARTER CASH FLOW REPORT
25-10-2012	ASIC Document	#5E3146911 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX NOTICE OF ANNUAL MEETING ASX PROXY FORM #5E3146914 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ANNUAL REPORT ASX TOP 20 SHAREHOLDERS ASX ASC ANNUAL AUDITED ACCOUNTS ASX ASC ANNUAL AUDIT REVIEW ASX ASC ANNUAL DIRECTOR'S STATEMENT FULL YEAR ACCOUNTS
17-10-2012	ASIC Document	#7E4790014 Form 484 CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER #5E3138831 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX DIRECTOR APPOINTMENT/RESIGNATION ASX COMPANY ADMINISTRATION - OTHER
28-09-2012	ASIC Document	#5E3125981 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX INITIAL DIRECTOR'S INT. NOTICE X5& FINAL DIRECTOR'S INT. #5E3125893 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TOP 20 SHAREHOLDERS ASX ASC ANNUAL AUDITED ACCOUNTS ASX ASC ANNUAL AUDIT REVIEW ASX ASC ANNUAL DIRECTOR'S STATEMENT FULL YEAR ACCOUNTS

Date	Type	Notes
24-09-2012	ASIC Document	#5E3121887 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX DIRECTOR APPOINTMENT/RESIGNATION ASX COMPANY ADMINISTRATION - OTHER
31-08-2012	ASIC Document	#5E3104758 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX DIRECTOR APPOINTMENT/RESIGNATION ASX COMPANY ADMINISTRATION - OTHER
31-07-2012	ASIC Document	#5E3076814 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FOURTH QUARTER ACTIVITIES REPORT #5E3076817 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX FOURTH QUARTER CASH FLOW REPORT
26-07-2012	ASIC Document	#5E3072481 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER
18-07-2012	ASIC Document	#5E3065474 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER
13-07-2012	ASIC Document	#5E3060839 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX COMPANY ADMINISTRATION - OTHER
06-07-2012	ASIC Document	#5E3054966 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT #5E3054814 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT LIFTED ASX PROGRESS REPORT
04-07-2012	ASIC Document	#5E3052064 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX TRADING HALT
19-06-2012	ASIC Document	#5E3033011 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER #5E3033036 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX ISSUED CAPITAL - OTHER
23-05-2012	ASIC Document	#5E3006754 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER
04-05-2012	ASIC Document	#5E2993503 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER
30-04-2012	ASIC Document	#5E2988362 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX THIRD QUARTER CASH FLOW REPORT #5E2988363 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX THIRD QUARTER ACTIVITIES REPORT

Date	Type	Notes
26-04-2012	ASIC Document	#5E2984617 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT
21-03-2012	ASIC Document	#5E2960993 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER
16-03-2012	ASIC Document	#5E2957248 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX HALF-YEARLY AUDIT REVIEW ASX HALF-YEARLY DIRECTOR'S STATEMENT ASX ASC HALF-YEARLY AUDITED ACCOUNTS HALF YEARLY REPORT AND HALF YEAR ACCOUNTS
13-03-2012	ASIC Document	#5E2954033 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER
09-03-2012	ASIC Document	#5E2952139 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT ASX PROGRESS REPORT - OTHER #5E2952103 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER #5E2952087 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER
24-02-2012	ASIC Document	#5E2941007 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT - OTHER
20-02-2012	ASIC Document	#7E4286445 Form 484 CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER
13-02-2012	ASIC Document	#5E2930872 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT #5E2930873 Form 7053A DISCLOSURE NOTICE - EX AUSTRALIAN STOCK EXCHANGE ASX PROGRESS REPORT ASX PROGRESS REPORT - OTHER
07-02-2012	ASIC Document	#1F0425141 Form 484 CHANGE TO COMPANY DETAILS NOTIFICATION OF SHARE ISSUE CHANGES TO SHARE STRUCTURE
02-04-2007	Main Trading Name	The Main Trading Name was changed to BLACK RANGE MINERAL LIMITED from BLACK RANGE MINERALS LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT)
26-05-2006	Main Business Physical Address	The Main Business Physical Address was changed to WA 6005 from WA 6005
12-04-2006	Main Business Physical Address	The Main Business Physical Address was changed to WA 6005 from WA 6005
04-08-2005	Business Name	The business name BLACK RANGE METALS was removed
12-01-2005	Main Business Physical Address	The Main Business Physical Address was changed to WA 6005 from NSW 2000
20-07-2004	Main Trading Name	The Main Trading Name was changed to BLACK RANGE MINERALS LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT) from BLACK RANGE MINERALS NL (SUBJECT TO DEED OF COMPANY ARRANGEMENT)
08-04-2004	Main Name	The Main Name was changed to BLACK RANGE MINERALS LIMITED from BLACK RANGE MINERALS NL

Date	Type	Notes
13-06-2003	Main Trading Name	The Main Trading Name was changed to BLACK RANGE MINERALS NL (SUBJECT TO DEED OF COMPANY ARRANGEMENT) from BLACK RANGE MINERALS NL (UNDER DEED OF COMPANY ARRANGEMENT)
02-05-2003	Main Trading Name	The Main Trading Name was changed to BLACK RANGE MINERALS NL (UNDER DEED OF COMPANY ARRANGEMENT) from BLACK RANGE MINERALS NL (ADMINISTRATOR APPOINTED)
12-04-2003	Main Trading Name	The Main Trading Name was changed to BLACK RANGE MINERALS NL (ADMINISTRATOR APPOINTED)
01-04-2003	Goods And Services Tax	The Goods and Services Tax was changed to Currently registered for GST
30-03-2003	Goods And Services Tax	The Goods and Services Tax was changed to Not currently registered for GST
02-05-2002	Business Name	The business name BLACK RANGE METALS was added
08-07-2000	Main Name	The Main Name was changed to BLACK RANGE MINERALS NL from BLACK RANGE MINERALS NL
05-07-2000	Main Name	The Main Name was changed to BLACK RANGE MINERALS NL from BLACK RANGE MINERALS N L
05-07-2000	Main Business Physical Address	The Main Business Physical Address was changed to NSW 2000
01-07-2000	Goods And Services Tax	The Goods and Services Tax was changed to Currently registered for GST
01-05-2000	Entity Status	The Entity Status was changed to Active
01-05-2000	Main Name	The Main Name was changed to BLACK RANGE MINERALS N L

Disclaimer

CreditorWatch is committed to ensuring that the information provided is accurate and comprehensive however due to data being received from sources not controlled by CreditorWatch we cannot guarantee that it is complete, verified or free of errors. The information should therefore be used in conjunction with your own investigations and you should not rely solely on this information when making credit or financial decisions. To the extent permitted by law, CreditorWatch will not be held responsible for any errors or omissions therein concerning the information sourced and published in its publications, websites, API or emails.

ASIC EXTRACT SNAPSHOT		CURRENT ORGANISATION DETAILS	
Date Extracted	17/12/2019	Start Date	11/07/2018
ACN	008 755 155	Name	CLEAN TEQ SUNRISE PTY LTD
ABN	21 008 755 155	Name Start Date	11/07/2018
Current Name	CLEAN TEQ SUNRISE PTY LTD	Status	Registered
Registered In	Western Australia	Type	Australian Proprietary Company
Registration Date	25/01/1972	Class	Limited By Shares
Review Date	25/01/2020	Sub Class	Proprietary Company
Company Type	ACN (Australian Company Number)	Disclosing Entity	No
Current Directors	3	Document No.	
Current Secretaries	1		

Share Structure (Displaying Top 4 Only)

Go to Full ASIC Results

Class	Class Type	Shares Issued	Amount Paid
ORD	ORDINARY SHARES	35530548	\$35,530,548.00

(creditor)watch - Credit Score (565)

Go to Full Credit Report

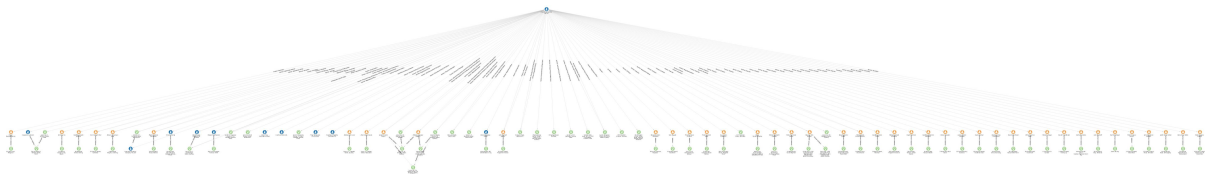


Risk Data Summary

Court Judgments	0	Payment Defaults	0	Insolvency Notices	0	Mercantile Enquiries	0	Credit Enquiries	32
-----------------	---	------------------	---	--------------------	---	----------------------	---	------------------	----

REVEAL - Company Visualisation

Go to full workspace



ASIC Data Extracted 17/12/2019 at 09:46

This extract contains information derived from the Australian Securities and Investment Commission's (ASIC) database under section 1274A of the Corporations Act 2001. Please advise ASIC of any error or omission which you may identify.

- 008 755 155 CLEAN TEQ SUNRISE PTY LTD -

ACN (Australian Company Number): 008 755 155
ABN: 21 008 755 155
Current Name: CLEAN TEQ SUNRISE PTY LTD
Registered in: Western Australia
Registration Date: 25/01/1972
Previous State Number: C0720063L
Review Date: 25/01/2020
Company Bounded By:

Document No.

- Current Organisation Details -

Name: CLEAN TEQ SUNRISE PTY LTD
Name Start Date: 11/07/2018
Status: Registered
Type: Australian Proprietary Company
Class: Limited By Shares
Sub Class: Proprietary Company

- Former Organisation Details from 22/04/2015 to 10/07/2018 -

Name: SCANDIUM21 PTY LTD
Name Start Date: 22/04/2015
Status: Registered
Type: Australian Proprietary Company
Class: Limited By Shares
Sub Class: Proprietary Company

029256438

- Former Organisation Details from 23/08/2004 to 21/04/2015 -

Name: IVANPLATS SYERSTON PTY LIMITED
Name Start Date: 23/08/2004
Status: Registered
Type: Australian Proprietary Company
Class: Limited By Shares

020156790

Sub Class: Proprietary Company

- Former Organisation Details from 20/07/2004 to 22/08/2004 -

Name: BLACK RANGE METALS (SYERSTON) PTY LTD 020450999
Name Start Date: 25/03/2002
Status: Registered
Type: Australian Proprietary Company
Class: Limited By Shares
Sub Class: Proprietary Company

- Former Organisation Details from 04/04/2003 to 19/07/2004 -

Name: BLACK RANGE METALS (SYERSTON) PTY LTD 019111285
Name Start Date: 25/03/2002
Status: ** Under External Administration And/Or Controller Appointed **
Type: Australian Proprietary Company
Class: Limited By Shares
Sub Class: Proprietary Company

- Former Organisation Details from 25/03/2002 to 03/04/2003 -

Name: BLACK RANGE METALS (SYERSTON) PTY LTD 017769744
Name Start Date: 25/03/2002
Status: Registered
Type: Australian Proprietary Company
Class: Limited By Shares
Sub Class: Proprietary Company

- Former Organisation Details from 29/03/1993 to 24/03/2002 -

Name: U A L PTY LTD 004099188
Name Start Date: 07/09/1992
Status: Registered
Type: Australian Proprietary Company
Class: Limited By Shares
Sub Class: Proprietary Company

- Former Organisation Details from 05/03/1993 to 28/03/1993 -

Name: U A L PTY LTD
Name Start Date: 07/09/1992
Status: Strike-Off Action In Progress
Type: Australian Proprietary Company
Class: Limited By Shares
Sub Class: Non-Exempt Proprietary Company

- Former Organisation Details from 07/09/1992 to 04/03/1993 -

Name:	U A L PTY LTD	003303932
Name Start Date:	07/09/1992	
Status:	Registered	
Type:	Australian Proprietary Company	
Class:	Limited By Shares	
Sub Class:	Non-Exempt Proprietary Company	

- Former Organisation Details from 25/01/1972 to 06/09/1992 -

Name:	URANERZ AUSTRALIA PROPRIETARY LIMITED
Name Start Date:	//
Status:	Registered
Type:	Australian Proprietary Company
Class:	Limited By Shares
Sub Class:	Non-Exempt Proprietary Company

- Company Addresses -

- Registered Office

7E9043914

Address:	UNIT 12 21 HOWLEYS ROAD NOTTING HILL VIC 3168
Start Date:	18/05/2017

- Previous Registered Office

7E6845654

Address:	C/- CLEAN TEQ LIMITED FERNTREE BUSINESS PARK 2 ACACIA PLACE NOTTING HILL VIC 3168
Start Date:	08/04/2015
Cease Date:	17/05/2017

- Previous Registered Office

7E5785802

Address:	NEW ENGLAND CORPORATE SERVICES PTY LTD 'R6 ARMIDALE PLAZA' OFFICE SUITE 195-197 BEARDY STREET ARMIDALE NSW 2350
Start Date:	30/01/2014
Cease Date:	07/04/2015

- Previous Registered Office

7E4138273

Address:	C/- WILSON & CO LAWYERS 117 FAULKNER STREET ARMIDALE NSW 2350
Start Date:	14/12/2011
Cease Date:	29/01/2014

- Previous Registered Office

1E4238563

Address:	LEVEL 11 50 MARGARET STREET SYDNEY NSW 2000
Start Date:	08/04/2008
Cease Date:	13/12/2011

- Previous Registered Office

1E0118703

Address:	LEVEL 19 AURORA PLACE 88 PHILLIP STREET SYDNEY NSW 2000
Start Date:	30/07/2004
Cease Date:	07/04/2008

- Previous Registered Office

019876875

Address: KPMG LEVEL 10 10 SHELLEY STREET SYDNEY NSW 2000
Start Date: 14/01/2004
Cease Date: 29/07/2004

- Previous Registered Office

019190117

Address: LEVEL 26 KPMG CENTRE 45 CLARENCE STREET SYDNEY NSW 2000
Start Date: 09/05/2003
Cease Date: 13/01/2004

- Previous Registered Office

016400795

Address: LEVEL 10 17 CASTLEREAGH STREET SYDNEY NSW 2000
Start Date: 26/05/2000
Cease Date: 08/05/2003

- Previous Registered Office

015097362

Address: LEVEL 14 CHANCERY HOUSE 37 ST GEORGES TERRACE PERTH WA 6000
Start Date: 24/03/1999
Cease Date: 25/05/2000

- Previous Registered Office

011198481

Address: LEVEL 8 10-16 QUEEN STREET MELBOURNE VIC 3000
Start Date: 12/12/1997
Cease Date: 23/03/1999

- Previous Registered Office

012084474

Address: LEVEL 6 CHANCERY HOUSE 37 SAINT GEORGES TERRACE PERTH WA 6000
Start Date: 28/03/1997
Cease Date: 11/12/1997

- Previous Registered Office

001603868

Address: 18 LYALL STREET SOUTH PERTH WA 6151
Start Date: 08/10/1991
Cease Date: 27/03/1997

- Previous Registered Office

001618279

Address: SUITE 1 9 BOWMAN STREET SOUTH PERTH WA 6151
Start Date: 31/07/1991
Cease Date: 07/10/1991

- Previous Registered Office

Address: C/- COOPERS&LYBRAND LEVEL 12 1 WILLIAM STREET PERTH WA 6000
Start Date: //
Cease Date: 30/07/1991

- Principal Place of Business

7E9043914

Address: UNIT 12 21 HOWLEYS ROAD NOTTING HILL VIC 3168
Start Date: 26/04/2017

- Previous Principal Place of Business

7E6845654

Address: C/- CLEAN TEQ LIMITED FERNTREE BUSINESS PARK 2 ACACIA PLACE
NOTTING HILL VIC 3168
Start Date: 31/03/2015
Cease Date: 25/04/2017

- Previous Principal Place of Business

7E4545583

Address: 'THE BUSINESS CENTRE' SUITE 5 LEVEL 1 55 SALVADO ROAD SUBIACO WA 6008
Start Date: 25/06/2012
Cease Date: 30/03/2015

- Previous Principal Place of Business 7E4138273

Address: C/- CORPORATE CONSULTANTS PTY LTD 30 LEDGAR ROAD BALCATTA WA 6021
Start Date: 01/12/2011
Cease Date: 24/06/2012

- Previous Principal Place of Business 022703009

Address: LEVEL 3 231 ADELAIDE TERRACE PERTH WA 6000
Start Date: 08/02/2006
Cease Date: 30/11/2011

- Previous Principal Place of Business 1E0671191

Address: 'CENTRAL PARK' LEVEL 18 152-158 ST GEORGES TERRACE PERTH WA 6000
Start Date: 16/02/2005
Cease Date: 07/02/2006

- Previous Principal Place of Business 1E0118703

Address: LEVEL 19 AURORA PLACE 88 PHILLIP STREET SYDNEY NSW 2000
Start Date: 20/07/2004
Cease Date: 15/02/2005

- Previous Principal Place of Business 019876875

Address: KPMG LEVEL 10 10 SHELLEY STREET SYDNEY NSW 2000
Start Date: 05/01/2004
Cease Date: 19/07/2004

- Previous Principal Place of Business 019190117

Address: LEVEL 26 KPMG CENTRE 45 CLARENCE STREET SYDNEY NSW 2000
Start Date: 30/04/2003
Cease Date: 04/01/2004

- Previous Principal Place of Business 015971874

Address: LEVEL 10 17 CASTLEREAGH STREET SYDNEY NSW 2000
Start Date: 28/04/2000
Cease Date: 29/04/2003

- Previous Principal Place of Business 015097362

Address: LEVEL 14 CHANCERY HOUSE 37 ST GEORGES TERRACE PERTH WA 6000
Start Date: 15/03/1999
Cease Date: 27/04/2000

- Previous Principal Place of Business 00875515H

Address: LEVEL 6 CHANCERY HOUSE 37 SAINT GEORGES TERRACE PERTH WA 6000 (AR 1997)
Start Date: 24/12/1997
Cease Date: 14/03/1999

- Previous Principal Place of Business 001959838

Address: 18 LYALL STREET SOUTH PERTH WA 6151 (AR 1992)
Start Date: 21/09/1992
Cease Date: 23/12/1997

- Previous Principal Place of Business

001464975

Address: 245 CHURCHILL AVENUE SUBIACO WA 6008
Start Date: 08/05/1991
Cease Date: 20/09/1992

(AR 1990)

- Company Officers -**Note:**

A date or address shown as UNKNOWN has not been updated since ASIC took over the records in 1991. For details, order the appropriate historical state or territory documents, available in microfiche or paper format.

* Check documents listed under ASIC Documents Received for recent changes.

Directors

Name: BENJAMIN ALAN STOCKDALE 7E8527879
Address: 39 LYNCH CRESCENT BRIGHTON VIC 3186
Birth Details: 03/12/1976 MELBOURNE VIC
Appointment Date: 25/10/2016
Cease Date: //

Name: SAM RIGGALL 0EBK77394
Address: 3 CRESWICK STREET HAWTHORN VIC 3122
Birth Details: 08/12/1971 MELBOURNE VIC
Appointment Date: 06/07/2018
Cease Date: //

Name: TIMOTHY BRUCE KINDRED 0EBK77394
Address: UNIT 2 216 BELMORE ROAD BALWYN VIC 3103
Birth Details: 16/03/1966 CARLTON VIC
Appointment Date: 06/07/2018
Cease Date: //

Previous Directors

Name: PETER LEONARD VOIGT 7E8781695
Address: 25 STANLEY CRESCENT MOUNT MARTHA VIC 3934
Birth Details: 26/11/1951 MORTLAKE VIC
Appointment Date: 31/03/2015
Cease Date: 10/07/2018

Name: GUY VICTOR MURIE ANDERSON 1E4238563
Address: 610 OSMINGTON ROAD MARGARET RIVER WA 6285
Birth Details: 21/09/1962 JOHANNESBURG SOUTH AFRICA
Appointment Date: 20/03/2007
Cease Date: 31/03/2015

Name: MARIA VINCELLI-HUGHES 7E4451304

Address:	4044 LIONS AVENUE NORTH VANCOUVER BRITISH COLUMBIA V7R 3S3 CANADA	
Birth Details:	12/02/1961 MONTREAL CANADA	
Appointment Date:	10/05/2012	
Cease Date:	31/03/2015	
Name:	WILLIAM BECKWITH HAYDEN	7E6205569
Address:	UNIT 12 3 WALLARINGA AVENUE KURRABA POINT NSW 2089	
Birth Details:	20/11/1951 CALIFORINA UNITED STATES	
Appointment Date:	20/03/2007	
Cease Date:	31/03/2015	
Name:	PETER DESMOND REEVE	7E1626368
Address:	10 BLAIRGOWRIE COURT BRIGHTON VIC 3186	
Birth Details:	08/12/1961 MELBOURNE VIC	
Appointment Date:	01/05/2007	
Cease Date:	23/05/2012	
Name:	BEVERLY ANN BARTLETT	1E0618766
Address:	SUITE 302A, 1220 QUAYSIDE DRIVE NEW V3M 6H1 WESTMINSTER BRITISH COLUMBIA, CANADA	
Birth Details:	02/07/1947 OTTAWA, ONTARIO CANADA	
Appointment Date:	20/07/2004	
Cease Date:	16/04/2012	
Name:	BARRY RODERICK AITKEN	1E3516287
Address:	300 KLOOF ROAD, CAMPS BAY CAPE TOWN 8005 SOUTH AFRICA	
Birth Details:	31/07/1945 PRESCOT UNITED KINGDOM	
Appointment Date:	26/07/2007	
Cease Date:	28/02/2009	
Name:	MOHAMMED IBRAHIM MUNSHI	1E0902742
Address:	8 MALLEN VIEW CHURCHLANDS WA 6018	
Birth Details:	05/04/1960 KARACHI PAKISTAN	
Appointment Date:	20/07/2004	
Cease Date:	20/03/2007	
Name:	GEOFFREY JAMES PICKLES	014487725
Address:	1 KARDINIA ROAD MOSMAN NSW 2088	
Birth Details:	03/07/1940 MEREWETHER NSW	
Appointment Date:	13/01/1999	
Cease Date:	20/07/2004	
Name:	MICHAEL GERRARD BLAKISTON	013140872
Address:	143 FORREST STREET PEPPERMINT GROVE WA 6011	
Birth Details:	21/11/1957 PERTH WA	
Appointment Date:	24/02/1997	
Cease Date:	19/12/2003	

Name:	HUGH MCLERNON	014487725
Address:	166 ORMSBY TERRACE SILVER SANDS WA 6210	
Birth Details:	15/01/1948 PERTH WA	
Appointment Date:	13/01/1999	
Cease Date:	26/06/2001	
Name:	GEOFFREY MAYFIELD MOTTERAM	014487725
Address:	44 ALEXANDER ROAD DALKEITH WA 6009	
Birth Details:	23/07/1949 MELBOURNE VIC	
Appointment Date:	13/01/1999	
Cease Date:	03/11/2000	
Name:	ALISTAIR COWDEN	014487725
Address:	7 FARRELL RISE BULL CREEK WA 6149	
Birth Details:	12/04/1958 GREENOCK UNITED KINGDOM	
Appointment Date:	13/01/1999	
Cease Date:	12/05/2000	
Name:	JAMES PATRICK CUNNEEN	013346987
Address:	22 OLEANDER WAY KALLAROO WA 6025	
Birth Details:	27/01/1943 KALGOORLIE WA	
Appointment Date:	24/02/1997	
Cease Date:	24/11/1999	
Name:	GUIDO STALTARI	013132583
Address:	16 HARCOURT STREET HAWTHORN EAST VIC 3123	
Birth Details:	29/11/1952 ADELAIDE SA	
Appointment Date:	25/07/1997	
Cease Date:	13/01/1999	
Name:	ANDREW JAMES DRUMMOND	012096940
Address:	68 SYCAMORE DRIVE DUNCRAIG WA 6023	
Birth Details:	18/02/1951 EPPING ESSEX UNITED KINGDOM	
Appointment Date:	14/03/1997	
Cease Date:	28/11/1997	
Name:	DAVID JOHN REED	00875515G
Address:	41 EDGEWATER ROAD SALTER POINT WA 6152	(AR 1996)
Birth Details:	07/03/1946 KALGOORLIE WA	
Appointment Date:	01/10/1996	
Cease Date:	25/07/1997	
Name:	WILLIAM JAMES RYAN	004752462
Address:	19 CHESTER ROAD CLAREMONT WA 6010	
Birth Details:	05/09/1943 ADELAIDE SA	
Appointment Date:	24/11/1993	
Cease Date:	14/03/1997	

Name:	IRVIN GRAHAM MUIR	004752462
Address:	22 GIBNEY STREET COTTESLOE WA 6011	
Birth Details:	18/08/1936 MANJIMUP WA	
Appointment Date:	05/07/1991	
Cease Date:	01/10/1996	
Name:	MALCOLM DAGUL	001618273
Address:	1 DANCASLE CT LONDON UNITED KINGDOM	
Birth Details:	23/03/1953 LONDON UNITED KINGDOM	
Appointment Date:	05/07/1991	
Cease Date:	01/10/1996	
Name:	DAVID FRANK BLIGHT	004752462
Address:	1 PADSTOW STREET KARRINYUP WA 6018	
Birth Details:	17/06/1947 MELBOURNE VIC	
Appointment Date:	24/11/1993	
Cease Date:	10/05/1995	
Name:	WAYNE TREVELYAN KING	001618273
Address:	4 WILDWOOD HEIGHTS LEEMING WA 6149	
Birth Details:	14/05/1943 HAMILTON NEW ZEALAND	
Appointment Date:	05/07/1991	
Cease Date:	08/09/1993	
Name:	GERHARD GLATTES	
Address:	HOEHENRING 66 5357 SWISTTAL-HEIMERZ-HEIM FRG	
Birth Details:	22/09/1939 MARBURG GERMANY	
Appointment Date:	01/01/1981	
Cease Date:	05/07/1991	
Name:	JOHN RENNELL ADAMS	
Address:	17 KEANE STREET PEPPERMINT GROVE WA 6011	
Birth Details:	06/11/1938 PERTH WA	
Appointment Date:	18/10/1972	
Cease Date:	05/07/1991	
Name:	JOHN BORSHOFF	001618255
Address:	19 CALLAGHAN WAY NORANDA WA 6062	
Birth Details:	28/03/1945 KOJONUP WA	
Appointment Date:	26/06/1991	
Cease Date:	05/07/1991	
Name:	MARIA-THERESIA DAHLKAMP	001618255
Address:	9 ALMONDBURY ROAD ARDROSS WA 6153	
Birth Details:	12/06/1933 RECKLINGHAUSEN GERMANY	
Appointment Date:	26/06/1991	
Cease Date:	05/07/1991	

Name: KARL-ERNST KEGEL
Address: JOHANNES-MULLER STR 57/5000 KOELN 60 FRG
Birth Details: 01/09/1936 MOERS GERMANY
Appointment Date: 18/10/1972
Cease Date: 30/06/1991

Secretaries

Name: MELANIE JAYE LEYDIN 7E6845654
Address: 22 SECOND STREET BLACK ROCK VIC 3193
Birth Details: 05/03/1973 DANDENONG VIC
Appointment Date: 31/03/2015
Cease Date: //

Previous Secretaries

Name: JOHN SEBASTIAN HEMPEL 7E5447444
Address: 123 KELLYS PLAINS ROAD ARMIDALE NSW 2350
Birth Details: 14/12/1965 MELBOURNE VIC
Appointment Date: 13/08/2013
Cease Date: 31/03/2015

Name: JUDITH ANNE COTTON 1E1054002
Address: 16 EDINBURGH ROAD WILLOUGHBY NSW 2068
Birth Details: 27/04/1963 SYDNEY NSW
Appointment Date: 22/06/2005
Cease Date: 31/05/2013

Name: BEVERLY ANN BARTLETT 1E3516287
Address: SUITE 302, 1220 QUAYSIDE DRIVE NEW V3M IA, 6H1 WESTMINSTER
BRITISH COLUMB CANADA
Birth Details: 02/07/1947 OTTAWA, ONTARIO CANADA
Appointment Date: 26/07/2007
Cease Date: 16/04/2012

Name: BEVERLY ANN BARTLETT 1E0618766
Address: SUITE 302A, 1220 QUAYSIDE DRIVE NEW V3M 6H1 WESTMINSTER BRITISH
COLUMBIA, CANADA
Birth Details: 02/07/1947 OTTAWA, ONTARIO CANADA
Appointment Date: 20/07/2004
Cease Date: 17/02/2007

Name: MOHAMMED IBRAHIM MUNSHI 1E0902742
Address: 8 MALLEN VIEW CHURCHLANDS WA 6018
Birth Details: 05/04/1960 KARACHI PAKISTAN
Appointment Date: 20/07/2004

Cease Date: 15/02/2007

Name: BARRY EVAN WELLS 015971751
Address: 20 EDWARD BENNETT DRIVE CHERRYBROOK NSW 2126
Birth Details: 04/10/1947 ESSEX UNITED KINGDOM
Appointment Date: 05/04/2000
Cease Date: 20/07/2004

Name: BRETT DOUGLAS DICKSON 015128517
Address: 45 ST JOHN'S WOOD BOULEVARD MT CLAREMONT WA 6010
Birth Details: 04/03/1958 KURRI KURRI NSW
Appointment Date: 09/06/1999
Cease Date: 05/04/2000

Name: RAJAN NARAYANASAMY 013132583
Address: 8 PAGE COURT MULGRAVE VIC 3170
Birth Details: 05/04/1955 PENANG MALAYSIA
Appointment Date: 25/07/1997
Cease Date: 18/06/1999

Name: ANTHONY HO 00875515G
Address: 12 BANOOL CRESCENT CITY BEACH WA 6015 (AR 1996)
Birth Details: 10/10/1958 IPOH MALAYSIA
Appointment Date: 01/10/1996
Cease Date: 25/07/1997

Name: GEOFFREY JOSEPH WALLACE 005321212
Address: 38 WARRAJAH STREET STIRLING WA 6021
Birth Details: 20/07/1947 PERTH WA
Appointment Date: 24/11/1993
Cease Date: 01/10/1996

Name: IRVIN GRAHAM MUIR 005066285
Address: 22 GIBNEY STREET COTTESLOE WA 6011
Birth Details: 18/08/1936 MANJIMUP WA
Appointment Date: 08/09/1993
Cease Date: 24/11/1993

Name: WAYNE TREVELYAN KING 001618273
Address: 4 WILDWOOD HEIGHTS LEEMING WA 6149
Birth Details: 14/05/1943 HAMILTON NEW ZEALAND
Appointment Date: 05/07/1991
Cease Date: 08/09/1993

Name: MARIA-THERESIA DAHLKAMP
Address: 9 ALMONDBURY ROAD ARDROSS WA 6153
Birth Details: 12/06/1933 RECKLINGHAUSEN GERMANY
Appointment Date: 14/04/1978

Cease Date: 05/07/1991

Previous Appointed Auditors

Name: ERNST & YOUNG 008253140
Address: ERNST & YOUNG PERTH CENTRAL PARK 152-158 SAINT GEORGES TERRACE PERTH WA 6000 (AR 1994)
Appointment Date: 30/03/1994
Cease Date: 15/06/2005

Name: KMPG PEAT MARWICK 001959838
Address: 214 SAINT GEORGES TERRACE PERTH WA 6000 (AR 1992)
Appointment Date: 04/05/1992
Cease Date: 30/03/1994

Name: COOPERS & LYBRAND 001959838
Address: LEVEL 12-15 THE QUADRANT 1 WILLIAM STREET PERTH WA 6000 (AR 1992)
Appointment Date: //
Cease Date: 04/05/1992

Ultimate Holding Company

Name: 127 457 916 CLEAN TEQ HOLDINGS LIMITED 7E6845654
Address:
Appointment Date: //
Cease Date: //
Abn: 34 127 457 916

Previous Ultimate Holding Company

Name: IVANHOE MINES LTD. 7E5666207
Address:
Appointment Date: //
Cease Date: //

Name: 009 079 047 BLACK RANGE MINERALS PTY LIMITED 00875515J
Address: (AR 1999)
Appointment Date: //
Cease Date: //
Abn: 86 009 079 047

Name: 007 247 154 TITAN RESOURCES PTY LIMITED 008253140
Address: (AR 1994)
Appointment Date: //

Cease Date: //
Abn: 77 007 247 154

Name: SOUTHEND PROPERTY HOLDINGS PLC 001959838
Address: (AR 1992)
Appointment Date: //
Cease Date: //

Previous Receiver Manager

Name: ANDREW JOHN LOVE 019175908
Address: C/- FERRIER HODGSON & CO LEVEL 17 2 MARKET STREET SYDNEY NSW
2000
Birth Details: //
Appointment Date: 11/04/2003
Cease Date: 20/07/2004

Name: ALAN EDWARD LEWIS 019175908
Address: FERRIER HODGSON (NEWCASTLE) LEVEL 3 2 MARKET STREET
NEWCASTLE NSW 2300
Birth Details: //
Appointment Date: 11/04/2003
Cease Date: 20/07/2004

Previous Administrator of a Company under Administration

Name: ANTHONY GREGORY MCGRATH 019111285
Address: KPMG 'KPMG CENTRE' LEVEL 26 45 CLARENCE STREET SYDNEY NSW 2000
Birth Details: //
Appointment Date: 04/04/2003
Cease Date: 23/05/2003

Name: JOSEPH DAVID HAYES 019111285
Address: LEVEL 26 THE KPMG CENTRE 45 CLARENCE STREET SYDNEY NSW 2000
Birth Details: //
Appointment Date: 04/04/2003
Cease Date: 23/05/2003

Previous Administrator under a Deed of Company Arrangement

Name: ANTHONY GREGORY MCGRATH 7E0188782
Address: MCGRATHNICOL+PARTNERS LEVEL 9 10 SHELLEY STREET SYDNEY NSW
2000
Birth Details: //
Appointment Date: 23/05/2003

Cease Date: 20/07/2004

Name: JOSEPH DAVID HAYES 7E0190186
Address: MCGRATHNICOL+PARTNERS LEVEL 9 10 SHELLEY STREET SYDNEY NSW
2000
Birth Details: //
Appointment Date: 23/05/2003
Cease Date: 20/07/2004

- Share Structure -

Current

Class: ORDINARY SHARES 001959838
Number of Shares Issued: 35530548 (AR 1992)
Total Amount Paid / Taken to be Paid: \$35,530,548.00
Total Amount Due and Payable: \$0.00

Note:

For each class of shares issued by a company, ASIC records the details of the twenty members of the class (based on shareholdings). The details of any other members holding the same number of shares as the twentieth ranked member will also be recorded by ASIC on the database. Where available, historical records show that a member has ceased to be ranked amongst the twenty members. This may, but does not necessarily mean, that they have ceased to be a member of the company.

- Share/Interest Holding -

Current

- Holding -

Class:	ORD	Number Held:	35530548	6E3349388
Beneficially Owned:	Yes	Fully Paid:	Yes	

- Members -

Name: 109 748 772 SCANDIUM HOLDING COMPANY PTY LTD
Address: UNIT 12 21 HOWLEYS ROAD NOTTING HILL VIC 3168
Joint Holding: No
Abn: 94 109 748 772

Ceased/Former

- Holding -

Class:	ORD	Number Held:	35530548	0E5564944
Beneficially Owned:	Yes	Fully Paid:	Yes	(AR 2000)

- Members -

Name: 009 079 047 BLACK RANGE MINERALS PTY LIMITED
Address: LEVEL 10 17 CASTLEREAGH STREET SYDNEY NSW 2000
Joint Holding: No
Abn: 86 009 079 047

- Holding -

Class:	ORD	Number Held:	1	001464975
Beneficially Owned:	Yes	Fully Paid:	Yes	(AR 1990)

- Members -

Name: JOHN RENNELL ADAMS
Address: 17 KEANE STREET PEPPERMINT GROVE WA 6011
Joint Holding: No

- Holding -

Class:	ORD	Number Held:	19139111	001464975
Beneficially Owned:	Yes	Fully Paid:	Yes	(AR 1990)

- Members -

Name: URANERZBERGBAU - GMBH
Address: KOELNSTRASSE 367 D5300 BONN 1 FRG WEST GERMANY
Joint Holding: No

- External Administration Documents -

[There are no external administration documents held for this organisation.](#)

- Charges -**Notes:**

On 30 January 2012, the Personal Property Securities Register (PPS Register) commenced. At that time ASIC transferred all details of current charges to the PPS Registrar. ASIC can only provide details of satisfied charges prior to that date. Details of current charges, or charge satisfied since 30 January 2012 can be found on the PPS Register, www.ppsr.gov.au. InfoTrack may cap documents for on-file searches to 250.

ASIC Charge Number:	377665	Status:	Satisfied
Date and time Registered:	15/01/1990 14:56	Fixed/Floating:	Both Fixed & Floating
Date Created:	02/01/1990 00:00	Pre-ASIC Charge No:	D801
Chargee:	008 583 542 MACQUARIE BANK LIMITED		

Documents Received

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.
-----------	-------------	-------------	-----------	-----------	--------------

ASIC Charge Number:	700762	Status:	Satisfied
Date and time Registered:	23/06/1999 16:21	Fixed/Floating:	Both Fixed & Floating
Date Created:	15/06/1999 00:00		
Chargee:	000 067 256 CIBC AUSTRALIA LTD		

Documents Received

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.
-----------	-------------	-------------	-----------	-----------	--------------

- Document List -

Notes:

- * Documents already listed under Registered Charges are not repeated here.
- * Data from Documents with no Date Processed are not included in this Extract.
- * Documents with '0' pages have not yet been imaged and are not available via DOCIMAGE. Imaging takes approximately 2 weeks from date of lodgement.
- * The document list for a current/historical extract will be limited unless you requested ALL documents for this extract.
- * In certain circumstances documents may be capped at 250.

Form Type	Date Received	Date Processed	No. Pages	Effective Date	Document No.
312	24/02/1993	10/03/1993	1	//	003588330
312 312A	NOTIFICATION OF DISCHARGE				
312	22/07/2004	22/07/2004	1	//	018972527
312 312A	NOTIFICATION OF DISCHARGE				
492	11/07/2018	12/07/2018	3	11/07/2018	7EAC05727
492	Request For Correction Alters 0EB K77 394				
484	11/07/2018	12/07/2018	3	11/07/2018	0EBK77394
484E	Change to Company Details Appointment or Cessation of A Company Officeholder Altered by 7EA C05 727				
205	11/07/2018	11/07/2018	2	06/07/2018	7EAC03279
205A	Notification of Resolution Changing Company Name				
484	30/01/2018	30/01/2018	2	30/01/2018	6E3349388
484A2	Change to Company Details Change Member Name or Address				
484	11/05/2017	11/05/2017	2	11/05/2017	7E9043914
484	Change to Company Details				
484B	Change of Registered Address				
484C	Change of Principal Place of Business (Address)				
484	17/02/2017	17/02/2017	2	17/02/2017	7E8781695
484A1	Change to Company Details Change Officeholder Name Or				

Address

484	15/11/2016	15/11/2016	2	15/11/2016	7E8527879
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	08/01/2016	08/01/2016	2	08/01/2016	7E7603343
484A1	Change to Company Details Change Officeholder Name Or Address				
205	17/04/2015	22/04/2015	3	31/03/2015	029256438
205A	Notification of Resolution Changing Company Name				
484	01/04/2015	01/04/2015	4	01/04/2015	7E6845654
484	CHANGE TO COMPANY DETAILS				
484B	CHANGE OF REGISTERED ADDRESS				
484C	CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
484D	CHANGE TO ULTIMATE HOLDING COMPANY				
484E	APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
205	01/04/2015	02/04/2015	4	31/03/2015	029258076
205Z	NOTIFICATION OF RESOLUTION CHANGING COMPANY NAME - NOT APPROVED				
2601	09/03/2015	18/03/2015	2	31/03/2015	029206599
2601	NOTIFICATION OF INTENTION TO GIVE FINANCIAL ASSISTANCE				
2602	04/03/2015	17/03/2015	7	04/03/2015	029206531
2602A	NOTIFICATION OF FINANCIAL ASSISTANCE DETAILS APPROVAL BY COMPANY'S OWN MEMBERS				
484	18/07/2014	18/07/2014	2	18/07/2014	7E6205569
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
484	23/01/2014	23/01/2014	2	23/01/2014	7E5785802
484B	CHANGE TO COMPANY DETAILS CHANGE OF REGISTERED ADDRESS				
484	22/11/2013	22/11/2013	2	22/11/2013	7E5666207
484D	CHANGE TO COMPANY DETAILS CHANGE TO ULTIMATE HOLDING COMPANY				
484	17/08/2013	17/08/2013	2	17/08/2013	7E5447444
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	14/06/2013	14/06/2013	2	14/06/2013	7E5290466
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	26/06/2012	26/06/2012	2	26/06/2012	7E4545583
484C	CHANGE TO COMPANY DETAILS CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
484	31/05/2012	31/05/2012	2	31/05/2012	7E4489412

484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	14/05/2012	14/05/2012	3	14/05/2012	7E4451304
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	15/02/2012	15/02/2012	2	15/02/2012	7E4260175
484A2	CHANGE TO COMPANY DETAILS CHANGE MEMBER NAME OR ADDRESS				
484	07/12/2011	07/12/2011	2	07/12/2011	7E4138273
484	CHANGE TO COMPANY DETAILS				
484B	CHANGE OF REGISTERED ADDRESS				
484C	CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
484	01/09/2011	01/09/2011	2	01/09/2011	7E3922714
484D	CHANGE TO COMPANY DETAILS CHANGE TO ULTIMATE HOLDING COMPANY				
484	09/03/2009	09/03/2009	2	09/03/2009	7E2060964
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	28/05/2008	28/05/2008	2	28/05/2008	7E1626368
484	CHANGE TO COMPANY DETAILS				
484A1	CHANGE OFFICEHOLDER NAME OR ADDRESS				
484A2	CHANGE MEMBER NAME OR ADDRESS				
484	01/04/2008	01/04/2008	2	14/03/2008	1E4238563
484	CHANGE TO COMPANY DETAILS				
484B	CHANGE OF REGISTERED ADDRESS				
484A1	CHANGE OFFICEHOLDER NAME OR ADDRESS				
484	07/08/2007	07/08/2007	2	02/08/2007	1E3516287
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	09/05/2007	09/05/2007	2	08/05/2007	1E3177996
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	03/04/2007	03/04/2007	3	03/04/2007	1E3071101
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	21/02/2007	21/02/2007	2	21/02/2007	1E2939458
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	09/02/2006	14/02/2006	3	14/02/2006	022703009
484C	CHANGE TO COMPANY DETAILS CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
315	24/06/2005	28/07/2005	1	15/06/2005	021661870
315A	NOTICE OF RESIGNATION OR REMOVAL OF AUDITOR RESIGNATION OF				

AUDITOR

484 484E	23/06/2005	23/06/2005	2	23/06/2005	1E1054002
	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484 484A1	06/05/2005	06/05/2005	2	04/05/2005	1E0902742
	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
484 484C	16/02/2005	16/02/2005	2	16/02/2005	1E0671191
	CHANGE TO COMPANY DETAILS CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
484 484A1	31/01/2005	31/01/2005	2	29/01/2005	1E0618766
	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
484 484D	13/10/2004	13/10/2004	1	13/10/2004	1E0354887
	CHANGE TO COMPANY DETAILS CHANGE TO ULTIMATE HOLDING COMPANY				
205 205A	23/08/2004	23/08/2004	1	12/08/2004	020156790
	NOTIFICATION OF RESOLUTION CHANGING COMPANY NAME				
484 484N	18/08/2004	18/08/2004	2	18/08/2004	1E0199300
	CHANGE TO COMPANY DETAILS CHANGES TO (MEMBERS) SHARE HOLDINGS				
508 508B	26/07/2004	23/08/2004	6	20/07/2004	020572387
	PRESENTATION OF FINAL ACCOUNTS OF RECEIVER/RECEIVER AND MANAGER				
484 484 484B 484C 484E	23/07/2004	23/07/2004	3	23/07/2004	1E0118703
	CHANGE TO COMPANY DETAILS CHANGE OF REGISTERED ADDRESS CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS) APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
505 505L	22/07/2004	29/07/2004	3	20/07/2004	020594286
	NOTIFICATION OF RECEIVER MANAGER CEASING TO ACT				
5056 5056	21/07/2004	30/07/2004	1	20/07/2004	020450999
	NOTICE OF TERMINATION OF DEED OF COMPANY ARRANGEMENT WHERE ARRANGEMENT ACHIEVES ITS PURPOSE				
505 505Z	21/07/2004	30/07/2004	1	21/07/2004	020450998
	NOTIFICATION OF RESIGNATION OR REMOVAL OF ADMINISTRATOR UNDER DEED OF COMPANY ARRANGEMENT UNDER S. 449(1)				
5011 5011A	20/07/2004	19/08/2004	11	13/07/2004	020351731
	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER S.436E OR S.439A				

506	13/07/2004	13/07/2004	1	01/07/2004	7E0190186
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTICE OF CHANGE OF ADDRESS OF EXTERNAL ADMINISTRATOR(ELEC)				
506	13/07/2004	13/07/2004	3	01/07/2004	7E0188782
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTICE OF CHANGE OF ADDRESS OF EXTERNAL ADMINISTRATOR(ELEC)				
508	07/05/2004	20/05/2004	5	11/04/2004	020302731
508A	PRESENTATION OF ACCOUNTS OF RECEIVER/RECEIVER AND MANAGER				
506	19/01/2004	19/01/2004	1	05/01/2004	7E0077839
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTICE OF CHANGE OF ADDRESS OF EXTERNAL ADMINISTRATOR(ELEC)				
5011	15/01/2004	20/01/2004	12	19/12/2003	019314276
5011A	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER S.436E OR S.439A				
506	08/01/2004	08/01/2004	3	05/01/2004	7E0073426
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTICE OF CHANGE OF ADDRESS OF EXTERNAL ADMINISTRATOR(ELEC)				
484	07/01/2004	12/01/2004	4	05/01/2004	019876875
484	CHANGE TO COMPANY DETAILS				
484B	CHANGE OF REGISTERED ADDRESS				
484C	CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
508	10/11/2003	21/11/2003	4	11/10/2003	019878830
508A	PRESENTATION OF ACCOUNTS OF RECEIVER/RECEIVER AND MANAGER				
507	11/08/2003	23/08/2003	12	14/04/2003	019397405
507F	REPORT AS TO AFFAIRS FROM CONTROLLER UNDER S.429(2)(C)				
507	11/08/2003	23/08/2003	15	11/04/2003	019397410
507G	REPORT AS TO AFFAIRS FROM MANAGING CONTROLLER WHO IS ALSO A RECEIVER/MANAGER				
5047	30/05/2003	25/06/2003	22	30/05/2003	019217253
5047A	DEED OF COMPANY ARRANGEMENT COPY OF DEED OF COMPANY ARRANGEMENT				
505	27/05/2003	29/05/2003	1	23/05/2003	019102798
505V	NOTIFICATION OF APPOINTMENT OF ADMINISTRATOR OF DEED OF COMPANY ARRANGEMENT UNDER S. 444A(2), 449D(1) OR 449D(2)				
505	27/05/2003	29/05/2003	1	27/05/2003	019102797
505Y	NOTIFICATION OF RESIGNATION OR REMOVAL OF ADMINISTRATOR OF COMPANY UNDER ADMINISTRATION UNDER S.436E(4), 449B OR 449C				
5011	07/05/2003	20/05/2003	11	02/05/2003	018631793
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR				

S.439A

203	02/05/2003	08/05/2003	1	30/04/2003	019190117
203	NOTIFICATION OF				
203A	CHANGE OF ADDRESS				
203G	CHANGE OF ADDRESS - PRINCIPAL PLACE OF BUSINESS				
5011	24/04/2003	05/05/2003	7	11/04/2003	019174133
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A				
505	17/04/2003	23/04/2003	3	11/04/2003	019175908
505B	NOTIFICATION OF APPOINTMENT OF RECEIVER AND MANAGER				
504	17/04/2003	24/04/2003	4	11/04/2003	018695333
504B	NOTIFICATION OF APPOINTMENT OF A RECEIVER AND MANAGER				
505	08/04/2003	14/04/2003	1	04/04/2003	019111285
505U	NOTIFICATION OF APPT OF ADMINISTRATOR UNDER S.436A, 436B, 436C, 436E(4), 449B, 449C(1), 449C(4) OR 449(6)				
316	31/01/2003	19/02/2003	3	29/01/2003	00875515M
316L	ANNUAL RETURN - PROPRIETARY COMPANY				
205	25/03/2002	25/03/2002	1	25/03/2002	017769744
205A	NOTIFICATION OF RESOLUTION CHANGING COMPANY NAME				
316	31/01/2002	01/02/2002	3	31/01/2002	0E6985503
316L	ANNUAL RETURN - PROPRIETARY COMPANY				
410	22/01/2002	22/01/2002	2	22/01/2002	017781041
410F	APPLICATION FOR EXTENSION OF A NAME RESERVATION				
410	23/11/2001	23/11/2001	2	23/11/2001	017023068
410B	APPLICATION FOR RESERVATION OF A NEW NAME UPON CHANGE OF NAME				
304	10/07/2001	10/07/2001	1	26/06/2001	0E5963853
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
316	29/01/2001	30/01/2001	3	29/01/2001	0E5564944
316L	ANNUAL RETURN - PROPRIETARY COMPANY				
304	16/11/2000	23/11/2000	2	03/11/2000	016781015
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
304	19/05/2000	29/05/2000	2	21/11/1999	016128455
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
203	19/05/2000	23/01/2001	1	18/05/2000	016400795

203A	NOTIFICATION OF CHANGE OF ADDRESS				
304	28/04/2000	11/05/2000	2	05/04/2000	015971751
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
203	28/04/2000	23/01/2001	1	28/04/2000	015971874
203G	NOTIFICATION OF CHANGE OF ADDRESS - PRINCIPAL PLACE OF BUSINESS				
304	09/12/1999	15/12/1999	2	24/11/1999	014962904
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
316	09/12/1999	04/01/2000	3	06/12/1999	00875515J
316L	ANNUAL RETURN - PROPRIETARY COMPANY				
304	14/07/1999	19/07/1999	2	18/06/1999	015556751
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
309	23/06/1999	23/06/1999	50	15/06/1999	014862310
309A	NOTIFICATION OF DETAILS OF A CHARGE				
205	15/06/1999	15/06/1999	2	09/06/1999	015462410
205J	NOTIFICATION OF RESOLUTION ALTERING THE CONSTITUTION				
304	15/06/1999	22/06/1999	2	09/06/1999	015128517
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
203	17/03/1999	26/03/1999	2	15/03/1999	015097362
203	NOTIFICATION OF				
203A	CHANGE OF ADDRESS				
203G	CHANGE OF ADDRESS - PRINCIPAL PLACE OF BUSINESS				
304	27/01/1999	27/01/1999	3	13/01/1999	014487725
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
316	22/12/1998	15/01/1999	3	16/12/1998	00875515I
316L	ANNUAL RETURN - PROPRIETARY COMPANY				
304	24/12/1997	31/12/1997	2	24/02/1997	013346987
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
316	24/12/1997	25/02/1998	4	24/12/1997	00875515H
316L	ANNUAL RETURN - PROPRIETARY COMPANY				
304	10/12/1997	10/12/1997	2	28/11/1997	013359546
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				

203	05/12/1997	25/02/1998	1	01/12/1997	011198481
203A	NOTIFICATION OF CHANGE OF ADDRESS				
304	17/11/1997	21/11/1997	2	24/02/1997	013140872
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
304	01/08/1997	01/08/1997	2	25/07/1997	013132583
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
304	28/04/1997	01/05/1997	2	14/03/1997	012096940
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
203	21/03/1997	21/03/1997	1	18/03/1997	012084474
203A	NOTIFICATION OF CHANGE OF ADDRESS				
316	24/12/1996	07/01/1997	15	24/12/1996	00875515G
316	ANNUAL RETURN				
316C	CHANGE TO OFFICEHOLDERS				
316L	ANNUAL RETURN - PROPRIETARY COMPANY				
304	24/12/1996	29/01/1997	2	23/12/1996	010718455
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
304	09/12/1996	26/02/1997	2	02/12/1996	011466647
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
304	11/10/1996	14/10/1996	2	30/09/1996	008743806
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
316	22/12/1995	29/12/1995	17	22/11/1995	00875515F
316L	ANNUAL RETURN - PROPRIETARY COMPANY				
304	15/05/1995	18/05/1995	3	10/05/1995	009259367
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
316	03/03/1995	06/03/1995	21	23/08/1993	007959316
316K	ANNUAL RETURN				
902	20/02/1995	24/02/1995	1	20/02/1995	008920491
902	SUPPLEMENTARY DOCUMENT Alters 008 253 140				
316	03/01/1995	03/02/1995	21	30/11/1994	008253140
316K	ANNUAL RETURN Altered by 008 920 491				
315	14/04/1994	21/04/1994	1	30/03/1994	005306947

315	NOTICE OF RESIGNATION OR REMOVAL OF AUDITOR				
304	30/03/1994	05/05/1994	2	24/11/1993	004752462
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
304	21/02/1994	08/03/1994	2	24/11/1993	005321212
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
304	13/10/1993	18/10/1993	2	08/09/1993	005066285
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
316	24/09/1992	22/10/1992	21	24/09/1992	001959838
316	ANNUAL RETURN				
316E	CORRECTIONS				
316K	ANNUAL RETURN				
245	07/09/1992	07/09/1992	1	07/09/1992	003303942
245	CERTIFICATE OF REGISTRATION ON CHANGE OF NAME				
205	07/09/1992	07/09/1992	1	07/09/1992	003303932
205A	NOTIFICATION OF RESOLUTION CHANGING COMPANY NAME				
410	04/09/1992	04/09/1992	1	04/09/1992	003302985
410B	APPLICATION FOR RESERVATION OF A NEW NAME UPON CHANGE OF NAME				
315	08/05/1992	18/05/1992	1	05/05/1992	002531940
315	NOTICE OF RESIGNATION OR REMOVAL OF AUDITOR				
410	10/02/1992	10/02/1992	1	10/02/1992	001924799
410B	APPLICATION FOR RESERVATION OF A NEW NAME UPON CHANGE OF NAME				
100	17/10/1991	18/10/1991	30	17/10/1991	001990871
100	AMENDING DOCUMENT				
	Amends 001 464 975				
203	01/10/1991	03/10/1991	1	23/09/1991	001603868
203A	NOTIFICATION OF CHANGE OF ADDRESS				
205	24/07/1991	26/07/1991	1	27/06/1991	001618261
205J	NOTIFICATION OF RESOLUTION ALTERING THE MEMORANDUM				
304	24/07/1991	06/08/1991	3	30/06/1991	001618273
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
203	24/07/1991	25/07/1991	1	05/07/1991	001618279
203	NOTIFICATION OF				
203A	CHANGE OF ADDRESS				
203B	CHANGE OF OFFICE HOURS				

207	19/07/1991	19/07/1991	4	28/06/1991	001618267
207B	NOTIFICATION OF ALLOTMENT OF SHARES REGARDING SUBSEQUENT ALLOTMENT				
304	19/07/1991	01/08/1991	3	26/06/1991	001618255
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
316	08/05/1991	24/05/1991	4	08/05/1991	001464975
316	ANNUAL RETURN				
316E	CORRECTIONS				
316K	ANNUAL RETURN				
	Amended by 001 990 871				
C1	//	//	4	//	003578846
C1	NOTICE OF CHARGE				

- Pre-ASIC Documents -

State	Date Received	Form Code	Status
Western Australia	15/01/1990	CCF047	
Western Australia	14/02/1990	CCAP203	
Western Australia	31/05/1990	CCF066	

- Annual Returns -

Year	Return Due	Extended Return Due	AGM Due	Extended AGM Due	AGM Held Date	Outstanding
1988	//	//	//	//	//	No
1989	30/06/1990	//	31/05/1990	//	02/05/1990	No
1990	30/06/1991	//	31/05/1991	//	28/03/1991	No
1991	30/06/1992	//	31/05/1992	//	//	Yes
1992	30/09/1992	//	31/08/1992	//	28/08/1992	No
1993	30/09/1993	//	31/08/1993	//	23/08/1993	No
1994	30/09/1994	//	31/08/1994	//	30/11/1994	No
1995	31/01/1996	//	//	//	//	No
1996	31/01/1997	//	//	//	//	No
1997	31/01/1998	//	//	//	//	No
1998	31/01/1999	//	//	//	//	No
1999	31/01/2000	//	//	//	//	No
2000	31/01/2001	//	//	//	//	No
2001	31/01/2002	//	//	//	//	No
2002	31/01/2003	//	//	//	//	No

- Company Contact Addresses -

- Contact Address for ASIC use only

Address: LEVEL 4 96-100 ALBERT ROAD SOUTH MELBOURNE VIC 3205
Start Date: 08/01/2016

*** End of Document ***

Risk Data

Summary

Court Actions:	0
Payment Defaults:	0
ASIC Published Notices:	0
Mercantile Enquiries:	0
Critical ASIC Documents:	0
Credit Score:	565
Credit Enquiries - Last 5 Years:	32
Credit Enquiries - Last 12 Months:	16

Credit Report

Court Actions

Plaintiff	Action	Action Amount	Action Date	Nature of claim	Proceeding #	Location
-----------	--------	---------------	-------------	-----------------	--------------	----------

There are currently no court actions registered.

Court action information is supplied to CreditorWatch by the courts. We rely on the courts to provide up to date and accurate information and therefore CreditorWatch cannot guarantee that all actions are included. This report includes action information from the Magistrates courts in NSW, QLD, SA, VIC, and WA.

Payment Defaults

Default Posted By	Document Type	Amount Outstanding	Date Added	Payment Due Date	Part Payment Made	Default Settled
-------------------	---------------	--------------------	------------	------------------	-------------------	-----------------

There are currently no defaults registered.

ASIC Published Notices

Date	Title
------	-------

There are currently no ASIC Published Notices registered.

Registered Mercantile Enquiries

Enquiry Date	Mercantile Agent
--------------	------------------

There are no mercantile enquiries registered.

Credit Score

The score is a statistically based score indicating an entity's credit worthiness. The score ultimately ranks entities based on their riskiness and is designed to assist you in making more informed and consistent credit decisions.

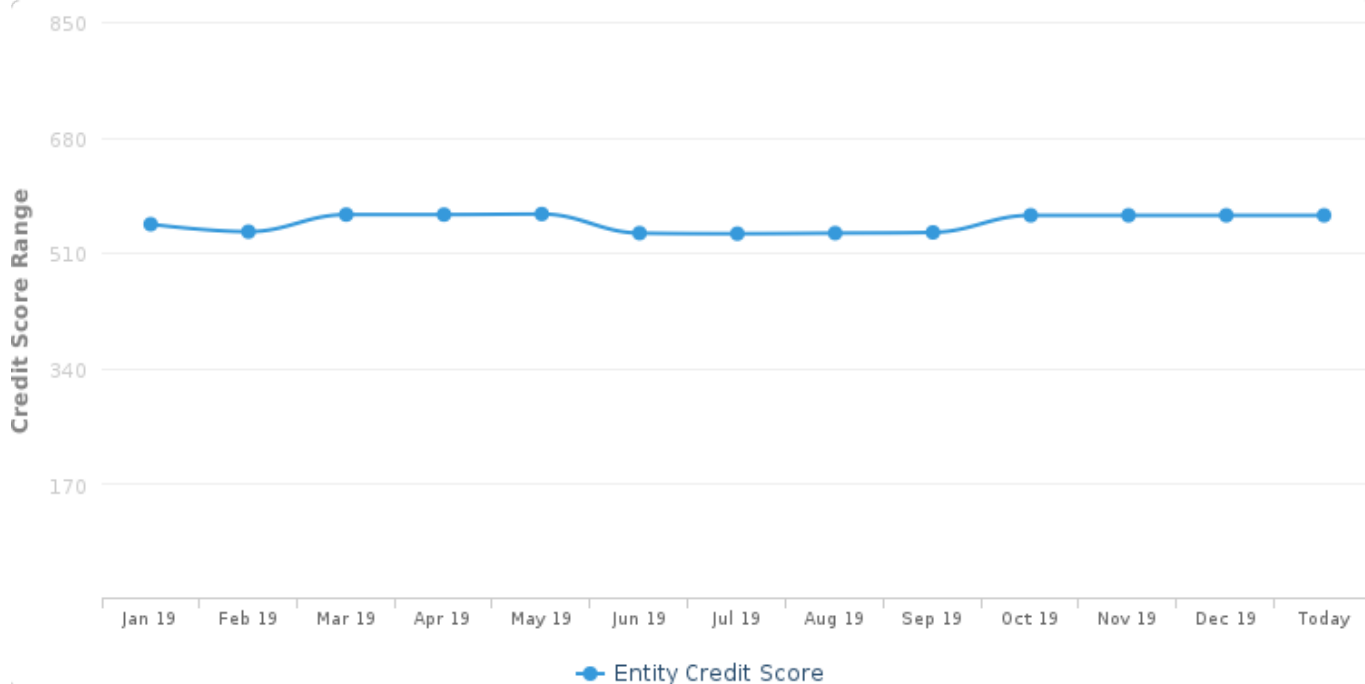
The score is based between 0 and 850 index points with a higher score considered lower risk while lower scores are deemed to be riskier entities. It should be used in partnership with your internal credit procedures and policies.

Entity has acceptable creditworthiness. Extend terms within consideration.

Entity has a 2.55% chance of failure within the next 12 months.



Historical Credit Scores



Recommendations

Range	Risk level	Recommendation
0	Critical	ACN deregistered or ABN cancelled.
1 - 125	Critical	Entity has a critical status and significant adverse information present. Trading eligibility must be considered.
126 - 250	Very High	Entity has multiple pieces of adverse information present. COD trading highly recommended.
251 - 450	High	Entity has a below average creditworthiness score and some adverse information may be present. Trade with caution, monitor closely and consider your payment terms.
451 - 550	Moderate	Entity has moderate creditworthiness with or without adverse information. Monitor ongoing payment behaviour.
551 - 850	Low	Entity has acceptable creditworthiness. Extend terms within consideration.

score v.20150123a

Please note that the score and recommendation should be used in partnership with your company's internal credit procedures and policies. The

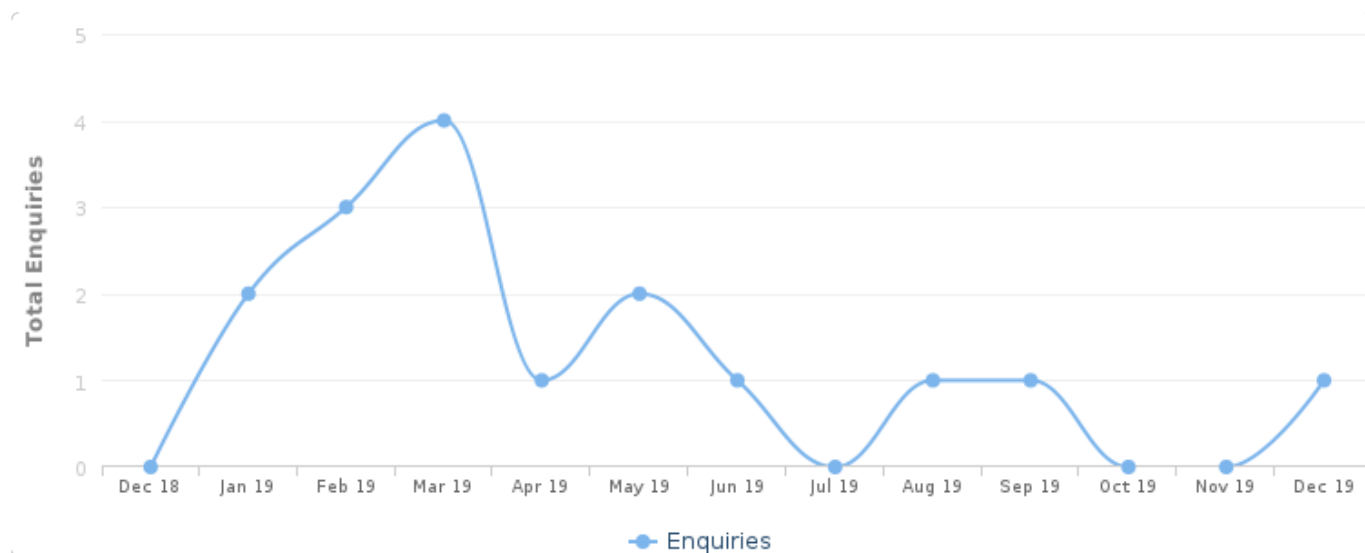
score should not be used as the sole reason in making a decision about the entity.

Credit Enquiries

Entity has 32 credit enquiries within the last 5 years.

Entity has 16 credit enquiries within the last 12 months.

Credit Enquiries (Last 12 Months)



Ordered by Industry (Last 12 Months)

Industry	Number of Enquiries
Manufacturing (C)	4
Professional, Scientific and Technical Services (M)	3
Transport, Postal and Warehousing (I)	3
Retail Trade (G)	2
Wholesale Trade (F)	1
Other Services (S)	1
Construction (E)	1
Financial and Insurance Services (K)	1
TOTAL ENQUIRIES	16

Ordered by Date (Last 12 Months)

Industry	Date
Professional, Scientific and Technical Services (M)	17-12-2019
Transport, Postal and Warehousing (I)	04-09-2019
Professional, Scientific and Technical Services (M)	09-08-2019
Financial and Insurance Services (K)	30-06-2019

Industry	Date
Transport, Postal and Warehousing (I)	29-05-2019
Wholesale Trade (F)	16-05-2019
Manufacturing (C)	15-04-2019
Manufacturing (C)	20-03-2019
Retail Trade (G)	19-03-2019
Retail Trade (G)	08-03-2019
Manufacturing (C)	05-03-2019
Manufacturing (C)	15-02-2019
Construction (E)	14-02-2019
Professional, Scientific and Technical Services (M)	12-02-2019
Other Services (S)	16-01-2019
Transport, Postal and Warehousing (I)	08-01-2019

Historical Timeline

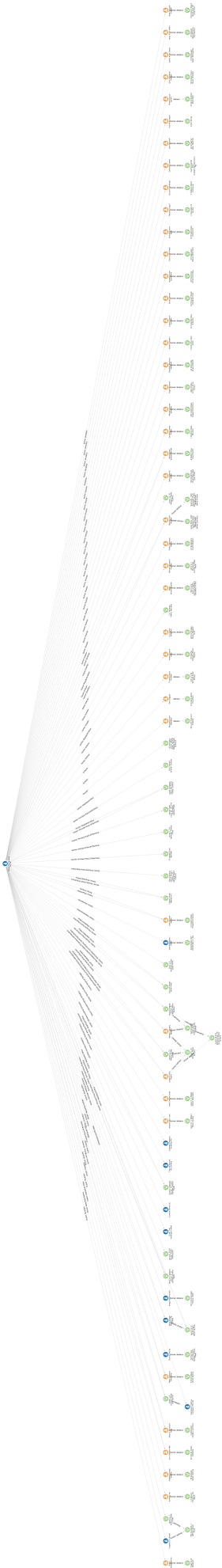
Date	Type	Notes
19-11-2018	Main Name	The Main Name was changed to CLEAN TEQ SUNRISE PTY LTD from SCANDIUM21 PTY LTD
11-07-2018	ASIC Document	#7EAC05727 Form 492 Request For Correction Alters 0EB K77 394 #0EBK77394 Form 484 Change to Company Details Appointment or Cessation of A Company Officeholder Altered by 7EA C05 727
06-07-2018	ASIC Document	#7EAC03279 Form 205 Notification of Resolution Changing Company Name
30-01-2018	ASIC Document	#6E3349388 Form 484 Change to Company Details Change Member Name or Address
11-05-2017	ASIC Document	#7E9043914 Form 484 Change to Company Details Change of Registered Address Change of Principal Place of Business (Address)
17-02-2017	ASIC Document	#7E8781695 Form 484 Change to Company Details Change Officeholder Name Or Address
15-11-2016	ASIC Document	#7E8527879 Form 484 Change to Company Details Appointment or Cessation of A Company Officeholder
24-08-2016	Main Business Physical Address	The Main Business Physical Address was changed to VIC 3168 from VIC 3168
08-01-2016	ASIC Document	#7E7603343 Form 484 Change to Company Details Change Officeholder Name Or Address
19-10-2015	Main Business Physical Address	The Main Business Physical Address was changed to VIC 3168 from WA 6009
01-08-2015	Main Business Physical Address	The Main Business Physical Address was changed to WA 6009 from WA 6009
22-04-2015	Main Name	The Main Name was changed to SCANDIUM21 PTY LTD from IVANPLATS SYERSTON PTY LIMITED
01-04-2015	ASIC Document	#7E6845654 Form 484 Change to Company Details Change of Registered Address Change of Principal Place of Business (Address) Change to Ultimate Holding Company Appointment or Cessation of a Company Officeholder
31-03-2015	ASIC Document	#029256438 Form 205 Notification of Resolution Changing Company Name #029258076 Form 205 Notification of Resolution Changing Company Name - Not Approved #029206599 Form 2601 Notification of Intention to Give Financial Assistance
04-03-2015	ASIC Document	#029206531 Form 2602 Notification of Financial Assistance Details Approval By Company's Own Members
18-07-2014	ASIC Document	#7E6205569 Form 484 Change to Company Details Change Officeholder Name Or Address
23-01-2014	ASIC Document	#7E5785802 Form 484 Change to Company Details Change of Registered Address

Date	Type	Notes
22-11-2013	ASIC Document	#7E5666207 Form 484 Change to Company Details Change to Ultimate Holding Company
17-08-2013	ASIC Document	#7E5447444 Form 484 Change to Company Details Appointment or Cessation of A Company Officeholder
14-06-2013	ASIC Document	#7E5290466 Form 484 Change to Company Details Appointment or Cessation of A Company Officeholder
26-06-2012	ASIC Document	#7E4545583 Form 484 Change to Company Details Change of Principal Place Of Business (Address)
31-05-2012	ASIC Document	#7E4489412 Form 484 Change to Company Details Appointment or Cessation of A Company Officeholder
14-05-2012	ASIC Document	#7E4451304 Form 484 Change to Company Details Appointment or Cessation of A Company Officeholder
15-02-2012	ASIC Document	#7E4260175 Form 484 Change to Company Details Change Member Name or Address
07-12-2011	ASIC Document	#7E4138273 Form 484 Change to Company Details Change of Registered Address Change of Principal Place of Business (Address)
01-09-2011	ASIC Document	#7E3922714 Form 484 Change to Company Details Change to Ultimate Holding Company
03-10-2008	Main Business Physical Address	The Main Business Physical Address was changed to WA 6009 from WA 6008
11-01-2006	Main Trading Name	The Main Trading Name was changed to IVANPLATS SYERSTON PTY LIMITED from BLACK RANGE METALS (SYERSTON) PTY LTD (J D HAYES AS DEED ADMINISTRATOR)
21-03-2005	Main Business Physical Address	The Main Business Physical Address was changed to WA 6008 from NSW 2000
23-08-2004	Main Name	The Main Name was changed to IVANPLATS SYERSTON PTY LIMITED from BLACK RANGE METALS (SYERSTON) PTY LTD
23-08-2004	Main Business Physical Address	The Main Business Physical Address was changed to NSW 2000 from NSW 2000
13-06-2003	Main Trading Name	The Main Trading Name was changed to BLACK RANGE METALS (SYERSTON) PTY LTD (J D HAYES AS DEED ADMINISTRATOR) from BLACK RANGE METALS (SYERSTON) PTY LTD (RECEIVERS AND MANAGERS APPOINTED)(SUBJECT TO DEED OF COMPANY ARRANGEMENT)
12-06-2003	Main Trading Name	The Main Trading Name was changed to BLACK RANGE METALS (SYERSTON) PTY LTD (RECEIVERS AND MANAGERS APPOINTED)(SUBJECT TO DEED OF COMPANY ARRANGEMENT) from BLACK RANGE METALS (SYERSTON) PTY LTD(ADMINISTRATOR APPOINTED)(RECEIVERS AND MANAGERS APPOINTED)
05-05-2003	Main Trading Name	The Main Trading Name was changed to BLACK RANGE METALS (SYERSTON) PTY LTD(ADMINISTRATOR APPOINTED)(RECEIVERS AND MANAGERS APPOINTED) from BLACK RANGE METALS (SYERSTON) PTY LTD(ADMINISTRATOR APPOINTED)
16-04-2003	Main Trading Name	The Main Trading Name was changed to BLACK RANGE METALS (SYERSTON) PTY LTD(ADMINISTRATOR APPOINTED) from BLACK RANGE METALS (SYERSTON) PTY LTD
08-05-2002	Main Name	The Main Name was changed to BLACK RANGE METALS (SYERSTON) PTY LTD from BLACK RANGE METALS SYERSTON PTY LTD
03-05-2002	Main Trading Name	The Main Trading Name was changed to BLACK RANGE METALS (SYERSTON) PTY LTD from UAL PTY LTD
03-05-2002	Other Trading Name	The other trading name BLACK RANGE METALS (SYERSTON) PTY LTD was added and UAL PTY LTD was removed
15-04-2002	Main Name	The Main Name was changed to BLACK RANGE METALS SYERSTON PTY LTD from U A L PTY LTD
04-08-2000	Main Name	The Main Name was changed to U A L PTY LTD from UAL PTY LTD
01-07-2000	Goods And Services Tax	The Goods and Services Tax was changed to Currently registered for GST
25-05-2000	Other Trading Name	The other trading name UAL PTY LTD was added

Date	Type	Notes
24-05-2000	Entity Status	The Entity Status was changed to Active
24-05-2000	Main Name	The Main Name was changed to UAL PTY LTD
24-05-2000	Main Trading Name	The Main Trading Name was changed to UAL PTY LTD
24-05-2000	Main Business Physical Address	The Main Business Physical Address was changed to NSW 2000

Disclaimer

CreditorWatch is committed to ensuring that the information provided is accurate and comprehensive however due to data being received from sources not controlled by CreditorWatch we cannot guarantee that it is complete, verified or free of errors. The information should therefore be used in conjunction with your own investigations and you should not rely solely on this information when making credit or financial decisions. To the extent permitted by law, CreditorWatch will not be held responsible for any errors or omissions therein concerning the information sourced and published in its publications, websites, API or emails.



ASIC Data Extracted 20/07/2017 at 10:48

This extract contains information derived from the Australian Securities and Investment Commission's (ASIC) database under section 1274A of the Corporations Act 2001. Please advise ASIC of any error or omission which you may identify.

- 078 239 059 SYERSTON SCANDIUM PTY LTD -

ACN (Australian Company Number): 078 239 059

ABN: 29 078 239 059

Current Name: SYERSTON SCANDIUM PTY LTD

Registered in: New South Wales

Registration Date: 17/04/1997

Review Date: 17/04/2018

Company Bounded

By:

Document No.

- Current Organisation Details -

Name: SYERSTON SCANDIUM PTY LTD

029256439

Name Start Date: 17/04/2015

Status: Registered

Type: Australian Proprietary Company

Class: Limited By Shares

Sub Class: Proprietary Company

- Former Organisation Details from 23/08/2004 to 16/04/2015 -

Name: IVANPLATS SERVICES PTY LIMITED

020156791

Name Start Date: 23/08/2004

Status: Registered

Type: Australian Proprietary Company

Class: Limited By Shares

Sub Class: Proprietary Company

- Former Organisation Details from 25/03/2002 to 22/08/2004 -

Name: BLACK RANGE METALS (INVESTMENTS) PTY LTD

017769748

Name Start Date: 25/03/2002

Status: Registered

Type: Australian Proprietary Company

Class: Limited By Shares

Sub Class: Proprietary Company

- Former Organisation Details from 17/04/1997 to 24/03/2002 -

Name:	TRICOL INVESTMENTS PTY LTD	012082234
Name Start Date:	17/04/1997	
Status:	Registered	
Type:	Australian Proprietary Company	
Class:	Limited By Shares	
Sub Class:	Proprietary Company	

- Company Addresses -

- Registered Office

7E9043944

Address:	UNIT 12 21 HOWLEYS ROAD NOTTING HILL VIC 3168
Start Date:	18/05/2017

- Previous Registered Office

7E6845505

Address:	C/- CLEAN TEQ LIMITED FERNTREE BUSINESS PARK 2 ACACIA PLACE NOTTING HILL VIC 3168
Start Date:	08/04/2015
Cease Date:	17/05/2017

- Previous Registered Office

7E5785808

Address:	NEW ENGLAND CORPORATE SERVICES PTY LTD 'R6 ARMIDALE PLAZA' OFFICE SUITE 195-197 BEARDY STREET ARMIDALE NSW 2350
Start Date:	30/01/2014
Cease Date:	07/04/2015

- Previous Registered Office

7E4141384

Address:	C/- WILSON & CO LAWYERS 117 FAULKNER STREET ARMIDALE NSW 2350
Start Date:	14/12/2011
Cease Date:	29/01/2014

- Previous Registered Office

1E4238562

Address:	LEVEL 11 50 MARGARET STREET SYDNEY NSW 2000
Start Date:	08/04/2008
Cease Date:	13/12/2011

- Previous Registered Office

1E4238562

Address:	LEVEL 10 50 MARGARET STREET SYDNEY NSW 2000
Start Date:	08/04/2008
Cease Date:	08/04/2008

- Previous Registered Office

1E0118629

Address:	LEVEL 19 AURORA PLACE 88 PHILLIP STREET SYDNEY NSW 2000
Start Date:	30/07/2004
Cease Date:	07/04/2008

- Previous Registered Office

019190120

Address:	LEVEL 26 KPMG CENTRE 45 CLARENCE STREET SYDNEY NSW 2000
Start Date:	09/05/2003
Cease Date:	29/07/2004

- Previous Registered Office

016400793

Address:	LEVEL 10 17 CASTLEREAGH STREET SYDNEY NSW 2000
-----------------	--

Start Date: 26/05/2000
Cease Date: 08/05/2003

- Previous Registered Office

015097360

Address: LEVEL 14 CHANCERY HOUSE 37 ST GEORGES TERRACE PERTH WA 6000
Start Date: 24/03/1999
Cease Date: 25/05/2000

- Previous Registered Office

014638145

Address: LEVEL 8 10-16 QUEEN STREET MELBOURNE VIC 3000
Start Date: 14/09/1998
Cease Date: 23/03/1999

- Previous Registered Office

012082234

Address: C/- SHARWOOD EYERS WILKIE LEVEL 12 141 WALKER STREET NORTH
SYDNEY NSW 2060
Start Date: 17/04/1997
Cease Date: 13/09/1998

- Principal Place of Business

7E9043944

Address: UNIT 12 21 HOWLEYS ROAD NOTTING HILL VIC 3168
Start Date: 26/04/2017

- Previous Principal Place of Business

7E6845505

Address: C/- CLEAN TEQ LIMITED FERNTREE BUSINESS PARK 2 ACACIA PLACE
NOTTING HILL VIC 3168
Start Date: 31/03/2015
Cease Date: 25/04/2017

- Previous Principal Place of Business

7E4545597

Address: 'THE BUSINESS CENTRE' SUITE 5 LEVEL 1 55 SALVADO ROAD SUBIACO WA
6008
Start Date: 25/06/2012
Cease Date: 30/03/2015

- Previous Principal Place of Business

7E4141384

Address: C/- CORPORATE CONSULTANTS PTY LTD 30 LEDGAR ROAD BALCATTA WA
6021
Start Date: 01/12/2011
Cease Date: 24/06/2012

- Previous Principal Place of Business

7E1626334

Address: LEVEL 3 231 ADELAIDE TERRACE PERTH WA 6000
Start Date: 21/05/2008
Cease Date: 30/11/2011

- Previous Principal Place of Business

1E0118629

Address: LEVEL 19 AURORA PLACE 88 PHILLIP STREET SYDNEY NSW 2000
Start Date: 20/07/2004
Cease Date: 20/05/2008

- Previous Principal Place of Business

019190120

Address: LEVEL 26 KPMG CENTRE 45 CLARENCE STREET SYDNEY NSW 2000
Start Date: 30/04/2003
Cease Date: 19/07/2004

- Previous Principal Place of Business		015971872
Address:	LEVEL 10 17 CASTLEREAGH STREET SYDNEY NSW 2000	
Start Date:	23/01/2001	
Cease Date:	29/04/2003	
 - Previous Principal Place of Business		015097360
Address:	LEVEL 14 CHANCERY HOUSE 37 ST GEORGES TERRACE PERTH WA 6000	
Start Date:	15/03/1999	
Cease Date:	27/04/2000	
 - Previous Principal Place of Business		012082234
Address:	937 WELLINGTON STREET WEST PERTH WA 6005	
Start Date:	17/04/1997	
Cease Date:	16/12/1997	
 - Previous Principal Place of Business		078239051 (AR 1998)
Address:	LEVEL 8 10-16 QUEEN STREET MELBOURNE VIC 3000	
Start Date:	19/01/1999	
Cease Date:	16/04/1997	

- Company Officers -

Note:

A date or address shown as UNKNOWN has not been updated since ASIC took over the records in 1991. For details, order the appropriate historical state or territory documents, available in microfiche or paper format.

* Check documents listed under ASIC Documents Received for recent changes.

Directors

Name:	BENJAMIN ALAN STOCKDALE	7E8527934
Address:	39 LYNCH CRESCENT BRIGHTON VIC 3186	
Birth Details:	03/12/1976 MELBOURNE VIC	
Appointment Date:	25/10/2016	
Name:	PETER LEONARD VOIGT	7E8781715
Address:	25 STANLEY CRESCENT MOUNT MARTHA VIC 3934	
Birth Details:	26/11/1951 MORTLAKE VIC	
Appointment Date:	31/03/2015	

Previous Directors

Name:	GUY VICTOR MURIE ANDERSON	1E4238562
Address:	610 OSMINGTON ROAD MARGARET RIVER WA 6285	
Birth Details:	21/09/1962 JOHANNESBURG SOUTH AFRICA	
Appointment Date:	20/03/2007	
Cease Date:	31/03/2015	
Name:	MARIA VINCELLI-HUGHES	7E4451263

Address:	4044 LIONS AVENUE NORTH VANCOUVER BRITISH COLUMBIA V7R 3S3 CANADA	
Birth Details:	12/02/1961 MONTREAL CANADA	
Appointment Date:	10/05/2012	
Cease Date:	31/03/2015	
Name:	WILLIAM BECKWITH HAYDEN	7E6205510
Address:	UNIT 12 3 WALLARINGA AVENUE KURRABA POINT NSW 2089	
Birth Details:	20/11/1951 CALIFORNIA UNITED STATES	
Appointment Date:	20/03/2007	
Cease Date:	31/03/2015	
Name:	PETER DESMOND REEVE	7E1626334
Address:	10 BLAIRGOWRIE COURT BRIGHTON VIC 3186	
Birth Details:	08/12/1961 MELBOURNE VIC	
Appointment Date:	01/05/2007	
Cease Date:	23/05/2012	
Name:	BEVERLY ANN BARTLETT	1E0618767
Address:	SUITE 302A, 1220 QUAYSIDE DRIVE NEW V3M 6H1 WESTMINSTER BRITISH COLUMBIA, CANADA	
Birth Details:	02/07/1947 OTTAWA, ONTARIO CANADA	
Appointment Date:	20/07/2004	
Cease Date:	16/04/2012	
Name:	BARRY RODERICK AITKEN	1E3516289
Address:	300 KLOOF ROAD, CAMPS BAY CAPE TOWN 8005 SOUTH AFRICA	
Birth Details:	31/07/1945 PRESCOT UNITED KINGDOM	
Appointment Date:	26/07/2007	
Cease Date:	28/02/2009	
Name:	MOHAMMED IBRAHIM MUNSHI	1E0902743
Address:	8 MALLEN VIEW CHURCHLANDS WA 6018	
Birth Details:	05/04/1960 KARACHI PAKISTAN	
Appointment Date:	20/07/2004	
Cease Date:	20/03/2007	
Name:	GEOFFREY JAMES PICKLES	014487726
Address:	1 KARDINIA ROAD MOSMAN NSW 2088	
Birth Details:	03/07/1940 MEREWETHER NSW	
Appointment Date:	13/01/1999	
Cease Date:	20/07/2004	
Name:	MICHAEL GERRARD BLAKISTON	014457278
Address:	143 FORREST STREET PEPPERMINT GROVE WA 6011	
Birth Details:	21/11/1957 PERTH WA	
Appointment Date:	04/11/1998	
Cease Date:	01/05/2004	

Name:	HUGH MCLERNON	014487726
Address:	166 ORMSBY TERRACE SILVER SANDS WA 6210	
Birth Details:	15/01/1948 PERTH WA	
Appointment Date:	13/01/1999	
Cease Date:	26/06/2001	
Name:	GEOFFREY MAYFIELD MOTTERAM	014487726
Address:	44 ALEXANDER ROAD DALKEITH WA 6009	
Birth Details:	23/07/1949 MELBOURNE VIC	
Appointment Date:	13/01/1999	
Cease Date:	03/11/2000	
Name:	ALISTAIR COWDEN	014487726
Address:	7 FARRELL RISE BULL CREEK WA 6149	
Birth Details:	12/04/1958 GREENOCK UNITED KINGDOM	
Appointment Date:	13/01/1999	
Cease Date:	12/05/2000	
Name:	JAMES PATRICK CUNNEEN	014457278
Address:	22 OLEANDER WAY KALLAROO WA 6025	
Birth Details:	27/01/1943 KALGOORLIE WA	
Appointment Date:	04/11/1998	
Cease Date:	24/11/1999	
Name:	GUIDO STALTARI	013908652
Address:	16 HARCOURT STREET HAWTHORN EAST VIC 3123	
Birth Details:	29/11/1952 ADELAIDE SA	
Appointment Date:	14/08/1998	
Cease Date:	13/01/1999	
Name:	RAJAN NARAYANASAMY	013908652
Address:	8 PAGE COURT MULGRAVE VIC 3170	
Birth Details:	05/04/1955 PENANG MALAYSIA	
Appointment Date:	14/08/1998	
Cease Date:	04/11/1998	
Name:	HUGH MCLERNON	012082361
Address:	166 ORMSBY TERRACE SILVER SANDS WA 6210	
Birth Details:	15/01/1948 PERTH WA	
Appointment Date:	17/04/1997	
Cease Date:	14/08/1998	
Name:	DANIEL MARTIN HILL	07823905H
Address:	46 VICTORIA AVENUE CLAREMONT WA 6010	(AR 1997)
Birth Details:	16/06/1942 BELFAST UNITED KINGDOM	
Appointment Date:	17/04/1997	
Cease Date:	14/08/1998	

Secretaries

Name: MELANIE JAYE LEYDIN 7E6845505
Address: 22 SECOND STREET BLACK ROCK VIC 3193
Birth Details: 05/03/1973 DANDENONG VIC
Appointment Date: 31/03/2015

Previous Secretaries

Name: JOHN SEBASTIAN HEMPEL 7E5447443
Address: 123 KELLYS PLAINS ROAD ARMIDALE NSW 2350
Birth Details: 14/12/1965 MELBOURNE VIC
Appointment Date: 13/08/2013
Cease Date: 31/03/2015

Name: JUDITH ANNE COTTON 1E1054003
Address: 16 EDINBURGH ROAD WILLOUGHBY NSW 2068
Birth Details: 27/04/1963 SYDNEY NSW
Appointment Date: 22/06/2005
Cease Date: 31/05/2013

Name: BEVERLY ANN BARTLETT 1E0618767
Address: SUITE 302A, 1220 QUAYSIDE DRIVE NEW V3M 6H1 WESTMINSTER BRITISH COLUMBIA, CANADA
Birth Details: 02/07/1947 OTTAWA, ONTARIO CANADA
Appointment Date: 20/07/2004
Cease Date: 17/02/2007

Name: MOHAMMED IBRAHIM MUNSHI 1E0902743
Address: 8 MALLEN VIEW CHURCHLANDS WA 6018
Birth Details: 05/04/1960 KARACHI PAKISTAN
Appointment Date: 20/07/2004
Cease Date: 15/02/2007

Name: BARRY EVAN WELLS 015971754
Address: 20 EDWARD BENNETT DRIVE CHERRYBROOK NSW 2126
Birth Details: 04/10/1947 ESSEX UNITED KINGDOM
Appointment Date: 05/04/2000
Cease Date: 20/07/2004

Name: BRETT DOUGLAS DICKSON 015128518
Address: 45 ST JOHN'S WOOD BOULEVARD MT CLAREMONT WA 6010
Birth Details: 04/03/1958 KURRI KURRI NSW
Appointment Date: 09/06/1999
Cease Date: 05/04/2000

Name:	RAJAN NARAYANASAMY	013908653
Address:	8 PAGE COURT MULGRAVE VIC 3170	
Birth Details:	05/04/1955 PENANG MALAYSIA	
Appointment Date:	14/08/1998	
Cease Date:	18/06/1999	

Name:	WAYNE ANTHONY BOWEN	013886376
Address:	152 WEST COAST TERRACE TRIGG WA 6029	
Birth Details:	01/10/1957 GERALDTON WA	
Appointment Date:	18/02/1998	
Cease Date:	14/08/1998	

Name:	PAUL RAINFORD	013886376
Address:	43 COLLINSON WAY LEEMING WA 6149	
Birth Details:	21/07/1953 WATFORD UNITED KINGDOM	
Appointment Date:	18/02/1998	
Cease Date:	14/08/1998	

Name:	LYNTON SCOTT MCROSTIE	012082361
Address:	51 BRUCE STREET NEDLANDS WA 6009	
Birth Details:	21/03/1948 PERTH WA	
Appointment Date:	17/04/1997	
Cease Date:	18/02/1998	

Ultimate Holding Company

Name:	127 457 916 CLEAN TEQ HOLDINGS LIMITED	7E6845505
Address:		
Abn:	34 127 457 916	

Previous Ultimate Holding Company

Name:	IVANHOE MINES LTD.	7E5666202
Address:		

Name:	009 079 047 BLACK RANGE MINERALS PTY LIMITED	07823905I
Address:		(AR 1998)
Abn:	86 009 079 047	

Name:	062 469 327 COLIBRI PTY LTD	07823905H
Address:		(AR 1997)
Abn:	69 062 469 327	

- Share Structure -

Current

Class:	ORDINARY SHARES	07823905I
Number of Shares Issued:	6800865	(AR 1998)
Total Amount Paid / Taken to be Paid:	\$6,800,865.00	
Total Amount Due and Payable:	\$0.00	
Class:	REDEEMABLE PREFERENCE SHARES	07823905I
Number of Shares Issued:	2232317	(AR 1998)
Total Amount Paid / Taken to be Paid:	\$2,232,317.00	
Total Amount Due and Payable:	\$0.00	

Note:

For each class of shares issued by a company, ASIC records the details of the twenty members of the class (based on shareholdings). The details of any other members holding the same number of shares as the twentieth ranked member will also be recorded by ASIC on the database. Where available, historical records show that a member has ceased to be ranked amongst the twenty members. This may, but does not necessarily mean, that they have ceased to be a member of the company.

- Share/Interest Holding -

Current

- Holding -

Class:	ORD	Number Held:	6800865	7E4262649
Beneficially Owned:	Yes	Fully Paid:	Yes	

- Members -

Name:	008 755 155 SCANDIUM21 PTY LTD
Address:	PO BOX 3126 EAST PERTH WA 6892
Joint Holding:	No
Abn:	21 008 755 155

- Holding -

Class:	REDP	Number Held:	2232317	7E4262649
Beneficially Owned:	Yes	Fully Paid:	Yes	

- Members -

Name:	008 755 155 SCANDIUM21 PTY LTD
Address:	PO BOX 3126 EAST PERTH WA 6892
Joint Holding:	No
Abn:	21 008 755 155

Ceased/Former

- Holding -

Class:	ORD	Number Held:	2	07823905H
Beneficially Owned:	Yes	Fully Paid:	Yes	(AR 1997)

- Members -

Name:	062 469 327 COLIBRI PTY LTD
Address:	10TH FLOOR CHANCERY HOUSE 37 ST GEORGES TERRACE PERTH WA 6000
Joint Holding:	No
Abn:	69 062 469 327

- External Administration Documents -

[There are no external administration documents held for this organisation.](#)

- Charges -**Notes:**

On 30 January 2012, the Personal Property Securities Register (PPS Register) commenced. At that time ASIC transferred all details of current charges to the PPS Registrar. ASIC can only provide details of satisfied charges prior to that date. Details of current charges, or charge satisfied since 30 January 2012 can be found on the PPS Register, www.ppsr.gov.au

ASIC Charge Number:	595202	Status:	Satisfied
Date and time Registered:	18/06/1997 15:44	Fixed/Floating:	Both Fixed & Floating
Date Created:	04/06/1997 00:00		
Chargee:	006 434 162 HSBC BANK AUSTRALIA LIMITED		

[Documents Received](#)

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.
-----------	-------------	-------------	-----------	-----------	--------------

ASIC Charge Number:	700765	Status:	Satisfied
Date and time Registered:	23/06/1999 16:19	Fixed/Floating:	Both Fixed & Floating
Date Created:	15/06/1999 00:00		
Chargee:	000 067 256 CIBC AUSTRALIA LTD		

[Documents Received](#)

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.
-----------	-------------	-------------	-----------	-----------	--------------

- Document List -

Notes:

* Documents already listed under Registered Charges are not repeated here.

* Data from Documents with no Date Processed are not included in this Extract.

* Documents with '0' pages have not yet been imaged and are not available via DOCIMAGE. Imaging takes approximately 2 weeks from date of lodgement.

* The document list for a current/historical extract will be limited unless you requested ALL documents for this extract.

Form Type	Date Received	Date Processed	No. Pages	Effective Date	Document No.
312	22/09/1998	22/09/1998	1		014645080
312	NOTIFICATION OF DISCHARGE				
312A					
312	22/07/2004	22/07/2004	1		018972526
312	NOTIFICATION OF DISCHARGE				
312A					
484	11/05/2017	11/05/2017	2	11/05/2017	7E9043944
484	Change to Company Details Change of Registered Address Change of Principal Place of Business (Address)				
484B					
484C					
484	17/02/2017	17/02/2017	2	17/02/2017	7E8781715
484A1	Change to Company Details Change Officeholder Name Or Address				
484	15/11/2016	15/11/2016	2	15/11/2016	7E8527934
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	11/01/2016	11/01/2016	2	11/01/2016	7E7604847
484A1	Change to Company Details Change Officeholder Name Or Address				
205	17/04/2015	17/04/2015	3	31/03/2015	029256439
205A	Notification of Resolution Changing Company Name				
484	01/04/2015	01/04/2015	4	01/04/2015	7E6845505
484	Change to Company Details Change of Registered Address Change of Principal Place of Business (Address) Change to Ultimate Holding Company Appointment or Cessation of a Company Officeholder				
484B					
484C					
484D					
484E					
205	01/04/2015	02/04/2015	4	31/03/2015	029258074
205Z	Notification of Resolution Changing Company Name - Not Approved				
2601	09/03/2015	18/03/2015	2	31/03/2015	029206598
2601	Notification of Intention to Give Financial Assistance				
2602	04/03/2015	17/03/2015	7	04/03/2015	029206532
2602A	Notification of Financial Assistance Details Approval By Company's Own Members				

484	18/07/2014	18/07/2014	2	18/07/2014	7E6205510
484A1	Change to Company Details Change Officeholder Name Or Address				
484	23/01/2014	23/01/2014	2	23/01/2014	7E5785808
484B	Change to Company Details Change of Registered Address				
484	22/11/2013	22/11/2013	2	22/11/2013	7E5666202
484D	Change to Company Details Change to Ultimate Holding Company				
484	17/08/2013	17/08/2013	2	17/08/2013	7E5447443
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	14/06/2013	14/06/2013	2	14/06/2013	7E5290487
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	26/06/2012	26/06/2012	2	26/06/2012	7E4545597
484C	CHANGE TO COMPANY DETAILS CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
484	31/05/2012	31/05/2012	2	31/05/2012	7E4489385
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	14/05/2012	14/05/2012	2	14/05/2012	7E4451263
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	15/02/2012	15/02/2012	2	15/02/2012	7E4262649
484A2	CHANGE TO COMPANY DETAILS CHANGE MEMBER NAME OR ADDRESS				
484	07/12/2011	07/12/2011	2	07/12/2011	7E4141384
484	CHANGE TO COMPANY DETAILS				
484B	CHANGE OF REGISTERED ADDRESS				
484C	CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
484	01/09/2011	01/09/2011	2	01/09/2011	7E3922717
484D	CHANGE TO COMPANY DETAILS CHANGE TO ULTIMATE HOLDING COMPANY				
492	22/06/2009	23/06/2009	2	22/06/2009	7E2259500
492	REQUEST FOR CORRECTION Alters 1E3 071 102				
484	09/03/2009	09/03/2009	2	09/03/2009	7E2061080
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	28/05/2008	28/05/2008	3	28/05/2008	7E1626334
484	CHANGE TO COMPANY DETAILS				
484C	CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
484A1	CHANGE OFFICEHOLDER NAME OR ADDRESS				
484A2	CHANGE MEMBER NAME OR ADDRESS				

492	28/05/2008	28/05/2008	2	28/05/2008	7E1631503
492	REQUEST FOR CORRECTION Alters 1E4 238 562				
484	01/04/2008	01/04/2008	2	14/03/2008	1E4238562
484	CHANGE TO COMPANY DETAILS				
484B	CHANGE OF REGISTERED ADDRESS				
484A1	CHANGE OFFICEHOLDER NAME OR ADDRESS Altered by 7E1 631 503				
484	07/08/2007	07/08/2007	2	02/08/2007	1E3516289
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	09/05/2007	09/05/2007	2	08/05/2007	1E3177997
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	03/04/2007	03/04/2007	3	03/04/2007	1E3071102
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER Altered by 7E2 259 500				
484	21/02/2007	21/02/2007	2	21/02/2007	1E2939457
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	23/06/2005	23/06/2005	2	23/06/2005	1E1054003
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
484	06/05/2005	06/05/2005	2	04/05/2005	1E0902743
484	CHANGE TO COMPANY DETAILS				
484D	CHANGE TO ULTIMATE HOLDING COMPANY				
484A1	CHANGE OFFICEHOLDER NAME OR ADDRESS				
484A2	CHANGE MEMBER NAME OR ADDRESS				
484	31/01/2005	31/01/2005	2	29/01/2005	1E0618767
484A1	CHANGE TO COMPANY DETAILS CHANGE OFFICEHOLDER NAME OR ADDRESS				
205	23/08/2004	23/08/2004	1	12/08/2004	020156791
205A	NOTIFICATION OF RESOLUTION CHANGING COMPANY NAME				
484	23/07/2004	23/07/2004	3	23/07/2004	1E0118629
484	CHANGE TO COMPANY DETAILS				
484B	CHANGE OF REGISTERED ADDRESS				
484C	CHANGE OF PRINCIPAL PLACE OF BUSINESS (ADDRESS)				
484E	APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER				
370	07/06/2004	08/06/2004	3	07/06/2004	020376317
370	NOTIFICATION BY OFFICEHOLDER OF RESIGNATION OR RETIREMENT Altered by 019 724 418				

484	13/05/2004	01/12/2004	4	18/05/2004	019724418
484E	CHANGE TO COMPANY DETAILS APPOINTMENT OR CESSATION OF A COMPANY OFFICEHOLDER Alters 020 376 317				
203	02/05/2003	08/05/2003	1	30/04/2003	019190120
203	NOTIFICATION OF				
203A	CHANGE OF ADDRESS				
203G	CHANGE OF ADDRESS - PRINCIPAL PLACE OF BUSINESS				
316	31/01/2003	19/02/2003	3	29/01/2003	07823905M
316L	ANNUAL RETURN - PROPRIETARY COMPANY				
410	01/07/2002	01/07/2002	1	01/07/2002	017777799
410G	APPLICATION FOR WITHDRAWAL OF A NAME RESERVATION				
410	30/04/2002	30/04/2002	2	30/04/2002	017801582
410B	APPLICATION FOR RESERVATION OF A NEW NAME UPON CHANGE OF NAME				
205	25/03/2002	25/03/2002	1	25/03/2002	017769748
205A	NOTIFICATION OF RESOLUTION CHANGING COMPANY NAME				
316	31/01/2002	01/02/2002	3	31/01/2002	0E6986602
316L	ANNUAL RETURN - PROPRIETARY COMPANY				
410	22/01/2002	22/01/2002	2	22/01/2002	017781043
410F	APPLICATION FOR EXTENSION OF A NAME RESERVATION				
410	23/11/2001	23/11/2001	2	23/11/2001	017023070
410B	APPLICATION FOR RESERVATION OF A NEW NAME UPON CHANGE OF NAME				
304	10/07/2001	10/07/2001	1	26/06/2001	0E5963836
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
316	29/01/2001	30/01/2001	3	29/01/2001	0E5564963
316L	ANNUAL RETURN - PROPRIETARY COMPANY				
304	16/11/2000	23/11/2000	2	03/11/2000	016781012
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
304	19/05/2000	29/05/2000	2	21/11/1999	016128453
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
203	19/05/2000	25/05/2000	1	18/05/2000	016400793
203A	NOTIFICATION OF CHANGE OF ADDRESS				
304	28/04/2000	11/05/2000	2	05/04/2000	015971754
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN				

COMPANY

203 203G	28/04/2000	11/05/2000	1	28/04/2000	015971872
	NOTIFICATION OF CHANGE OF ADDRESS - PRINCIPAL PLACE OF BUSINESS				
316 316L	20/12/1999	14/01/2000	3	15/12/1999	07823905J
	ANNUAL RETURN - PROPRIETARY COMPANY				
304 304A	09/12/1999	15/12/1999	2	24/11/1999	014962903
	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
304 304A	14/07/1999	19/07/1999	2	18/06/1999	015556749
	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
309 309A	23/06/1999	23/06/1999	50	15/06/1999	014862307
	NOTIFICATION OF DETAILS OF A CHARGE				
205 205J	15/06/1999	15/06/1999	2	09/06/1999	015462409
	NOTIFICATION OF RESOLUTION ALTERING THE CONSTITUTION				
304 304A	15/06/1999	22/06/1999	2	09/06/1999	015128518
	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
203 203 203A 203G	17/03/1999	26/03/1999	2	15/03/1999	015097360
	NOTIFICATION OF CHANGE OF ADDRESS				
	CHANGE OF ADDRESS - PRINCIPAL PLACE OF BUSINESS				
304 304A	27/01/1999	27/01/1999	3	13/01/1999	014487726
	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
316 316L	22/12/1998	19/01/1999	3	16/12/1998	07823905I
	ANNUAL RETURN - PROPRIETARY COMPANY				
304 304A	18/11/1998	09/12/1998	2	04/11/1998	014457278
	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
207 207	11/09/1998	11/09/1998	1	31/07/1998	014442470
	NOTIFICATION OF SHARE ISSUE				
203 203A	07/09/1998	09/09/1998	1	04/09/1998	014638145
	NOTIFICATION OF CHANGE OF ADDRESS				
304 304A	20/08/1998	21/08/1998	2	14/08/1998	013908652
	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
304	20/08/1998	21/08/1998	2	14/08/1998	013908653

304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
207	03/08/1998	03/08/1998	1	31/07/1998	013908007
207	NOTIFICATION OF SHARE ISSUE				
207	30/07/1998	30/07/1998	1	29/07/1998	013914760
207	NOTIFICATION OF SHARE ISSUE				
312	22/05/1998	26/05/1998	1	22/05/1998	013925894
312C	NOTIFICATION OF RELEASE OF PROPERTY				
304	25/02/1998	26/02/1998	2	18/02/1998	013886376
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
207	03/02/1998	03/02/1998	4	15/12/1997	010741861
207	NOTIFICATION OF ALLOTMENT OF SHARES				
316	19/01/1998	29/01/1998	4	17/12/1997	07823905H
316L	ANNUAL RETURN - PROPRIETARY COMPANY				
207	12/12/1997	12/12/1997	4	25/11/1997	013158846
207	NOTIFICATION OF ALLOTMENT OF SHARES				
207	29/10/1997	03/11/1997	3	15/10/1997	012356645
207	NOTIFICATION OF ALLOTMENT OF SHARES				
205	23/09/1997	23/09/1997	3	19/09/1997	013134448
205T	NOTIFICATION OF RESOLUTION INCREASE OF SHARE CAPITAL				
207	23/09/1997	23/09/1997	3	19/09/1997	013134447
207	NOTIFICATION OF ALLOTMENT OF SHARES				
309	18/06/1997	19/06/1997	35	04/06/1997	009864625
309A	NOTIFICATION OF DETAILS OF A CHARGE				
207	01/05/1997	01/05/1997	3	17/04/1997	012082362
207	NOTIFICATION OF ALLOTMENT OF SHARES				
215	01/05/1997	01/05/1997	1	17/04/1997	012082361
215	NOTIFICATION OF INITIAL APPOINTMENT OF OFFICEHOLDERS				
204	17/04/1997	17/04/1997	1	17/04/1997	012096497
204	CERTIFICATE OF REGISTRATION DIVISION 1 PT 2.2				
201	17/04/1997	17/04/1997	5	17/04/1997	012082234
201C	APPLICATION FOR REGISTRATION AS A PROPRIETARY COMPANY				

- Annual Returns -

Year	Return Due	Extended Return Due	AGM Due	Extended AGM Due	AGM Held Date	Outstanding No
1997	31/01/1998					

1998 31/01/1999	No
1999 31/01/2000	No
2000 31/01/2001	No
2001 31/01/2002	No
2002 31/01/2003	No

- Company Contact Addresses -

- Contact Address for ASIC use only

Address: LEVEL 4 96-100 ALBERT ROAD SOUTH MELBOURNE VIC 3205
Start Date: 08/01/2016

*** End of Document ***

Risk Data

Summary

Court Actions:	0
Payment Defaults:	0
Insolvency Notices:	0
Mercantile Enquiries:	0
Credit Enquiries:	0
Critical ASIC Documents:	0
Credit Score:	717

Credit Report

Court Actions

Plaintiff	Action	Action Amount	Action Date	Nature of claim	Proceeding #	Location
-----------	--------	---------------	-------------	-----------------	--------------	----------

There are currently no court actions registered.

Court action information is supplied to CreditorWatch by the courts. We rely on the courts to provide up to date and accurate information and therefore CreditorWatch cannot guarantee that all actions are included. This report includes action information from the Magistrates courts in NSW, QLD, SA, VIC, and WA.

Payment Defaults

Default Posted By	Document Type	Amount Outstanding	Date Added	Payment Due Date	Part Payment Made	Default Settled
-------------------	---------------	--------------------	------------	------------------	-------------------	-----------------

There are currently no defaults registered.

Insolvency Notices

Date	Title
------	-------

There are currently no insolvency notices registered.

Registered Mercantile Enquiries

Enquiry Date	Mercantile Agent	Phone #
--------------	------------------	---------

There are no mercantile enquiries registered.

Credit Score

The score is a statistically based score indicating an entity's credit worthiness. The score ultimately ranks entities based on their riskiness and is designed to assist you in making more informed and consistent credit decisions.

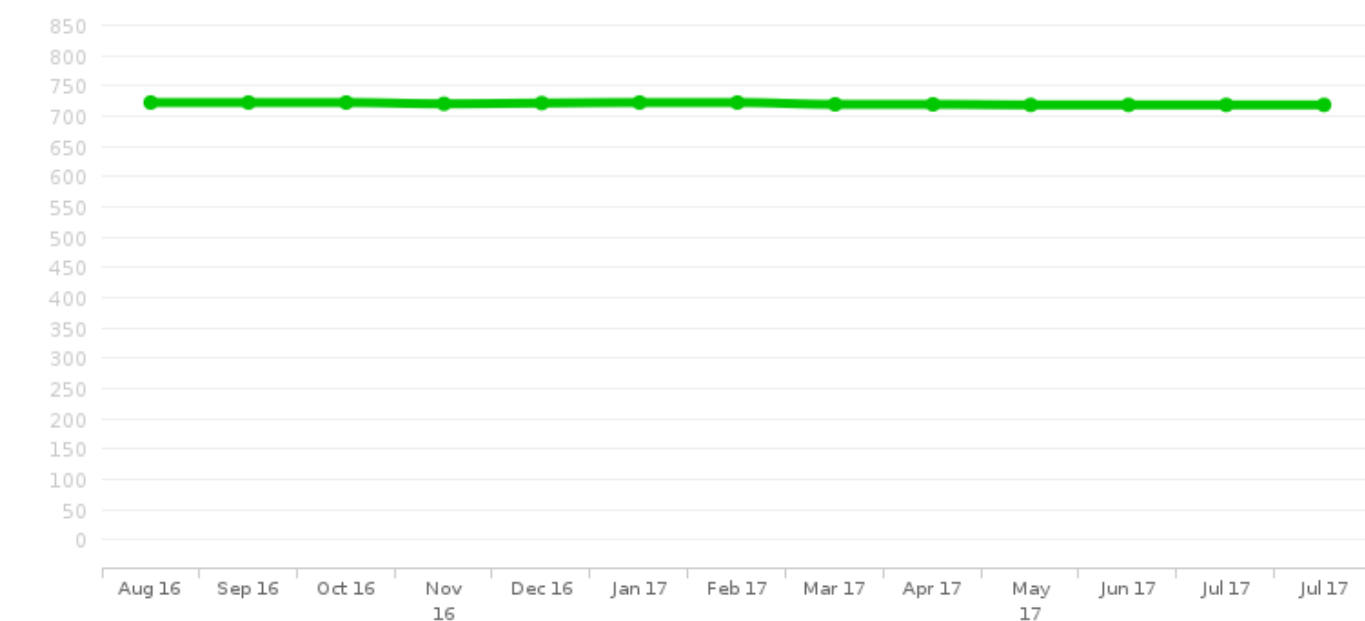
The score is based between 0 and 850 index points with a higher score considered lower risk while lower scores are deemed to be riskier entities. It should be used in partnership with your internal credit procedures and policies.

Entity has acceptable creditworthiness. Extend terms within consideration.

Entity has a 1.20% chance of failure within the next 12 months.



Historical Credit Scores



Recommendations

Range	Risk level	Recommendation
0	Critical	Entity is deregistered or cancelled.
1 - 125	Critical	Entity has a critical status and significant adverse information present. Trading eligibility must be considered.
126 - 250	Very High	Entity has multiple pieces of adverse information present. COD trading highly recommended.
251 - 450	High	Entity has a below average creditworthiness score and some adverse information may be present. Trade with caution, monitor closely and consider your payment terms.
451 - 550	Moderate	Entity has moderate creditworthiness with or without adverse information. Monitor ongoing payment behaviour.
551 - 850	Low	Entity has acceptable creditworthiness. Extend terms within consideration.

score v.20150123a

Please note that the score and recommendation should be used in partnership with your company's internal credit procedures and policies. The score should not be used as the sole reason in making a decision about the entity.

Historical Timeline

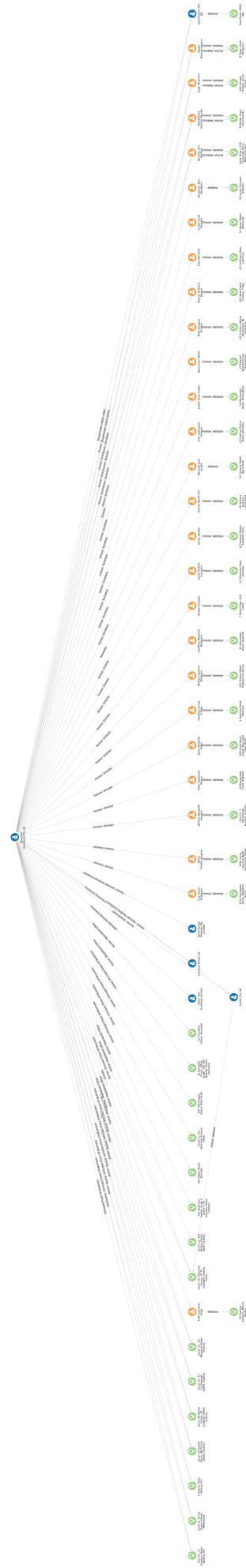
Date	Type	Notes
11-05-2017	ASIC Document	#7E9043944 Form 484 Change to Company Details Change of Registered Address Change of Principal Place of Business (Address)
17-02-2017	ASIC Document	#7E8781715 Form 484 Change to Company Details Change Officeholder Name Or Address
15-11-2016	ASIC Document	#7E8527934 Form 484 Change to Company Details Appointment or Cessation of A Company Officeholder
11-01-2016	ASIC Document	#7E7604847 Form 484 Change to Company Details Change Officeholder Name Or Address
19-10-2015	Main Business Physical Address	The Main Business Physical Address was changed to VIC 3168 from WA 6008
01-08-2015	Main Business Physical Address	The Main Business Physical Address was changed to WA 6008 from WA 6008
17-04-2015	Main Name	The Main Name was changed to SYERSTON SCANDIUM PTY LTD from IVANPLATS SERVICES PTY LIMITED
01-04-2015	ASIC Document	#7E6845505 Form 484 Change to Company Details Change of Registered Address Change of Principal Place of Business (Address) Change to Ultimate Holding Company Appointment or Cessation of a Company Officeholder
31-03-2015	ASIC Document	#029256439 Form 205 Notification of Resolution Changing Company Name #029258074 Form 205 Notification of Resolution Changing Company Name - Not Approved #029206598 Form 2601 Notification of Intention to Give Financial Assistance
04-03-2015	ASIC Document	#029206532 Form 2602 Notification of Financial Assistance Details Approval By Company's Own Members
18-07-2014	ASIC Document	#7E6205510 Form 484 Change to Company Details Change Officeholder Name Or Address
23-01-2014	ASIC Document	#7E5785808 Form 484 Change to Company Details Change of Registered Address
22-11-2013	ASIC Document	#7E5666202 Form 484 Change to Company Details Change to Ultimate Holding Company
17-08-2013	ASIC Document	#7E5447443 Form 484 Change to Company Details Appointment or Cessation of A Company Officeholder
14-06-2013	ASIC Document	#7E5290487 Form 484 Change to Company Details Appointment or Cessation of A Company Officeholder
26-06-2012	ASIC Document	#7E4545597 Form 484 Change to Company Details Change of Principal Place Of Business (Address)
31-05-2012	ASIC Document	#7E4489385 Form 484 Change to Company Details Appointment or Cessation of A Company Officeholder

Date	Type	Notes
14-05-2012	ASIC Document	#7E4451263 Form 484 Change to Company Details Appointment or Cessation of A Company Officeholder
15-02-2012	ASIC Document	#7E4262649 Form 484 Change to Company Details Change Member Name or Address
07-12-2011	ASIC Document	#7E4141384 Form 484 Change to Company Details Change of Registered Address Change of Principal Place of Business (Address)
01-09-2011	ASIC Document	#7E3922717 Form 484 Change to Company Details Change to Ultimate Holding Company
22-06-2009	ASIC Document	#7E2259500 Form 492 Request For Correction Alters 1E3 071 102
09-03-2009	ASIC Document	#7E2061080 Form 484 Change to Company Details Appointment or Cessation of A Company Officeholder
28-05-2008	ASIC Document	#7E1626334 Form 484 Change to Company Details Change of Principal Place of Business (Address) Change Officeholder Name or Address Change Member Name or Address #7E1631503 Form 492 Request For Correction Alters 1E4 238 562
14-03-2008	ASIC Document	#1E4238562 Form 484 Change to Company Details Change of Registered Address Change Officeholder Name or Address Altered by 7E1 631 503
02-08-2007	ASIC Document	#1E3516289 Form 484 Change to Company Details Appointment or Cessation of A Company Officeholder
22-01-2005	Main Business Physical Address	The Main Business Physical Address was changed to WA 6008 from WA 6008
22-12-2004	Main Business Physical Address	The Main Business Physical Address was changed to WA 6008 from NSW 2000
23-08-2004	Main Name	The Main Name was changed to IVANPLATS SERVICES PTY LIMITED from BLACK RANGE METALS (INVESTMENTS) PTY LTD
23-08-2004	Main Business Physical Address	The Main Business Physical Address was changed to NSW 2000 from NSW 2000
01-07-2004	Goods And Services Tax	The Goods and Services Tax was changed to Currently registered for GST
04-05-2002	Main Name	The Main Name was changed to BLACK RANGE METALS (INVESTMENTS) PTY LTD from BLACK RANGE METALS INVESTMENTS P / L
15-04-2002	Main Name	The Main Name was changed to BLACK RANGE METALS INVESTMENTS P / L from TRICOL INVESTMENTS PTY LTD
01-05-2000	Main Business Physical Address	The Main Business Physical Address was changed to NSW 2000
01-11-1999	Entity Status	The Entity Status was changed to Active
01-11-1999	Main Name	The Main Name was changed to TRICOL INVESTMENTS PTY LTD

Disclaimer

CreditorWatch is committed to ensuring that the information provided is accurate and comprehensive however due to data being received from sources not controlled by CreditorWatch we cannot guarantee that it is complete, verified or free of errors. The information should therefore be used in conjunction with your own investigations and you should not rely solely on this information when making credit or financial decisions. To the extent permitted by law, CreditorWatch will not be held responsible for any errors or omissions therein concerning the information sourced and published in its publications, websites, API or emails.

Appendix



BETWEEN:

RIMFIRE PACIFIC MINING NL ACN 006 911 744

AND:

BLACK RANGE METALS (SYERSTON) PTY LTD ACN 008
755 155

MINERAL SHARING DEED

HOPGOOD GANIM
Lawyers
Level 3,
141 Queen Street
BRISBANE QLD 4000

Telephone: 3234 7777
F:\0130233\030902-DOC0007.doc

THIS DEED is made the 16th day of December 2002.

BETWEEN: RIMFIRE PACIFIC MINING NL ACN 006 911 744 of Suite 6A, 185 Moggill Road, Taringa, Queensland ("Rimfire")

AND: BLACK RANGE METALS (SYERSTON) PTY LTD ACN 008 755 155 each of Level 10, 17 Castlereagh Street, Sydney, New South Wales ("Black Range")

WHEREAS:

- A. Black Range is or was previously the holder of the Existing Black Range Tenements.
- B. Black Range has agreed to consent to Rimfire applying for the New Tenement over the ground that is the subject of the Existing Black Range Tenements.
- C. The parties have agreed that Black Range will be entitled to explore for and if warranted exploit the Nickel and Cobalt occurring on the New Tenement and Rimfire will be entitled to all other Minerals, excluding Nickel and Cobalt, occurring on the New Tenement.
- D. The parties enter into this Deed to govern their respective rights in relation to the New Tenement.

NOW THIS DEED WITNESSES AS FOLLOWS:

1. DEFINITIONS

1.1 The following definitions shall apply to this Deed:

- (a) "Designated Area" means the area the subject of the Existing Black Range Tenements which is generally indicated in the diagram which is attached to this Deed as Annexure "A";
- (b) "Cobalt" means cobalt bearing ore and cobalt and any other Mineral to the extent it occurs in conjunction with cobalt bearing ore and is not economic to recover separately;
- (c) "Existing Black Range Tenements" means the mining tenements specified in the Schedule;
- (d) "Minerals" has the meaning given to that term in the Mining Act;
- (e) "Mines Department" means the government department responsible for the administration of the Mining Act;
- (f) "Mining Act" means the Mining Act 1992 (NSW) and all regulations made pursuant to that Act;
- (g) "Nickel" means nickel bearing ore and nickel and any other Mineral to the extent it occurs in conjunction with nickel bearing ore and is not economic to recover separately;
- (h) "Nickel/Cobalt Rights" means the rights granted to Black Range under clause 3 to explore for and exploit Nickel and Cobalt on the New Tenement;
- (i) "New Tenement" means the exploration licence to be applied for by Rimfire referred to in clause 2.1 and includes any other mining tenement or tenements which may be

- 2 -

granted in lieu of, in renewal of, or as an extension to, the whole or any part of, or which relate to the same ground as, the first mentioned mining tenement and includes all rights to mine and other privileges appurtenant to the first mentioned mining tenement;

- (j) **"Related Body Corporate"** has the meaning given to that term by the Corporations Act 2001 (Cth); and
- (k) **"Resource Indication"** means mineralisation that can be classified as Indicated Minerals Resources, Measured Mineral Resources or Ore reserves under the Australasian Code for Reporting of Mineral Resources and Ore Reserves (The JORC Code).

1.2 In this Deed, unless the context otherwise requires:

- (a) a reference to any legislation or legislative provision includes any statutory modification or re-enactment of, or legislative provision substituted for, any statutory instrument issued under, that legislation or legislative provision;
- (b) the singular includes the plural and vice versa;
- (c) a word denoting any gender includes all genders;
- (d) a reference to any party shall mean and include a reference to that party, its successors or personal representatives (as the case may be) and permitted assigns.

2. NEW TENEMENT

2.1 Forthwith upon execution of this Deed, Black Range will provide to Rimfire a letter consenting to the grant to Rimfire of an exploration licence over the Designated Area for the purposes of section 19 of the Mining Act. The parties acknowledge that it is their intention that the Existing Black Range Tenements will be surrendered upon the grant of the New Tenement to Rimfire and that this will occur automatically upon the grant of the New Tenement.

2.2 Each of Rimfire and Black Range shall take all steps reasonably necessary to give effect to the creation of the New Tenement including, without limitation, Black Range (at its cost) meeting any outstanding requirements under the Mining Act in relation to the Existing Black Range Tenements.

2.3 Rimfire and Black Range will bear their own costs of and incidental to the process of surrendering the Existing Black Range Tenements and applying for the New Tenement, save and except that:

- (a) in the case of the Existing Black Range Tenements, Black Range will be solely entitled to any returned security deposits; and
- (b) in the case of the New Tenement, Rimfire shall be responsible for any new security deposit requirements.

3. NICKEL AND COBALT RIGHTS

3.1 The parties agree that Black Range shall have the sole and exclusive right and licence to carry out work on the New Tenement exploring for (and potentially exploiting) Nickel and/or Cobalt and for the avoidance of doubt it is acknowledged that Rimfire shall have the sole and exclusive right to carry out work on the New Tenement exploring for (and potentially exploiting) all Minerals other than Nickel and Cobalt.

- 3 -

- 3.2 For the purpose of exercising the Nickel/Cobalt Rights, Black Range may, by its employees, agents and contractors;
- (a) enter upon the New Tenement provided it has complied with clause 3.3;
 - (b) bring on to the New Tenement such vehicles, plant, equipment, machinery and structures as Black Range sees fit and Rimfire will not have any lien over any such vehicles, plant, equipment, machinery and structures; and
 - (c) take samples, including bulk samples, from the New Tenement.
- 3.3 Black Range may not enter onto the New Tenement unless:
- (a) it has given not less than 5 days prior notice to Rimfire of its intention to do so; and
 - (b) it has first obtained all necessary permits and consents required to enable it to enter onto the land the subject of the New Tenement from the landowners and/or occupiers of that land.
- 3.4 When exercising their respective rights on the New Tenement, the parties will each:
- (a) comply with the requirements and provisions of the Mining Act and all other relevant laws and with the lawful requirements of the Mines Department and all other government authorities including obtaining all necessary consents for its proposed activities;
 - (b) subject to Rimfire's obligations under clause 3.6, comply with the conditions of grant of the New Tenement;
 - (c) not do any act whereby any New Tenement may become liable to forfeiture or cancellation;
 - (d) ensure that all their activities on the New Tenement are undertaken with due care and diligence, in a safe and workman like manner and in accordance with good mining industry practice;
 - (e) immediately report to the other party all Minerals of economic significance discovered on the New Tenement;
 - (f) promptly pass onto the other party a copy of any notice or communication they receive from the Mines Department or any other government authority in any way affecting the New Tenement;
 - (g) pay all royalties due to any government authority in respect of the Minerals mined by it from the New Tenement; and
 - (h) not carry out any prospecting, exploration or mining on the New Tenement other than in relation to the Mineral to which it is entitled under this Deed.
- 3.5 In addition to its obligations under clause 3.4, Black Range shall as and when reasonably required by Rimfire to do so, provide reports to Rimfire as to expenditures incurred relating to activities conducted by Black Range upon the New Tenement, for the purposes of Rimfire, in turn, providing those reports under the Mining Act.
- 3.6 In addition to its obligations under clause 3.4, Rimfire shall be responsible for maintaining the New Tenement and keeping it in good standing and, without limitation, must:
- (a) pay all rates, rents and other outgoings which relate to the New Tenement;

- 4 -

- (b) meet the minimum expenditure requirements attaching to the New Tenement;
 - (c) meet the reporting requirements on the New Tenement; and
 - (d) where required in order to maintain title over the ground the subject of the New Tenement, make application for and use best endeavours to obtain renewals of the New Tenement or conversion of the New Tenement into new mining titles under the Mining Act.
- 3.7 Black Range may abandon the Nickel/Cobalt Rights at any time by giving 30 days notice in writing to Rimfire.
- 3.8 Termination or abandonment of the Nickel/Cobalt Rights will not release Black Range from any outstanding obligation under this Deed or from any liability arising from any breach of this Deed occurring prior to the date of the termination or abandonment. This includes the rehabilitation obligation under clause 3.9.
- 3.9 Black Range shall be responsible for any rehabilitation which is required by the Mining Act or any competent authority as a result of activities carried out in exercise by Black Range of the Nickel/Cobalt Rights. This obligation shall survive termination of this Deed and abandonment of the Nickel/Cobalt Rights.
- 3.10 Without limiting clause 2.3(b), if the activities or proposed activities of Black Range causes the Mines Department to require Rimfire to lodge a further security bond in respect to the New Tenement then Black Range will arrange and maintain such further bond in accordance with the requirements of the Mines Department and the Mining Act.
- 3.11 Each party agrees to indemnify and keep indemnified the other party from and against all claims, demands, actions, damages, costs, charges and expenses or other liabilities whatsoever that may be made, brought against, suffered, sustain or incurred by that other party as a result of or arising out of any negligent act or omission of the first mentioned party or its employees, agent, contractors in respect of the New Tenement or under this Deed.
- 3.12 Subject to clause 3.13, either party may transfer or assign all or part of its interest in the New Tenement or under this Deed to a third party provided that the third party agrees to be bound by the provisions of this Deed to the extent of the interest acquired by that third party.
- 3.13 Neither Party shall assign or transfer its interest in the New Tenement or under this Deed to a third party unless it first offers to sell that interest to the other party on identical terms and conditions as offered to the third party and the other party does not accept that offer within 60 days. If the consideration payable by the third party is other than cash then the assigning party must specify the cash equivalent of the non-cash consideration in its offer to the other party. This clause does not apply to an assignment by a party to a Related Body Corporate provided the assigning party remains liable for the performance by the Related Body Corporate of its obligations under this Deed.
- 3.14 Rimfire must not cancel or surrender the New Tenement or any part thereof unless it first offers to transfer that New Tenement or the relevant part of it to Black Range for no consideration at Black Range's cost. Black Range shall have 30 days to accept any offer made under this clause. If the offer not accepted by Black Range, Rimfire shall be entitled to proceed with the intended cancellation or surrender. If Black Range accepts the offer, Rimfire shall execute such documents and deeds and do all things reasonably necessary to transfer the area to be cancelled or surrendered to Black Range. Until such time as it is transferred into Black Range's name Rimfire shall hold that area on trust for Black Range. The part of the New Tenement to be transferred to Black Range shall be excised from this Deed.

- 5 -

- 3.15 Black Range shall have the right to register this Deed against the New Tenement to protect its interest in the New Tenement and Rimfire agrees to assist Black Range in the registration of this Deed and to take no steps to remove any such registration unless the Nickel/Cobalt Rights have been abandoned or otherwise terminated.
- 3.16 When carrying out their respective activities on the New Tenement, the parties must fully co-operate with each other and, without limitation use their best endeavours to co-ordinate and undertake their activities in such a way as to minimise the likelihood of any interference being caused to the activities of the other party.
- 3.17 Subject to clause 3.18, each party shall have the sole and exclusive right to peg out, apply for and acquire a mining lease (or leases) over all or part of the New Tenement where there has been Resource Indication in respect of the Minerals to which that party is entitled under this Deed and to be the sole owner of any such mining leases free of the rights of the other party. In that case the other party agrees to:
- (a) cooperate with the first named party in relation to the application for a mining lease; and
 - (b) provide all information, sign all documents and consent and do all things reasonably necessary or desirable to ensure the grant of a mining lease to the first named party.
- 3.18 If a party ("Mining Party") wishes to apply for or acquire a mining lease over an area ("Mining Area") (as contemplated by clause 3.17) it must give notice in writing to the other Party advising of its intentions and identifying the Mining Area. Within 30 days of receipt of that notice the other party must advise the Mining Party whether or not it wishes to continue its own activities on the Mining Area. If the non-Mining Party does not wish to continue its activities on the Mining Area then the Mining Party may proceed to apply for or acquire the mining lease in accordance with clause 3.17. If the non-Mining Party advises that it does wish to continue its activities on the Mining Area, the parties will negotiate reasonably and in good faith so as to ensure that a reasonable commercial outcome is achieved to enable both parties to continue their respective activities on the Mining Area. Such an outcome could include (but not be limited to) a period for the non-Mining Party to complete its exploration of the Mining Area, a procedure for joint development of the Mining Area or an obligation on the Mining Party to carry out its exploitation and site remediation activities as soon as possible, to enable the non-Mining Party to return to the site and resume its own operations.
- 3.19 Should a dispute arise between Rimfire and Black Range as to whether a Resource Indication has been established, either party may then appoint a duly qualified and independent geological expert to confirm (or otherwise) the existence of a Resource Indication (as defined in this Deed). The decision of this expert will be final and binding on the parties and the costs of the expert will be borne equally by Rimfire and Black Range.
- 3.20 At the request of either party, the parties agree to negotiate and execute a more formal agreement setting out their respective rights and obligations in more detail, in particular in respect of priority of competing mining operations. Until such time as a formal agreement is executed the parties intend to and will be bound by this Deed.

4. GENERAL

- 4.1 Each of the parties of this Deed shall make, do, execute and deliver all such acts, instruments and things as are necessary or desirable to implement and give full effect the provisions of this Deed.
- 4.2 Each party has full capacity to enter into this Deed and carry out transactions contemplated hereunder, without being in breach of any statutory or other legal obligations or rights.

- 6 -

- 4.3 Each party agrees to bear its own legal and other costs and expenses in connection with the preparation, execution and completion of this Deed. Rimfire shall pay all stamp duty payable in connection with this Deed.
- 4.4 For all purposes this Deed shall be governed by and construed in accordance with the law of New South Wales for the time being in force. The parties hereby agree in covenant with each other to submit to the non-exclusive jurisdiction of the Supreme Court of New South Wales and all Courts competent to hear appeals therefrom.
- 4.5 This Deed may be executed in original form and/or by facsimile transmission in any number of counterparts and all counterparts taken together shall constitute one and the same instrument.
- 4.6 A party may not disclose the contents or terms of this Deed or any information or documents received by it in connection with the negotiation of this Deed or pursuant to the provisions of this Deed without the prior consent of the other parties except to the extent that:
- disclosure is permitted by the express terms of this Deed;
 - the information is available to the public generally (except as a result of a previous breach of this clause);
 - that party is required to make the disclosure by law or the rules of any stock exchange applying to a party or a Related Body Corporate of a party;
 - the disclosure is made on a confidential basis to the representatives or professional advisers of that party for the purpose of obtaining professional advice.

SCHEDULE

"Existing Black Range Tenements"

EL 5633, EL 5634 and the northern two (2) sub-blocks of EL 4573

Executed as a Deed

EXECUTED by RIMFIRE PACIFIC MINING NL ACN 006 911 744 in accordance with Section 127 of the Corporations Act 2001 (Cwlth) with the authority of the Director and Secretary:

Director

Secretary

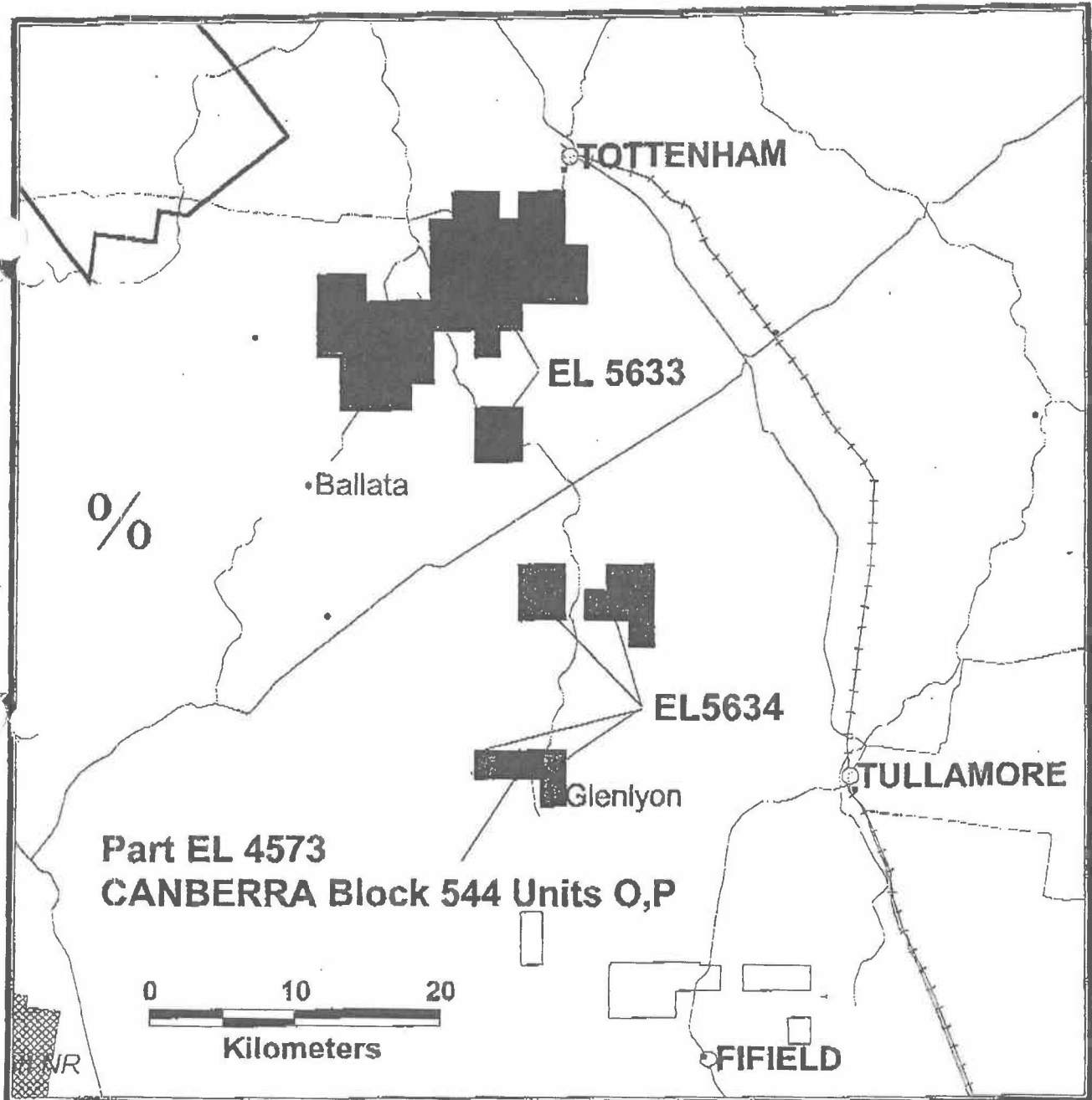
EXECUTED by BLACK RANGE METALS (SYERSTON) PTY LTD ACN 008 755 155 in accordance with Section 127 of the Corporations Act 2001 (Cwlth) with the authority of the Director and Secretary:

Director

Secretary Director

F:\0130233\030902-DOC0007.doc

ANNEXURE A





The KPMG Centre
45 Clarence Street
Sydney NSW 1213
Australia

PO Box H67
Australia Square
Sydney NSW 1213
Australia

Telephone: (02) 9335 7000
Facsimile: (02) 9299 7077
DX: 1056 SYDNEY
Internet: www.kpmg.com.au
ABN: 51 194 660 183

Circular to Creditors

**Black Range Minerals Limited
(Administrators Appointed)
ACN 009 079 047**

**Black Range Metals (Syerston) Pty Limited
(Receivers and Managers Appointed)
(Administrators Appointed)
ACN 008 755 155**

My partner, Anthony Gregory McGrath, and I were appointed Administrators of Black Range Minerals Limited (Administrators Appointed) on 31 March 2003 and Black Range Metals (Syerston) Pty Limited (Receivers and Managers Appointed) (Administrators Appointed) on 4 April 2003.

The purpose of this circular is to provide creditors with information about the business', property, affairs and financial circumstances in preparation for the second statutory meeting of creditors which will be held on 2 May 2003.

The meetings are to be held at The KPMG Centre, 45 Clarence Street, Sydney, 2000, on 2 May 2003 at 10am.

The following documents are attached:

- Administrators' report to creditors;
- notice convening the meetings (Form 529);
- proof of debt form for each of the companies (along with an information sheet to assist you in completing the proof of debt); and
- proxy form for each of the companies.

At the meetings, creditors will be entitled to vote on whether the companies should enter a Deed of Company Arrangement; whether the administration should end; or whether the companies should be wound up.

BRM03C-2ndcircular-L2304-JP



KPMG, an Australian partnership, is a member of KPMG International, a Swiss non-operating association.

Liability limited by the Accountants Scheme, approved under the Professional Standards Act 1994 (NSW)

Creditors who intend to vote at the meetings are required to lodge a formal proof of debt, unless they have already done so. Creditors who are unable to attend the meetings and wish to be represented should ensure that either a proxy form, power of attorney, or evidence of appointment of a company representative is provided.

Documents may be lodged with me prior to the meeting or may be brought to the meeting.

Creditors who wish to discuss any aspects of the above should contact Michael Newbold of my staff on 9455 9066.

Dated 23 April 2003

A handwritten signature in blue ink, appearing to read 'J D Hayes', with a stylized flourish at the end.

J D Hayes
Administrator

Circular to Creditors

**Black Range Minerals Limited
(Administrators Appointed)
ACN 009 079 047**

**Black Range Metals (Syerston) Pty Limited
(Receivers and Managers Appointed)
(Administrators Appointed)
ACN 008 755 155**

My partner, Anthony Gregory McGrath, and I were appointed Administrators of Black Range Minerals Limited (Administrators Appointed) on 31 March 2003 and Black Range Metals (Syerston) Pty Limited (Receivers and Managers Appointed) (Administrators Appointed) on 4 April 2003.

The purpose of this circular is to provide creditors with information about the business', property, affairs and financial circumstances in preparation for the second statutory meeting of creditors which will be held on 2 May 2003.

The meetings are to be held at The KPMG Centre, 45 Clarence Street, Sydney, 2000, on 2 May 2003 at 10am.

The following documents are attached:

- Administrators' report to creditors;
- notice convening the meetings (Form 529);
- proof of debt form for each of the companies (along with an information sheet to assist you in completing the proof of debt); and
- proxy form for each of the companies.

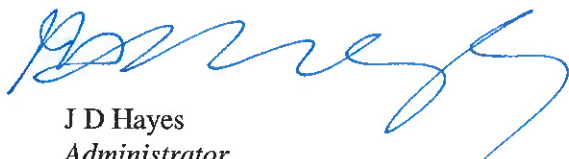
At the meetings, creditors will be entitled to vote on whether the companies should enter a Deed of Company Arrangement; whether the administration should end; or whether the companies should be wound up.

Creditors who intend to vote at the meetings are required to lodge a formal proof of debt, unless they have already done so. Creditors who are unable to attend the meetings and wish to be represented should ensure that either a proxy form, power of attorney, or evidence of appointment of a company representative is provided.

Documents may be lodged with me prior to the meeting or may be brought to the meeting.

Creditors who wish to discuss any aspects of the above should contact Michael Newbold of my staff on 9455 9066.

Dated 23 April 2003

A handwritten signature in blue ink, appearing to read 'J D Hayes', is written above the printed name and title.

J D Hayes
Administrator

**Black Range Minerals Limited
(Administrators Appointed)
ACN 009 079 047
Black Range Metals (Syerston) Pty Limited
(Receiver and Manager Appointed)
(Administrators Appointed)
ACN 008 755 155**

Report to Creditors

23 April 2003

BRM03C-RepCred-L2204-JP

Contents

1	Introduction	1
2	Background	2
2.1	Company details	2
2.2	History	3
2.3	Shareholders and officers	4
2.4	Books and records	5
2.5	Financial statements	5
2.6	Recent trading performance	7
3	Administrator's prior involvement	8
4	Financial position	9
4.1	Report as to Affairs	9
4.1.1	Assets	9
4.1.2	Liabilities	10
4.2	Explanation for difficulties	10
4.3	Outstanding winding up applications	11
4.4	Related entities	11
5	Retention of Title	12
6	Offences, insolvent trading and voidable transactions	13
6.1	Insolvent trading	13
6.2	Voidable transactions	13
7	Alternative courses of action	15
7.1	Possible Deed of Company Arrangement ("DOCA")	15
7.1.1	Background	15
7.1.2	Summary of the DOCA proposal	15
7.1.3	Impact of accepting a DOCA	16
7.2	Administration to end	17
7.3	The company to be wound up	17
8	Recommendation	19
9	Administrator's remuneration	20
10	Committee of inspection	21
11	Creditor meeting details	22

1 Introduction

My partner, Anthony Gregory McGrath and I were appointed Administrators of Black Range Minerals Limited (Administrators Appointed) ("Holdings") on 31 March 2003 and Administrators of Black Range Metals (Syerston) Pty Limited (Receiver and Manager Appointed) (Administrators Appointed) ("Syerston") on 4 April 2003.

The purpose of the appointment of an administrator is to allow for an insolvency practitioner to control the affairs of a potentially insolvent company during a moratorium and investigation period, at the end of which the creditors of the company determine the company's future.

The purpose of this report is to inform creditors about the Black Range Group's business, property, affairs and financial circumstances in preparation for the second meeting of creditors, and to provide creditors with my opinion as to the course of action that should be adopted.

For the purposes of this Report, the companies in Administration are collectively referred to as the Black Range Group.

The meetings are being held concurrently for the purposes of expediency, to minimise duplication of costs and given their concerns are closely related.

2 Background

2.1 Company details

The Black Range Group comprises the following companies:

<i>Company:</i>	Black Range Minerals Limited	
<i>ACN:</i>	009 079 047	
<i>Registered office:</i>	Level 10 17 Castlereagh Street Sydney NSW 2000	
<i>Principal place of business:</i>	Level 10 17 Castlereagh Street Sydney NSW 2000	
<i>Current Directors:</i>	Michael Gerrard Blakiston Geoffrey James Pickles James Edward Askew Jeremy Kitson Ellis	
<i>Share structure:</i>	Ordinary shares issued:	203,180,115
	Unissued shares subject to options:	108,900,000
<i>Substantial shareholders:</i>	See below	
<i>Registered charges:</i>	Fixed and floating charge dated 24 July 1999 in favour of CIBC Australia Limited Fixed and floating charge dated 13 November 2002 in favour of James Lewis (satisfied at the time of appointment).	
<i>Company:</i>	Black Range Metals (Syerston) Pty Limited	
<i>ACN:</i>	008 755 155	
<i>Registered office:</i>	Level 10 17 Castlereagh Street Sydney NSW 2000	
<i>Principal place of business:</i>	Level 10 17 Castlereagh Street Sydney NSW 2000	
<i>Current Directors:</i>	Michael Gerrard Blakiston Geoffrey James Pickles	
<i>Share structure:</i>	Ordinary shares issued:	35,530,548
<i>Shareholders:</i>	Black Range Minerals Limited 100%	

Registered charges: Fixed and floating charge dated 23 June 1999 in favour of CIBC Australia Limited

Holdings has additional subsidiaries, Black Range Metals (Management) Pty Limited and Black Range Metals (Resources) Pty Limited, both of which are subject to CIBC's fixed and floating charge. No external administrators have been appointed to these entities.

2.2 History

- Holdings was incorporated in Western Australia on 2 November 1983 as Gratton Gold N.L. Its name was changed to Noble Resources N.L. on 29 August 1986, to Uranium Australia N.L. on 10 March 1997, to Black Range Minerals N.L. on 14 September 1998 and then to its current name on 15 September 2000.
- Holdings is an Australian Stock Exchange Limited ("ASX") listed public company, limited by shares.
- In 1986, Holdings entered into an agreement to acquire mining tenements, principally from Sandhurst Mining NL, Freshwater Resources Pty Ltd and Grumpy Investment Pty Ltd. Total consideration for the acquisition amounted to \$1,351,000 which comprised the reimbursement of past exploration expenditure of \$121,000, 6,050,000 20-cent fully paid ordinary shares, a cash payment of \$20,000, and 3,000,000 options exercisable in 1990.
- In December 1986, Holdings made a public issue of 16,000,000 20-cent ordinary shares. Holdings was listed on the ASX on 18 December 1986.
- Holdings has utilised various share issues as a key source of capital raising. Most recently, on 7 January 2003, Holdings issued 6,823,531 ordinary shares at 1.7 cents per share fully paid, to raise additional working capital.
- Holdings' primary asset is its investment in Syerston. Syerston holds exploration licences ("EL's") and development consents for a Nickel-Cobalt Laterite Project ("the Syerston Project") located near Parkes in Western New South Wales.
- The Canadian Imperial Bank of Commerce ("CIBC") provided a \$10M facility to Holdings in June 1999, secured by a fixed and floating charge in favour of CIBC over a majority of the assets within the Black Range Group, including the Syerston Project.
- Holdings provided these funds to Syerston as required, to fund project expenditure.
- A successful Feasibility Study for the Syerston Project was completed in July 2000, apparently confirming a mineable resource of 76.8 million tonnes and a project life of 36

years. NSW Government development consent was received in May 2001, after the completion and public scrutiny of an Environment Impact Study in late 2000.

- The Black Range Group estimated that in excess of \$400M was required to fund the completion of the project through the construction and commissioning phase, and the Black Range Group was actively seeking finance.
- In light of market conditions, the Black Range Group experienced difficulty in raising such funding as well as the further capital required for on-going trading.
- Under an amended facility agreement, interest on the CIBC loan was to be capitalised until the maturity date of the loan (being 15 June 2004), provided that Holdings was able to raise \$1.5M of new equity by 31 March 2003, otherwise the interest was to become immediately due and payable.
- Holdings was not able to raise the entire required amount of equity by the due date and CIBC subsequently elected not to extend the terms of their finance facility.
- The Board of Holdings formed the view on 31 March 2003 that in light of the expiry of the finance facility, and without the comfort of further facility extensions, it was appropriate to appoint Administrators to Holdings.
- CIBC issued letters of demand upon Syerston on 4 April 2003, as a result of which, Syerston's Board of Directors appointed Administrators on 4 April 2003.
- CIBC elected to appoint a Receiver and Manager to Syerston on 11 April 2003.

2.3 Shareholders and officers

I note that there have been no changes in Company Directorships during the 12 months prior to my appointment. Detailed below are the largest ten shareholder groupings as at 31 March 2003 as provided by the Black Range Group:

Shareholder	Shareholding	% of shares held	Cumulative % of shares held
Colbern Fiduciary Nominees P/L, Invia Custodian P/L, Lindsey D R (CIBC)	29,933,535	13.26	13.26
Saracen Mineral Holdings Ltd, Carpenter Pacific Resources NL, Westgold Resources NL	20,451,733	10.07	23.33
Mr Daniel Reiner	7,710,401	3.79	27.12
Motteram A, Motteram C, Motteram J, Motteram G	6,216,772	3.05	30.17
National Nominees Ltd	1,735,655	0.85	31.02

R A Healy & H M Healy	1,600,000	0.79	31.81
Croll Nominees Pty Ltd	1,563,780	0.77	32.58
Lawntest Pty Limited (No 1 A/C)	1,525,000	0.75	33.33
Reynolds (Nominees) Pty Ltd	1,507,500	0.74	34.07
Noontide Capital Ply Ltd	1,322,960	0.65	34.72

I am advised that at the time of my appointment, Mr Jeremy Ellis is the only Director holding shares in the Black Range Group. Mr Ellis has a shareholding totalling 314,118 Ordinary shares.

I note that Mr James Askew fulfilled the role of Managing Director of the Group. Mr Barry Wells was Company Secretary. Holdings also employed a small number of management and staff who have since been terminated. No other entities within the Black Range Group were employing at the time of my appointment.

2.4 Books and records

Section 286(1) of the Corporations Law requires that a company keep financial records that:

- Correctly record and explain its transaction and financial position and performance; and
- Would enable true and fair financial statements to be prepared and audited.

The Black Range Group maintained its own independent books and records. From my preliminary investigations, the books and records were prepared by the Secretary on an ongoing basis, appear in good order and reflect a true financial position of the companies.

2.5 Financial statements

In accordance with ASX listing requirements, The Black Range Group has lodged its half yearly accounts for the period ending 31 December 2002. The condensed consolidated statement of financial position of the Group as at 31 December 2002 is as follows:

Details	31 Dec 2002 half year \$000's	30 Jun 2002 full year \$000's
Assets		
Cash	532.80	172.20
Receivables	305.20	295.60
Exploration and evaluation expenditure capitalised	19,786.40	19,000.80
Other	133.40	199.80
Total assets	20,757.80	19,668.40
Liabilities		
Payables	194.10	334.50
Interest bearing liabilities	11,255.10	10,463.70
Provisions excl.. Tax liabilities	53.00	62.70
Total liabilities	11,502.20	10,860.90
Net assets	9,255.60	8,807.50
Equity		
Capital/contributed equity	27,517.10	26,986.20
Accumulated losses	(18,261.50)	(18,178.70)
Total equity attributable to members of parent entity	9,255.60	8,807.50

Key points

- Total assets have increased by 1,089.4K (5.5%) largely as a result of a capital raising during in late 2002, a short-term loan provided by Cloudfair Pty Limited and the recognition of additional capital expenditure;
- Total liabilities have increased by \$641.3K (5.9%) predominantly due to interest accruing on current interest bearing liabilities; and
- Cash on hand has continued to reduce from the level as at 31 December 2002 due to ongoing trading activities and the repayment in March 2003 of a convertible promissory note.

I will endeavour to ensure that the Black Range Group lodges its Third Quarter Activities and Cashflow Report as required by the ASX as soon as practicable, to preserve the value in the listed shell.

2.6 Recent trading performance

The condensed consolidated statement of financial performance of the Black Range Group, for the quarters ending 31 December 2003 is as follows:

Details	31 Dec 2002 – half year	30 Jun 2002 – full year
	\$000's	\$000's
Revenue from ordinary activities	121.60	22.80
Expenses from ordinary activities	(204.40)	(295.60)
Profit from ordinary activities before tax	(82.80)	(272.80)

Key points

- Revenue for the period was derived from the sale of investments/assets (62.7%) and rental income (37.3%); and
- Expenses from ordinary activities for the period predominantly comprised personnel expenditure, office and corporate overheads.

In summary, the Black Range Group has no material sources of revenue, and no capacity to repay the CIBC facility other than through refinance. The Syerston Project, whilst (practically speaking) complete and awaiting commencement, was delayed whilst the Black Range Group sought finance through either a joint venture or outright sale.

3 Administrator's prior involvement

I note that KPMG had previously been engaged by Holdings to arrange lodgement of Holdings' Research and Development returns. In this regard, the nature of work conducted was functionary and the time input minimal. At no time was any financial or other advice given to Holdings in respect of any aspect of its operations, and remuneration amounted to less than \$5,000 per annum. At the time of my appointment, no amounts were owing to KPMG.

As such, I confirm that neither KPMG nor I have had any prior involvement with regards to the financial operations of Holdings and Syerston in breach of the *Corporations Act* or the wider Institute of Chartered Accountants of Australia ("ICAA") and Insolvency Practitioners Association of Australia ("IPAA") principles of conduct.

4 Financial position

4.1 Report as to Affairs

The Directors and Secretary of the Black Range Group have prepared a Report as to Affairs ("RATA") for Holdings at 31 March 2003 and Syerston at 4 April 2003. I attach a copy of the summary page of each RATA for your reference (Appendix 1), and have summarised the assets and liabilities of the Black Range Group in the table below, based on the supporting documentation provided to me:

Summary of Holdings and Syerston RATA at 31 March 2003

	<i>Holdings</i> \$000	<i>Syerston</i> \$000	<i>Other</i> \$000	<i>Total</i> \$000
ASSETS				
Cash	133.4	4.3	0.0	137.7
Receivables	102.3	182.3	0.0	284.6
Inter-company receivables	19,648.1	0.0	0.0	19,648.1
Investment in subsidiaries	2,379.2	0.0	0.0	2,379.2
Tenement assets	0.0	20,111.4	0.0	20,111.4
Other	<u>88.0</u>	<u>0.0</u>	<u>8.0</u>	<u>96.0</u>
Total Assets	<u>22,351.0</u>	<u>20,298.0</u>	<u>8.0</u>	<u>42,657.0</u>
LIABILITIES				
Bank Debt	11,271.3	0.0	0.0	11,271.3
Inter-company payables	0.0	18,203.3	1,444.8	19,648.1
Creditors claims	175.7	6.2	0.0	181.9
Other	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>
Total Liabilities	<u>11,447.0</u>	<u>18,209.5</u>	<u>1,444.8</u>	<u>31,101.3</u>
NET ASSETS	<u>10,904.0</u>	<u>2,088.5</u>	<u>(1,436.8)</u>	<u>11,555.7</u>

Note: The Net Assets in the above table differ from the Estimated Surplus/Deficiency in the RATA's for both Holdings and Syerston as a result of the Director's opinion as to the estimated realisable value of the Syerston project to an amount above current book value. Specifically, the investment in related parties for Holdings has been valued at approx. \$3.0M in excess of book value, and the deferred exploration costs in Syerston have been valued at approx. \$4.9M in excess of book value by the Directors.

4.1.1 Assets

- I am presently in control of cash resources of approximately \$110K. The balance represents deposits securing equipment leases which I expect will be returned to me shortly;

- Receivables of \$284K include:
 - \$90K due from a transaction entered into by the company prior to my appointment that relates to the sale of various Northern Territory Exploration Licences and Licence Applications. I note that while the contracts have been settled, they are yet to be executed;
 - Monies on deposit with government departments supporting this transaction of \$13K;
 - GST receivables of approximately \$3K;
 - Amounts held to support bank guarantees of \$147K (including property leases of \$74K which will likely not be recoverable, and amounts supporting tenement commitments); and
 - Amounts owing from sub-tenants of \$22K (some of which is recoverable).
- The inter-company receivable reflects amounts owing from the subsidiary entities to Holdings for tenement expenditure, the majority of which is owed from Syerston; and
- Other assets relate primarily to prepayments for insurance and ASX listing fees, which do not appear to be recoverable.

4.1.2 Liabilities

- The secured debt of \$11 million represents the vast majority of Holdings' liabilities;
- Contingent and actual creditor claims of up to \$181K include approximately 15 unsecured creditors; and
- The inter-company payables are due to Holdings and represent tenement expenditure.

4.2 Explanation for difficulties

The Directors have advised that the Black Range Group experienced financial difficulties as a result of a number of factors:

- The present market conditions have meant that location of suitable partners for nickel-cobalt laterite projects, on appropriate terms, is extremely difficult; and
- Under the CIBC facility agreement, interest was to be carried forward until the maturity date of the loan (being 15 June 2004), provided that Holdings was able to raise \$1.5M of new equity by 31 March 2003, otherwise the interest was to become immediately due and payable. Given the difficult market conditions, Holdings was unable to raise the

required capital by the due date and as such CIBC did not extend the terms of their finance facility.

4.3 Outstanding winding up applications

To my knowledge, there were no outstanding winding up applications in respect of either Holdings or Syerston at the time of my appointment to each entity.

4.4 Related entities

To my knowledge, there are two potential creditors of the companies who are related entities.

Firstly, Mr James Askew (former Managing Director of both Holdings and Syerston) will likely prove in the Administration of Holdings for wages outstanding in respect of consultancy work. Whilst Mr Askew is yet to provide me with a formal proof of debt, I anticipate that his claim will amount to between \$80K and \$120K which will then be subject to adjudication by me.

I note Mr Askew has assisted me in proposing the terms of a deed of company arrangement, which will be addressed later in this report.

Secondly, Blakiston & Crabb, solicitors in Western Australia have formally proved in both the Administrations of Holdings (\$1.1K) and Syerston (\$3.1K) for legal advice provided on commercial terms and conditions. Mr Michael Blakiston, a firm partner of Blakiston & Crabb, is a Director of both Holdings and Syerston.

5 Retention of Title

During an Administration, creditors claiming retention of title are not entitled to take possession of claimed assets except with the Administrator's written consent or leave of the Court.

Creditors who believe they have valid claims to retention of title should contact my office and provide details of their claim. I have not received any such claims, nor am I aware of any assets which are likely to be subject to such claims.

6 Offences, insolvent trading and voidable transactions

6.1 Insolvent trading

Other than in cases of fraud, the Directors of a company may only be sued for insolvent trading if the company is in Liquidation. Where a Voluntary Administrator has been appointed, assessment of the issue of insolvent trading can be important to creditors if they are being asked to choose between a Deed of Company Arrangement or a Liquidation.

In that instance, creditors have to assess the advantages to them of a Deed (which could not include proceeds from insolvent trading actions) compared to the likely return to them in a Liquidation (which could include the proceeds of any successful insolvent trading action). A Liquidation also preserves the possibility of individual creditors taking action in their own right.

Section 588G of the *Corporations Act* enables a Liquidator to initiate proceedings against a Director for compensation if it can be shown that the Directors allowed the company to trade and incur debts when the company was insolvent or when there were reasonable grounds to suspect that the company was insolvent.

An assessment of whether the Directors have breached Section 588G is complex and requires an assessment of the company's solvency at various times when debts were incurred. It also needs to take account of the defences available to Directors, which include:

- reasonable grounds to expect the company was solvent;
- reasonable grounds to expect that a competent, reliable subordinate was providing adequate information about the company's solvency;
- taking reasonable steps to stop the company from incurring the debt.

My investigations have not have identified any potential claims against the Directors for trading whilst insolvent.

6.2 Voidable transactions

Corporations Regulation 5.3A.02 requires an Administrator to specify whether there are any transactions that appear to the Administrator to be voidable transactions in respect of which money, property or other benefits may be recoverable by a liquidator under Part 5.7B of the *Corporations Act*.

As with the insolvent trading analysis above, this issue is relevant to creditors if they are being asked to choose between a Deed of Company Arrangement or a Liquidation, because voidable transactions are only recoverable if a Liquidation occurs.

The following are transactions that may be voidable by a Liquidator:

- Unfair preferences which confer a priority or advantage to a creditor within six months of the commencement of the winding up; and
- Uncommercial transactions that may have been entered into to the detriment of the company in the two years prior to the appointment of the Liquidator.

My investigations to date have not discovered any transactions that may be considered unfair preferences.

7 Alternative courses of action

As Administrator, I am to provide creditors with a statement of my opinion about each of the courses of action in respect of which creditors are entitled to vote at the meeting on 2 May 2003. The matters requiring my opinion are:

- Whether it would be in the creditors interests for the company to execute a Deed of Company Arrangement;
- Whether it would be in the creditors interests for the Administration to end; or,
- Whether it would be in the creditors interests for the company to be wound up.

In addition, creditors are entitled to adjourn the meeting for up to 60 days. My opinions on the above matters are as follows:

7.1 Possible Deed of Company Arrangement (“DOCA”)

7.1.1 Background

A DOCA is a deed providing for the arrangement of a debtor’s affairs with a view to the payment, in whole or in part, of the debtor’s debts. A company that enters into a DOCA binds itself by the deed with its creditors, or some of its creditors, as the case may be, and it is the deed that sets out the assets available to participating creditors bound by the deed.

The Directors of the Black Range Group are, with my assistance, considering proposing a DOCA for creditors to consider.

7.1.2 Summary of the DOCA proposal

The Directors have provided me with information forming the basis of a DOCA they are considering proposing. I attach as appendix 2 a list of terms, and summarise below the key concepts:

- CIBC release their charge over Holdings and permit the unencumbered transfer of a speculative Exploration Licence from Syerston into Holdings, in return for an assignment of the intercompany loan owed by Syerston to Holdings, likely to the value that CIBC are currently owed by Holdings, and the shares in Syerston;
- The Deed Administrator realises all other assets in Holdings, being cash, office furniture and equipment, as well as the unsecured debtor in Syerston from completion of the sale to Cameco. These proceeds are deposited into the Deed Fund;

- The Deed Administrator sells the ASX listed shell of Holdings to a third party if possible. This generally results in a substantial dilution of the existing holdings of shareholders in Holdings. The proceeds from the sale are placed in the Deed Fund;
- The Deed Fund is utilised to pay costs, a contribution to CIBC and potentially unsecured creditors;
- The Receiver of Syerston to realise the Syerston Project, and account to CIBC for the proceeds;
- To the extent the proceeds from the sale exceed the accrued amount owed to CIBC at the time, the surplus is deposited into the Deed Fund, to be distributed to unsecured creditors (to the extent that they have not been paid in full), then shareholders in proportion to their shareholding in Holdings as at the date of my appointment; and
- If the sale of the Syerston Project results in a shortfall to CIBC, any balance in the Deed Fund is paid to CIBC.

7.1.3 Impact of accepting a DOCA

The benefits of a DOCA similar to that outlined above are:

- The potential to realise value for the ASX listed shell, which would not be available were the companies to be wound up;
- Providing the Receiver with the best platform to market the Syerston Project with the possibility of maintaining the value of tax losses, which can increase the realisable value of the project;
- The possibility of paying unsecured creditors a return in the near term, if the shell can be sold promptly;
- It is likely an earlier distribution can be made to unsecured creditors from the Deed Fund on a timely basis. In a Liquidation, CIBC would have a contingent claim which would rank with other unsecured creditors and significantly delay a distribution; and
- The ability to treat shareholders equitably from any surplus, if a surplus emerges.

The other consequences of the Companies entering into a DOCA are:

- it will be binding on all creditors of the companies; and,
- the companies will not pass into Liquidation and as a consequence, there can be no investigations or actions by a Liquidator against the Directors for insolvent trading or the recovery of any voidable transactions.

As I outlined above based on my investigations, I do not consider such action would result in any recoveries.

7.2 Administration to end

As a result of my work performed to date, I am of the opinion that Holdings is insolvent as it is unable to repay CIBC's debt which is now due and payable. A Receiver and Manager has been appointed to Syerston, who is unable to repay the inter-company loan from Holdings and as such, is insolvent.

As a result of the above, it would be inappropriate for the Administrations of Holdings and Syerston to end, and for control of the company to be passed back to the Directors.

7.3 The company to be wound up

There is considerable uncertainty as to the estimated outcome for unsecured creditors in a Liquidation scenario. I make the following points with regard to a winding up of the companies:

- In a Liquidation scenario, it is very likely the value of the project would be considerably diminished, as the asset would likely be realised by the Receiver without the stability of the existing structures;
- From a commercial standpoint, it is difficult to see any return for unsecured creditors in the short term, if at all from a winding up. In such a scenario creditor returns would be subject to the market conditions facing the Receiver and Manager when realising the Syerston Project assets;
- As with the uncertainty relating to the timing of any distribution, there is similar uncertainty relating to the quantum of any such distribution. In a Liquidation scenario, any distribution to unsecured creditors would only arise in the event that realisations from the Syerston project were surplus to CIBC's debt and the Receiver and Manager fees;
- The only asset potentially not subject to the CIBC charge is a receivable of up to \$90K. In the event that CIBC were to suffer a shortfall on the secured debt, they would be entitled to prove as an unsecured creditor for this shortfall. As such, any return to unsecured creditors may be highly diluted, if not negligible as a result of a secured creditor shortfall, even before a Liquidators costs;
- A winding up of the companies would prevent any sale of the ASX listed Holdings shell, and as such prevent the possibility of surplus funds from the realisation of this asset; and

- There are currently tax losses in Syerston that may assist in the marketing of the Syerston Project. These tax losses would be lost in a winding up, which may effect the potential realisations from the Syerston asset.

In addition to the above, fees would necessarily be incurred by the Liquidator in winding up the companies' affairs.

Based on all of the above, I do not recommend that the companies be wound up.

8 Recommendation

I believe it is in the interest of creditors that a DOCA proposal similar to that outlined in section 7.1 be pursued if it is proposed.

While the Deed concept is well developed, there are several issues, including the agreement of key terms with CIBC, that the Directors and I must progress. In this regard, I may not be in a position to provide a sufficiently detailed set of terms for a DOCA to be considered at the meeting on 2 May 2003. Subject to my work over the next few days, I intend to request creditors adjourn the meetings for up to 60 days, as permitted by the *Corporations Act*.

Further extensions are available by application to the court if needed.

I will provide an update on these matters at the meetings on 2 May 2003.

9 Administrator's remuneration

An Administrator's remuneration can only be fixed by resolution of creditors or by application to the Court. At the meeting on 2 May 2003, I will seek approval of my remuneration based on time occupied calculated in accordance with rates set by KPMG.

A summary of work performed during the administration, along with details of professional fees accrued will be presented at the meeting.

10 Committee of inspection

It was advised at the first meetings of creditors that, pursuant to Section 436E of the *Corporations Act*, creditors may resolve to appoint a Committee of Creditors to consult with the administrator about matters relating to the administrations and receive and consider reports by the administrator. Due to no nominations being received at the first meetings of creditors, it was resolved that a Committee of Creditors would not be formed.

At the second meetings, creditors will be invited to consider whether a committee of inspection should be formed, and if so, to nominate members.

In the event that creditors resolve that the companies execute a deed of company arrangement or that the companies be wound up, then the *Corporations Act* provides that a committee of inspection may be formed. In both circumstances, a committee of inspection provides the Administrator or Liquidator with a sounding board as to likely creditor views, and in approving any matters that require authorisation by the committee, creditors or the Court.

I will deal with this matter at the meetings, but under the circumstances will not be seeking nominations unless creditors expressly wish me to do so.

11 **Creditor meeting details**

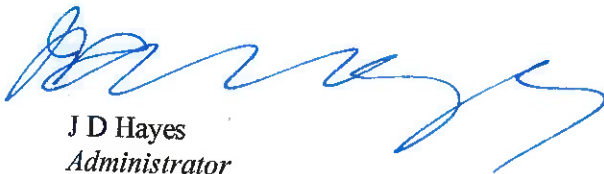
The second statutory meetings of creditors of both Holdings and Syerston will be held concurrently. These meetings are to be held at The KPMG Centre, 45 Clarence Street, Sydney, NSW, on 2 May 2003, commencing at 10am.

Creditors who have already lodged a proof of debt do not need to complete a new proof.

Unfortunately, the proxy forms lodged by creditors for the first meeting cannot be used for the second meeting. Accordingly, creditors who are unable to attend the meeting and wish to be represented should ensure that either a proxy form, power of attorney or evidence of appointment of a company representative is completed. Documents may be lodged with us prior to the meeting or may be brought to the meeting.

A formal notice of meeting, proof of debt form and proxy form are enclosed.

Creditors who require further details should please contact Michael Newbold of this office on (02) 9455 9066.



J D Hayes
Administrator

Assets and LiabilitiesDate specified under the relevant section as the date of the report (see directions) 30/3/03 (d/m/y)

	Valuation (for each entry show whether cost or net book amount) \$	Estimated realisable values \$
1. ASSETS NOT SPECIFICALLY CHARGED:		
a) interest in land as detailed in schedule A	-	-
b) sundry debtors as detailed in schedule B	-	-
c) cash on hand	23,557	16,290
d) cash at bank	-	-
e) stock as detailed in annexed inventory	133,406	133,406
f) work in progress as detailed in annexed inventory	-	-
g) plant and equipment as detailed in annexed inventory	-	-
h) other assets as detailed in schedule C	53,996	41,000
Subtotal assets not specifically charged	22,049,565	25,132,654
2. Assets subject to Specific Charges, as specified in schedule D	22,260,524	25,323,250
Less: Amounts owing as detailed in schedule D		87,626
Subtotal - surplus (if any) of assets subject to specific charges		87,626
Total of Sections 1 & 2: Assets / Estimated Realisable Values		25,323,250
3. Less: Amounts payable in advance of secured creditor(s):		
- tax instalment deductions pre 30 June 1993		-
- prescribed payments tax pre 30 June 1993		-
- claims by employees as detailed in schedule E		81,717
4. Less: Amounts owing and secured by Debenture or Floating Charge over assets (Show amount covered here, and any shortfall under 6. below)		11,271,334
5. Less: Preferential Creditors ranking behind secured creditors as detailed in schedule F		-
Estimated Amount Available for Unsecured Creditors		13,970,199
6. Balances owing to Partly Secured Creditors as detailed in schedule G		
Total claims (\$) Security held (\$)		-
7. Creditors (Unsecured) as detailed in schedule H		
Amount claimed (\$ 79,433)		72,166
8. Contingent Assets (\$)		
Estimated to produce as detailed in schedule I		-
9. Contingent Liabilities (\$240,262)		
Estimated to rank as detailed in schedule J		240,262
ESTIMATED SURPLUS/(DEFICIENCY) (Subject to costs of administration/liquidation)		\$13,825,867
Share Capital:		
Authorised	\$	
Issued	\$	26,986,144
Paid Up	\$	26,986,144

Assets and Liabilities

Date specified under the relevant section as the date of the report (see directions) 30/3/03 (d/m/y)

	Valuation (for each entry show whether cost or net book amount) \$	Estimated realisable values \$
1. ASSETS NOT SPECIFICALLY CHARGED:		
a) interest in land as detailed in schedule A	384,915	Included in {Item 1.e) below
b) sundry debtors as detailed in schedule B	90,511	90,511
c) cash on hand	-	-
d) cash at bank	-	-
e) stock as detailed in annexed inventory <i>deferred exploration and evaluation costs</i>	4,272	4,272
f) work in progress as detailed in annexed inventory	19,726,499	25,000,000
g) plant and equipment as detailed in annexed inventory	-	-
h) other assets as detailed in schedule C	-	-
	5,874	5,874
Subtotal assets not specifically charged	20,212,071	25,100,657
2. Assets subject to Specific Charges, as specified in schedule D		72,881
Less: Amounts owing as detailed in schedule D		70,000
Subtotal - surplus (if any) of assets subject to specific charges		2,881
Total of Sections 1 & 2: Assets / Estimated Realisable Values		25,103,538
3. Less: Amounts payable in advance of secured creditor(s):		
- tax instalment deductions pre 30 June 1993		-
- prescribed payments tax pre 30 June 1993		-
- claims by employees as detailed in schedule E		-
4. Less: Amounts owing and secured by Debenture or Floating Charge over assets (Show amount covered here, and any shortfall under 6. below)		11,271,334
5. Less: Preferential Creditors ranking behind secured creditors as detailed in schedule F		-
Estimated Amount Available for Unsecured Creditors		11,271,334
6. Balances owing to Partly Secured Creditors as detailed in schedule G		
Total claims (\$) Security held (\$)		-
7. Creditors (Unsecured) as detailed in schedule H		
Amount claimed (\$18,196,474)		6,925,140
8. Contingent Assets (\$)		
Estimated to produce as detailed in schedule I		-
9. Contingent Liabilities (\$)		
Estimated to rank as detailed in schedule J		-
ESTIMATED SURPLUS/(DEFICIENCY) (Subject to costs of administration/liquidation)		\$ 6,907,064
Share Capital:		
Authorised	\$	
Issued	\$	35,530,548
Paid Up	\$	35,530,548

Appendix 2 – Detailed terms of a possible Deed of Company Arrangement for Syerston and Holdings

- 1 A Deed be proposed by the Directors of Syerston and Holdings;
- 2 Assets of Holdings, with the exception of intercompany receivables, to be realised by the Administrator and funds transferred to a Deed Fund to be controlled by the Administrator;
- 3 Intercompany receivable from Syerston to be transferred to a CIBC nominee (to be identified by the Receiver), the value of the transfer to be equal to the amount owing to CIBC plus accrued interest, on terms equivalent to the existing CIBC loan, in order to secure CIBC's interest in the Syerston project assets;
- 4 Creditors of Holdings, with the exception of CIBC, to relinquish their claims in Holdings in exchange for the right to prove in the Deed Fund;
- 5 Creditors of Syerston, with the exception of CIBC, to relinquish their claims in Syerston in exchange for the right to prove in the Deed Fund;
- 6 CIBC release its charge over Holdings, in consideration for the transfer of the intercompany receivable to a CIBC nominee (as detailed at (3) above) and the receipt of a proportion of the Sale Proceeds (as detailed at (11) below);
- 7 CIBC to release its charge over the other Holdings subsidiaries (Black Range Metals (Resources) Pty Limited and Black Range Metals (Management) Pty Limited) subject to a transfer of any intellectual property, other property and intercompany liability in those subsidiaries to Syerston, to enable the solvent winding up of those entities;
- 8 CIBC to permit the transfer of a speculative Exploration Licence ("EL") from Syerston to Holdings to facilitate its sale (as detailed at (10) below);
- 9 In consideration for the EL transfer, Holdings agrees to transfer any other intellectual property rights in the Syerston project from Holdings to Syerston;
- 10 Shares in Syerston to be transferred to a nominee entity of CIBC, pending determination of the most appropriate realisation strategy for the Syerston project assets;
- 11 The Administrator to arrange for the sale of the Holdings listed entity to a third party (the only asset of Holdings then being the EL transferred from Syerston) after obtaining the requisite shareholder, ASX and other approvals. These funds less Administrators' reconstruction costs are defined as the "Net Proceeds;"

- 12 A proportion of the Net Proceeds (the proportion to be agreed with CIBC having regard to the Sale quantum and the amount of other creditor claims, but likely in the range of 30% to 40%) to be provided to CIBC;
- 13 The residual of the Net Proceeds, after the CIBC transfer and the Administrator's costs, to be transferred to the Deed Fund;
- 14 Subject to the balance in the Deed Fund, participating Deed creditors are to be paid pro-rata in accordance with the priority provisions in Section 556 of the Corporations Law, until paid in full;
- 15 Any surplus in the Deed Fund after all payments detailed above to be retained by the Administrator pending any surplus from the sale of the Syerston Secured Assets by the Receiver (as detailed in (15) below);
- 16 The Receiver to market and realise the Syerston Secured Assets as conditions permit, the Deed to incorporate provisions for, (if required) a marketing of the Syerston entity to enable access to Syerston tax losses;
- 17 The Receiver to account to CIBC for sale proceeds, to the value of the CIBC principal and accrued interest to the date of sale;
- 18 In the event that ultimate sale of the Syerston Secured Assets is insufficient to clear CIBC debt and accrued interest, the balance of the Deed Fund to be provided to CIBC in further reduction of their claim and the DOCA to terminate;
- 19 In the event that the ultimate sale of the Syerston Secured Assets results in surplus funds above CIBC debt and accrued interest, the surplus to be to be provided to the Deed Fund by the Receiver;
- 20 Former shareholders in Holdings to prove in the residual Deed Fund in proportion to their interests at the time of the appointment of the Administrator, and the DOCA to terminate; and,
- 21 The DOCA to be subject to documentation with CIBC, and the necessary shareholder and regulatory approvals.

Form 529

Corporations Act

Subregulation 5.6.12(2)

**NOTICE OF MEETINGS
Black Range Minerals Limited
(Administrators Appointed)
ACN 009 079 047**

**Black Range Metals (Syerston) Pty Limited
(Receivers and Managers Appointed)
(Administrators Appointed)
ACN 008 755 155**

Notice is given that meetings of the creditors of the abovenamed companies will be held at The KPMG Centre, 45 Clarence Street, Sydney, 2000 on 2 May 2003 at 10am.

Agenda

1. To consider the Administrators' report concerning the companies' business, property, affairs and financial circumstances.
2. To consider and vote on the Administrators' recommended course of action as to the future of the companies.
3. To consider the appointment of a committee of inspection.
4. To approve the Administrators' remuneration.
5. Any other business.

Dated 23 April 2003



J D Hayes
Administrator
KPMG
Level 26, 45 Clarence Street
Sydney NSW 2000
Tel: 9455 9066

Form 535

ACN 009 079 047

Subregulation 5.6.49(2)

Corporations Act

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Administrators of Black Range Minerals Limited (Administrators Appointed)

1. This is to state that the company was on 31 March 2003, and still is, justly and truly indebted to

_____ of _____
for _____ dollars and _____ cents

Particulars of the debt are:

Date	Consideration (State how debt arose)	Amount \$ c	Remarks (include details of voucher substantiating payment)
------	---	----------------	--

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:
(insert particulars of all securities held. If the securities are on the property of the company, estimate the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form).

Date	Drawer	Acceptor	Amount \$ c	Due date
------	--------	----------	----------------	----------

- *3. I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

- *3. I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

* Do not complete '3' if this proof is made by the creditor personally (ie cross out both). Otherwise cross out the one which is inapplicable.

Dated _____
Signature _____
Name _____
Occupation _____
Address _____
Phone Contact _____
Creditor's ABN _____

Please return completed form to KPMG, Level 26, The KPMG Centre, 45 Clarence Street, Sydney, reference Michael Newbold.

If you are business creditor, failure to quote your ABN may result in withholding of tax of 48.5% from any dividend by the administrator.

Form 535

ACN 008 755 155

Subregulation 5.6.49(2)

Corporations Act

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

To the Administrators of Black Range Metals (Syerston) Pty Limited
(Receivers and Managers Appointed) (Administrators Appointed)

1. This is to state that the company was on 4 April 2003, and still is, justly and truly indebted to

_____ of _____
for _____ dollars and _____ cents

Particulars of the debt are:

Date	Consideration (State how debt arose)	Amount \$ c	Remarks (include details of voucher substantiating payment)
------	---	----------------	--

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:
(insert particulars of all securities held. If the securities are on the property of the company, estimate the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form).

Date	Drawer	Acceptor	Amount \$ c	Due date
------	--------	----------	----------------	----------

- *3. I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.
- *3. I am the creditor's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

* Do not complete '3' if this proof is made by the creditor personally (ie cross out both). Otherwise cross out the one which is inapplicable.

Dated _____
Signature _____
Name _____
Occupation _____
Address _____
Phone Contact _____
Creditor's ABN _____

Please return completed form to KPMG, Level 26, The KPMG Centre, 45 Clarence Street, Sydney, reference Michael Newbold.

If you are business creditor, failure to quote your ABN may result in withholding of tax of 48.5% from any dividend by the administrator.



Address: Level 26, KPMG Centre, 45 Clarence Street, Sydney, NSW, 2000
Contact Name: Michael Newbold
Contact Number: 9455 9066

Proofs of Debt

Notes for Your Guidance

(Please read carefully before filing in Form 535 or Form 536)

It is a creditor's responsibility to prove the claim in an Administration to the satisfaction of the Administrator.

When lodging claims, creditors must ensure that:

- (a) the proof of debt form is properly completed in every particular; and
- (b) documentary evidence such as detailed below is attached to the Form 535 or Form 536.

Please note that your debt is not likely to be accepted unless evidence to support its existence is provided. Detailed below are some examples of the type of debt creditors may be claiming and a suggested list of documents, copies of which should accompany a proof of debt for that class of creditor.

Trade Creditors

- Statements and supporting invoice(s) showing amount of debt;
- Advice(s) to pay outstanding invoice(s) (optional).

Guarantees/Indemnities

- Executed guarantee/indemnity;
- Notice of Demand served on guarantor;
- Calculation of amount outstanding under guarantee.

Judgment Debt

- Copy of judgement;
- Documents/details to support underlying debt as per other categories.

Secured Debt

- Security Documents (eg. mortgage);
- Statement showing amount of debt.

Loans (Bank and Personal)

- Executed loan agreement;
- Loan statements showing payments made, interest accruing and the amount outstanding as at the date of Liquidation.

Tax Debts

- Documentation showing assessment of debt, whether it is an actual debt or an estimate, and breaking down penalties and primary debt.

Employee Debts

- Basis of calculation of debt;
- Type of Claim (eg. wages, holiday pay, etc.);
- Correspondence relating to the debt being claimed;
- Contract of Employment (if any).

Leases

- Copy of lease;
- Statement showing amounts outstanding under lease, differentiating between monies outstanding at date of appointment of Administrator and future monies.

Form 532

ACN: 009 079 047

Regulation 5.6.29

Corporations Act

**Black Range Minerals Limited
(Administrators appointed)**

APPOINTMENT OF PROXY

*I/*We _____ of _____
a creditor of Black Range
Minerals Limited, appoint _____ of _____
or in his or her absence _____

as *my/*our *general/*special proxy to vote at the meeting of creditors to be held on 2
May 2003, or at any adjournment of that meeting. *(If a special proxy add the words "to
vote for" or the words "to vote against" and specify the particular resolution).*

Dated _____

Signature _____

*Omit if inapplicable.

Certificate of witness

*(This certificate is to be completed only if the person giving the proxy is blind or
incapable of writing. The signature of the creditor, contributory, debenture holder or
member must not be witnessed by the person nominated as proxy)*

I _____ of _____
certify that the above instrument appointing a proxy was completed by me in the
presence of and at the request of the person appointing the proxy and read to him or her
before he or she signed or marked the instrument.

Dated _____

Signature of witness _____

Description _____

Place of residence _____

Form 532

ACN: 008 755 155

Regulation 5.6.29

Corporations Act

**Black Range Metals (Syerston) Pty Limited
(Receivers and Managers Appointed)
(Administrators appointed)**

APPOINTMENT OF PROXY

*I/*We _____ of _____
a creditor of Black Range
Metals (Syerston) Pty
Limited, appoint _____ of _____
or in his or her absence _____
as *my/*our *general/*special proxy to vote at the meeting of creditors to be held on 2
May 2003, or at any adjournment of that meeting. *(If a special proxy add the words "to
vote for" or the words "to vote against" and specify the particular resolution).*

Dated _____

Signature _____

*Omit if inapplicable.

Certificate of witness

*(This certificate is to be completed only if the person giving the proxy is blind or
incapable of writing. The signature of the creditor, contributory, debenture holder or
member must not be witnessed by the person nominated as proxy)*

I _____ of _____
certify that the above instrument appointing a proxy was completed by me in the
presence of and at the request of the person appointing the proxy and read to him or her
before he or she signed or marked the instrument.

Dated _____

Signature of witness _____

Description _____

Place of residence _____

General Information for Attending and Voting at Meetings of Creditors
Time and Place of Meeting

Pursuant to Corporations Regulation ("Regulation") 5.6.14 a meeting of creditors must be convened at a time and place most convenient for the majority of creditors entitled to receive notice of the meeting.

Quorum

- Pursuant to Regulation 5.6.16 a meeting must not act for any purpose except:
 - (i) the election of a chairperson; and
 - (ii) the proving of debts; and
 - (iii) the adjournment of the meeting.
- A quorum is deemed to be present if at least 2 (two) creditors are present at the meeting in person, by proxy, by power of attorney or participating by telephone.
- A meeting is sufficiently constituted if only one person is present in person if the person represents personally or by proxy or otherwise a number of persons sufficient to constitute a quorum.

Chairman

Pursuant to Regulation 5.6.17 the Administrator is appointed Chairman of the meeting. Alternatively, the Administrator may, pursuant to Regulations 5.6.17 and 5.6.34, appoint someone else to act as chairman of the meeting and authorise that person to use any proxies held by the Administrator on the Administrator's behalf.

Voting

- Pursuant to Regulations 5.6.23 creditors will not be eligible to vote at the meeting unless they have lodged particulars of their debt or claim with the Administrator prior to the meeting. Accordingly, creditors who intend to vote at the meeting should ensure, if they have not already done so, that they lodge a formal proof of debt with the Administrator prior to the meeting.
- Pursuant to Regulations 5.6.19 all resolutions put to the meeting will be decided on the voices unless a poll is demanded, before or on the declaration of the result of the voices.

A poll may be demanded by:

- i) the chairman; or
 - ii) at least 2 (two) persons present in person, by proxy, by power of attorney or participating by telephone and entitled to vote at the meeting; or
 - iii) a person present in person, by proxy, by power of attorney or participating by telephone and representing not less than 10% of the total voting rights of all persons entitled to vote at the meeting.
- Pursuant to Regulations 5.6.21, should a poll be demanded:
 - a) a resolution will be carried if a majority in number and a majority in value vote in favour of the resolution.
 - b) a resolution will be lost if a majority in number and a majority in value vote against the proposed resolution.

In the event of a deadlock, the chairman may exercise a casting vote.

Proxies

- Pursuant to Regulations 5.6.28 creditors who are entitled to attend and vote at the meeting may appoint a natural person over the age of 18 years as the proxy to attend and vote at the meeting on their behalf. Accordingly, creditors who are unable to attend the meeting but who wish to be represented should ensure that a validly executed proxy form is lodged with the Administrator prior to the meeting.
- Pursuant to Regulations 5.6.28 and 5.6.36A creditors may lodge a facsimile copy of a proxy form with the Administrator prior to the meeting, however, the original of the instrument must be received by the Administrator within 72 hours of receipt of the faxed copy.

- Pursuant to Regulation 5.6.32 a person may, should they so desire, appoint the Administrator by name or by reference to his office to act as his or her general or special proxy.

Corporate Creditors

Corporate creditors wishing to attend the meeting should note that they may only be represented by an individual if that person is validly granted a proxy or power of attorney by that corporation. Alternatively, section 249(3) of the Law provides that a corporation may, by resolution of its board, provide a standing authority for a specified person to represent the corporation at specified meeting of creditors. A copy of any such resolution should be provided to the Administrator prior to attending the meeting.

Committee of Creditors

A person may only serve as a member of a Committee of Creditors if he or she is:

- a creditor of the company personally; or
- the attorney of a creditor under a general power of attorney; or
- authorised in writing by the creditor.

Appendix 2 – Draft terms of a possible Deed of Company Arrangement for Syerston and Holdings

- 1 A Deed be proposed by the Directors of Syerston and Holding;
- 2 The Deed Administrators will be Anthony McGrath and Joseph Hayes, Chartered Accountants of KPMG.
- 3 Assets of Holdings, with the exception of intercompany receivables, to be realised by the Administrator and funds transferred to a single Deed Fund ("The Deed Fund") to be controlled by the Administrators;
- 4 Intercompany receivable from Syerston to be transferred to a CIBC nominee (to be identified by the Receiver), the value of the transfer likely to be equal to the amount owing to CIBC plus accrued interest, on terms equivalent to the existing CIBC loan, in order to secure CIBC's interest in the Syerston project assets;
- 5 Creditors of Holdings, with the exception of CIBC, to relinquish their claims in Holdings in exchange for the right to prove in the Deed Fund;
- 6 Creditors of Syerston, with the exception of CIBC, to relinquish their claims in Syerston in exchange for the right to prove in the Deed Fund;
- 7 CIBC release its charge over Holdings, in consideration for the transfer of the intercompany receivable to a CIBC nominee (as detailed at (3) above) and the receipt of a proportion of the Net Proceeds (as detailed at (13) below);
- 8 CIBC to release its charge over the other Holdings subsidiaries (Black Range Metals (Resources) Pty Limited and Black Range Metals (Management) Pty Limited) subject to due diligence, a transfer of any intellectual property, other property and intercompany liability in those subsidiaries to Syerston, to enable the solvent winding up of those entities;
- 9 CIBC to permit the transfer of a speculative Exploration Licence ("EL") from Syerston to Holdings to facilitate its sale (as detailed at (12) below);
- 10 In consideration for the EL transfer, Holdings agrees to transfer any other intellectual property rights in the Syerston project from Holdings to Syerston;
- 11 Shares in Syerston to be transferred to a nominee entity of CIBC, pending determination of the most appropriate realisation strategy for the Syerston project assets;
- 12 The Administrator to arrange for the sale of the Holdings listed entity to a third party (the only asset of Holdings then being the EL transferred from Syerston) after obtaining the requisite shareholder, ASX and other approvals. These funds less Administrators' reconstruction costs are defined as the "Net Proceeds;"

- 13 A proportion of the Net Proceeds (the proportion to be agreed with CIBC having regard to the sale quantum and the amount of other creditor claims, but likely in the range of 30% to 40% of the net proceeds) to be provided to CIBC;
- 14 The residual of the Net Proceeds, after the CIBC transfer and the Administrator's costs, to be transferred to the Deed Fund;
- 15 Subject to the balance in the Deed Fund, participating Deed creditors are to be paid pro-rata in accordance with the priority provisions in Section 556 of the Corporations Law, until paid in full;
- 16 Any surplus in the Deed Fund after all payments detailed above to be retained by the Administrator pending any surplus from the sale of the Syerston Secured Assets by the Receiver (as detailed in (17) below);
- 17 The Receiver to market and realise the Syerston Secured Assets as conditions permit, the Deed to incorporate provisions for, (if required) a sale of the Syerston entity taking advantage of tax losses;
- 18 The Receiver to account to CIBC for sale proceeds, to the value of the CIBC principal and accrued interest to the date of sale;
- 19 In the event that ultimate sale of the Syerston Secured Assets is insufficient to clear CIBC debt and accrued interest, the balance of the Deed Fund to be provided to CIBC in further reduction of their claim and the DOCA to terminate;
- 20 In the event that the ultimate sale of the Syerston Secured Assets results in surplus funds above CIBC debt and accrued interest, the surplus to be to be provided to the Deed Fund by the Receiver;
- 21 Former shareholders in Holdings to prove in the residual Deed Fund in proportion to their interests at the time of the appointment of the Administrator, and the DOCA to terminate; and,
- 22 The DOCA to be subject to documentation with CIBC, and the necessary shareholder and regulatory approvals.



Registered Agent n/a
Lodging party KPMG
Address Level 26, The KPMG Centre
45 Clarence Street
Sydney NSW 2000
telephone (02) 9335 7000
facsimile (02) 9335 7025
DX number 1056 Sydney

Australian Securities and Investments Commission **form 911**

Verification or certification of a document Corporations Act

company name Black Range Metals (Syerston) Pty Limited
(Receivers and Managers Appointed)
(Administrators Appointed)
ACN 008 755 155

Details of the attached document

document title Minutes of meeting of creditors
relevant section or subsection of the Corporations Act Corporations Regulation 5.6.27(3)
Corporations Regulation 5.6.27(6)(b)

Declaration

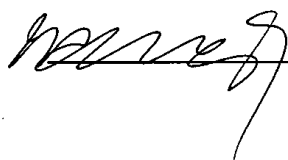
I certify that the attached document marked 'A' is a true copy of the original document

Signature

This form must be signed by the Chairperson of the meeting

print name Mr Joseph David Hayes
capacity Chairperson of meeting

sign here

 date 7/5/03



BRM03C-2ndmeet911-O0505-JP

Minutes of meeting of creditors of

**Black Range Metals (Syerston) Pty Limited
(Receivers and Managers Appointed)
(Administrators Appointed)
ACN: 008 755 155**

Held at The KPMG Centre, 45 Clarence Street, NSW, 2000
on 2 May 2003 at 10am

Present	As per the attached Corporations Form 531B register of attendees.
Chairperson	Mr Joseph Hayes, the Administrator, took the Chair pursuant to Corporations Regulation 5.6.17 and Section 439B of the <i>Corporations Act 2001</i> .
Quorum and voting	The Chairperson opened the meeting, introduced all attendees for the benefit of attendees by telephone, advised that a quorum was present, and explained that voting on any resolution put to the meeting would initially be declared on the voices and then by a poll to determine the majority in number and majority in value if necessary.
Proxies	<p>The Chairperson tabled the attached list of proxies.</p> <p>The Chairperson outlined, for the benefit of the attendees by telephone, the proxies held by him.</p>
Background	<p>The Chairperson provided background information to the Appointment of Administrators and noted that the meetings of Black Range Minerals Limited (Administrators Appointed) ("Holdings") and Black Range Metals (Syerston) Pty Limited (Receivers and Managers Appointed) (Administrators Appointed) ("Syerston") were being held concurrently.</p> <p>The Chairperson noted the purpose of the meeting and outlined the three options available to creditors as being to execute a Deed of Company Arrangement, to return control of the companies to their directors or for the companies to be wound up.</p>
Administrators' report	<p>The Chairperson presented the Administrators' report to the meeting. The Chairperson briefly explained the main points arising from the report and explained to creditors the decision to be made pursuant to Section 439C of the <i>Corporations Act 2001</i>.</p> <p>The Chairperson advised the meeting of the Administrators' recommendation, that is the creditors resolve to execute a</p>

BRM03C-2ndmeetminutes-O0505-JP

Deed of Company Arrangement as outlined in section 8 of the report.

The Chairperson noted that the terms of the Deed had been proposed by the company's directors and had been discussed with the Receivers and Managers of Syerston.

The Chairperson outlined several proposed amendments to the terms of the proposed Deed set out in the Creditors Report dated 23 April 2003.

Mr Mark Taylor of Ferrier Hodgson, present in the capacity as observer queried clause 20 of the proposed Deed and whether it included the Canadian Imperial Bank of Commerce's ("CIBC") costs. The Chairperson responded that costs were included as defined but would amend the Deed terms to avoid any doubt.

Mr Taylor queried clause 13 and the proportion of sale proceeds of the listed shell to be directed towards CIBC. The Chairperson noted that the proportion of net proceeds provided to CIBC would be 40%.

Mr Barry Wells, former employee and current Company Secretary referred to clause 17 and asked for an update on the marketing of the Syerston Project. The Chairperson responded that it was for the Receivers and Managers to market the Syerston Project and asked Mr Taylor whether he wished to respond. Mr Taylor commented that the Receivers and Managers were would soon commence an international marketing campaign and that they had spoken with the Department of Mineral Resources and landholders to preserve the standing of the project.

Mr Jim Askew asked Mr Taylor whether there were any concerns relating to the status of the project. Mr Taylor responded that no there were no concerns relating to the ability to display that the project was in good standing. Mr Taylor commented that the Receivers and Managers had, on Mr Askew's advice, engaged Mr David Morgan to advise on the Project and that the Receivers and Managers were meeting with Mr Morgan in the coming weeks.

The Chairperson asked whether there were any further questions.

Mr Askew directed a question towards Mr Barry Jackaman, (representing CIBC) relating to enhancement of the value of the asset. Mr Askew asked whether there were plans to sell the asset in its current form or whether CIBC would consider updating the engineering report to reflect new engineering

standards. Mr Jackaman indicated that CIBC had not revisited the issue as yet, but that CIBC had confidence in the project and would market it in conjunction with the Receiver and Manager.

The Chairperson concluded question by noting that it was the purpose of the Administrations to deal with the residual Holdings' assets, to create a forum for creditors to benefit from the successful sale of the listed shell (if at all possible), to create a corporate environment for the successful sale of the Syerston assets and quarantine funds for the benefit of shareholders, in the event a surplus was available after the marketing of the Syerston assets.

**Future of
company**

The following resolution in relation to the future of the company was put to the meeting:

"That the company execute a Deed of Company Arrangement in accordance with the statement setting out details of the proposed deed included in the Administrators' Report to Creditors of 23 April 2003 and amended in accordance with the Annexure marked "A" (Now annexed to these minutes).

The Chairperson declared the resolution carried on the voices.

Mr Jackaman of CIBC asked that it be noted that he (on behalf of CIBC) abstained from voting on this resolution.

**Committee of
inspection**

The Chairperson explained that any committee of creditors for the initial administration period was automatically disbanded if the company entered into a Deed or was wound up. The Chairperson explained that a committee of inspection could be formed, and that such a committee when a company was subject to a Deed had greater powers and may be useful to the administration.

Creditors were invited to express views on whether a committee of inspection should be formed, and if so, to nominate prospective members.

The Chairperson noted his view that given the extent of creditor claims, a committee of inspection was not warranted in this circumstance. No nominations were received for a committee and as such, no resolution was put to the meeting.

**Administrators'
remuneration**

The Chairperson explained that the Administrators' remuneration is required to be fixed by resolution of the company's creditors, or failing that, by application to the Court. The Chairperson tabled details of the work performed and explained the way in which the Administrators' remuneration was calculated.

The Chairperson explained that the following resolutions did

not constitute tax invoices for GST purposes and that tax invoices would be rendered in due course.

The Chairperson read through the resolutions prior to putting them to the meeting for the benefit of the attendees by telephone.

Mr Askew asked Mr Taylor for guidance in relation to the quantum of fees. Mr Taylor responded that the fees were in accordance with market rates and not unusual for the work being performed by the Administrator and his staff.

The following resolution was then put to the meetings:

“That the remuneration of the Administrators for the period from appointment on 4 April 2003 to 1 May 2003 in the amount of \$19,177.70 (exclusive of GST) in respect of Black Range Metals (Syerston) Pty Limited be approved for payment.”

The Chairperson declared the resolution carried on the voices.

The Chairperson abstained from voting on this resolution.

The Chairperson then put the following resolution to the meeting:

“That the remuneration of the Administrator’s for the period from 2 May 2003 to commencement of the Deed shall be a sum equal to the cost of time spent by the Administrator and his partners and staff, calculated at rates set by KPMG, to a capped amount of \$25,000 (exclusive of GST).”

The Chairperson declared the resolution carried on the voices.

The Chairperson abstained from voting on this resolution.

The Chairperson then put the following resolution to the meeting:

“That the remuneration of the Administrator’s from the commencement of the Deed shall be a sum equal to the cost of time spent by the Administrator and his partners and staff, calculated at rates set by KPMG, to a capped amount of \$20,000 (exclusive of GST).”

The Chairperson declared the resolution carried on the voices.

The Chairperson abstained from voting on this resolution.

Other business

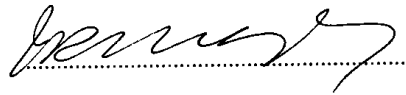
The Chairperson then asked if there was any other business to be discussed.

No other matters were raised.

Close of meeting

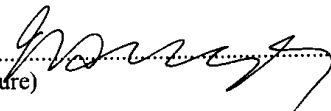
The Chairperson then declared the meeting closed at 10:32am.

Signed as a true and correct record.

A handwritten signature in black ink, appearing to be 'J. Perry', written over a horizontal dotted line.

Chairperson

This is the annexure of ⁴..... pages marked
“A” referred to in the Corporations Form
911
Signed by me and dated 7/5/03

.....
(Signature) 

BRM03C-2ndmeetminutes-O0505-JP

Form 531B

Corporations Act

ACN 008 755 155

Subregulation 5.6.27(2)(b)

List of persons present at meeting of creditors of
Black Range Metals (Syerston) Pty Limited
(Receivers and Managers Appointed)
(Administrators appointed)

Meeting held at KPMG Sydney on 2 May 2003 at 10am

Number	Creditor Name	Represented by: (Signature of person attending)	Amount of proof lodged	Nature of any security	Value of any security, as estimated by the creditor
	CIBC AUSTRALIA	<i>Don Loughman</i>	\$ 10,000,000	FIXED & FLOATING CHARGE	\$
		<i>David Taylor</i>	Others		

LIST OF PROXIES RECEIVED FOR MEETING OF CREDITORS OF

Black Range Metals (Syerston) Pty Limited
(Receivers and Managers appointed)
(Administrators appointed)
ACN: 008 755 155

Meeting held at KPMG Sydney on 2 May 2003 at 10am

Number	Creditor	Proxy	Alternative	Amount of proof lodged	Amount admitted to vote for
				\$	\$
1	CIBC AUSTRALIA	BARRY JACKMAN	—	10,000,000	
2	HARRIS WHITEHEAD LLOYDS	ANTHONY MCGRATH	THE CHAIRMAN	770.00	
3	BLAKISTON & COAB	THE CHAIRPERSON	—	3,128.15	
4	BLACK RANGE MINERALS LIMITED (ADMINISTRATORS APPOINTED)	JOSEPH HAYES (ADMINISTRATOR)	—	18,203,298.29	

BRS03C-2ndCredProxyList-L3004-JP



KPMG

Annexure A – Draft terms of a possible Deed of Company Arrangement for Syerston and Holdings

- 1 A Deed be proposed by the Directors of Syerston and Holdings;
- 2 The Deed Administrators will be Anthony McGrath and Joseph Hayes, Chartered Accountants of KPMG.
- 3 Assets of Holdings, with the exception of intercompany receivables, to be realised by the Administrator and funds transferred to a single Deed Fund ("The Deed Fund") to be controlled by the Administrators;
- 4 Intercompany receivable from Syerston to be transferred to a CIBC nominee (to be identified by the Receiver), the value of the transfer at least equal to the amount owing to CIBC plus accrued interest, on terms equivalent to the existing CIBC loan, in order to secure CIBC's interest in the Syerston project assets;
- 5 Creditors of Holdings, with the exception of CIBC, to relinquish their claims in Holdings in exchange for the right to prove in the Deed Fund;
- 6 Creditors of Syerston, with the exception of CIBC, to relinquish their claims in Syerston in exchange for the right to prove in the Deed Fund;
- 7 CIBC release its debt and charge over Holdings, in consideration for the transfer of the intercompany receivable to a CIBC nominee (as detailed at (3) above) and the receipt of a proportion of the Net Proceeds (as detailed at (13) below);
- 8 CIBC to release its charge over the other Holdings subsidiaries (Black Range Metals (Resources) Pty Limited and Black Range Metals (Management) Pty Limited) subject to due diligence, a transfer of any intellectual property, other property and intercompany liability in those subsidiaries to Syerston, to enable the solvent winding up of those entities;
- 9 CIBC to permit the transfer of a speculative Exploration Licence ("EL") from Syerston to Holdings to facilitate its sale (as detailed at (12) below);
- 10 In consideration for the EL transfer, Holdings agrees to transfer any other intellectual property rights in the Syerston project which it owns to Syerston;
- 11 Shares in Syerston to be transferred to a nominee entity of CIBC, pending determination of the most appropriate realisation strategy for the Syerston project assets;
- 12 The Administrator to arrange for the sale of the Holdings listed entity to a third party (the only asset of Holdings then being the EL transferred from Syerston) after obtaining the requisite shareholder, ASX and other approvals. These funds less Administrators' reconstruction costs are defined as the "Net Proceeds;"



- 13 A proportion of the Net Proceeds (the proportion to be agreed with CIBC having regard to the sale quantum and the amount of other creditor claims, but likely in the range of 30% to 40% of the net proceeds) to be provided to CIBC in partial repayment of Holdings' debt;
- 14 The residual of the Net Proceeds, after the CIBC transfer and the Administrator's costs, to be transferred to the Deed Fund;
- 15 Subject to the balance in the Deed Fund, participating Deed creditors are to be paid pro-rata in accordance with the priority provisions in Section 556 of the Corporations Law, until paid in full;
- 16 Any surplus in the Deed Fund after all payments detailed above to be retained by the Administrator pending any surplus from the sale of the Syerston Secured Assets by the Receiver (as detailed in (17) below);
- 17 The Receiver to market and realise the Syerston Secured Assets as conditions permit, the Deed to incorporate provisions for (if required) a sale of Holding's shares in the Syerston entity to take advantage of tax losses;
- 18 The Receiver to account to CIBC for sale proceeds, to the value of the CIBC principal and accrued interest to the date of sale;
- 19 In the event that ultimate sale of the Syerston Secured Assets is insufficient to clear CIBC debt and accrued interest, any balance of the Deed Fund to be provided to CIBC in further reduction of their claim and the DOCA to terminate;
- 20 In the event that the ultimate sale of the Syerston Secured Assets results in surplus funds above CIBC debt and accrued interest, the surplus to be paid into the Deed Fund by CIBC/the Receiver;
- 21 Former shareholders in Holdings to prove in the residual Deed Fund in proportion to their interests at the time of the appointment of the Administrator, and the DOCA to terminate; and,
- 22 The DOCA to be subject to all necessary documentation to achieve terms of DOCA, documentation with CIBC, and the necessary shareholder and regulatory approvals.
- 23 The Administrators will be remunerated by the companies and shall be entitled to draw from the deed fund for their work as deed Administrators on a time cost basis in respect of work done at the rate charged from time to time by KPMG for work of this nature.



Registered Agent n/a
Lodging party KPMG
Address Level 26, The KPMG Centre
45 Clarence Street
Sydney NSW 2000
telephone (02) 9335 7000
facsimile (02) 9335 7025
DX number 1056 Sydney

Australian Securities and Investments
Commission

form 911

Verification or certification
of a document

Corporations Act

company name

Black Range Minerals Limited
(Administrators Appointed)
009 079 047

ACN

Details of the attached document

document title

Minutes of meeting of creditors

relevant section or subsection of the
Corporations Act

Corporations Regulation 5.6.27(3)
Corporations Regulation 5.6.27(6)(b)

Declaration

I certify that the attached document marked 'A'
is a true copy of the original document

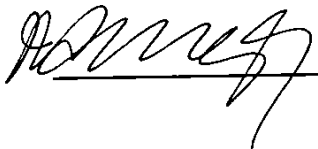
Signature

This form must be signed by the Chairperson
of the meeting

print name
capacity

Mr Joseph David Hayes
Chairperson of meeting

sign here

 date 7/5/03



Minutes of meeting of creditors of**Black Range Minerals Limited
(Administrators Appointed)
ACN 009 079 047**

Held at The KPMG Centre, 45 Clarence Street, NSW, 2000
on 2 May 2003 at 10am

- Present** As per the attached Corporations Form 531B register of attendees.
- Chairperson** Mr Joseph Hayes, the Administrator, took the Chair pursuant to Corporations Regulation 5.6.17 and Section 439B of the *Corporations Act 2001*.
- Quorum and voting** The Chairperson opened the meeting, introduced all attendees for the benefit of attendees by telephone, advised that a quorum was present, and explained that voting on any resolution put to the meeting would initially be declared on the voices and then by a poll to determine the majority in number and majority in value if necessary.
- Proxies** The Chairperson tabled the attached list of proxies.
- The Chairperson outlined, for the benefit of the attendees by telephone, the proxies held by him.
- Background** The Chairperson provided background information to the Appointment of Administrators and noted that the meetings of Black Range Minerals Limited (Administrators Appointed) ("Holdings") and Black Range Metals (Syerston) Pty Limited (Receivers and Managers Appointed) (Administrators Appointed) ("Syerston") were being held concurrently.
- The Chairperson noted the purpose of the meeting and outlined the three options available to creditors as being to execute a Deed of Company Arrangement, to return control of the companies to their directors or for the companies to be wound up.
- Administrators' report** The Chairperson presented the Administrators' report to the meeting. The Chairperson briefly explained the main points arising from the report and explained to creditors the decision to be made pursuant to Section 439C of the *Corporations Act 2001*.
- The Chairperson advised the meeting of the Administrators' recommendation, that is the creditors resolve to execute a Deed of Company Arrangement as outlined in section 8 of

the report.

The Chairperson noted that the terms of the Deed had been proposed by the company's directors and had been discussed with the Receivers and Managers of Syerston.

The Chairperson outlined several proposed amendments to the terms of the proposed Deed set out in the Creditors Report dated 23 April 2003.

Mr Mark Taylor of Ferrier Hodgson, present in the capacity as observer queried clause 20 of the proposed Deed and whether it included the Canadian Imperial Bank of Commerce's ("CIBC") costs. The Chairperson responded that costs were included as defined but would amend the Deed terms to avoid any doubt.

Mr Taylor queried clause 13 and the proportion of sale proceeds of the listed shell to be directed towards CIBC. The Chairperson noted that the proportion of net proceeds provided to CIBC would be 40%.

Mr Barry Wells, former employee and current Company Secretary referred to clause 17 and asked for an update on the marketing of the Syerston Project. The Chairperson responded that it was for the Receivers and Managers to market the Syerston Project and asked Mr Taylor whether he wished to respond. Mr Taylor commented that the Receivers and Managers were would soon commence an international marketing campaign and that they had spoken with the Department of Mineral Resources and landholders to preserve the standing of the project.

Mr Jim Askew asked Mr Taylor whether there were any concerns relating to the status of the project. Mr Taylor responded that no there were no concerns relating to the ability to display that the project was in good standing. Mr Taylor commented that the Receivers and Managers had, on Mr Askew's advice, engaged Mr David Morgan to advise on the Project and that the Receivers and Managers were meeting with Mr Morgan in the coming weeks.

The Chairperson asked whether there were any further questions.

Mr Askew directed a question towards Mr Barry Jackaman, (representing CIBC) relating to enhancement of the value of the asset. Mr Askew asked whether there were plans to sell the asset in its current form or whether CIBC would consider updating the engineering report to reflect new engineering standards. Mr Jackaman indicated that CIBC had not

revisited the issue as yet, but that CIBC had confidence in the project and would market it in conjunction with the Receiver and Manager.

The Chairperson concluded question by noting that it was the purpose of the Administrations to deal with the residual Holdings' assets, to create a forum for creditors to benefit from the successful sale of the listed shell (if at all possible), to create a corporate environment for the successful sale of the Syerston assets and quarantine funds for the benefit of shareholders, in the event a surplus was available after the marketing of the Syerston assets.

**Future of
company**

The following resolution in relation to the future of the company was put to the meeting:

"That the company execute a Deed of Company Arrangement in accordance with the statement setting out details of the proposed deed included in the Administrators' Report to Creditors of 23 April 2003 and amended in accordance with the Annexure marked "A" (Now annexed to these minutes).

The Chairperson declared the resolution carried on the voices.

Mr Jackaman of CIBC asked that it be noted that he (on behalf of CIBC) abstained from voting on this resolution.

**Committee of
inspection**

The Chairperson explained that any committee of creditors for the initial administration period was automatically disbanded if the company entered into a Deed or was wound up. The Chairperson explained that a committee of inspection could be formed, and that such a committee when a company was subject to a Deed had greater powers and may be useful to the administration.

Creditors were invited to express views on whether a committee of inspection should be formed, and if so, to nominate prospective members.

The Chairperson noted his view that given the extent of creditor claims, a committee of inspection was not warranted in this circumstance. No nominations were received for a committee and as such, no resolution was put to the meeting.

**Administrators'
remuneration**

The Chairperson explained that the Administrators' remuneration is required to be fixed by resolution of the company's creditors, or failing that, by application to the Court. The Chairperson tabled details of the work performed and explained the way in which the Administrators' remuneration was calculated.

The Chairperson explained that the following resolutions did not constitute tax invoices for GST purposes and that tax

invoices would be rendered in due course.

The Chairperson read through the resolutions prior to putting them to the meeting for the benefit of the attendees by telephone.

Mr Askew asked Mr Taylor for guidance in relation to the quantum of fees. Mr Taylor responded that the fees were in accordance with market rates and not unusual for the work being performed by the Administrator and his staff.

The following resolution was then put to the meetings:

“That the remuneration of the Administrators for the period from appointment on 31 March 2003 to 1 May 2003 in the amount of \$68,538.48 (exclusive of GST) in respect of Black Range Minerals Limited be approved for payment.”

The Chairperson declared the resolution carried on the voices.

The Chairperson abstained from voting on this resolution.

The Chairperson then put the following resolution to the meeting:

“That the remuneration of the Administrators for the period from 2 May 2003 to commencement of the Deed shall be a sum equal to the cost of time spent by the Administrators and their partners and staff, calculated at rates set by KPMG, to a capped amount of \$25,000, (exclusive of GST).”

The Chairperson declared the resolution carried on the voices.

The Chairperson abstained from voting on this resolution.

The Chairperson then put the following resolution to the meeting:

“That the remuneration of the Administrators from the commencement of the Deed shall be a sum equal to the cost of time spent by the Administrators and their partners and staff, calculated at rates set by KPMG, to a capped amount of \$50,000, exclusive of GST.”

The Chairperson declared the resolution carried on the voices.

The Chairperson abstained from voting on this resolution.

Other business

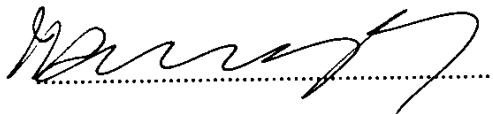
The Chairperson then asked if there was any other business to be discussed.

No other matters were raised.

Close of meeting

The Chairperson then declared the meeting closed at 10:32am.

Signed as a true and correct record.

A handwritten signature in black ink, appearing to be 'H. Smith', written over a horizontal dotted line.

Chairperson

This is the annexure of ...⁴ pages marked
"A" referred to in the Corporations Form
911

Signed by me and dated 7/5/03

.....
(Signature)

Form 531B

Corporations Act

ACN 009 079 047

Subregulation 5.6.27(2)(b)

List of persons present at meeting of creditors of
Black Range Minerals Limited
 (Administrators appointed)

Meeting held at KPMG Sydney on 2 May 2003 at 10am

Number	Creditor Name	Represented by: (Signature of person attending)	Amount of proof lodged	Nature of any security	Value of any security, as estimated by the creditor
	ASX Perpetual	<i>[Signature]</i>	\$ 5.000	<i>above registered professional services</i>	\$
	Hartswan Pty Ltd	<i>[Signature]</i>	\$ 350 000	Bank Guarantee	\$ 67812
	Barry Wren	<i>[Signature]</i>	15 400	-	-
	Aktive Structuring KPMG & Associates Pty Ltd	<i>[Signature]</i>	16 185	-	
	CIBC Australia	<i>[Signature]</i>	11 274 351		

BRM03C-2ndCredAttendees-L3004-JP

LIST OF PROXIES RECEIVED FOR MEETING OF CREDITORS OF

Black Range Minerals Limited
(Administrators appointed)
ACN: 009 079 047

Meeting held at KPMG Sydney on 2 May 2003 at 10am

Number	Creditor	Proxy	Alternative	Amount of proof lodged	Amount admitted to vote for
1	HARTSWAN PTY LIMITED	IAN MIRELS	—	\$ 350,000	\$
2	CIEL AUSTRALIA	BARRY JACKMAN	—	10,000,000	
3	BLAKISTON & CARR	THE CHAIRMAN	—	1093.26	
4	ATO	SARILA RAY	—	\$863.00	
5.	ASX OPERATIONAL	WILL MURRAY	—	3900.	
6.	ARTHUR SINCEWELL	BRIAN FAHEND.		16,896	

BRM03C-2ndCredProxyList-L3004-JP



Annexure A – Draft terms of a possible Deed of Company Arrangement for Syerston and Holdings

- 1 A Deed be proposed by the Directors of Syerston and Holdings;
- 2 The Deed Administrators will be Anthony McGrath and Joseph Hayes, Chartered Accountants of KPMG.
- 3 Assets of Holdings, with the exception of intercompany receivables, to be realised by the Administrator and funds transferred to a single Deed Fund ("The Deed Fund") to be controlled by the Administrators;
- 4 Intercompany receivable from Syerston to be transferred to a CIBC nominee (to be identified by the Receiver), the value of the transfer at least equal to the amount owing to CIBC plus accrued interest, on terms equivalent to the existing CIBC loan, in order to secure CIBC's interest in the Syerston project assets;
- 5 Creditors of Holdings, with the exception of CIBC, to relinquish their claims in Holdings in exchange for the right to prove in the Deed Fund;
- 6 Creditors of Syerston, with the exception of CIBC, to relinquish their claims in Syerston in exchange for the right to prove in the Deed Fund;
- 7 CIBC release its debt and charge over Holdings, in consideration for the transfer of the intercompany receivable to a CIBC nominee (as detailed at (3) above) and the receipt of a proportion of the Net Proceeds (as detailed at (13) below);
- 8 CIBC to release its charge over the other Holdings subsidiaries (Black Range Metals (Resources) Pty Limited and Black Range Metals (Management) Pty Limited) subject to due diligence, a transfer of any intellectual property, other property and intercompany liability in those subsidiaries to Syerston, to enable the solvent winding up of those entities;
- 9 CIBC to permit the transfer of a speculative Exploration Licence ("EL") from Syerston to Holdings to facilitate its sale (as detailed at (12) below);
- 10 In consideration for the EL transfer, Holdings agrees to transfer any other intellectual property rights in the Syerston project which it owns to Syerston;
- 11 Shares in Syerston to be transferred to a nominee entity of CIBC, pending determination of the most appropriate realisation strategy for the Syerston project assets;
- 12 The Administrator to arrange for the sale of the Holdings listed entity to a third party (the only asset of Holdings then being the EL transferred from Syerston) after obtaining the requisite shareholder, ASX and other approvals. These funds less Administrators' reconstruction costs are defined as the "Net Proceeds;"



- 13 A proportion of the Net Proceeds (the proportion to be agreed with CIBC having regard to the sale quantum and the amount of other creditor claims, but likely in the range of 30% to 40% of the net proceeds) to be provided to CIBC in partial repayment of Holdings' debt;
- 14 The residual of the Net Proceeds, after the CIBC transfer and the Administrator's costs, to be transferred to the Deed Fund;
- 15 Subject to the balance in the Deed Fund, participating Deed creditors are to be paid pro-rata in accordance with the priority provisions in Section 556 of the Corporations Law, until paid in full;
- 16 Any surplus in the Deed Fund after all payments detailed above to be retained by the Administrator pending any surplus from the sale of the Syerston Secured Assets by the Receiver (as detailed in (17) below);
- 17 The Receiver to market and realise the Syerston Secured Assets as conditions permit, the Deed to incorporate provisions for (if required) a sale of Holding's shares in the Syerston entity to take advantage of tax losses;
- 18 The Receiver to account to CIBC for sale proceeds, to the value of the CIBC principal and accrued interest to the date of sale;
- 19 In the event that ultimate sale of the Syerston Secured Assets is insufficient to clear CIBC debt and accrued interest, any balance of the Deed Fund to be provided to CIBC in further reduction of their claim and the DOCA to terminate;
- 20 In the event that the ultimate sale of the Syerston Secured Assets results in surplus funds above CIBC debt and accrued interest, the surplus to be paid into the Deed Fund by CIBC/the Receiver;
- 21 Former shareholders in Holdings to prove in the residual Deed Fund in proportion to their interests at the time of the appointment of the Administrator, and the DOCA to terminate; and,
- 22 The DOCA to be subject to all necessary documentation to achieve terms of DOCA, documentation with CIBC, and the necessary shareholder and regulatory approvals.
- 23 The Administrators will be remunerated by the companies and shall be entitled to draw from the deed fund for their work as deed Administrators on a time cost basis in respect of work done at the rate charged from time to time by KPMG for work of this nature.

**BLACK RANGE MINERALS LIMITED
(ADMINISTRATORS APPOINTED)
ACN 009 079 047**

AND

**BLACK RANGE METALS (SYERSTON) PTY LIMITED
(RECEIVERS AND MANAGERS APPOINTED)
(ADMINISTRATORS APPOINTED)
ACN 008 755 155**

AND

**JOSEPH DAVID HAYES
and
ANTHONY GREGORY MCGRATH**

**COMPOSITE
DEED OF COMPANY ARRANGEMENT**

**BLACK RANGE MINERALS LIMITED
(ADMINISTRATORS APPOINTED)
ACN 009 079 047**

**BLACK RANGE METALS (SYERSTON) PTY LIMITED
(RECEIVERS AND MANAGERS APPOINTED)
(ADMINISTRATORS APPOINTED)
ABN 21 008 755 155**

HENRY DAVIS YORK
Lawyers
44 Martin Place
Sydney NSW 2000
DX: 173 Sydney
Tel: (02) 9947 6000
Fax: (02) 9947 6999
www.hdy.com.au
Ref: MZK/CXE/2030792

CONTENTS

1.	INTERPRETATION	1
2.	THE OBJECTIVES OF THE ARRANGEMENT	5
3.	EFFECT OF ARRANGEMENT ON CLAIMS OF CREDITORS AND MORATORIUM.....	5
4.	EFFECT OF DEED ON CIBC	7
5.	EFFECT OF DEED ON SHAREHOLDERS	8
6.	THE FUND	8
7.	DEED ADMINISTRATORS	9
8.	CONDITIONS SUBSEQUENT	11
9.	MEETINGS OF CREDITORS	11
10.	TERMINATION OF DEED	12
11.	MAKING AND DETERMINING CLAIMS	14
12.	MISCELLANEOUS PROVISIONS	16

THIS DEED is made on

2003

PARTIES

BLACK RANGE MINERALS LIMITED (ADMINISTRATORS APPOINTED) ACN 009 079
047 of Level 10, 17 Castlereagh Street, SYDNEY NSW 2000 ("**Holdings**")

AND

BLACK RANGE METALS (SYERSTON) PTY LIMITED (RECEIVERS AND MANAGERS APPOINTED) (ADMINISTRATORS APPOINTED) ACN 008 755 155 of Level 10, 17
Castlereagh Street, SYDNEY NSW 2000 ("**Syerston**")

AND

JOSEPH DAVID HAYES and ANTHONY GREGORY MCGRATH of KPMG, Level 26, The
KPMG Centre, 45 Clarence Street, SYDNEY NSW 2000 ("**Administrators**")

RECITALS

- A. On 31 March 2003, the Administrators were appointed voluntary administrators of Holdings. The appointment was made by Holdings in accordance with section 436A of the Act.
- B. On 4 April 2003, the Administrators were appointed voluntary administrators of Syerston. The appointment was made by Syerston in accordance with section 436A of the Act.
- C. At the meeting of Creditors to decide the Companies' future convened by the Administrators in accordance with section 439A of the Act and held on 2 May 2003, Creditors resolved that the Companies enter into a deed of company arrangement. The resolution to enter into a deed of company arrangement was preferred by Creditors to the alternatives that the Companies be wound up or the administration should end.
- D. This deed gives effect to the Creditors' resolution and constitutes the instrument that records the terms of the deed of company arrangement for each of the Companies.

OPERATIVE PART

1. INTERPRETATION

1.1 Definitions

The following words have these meanings in this document:

"Act" means the *Corporations Act 2001*.

"Admitted Claim" means any Claim that has been admitted to proof by the Administrators pursuant to the provisions of this deed, in the amount that it has been so admitted.

"Available Property" means:

- (a) 60% of the Net Proceeds;
- (b) either:

- (i) the surplus proceeds of the sale by the CIBC Nominee of the Syerston Shares (following the transfer of those shares to the CIBC Nominee by Holdings) remaining once the CIBC Debt has been satisfied; or
 - (ii) the Syerston Shares, in the event that the CIBC Debt is discharged prior to any sale or transfer of the Syerston Shares by the CIBC Nominee.
- (c) any other assets of Holdings (but not the Intercompany Receivable) which are identified and realised by the Administrators;
 - (d) any property of Syerston which is not secured in favour of CIBC under the Deed of Security; and
 - (e) any surplus remaining from the realisation of Syerston's assets by the Receivers following satisfaction of the CIBC Debt.

"CIBC" means CIBC Australia Limited (ACN 000 067 256).

"CIBC Debt" means the amount of \$10,000,000 plus interest in the amount of \$1,271,333.92 as at 31 March 2003 together with all other amounts owed by Holdings, Syerston, Resources and Investments to CIBC pursuant to the Facility Agreement.

"CIBC Nominee" means the company to be nominated by CIBC.

"Claims" means all actions, claims, suits, causes of action, arbitrations, debts, costs, demands, verdicts and judgments at law or in equity or under any statute against either or both of the Companies, whether certain or contingent, present or future, ascertained or sounding only in damages, the circumstances giving rise to which occurred, in the case of Holdings, on or before 31 March 2003 and, in the case of Syerston, on or before 4 April 2003, and includes:

- (a) claims arising out of, or in connection with or relating in any way to the termination of the employment of Employee Creditors, where notice of termination is given prior to termination of this deed;
- (b) claims arising out of, or in connection with or relating in any way to any Pre-Administration Contract, including claims that relate to breaches of the Pre-Administration Contract after, in the case of Holdings, 31 March 2003 and, in the case of Syerston, 4 April 2003, but prior to the termination of this deed.
- (c) claims by current or former directors or employees of Holdings or Syerston and any other parties as a consequence of any directors or employees of Holdings or Syerston guaranteeing the obligations of Holdings or Syerston or being liable to any other party;
- (d) claims by current or former directors or employees of Holdings or Syerston and any other parties as a consequence of proceedings being issued against any directors of Holdings or Syerston under the Act.

"Creditor" means any person with a Claim.

"Companies" means Syerston and Holdings.

"Deed of Security" means the deed of security dated 15 June 1999 between, CIBC (in its capacity as trustee of the Black Range Security Trust), Holdings, Syerston, Brightstar Power Corporation Pty Ltd and Tricol Investments Pty Ltd.

"Employee Creditors" means all persons who were employees of Holdings as at 31 March 2003 or who were former employees with Claims that had not been satisfied as at 31 March 2003 and all persons who were employees of Syerston as at 4 April 2003 or who were former employees with Claims that had not been satisfied as at 4 April 2003.

"Enforcement Process" has the meaning given to "enforcement process" in section 9 of the Act.

"Exploration License" means the exploration licence to be agreed between CIBC and the Administrators .

"Facility Agreement" means the Syndicated Facility Agreement between Holdings (as principal) and Syerston, Resources and Investments (as guarantors), CIBC (as both agent and financier) (together, the **"Parties"**) dated 15 June 1999, as amended by the agreements entitled "SFA First Amendment Agreement" dated 10 July 2000 between the Parties, "SFA Second Amendment Agreement" dated 28 June 2001 between the Parties and the "SFA Third Amendment Agreement" dated 28 June 2002 between the Parties.

"Fund" means the bank account maintained in accordance with clause 6.2.

"Holdings' Shareholders" means the shareholders of Holdings as at 31 March 2003.

"Intercompany Receivable" means the inter-company loan owed by Syerston to Holdings in the sum of approximately \$18,203,300 as at 4 April 2003.

"Investments" means Black Range Metals (Investments) Pty Limited (ACN 078 239 059)

"KPMG" means the firm of Chartered Accountants at KPMG Centre, Level 26, 45 Clarence Street, Sydney, in the State of New South Wales.

"Management" means Black Range Metals (Management) Pty Limited (ABN 25 088 464 055).

"Net Proceeds" means the proceeds realised from the Sale less the remuneration due to and costs, fees, expenses and liabilities incurred by the Administrators as voluntary administrators and as deed administrators of the Companies.

"Officer" has the meaning given in the Act, but excludes the Administrators.

"Pre-Administration Contract" means a contract, an agreement, lease or understanding entered into by Holdings prior to the appointment of the Administrators on 31 March 2003 or by Syerston prior to the appointment of the Administrators on 4 April 2003.

"Priority Claims" means the Claims that would have been accorded a priority in a liquidation by section 556 of the Act had a winding up order been made under the Act in respect of Holdings on 31 March 2003 and in respect of Syerston on 4 April 2003.

"Receivers" means the receivers and managers appointed to Syerston, being Andrew John Love and Alan Edward Lewis of Ferrier Hodgson.

"Regulations" means the regulations made under the Act.

"Residual Debt" means such of the CIBC Debt that is unsecured or remains unsatisfied following realisation of the securities held by CIBC over property of Syerston and Holdings.

"Resources" means Black Range Metals (Resources) Pty Limited (ABN 46 076 987 329).

"Sale" means the issue of securities in Holdings.

"Secured Debt" means such of the CIBC Debt which is secured under the Deed of Security, except for the Residual Debt.

"Shareholders " means the shareholders of the Companies.

"Syerston" means Black Range Metals (Syerston) Pty Limited (ABN 21 008 755 155).

"Syerston Shares" means the shares held by Holdings in Syerston.

1.2 Interpretation

In this document unless the contrary intention appears:

- 1.2.1 a reference to this document means this deed and includes any variation or replacement of it;
- 1.2.2 a reference to a statute or other law includes regulations and other instruments under it and consolidations, amendments, re-enactments or replacements or any of them;
- 1.2.3 singular includes the plural number and vice versa;
- 1.2.4 a reference to a gender includes a reference to each gender;
- 1.2.5 the word "person" includes a firm, corporation, body corporate, unincorporated association or any governmental authority;
- 1.2.6 a reference to a person includes a reference to the person's legal personal representatives, successors, liquidators, trustees in bankruptcy and the like, and permitted assigns;
- 1.2.7 an agreement on the part of, or in favour of, two or more persons binds or is for the benefit of them or any one or more of them together and separately;

- 1.2.8 a reference to a party means a person who is named as a party to, and is bound to observe the provisions of, this document;
- 1.2.9 "includes" means includes but without limitation;
- 1.2.10 where a word or phrase is given a defined meaning in this agreement, any other part of speech or grammatical form in respect of such word or phrase has a corresponding meaning; and
- 1.2.11 a reference to an act includes an omission and a reference to doing an act includes executing a document.
- 1.3 A heading is for reference only. It does not affect the meaning or interpretation of this document.
- 1.4 Any schedule attached to this document forms part of it.
- 1.5 This instrument records the terms of a deed of company arrangement as it applies to each of Holdings and Syerston. While there is common Available Property and a common Fund, the terms of this instrument are intended to apply to each of Holdings and Syerston severally and should be construed in accordance with that intention. In the event that the deed of company arrangement terminates in relation to either of the Companies but continues in respect of the other, the terms of this instrument will continue to apply to that other company.

2. THE OBJECTIVES OF THE ARRANGEMENT

The objectives of the arrangement set out in this deed are:

- 2.1 to reach an accommodation with CIBC by which the CIBC Debt is satisfied, resulting in a surplus to be distributed to Creditors.
- 2.2 to achieve the Sale for consideration which will satisfy part of the CIBC Debt and otherwise be available to creditors in order to maximise the prospects that the Creditors receive a dividend that exceeds the dividend that they would receive if the Companies are wound up.
- 2.3 to enable the Receivers to realise the assets in Syerston to satisfy the CIBC Debt and, in the event of there being a surplus of proceeds, to be available to creditors in order to maximise the prospects that the Creditors receive a dividend that exceeds the dividend that they would receive if the Companies are wound up.
- 2.4 to record in one instrument the terms of deeds of company arrangement for Syerston and Holdings which have common terms, Fund and Available Property.

3. EFFECT OF ARRANGEMENT ON CLAIMS OF CREDITORS AND MORATORIUM

3.1 Effect of deed on Claims

Creditors must accept their rights and entitlements specified in this deed in full satisfaction of all Claims which they have or claim to have against either or both of the Companies.

3.2 Release and extinguishment

If this deed terminates in accordance with clause 10.1, all Claims are released in full and extinguished upon termination of this deed (whether or not they have been proved or accepted to participate in a distribution under this deed), and this deed may be pleaded against any Creditor in bar of its Claim. This provision operates subject to clauses 3.5 and 4.1.

3.3 Moratorium

Subject to clauses 3.5 and 4.1, whilst this deed remains in force Creditors must not, in relation to their respective Claims:

- 3.3.1 begin, support or continue with any action seeking an order that either or both of the Companies be wound up;
- 3.3.2 begin, take any further steps in, or continue with, any legal proceedings or arbitration in relation to their respective Claims; or
- 3.3.3 begin or continue with a proceeding against either or both of the Companies in relation to any of its property, or begin or proceed with any Enforcement Process in relation to property used or occupied by, or in the possession of, either or both of the Companies except with the leave of the Court and in accordance with such terms (if any) as the Court imposes.

3.4 Set off

Creditors may only exercise against the Companies those rights of set-off or cross-action to which the Creditor would have been entitled under section 553C of the Act had Holdings been wound up under the Act on 31 March 2003 or Syerston been wound up under the Act on 4 April 2003.

3.5 Ability to access insurance

If insurance held by or on behalf of either or both of the Companies or available under legislation would, but for this deed, have application to any Claim:

- 3.5.1 the Creditor may, in relation to its Claim, take action of the type referred to in clause 3.3.2 but such action must not exceed what is necessary to obtain payment from the insurer;
- 3.5.2 to the extent that the Creditor is able, by settlement, arbitral award or judgment, to obtain payment from the insurer on account of the Claim, the Creditor may do so;
- 3.5.3 to the extent that the Creditor is unable to seek or obtain payment on account of its Claim from the insurer (including, without limitation, by reason of any "excess" or "deductible" applicable to the insurance policy), the Creditor will, in relation to that part of its Claim, be subject to all the provisions of this deed, including its right to lodge a proof of debt in relation to the part of its Claim that has not been met by the insurer, and having that part of its Claim subject to the release and extinguishment provided for in clause 3.2 and the moratorium provided for in clause 3.3; and

- 3.5.4 if any Claim pursued in accordance with this clause 3.5 is not resolved at the time the deed is otherwise ready for termination in accordance with clause 10.1, the deed may nevertheless be terminated, and the Creditor's entitlement in respect of its Claim will upon termination be limited to the amount the Creditor is able to obtain from the insurer on account of the Claim, and the balance of the Claim will upon termination of this deed be released in full and extinguished.

4. EFFECT OF DEED ON CIBC

4.1 Position of CIBC

4.1.1 Subject to clauses 4.2, 8.1.1 and 8.1.9 nothing in this deed:

- (a) affects in any way the liabilities of the Companies to CIBC or the contractual relations between them in respect of the security; or
- (b) prevents or precludes CIBC from taking action for the purpose of realising or otherwise dealing with its securities, including action for this purpose of the types referred to in clauses 3.3.2 and 3.3.3.

4.1.2 Nothing in this deed permits CIBC to be paid more than the CIBC Debt.

4.2 Residual Debt

CIBC is bound by the terms of this deed in respect of any Residual Debt.

4.3 Relationship between CIBC, the Administrators and this deed

4.3.1 In the event that CIBC agrees to be bound by the terms of this deed as anticipated in clause 8.1.1, the Administrators agree to pay 40% of the Net Proceeds to CIBC in partial satisfaction of the Secured Debt, to the extent that the CIBC Debt has not been satisfied from the sources of funding identified in clause 4.3.2 (a) and (b) below.

4.3.2 Subject to clause 4.3.3 of this deed, CIBC agree that the CIBC Debt is to be satisfied from all or some of the following sources:

- (a) the proceeds of sale of Syerston Shares by the CIBC Nominee (following the transfer of Syerston Shares by Holdings to the CIBC Nominee);
- (b) the proceeds of the realisation of the assets of Syerston by the Receivers of Syerston; and/or
- (c) 40% of the Net Proceeds.

4.3.3 CIBC and CIBC Nominee agree that, in the event that the CIBC Debt is satisfied, any surplus from all or some of the following sources of funding:

- (a) the proceeds of sale of Syerston Shares by the CIBC Nominee (following the transfer of Syerston Shares by Holdings to the CIBC Nominee);

(b) the proceeds of the realisation of the assets of Syerston by the Receiver of Syerston; and/or

(c) 40% of the Net Proceeds,

is to be paid to the Administrators and forms part of the Fund.

4.3.4 The Administrators and CIBC agree that in the event that the CIBC Debt is not satisfied by any of the sources of funding detailed in paragraph 4.3.2 above, CIBC will be entitled to participate in a distribution from the Fund in the order of priority set out in paragraph 6.3 in further reduction of the CIBC Debt.

4.3.5 CIBC acknowledges and consents to the transactions anticipated in the conditions subsequent set out in clause 8 of this deed.

4.3.6 CIBC agrees to comply with all reasonable requests for information and/or documents relating to the Available Property made by the Administrators within 7 days.

5. EFFECT OF DEED ON SHAREHOLDERS

The Shareholders are bound by the terms of this deed. The Holdings' Shareholders are entitled, if the Fund is sufficient to meet the Claims referred to in clauses 6.3.1 to 6.3.4, to a distribution from the fund in accordance with clause 6.3.5.

6. THE FUND

6.1 Property available to meet claims

The property available to pay the Admitted Claims (or, in the circumstances identified in clause 4.3.4 and clause 5, CIBC and the Holdings' Shareholders respectively) is the Available Property.

6.2 The Fund

The Administrators will establish the Fund by maintaining a bank account styled "*Black Range Metals (Syerston) Pty Ltd (Subject to Deed of Company Arrangement) - Black Range Minerals Limited (Subject to Deed of Company Arrangement) Joint Deed Administrators' Account*" into which will be paid the proceeds of realisation of the Available Property and out of which will be made the distributions set out in clause 6.3.

6.3 Distributions from the Fund

The Fund will be distributed by the Administrators in the following order of priority:

6.3.1 first, to the extent the Companies have not already made these payments, in payment of all remuneration due to and costs, fees, expenses and liabilities incurred by, the Administrators as voluntary administrators of the Companies and as deed administrators of the Companies;

6.3.2 secondly, in payment of Admitted Claims that are Priority Claims under this deed;

- 6.3.3 thirdly, in payment of a dividend on a pari passu basis in respect of all other Admitted Claims, but excluding CIBC in respect of any of the CIBC Debt;
- 6.3.4 fourthly, in the event that the proceeds from the sources of funding identified in clause 4.3.2 fail to satisfy the CIBC Debt, in payment to CIBC in further reduction of the CIBC Debt; and
- 6.3.5 finally, in payment to the Holdings' Shareholders in proportion to their respective shareholding in Holdings as at 31 March 2003.

6.4 Double Recovery

If a Creditor has a Claim against both Companies which arises out of the same facts, matters and circumstances, then that Creditor is entitled to a distribution under clause 6.3 in respect of only a single Claim.

6.5 Interim distributions

The Administrators may make interim distributions out of the Fund at their discretion.

6.6 Priority Claims shortfall

If the Fund is insufficient to meet all Priority Claims in full, the distribution of the Fund to these Creditors must be made in the order of priority specified in section 556 of the Act.

7. DEED ADMINISTRATORS

7.1 Identity of administrators

The administrators of this deed are the Administrators, who consent to and accept their appointment.

7.2 Role of administrators

The Administrators:

- 7.2.1 will administer the arrangement in accordance with the terms of this deed and will exercise their powers and perform their functions and duties as agents for and on behalf of the Companies; and
- 7.2.2 will not be personally liable for any debt, liability or other obligation which they incur on behalf of the Companies.

7.3 Powers of administrators

For the purpose only of administering this deed, the Administrators have all of the powers set out in paragraph 2 of Schedule 8A of the Regulations and may exercise any of those powers that they consider, at their discretion, are necessary or convenient to realise the Available Property and otherwise administer this deed in accordance with its terms. In addition, the Administrators have the powers to enter into a contract providing for the issue of shares or other securities in Holdings to issue those shares or other securities.

7.4 Appointment is joint and several

The functions and duties to be performed by the Administrators may be exercised and performed by them together, or by either of them individually.

7.5 Inter-relationship between administrators and directors

An Officer of either or both of the Companies must provide such assistance to the Administrators in the exercise and performance of the Administrators' functions and powers as may reasonably be requested to achieve the objectives of the arrangement set out in this deed. To the extent to which their functions and powers would otherwise overlap, the functions and powers of the Administrators operate to the exclusion of the functions and powers of either or both of the Companies' directors, unless the Administrators consent to the directors performing the affected functions and duties. For example, an objective of this deed is to effect the Sale, and the directors must, if requested by the Administrators, do everything necessary to achieve the Sale including, without limitation:

7.5.1 the use of such of their powers as are necessary to achieve the Sale; or

7.5.2 on written request of the Administrators, immediately to resign as a director.

7.6 Remuneration

The Administrators will be entitled to draw from the Fund for their work as voluntary administrators and as deed administrators on a time cost basis in respect of work done by them, their partners and employees at the rates customarily charged from time to time for insolvency work by KPMG and as approved by Creditors from time to time.

7.7 Indemnity and lien

The Administrators will be indemnified by the Companies for:

7.7.1 their remuneration and all costs, fees and expenses incurred by them;

7.7.2 all liabilities incurred and payments made by them; and

7.7.3 all actions, claims, suits, causes of action, arbitrations, debts, costs, demands, verdicts and judgments at law or in equity or arising under any statute that are commenced against, incurred by or made against them and all related costs, charges and expenses;

in connection with their administration of the arrangement set out in this deed and the voluntary administration of the Companies, and they have a first and paramount lien over the Available Property, the Fund and the assets of the Companies as security for this indemnity.

7.8 Misconduct

The Administrators are not entitled to the indemnity set out in clause 7.7 in respect of any liability arising out of any fraudulent, dishonest or grossly negligent act or omission by the Administrators or any partner or employee of the Administrators.

7.9 Survival of indemnity and lien

The indemnity and lien set out in clause 7.7 will continue notwithstanding:

- 7.9.1 the termination of this deed for any reason whatsoever;
- 7.9.2 the removal or replacement of the Administrators; or
- 7.9.3 the invalidity of or any defect whatsoever in the appointment of the Administrators.

8. CONDITIONS SUBSEQUENT

8.1 The following conditions and transactions must be documented to the Administrators' satisfaction and completed within 60 days (or such later date as the Administrators otherwise determine) of the date of this deed:

- 8.1.1 CIBC and CIBC Nominee to agree to be bound by the terms of this deed.
- 8.1.2 Transfer of the Exploration Licence from Syerston to Holdings.
- 8.1.3 Transfer of any intellectual property rights held by Holdings to Syerston.
- 8.1.4 Transfer of the Intercompany Receivable to the CIBC Nominee for an amount equal to the CIBC Debt to be held on the same terms, including security, as those of the CIBC Debt.
- 8.1.5 Transfer of all shares held by Holdings in Syerston to CIBC Nominee.
- 8.1.6 Transfer of any intellectual property, intercompany liability owed to Holdings or Syerston and other property in Resources to Syerston.
- 8.1.7 Transfer of any intellectual property, intercompany liability owed to Holdings or Syerston and other property in Management to Syerston.
- 8.1.8 Transfer of any intellectual property, intercompany liability owed to Holdings or Syerston and other property in Investments to Syerston.
- 8.1.9 CIBC to discharge and release the Companies from the CIBC Debt and to release any security held under the Deed of Security in respect of Holdings' assets and property.
- 8.1.10 Release of the charge held by CIBC over the fixed and floating assets of Resources.
- 8.1.11 Release of the charge held by CIBC over the fixed and floating assets of Management.

9. MEETINGS OF CREDITORS

9.1 When meeting convened

The Administrators will convene a meeting of Creditors of the Companies:

9.1.1 if a written request is received from Creditors the value of whose Claims is not less than 10% of the value of all Claims;

9.1.2 at their discretion if they consider that it is no longer practicable or desirable to implement this deed.

9.2 How meeting convened

A meeting convened under this clause will be convened in the manner prescribed by section 445F of the Act.

9.3 Meeting procedures

Except to the extent that the Regulations may be inconsistent with the provisions of this deed, regulations 5.6.12 to 5.6.36A of the Regulations apply to meetings of Creditors convened under this deed, with such modifications as are necessary as if the references to "the liquidator", "the liquidator or provisional liquidator", "the liquidator, provisional liquidator or chairman" or "a liquidator, provisional liquidator or trustee for debenture holders", as the case may be, were references to the Administrators.

10. TERMINATION OF DEED

10.1 Termination where purpose of deed achieved

If the Administrators have completed their distribution of the Fund in the manner contemplated by this deed (and this deed has not been terminated prematurely), the Administrators must certify to that effect in writing and must within 28 days lodge with the Australian Securities and Investments Commission a notice of termination of this deed in the following form:

"We Joseph David Hayes and, Anthony Gregory McGrath of KPMG, Level 26, the KPMG Centre, 45 Clarence Street, Sydney NSW 2000 as administrators of the deed of company arrangement pertaining to [Black Range Metals (Syerston) Pty Limited]/[Black Range Minerals Limited] executed on [insert date], certify that this deed has been wholly effectuated."

and the execution of this notice terminates this deed.

10.2 Early termination of Holdings' deed where Sale occurs

In the event that a Sale occurs, this deed shall terminate in respect of Holdings upon the later of:

- (a) the receipt by the Administrators of cleared funds representing the proceeds of the Sale; or
- (b) the date of issue of securities in Holdings,

and the Administrators must certify to that effect in writing and must within 28 days lodge with the Australian Securities and Investments Commission a notice of termination of this deed in the following form:

"We, Joseph David Hayes and Anthony George McGrath of KPMG, Level 26, the KPMG Centre, 45 Clarence Street, Sydney NSW 2000 as administrators of the deed of company arrangement pertaining to Black Range Minerals Limited executed on [insert date], certify that this deed has been wholly effectuated."

10.3 Effect of early termination of Holdings' deed on Creditors of Holdings

In the event of termination of this deed in respect of Holdings under clause 10.2, Creditors with Claims in respect of Holdings will:

- (a) have their Claims transferred to and adopted by Syerston and will continue to be bound by this deed in respect of their Claim as if they were creditors of Syerston;
- (b) have their Claims released and extinguished in respect of Holdings as if in accordance with clause 3.2;
- (c) retain their rights as Creditors to distributions from the Fund; and
- (d) be affected by termination of the deed in respect of Syerston in all respects as if they were, and had always been, Creditors with Claims in respect of Syerston.

10.4 Effect of early termination of Holdings' deed on Available Property and Fund

In the event of termination of this deed in respect of Holdings under clause 10.2 in circumstances where the deed has not terminated in respect of Syerston, the Available Property and the Fund shall become the Available Property and the Fund of the deed as it continues to apply to Syerston.

10.5 Termination in circumstances other than where purpose of deed achieved

10.5.1 If any of the conditions subsequent set out in clause 8 of this deed are not satisfied within the time specified or if a Sale has not occurred within 12 months of this deed or such earlier period as the Administrators consider appropriate, then the Administrators may, in their absolute discretion, convene a meeting in accordance with clause 9 of this deed, at which the Creditors may elect whether to:

- (a) terminate this deed immediately and place Holdings, and/or Syerston into liquidation with the Administrators appointed as Holdings' and/or, Syerston's liquidators; or
- (b) waive the breach and vary this deed so as to permit the continuance of this deed.

10.5.2 If the arrangement set out in this deed is terminated other than in accordance with clause 10.1 or 10.2 (for example, by the Court or at a meeting convened in accordance with clause 9.1), the release and extinguishment of Claims provided for in clause 3.2 does not operate.

11. MAKING AND DETERMINING CLAIMS

11.1 Notice to Creditors to submit formal proof of debt

The Administrators will, at a time determined by them:

- 11.1.1 send written notice to the last known address of each known Creditor requiring Creditors to formally prove their Claims in accordance with these provisions; and
- 11.1.2 place an advertisement in a newspaper which circulates daily in Australia requiring Creditors to formally prove their Claims in accordance with these provisions.

Notice given under this paragraph is to be substantially in the form of Form 534 of the Regulations.

11.2 Time period for Creditors to submit formal proof of debt

Creditors will be required to formally prove their Claims within 30 days from the later of the day on which:

- 11.2.1 the notices in paragraph 11.1.1 are posted; or
- 11.2.2 the advertisement specified in paragraph 11.1.2 appears.

11.3 Bar on Creditors who do not lodge claim within timeframe

Unless the Administrators otherwise determine, any Creditor who fails to comply with the requirements of this deed in the submission of a formal proof of debt or claim will be barred from participating in any distribution under this deed but will remain subject to clause 3.2.

11.4 Content of formal proof of debt or claim

A formal proof of debt or claim must be in accordance with Form 535 of the Regulations or, in the case of Employee Creditors, in accordance with Form 536 of the Regulations, and:

- 11.4.1 contain detailed particulars of the Claims sought to be proved and, in the case of a debt, include a statement of account and specify the vouchers (if any) by which the statement can be substantiated;
- 11.4.2 the Administrators may require Creditors to provide further proof, evidence or information in support of their formal proofs of debt or claim; and
- 11.4.3 if so required by the Administrators, Creditors must further substantiate their formal proofs of debt or claim by delivering to the Administrators a statutory declaration verifying the Claims in such form as may be reasonably required by the Administrators.

11.5 Costs of proof

Creditors must bear the cost of proving or amending their Claims and such costs will not form part of their formal proofs of debt or claim.

11.6 Admission of penalties

Claims in the nature of penalties, fines and penalty interest imposed on either of the Companies by a Court or by a person in accordance with legislation are not admissible to proof under this deed if they would not have been admissible to proof in a liquidation, and such Claims will not be Admitted Claims notwithstanding that the Claims in respect of the penalty, fine or penalty interest will be subject to the moratorium, release and extinguishment provided for in clauses 3.2 and 3.3.

11.7 Administrators to adjudicate

The Administrators will adjudicate formal proofs of debt or claim as soon as reasonably practicable after the period set out in paragraph 11.2 has elapsed and, except where otherwise inconsistent with the terms of this deed, the Administrator may have regard to sections 554A, 554B and 554C of the Act and to regulations 5.6.41 to 5.6.74 of the Regulations as if references to "the liquidator" were references to the Administrators.

11.8 Notification to Creditors of adjudication and appeal of rejection

The Administrators are not required to notify Creditors whose Claims have been admitted but, in relation to Claims which are rejected in part or in full, the procedure in regulation 5.6.54 of the Regulations will apply as if references to "the liquidator" were references to the Administrators.

11.9 Declaration and distribution of dividends

The Administrators will declare and distribute dividends at times determined by them and, in doing so, regulations 5.6.65 to 5.6.69 of the Regulations will not apply to the Administrators.

11.10 Equalising dividends

Creditors whose Claims have not been admitted at such time as the Administrators determines that it is appropriate to distribute an interim dividend from the Fund, will have their Claims stood over pending a final determination by the Administrators and the Administrators will retain sufficient funds to distribute a dividend at the same rate as any other dividend distributed, on the full amount of the Claim, with such equalising dividend to be distributed with any further interim or final dividend.

11.11 Unclaimed monies

If, at the time this deed is ready to terminate in accordance with clause 10.1 but for the Administrators' inability to locate Creditors with Admitted Claims or where a cheque in payment of a distribution to a Creditor remains unrepresented, then the Administrators may pay such money to ASIC to be dealt with under Part 9.7 of the Act and such subsections of section 544 of the Act will apply as necessary as if references to the "liquidator" were references to the Administrators. Payment to ASIC

in this manner will be taken to be distribution to the Creditor in full discharge of any of the Administrators' obligations arising under this deed.

11.12 Minimum payment of dividend

Where the amount due to a Creditor in respect of any interim dividend is less than \$25, the Administrators need not distribute that dividend to the Creditor but may stand over distribution pending further distributions. The Administrators will be required to distribute, at the final dividend, any cumulative dividends exceeding \$25. In circumstances where the cumulative total of the interim and final dividends is less than \$25, the Administrators need not distribute the total amount to the Creditor but will still be taken to have discharged any obligation arising under this deed and the release and extinguishment provided for in clause 3.2 will be taken to apply.

11.13 Recourse to the Act and Regulations

Except where otherwise inconsistent with the terms of this deed, for Claims made under this deed, the Administrators may have recourse to subdivisions A, B, C and E of Division 6 of Part 5.6 of the Act and to that part of the Regulations which apply to those subdivisions as if the references to "the liquidator" were references to the Administrators.

12. MISCELLANEOUS PROVISIONS

12.1 Section 444A(4)(i) day

For the purposes of section 444A(4)(i) of the Act, the relevant day, in respect of Holdings' is 31 March 2003 and, in respect of Syerston, is 4 April 2003.

12.2 Exclusion of prescribed provisions

Except to the extent that they have been expressly incorporated into this deed, the prescribed provisions referred to in section 444A(5) of the Act and set out in Schedule 8A of the Regulations are excluded.

12.3 Invalidity and severance

If a provision of this deed is invalid or unenforceable but would not be invalid or unenforceable if it were read down, and the provision is capable of being read down, it is to be read down. If a provision of this deed is invalid or unenforceable and it is not capable of being read down, the provision will be deemed to be void and the remaining provisions of this deed will not be affected.

12.4 Inconsistency with constitution

To the extent of any inconsistency between the terms of this deed and either of the Companies' constitution, the terms of this deed prevail.

12.5 Further assurances

Each party must do and perform all such other acts, matters and things and sign, execute and deliver such documents as may be reasonably necessary in order to give effect to the intentions of the parties as expressed in this deed.

12.6 Entire deed

This deed records the entire deed of company arrangement entered into by Syerston and Holdings and supersedes all previous negotiations and undertakings in relation to its subject matter and all summaries or outlines of its intended contents issued to Creditors.

12.7 Enforcement of deed

The Creditors and each of the Companies each irrevocably appoint the Administrators as their attorneys for the purpose of enforcing the terms of this deed and, if necessary for that purpose, to commence and pursue Court proceedings.

12.8 Counterparts

If this deed is signed in counterparts, all of those counterparts constitute one and the same instrument.

12.9 Governing law


The contents of this deed, its meaning and interpretation and the relationship of the parties are to be governed by the laws of New South Wales and all the issues arising out of or in relation to this deed must be determined by the courts exercising jurisdiction in New South Wales.

EXECUTED as a deed.

SIGNED SEALED AND DELIVERED by
ANTHONY GREGORY MCGRATH in the
presence of:

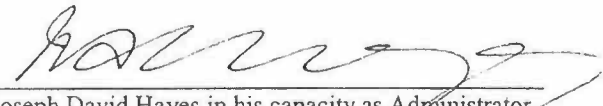


Anthony Gregory McGrath in his capacity as
Administrator




Signature of Witness
Print Name: Kathy Christou
Address: 45 Clarence Street
Sydney NSW 2000

SIGNED SEALED AND DELIVERED by
JOSEPH DAVID HAYES in the presence of:




Joseph David Hayes in his capacity as Administrator




Signature of Witness
Print Name: Kathy Christou
Address: 45 Clarence Street
Sydney NSW 2000

EXECUTED for and on behalf of BLACK
RANGE MINERALS LIMITED
(ADMINISTRATORS APPOINTED) by
duly authorised officers

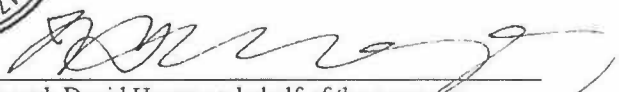




Anthony Gregory McGrath on behalf of the company

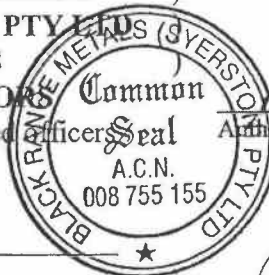



Signature of Witness
Print Name: Kathy Christou
Address: 45 Clarence Street
Sydney NSW 2000




Joseph David Hayes on behalf of the company

EXECUTED for and on behalf of BLACK
RANGE METALS (SYERSTON) PTY LTD
(RECEIVERS AND MANAGERS
APPOINTED) (ADMINISTRATORS
APPOINTED) by its duly authorised officers






Anthony Gregory McGrath on behalf of the company



Signature of Witness
Print Name: Kathy Christou
Address: 45 Clarence Street
Sydney NSW 2000



Joseph David Hayes on behalf of the company



Registered Agent n/a
Lodging party KPMG
Address Level 26, The KPMG Centre
45 Clarence Street
Sydney NSW 2000
telephone (02) 9335 7000
facsimile (02) 9335 7025
DX number 1056 Sydney

Australian Securities and Investments Commission **form 911**

Verification or certification of a document Corporations Act

company name Black Range Metals (Resources)
ACN (Administrators Appointed)
076 987 329

Details of the attached document

document title Minutes of meeting of creditors
relevant section or subsection of the Corporations Act Corporations Regulation 5.6.27(3)
Corporations Regulation 5.6.27(7)(b)

Declaration

I certify that the attached documents marked 'A' and 'B' are true copies of the original document

Signature

This form must be signed by the Chairperson of the meeting

print name
capacity

Mr Joseph Hayes
Chairperson of meeting

sign here

 date 3/12/03



Minutes of meeting of creditors of

**Black Range Metals (Resources)
(Administrators Appointed)
ACN 076 987 329**

Held at The KPMG Centre, 45 Clarence Street Sydney, NSW 2000
on 25 November 2003 at 11am

Present	As per the attached Corporations Form 531B register of attendees.
Opening of meeting	The Chairperson called the meeting to order, and declared the second meeting of creditors of Black Range Metals (Resources) (Administrators Appointed) that had been adjourned on 20 October 2003 open at 11am.
Chairperson	Mr Joseph Hayes, the Administrator, took the Chair pursuant to Corporations Regulation 5.6.17(1) and Section 439B(1) of the Corporations Act.
Quorum	The Chairperson declared that a quorum was present pursuant to Corporations Regulation 5.6.16(1).
Attendance	The Chairperson confirmed that all creditors and attendees had signed the Attendance Register, and asked that any creditors who wished to address the meeting identify themselves for the minutes.
Voting	The Chairperson advised the meeting of the requirements of Corporations Regulations 5.6.19, 5.6.21 and 5.6.23 as they relate to voting at this meeting.
Time and place of meeting	The Chairperson declared that in accordance with Corporations Regulation 5.6.14, he is of the opinion that the meeting has been validly convened at a date, time and place most convenient for the majority of persons entitled to receive notice of the meeting.
Proxies	The Chairperson tabled the attached list of proxies.
Purpose of meeting	<p>Section 439C of the Corporations Act provides that creditors at this meeting may resolve:</p> <ul style="list-style-type: none">• that the company execute a deed of company arrangement;• that the administration should end and control should be returned to the company directors; or• that the company should be wound up.

Administrator's report	<p>The Chairperson read the agenda for the meeting.</p> <p>The Chairperson then tabled the Administrators' supplementary report to creditors and explained the main points arising from the report.</p> <p>The Chairperson invited questions from the floor regarding the Administrator's report. No questions were received</p>
Decision regarding the future of the company	<p>The Chairperson put the following resolution to the meeting:</p> <p>“That the company execute a Deed of Company Arrangement in accordance with the statement setting out details of the proposed deed included in the Administrators' supplementary report to creditors (now annexed to these minutes). If the deed is not executed within the relevant timeframe and the company is placed into liquidation, the liquidators will be appointed to act jointly and severally in all respects.”</p> <p>The Chairperson declared the resolution carried on the voices.</p>
Committee of Inspection	<p>The Chairperson explained that any committee of creditors for the initial administration period was automatically disbanded if the company entered into a Deed or was wound up. The Chairperson explained that a committee of inspection could be formed, and that the Chairperson recommended that a Committee not be formed.</p> <p>Should creditors elect to appoint a Committee of Inspection, any person seeking election to the Committee on behalf of a corporate entity is required to provide written authority from the corporate entity for that person to represent its interest.</p> <p>The Chairperson then invited creditors to express their views on whether a Committee of Inspection should be appointed, and if so, to nominate prospective members.</p> <p>No nominations were received and the Chairperson did not put a resolution to the meeting:</p>
Administrators' remuneration	<p>The Chairperson explained that the Administrators' remuneration is required to be fixed by resolution of the company's creditors, or failing that, by application to the Court. The Chairperson tabled details of the work performed and explained the way in which the Administrators' remuneration was calculated.</p> <p>The Chairperson explained that the following resolutions did not constitute tax invoices for GST purposes and that tax</p>

invoices would be rendered in due course.

The Chairperson put the following resolution to the meeting:

“That the remuneration of the Administrators for the period from appointment to 25 November 2003 in the amount of \$3,930.27, including GST of \$357.30, is hereby approved for payment.”

The Chairperson declared the resolution carried on the voices.

The Chairperson abstained from voting on this resolution.

The Chairperson put the following resolution to the meeting:

“The remuneration of the Administrators from the commencement of the Deed shall be a sum equal to the cost of time spent by the Administrators and their partners and staff, calculated at rates set by KPMG in accordance with the Statement of Best Practice issued by the Insolvency Practitioners Association of Australia, to a capped amount of \$6,000, inclusive of GST.”

The Chairperson declared the resolution carried on the voices.

The Chairperson abstained from voting on this resolution.

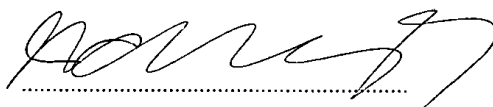
Other business

The Chairperson then asked if there was any other business to be discussed.

Close of meeting

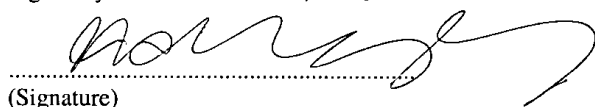
As no further business was put forward, the Chairperson declared the meeting closed at 1.10am.

Signed as a true and correct record.



Chairperson

This is the annexure of ~~28~~ ²⁹ pages marked “A”
referred to in the Corporations Form 911,
Signed by me and dated 2/12/03


(Signature)

ACN: 076 987 329

Form 531B

Paragraph 5.6.27(2)(b)

Corporations Act

LIST OF PERSONS PRESENT AT MEETING OF CREDITORS OF

Black Range Metals (Resources) Pty Limited
(Administrators Appointed)
ACN: 076 987 329

Meeting held at The KPMG Centre, 45 Clarence Street, Sydney on 25 November 2003 at 11.00 am

Number	Name	Represented by: (Signature of person attending)	Amount of proof lodged \$	Nature of any security	Value of any security, as estimated by the creditor \$
1	CIBC World Markets	Neil Johnson	10000000	Fixed + Floating CHG	10000000
		(by phone)			

LIST OF PROXIES RECEIVED FOR MEETING OF CREDITORS OF

Black Range Metals (Resources) Pty Limited
(Administrators Appointed)
ACN: 076 987 329

Meeting held at The KPMG Centre, 45 Clarence Street, Sydney on 25 November 2003 at 11.00 am

Number	Creditor	Proxy	Alternative	Amount of proof lodged \$	Amount admitted to vote for \$
1	CIBC world markets	Neil Johnson	—	10000000	10000000.

19/11/03 WED 15:36 FAX +61 2 8275 1310
19/11/03 08:00 FAX 01 2 8275 1310

CIBC WORLD MARKETS

002

Form 532

ACN: 076 987 329

Regulation 5.6.29

Corporations Act

Black Range Metals (Resources) Pty Limited
(Administrators appointed)

APPOINTMENT OF PROXY

*I/We CIBC AUSTRALIA LTD of L.40, GOVERNOR PHILIP TOWER
1 FARBER PLACE NSW 2000

a creditor of Black Range
Metals (Resources) Pty Limited, appoint NEIL W. JOHNSON

of 9, EDWARD ST. GORDON
NSW 2072

or in his or her absence

as ~~my~~/*our *general/*special proxy to vote at the meeting of creditors to be held on 20
October 2003, or at any adjournment of that meeting. (If a special proxy add the words
"to vote for" or the words "to vote against" and specify the particular resolution).

Dated 19th NOVEMBER 2003

Signature NW Johnson

*Omit if inapplicable.

Certificate of witness

(This certificate is to be completed only if the person giving the proxy is blind or
incapable of writing. The signature of the creditor, contributory, debenture holder or
member must not be witnessed by the person nominated as proxy)

I _____ of _____
certify that the above instrument appointing a proxy was completed by me in the
presence of and at the request of the person appointing the proxy and read to him or her
before he or she signed or marked the instrument.

Dated _____

Signature of witness _____

Description _____

Place of residence _____

BRM03C-Resources3rdMtgCircs-L1211-JP

BLACK RANGE METALS (RESOURCES) PTY LIMITED
(SUBJECT TO DEED OF COMPANY ARRANGEMENT)
ABN 46 076 987 329

AND

JOSEPH DAVID HAYES
and
ANTHONY GREGORY MCGRATH

DEED OF COMPANY ARRANGEMENT

HENRY DAVIS YORK
Lawyers
44 Martin Place
Sydney NSW 2000
DX: 173 Sydney
Tel: (02) 9947 6000
Fax: (02) 9947 6999
www.hdy.com.au
Ref: MZK/CXE/304905130490513049051

CONTENTS

1.	INTERPRETATION	1
2.	THE OBJECTIVES OF THE ARRANGEMENT	5
3.	EFFECT OF ARRANGEMENT ON CLAIMS OF CREDITORS AND MORATORIUM.....	6
4.	ADOPTION OF CLAIMS AND TRANSFER OF PROPERTY	7
5.	EFFECT OF DEED ON CIBC	8
6.	EFFECT OF DEED ON SHAREHOLDERS	9
7.	DISTRIBUTION FROM FUNDS	11
8.	DEED ADMINISTRATORS	12
9.	MEETINGS OF CREDITORS	13
10.	TERMINATION OF DEED	14
11.	MAKING AND DETERMINING TRANSFERRED CLAIMS	15
12.	MISCELLANEOUS PROVISIONS	17

DRAFT

THIS DEED is made on

2003

PARTIES

BLACK RANGE METALS RESOURCES PTY LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT) ABN 46 076 987 329 of [Level 10, 17 Castlereagh Street, SYDNEY] NSW 2000 ("**Resources**")

AND

JOSEPH DAVID HAYES and ANTHONY GREGORY MCGRATH of KPMG, Level 26, The KPMG Centre, 45 Clarence Street, SYDNEY NSW 2000 ("**Administrators**")

RECITALS

- A. On 31 March 2003, the Administrators were appointed voluntary administrators of Holdings. The appointment was made by Holdings in accordance with section 436A of the Act.
- B. On 4 April 2003, the Administrators were appointed voluntary administrators of Syerston. The appointment was made by Syerston in accordance with section 436A of the Act.
- C. At the meeting of creditors to decide the Companies' future convened by the Administrators in accordance with section 439A of the Act and held on 2 May 2003, creditors resolved that the Companies enter into the First DCA.
- D. On 23 May 2003, Holdings, Syerston and the Administrators executed the First DCA.
- E. On [] October 2003, a meeting of the creditors of the Companies convened under section 445F of the Act resolved to vary the First DCA in accordance with section 445A of the Act by Syerston, Holdings, CIBC and the Administrators entering into varied deeds of company arrangement.
- F. At a meeting of Creditors to decide Resources' future convened in accordance with section 439A of the Act and held on [] October 2003, Creditors resolved that Resources enter into this deed of company arrangement.
- G. This deed gives effect to the Creditors' resolution detailed in Recital F and constitutes the instrument that records the terms of the deed of company arrangement for Resources.

OPERATIVE PART

1. INTERPRETATION

1.1 Definitions

The following words have these meanings in this document:

"**Act**" means the *Corporations Act 2001*.

"**Admitted Claim**" means any Holdings Admitted Claim and any Syerston Admitted Claim.

"**Available Property**" means:

- 2 -

- (a) In the event of the transfer and assignment under clause 4.1.2, the Holdings Available Property, and
- (b) In the event of the transfer and assignment under clause 4.2.2 the Syerston Available Property.

"CIBC" means CIBC Australia Limited (ACN 000 067 256).

"CIBC Debt" means the amount of \$10,000,000 plus interest in the amount of \$1,271,333.92 as at 31 March 2003 together with all other amounts owed by Holdings, Syerston, Resources and Investments to CIBC pursuant to the Facility Agreement (including accrued interest from 31 March 2003 to the date of satisfaction) and the CIBC Contribution.

"CIBC Contribution" means the amount of \$35,000.

"Claims" means all actions, claims, suits, causes of action, arbitrations, debts, costs, demands, verdicts and judgments at law or in equity or under any statute against Resources, whether certain or contingent, present or future, ascertained or sounding only in damages, the circumstances giving rise to which occurred on or before [23] September 2003, and includes:

- (a) claims arising out of, or in connection with or relating in any way to the termination of the employment of Employee Creditors, where notice of termination is given prior to termination of this deed;
- (b) claims arising out of, or in connection with or relating in any way to any Pre-Administration Contract, including claims that relate to breaches of the Pre-Administration Contract after 23 September 2003 but prior to the termination of this deed.
- (c) claims by current or former directors or employees of Resources and any other parties as a consequence of any directors or employees of Resources guaranteeing the obligations of Resources or being liable to any other party;
- (d) claims by current or former directors or employees of Resources and any other parties as a consequence of proceedings being issued against any directors of Resources under the Act.
- (e) ~~Claims as defined under the Holdings Deed, in the event of termination of the Holdings Deed in accordance with clause 9.2 of the Holdings Deed;~~
- (f) ~~Claims as defined under the Syerston Deed, in the event of termination of the Syerston Deed in the circumstances set out in clause 9.3 of the Syerston Deed.~~

"Creditor" means any person with a Claim.

"Companies" means Resources, Syerston and Holdings.

"Deed of Security" means the deed of security dated 15 June 1999 between, CIBC (in its capacity as trustee of the Black Range Security Trust), Holdings, Syerston, Resources and Investments.

- 3 -

"Employee Creditors" means all persons who were employees of Holdings as at 31 March 2003 or who were former employees with Claims that had not been satisfied as at 31 March 2003 and all persons who were employees of Syerston as at 4 April 2003 or who were former employees with Claims that had not been satisfied as at 4 April 2003.

"Enforcement Process" has the meaning given to "enforcement process" in section 9 of the Act.

"Facility Agreement" means the Syndicated Facility Agreement between Holdings (as principal) and Syerston, Resources and Investments (as guarantors), CIBC (as both agent and financier) (together, the **"Parties"**) dated 15 June 1999, as amended by the agreements entitled "SFA First Amendment Agreement" dated 10 July 2000 between the Parties, "SFA Second Amendment Agreement" dated 28 June 2001 between the Parties and the "SFA Third Amendment Agreement" dated 28 June 2002 between the Parties.

"First DCA" means the composite deed of company arrangement executed by holdings, syerston and the Administrators on 23 May 2003.

"Funds" means the Holdings Fund, ~~and the Syerston Fund, the Holdings Transferred Fund and the Syerston Transferred Fund.~~

"Holdings" means Black Range Minerals Limited (formerly Black Range Minerals NL) (ACN 009 079 047)

"Holdings Admitted Claim" means any Holdings Claim which has been admitted to proof by the Administrators pursuant to the provisions of this deed or the Holdings Deed, in the amount that it has been so admitted.

"Holdings Available Property" means the Available Property as defined under the Holdings Deed.

"Holdings Claim" means a Claim as defined under the Holdings Deed.

"Holdings Deed" means the deed of company arrangement in respect of Holdings executed on 23 May 2003, as varied from time to time.

"Holdings Fund" means the bank account maintained in accordance with clause 6.2 of the Holdings Deed.

"Holdings Priority Claims" means the Claims that would have been accorded a priority in a liquidation of Holdings by section 556 of the Act had a winding up order been made under the Act in respect of Holdings on 31 March 2003.

~~**"Holdings Shareholders"** means the shareholders of Holdings as at 31 March 2003.~~

"Holdings Transferred Fund" means the bank account maintained in accordance with clause 4.1.1.

"KPMG" means the firm of Chartered Accountants at KPMG Centre, Level 26, 45 Clarence Street, Sydney, in the State of New South Wales.

- 4 -

"Officer" has the meaning given in the Act, but excludes the Administrators.

"Pre-Administration Contract" means a contract, an agreement, lease or understanding entered into by Holdings prior to the appointment of the Administrators on 31 March 2003 or by Syerston prior to the appointment of the Administrators on 4 April 2003.

"Receivers" means the receivers and managers appointed by CIBC to Syerston pursuant to the Deed of Security, being Andrew John Love and Alan Edward Lewis of Ferrier Hodgson.

"Regulations" means the regulations made under the Act.

"Residual Debt" means such of the CIBC Debt that is unsecured or remains unsatisfied following realisation of the securities held by CIBC over property of Syerston and Holdings.

"Sale" means the Sale as defined under the Holdings Deed.

"Secured Debt" means such of the CIBC Debt which is secured under the Deed of Security, except for the Residual Debt.

"Shareholders" means the shareholders of the Companies Resources.

"Syerston" means Black Range Metals (Syerston) Pty Limited (formerly UAL Pty Ltd) (ABN 21 008 755 155).

"Syerston Admitted Claim" means any Syerston Claim which has been admitted to proof by the Administrators pursuant to the provisions of this deed or the Syerston Deed, in the amount that it has been so admitted.

"Syerston Available Property" means the Available Property as defined under the Syerston Deed.

"Syerston Claim" means a Claim as defined under the Syerston Deed.

"Syerston Deed" means the deed of company arrangement in respect of Syerston executed on 23 May 2003, as varied from time to time.

"Syerston Fund" means the bank account maintained in accordance with clause [7.2]6.2 of the Syerston Deed.

"Syerston Transferred Fund" means the bank account maintained in accordance with clause 4.2.1.

"Syerston Priority Claims" means the Claims that would have been accorded a priority in a liquidation of Syerston by section 556 of the Act had a winding up order been made under the Act in respect of Syerston on 4 April 2003.

"Syerston Share Sale" means the sale of all or the majority of the shares in Syerston.

"Transferred Claims" means:

- 5 -

(a) "Claims" as defined under the Holdings Deed, in the event of termination of the Holdings Deed in accordance with clause 9.2 of the Holdings Deed;

(b) "Claims" as defined under the Syerston Deed, in the event of termination of the Syerston Deed in the circumstances set out in clause 9.2 of the Syerston Deed.

"Transferred Creditor" means any person with a Transferred Claim.

1.2 Interpretation

In this document unless the contrary intention appears:

1.2.1 a reference to this document means this deed and includes any variation or replacement of it;

1.2.2 a reference to a statute or other law includes regulations and other instruments under it and consolidations, amendments, re-enactments or replacements or any of them;

1.2.3 singular includes the plural number and vice versa;

1.2.4 a reference to a gender includes a reference to each gender;

1.2.5 the word "person" includes a firm, corporation, body corporate, unincorporated association or any governmental authority;

1.2.6 a reference to a person includes a reference to the person's legal personal representatives, successors, liquidators, trustees in bankruptcy and the like, and permitted assigns;

1.2.7 an agreement on the part of, or in favour of, two or more persons binds or is for the benefit of them or any one or more of them together and separately;

1.2.8 a reference to a party means a person who is named as a party to, and is bound to observe the provisions of, this document;

1.2.9 "includes" means includes but without limitation;

1.2.10 where a word or phrase is given a defined meaning in this agreement, any other part of speech or grammatical form in respect of such word or phrase has a corresponding meaning; and

1.2.11 a reference to an act includes an omission and a reference to doing an act includes executing a document.

1.3 A heading is for reference only. It does not affect the meaning or interpretation of this document.

1.4 Any schedule attached to this document forms part of it.

2. THE OBJECTIVES OF THE ARRANGEMENT

~~The objectives of the arrangement set out in this deed are:~~

~~715185_1/CXE/3049051715185_1/CXE/3049051715185_1/CXE/3049051~~

- 6 -

- 2.1 ~~to enable a sale of shares in each of Holdings and Syerston~~ The objective of this arrangement is to minimise the Claims of Resources' only creditor, CIBC, by assisting in maximising its return from Holdings and Syerston by transferring their assets and liabilities under their respective deeds of company arrangement to Resources, in order that the Creditors of the Companies receive a dividend that exceeds the dividend they would receive if those companies were to be wound up.

3. EFFECT OF ARRANGEMENT ON CLAIMS OF CREDITORS AND MORATORIUM

3.1 Effect of deed on Claims

Creditors must accept their rights and entitlements specified in this deed in full satisfaction of all Claims which they have or claim to have against Resources.

3.2 Release and extinguishment

~~If this deed terminates in accordance with clause 11.1, If the Administrators complete their distribution of the Funds in the manner contemplated by this deed (and this deed has not been terminated prematurely), all Claims are released in full and extinguished upon termination of this deed (whether or not they have been proved or accepted to participate in a distribution under this deed), and this deed may be pleaded against any Creditor in bar of its Claim. This provision operates subject to clauses 3.5 and 5.1.~~

3.3 Moratorium

Subject to clauses 3.5 and 5.1, whilst this deed remains in force Creditors must not, in relation to their respective Claims:

- 3.3.1 begin, support or continue with any action seeking an order that Resources be wound up;
- 3.3.2 begin, take any further steps in, or continue with, any legal proceedings or arbitration in relation to their respective Claims; or
- 3.3.3 begin or continue with a proceeding against Resources in relation to any of its property, or begin or proceed with any Enforcement Process in relation to property used or occupied by, or in the possession of, Resources except with the leave of the Court and in accordance with such terms (if any) as the Court imposes.

3.4 Set-off

Creditors may only exercise against Resources those rights of set-off or cross-action to which the Creditor would have been entitled under section 553C of the Act:

- 3.4.1 in the case of Creditors originally with Claims in respect of Holdings, had Holdings been wound up under the Act on 31 March 2003;
- 3.4.2 in the case of Creditors originally with Claims in respect of Syerston, had Syerston been wound up under the Act on 4 April 2003; and
- 3.4.3 for all other Creditors, had Resources been wound up on 23 September 2003.

- 7 -

3.5 Ability to access insurance

If insurance held by or on behalf of Resources or available under legislation would, but for this deed, have application to any Claim:

- 3.5.1 the Creditor may, in relation to its Claim, take action of the type referred to in clause 3.3.2 but such action must not exceed what is necessary to obtain payment from the insurer;
- 3.5.2 to the extent that the Creditor is able, by settlement, arbitral award or judgment, to obtain payment from the insurer on account of the Claim, the Creditor may do so;
- 3.5.3 to the extent that the Creditor is unable to seek or obtain payment on account of its Claim from the insurer (including, without limitation, by reason of any "excess" or "deductible" applicable to the insurance policy), the Creditor will, in relation to that part of its Claim, be subject to all the provisions of this deed, including its right to lodge a proof of debt in relation to the part of its Claim that has not been met by the insurer, and having that part of its Claim subject to the release and extinguishment provided for in clause 3.2 and the moratorium provided for in clause 3.3; and
- 3.5.4 if any Claim pursued in accordance with this clause 3.5 is not resolved at the time the deed is otherwise ready for termination in accordance with clause ~~10.1+10.111.1~~, the deed may nevertheless be terminated, and the Creditor's entitlement in respect of its Claim will upon termination be limited to the amount the Creditor is able to obtain from the insurer on account of the Claim, and the balance of the Claim will upon termination of this deed be released in full and extinguished.

3.6 No Distributions

There are no assets owned by Resources. There will therefore be no adjudication of Claims or distributions on account of such Claims.

4. ADOPTION OF CLAIMS AND TRANSFER OF PROPERTY

4.1 Transfer of Claims, Available Property and Fund in respect of Holdings

In the event that the Holdings Deed terminates in accordance with clause 9.2 of the Holdings Deed, Resources, by the Administrators, will automatically and irrevocably:

- 4.1.1 ~~[adopt/assume] all Holdings Claims and the terms of this deed shall apply to all Creditors who have Holdings Claims~~open a bank account styled "Black Range Metals (Resources) Pty Limited as trustee for the creditors of Black Range Minerals Limited";
- 4.1.2 accept on trust the transfer or assignment to it of the Holdings Available Property and the Holdings Fund;
- 4.1.3 deposit the Holdings Fund into the bank account referred to in 4.1.1;

- 8 -

4.1.4 realise any remaining Holdings Available Property, and deposit the proceeds of such realisations into the bank account referred to in 4.1.1;

4.1.5 distribute the Holdings Transferred Fund in the same manner as specified in clause 6.3 of the Holdings Deed;

4.1.6 do all such other things as may be necessary to ensure that the Holdings Available Property is realised, and the Holdings Transferred Fund is distributed in the manner contemplated by clause 6.3 of the Holdings Deed.

The Administrators shall have the power to carry out any further acts that may be necessary to effect or complete the matters set out in this clause.

4.2 Transfer of Claims, Available Property and Fund in respect of Syerston

In the event that the Syerston Deed terminates in the circumstances set out in clause 9.3 of the Syerston Deed, Resources will automatically and irrevocably:

4.2.1 ~~[adopt/assume]~~ all Syerston Claims and the terms of this deed shall apply to all Creditors who have Syerston Claims open a bank account styled "Black Range Metals (Resources) Pty Limited as trustee for the creditors of Black Range Metals (Syerston) Pty Limited";

4.2.2 accept on trust the transfer or assignment to it of the Syerston Available Property and the Syerston Fund;

4.2.3 deposit the Syerston Fund into the bank account referred to in 4.2.1;

4.2.4 realise any remaining Syerston Available Property, and deposit the proceeds of such realisations into the bank account referred to in 4.2.1;

4.2.5 distribute the Syerston Transferred Fund in the same manner as specified in clause 6.3 of the Syerston Deed;

4.2.6 do all such other things as may be necessary to ensure that the Syerston Available Property is realised and the Syerston Transferred Fund is distributed in the manner contemplated by clause 6.3 of Syerston Deed.

The Administrators shall have the power to carry out any further acts that may be necessary to effect or complete the matters set out in this clause.

5. EFFECT OF DEED ON CIBC

5.1 Position of CIBC

5.1.1 Subject to clauses 5.2, and 4.3, nothing in this deed:

- (a) affects in any way the liabilities of Resources to CIBC or the contractual relations between them in respect of the security; or
- (b) prevents or precludes CIBC from taking action for the purpose of realising or otherwise dealing with its securities, including action for this purpose of the types referred to in clauses 3.3.2 and 3.3.3.

- 9 -

5.1.2 Nothing in this deed permits CIBC to be paid more than the CIBC Debt other than in respect of its rights as shareholder of Holdings.

5.2 Residual Debt

CIBC is bound by the terms of this deed in respect of any Residual Debt.

5.3 Relationship between CIBC, the Administrators and this deed

5.3.1 CIBC is not to enforce the Deed of Security in respect of any of the property or assets of Resources whilst this deed is in force.

5.3.2 CIBC agrees that, in the event that the CIBC Debt is satisfied and either or both of the Holdings Deed and the Syerston Deed has terminated, any amount that would have been due to Holdings or Syerston under clauses 4.3.1 of the respective deeds will be paid to the Administrators for deposit into the relevant fund pertaining to the creditors of that company.

~~5.3.2 CIBC agrees that, in the event that the CIBC Debt is satisfied, any surplus from all or some of:~~

~~(a) the proceeds of the realisation of the secured assets of Holdings and Syerston; and/or~~

~~(b) any payment made under clause 4.3.2 above.~~

~~is to be paid to the Administrators and forms part of the Fund.~~

~~5.3.3 The Administrators and CIBC agree that in the event that the CIBC Debt is not satisfied, CIBC will be entitled to participate in a distribution from the Fund in the order of priority set out in paragraph 6.3 in further reduction of the CIBC Debt.~~

5.3.4 5.3.3 CIBC agrees to comply with all reasonable requests for information and/or documents relating to the Available Property made by the Administrators within 7 days.

~~5.3.5 CIBC is to be repaid the CIBC Contribution from the proceeds realised from a Sale before any other deduction or payment is made from such proceeds.~~

6. EFFECT OF DEED ON SHAREHOLDERS

The Shareholders are bound by the terms of this deed. ~~The Holdings' Shareholders are entitled, if the Fund is sufficient to meet the Claims referred to in clauses 7.3.1 to 7.3.5 and 8.3.1 to 8.3.5, to a distribution from the Fund in accordance with clause 7.3.6 and/or 8.3.6.~~

7. THE HOLDINGS FUND

7.1 Property available to meet claims

~~The property available to pay the Holdings Admitted Claims (or, in the circumstances identified in clause 4.3.4 and clause 5, CIBC and the Holdings' Shareholders respectively) is the Holdings Available Property.~~

- 10 -

7.2The Holdings Fund

~~The Administrators will establish the Holdings Fund by maintaining a bank account styled "Black Range Metals (Resources) Limited (Subject to Deed of Company Arrangement) Joint Deed Administrators' Account 7Holdings" into which will be paid the proceeds of realisation of the Holdings Available Property and the Fund (as defined under the Holdings Deed) and out of which will be made the distributions set out in clause 7.3.~~

7.3Distributions from the Holdings Fund

The Holdings Fund will be distributed by the Administrators in the following order of priority:

7.3.1~~first, to the extent the Companies have not already made these payments, in payment of all remuneration due to and costs, fees, expenses and liabilities incurred by, the Administrators as voluntary administrators of the Companies and as deed administrators of the Companies;~~

7.3.2~~secondly, to the extent that CIBC has not already received payment under clause 4.3.8, in payment to CIBC of the CIBC Contribution;~~

7.3.3~~thirdly, in payment of Holdings Priority Claims;~~

7.3.4~~fourthly, in payment of a dividend on a pari-passu basis in respect of all other Holdings Admitted Claims, but excluding CIBC in respect of any of the CIBC Debt;~~

7.3.5~~fifthly, in the event that the CIBC Debt has not been satisfied, in payment to CIBC in further reduction of the CIBC Debt; and~~

7.3.6~~finally, in payment to the Holdings' Shareholders in proportion to their respective shareholding in Holdings as at 31 March 2003 on the condition that any requirements under Chapter 2J of the Act for such a payment to be made have been complied with.~~

7.4Double Recovery

~~If a Creditor has a Claim against each of the Companies which arises out of the same facts, matters and circumstances, then that Creditor is entitled to a distribution out of either the Holdings Fund or the Syerston Fund, at the election of the Creditor.~~

7.5Interim distributions

~~The Administrators may make interim distributions out of the Fund at their discretion.~~

7.6Priority Claims shortfall

~~If the Holdings Fund is insufficient to meet all Holdings Priority Claims in full, the distribution of the Holdings Fund to these Creditors must be made in the order of priority specified in section 556 of the Act.~~

- 11 -

8. THE SYERSTON FUND

8.1 Property available to meet claims

The property available to pay the Syerston Admitted Claims (or, in the circumstances identified in ~~clause 4.3.4 and clause 5, CIBC and the Holdings' Shareholders respectively~~) is the Syerston Available Property.

8.2 The Fund

The Administrators will establish the Syerston Fund by maintaining a bank account styled "~~Black Range Metals (Resources) Limited (Subject to Deed of Company Arrangement) Joint Deed Administrators' Account - Syerston~~" into which will be paid the proceeds of realisation of the Syerston Available Property and out of which will be made the distributions set out in clause 8.3.

8.3 Distributions from the Syerston Fund

The Syerston Fund will be distributed by the Administrators in the following order of priority:

8.3.1 first, to the extent the Companies have not already made these payments, in payment of all remuneration due to and costs, fees, expenses and liabilities incurred by, the Administrators as voluntary administrators of the Companies and as deed administrators of the Companies;

8.3.2 secondly, to the extent that CIBC has not already received payment under clause 4.3.8, in payment to CIBC of the CIBC Contribution;

8.3.3 thirdly, in payment of Syerston Priority Claims;

8.3.4 fourthly, in payment of a dividend on a pari passu basis in respect of all other Syerston Admitted Claims, but excluding CIBC in respect of any of the CIBC Debt;

8.3.5 fifthly, in the event that the CIBC Debt has not been satisfied, in payment to CIBC in further reduction of the CIBC Debt; and

8.3.6 finally, in payment to the Holdings' Shareholders in proportion to their respective shareholding in Holdings as at 31 March 2003 on the condition that any requirements under Chapter 2J of the Act for such a payment to be made have been complied with.

7. DISTRIBUTION FROM FUNDS

8.47.1 Interim distributions

The Administrators may make interim distributions out of the Holdings Transferred Fund and the Syerston Transferred Fund at their discretion.

8.57.2 Priority Claims shortfall

If the Holdings Transferred Fund or the Syerston Transferred Fund is insufficient to meet all Holdings Priority Claims or Syerston Priority Claims in full, the distribution

- 12 -

of the Holdings Transferred Fund or Syerston Transferred Fund, as the case may be, to these Creditors must be made in the order of priority specified in section 556 of the Act.

9.8. DEED ADMINISTRATORS

9.18.1 Identity of administrators

The administrators of this deed are the Administrators, who consent to and accept their appointment.

9.28.2 Role of administrators

The Administrators:

9.2.18.2.1 will administer the arrangement in accordance with the terms of this deed and will exercise their powers and perform their functions and duties as agents for and on behalf of Resources; and

9.2.28.2.2 will not be personally liable for any debt, liability or other obligation which they incur on behalf of Resources.

9.38.3 Powers of administrators

For the purpose only of administering this deed, the Administrators have all of the powers set out in paragraph 2 of Schedule 18A of the Regulations and may exercise any of those powers that they consider, at their discretion, are necessary or convenient to realise the Available Property and otherwise administer this deed in accordance with its terms.

9.48.4 Appointment is joint and several

The functions and duties to be performed by the Administrators may be exercised and performed by them together, or by either of them individually.

9.58.5 Inter-relationship between administrators and directors

An Officer of any of the Companies must provide such assistance to the Administrators in the exercise and performance of the Administrators' functions and powers as may reasonably be requested to achieve the objectives of the arrangement set out in this deed. To the extent to which their functions and powers would otherwise overlap, the functions and powers of the Administrators operate to the exclusion of the functions and powers of the Companies' directors, unless the Administrators consent to the directors performing the affected functions and duties.

9.68.6 Remuneration

The Administrators will be entitled to draw from the Funds for their work as voluntary administrators and as deed administrators on a time cost basis in respect of work done by them, their partners and employees at the rates customarily charged from time to time for insolvency work by KPMG and as approved by Creditors from time to time.

- 13 -

9.78.7 Indemnity and lien

The Administrators will be indemnified by Resources for:

~~9.7.18.7.1~~ their remuneration and all costs, fees and expenses incurred by them;

~~9.7.28.7.2~~ all liabilities incurred and payments made by them; and

~~9.7.38.7.3~~ all actions, claims, suits, causes of action, arbitrations, debts, costs, demands, verdicts and judgments at law or in equity or arising under any statute that are commenced against, incurred by or made against them and all related costs, charges and expenses;

in connection with their administration of the arrangement set out in this deed and the voluntary administration of the Companies, and they have a first and paramount lien over the Available Property, the Funds and the assets of Resources as security for this indemnity.

9.88.8 Misconduct

The Administrators are not entitled to the indemnity set out in clause ~~8.78.79.7~~ in respect of any liability arising out of any fraudulent, dishonest or grossly negligent act or omission by the Administrators or any partner or employee of the Administrators.

9.98.9 Survival of indemnity and lien

The indemnity and lien set out in clause ~~8.78.79.7~~ will continue notwithstanding:

~~9.9.18.9.1~~ the termination of this deed for any reason whatsoever;

~~9.9.28.9.2~~ the removal or replacement of the Administrators; or

~~9.9.38.9.3~~ the invalidity of or any defect whatsoever in the appointment of the Administrators.

10.9. MEETINGS OF CREDITORS

10.19.1 When meeting convened

The Administrators will convene a meeting of Creditors:

~~10.1.19.1.1~~ if a written request is received from Creditors the value of whose Claims is not less than 10% of the value of all Claims;

~~10.1.29.1.2~~ at their discretion if they consider that it is no longer practicable or desirable to implement this deed.

~~9.1.3~~ at their discretion if a Sale has not occurred within 12 months of this deed or such earlier period as the Administrators consider appropriate.

10.29.2 How meeting convened

A meeting convened under this clause will be convened in the manner prescribed by section 445F of the Act.

- 14 -

10.39.3 Meeting procedures

Except to the extent that the Regulations may be inconsistent with the provisions of this deed, regulations 5.6.12 to 5.6.36A of the Regulations apply to meetings of Creditors convened under this deed, with such modifications as are necessary as if the references to "the liquidator", "the liquidator or provisional liquidator", "the liquidator, provisional liquidator or chairman" or "a liquidator, provisional liquidator or trustee for debenture holders", as the case may be, were references to the Administrators.

11.10. TERMINATION OF DEED

11.10.1 Termination where purpose of deed achieved

If the Administrators have completed their distribution of the Funds in the manner contemplated by this deed (and this deed has not been terminated prematurely), the Administrators must:

10.1.1 apply to ASIC on behalf of Resources for the deregistration of Resources, and use their best endeavours on behalf of Resources to bring about the deregistration of Resources;

10.1.2 certify to that effect in writing and must within 28 days lodge with the Australian Securities and Investments Commission a notice of termination of this deed in the following form:

"We Joseph David Hayes and Anthony Gregory McGrath of KPMG, Level 26, the KPMG Centre, 45 Clarence Street, Sydney NSW 2000 as administrators of the deed of company arrangement pertaining to Black Range Metals (Resources) Pty Limited executed on [insert date], certify that this deed has been wholly effectuated."

and the execution of this notice terminates this deed.

11.210.2 Termination in circumstances other than where purpose of deed achieved

~~11.2.1 If a Sale has not occurred within 12 months of this deed or such earlier period as the Administrators consider appropriate, then the Administrators may, in their absolute discretion, convene a meeting in accordance with clause 10 of this deed, at which the Creditors may elect whether to:~~

~~(a) terminate this deed immediately and place Resources into liquidation with the Administrators appointed as Resources' liquidators; or~~

~~(b) permit the continuance of this deed.~~

~~11.2.2 If the arrangement set out in this deed is terminated other than in accordance with clause 11.10.1 (for example, by the Court or at a meeting convened in accordance with clause 8.1), the release and extinguishment of Claims and Transferred Claims provided for in clause 3.2 does not operate.~~

- 15 -

12.11. MAKING AND DETERMINING TRANSFERRED CLAIMS

12.11.1 Adjudication under Holdings Deed or Syerston Deed

The following provisions apply in the event that:

~~12.1.11.1.1~~ either Creditors with Claims in respect of Holdings or Syerston have been adopted by Resources under the terms of this deed the Holdings Deed terminates and creditors of Holdings have not had their claims admitted or rejected under the terms of the Holdings Deed, and/or

~~12.1.211.1.2~~ Creditors have not had their Claims admitted or rejected under the terms of the Holdings Deed or the Syerston Deed the Syerston Deed terminates and creditors of Syerston have not had their claims admitted or rejected under the terms of the Syerston Deed.

Any prior adjudication upon a Transferred Creditor's proofs of debt under the Holdings Deed or the Syerston Deed shall be an adjudication for the purposes of this deed. The Administrators shall not be required to comply with clauses 10.2, 10.8 and 10.9 in respect of any Claims where they have already done so under the equivalent clauses of each of the Holdings Deed and the Syerston Deed.

12.211.2 Notice to Transferred Creditors to submit formal proof of debt

The Administrators will, at a time determined by them:

~~12.2.111.2.1~~ send written notice to the last known address of each known Transferred Creditor whose Transferred Claim has not already been adjudicated requiring Transferred Creditors to formally prove their Transferred Claims in accordance with these provisions; and

~~12.2.211.2.2~~ place an advertisement in a newspaper which circulates daily in Australia requiring Transferred Creditors to formally prove their Transferred Claims in accordance with these provisions.

Notice given under this paragraph is to be substantially in the form of Form 534 of the Regulations.

12.311.3 Time period for Creditors to submit formal proof of debt

Transferred Creditors will be required to formally prove their Claims within 30 days from the later of the day on which:

~~12.3.111.3.1~~ the notices in paragraph 11.2.1~~11.2.1~~~~12.2.1~~ are posted; or

~~12.3.211.3.2~~ the advertisement specified in paragraph 11.2.2~~11.2.2~~~~12.2.2~~ appears.

12.411.4 Bar on Transferred Creditors who do not lodge claim within timeframe

Unless the Administrators otherwise determine, any Transferred Creditor who fails to comply with the requirements of this deed in the submission of a formal proof of debt or claim will be barred from participating in any distribution under this deed but will remain subject to clause 3.2.

- 16 -

12.511.5 Content of formal proof of debt or claim

A formal proof of debt or claim must be in accordance with Form 535 of the Regulations or, in the case of employees who are Transferred Creditors, in accordance with Form 536 of the Regulations, and:

12.511.5.1 contain detailed particulars of the Transferred Claims sought to be proved and, in the case of a debt, include a statement of account and specify the vouchers (if any) by which the statement can be substantiated;

12.511.5.2 the Administrators may require Transferred Creditors to provide further proof, evidence or information in support of their formal proofs of debt or claim; and

12.511.5.3 if so required by the Administrators, Transferred Creditors must further substantiate their formal proofs of debt or claim by delivering to the Administrators a statutory declaration verifying the Transferred Claims in such form as may be reasonably required by the Administrators.

12.611.6 Costs of proof

Transferred Creditors must bear the cost of proving or amending their Transferred Claims and such costs will not form part of their formal proofs of debt or claim.

12.711.7 Admission of penalties

Transferred Claims in the nature of penalties, fines and penalty interest imposed on either of the Companies by a Court or by a person in accordance with legislation are not admissible to proof under this deed if they would not have been admissible to proof in a liquidation, and such Transferred Claims will not be Admitted Claims notwithstanding that the Transferred Claims in respect of the penalty, fine or penalty interest will be subject to the moratorium, release and extinguishment provided for in clauses 3.2 and 3.3.

12.811.8 Administrators to adjudicate

The Administrators will adjudicate formal proofs of debt or claim as soon as reasonably practicable after the period set out in paragraph 11.311.3 has elapsed and, except where otherwise inconsistent with the terms of this deed, the Administrator may have regard to sections 554A, 554B and 554C of the Act and to regulations 5.6.41 to 5.6.74 of the Regulations as if references to "the liquidator" were references to the Administrators.

12.911.9 Notification to Creditors of adjudication and appeal of rejection

The Administrators are not required to notify Transferred Creditors whose Transferred Claims have been admitted but, in relation to Transferred Claims which are rejected in part or in full, the procedure in regulation 5.6.54 of the Regulations will apply as if references to "the liquidator" were references to the Administrators.

12.1011.10 Declaration and distribution of dividends

- 17 -

The Administrators will declare and distribute dividends at times determined by them and, in doing so, regulations 5.6.65 to 5.6.69 of the Regulations will not apply to the Administrators.

~~12.11.11~~ **Equalising dividends**

Transferred Creditors whose Transferred Claims have not been admitted at such time as the Administrators determines that it is appropriate to distribute an interim dividend from the Fund, will have their Transferred Claims stood over pending a final determination by the Administrators and the Administrators will retain sufficient funds to distribute a dividend at the same rate as any other dividend distributed, on the full amount of the Transferred Claim, with such equalising dividend to be distributed with any further interim or final dividend.

~~12.11.12~~ **Unclaimed monies**

If, at the time this deed is ready to terminate in accordance with clause 9.1 but for the Administrators' inability to locate Transferred Creditors with Admitted Claims or where a cheque in payment of a distribution to a Transferred Creditor remains unrepresented, then the Administrators may pay such money to ASIC to be dealt with under Part 9.7 of the Act and such subsections of section 544 of the Act will apply as necessary as if references to the "liquidator" were references to the Administrators. Payment to ASIC in this manner will be taken to be distribution to the Transferred Creditor in full discharge of any of the Administrators' obligations arising under this deed.

~~12.11.13~~ **Minimum payment of dividend**

Where the amount due to a Transferred Creditor in respect of any interim dividend is less than \$25, the Administrators need not distribute that dividend to the Transferred Creditor but may stand over distribution pending further distributions. The Administrators will be required to distribute, at the final dividend, any cumulative dividends exceeding \$25. In circumstances where the cumulative total of the interim and final dividends is less than \$25, the Administrators need not distribute the total amount to the Transferred Creditor but will still be taken to have discharged any obligation arising under this deed and the release and extinguishment provided for in clause 3.2 will be taken to apply.

~~12.11.14~~ **Recourse to the Act and Regulations**

Except where otherwise inconsistent with the terms of this deed, for Transferred Claims made under this deed, the Administrators may have recourse to subdivisions A, B, C and E of Division 6 of Part 5.6 of the Act and to that part of the Regulations which apply to those subdivisions as if the references to "the liquidator" were references to the Administrators.

13.12. MISCELLANEOUS PROVISIONS

~~13.12.1~~ **Section 444A(4)(i) day**

For the purposes of section 444A(4)(i) of the Act, the relevant day, in respect of:

~~13.1.12.1.1~~ Holdings Admitted Creditors is 31 March 2003; and

- 18 -

~~13.4.212.1.2~~ Syerston Admitted Creditors is 4 April 2003.

~~13.212.2~~ **Exclusion of prescribed provisions**

Except to the extent that they have been expressly incorporated into this deed, the prescribed provisions referred to in section 444A(5) of the Act and set out in Schedule 8A of the Regulations are excluded.

~~13.312.3~~ **Invalidity and severance**

If a provision of this deed is invalid or unenforceable but would not be invalid or unenforceable if it were read down, and the provision is capable of being read down, it is to be read down. If a provision of this deed is invalid or unenforceable and it is not capable of being read down, the provision will be deemed to be void and the remaining provisions of this deed will not be affected.

~~13.412.4~~ **Inconsistency with constitution**

To the extent of any inconsistency between the terms of this deed and Resources' constitution, the terms of this deed prevail.

~~13.512.5~~ **Further assurances**

Each party must do and perform all such other acts, matters and things and sign, execute and deliver such documents as may be reasonably necessary in order to give effect to the intentions of the parties as expressed in this deed.

~~13.612.6~~ **Entire deed**

This deed records the entire deed of company arrangement entered into by Resources and supersedes all previous negotiations and undertakings in relation to its subject matter and all summaries or outlines of its intended contents issued to Creditors.

~~13.712.7~~ **Enforcement of deed**

The Creditors and Resources each irrevocably appoint the Administrators as their attorneys for the purpose of enforcing the terms of this deed and, if necessary for that purpose, to commence and pursue Court proceedings.

~~13.812.8~~ **Counterparts**

If this deed is signed in counterparts, all of those counterparts constitute one and the same instrument.

~~13.912.9~~ **Governing law**

The contents of this deed, its meaning and interpretation and the relationship of the parties are to be governed by the laws of New South Wales and all the issues arising out of or in relation to this deed must be determined by the courts exercising jurisdiction in New South Wales.

- 19 -

EXECUTED as a deed.

SIGNED SEALED AND DELIVERED by)
ANTHONY GREGORY MCGRATH in the)
presence of:)

Anthony Gregory McGrath

Signature of Witness
Print Name:
Address:

SIGNED SEALED AND DELIVERED by)
JOSEPH DAVID HAYES in the presence of:)

Joseph David Hayes

Signature of Witness
Print Name:
Address:

EXECUTED for and on behalf of **BLACK**
RANGE MINERALS LIMITED
(SUBJECT TO DEED OF COMPANY
ARRANGEMENT) by its duly authorised
officers

DRAFT

Signature of Director

Signature of Secretary/Director

Print Name

Print Name

- 20 -

EXECUTED for and on behalf of **BLACK**)
RANGE METALS (SYERSTON) PTY LTD)
(RECEIVERS AND MANAGERS)
APPOINTED) (SUBJECT TO DEED OF
COMPANY ARRANGEMENT) by its duly
authorised officers

Signature of Director

Signature of Secretary/Director

Print Name

Print Name

EXECUTED for and on behalf of **CIBC**)
AUSTRALIA LIMITED by its duly)
authorised officers)

Signature of Secretary/Director

Signature of Director

Print Name

Print Name

DRAFT

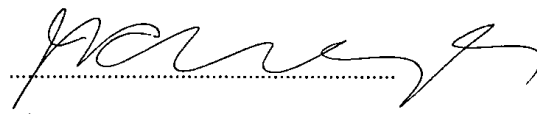
Minutes of meeting of creditors of

**Black Range Metals (Resources)
(Administrators Appointed)
ACN 076 987 329**

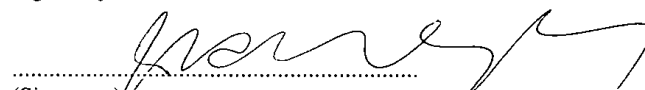
Held at The KPMG Centre, 45 Clarence Street Sydney, NSW 2000
on 20 October 2003 at 11am

Present	As per the attached Corporations Form 531B register of attendees.
Opening of meeting	The Chairperson called the meeting to order, and declared the second meeting of creditors of Black Range Metals (Resources) (Administrators Appointed) open at 11am.
Chairperson	Mr Joseph Hayes, the Administrator, took the Chair pursuant to Corporations Regulation 5.6.17(1) and Section 439B(1) of the Corporations Act.
Quorum	The Chairperson declared that a quorum was present pursuant to Corporations Regulation 5.6.16(1).
Attendance	The Chairperson confirmed that all creditors and attendees had signed the Attendance Register, and asked that any creditors who wished to address the meeting identify themselves for the minutes.
Voting	The Chairperson advised the meeting of the requirements of Corporations Regulations 5.6.19, 5.6.21 and 5.6.23 as they relate to voting at this meeting.
Time and place of meeting	The Chairperson declared that in accordance with Corporations Regulation 5.6.14, he is of the opinion that the meeting has been validly convened at a date, time and place most convenient for the majority of persons entitled to receive notice of the meeting.
Proxies	The Chairperson tabled the attached list of proxies.
Purpose of meeting	<p>Section 439C of the Corporations Act provides that creditors at this meeting may resolve:</p> <ul style="list-style-type: none">• that the company execute a deed of company arrangement;• that the administration should end and control should be returned to the company directors; or• that the company should be wound up.

- Administrator's report** The Chairperson read the agenda for the meeting.
- The Chairperson then tabled the Administrators' report to creditors and explained the main points arising from the report.
- The Chairperson invited questions from the floor regarding the Administrator's report.
- No questions were received
- Decision regarding the future of the company** The Chairperson put the following resolution to the meeting:
- "That the meeting of creditors of Black Range Metals (Resources) Pty Limited be adjourned until 25 November 2003 at 11am to enable the finalisation of a DOCA proposal to put forward to creditors.
- The Chairperson declared the resolution carried on the voices.
- Other business** The Chairperson then asked if there was any other business to be discussed.
- Close of meeting** As no further business was put forward, the Chairperson declared the meeting adjourned, until 25 November 2003 at 11am, at 1110am.
- Signed as a true and correct record.


.....
Chairperson

This is the annexure of 4 pages marked "B"
referred to in the Corporations Form 911
Signed by me and dated


.....
(Signature)

Form 531B

ACN: 076 987 329

Paragraph 5.6.27(2)(b)

Corporations Act

LIST OF PERSONS PRESENT AT MEETING OF CREDITORS OF

Black Range Metals (Resources) Pty Limited
(Administrators appointed)

Meeting held at Level 26, 45 Clarence Street, Sydney NSW 2000 on 20 October 2003 at 11am

Number	Name	Represented by: (Signature of person attending)	Amount of proof lodged \$	Nature of any security	Value of any security, as estimated by the creditor \$
1	CIBC Limited	Berny Jackson (by phone)	10,000,000	Fixed & Floating Charge	10,000,000

BRM03C-Resources2ndMtgAttReg-L\710-JP

15/10 '03 WED 16:11 FAX +61 2 9275 1310

CIBC WORLD MARKETS

002

Form 532

ACN: 076 987 329

Regulation 5.6.29

Corporations Act

Black Range Metals (Resources) Pty Limited
(Administrators appointed)

APPOINTMENT OF PROXY

☒ We CIBC AUSTRALIA LIMITED of L.40, FARRER PLACE
SYDNEY NSW 2000

a creditor of Black Range
 Metals (Resources) Pty
 Limited, appoint

BARRY JACKMAN of 11 MOORE ST. ROSEVILLE
NSW 2069

or in his or her absence _____

as ~~my~~/our ~~general~~/~~special~~ proxy to vote at the meeting of creditors to be held on 20
 October 2003, or at any adjournment of that meeting. (If a special proxy add the words
 "to vote for" or the words "to vote against" and specify the particular resolution).

Dated

15th October 2003

Signature

Neil W. Johnson

NEIL W. JOHNSON
 DIRECTOR

*Omit if inapplicable.

Certificate of witness

(This certificate is to be completed only if the person giving the proxy is blind or
 incapable of writing. The signature of the creditor, contributory, debenture holder or
 member must not be witnessed by the person nominated as proxy)

I _____ of _____
 certify that the above instrument appointing a proxy was completed by me in the
 presence of and at the request of the person appointing the proxy and read to him or her
 before he or she signed or marked the instrument.

Dated

Signature of witness

Description

Place of residence

BRM03C-Resources2ndMtngProxy-L1310-JP



Registered Agent n/a
Lodging party KPMG
Address Level 26, The KPMG Centre
45 Clarence Street
Sydney NSW 2000
telephone (02) 9335 7000
facsimile (02) 9335 7025
DX number 1056 Sydney

Australian Securities and Investments Commission **form 911**

Verification or certification of a document Corporations Act

corporation name Black Range Metals (Resources) Pty Limited
ACN (Subject to Deed of Company Arrangement)
076 987 329

Details of the attached document

document title Deed of Company Arrangement

relevant section or subsection of the Corporations Act

Subsection 450B (c)

Declaration

I certify that the attached document marked 'A' is a true copy of the original document

Signature

This form must be signed by the deed of company arrangement administrator.

print name
capacity

Joseph David Hayes
Deed Administrator

sign here

 date 17.12.2003



BLACK RANGE METALS (RESOURCES) PTY LIMITED
(ADMINISTRATORS APPOINTED)
ABN 46 076 987 329

AND

JOSEPH DAVID HAYES
and
ANTHONY GREGORY MCGRATH

DEED OF COMPANY ARRANGEMENT

HENRY DAVIS YORK
Lawyers
44 Martin Place
Sydney NSW 2000
DX: 173 Sydney
Tel: (02) 9947 6000
Fax: (02) 9947 6999
www.hdy.com.au
Ref: MZK/CXE/3049051

CONTENTS

1.	INTERPRETATION	1
2.	THE OBJECTIVES OF THE ARRANGEMENT	5
3.	EFFECT OF ARRANGEMENT ON CLAIMS OF CREDITORS AND MORATORIUM.....	5
4.	ADOPTION OF CLAIMS AND TRANSFER OF PROPERTY	7
5.	EFFECT OF DEED ON CIBC	8
6.	EFFECT OF DEED ON SHAREHOLDERS	8
7.	DISTRIBUTION FROM FUNDS	8
8.	DEED ADMINISTRATORS	9
9.	MEETINGS OF CREDITORS	10
10.	TERMINATION OF DEED	11
11.	MAKING AND DETERMINING TRANSFERRED CLAIMS	11
12.	MISCELLANEOUS PROVISIONS	14

THIS DEED is made on

16 December

2003

PARTIES

BLACK RANGE METALS (RESOURCES) PTY LIMITED (ADMINISTRATORS APPOINTED) ABN 46 076 987 329 of Level 10, 17 Castlereagh Street, SYDNEY NSW 2000 ("Resources")

AND

JOSEPH DAVID HAYES and ANTHONY GREGORY MCGRATH of KPMG, Level 26, The KPMG Centre, 45 Clarence Street, SYDNEY NSW 2000 ("Administrators")

RECITALS

- A. On 23 September 2003, the Administrators were appointed voluntary administrators of Resources. The appointment was made by Resources in accordance with section 436A of the Act.
- B. At a meeting of Creditors to decide Resources' future convened in accordance with section 439A of the Act and held on 25 November 2003, Creditors resolved that Resources enter into this deed of company arrangement.
- C. This deed gives effect to the Creditors' resolution detailed in Recital B and constitutes the instrument that records the terms of the deed of company arrangement for Resources.

OPERATIVE PART

1. INTERPRETATION

1.1 Definitions

The following words have these meanings in this document:

"Act" means the *Corporations Act 2001 (Cth)*.

"Admitted Claim" means any Holdings Admitted Claim and any Syerston Admitted Claim.

"Available Property" means:

- (a) In the event of the transfer and assignment under clause 4.1.2, the Holdings Available Property, and
- (b) In the event of the transfer and assignment under clause 4.2.2 the Syerston Available Property.

"CIBC" means CIBC Australia Limited (ABN 69 000 067 256).

"CIBC Debt" means the amount of \$10,000,000 plus interest in the amount of \$1,271,333.92 as at 31 March 2003 together with all other amounts owed by Holdings, Syerston, Resources and Investments to CIBC pursuant to the Facility Agreement and the Deed of Security (including accrued interest from 31 March 2003 to the date of satisfaction).

- 2 -

"Claims" means all actions, claims, suits, causes of action, arbitrations, debts, costs, demands, verdicts and judgments at law or in equity or under any statute against Resources, whether certain or contingent, present or future, ascertained or sounding only in damages, the circumstances giving rise to which occurred on or before 23 September 2003, and includes:

- (a) claims arising out of, or in connection with or relating in any way to the termination of the employment of Employee Creditors, where notice of termination is given prior to termination of this deed;
- (b) claims arising out of, or in connection with or relating in any way to any Pre-Administration Contract, including claims that relate to breaches of the Pre-Administration Contract after 23 September 2003 but prior to the termination of this deed.
- (c) claims by current or former directors or employees of Resources and any other parties as a consequence of any directors or employees of Resources guaranteeing the obligations of Resources or being liable to any other party;
- (d) claims by current or former directors or employees of Resources and any other parties as a consequence of proceedings being issued against any directors of Resources under the Act.

"Creditor" means any person with a Claim.

"Companies" means Resources, Syerston and Holdings.

"Deed of Security" means the deed of security dated 15 June 1999 between, CIBC (in its capacity as trustee of the Black Range Security Trust), Holdings, Syerston, Resources and Investments.

"Employee Creditors" means all persons who were employees of Resources as at 23 September 2003 or who were former employees with claims that had not been satisfied as at 23 September 2003.

"Enforcement Process" has the meaning given to "enforcement process" in section 9 of the Act.

"Facility Agreement" means the Syndicated Facility Agreement between Holdings (as principal) and Syerston, Resources and Investments (as guarantors), CIBC (as both agent and financier) (together, the **"Parties"**) dated 15 June 1999, as amended by the agreements entitled "SFA First Amendment Agreement" dated 10 July 2000 between the Parties, "SFA Second Amendment Agreement" dated 28 June 2001 between the Parties and the "SFA Third Amendment Agreement" dated 28 June 2002 between the Parties.

"Funds" means the Holdings Fund, the Syerston Fund, the Holdings Transferred Fund and the Syerston Transferred Fund.

"Holdings" means Black Range Minerals Limited (formerly Black Range Minerals NL) (ACN 009 079 047)

- 3 -

"Holdings Admitted Claim" means any Holdings Claim which has been admitted to proof by the Administrators pursuant to the provisions of this deed or the Holdings Deed, in the amount that it has been so admitted.

"Holdings Available Property" means the Available Property as defined under the Holdings Deed.

"Holdings Claim" means a Claim as defined under the Holdings Deed.

"Holdings Deed" means the deed of company arrangement in respect of Holdings executed on 23 May 2003, as varied from time to time.

"Holdings Fund" means the bank account maintained in accordance with clause 6.2 of the Holdings Deed.

"Holdings Priority Claims" means the Claims that would have been accorded a priority in a liquidation of Holdings by section 556 of the Act had a winding up order been made under the Act in respect of Holdings on 31 March 2003.

"Holdings Transferred Fund" means the bank account maintained in accordance with clause 4.1.1.

"Investments" means Black Range Metals (Investments) Pty Ltd (formerly Tricol Investments Pty Ltd) (ABN 29 078 239 059).

"KPMG" means the firm of Chartered Accountants at KPMG Centre, Level 26, 45 Clarence Street, Sydney, in the State of New South Wales.

"Officer" has the meaning given in the Act, but excludes the Administrators.

"Pre-Administration Contract" means a contract, an agreement, lease or understanding entered into by Holdings prior to the appointment of the Administrators on 31 March 2003 or by Syerston prior to the appointment of the Administrators on 4 April 2003.

"Receivers" means the receivers and managers appointed by CIBC to Syerston pursuant to the Deed of Security, being Andrew John Love and Alan Edward Lewis of Ferrier Hodgson.

"Regulations" means the regulations made under the Act.

"Residual Debt" means such of the CIBC Debt that is unsecured or remains unsatisfied following realisation of the securities held by CIBC over property of Syerston and Holdings.

"Sale" means the Sale as defined under the Holdings Deed.

"Shareholders" means the shareholders of Resources.

"Syerston" means Black Range Metals (Syerston) Pty Limited (formerly UAL Pty Ltd) (ABN 21 008 755 155).

- 4 -

"Syerston Admitted Claim" means any Syerston Claim which has been admitted to proof by the Administrators pursuant to the provisions of this deed or the Syerston Deed, in the amount that it has been so admitted.

"Syerston Available Property" means the Available Property as defined under the Syerston Deed.

"Syerston Claim" means a Claim as defined under the Syerston Deed.

"Syerston Deed" means the deed of company arrangement in respect of Syerston executed on 23 May 2003, as varied from time to time.

"Syerston Fund" means the bank account maintained in accordance with clause 6.2 of the Syerston Deed.

"Syerston Transferred Fund" means the bank account maintained in accordance with clause 4.2.1.

"Syerston Priority Claims" means the Claims that would have been accorded a priority in a liquidation of Syerston by section 556 of the Act had a winding up order been made under the Act in respect of Syerston on 4 April 2003.

"Transferred Claims" means:

- (a) "Claims" as defined under the Holdings Deed, in the event of termination of the Holdings Deed in accordance with clause 9.1 of the Holdings Deed;
- (b) "Claims" as defined under the Syerston Deed, in the event of termination of the Syerston Deed in the circumstances set out in clause 9.1 or 9.2 of the Syerston Deed.

"Transferred Creditor" means any person with a Transferred Claim.

1.2 Interpretation

In this document unless the contrary intention appears:

- 1.2.1 a reference to this document means this deed and includes any variation or replacement of it;
- 1.2.2 a reference to a statute or other law includes regulations and other instruments under it and consolidations, amendments, re-enactments or replacements or any of them;
- 1.2.3 singular includes the plural number and vice versa;
- 1.2.4 a reference to a gender includes a reference to each gender;
- 1.2.5 the word "person" includes a firm, corporation, body corporate, unincorporated association or any governmental authority;
- 1.2.6 a reference to a person includes a reference to the person's legal personal representatives, successors, liquidators, trustees in bankruptcy and the like, and permitted assigns;

- 5 -

- 1.2.7 an agreement on the part of, or in favour of, two or more persons binds or is for the benefit of them or any one or more of them together and separately;
- 1.2.8 a reference to a party means a person who is named as a party to, and is bound to observe the provisions of, this document;
- 1.2.9 "includes" means includes but without limitation;
- 1.2.10 where a word or phrase is given a defined meaning in this agreement, any other part of speech or grammatical form in respect of such word or phrase has a corresponding meaning; and
- 1.2.11 a reference to an act includes an omission and a reference to doing an act includes executing a document.

1.3 A heading is for reference only. It does not affect the meaning or interpretation of this document.

1.4 Any schedule attached to this document forms part of it.

2. THE OBJECTIVES OF THE ARRANGEMENT

- 2.1 The objective of this arrangement is to minimise the Claims of Resources' only creditor, CIBC, by assisting in maximising its return from Holdings and Syerston by transferring their assets and liabilities under their respective deeds of company arrangement to Resources.

3. EFFECT OF ARRANGEMENT ON CLAIMS OF CREDITORS AND MORATORIUM

3.1 Effect of deed on Claims

Creditors must accept their rights and entitlements specified in this deed in full satisfaction of all Claims which they have or claim to have against Resources.

3.2 Release and extinguishment

If the Administrators complete their distribution of the Funds in the manner contemplated by this deed (and this deed has not been terminated prematurely), all Claims and Transferred Claims are released in full and extinguished (whether or not they have been proved or accepted to participate in a distribution under this deed), and this deed may be pleaded against any Creditor in bar of its Claim. This provision operates subject to clauses 3.5 and 5.1.

3.3 Moratorium

Subject to clauses 3.5 and 5.1, whilst this deed remains in force Creditors must not, in relation to their respective Claims:

- 3.3.1 begin, support or continue with any action seeking an order that Resources be wound up;
- 3.3.2 begin, take any further steps in, or continue with, any legal proceedings or arbitration in relation to their respective Claims; or

- 6 -

- 3.3.3 begin or continue with a proceeding against Resources in relation to any of its property, or begin or proceed with any Enforcement Process in relation to property used or occupied by, or in the possession of, Resources except with the leave of the Court and in accordance with such terms (if any) as the Court imposes.

3.4 Set-off

Creditors may only exercise against Resources those rights of set-off or cross-action to which the Creditor would have been entitled under section 553C of the Act:

- 3.4.1 in the case of Creditors originally with Claims in respect of Holdings, had Holdings been wound up under the Act on 31 March 2003;
- 3.4.2 in the case of Creditors originally with Claims in respect of Syerston, had Syerston been wound up under the Act on 4 April 2003; and
- 3.4.3 for all other Creditors, had Resources been wound up on 23 September 2003.

3.5 Ability to access insurance

If insurance held by or on behalf of Resources or available under legislation would, but for this deed, have application to any Claim:

- 3.5.1 the Creditor may, in relation to its Claim, take action of the type referred to in clause 3.3.2 but such action must not exceed what is necessary to obtain payment from the insurer;
- 3.5.2 to the extent that the Creditor is able, by settlement, arbitral award or judgment, to obtain payment from the insurer on account of the Claim, the Creditor may do so;
- 3.5.3 to the extent that the Creditor is unable to seek or obtain payment on account of its Claim from the insurer (including, without limitation, by reason of any "excess" or "deductible" applicable to the insurance policy), the Creditor will, in relation to that part of its Claim, be subject to all the provisions of this deed, including its right to lodge a proof of debt in relation to the part of its Claim that has not been met by the insurer, and having that part of its Claim subject to the release and extinguishment provided for in clause 3.2 and the moratorium provided for in clause 3.3; and
- 3.5.4 if any Claim pursued in accordance with this clause 3.5 is not resolved at the time the deed is otherwise ready for termination in accordance with clause 10.1, the deed may nevertheless be terminated, and the Creditor's entitlement in respect of its Claim will upon termination be limited to the amount the Creditor is able to obtain from the insurer on account of the Claim, and the balance of the Claim will upon termination of this deed be released in full and extinguished.

3.6 No Distributions

There are no assets owned by Resources. There will therefore be no adjudication of Claims or distributions on account of such Claims.

- 7 -

4. ADOPTION OF CLAIMS AND TRANSFER OF PROPERTY

4.1 Transfer of Claims, Available Property and Fund in respect of Holdings

In the event that the Holdings Deed terminates in accordance with clause 9.1 of the Holdings Deed, Resources, by the Administrators, will irrevocably:

- 4.1.1 open a bank account styled "Black Range Metals (Resources) Pty Limited - creditors of Black Range Minerals Limited Account";
- 4.1.2 accept the transfer or assignment to it of the Holdings Available Property and the Holdings Fund;
- 4.1.3 deposit the Holdings Fund into the bank account referred to in clause 4.1.1;
- 4.1.4 realise any remaining Holdings Available Property, and deposit the proceeds of such realisations into the bank account referred to in clause 4.1.1;
- 4.1.5 distribute the Holdings Transferred Fund in the same manner as specified in clause 6.3 of the Holdings Deed;
- 4.1.6 do all such other things as may be necessary to ensure that the Holdings Available Property is realised, and the Holdings Transferred Fund is distributed in the manner contemplated by clause 6.3 of the Holdings Deed.

The Administrators shall have the power to carry out any further acts that may be necessary to effect or complete the matters set out in this clause, including, if the circumstances set out in clause 6.7 of the Holdings Deed eventuate, transferring the relevant monies to the directors of Holdings.

4.2 Transfer of Claims, Available Property and Fund in respect of Syerston

In the event that the Syerston Deed terminates in the circumstances set out in clause 9.1 or 9.2 of the Syerston Deed, Resources will irrevocably:

- 4.2.1 open a bank account styled "Black Range Metals (Resources) Pty Limited - creditors of Black Range Metals (Syerston) Pty Limited Account";
- 4.2.2 accept the transfer or assignment to it of the Syerston Available Property and the Syerston Fund;
- 4.2.3 deposit the Syerston Fund into the bank account referred to in clause 4.2.1;
- 4.2.4 realise any remaining Syerston Available Property, and deposit the proceeds of such realisations into the bank account referred to in clause 4.2.1;
- 4.2.5 distribute the Syerston Transferred Fund in the same manner as specified in clause 6.3 of the Syerston Deed;
- 4.2.6 do all such other things as may be necessary to ensure that the Syerston Available Property is realised and the Syerston Transferred Fund is distributed in the manner contemplated by clause 6.3 of Syerston Deed.

- 8 -

The Administrators shall have the power to carry out any further acts that may be necessary to effect or complete the matters set out in this clause, including, if the circumstances set out in clause 6.7 of the Syerston Deed eventuate, transferring the relevant monies to the directors of Holdings.

5. EFFECT OF DEED ON CIBC

5.1 Position of CIBC

5.1.1 Subject to clause 5.3, nothing in this deed:

- (a) affects in any way the liabilities of Resources to CIBC or the contractual relations between them in respect of the security; or
- (b) prevents or precludes CIBC from taking action for the purpose of realising or otherwise dealing with its securities, including action for this purpose of the types referred to in clauses 3.3.2 and 3.3.3.

5.1.2 Nothing in this deed permits CIBC to be paid more than the CIBC Debt.

5.2 Residual Debt

CIBC is bound by the terms of this deed in respect of any Residual Debt.

5.3 Relationship between CIBC, the Administrators and this deed

- 5.3.1 CIBC is not to enforce the Deed of Security in respect of any of the property or assets of Resources whilst this deed is in force.
- 5.3.2 CIBC agrees that, in the event that the CIBC Debt is satisfied and either or both of the Holdings Deed and the Syerston Deed has terminated, any amount that would have been due to Holdings or Syerston under clause 4.3.9 of the Holdings Deed or clause 4.3.1 of the Syerston Deed will be paid to the Administrators for deposit into the relevant fund pertaining to the creditors of that company.
- 5.3.3 CIBC agrees to comply with all reasonable requests for information and/or copies of documents relating to the Available Property made by the Administrators within 7 days.

6. EFFECT OF DEED ON SHAREHOLDERS

The Shareholders are bound by the terms of this deed.

7. DISTRIBUTION FROM FUNDS

7.1 Interim distributions

The Administrators may make interim distributions out of the Holdings Transferred Fund and the Syerston Transferred Fund at their discretion.

- 9 -

7.2 Priority Claims shortfall

If the Holdings Transferred Fund or the Syerston Transferred Fund is insufficient to meet all Holdings Priority Claims or Syerston Priority Claims in full, the distribution of the Holdings Transferred Fund or Syerston Transferred Fund, as the case may be, to these Creditors must be made in the order of priority specified in section 556 of the Act.

8. DEED ADMINISTRATORS

8.1 Identity of administrators

The administrators of this deed are the Administrators, who consent to and accept their appointment.

8.2 Role of administrators

The Administrators:

8.2.1 will administer the arrangement in accordance with the terms of this deed and will exercise their powers and perform their functions and duties as agents for and on behalf of Resources; and

8.2.2 will not be personally liable for any debt, liability or other obligation which they incur on behalf of Resources.

8.3 Powers of administrators

For the purpose only of administering this deed, the Administrators have all of the powers set out in paragraph 2 of Schedule 8A of the Regulations and may exercise any of those powers that they consider, at their discretion, are necessary or convenient to realise the Available Property and otherwise administer this deed in accordance with its terms.

8.4 Appointment is joint and several

The functions and duties to be performed by the Administrators may be exercised and performed by them together, or by either of them individually.

8.5 Inter-relationship between administrators and directors

An Officer of any of the Companies must provide such assistance to the Administrators in the exercise and performance of the Administrators' functions and powers as may reasonably be requested to achieve the objectives of the arrangement set out in this deed. To the extent to which their functions and powers would otherwise overlap, the functions and powers of the Administrators operate to the exclusion of the functions and powers of the Companies' directors, unless the Administrators consent to the directors performing the affected functions and duties.

8.6 Remuneration

The Administrators will be entitled to draw from the Funds for their work as voluntary administrators and as deed administrators on a time cost basis in respect of work done

- 10 -

by them, their partners and employees at the rates customarily charged from time to time for insolvency work by KPMG and as approved by Creditors from time to time.

8.7 Indemnity and lien

The Administrators will be indemnified by Resources for:

- 8.7.1 their remuneration and all costs, fees and expenses incurred by them;
- 8.7.2 all liabilities incurred and payments made by them; and
- 8.7.3 all actions, claims, suits, causes of action, arbitrations, debts, costs, demands, verdicts and judgments at law or in equity or arising under any statute that are commenced against, incurred by or made against them and all related costs, charges and expenses;

in connection with their administration of the arrangement set out in this deed and the voluntary administration of the Companies, and they have a first and paramount lien over the Available Property, the Funds and the assets of Resources as security for this indemnity.

8.8 Misconduct

The Administrators are not entitled to the indemnity set out in clause 8.7 in respect of any liability arising out of any fraudulent, dishonest or grossly negligent act or omission by the Administrators or any partner or employee of the Administrators.

8.9 Survival of indemnity and lien

The indemnity and lien set out in clause 8.7 will continue notwithstanding:

- 8.9.1 the termination of this deed for any reason whatsoever;
- 8.9.2 the removal or replacement of the Administrators; or
- 8.9.3 the invalidity of or any defect whatsoever in the appointment of the Administrators.

9. MEETINGS OF CREDITORS

9.1 When meeting convened

The Administrators will convene a meeting of Creditors:

- 9.1.1 if a written request is received from Creditors the value of whose Claims is not less than 10% of the value of all Claims;
- 9.1.2 at their discretion if they consider that it is no longer practicable or desirable to implement this deed;
- 9.1.3 at their discretion if a Sale has not occurred within 12 months of this deed or such earlier period as the Administrators consider appropriate.

- 11 -

9.2 How meeting convened

A meeting convened under this clause will be convened in the manner prescribed by section 445F of the Act.

9.3 Meeting procedures

Except to the extent that the Regulations may be inconsistent with the provisions of this deed, regulations 5.6.12 to 5.6.36A of the Regulations apply to meetings of Creditors convened under this deed, with such modifications as are necessary as if the references to "the liquidator", "the liquidator or provisional liquidator", "the liquidator, provisional liquidator or chairman" or "a liquidator, provisional liquidator or trustee for debenture holders", as the case may be, were references to the Administrators.

10. TERMINATION OF DEED

10.1 Termination where purpose of deed achieved

If the Administrators have completed their distribution of the Funds in the manner contemplated by this deed (and this deed has not been terminated prematurely), the Administrators must:

- 10.1.1 apply to ASIC on behalf of Resources for the deregistration of Resources, and use their best endeavours on behalf of Resources to bring about the deregistration of Resources;
- 10.1.2 certify to that effect in writing and must within 28 days lodge with the Australian Securities and Investments Commission a notice of termination of this deed in the following form:

"We Joseph David Hayes and, Anthony Gregory McGrath of KPMG, Level 26, the KPMG Centre, 45 Clarence Street, Sydney NSW 2000 as administrators of the deed of company arrangement pertaining to Black Range Metals (Resources) Pty Limited executed on [insert date], certify that this deed has been wholly effectuated."

and the execution of this notice terminates this deed.

10.2 Termination in circumstances other than where purpose of deed achieved

If the arrangement set out in this deed is terminated other than in accordance with clause 10.1 (for example, by the Court or at a meeting convened in accordance with clause 9.1), the release and extinguishment of Claims and Transferred Claims provided for in clause 3.2 does not operate.

11. MAKING AND DETERMINING TRANSFERRED CLAIMS

11.1 Adjudication under Holdings Deed or Syerston Deed

The following provisions apply in the event that:

- 11.1.1 the Holdings Deed terminates and creditors of Holdings have not had their claims admitted or rejected under the terms of the Holdings Deed, or

- 12 -

11.1.2 the Syerston Deed terminates and creditors of Syerston have not had their claims admitted or rejected under the terms of the Syerston Deed.

Any proof of debt submitted by a Transferred Creditor or prior adjudication upon a Transferred Creditor's proof of debt under the Holdings Deed or the Syerston Deed shall be a submission of proof or debt or an adjudication, as the case may be, for the purposes of this deed. The Administrators shall not be required to comply with clauses 11.2, 11.8 and 11.9 in respect of any Claims where they have already done so under the equivalent clauses of each of the Holdings Deed and the Syerston Deed.

11.2 Notice to Transferred Creditors to submit formal proof of debt

The Administrators will, at a time determined by them:

11.2.1 send written notice to the last known address of each known Transferred Creditor whose Transferred Claim has not already been adjudicated upon requiring Transferred Creditors to formally prove their Transferred Claims in accordance with these provisions; and

11.2.2 place an advertisement in a newspaper which circulates daily in Australia requiring Transferred Creditors to formally prove their Transferred Claims in accordance with these provisions.

Notice given under this paragraph is to be substantially in the form of Form 534 of the Regulations.

11.3 Transferred Creditors will be required to formally prove their Claims within 30 days from the later of the day on which:

11.3.1 the notices in paragraph 11.2.1 are posted; or

11.3.2 the advertisement specified in paragraph 11.2.2 appears.

11.4 Bar on Transferred Creditors who do not lodge claim within timeframe

Unless the Administrators otherwise determine, any Transferred Creditor who fails to comply with the requirements of this deed in the submission of a formal proof of debt or claim will be barred from participating in any distribution under this deed but will remain subject to clause 3.2.

11.5 Content of formal proof of debt or claim

A formal proof of debt or claim must be in accordance with Form 535 of the Regulations or, in the case of employees who are Transferred Creditors, in accordance with Form 536 of the Regulations, and:

11.5.1 contain detailed particulars of the Transferred Claims sought to be proved and, in the case of a debt, include a statement of account and specify the vouchers (if any) by which the statement can be substantiated;

11.5.2 the Administrators may require Transferred Creditors to provide further proof, evidence or information in support of their formal proofs of debt or claim; and

- 13 -

11.5.3 if so required by the Administrators, Transferred Creditors must further substantiate their formal proofs of debt or claim by delivering to the Administrators a statutory declaration verifying the Transferred Claims in such form as may be reasonably required by the Administrators.

11.6 Costs of proof

Transferred Creditors must bear the cost of proving or amending their Transferred Claims and such costs will not form part of their formal proofs of debt or claim.

11.7 Admission of penalties

Transferred Claims in the nature of penalties, fines and penalty interest imposed on any of the Companies by a Court or by a person in accordance with legislation are not admissible to proof under this deed if they would not have been admissible to proof in a liquidation, and such Transferred Claims will not be Admitted Claims notwithstanding that the Transferred Claims in respect of the penalty, fine or penalty interest will be subject to the moratorium, release and extinguishment provided for in clauses 3.2 and 3.3.

11.8 Administrators to adjudicate

The Administrators will adjudicate formal proofs of debt or claim as soon as reasonably practicable after the period set out in paragraph **Error! Reference source not found.** has elapsed and, except where otherwise inconsistent with the terms of this deed, the Administrator may have regard to sections 554A, 554B and 554C of the Act and to regulations 5.6.41 to 5.6.74 of the Regulations as if references to "the liquidator" were references to the Administrators.

11.9 Notification to Creditors of adjudication and appeal of rejection

The Administrators are not required to notify Transferred Creditors whose Transferred Claims have been admitted but, in relation to Transferred Claims which are rejected in part or in full, the procedure in regulation 5.6.54 of the Regulations will apply as if references to "the liquidator" were references to the Administrators.

11.10 Declaration and distribution of dividends

The Administrators will declare and distribute dividends at times determined by them and, in doing so, regulations 5.6.65 to 5.6.69 of the Regulations will not apply to the Administrators.

11.11 Equalising dividends

Transferred Creditors whose Transferred Claims have not been admitted at such time as the Administrators determines that it is appropriate to distribute an interim dividend from the Fund, will have their Transferred Claims stood over pending a final determination by the Administrators and the Administrators will retain sufficient funds to distribute a dividend at the same rate as any other dividend distributed, on the full amount of the Transferred Claim, with such equalising dividend to be distributed with any further interim or final dividend.

11.12 Unclaimed monies

- 14 -

If, at the time this deed is ready to terminate in accordance with clause 10.1 but for the Administrators' inability to locate Transferred Creditors with Admitted Claims or where a cheque in payment of a distribution to a Transferred Creditor remains unpresented, then the Administrators may pay such money to ASIC to be dealt with under Part 9.7 of the Act and such subsections of section 544 of the Act will apply as necessary as if references to the "liquidator" were references to the Administrators. Payment to ASIC in this manner will be taken to be distribution to the Transferred Creditor in full discharge of any of the Administrators' obligations arising under this deed.

11.13 Minimum payment of dividend

Where the amount due to a Transferred Creditor in respect of any interim dividend is less than \$25, the Administrators need not distribute that dividend to the Transferred Creditor but may stand over distribution pending further distributions. The Administrators will be required to distribute, at the final dividend, any cumulative dividends exceeding \$25. In circumstances where the cumulative total of the interim and final dividends is less than \$25, the Administrators need not distribute the total amount to the Transferred Creditor but will still be taken to have discharged any obligation arising under this deed and the release and extinguishment provided for in clause 3.2 will be taken to apply.

11.14 Recourse to the Act and Regulations

Except where otherwise inconsistent with the terms of this deed, for Transferred Claims made under this deed, the Administrators may have recourse to subdivisions A, B, C and E of Division 6 of Part 5.6 of the Act and to that part of the Regulations which apply to those subdivisions as if the references to "the liquidator" were references to the Administrators.

12. MISCELLANEOUS PROVISIONS

12.1 Section 444A(4)(i) day

For the purposes of section 444A(4)(i) of the Act, the relevant day, in respect of:

12.1.1 Holdings Admitted Claims is 31 March 2003; and

12.1.2 Syerston Admitted Claims is 4 April 2003.

12.2 Exclusion of prescribed provisions

Except to the extent that they have been expressly incorporated into this deed, the prescribed provisions referred to in section 444A(5) of the Act and set out in Schedule 8A of the Regulations are excluded.

12.3 Invalidity and severance

If a provision of this deed is invalid or unenforceable but would not be invalid or unenforceable if it were read down, and the provision is capable of being read down, it is to be read down. If a provision of this deed is invalid or unenforceable and it is not capable of being read down, the provision will be deemed to be void and the remaining provisions of this deed will not be affected.

- 15 -

12.4 Inconsistency with constitution

To the extent of any inconsistency between the terms of this deed and Resources' constitution, the terms of this deed prevail.

12.5 Further assurances

Each party must do and perform all such other acts, matters and things and sign, execute and deliver such documents as may be reasonably necessary in order to give effect to the intentions of the parties as expressed in this deed.

12.6 Entire deed

This deed records the entire deed of company arrangement entered into by Resources and supersedes all previous negotiations and undertakings in relation to its subject matter and all summaries or outlines of its intended contents issued to Creditors.

12.7 Enforcement of deed

The Creditors and Resources each irrevocably appoint the Administrators as their attorneys for the purpose of enforcing the terms of this deed and, if necessary for that purpose, to commence and pursue Court proceedings.

12.8 Counterparts

If this deed is signed in counterparts, all of those counterparts constitute one and the same instrument.


12.9 Governing law

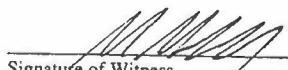
The contents of this deed, its meaning and interpretation and the relationship of the parties are to be governed by the laws of New South Wales and all the issues arising out of or in relation to this deed must be determined by the courts exercising jurisdiction in New South Wales.

- 16 -

EXECUTED as a deed.

SIGNED SEALED AND DELIVERED by
ANTHONY GREGORY MCGRATH in the
presence of:


)
)
) 
) Anthony Gregory McGrath
)

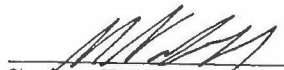

Signature of Witness

Print Name: MICHAEL NEWBOLD

Address: 23/11 BEN BOYO ROAD
NEUTRAL BAY NSW

SIGNED SEALED AND DELIVERED by
JOSEPH DAVID HAYES in the presence of:

)
) 
) Joseph David Hayes
)

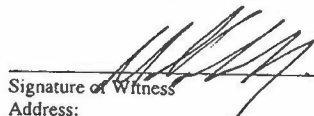

Signature of Witness

Print Name: MICHAEL NEWBOLD

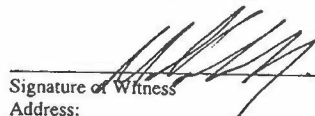
Address: 23/11 BEN BOYO ROAD
NEUTRAL BAY NSW

EXECUTED for and on behalf of **BLACK**
RANGE METALS (RESOURCES) PTY
LIMITED by its duly appointed administrator

)
)
) 
) Joseph David Hayes
)

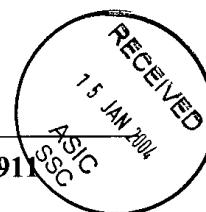

Signature of Witness

Address:


MICHAEL NEWBOLD
Print Name



Registered Agent n/a
Lodging party KPMG
Address Level 26, The KPMG Centre
45 Clarence Street
Sydney NSW 2000
telephone (02) 9335 7000
facsimile (02) 9335 7025
DX number 1056 Sydney



Australian Securities and Investments
Commission

form 911

**Verification or certification
of a document**

Corporations Act

company name Black Range Metals (Syerston) Pty
Limited (Receivers and Managers
Appointed) (Subject to Deed of Company
Arrangement)
ACN 008 755 155

Details of the attached document

document title Minutes of meeting of creditors
relevant section or subsection of
the Corporations Act Corporations Regulation 5.6.27(3)
Corporations Regulation 5.6.27(7)(a)

Declaration

I certify that the attached document marked
'A' is a true copy of the original document

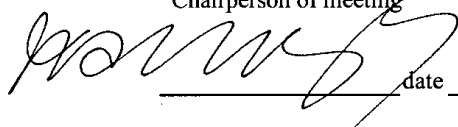
Signature

This form must be signed by the
Chairperson of the meeting

print name
capacity

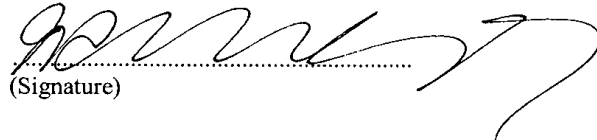
Mr Joseph Hayes
Chairperson of meeting

sign here

 date 15/1/04

BRS04C-3rdMeeting911-L1301-JP

This is the annexure of 9 pages marked "A"
referred to in the Corporations Form 911
Signed by me and dated 15/1/04


(Signature)

Minutes of meeting of creditors of

**Black Range Metals (Syerston) Pty Limited
(Receivers and Managers Appointed)
(Subject to Deed of Company Arrangement)
ACN 008 755 155**

Held at The KPMG Centre, 45 Clarence Street, Sydney NSW 2000
on 19 December 2003 at 12pm

Present	As per the attached Corporations Form 531B register of attendees.
Opening of meeting	<p>The Chairperson called the meeting to order, and declared the meeting of creditors of Black Range Minerals Limited (Subject to Deed of Company Arrangement) ("Holdings") and creditors of Black Range Metals (Syerston) Pty Limited (Receivers and Managers Appointed) (Subject to Deed of Company Arrangement) ("Syerston") open at 12.12pm. -</p> <p>The Syerston meeting was then adjourned such that the meetings could be run separately for the benefit of creditors. The meeting for Syerston was reopened at 1.03pm.</p>
Chairperson	Mr Joseph Hayes, the Deed Administrator, took the Chair pursuant to Corporations Regulation 5.6.17(1) and Section 439B(1) of the Corporations Act.
Introductions	<p>The Chairperson introduced:</p> <ul style="list-style-type: none">■ Michael Newbold, the senior staff member who is assisting the Administrators;■ Laura Alloggia, the undergraduate assisting the Administrators;■ Matthew Kersey, of Henry Davis York Lawyers, solicitor for the Administrators;■ Mark Taylor, of Ferrier Hodgson, representing the Receivers and Managers of Syerston.■ Claire Boyd, of Blakiston & Crabb Lawyers, creditor of Syerston in attendance via telephone.
Quorum	The Chairperson declared that a quorum is present pursuant to Corporations Regulation 5.6.16(1).
Attendance	The Chairperson confirmed that all creditors and attendees had signed the Attendance Register, and asked that any creditors who wished to address the meeting identify

	themselves for the minutes.
Voting	The Chairperson advised the meeting of the requirements of Corporations Regulations 5.6.19, 5.6.21 and 5.6.23 as they relate to voting at this meeting.
Time and place of meeting	The Chairperson declared that in accordance with Corporations Regulation 5.6.14, he is of the opinion that the meeting has been validly convened at a date, time and place most convenient for the majority of persons entitled to receive notice of the meeting.
Proxies	The Chairperson tabled the attached list of proxies.
Purpose of meeting	<p>The Chairperson advised that the purpose of the third meeting of creditors is to:</p> <ul style="list-style-type: none"> ■ To consider and vote on variations to the amended Deed of Company Arrangement ("DoCA"). ■ To approve the Deed Administrators' remuneration. ■ Any other business.
Administrator's report	<p>The Chairperson read the agenda for the meeting.</p> <p>The Chairperson then tabled the Administrators' report to creditors and explained the main points arising from the report, which included:</p> <ul style="list-style-type: none"> ■ The nature of the changes that have been made to the Deed of Company Arrangement. ■ That the variations to the DoCA are in part to assist the Receivers and Managers of Syerston in facilitating the sale of the Syerston asset, or shares in the asset, which may result in a surplus available for unsecured creditors. <p>The Chairperson then passed to Matt Kersey ("MK") to discuss the key changes to the DoCA. MK distributed a copy of the proposed varied DoCA, together with a marked up version which indicated the proposed variations to the DoCA which was supplied to creditors with the notice of the meeting. MK explained that the key changes included:</p> <ul style="list-style-type: none"> ■ The separation of the original and composite DoCA into two documents respective to Holdings and Syerston. This was done in an attempt to facilitate the sale of Syerston and further variations to the DoCA. ■ The separation of the Deed Fund into separate funds for each of Holdings and Syerston, with each company

sharing in the common Available Property according to their proportionate share of total creditors.

- CIBC to retain its right to a maximum of 40% of the net proceeds from the sale of the listed corporate entity.
- Syerston is to transfer to Holdings the Rimfire mineral sharing deed;
- No exploration licence is now to be transferred as this now forms a part of the Rimfire mineral sharing deed.
- Termination provisions have been amended to provide for the termination of creditor claims in the event of either a Syerston asset sale or a Syerston share sale, with distributions to be made through Black Range Metals (Resources) Pty Limited (subject to deed of company arrangement). MK noted that the draft DoCA tabled at the meeting would require some minor amendments, principally to the definition of Available Property and to clause 4.3.4, to provide that the administrators would have the power to pay CIBC up to 40% of the Net Proceeds, which would therefore not be available to meet creditor claims.

The Chairperson invited questions from the floor regarding the Administrator's report. No questions were received.

Decision regarding the future of the company

The Chairperson put the following resolution to the meeting:

"That the deed of company arrangement in respect of Black Range Metals (Syerston) Pty Limited (Receivers and Managers Appointed) (Subject to Deed of Company Arrangement) be varied in the terms set out in the Varied Deed of Company Arrangement tabled to creditors at this meeting, the details of which were included in the circular and report to creditors dated 11 December 2003, along with further amendments discussed at the meeting."

The Chairperson declared the resolution carried on the voices.

The Chairperson in his capacity as Administrator of Syerston, abstained from voting on this resolution.

Administrators' remuneration

The Chairperson explained that the Administrators' remuneration is required to be fixed by resolution of the company's creditors, or failing that, by application to the Court. The Chairperson tabled details of the work performed and explained the way in which the Administrators' remuneration was calculated.

The Chairperson explained that the following resolutions did not constitute tax invoices for GST purposes and that tax invoices would be rendered in due course.

The Chairperson put the following resolution to the meeting:

“The additional remuneration of the Administrators for Black Range Metals (Syerston) Pty Limited (Receivers and Managers Appointed) (Subject to a Deed of Company Arrangement) from the commencement of the Deed shall be a sum equal to the cost of time spent by the Administrators and his partner and staff, calculated at rates set by KPMG in accordance with the Statement of Best Practice issued by the Insolvency Practitioners Association of Australia, to a capped amount of \$20,000, exclusive of GST.”

The Chairperson declared the resolution carried on the voices.

The Chairperson in his capacity as Administrator of Syerston, abstained from voting on this resolution.

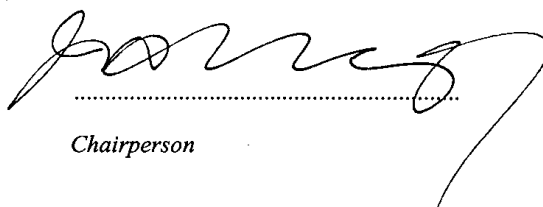
Other business

The Chairperson then asked if there was any other business to be discussed. No other business was put forward.

Close of meeting

As no further business was put forward, the Chairperson declared the meeting closed at 1.15pm.

Signed as a true and correct record.



.....

Chairperson

Form 531B



Corporations Act

ACN 008 755 155

Subregulation 5.6.27(2)(b)

**List of persons present at meeting of creditors of
Black Range Metals (Syerston) Pty Limited
(Receivers and Managers Appointed)
(Subject to Deed of Company Arrangement)**

Meeting held at The KPMG Centre, 45 Clarence Street, Sydney NSW 2000 on 19 December 2003 at 12:00pm

Number	Creditor Name	Represented by: (Signature of person attending)	Amount of proof lodged	Nature of any security	Value of any security, as estimated by the creditor
	DAVID STEINER	 ORSEKNER	\$		\$
	Blackston & Cribb	Clare Boyd (by power)	3122.49	N/L	N/L
	CIBC	 (over)	10,000,000	FIXED & Floating charge	
	Black Range Minerals	Joseph Hayes	18,203,298.29	N/L	N/L

BRS03C-3rdRegister-L0812-JP

LIST OF PROXIES RECEIVED FOR MEETING OF CREDITORS OF

Black Range Metals (Syerston) Pty Limited
 (Receivers and Managers Appointed)
 (Subject to Deed of Company Arrangement)
 ACN 008 755 155

Meeting held at The KPMG Centre, 45 Clarence Street, Sydney on 19 December 2003 at 12pm

Number	Creditor	Proxy	Alternative	Amount of proof lodged	Amount admitted to vote for
1	BLAKISTON & CLARK	Claire Boyd.	-	\$ 3122.49	\$ 3122.49
2	Black Range Metals	Charmen	-	18,203,298.29	18,203,298.29
3	CIBC	Mark Taylor	-	10000000	10000000

BR503C-3rdMeetProxyList-L0912-JP

LIST OF PROXIES RECEIVED FOR MEETING OF CREDITORS OF

Black Range Metals (Syerston) Pty Limited
 (Receivers and Managers Appointed)
 (Subject to Deed of Company Arrangement)
 ACN 008 755 155

Meeting held at The KPMG Centre, 45 Clarence Street, Sydney on 19 December 2003 at 12pm

Number	Creditor	Proxy	Alternative	Amount of proof lodged	Amount admitted to vote for
1	BLAKISTON & CLARK	Claire Boyd.	-	\$ 3122.49	\$ 3122.49
2	Black Range Metals	Charmion	-	18,203,298.29	18,203,298.29

BRS03C-3rdMeetProxyList-L0912-JP

LIST OF PROXIES RECEIVED FOR MEETING OF CREDITORS OF

Black Range Metals (Syerston) Pty Limited
 (Receivers and Managers Appointed)
 (Subject to Deed of Company Arrangement)
 ACN 008 755 155

Meeting held at The KPMG Centre, 45 Clarence Street, Sydney on 19 December 2003 at 12pm

Number	Creditor	Proxy	Alternative	Amount of proof lodged	Amount admitted to vote for
1	BLAKISTON & CLARK	Claire Boyd.	-	\$ 3122.49	\$ 3122.49
2	Black Range Metals	Channon	—	18,203,298.29	18,203,298.29

BR503C-3rdMeetProxyList-L0912-JP

01 U4 11:18 FAX 61 2 83387028

KPMG

0002

Form 532

Regulation 5.6.29

ACN: 008 755 155

Corporations Act

**Black Range Metals (Syerston) Pty Limited
(Receivers and Managers Appointed)
(Subject to Deed of Company Arrangement)**

APPOINTMENT OF PROXY

I We Black Range Metals of 1202 Hay Street, West Perth

a creditor of Black Range
Metals (Syerston) Pty Limited,
appoint

Claire Boyd of 1202 Hay Street, West Perth

or in his or her absence the chairman

as ~~my~~ our *general/*special proxy to vote at the meeting of creditors to be held on 19
December 2003, or at any adjournment of that meeting. (If a special proxy add the
words "to vote for" or the words "to vote against" and specify the particular resolution).

Dated

Signature

*Omit if inapplicable.

Certificate of witness

(This certificate is to be completed only if the person giving the proxy is blind or
incapable of writing. The signature of the creditor, contributory, debenture holder or
member must not be witnessed by the person nominated as proxy)

I, _____ of _____
certify that the above instrument appointing a proxy was completed by me in the
presence of and at the request of the person appointing the proxy and read to him or her
before he or she signed or marked the instrument.

Dated

Signature of witness

Description

Place of residence

BR503C-3rdMeetProxyForm-L0912-JP

2007/2008

Form 532

ACN: 008 755 155

Regulation 5.6.29

Corporations Act

**Black Range Metals (Syerston) Pty Limited
(Receivers and Managers Appointed)
(Subject to Deed of Company Arrangement)**

APPOINTMENT OF PROXY

~~We~~ We Black Range Minerals Limited of Level 9, 10 Shelley Street Sydney
(Subject to Deed of Company Arrangement)
a creditor of Black Range
Metals (Syerston) Pty Limited,
appoint the Chairman of _____
or in his or her absence _____

as ~~my~~ our ~~general~~ ~~special~~ proxy to vote at the meeting of creditors to be held on 19
December 2003, or at any adjournment of that meeting. (if a special proxy add the
words "to vote for" or the words "to vote against" and specify the particular resolution).

Dated 19 December 2003

Signature _____

(~~Deed~~ Administrator)

*Omit if inapplicable.

Certificate of witness

(This certificate is to be completed only if the person giving the proxy is blind or
incapable of writing. The signature of the creditor, contributory, debenture holder or
member must not be witnessed by the person nominated as proxy)

I, _____ of _____
certify that the above instrument appointing a proxy was completed by me in the
presence of and at the request of the person appointing the proxy and read to him or her
before he or she signed or marked the instrument.

Dated _____

Signature of witness _____

Description _____

Place of residence _____

BRS03C-3rdMeetProxyForm-L0912-JP



Registered Agent n/a
Lodging party KPMG
Address Level 26, The KPMG Centre
45 Clarence Street
Sydney NSW 2000
telephone (02) 9335 7000
facsimile (02) 9335 7025
DX number 1056 Sydney

Australian Securities and Investments Commission **form 911**

**Verification or certification
of a document** Corporations Act

company name Black Range Minerals Limited (Subject to
Deed of Company Arrangement)
ACN 009 079 047

Details of the attached document

document title Minutes of meeting of creditors
relevant section or subsection of
the Corporations Act Corporations Regulation 5.6.27(3)
Corporations Regulation 5.6.27(7)(a)

Declaration

I certify that the attached document marked
'A' is a true copy of the original document


Signature

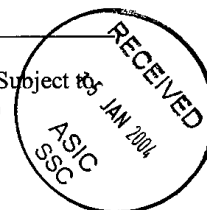
This form must be signed by the
Chairperson of the meeting

print name
capacity

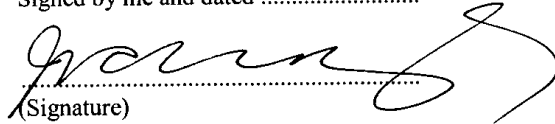
Mr Joseph Hayes
Chairperson of meeting

sign here

 date 15/1/04



This is the annexure of 13 pages marked "A"
referred to in the Corporations Form 911
Signed by me and dated 15/1/09


(Signature)

Minutes of meeting of creditors of

**Black Range Minerals Limited
(Subject to Deed of Company Arrangement)
ACN 009 079 047**

Held at The KPMG Centre, 45 Clarence Street, Sydney NSW 2000
on 19 December 2003 at 12pm

Present	As per the attached Corporations Form 531B register of attendees.
Opening of meeting	<p>The Chairperson called the meeting to order, and declared the meeting of creditors of Black Range Minerals Limited (Subject to Deed of Company Arrangement) ("Holdings") and creditors of Black Range Metals (Syerston) Pty Limited (Receivers and Managers Appointed) (Subject to Deed of Company Arrangement) ("Syerston") open at 12.12pm.</p> <p>The Syerston meeting was then adjourned such that the meetings could be run separately for the benefit of creditors.</p>
Chairperson	Mr Joseph Hayes, the Deed Administrator, took the Chair pursuant to Corporations Regulation 5.6.17(1) and Section 439B(1) of the Corporations Act.
Introductions	<p>The Chairperson introduced:</p> <ul style="list-style-type: none">■ Michael Newbold, the senior staff member who is assisting the Administrators;■ Laura Alloggia, the undergraduate assisting the Administrators;■ Matthew Kersey, of Henry Davis York Lawyers, solicitor for the Administrators;■ David Steinpreis, of Ascent Capital Pty Limited, the proposed purchaser of the Holdings corporate entity; and■ Mark Taylor, of Ferrier Hodgson, representing the Receivers and Managers of Syerston.
Quorum	The Chairperson declared that a quorum is present pursuant to Corporations Regulation 5.6.16(1).
Attendance	The Chairperson confirmed that all creditors and attendees had signed the Attendance Register, and asked that any creditors who wished to address the meeting identify themselves for the minutes.

Voting	The Chairperson advised the meeting of the requirements of Corporations Regulations 5.6.19, 5.6.21 and 5.6.23 as they relate to voting at this meeting.
Time and place of meeting	The Chairperson declared that in accordance with Corporations Regulation 5.6.14, he is of the opinion that the meeting has been validly convened at a date, time and place most convenient for the majority of persons entitled to receive notice of the meeting.
Proxies	The Chairperson tabled and read through the attached list of proxies.
Purpose of meeting	<p>The Chairperson advised that the purpose of the third meeting of creditors is to:</p> <ul style="list-style-type: none"> ■ To consider and vote on variations to the amended Deed of Company Arrangement ("DoCA"); ■ To approve the Deed Administrators' remuneration; and ■ Any other business.
Administrator's report	<p>The Chairperson read the agenda for the meeting.</p> <p>The Chairperson then tabled the Administrators' report to creditors and explained the main points arising from the report, which included:</p> <ul style="list-style-type: none"> ■ That the Administrators executed a term sheet which sets out the details of Ascent Capital's offer to facilitate the recapitalisation of the listed Holdings corporate entity along with details of the agreement and the key conditions attaching to the Administrators acceptance of the offer. ■ That the Receivers and Managers of Syerston have now progressed their sale of the Syerston project assets and, to facilitate that sale, further variations to the DoCA have been drafted for approval; ■ That the original composite DoCA has now been redrafted into two separate documents, a varied DoCA for Holdings and a varied DoCA for Syerston; ■ The Deed Funds will be utilised to pay costs and a distribution to creditors; ■ That to the extent the proceeds (or value arising) from the sale of the secured assets exceeds the amount owed to CIBC at the time of the sale, the surplus (or property coming into the Administrators' possession arising from

the transaction) is split between the Holdings and Syerston Deed Funds (or held by the Administrators), to ultimately be distributed to creditors (to the extent that they have not been paid in full);

- That Anthony McGrath and Joseph Hayes were also appointed Deed Administrators of Black Range Metals (Resources) Pty Limited (Subject to Deed of Company Arrangement) ("Resources"), a subsidiary of Holdings, on 25 November 2003 with the Deed executed on 16 December 2003; and
- That is, in the event that shares in Holdings or Syerston are to be sold, creditors claims will be released against the relevant company and the Deed Fund from the relevant company will be transferred to Resources. The relevant company's share of the sale proceeds (in the case of Syerston, after repayment of CIBC) will be included in that Deed Fund. Resources will then be used to distribute the Deed Fund under its DoCA.

The Chairperson noted that the proposed variations to the DoCA were required in order to secure the co-operation of CIBC, the receivers and managers of Syerston and the potential purchasers of Holdings and Syerston, and he considered it to be in the best interests of creditors that the variations be approved.

Proposed amendments to DoCA

The Chairperson then asked Matthew Kersey ("MK") to discuss the changes to the DoCA. MK distributed a copy of the proposed varied DoCA, which indicated the proposed variations to the DoCA, together with a marked up version which was supplied to creditors with the notice of meeting. In summary, the following key changes to the DoCA were proposed:

- The separation of the original composite DoCA into two documents respective to Holdings and Syerston;
- The separation of the Deed Fund into separate funds for each of Holdings and Syerston, with each company sharing in the common Available Property according to their proportionate share of total creditors;
- The removal of CIBC's right to any of the Net Proceeds (formerly up to 40%) from realising value for the Holdings listed corporate entity, which was a change from the draft sent to creditors with the notice of meeting;
- Syerston to transfer to Holdings the Rimfire mineral

sharing deed;

- The administrators were to have the power to accept shares as consideration for the sale of the shares in Syerston and the debt owed by Syerston to Holdings, both of which were secured in favour of CIBC; and
- The removal of the CIBC contribution concept.

Discussion

The Chairperson invited questions from the floor regarding the Administrators' report and the proposed amendments.

Mark Taylor ("MT") of Ferrier Hodgson noted that it was his understanding that CIBC's right to up to 40% percent of the Net Proceeds was only to be removed in the event that CIBC were repaid in full from the issue of shares by a purchaser of the shares of Syerston.

The Chairperson responded that he understood the change of approach to a Syerston share sale meant that unsecured creditors would enjoy the benefit of the total Net Proceeds.

MT responded that that would be the case only if CIBC was paid in full and that they would only agree to give up the 40% in those circumstances. As such, MT advised that the Receivers propose to retain the mechanism allowing for the 40% claim of Net Proceeds in the Deed and are willing to forgo any further right by CIBC to claim against the Deed Fund as an unsecured creditor.

MK noted that his impression was that CIBC had agreed to give up its claim to 40% of Net Proceeds. The draft was provided to the meeting on that understanding.

The chairperson noted that the nature of any amendment was a question to be put to creditors. He noted that the existing Deed allows for up to 40% of the Net Proceeds from the Holdings sale to be paid to CIBC. If this term remained in the Deed, there will be an allocation of funds to CIBC in the event that the Syerston share acquisition is insufficient to repay CIBC in full. At present the proposed Syerston share sale would repay CIBC's debt in full, but if settlement was delayed or the deal changed, unsecured creditors' returns could be reduced as the Net Proceeds could be reduced by up to 40% (i.e. CIBC's full entitlement under the Deed). At present, the offer accepted by CIBC may result in a small return to unsecured creditors from the Syerston share sale.

MT agreed and noted that there had been a cash offer for Syerston which if accepted would provide no return to

unsecured creditors.

MK noted that the DoCA that was issued on 11 December 2003 with the notice of meeting did not contain the proposed change and therefore that creditors would have expected that CIBC would still be entitled to up to 40% of the Net Proceeds.

MT agreed and noted that only clause 4.3.7 was affected by this discussion.

The Chairperson invited MT to outline the status of the Syerston sale.

MT noted that it is subject to confidentiality, but what he could reveal was that CIBC had accepted an offer from an unlisted foreign company. This company has recently placed equity with fund managers and a valuation of the shares CIBC is prepared to accept was therefore readily ascertainable. As a result of this valuation, there is potentially a small surplus available to unsecured creditors. MT noted this was an acceptable deal, as the cash offer received involved no return to unsecured creditors. However there may be no return if the sale is not completed within the next 1 to 2 months.

It was agreed by CIBC that in the event CIBC were repaid in full from the transaction, CIBC would not obtain any portion of the Net Proceeds.

The Chairperson noted that he would get updates from the receivers and report to creditors regarding the valuation. The Chairperson stated that in view of receiving up to 40%, CIBC was subrogating its right to a dividend to the unsecured creditors in the event that the CIBC debt is not repaid in full from the shares and the 40%.

MK noted that to incorporate this change to the draft DoCA the definition of Available Property would need to be reinstated to say that creditors would get the balance of the Net Proceeds after payment of CIBC and clause 4.3.7 was to be changed to reinstate the former subclause (c). There may also need to be some consequential drafting amendments to capture this concept and ensure consistency.

MK noted other amendments to the Deeds included:

- Reasonable endeavours to transfer the mineral sharing deed.
- Transfer of the security deposit by the Administrator to

the Receivers.

- Shareholders to receive no direct payment (clauses 6.3.5 and 6.7).
- Deed to terminate in section 9 if the Ascent deal went through with creditor claims to be transferred to Resources with the same rights to a distribution. Clause 9.2 and 9.3 give effect to the transfer of claims.

The Chairperson noted that in his report to creditors a potential return of 65 cents in the dollar was identified. This excluded the potential 40% payment of Net Proceeds to CIBC. Assuming payment of the full 40% of Net Proceeds to CIBC, the distribution will more likely be in the order of 40 cents.

David Steinpreis ("DS") asked if this would delay the Ascent deal.

The Chairperson responded that it would delay a creditor distribution but should have no effect on Holdings

The Chairperson asked if there were any question creditors had for DS. No questions were received.

Decision regarding the future of the company

The Chairperson put the following resolution to the meeting:

"That the deed of company arrangement in respect of Black Range Minerals Limited (Subject to Deed of Company Arrangement) be varied in the terms set out in the Varied Deed of Company Arrangement tabled to creditors at this meeting, the details of which were included in the circular and report to creditors dated 11 December 2003, along with further amendments discussed at the meeting"

The Chairperson declared the resolution carried on the voices.

Administrators' remuneration

The Chairperson explained that the Administrators' remuneration is required to be fixed by resolution of the company's creditors, or failing that, by application to the Court. The Chairperson tabled details of the work performed and explained the way in which the Administrators' remuneration was calculated.

The Chairperson explained that the following resolutions did not constitute tax invoices for GST purposes and that tax invoices would be rendered in due course.

The Chairperson put the following resolution to the meeting:

“The additional remuneration of the Administrators for Black Range Minerals Limited (Subject to a Deed of Company Arrangement) from the commencement of the Deed shall be a sum equal to the cost of time spent by the Administrators and his partner and staff, calculated at rates set by KPMG in accordance with the Statement of Best Practice issued by the Insolvency Practitioners Association of Australia, to a capped amount of \$50,000, exclusive of GST.”

The Chairperson declared the resolution carried on the voices.

The Chairperson abstained from voting on this resolution.

The Chairperson invited questions from the floor regarding the Administrators' remuneration. No questions were received.

Other business

The Chairperson then asked if there was any other business to be discussed

Barry Wells (“BW”), Holdings' secretary and former employee, asked the timing on the shareholders meeting.

DS responded that it should be around February 2004. The prospectus will be ready at the same time and Ascent would be looking to have Holdings relisted at the beginning of March 2004.

The Chairperson discussed the potential timing of distributions and the impact on that of delays with regard to the Receivers asset sale.

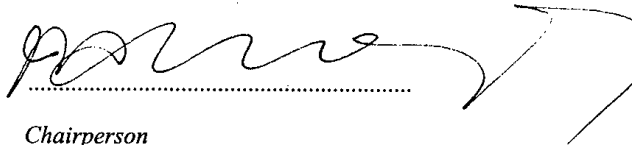
BW enquired about the composition of the board.

The Chairperson noted that he would be securing resignations from the directors of holdings within the next week.

Close of meeting

As no further business was put forward, the Chairperson declared the meeting closed at 12.45pm.

Signed as a true and correct record.



Chairperson

Form 531B

ACN: 009 079 047

Paragraph 5.6.27(2)(b)

Corporations Act

LIST OF PERSONS PRESENT AT MEETING OF CREDITORS OF

Black Range Minerals Limited
(Subject to Deed of Company Arrangement)
ACN: 009 079 047

Meeting held at The KPMG Centre, 45 Clarence Street, Sydney on 19 December 2003 at 12.00 am

Number	Name	Represented by: (Signature of person attending)	Amount of proof lodged \$	Nature of any security	Value of any security, as estimated by the creditor \$
	DAVID STEINER KEYS	<i>David Steiner</i>	0855000000		
	Dio Murray	<i>ASX Perpetual</i>	\$5,000		
	BARRY WELLS	<i>Barry Wells</i>	\$15,500		
	Brian Fucini	<i>Brian Fucini</i>			
	Mark Tilton	<i>Mark Tilton</i>	0855000000		

BRM03C-3rdMeetAttReg-L0912-JP

LIST OF PROXIES RECEIVED FOR MEETING OF CREDITORS OF

Black Range Minerals Limited
(Subject to Deed of Company Arrangement)
ACN 009 079 047

Meeting held at The KPMG Centre, 45 Clarence Street, Sydney on 19 December 2003 at 12pm

Number	Creditor	Proxy	Alternative	Amount of proof lodged	Amount admitted to vote for
1	BLAKISTON & CRABB	Chairman	-	\$ 1093.26	\$ 1093.26
2	HARTSWAN PTY LTD	Chairman	-	144 728.73	144 728.73
3	ASX PERPETUAL REGISTRARS	William MURRAY	-	3935.80	3935.80
	Partners Jurisdiction Solicitors	captain	-		

BRM03C-Resources3rdMeetProxyList-L0912-JP

Form 532

ACN: 009 079 047

Regulation 5.6.29

Corporations Act

Black Range Minerals Limited
(Subject to Deed of Company Arrangement)
APPOINTMENT OF PROXY

~~I~~ We Blackstone 4 GmbH of 1202 Hayes St, West Perth W.
a creditor of Black Range
Minerals Limited, appoint the Chairman of _____
or in his or her absence _____

as ~~my~~ our ~~general~~ ~~special~~ proxy to vote at the meeting of creditors to be held on 19
December 2003, or at any adjournment of that meeting. (if a special proxy add the
words "to vote for" or the words "to vote against" and specify the particular resolution).

Dated 17 January 2003

Signature _____

*Omit if inapplicable.

Certificate of witness

(This certificate is to be completed only if the person giving the proxy is blind or
incapable of writing. The signature of the creditor, contributory, debenture holder
or member must not be witnessed by the person nominated as proxy)

I, _____ of _____
certify that the above instrument appointing a proxy was completed by me in the
presence of and at the request of the person appointing the proxy and read to him or her
before he or she signed or marked the instrument.

Dated _____

Signature of witness _____

Description _____

Place of residence _____

BRM03C-3rdMeetProxyForm-L0912-JP

18/12 '03 12:18 61 2 2478025

DAKOTA CORP

003

Form 532

ACN: 009 079 047

Regulation 5.6.29

Corporations Act

Black Range Minerals Limited
(Subject to Deed of Company Arrangement)
APPOINTMENT OF PROXY

As We HARTSWAN PTY LIMITED of 69, 210 GEORGE STREET
SYDNEY NSW 2000
 a creditor of Black Range Minerals Limited, appoint THE CHAIRPERSON of _____
 or in his or her absence _____

as ~~my~~/~~our~~ **general/*special* proxy to vote at the meeting of creditors to be held on 19 December 2003, or at any adjournment of that meeting. (if a special proxy add the words "to vote for" or the words "to vote against" and specify the particular resolution).

Dated 18/12/03

To vote for the proposed amendments
 to the original DoCA.

Signature _____

Director

*Omit if inapplicable.

Director

Certificate of witness



(This certificate is to be completed only if the person giving the proxy is blind or incapable of writing. The signature of the creditor, contributory, debenture holder or member must not be witnessed by the person nominated as proxy)

I, _____ of _____
 certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him or her before he or she signed or marked the instrument.

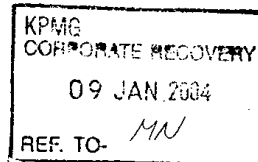
Dated _____

Signature of witness _____

Description _____

Place of residence _____

BRM03C-3rdMeetProxyForm-L0912-JP



Form 532

ACN: 009 079 047

Regulation 5.6.29

Corporations Act

Black Range Minerals Limited
(Subject to Deed of Company Arrangement)

APPOINTMENT OF PROXY

William J Hawkins is
*I/We John M McMurtre of ASX PERPETUAL REGISTRARS
a creditor of Black Range
Minerals Limited, appoint William MURRAY of ASX PERPETUAL REGISTRARS
or in his or her absence _____

as *my/*our *general/*special proxy to vote at the meeting of creditors to be held on 19
December 2003, or at any adjournment of that meeting. (if a special proxy add the
words "to vote for" or the words "to vote against" and specify the particular resolution).

Dated

Signature

*Omit if inapplicable.

Certificate of witness

(This certificate is to be completed only if the person giving the proxy is blind or
incapable of writing. The signature of the creditor, contributory, debenture holder
or member must not be witnessed by the person nominated as proxy)

I, _____ of _____
certify that the above instrument appointing a proxy was completed by me in the
presence of and at the request of the person appointing the proxy and read to him or her
before he or she signed or marked the instrument.

Dated

Signature of witness

Description

Place of residence

BRM03C-3rdMeetProxyForm-L0912-JP

BLAKISTON & CRABB
SOLICITORS

Your Ref:
Our Ref: CB.BRRM/7894
Email: cboyd@blakcrab.com.au

19 March 2004

Mr Mark Taylor
Black Range Metals (Syerston) Pty Ltd
(Receivers and Managers Appointed)
c/- Ferrier Hodgson
Level 17, 2 Market Street
SYDNEY NSW 2000

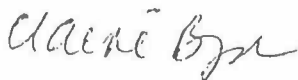
By Courier

Dear Mark

MINERAL SHARING DEED – RIMFIRE PACIFIC NL

Please find enclosed for the retention of Black Range Metals (Syerston) Pty Ltd a copy of the fully executed Deed of Assignment, Assumption and Consent between Black Range Metals (Syerston) Pty Ltd, Black Range Minerals Limited and Rimfire Pacific Mining NL. Should you have any queries please do not hesitate to contact our office.

Yours sincerely



Claire Boyd
Partner

BLACK RANGE METALS (SYERSTON) PTY LTD
(Receivers and Managers Appointed) (Subject to Deed of Company Arrangement)

BLACK RANGE MINERALS LIMITED
(Subject to Deed of Company Arrangement)

RIMFIRE PACIFIC MINING N.L.

DEED OF ASSIGNMENT, ASSUMPTION AND CONSENT
MINERAL SHARING DEED

Blakiston & Crabb
Solicitors
1202 Hay Street
WEST PERTH WA 6005
Tel: (08) 9322 7644
Fax: (08) 9322 1506
Ref: CB.SH.BRRM/7894

**DEED OF ASSIGNMENT, ASSUMPTION AND CONSENT
MINERAL SHARING DEED**

THIS DEED is dated 27 February 2004

BETWEEN:

BLACK RANGE METALS (SYERSTON) PTY LTD (Receivers and Managers Appointed) (Subject to Deed of Company Arrangement) (ACN 008 755 155) of care of Ferrier Hodgson, Level 17, 2 Market Street, Sydney, New South Wales ("**Assignor**");

AND

BLACK RANGE MINERALS LIMITED (Subject to Deed of Company Arrangement) (ACN 009 079 047) of care of KPMG, 45 Clarence Street, Sydney, New South Wales ("**Assignee**");

AND

RIMFIRE PACIFIC MINING N.L. (ACN 006 911 744) of Suite 6A, 185 Maggill Road, Taringa, Queensland ("**Continuing Party**").

RECITALS:

- A. The Assignor and the Continuing Party are parties to the Mineral Sharing Deed dated 16 December 2002 ("**Mineral Sharing Deed**") whereby the Assignor may explore for and exploit Nickel and Cobalt on the Tenement and the Continuing Party may explore for and exploit all other minerals on the Tenement.
- B. The Assignor has agreed to assign all of its interest in and under the Mineral Sharing Deed ("**Assigned Interest**") to the Assignee.
- C. The parties enter into this deed to reflect the assignment of the Assigned Interest and assumption by the Assignee of the obligations of the Assignor under the Mineral Sharing Deed.


AGREED as follows:

1. INTERPRETATION

- 1.1 In this Deed, the following words and expressions have the following meanings, unless the context otherwise requires:

"**Effective Date**" means the date of this Deed;

"**Obligations**" means each and every one or more of the covenants, agreements, obligations and liabilities of the Assignor requiring observance, performance or fulfilment by the Assignee under the Mineral Sharing Deed or otherwise relating to the Tenement; and



"**Tenement**" means exploration licence 6144.

2. ASSIGNMENT

- 2.1 The Assignor hereby assigns to the Assignee absolutely the Assigned Interest and the Assignee hereby confirms acceptance of the assignment of the Assigned Interest so as to take effect on and from the Effective Date.

3. COVENANTS BY THE ASSIGNEE

- 3.1 Subject to clause 3.2, the Assignee hereby:

- (a) covenants with the Assignor and the Continuing Party that, as from the Effective Date, the Assignee will assume the Obligations and agree to be bound by all the terms and conditions, restrictions and obligations of the Mineral Sharing Deed to the extent of the Assigned Interest; and
- (b) indemnifies and agrees to hold the Continuing Party harmless in respect of such Obligations which accrue on or after the Effective Date in respect of the Assigned Interest.

- 3.2 The assumption under clause 3.1(a) and the indemnity under clause 3.1(b) will not extend to any Obligations which accrue in respect of the period up to (but excluding) the Effective Date, notwithstanding that such Obligations materialise on or after the Effective Date.

4. CONSENT AND RELEASE BY THE CONTINUING PARTY

- 4.1 The Continuing Party hereby:

- (a) consents to the assignment by the Assignor to the Assignee of the Assigned Interest; and
- (b) releases the Assignor from all further liability under the Mineral Sharing Deed with effect from the Effective Date without prejudice to any liability incurred or obligation accruing before the Effective Date.

5. GENERAL

- 5.1 Each of the parties to this Deed shall make, do, execute and deliver all such acts, instruments and things as are necessary or desirable to implement and give full effect to the provisions of this Deed.
- 5.2 Each Party shall bear its own costs of preparation and execution of this Deed and all documents ancillary to this Deed. The Assignee shall bear all stamp duty payable on this Deed and all documents ancillary to this Deed.
- 5.3 For all purposes this Deed will be governed by and construed in accordance with the laws of the State of New South Wales for the time being in force. The parties hereby agree and covenant with each other to submit to the non-




exclusive jurisdiction of the Supreme Court of New South Wales and all Courts competent to hear appeals therefrom.

- 5.4 This Deed may be executed in counterparts, each of which shall be deemed an original but all of which shall constitute one and the same instrument. Any signature page of a counterpart may be detached without impairing the legal effect of the signature thereon and attached to another counterpart identical in form but having attached to it one or more additional signature pages signed by the other Parties

EXECUTED by the parties.

Executed for and on behalf of **BLACK**)
RANGE METALS (SYERSTON) PTY)
LTD by its Receiver and Manager)
A.E. Lewis in accordance with the)
Corporations Act in the presence of:)


.....
~~A.J. Love~~ A.E. Lewis

Signature of Witness

M. Lewis

Print name of Witness

MARGARET LEWIS

Executed for and on behalf of **BLACK**)
RANGE MINERALS LIMITED)
by its Administrators Joseph David Hayes)
in accordance with the Corporations Act)
in the presence of:)

.....
J D Hayes

Signature of Witness

Print name of Witness

SIGNED for and on behalf of)
RIMFIRE PACIFIC MINING NL)
by authority of its Directors in)
accordance with section 127 of)
the Corporations Act)

Director

Secretary/Director

Print name

Print name

BLACK RANGE METALS (SYERSTON) PTY LTD
(Receivers and Managers Appointed) (Subject to Deed of Company Arrangement)

BLACK RANGE MINERALS LIMITED
(Subject to Deed of Company Arrangement)

RIMFIRE PACIFIC MINING N.L.

**DEED OF ASSIGNMENT, ASSUMPTION AND CONSENT
MINERAL SHARING DEED**

Blakiston & Crabb
Solicitors
1202 Hay Street
WEST PERTH WA 6005
Tel: (08) 9322 7644
Fax: (08) 9322 1506
Ref: CB.SH.BRRM/7894

**DEED OF ASSIGNMENT, ASSUMPTION AND CONSENT
MINERAL SHARING DEED**

THIS DEED is dated

2004

BETWEEN:

BLACK RANGE METALS (SYERSTON) PTY LTD (Receivers and Managers Appointed) (Subject to Deed of Company Arrangement) (ACN 008 755 155) of care of Ferrier Hodgson, Level 17, 2 Market Street, Sydney, New South Wales ("**Assignor**");

AND

BLACK RANGE MINERALS LIMITED (Subject to Deed of Company Arrangement) (ACN 009 079 047) of care of KPMG, 45 Clarence Street, Sydney, New South Wales ("**Assignee**");

AND

RIMFIRE PACIFIC MINING N.L. (ACN 006 911 744) of Suite 6A, 185 Maggill Road, Taringa, Queensland ("**Continuing Party**").

RECITALS:

- A. The Assignor and the Continuing Party are parties to the Mineral Sharing Deed dated 16 December 2002 ("**Mineral Sharing Deed**") whereby the Assignor may explore for and exploit Nickel and Cobalt on the Tenement and the Continuing Party may explore for and exploit all other minerals on the Tenement.
- B. The Assignor has agreed to assign all of its interest in and under the Mineral Sharing Deed ("**Assigned Interest**") to the Assignee.
- C. The parties enter into this deed to reflect the assignment of the Assigned Interest and assumption by the Assignee of the obligations of the Assignor under the Mineral Sharing Deed.

AGREED as follows:

1. INTERPRETATION

- 1.1 In this Deed, the following words and expressions have the following meanings, unless the context otherwise requires:

"**Effective Date**" means the date of this Deed;

"**Obligations**" means each and every one or more of the covenants, agreements, obligations and liabilities of the Assignor requiring observance, performance or fulfilment by the Assignee under the Mineral Sharing Deed or otherwise relating to the Tenement; and

"Tenement" means exploration licence 6144.

2. ASSIGNMENT

- 2.1 The Assignor hereby assigns to the Assignee absolutely the Assigned Interest and the Assignee hereby confirms acceptance of the assignment of the Assigned Interest so as to take effect on and from the Effective Date.

3. COVENANTS BY THE ASSIGNEE

- 3.1 Subject to clause 3.2, the Assignee hereby:
- (a) covenants with the Assignor and the Continuing Party that, as from the Effective Date, the Assignee will assume the Obligations and agree to be bound by all the terms and conditions, restrictions and obligations of the Mineral Sharing Deed to the extent of the Assigned Interest; and
 - (b) indemnifies and agrees to hold the Continuing Party harmless in respect of such Obligations which accrue on or after the Effective Date in respect of the Assigned Interest.
- 3.2 The assumption under clause 3.1(a) and the indemnity under clause 3.1(b) will not extend to any Obligations which accrue in respect of the period up to (but excluding) the Effective Date, notwithstanding that such Obligations materialise on or after the Effective Date.

4. CONSENT AND RELEASE BY THE CONTINUING PARTY

- 4.1 The Continuing Party hereby:
- (a) consents to the assignment by the Assignor to the Assignee of the Assigned Interest; and
 - (b) releases the Assignor from all further liability under the Mineral Sharing Deed with effect from the Effective Date without prejudice to any liability incurred or obligation accruing before the Effective Date.

5. GENERAL

- 5.1 Each of the parties to this Deed shall make, do, execute and deliver all such acts, instruments and things as are necessary or desirable to implement and give full effect to the provisions of this Deed.
- 5.2 Each Party shall bear its own costs of preparation and execution of this Deed and all documents ancillary to this Deed. The Assignee shall bear all stamp duty payable on this Deed and all documents ancillary to this Deed.
- 5.3 For all purposes this Deed will be governed by and construed in accordance with the laws of the State of New South Wales for the time being in force. The parties hereby agree and covenant with each other to submit to the non-

exclusive jurisdiction of the Supreme Court of New South Wales and all Courts competent to hear appeals therefrom.

- 5.4 This Deed may be executed in counterparts, each of which shall be deemed an original but all of which shall constitute one and the same instrument. Any signature page of a counterpart may be detached without impairing the legal effect of the signature thereon and attached to another counterpart identical in form but having attached to it one or more additional signature pages signed by the other Parties

EXECUTED by the parties.

Executed for and on behalf of **BLACK**)
RANGE METALS (SYERSTON) PTY)
LTD by its Receiver and Manager)
Andrew John Love in accordance with the)
Corporations Act in the presence of:)

.....
A J Love

Signature of Witness _____

Print name of Witness _____

Executed for and on behalf of **BLACK**)
RANGE MINERALS LIMITED)
by its Administrators Joseph David Hayes)
in accordance with the Corporations Act)
in the presence of:)


.....
J D Hayes

Signature of Witness _____

Print name of Witness _____

SIGNED for and on behalf of)
RIMFIRE PACIFIC MINING NL)
by authority of its Directors in)
accordance with section 127 of)
the Corporations Act)
)

Director

Secretary/Director

Print name

Print name

BLACK RANGE METALS (SYERSTON) PTY LTD
(Receivers and Managers Appointed) (Subject to Deed of Company Arrangement)

BLACK RANGE MINERALS LIMITED
(Subject to Deed of Company Arrangement)

RIMFIRE PACIFIC MINING N.L.

**DEED OF ASSIGNMENT, ASSUMPTION AND CONSENT
MINERAL SHARING DEED**

Blakiston & Crabb
Solicitors
1202 Hay Street
WEST PERTH WA 6005
Tel: (08) 9322 7644
Fax: (08) 9322 1506
Ref: CB.SH.BRRM/7894

**DEED OF ASSIGNMENT, ASSUMPTION AND CONSENT
MINERAL SHARING DEED**

THIS DEED is dated

2004

BETWEEN:

BLACK RANGE METALS (SYERSTON) PTY LTD (Receivers and Managers Appointed) (Subject to Deed of Company Arrangement) (ACN 008 755 155) of care of Ferrier Hodgson, Level 17, 2 Market Street, Sydney, New South Wales ("**Assignor**");

AND

BLACK RANGE MINERALS LIMITED (Subject to Deed of Company Arrangement) (ACN 009 079 047) of care of KPMG, 45 Clarence Street, Sydney, New South Wales ("**Assignee**");

AND

RIMFIRE PACIFIC MINING N.L. (ACN 006 911 744) of Suite 6A, 185 Maggill Road, Taringa, Queensland ("**Continuing Party**").

RECITALS:

- A.** The Assignor and the Continuing Party are parties to the Mineral Sharing Deed dated 16 December 2002 ("**Mineral Sharing Deed**") whereby the Assignor may explore for and exploit Nickel and Cobalt on the Tenement and the Continuing Party may explore for and exploit all other minerals on the Tenement.
- B.** The Assignor has agreed to assign all of its interest in and under the Mineral Sharing Deed ("**Assigned Interest**") to the Assignee.
- C.** The parties enter into this deed to reflect the assignment of the Assigned Interest and assumption by the Assignee of the obligations of the Assignor under the Mineral Sharing Deed.

AGREED as follows:

1. INTERPRETATION

- 1.1 In this Deed, the following words and expressions have the following meanings, unless the context otherwise requires:

"Effective Date" means the date of this Deed;

"Obligations" means each and every one or more of the covenants, agreements, obligations and liabilities of the Assignor requiring observance, performance or fulfilment by the Assignee under the Mineral Sharing Deed or otherwise relating to the Tenement; and

"Tenement" means exploration licence 6144.

2. ASSIGNMENT

- 2.1 The Assignor hereby assigns to the Assignee absolutely the Assigned Interest and the Assignee hereby confirms acceptance of the assignment of the Assigned Interest so as to take effect on and from the Effective Date.

3. COVENANTS BY THE ASSIGNEE

- 3.1 Subject to clause 3.2, the Assignee hereby:

- (a) covenants with the Assignor and the Continuing Party that, as from the Effective Date, the Assignee will assume the Obligations and agree to be bound by all the terms and conditions, restrictions and obligations of the Mineral Sharing Deed to the extent of the Assigned Interest; and
- (b) indemnifies and agrees to hold the Continuing Party harmless in respect of such Obligations which accrue on or after the Effective Date in respect of the Assigned Interest.

- 3.2 The assumption under clause 3.1(a) and the indemnity under clause 3.1(b) will not extend to any Obligations which accrue in respect of the period up to (but excluding) the Effective Date, notwithstanding that such Obligations materialise on or after the Effective Date.

4. CONSENT AND RELEASE BY THE CONTINUING PARTY

- 4.1 The Continuing Party hereby:

- (a) consents to the assignment by the Assignor to the Assignee of the Assigned Interest; and
- (b) releases the Assignor from all further liability under the Mineral Sharing Deed with effect from the Effective Date without prejudice to any liability incurred or obligation accruing before the Effective Date.

5. GENERAL

- 5.1 Each of the parties to this Deed shall make, do, execute and deliver all such acts, instruments and things as are necessary or desirable to implement and give full effect to the provisions of this Deed.
- 5.2 Each Party shall bear its own costs of preparation and execution of this Deed and all documents ancillary to this Deed. The Assignee shall bear all stamp duty payable on this Deed and all documents ancillary to this Deed.
- 5.3 For all purposes this Deed will be governed by and construed in accordance with the laws of the State of New South Wales for the time being in force. The parties hereby agree and covenant with each other to submit to the non-

exclusive jurisdiction of the Supreme Court of New South Wales and all Courts competent to hear appeals therefrom.

- 5.4 This Deed may be executed in counterparts, each of which shall be deemed an original but all of which shall constitute one and the same instrument. Any signature page of a counterpart may be detached without impairing the legal effect of the signature thereon and attached to another counterpart identical in form but having attached to it one or more additional signature pages signed by the other Parties

EXECUTED by the parties.

Executed for and on behalf of **BLACK**)
RANGE METALS (SYERSTON) PTY)
LTD by its Receiver and Manager)
Andrew John Love in accordance with the)
Corporations Act in the presence of:)

.....
A J Love

Signature of Witness _____

Print name of Witness _____

Executed for and on behalf of **BLACK**)
RANGE MINERALS LIMITED)
by its Administrators Joseph David Hayes)
in accordance with the Corporations Act)
in the presence of:)

.....
J D Hayes


Signature of Witness _____

Print name of Witness _____

SIGNED for and on behalf of)
RIMFIRE PACIFIC MINING NI)
by authority of its Directors in)
accordance with section 127 of)
the Corporations Act)


Director

N. CALABRO
Print name


Secretary/Director

GRAHAM DILLINGHURST
Print name

MALLESONS STEPHEN JAQUES

Syerston Share Sale Agreement

Dated 30 June 2004

Black Range Minerals Limited (subject to deed of company arrangement)
("Seller")

Ivanhoe Nickel & Platinum Ltd ("INPL")

Ivanplats Holding Company Pty Ltd ("Buyer")

Black Range Metals (Syerston) Pty Limited (subject to deed of company
arrangement) (receivers and managers appointed) ("Company")

Joseph David Hayes and Anthony Gregory McGrath (each an
"Administrator")

Andrew John Love and Alan Edward Lewis (each a "Receiver")

Mallesons Stephen Jaques

Level 60

Governor Phillip Tower

1 Farrer Place

Sydney NSW 2000

Australia

T +61 2 9296 2000

F +61 2 9296 3999

DX 113 Sydney

www.mallesons.com

Syerston Share Sale Agreement Contents

Details	1
General terms	4
1 Sale and purchase of Shares and Intercompany Debt	4
1.1 Sale and purchase	4
1.2 Free from Encumbrance	4
2 Forgiveness of Intercompany Debt	4
2.1 Forgiven Amount	4
2.2 Entitlement to a capital loss	4
3 Purchase Price	4
3.1 Shares	4
3.2 Intercompany Debt	4
4 Conditions Precedent	5
4.1 Conditions Precedent	5
4.2 Reasonable endeavours	5
4.3 Waiver of conditions	5
4.4 Termination of agreement by either party	5
4.5 Termination by Seller	5
4.6 Effect of termination	5
5 Completion	6
5.1 Time and place of Completion	6
5.2 Seller's obligations	6
5.3 Items to be delivered on Completion by Buyer	7
5.4 Payment on Completion	7
6 Payment of Purchase Price	8
6.1 Payment on Completion in respect of Shares	8
6.2 Payment on Completion in respect of Intercompany Debt	8
7 Seller's warranties	8
8 Administrators' representation	8
8.1 Administrators' Liabilities	8
8.2 Extent of claim	8
8.3 Further Liabilities	8
9 Receivers' representation	9
9.1 Company's Liabilities	9
9.2 CIBC Advances	9
9.3 Further Liabilities	9
9.4 Buyer Acknowledgment	9

10	Buyer's warranties	10
10.1	Buyer's warranties	10
10.2	INPL's warranties	10
10.3	Indemnity	10
11	Default	10
11.1	Failure by a party to Complete	10
11.2	Specific performance or termination	11
11.3	Termination of agreement	11
12	Costs and stamp duty	11
12.1	Legal costs	11
12.2	Stamp duty	11
13	Notices	11
13.1	Form	11
13.2	Delivery	11
13.3	When effective	12
13.4	Receipt - post	12
13.5	Receipt - fax	12
13.6	Receipt - general	12
14	Assignment	12
15	Liability	12
15.1	Receivers	12
15.2	Administrators	12
15.3	Company	13
15.4	Seller	13
15.5	Receivers role	13
15.6	Administrators role	13
16	Miscellaneous	13
16.1	Discretion in exercising rights	13
16.2	Partial exercising of rights	13
16.3	No liability for Loss	13
16.4	Approvals and consents	14
16.5	Conflict of interest	14
16.6	Remedies cumulative	14
16.7	Rights and obligations are unaffected	14
16.8	Variation and waiver	14
16.9	No merger	14
16.10	Indemnities	14
16.11	Further steps	14
16.12	Time of the essence	15
16.13	Entire agreement	15
16.14	Construction	15
17	Governing law, jurisdiction and service of process	15
17.1	Governing law	15
17.2	Serving documents	15
17.3	Appointment of Process Agent	15

18	Counterparts	15
19	Interpretation	15
19.1	Definitions	15
19.2	References to certain general terms	19
19.3	Headings	20
	Schedule 1 - Section 245-90 Agreement	21
	Schedule 2 - Form of Second Company DOCA	22
	Schedule 3 - Form of Second Seller DOCA	23
	Schedule 4 - Administrators' Liabilities	24
	Signing page	25

Syerston Share Sale Agreement

Details

Interpretation – Definitions are at the end of the General terms

Parties	Seller, Buyer, Company, INPL, Receivers and the Administrators	
Seller	Name	Black Range Minerals Limited (subject to deed of company arrangement)
	ACN	009 079 047
	Address	C/- McGrathNicol+Partners
		Level 9
		10 Shelley Street
		Sydney NSW 2000
	Telephone	+612 9338 2600
	Fax	+612 9338 2699
	Attention	Joseph David Hayes and Anthony Gregory McGrath
INPL	Name	Ivanhoe Nickel & Platinum Ltd.
	Address	Suite 654 - World Trade Centre
		999 Canada Place
		Vancouver
		British Columbia V6C 3E1
		Canada
	Telephone	+1 604 689 8765
	Fax	+1 604 682 2060
	Attention	Beverly Bartlett, Company Secretary
Buyer	Name	Ivanplats Holding Company Pty Ltd
	ACN	109 748 772
	Address	C/o Minter Ellison

		Aurora Place 88 Phillip Street Sydney, NSW 2000
	Telephone	+1 604 689 8765
	Fax	+1 604 682 2060
	Attention	Beverly Bartlett, Company Secretary
Company	Name	Black Range Metals (Syerston) Pty Limited (receivers and managers appointed) (subject to deed of company arrangement)
	ACN	008 755 155
	Address	C/o Ferrier Hodgson Level 17 2 Market Street Sydney NSW 2000
	Fax	(02) 9286 9888
	Attention	Andrew John Love/Alan Edward Lewis
Shares	All the issued shares in the capital of the Company as set out below:	
	Number of Shares held - 35,530,548	
	Class of Shares held - Ordinary	
Original Intercompany Debt	The debt owing from the Company to the Seller in the amount of A\$18,190,230.29	
Forgiven Amount	A\$2.3 million	
Intercompany Debt	Original Intercompany Debt less the Forgiven Amount.	
Recitals	A	On 31 March 2003, the Administrators were appointed voluntary administrators of the Seller.
	B	On 4 April 2003, the Administrators were appointed voluntary administrators of the Company.
	C	On 11 April 2003, the Receivers were appointed as receivers and managers to the Company.

- D** On 2 May 2003, at a meeting of creditors of the Company and the Seller, the creditors resolved that each of the Company and the Seller enter into a composite deed of company arrangement.
- E** On 23 May 2003, the Seller, the Company and the Administrators executed a composite deed of company arrangement.
- F** On 19 December 2003, at a meeting of creditors of the Company and the Seller, the creditors resolved that each of the Company and the Seller vary the composite deed of company arrangement.
- G** The Receivers have undertaken a sales process in respect of the Shares and the Intercompany Debt and have requested the Administrators to effect the sale of the Shares and the Intercompany Debt.
- H** The Company is a wholly owned subsidiary of the Seller.
- I** The Seller is the registered holder and beneficial owner of the Shares.
- J** The Seller has funded the activities of the Company by providing an unsecured loan in the amount of the Original Intercompany Debt.
- K** The Seller has agreed to forgive the Company a proportion of the Original Intercompany Debt being an amount equal to the Forgiven Amount.
- L** The Seller has agreed to sell, and the Buyer has agreed to buy, the Shares and Intercompany Debt on the terms of this agreement.

Governing law	New South Wales
----------------------	-----------------

Date of agreement	See Signing page
--------------------------	------------------

Syerston Share Sale Agreement

General terms

1 Sale and purchase of Shares and Intercompany Debt

1.1 Sale and purchase

The Seller agrees to sell the Shares and Intercompany Debt to the Buyer and the Buyer agrees to buy the Shares and Intercompany Debt from the Seller, on the terms and conditions of this agreement.

1.2 Free from Encumbrance

The Shares and Intercompany Debt must be transferred free from any Encumbrance and in the case of the Shares, with all rights, including dividend rights, attached or accruing to them on and from the date of this agreement.

2 Forgiveness of Intercompany Debt

2.1 Forgiven Amount

The Seller and the Company agree that immediately prior to Completion the Forgiven Amount will no longer be due and payable by the Company such that upon Completion the only amount owed to the Seller will be the Original Intercompany Debt less the Forgiven Amount.

2.2 Entitlement to a capital loss

The Seller and the Company agree that:

- (a) pursuant to section 245-90 of the Tax Act, the Seller will forego the amount of any capital loss attributable to the Forgiven Amount; and
- (b) they will each procure the relevant public officer (as defined in the Tax Act) to execute an agreement in the form set out in schedule 1.

3 Purchase Price

3.1 Shares

The price payable for the Shares is A\$1.00.

3.2 Intercompany Debt

The price payable for the Intercompany Debt is the Consideration Shares.

4 Conditions Precedent

4.1 Conditions Precedent

Completion is conditional on:

- (a) **(Section 445 Resolution - Company)** the passing of a resolution by the creditors of the Company at a meeting duly convened under section 445F of the Corporations Act approving the variation of the First DOCA in terms of the Second Company DOCA;
- (b) **(Section 445 Resolution - Seller)** the passing of a resolution by the creditors of the Seller at a meeting duly convened under section 445F of the Corporations Act approving the variation of the First DOCA in terms of the Second Seller DOCA; and
- (c) **(Subscription Agreement)** the Seller and the Receivers receiving an executed copy of each Subscription Agreement.

4.2 Reasonable endeavours

Each party must use its reasonable endeavours to obtain the fulfilment of the Conditions Precedent, including procuring performance by a third party. The parties must keep each other informed of any circumstances which may result in any Condition Precedent not being satisfied in accordance with its terms.

4.3 Waiver of conditions

Each Condition Precedent may only be waived in writing by each party entitled to the benefit of that Condition Precedent.

4.4 Termination of agreement by either party

The Conditions Precedent are inserted for the benefit of the Buyer and the Seller and if any of the Conditions Precedent are not fulfilled or waived by 30 November 2004 or any later date agreed by the Seller and the Buyer then, if the party who wishes to terminate this agreement has complied with clause 4.2 ("Reasonable endeavours"), this agreement may be terminated at any time before Completion by notice given by the Buyer or the Seller to the other of them.

4.5 Termination by Seller

If Completion does not occur on the Completion Date for any reason other than the Seller's default, then the Seller may terminate this agreement by notice to the Buyer.

4.6 Effect of termination

If this agreement is terminated under clause 4.4 ("Termination of agreement by either party"), clause 4.5 ("Termination by Seller") or clause 11.3 ("Termination of agreement") then, in addition to any other rights, powers or remedies provided by law:

- (a) each party is released from its obligations to further perform the agreement other than in relation to clause 12.1 ("Legal costs");
- (b) each party retains the rights it has against any other party in respect of any breach or Claim that has arisen before termination; and
- (c) the Buyer must return to the Seller all documents and other materials in any medium in its possession, power or control which contain information relating to the Company and its Subsidiaries, including the Records.

5 Completion

5.1 Time and place of Completion

Completion will take place at 10am on the Completion Date at Mallesons Stephen Jaques, Level 60, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000 or any other time and place agreed between the Seller and the Buyer.

5.2 Seller's obligations

At Completion, the Seller must deliver to the Buyer (or to the extent that the item is within the control of the Receivers or CIBC procure that the Receivers or CIBC deliver to the Buyer):

- (a) **(transfers and Share certificates)** executed transfers in favour of the Buyer (or as it may direct) of all the Shares and the share certificates for the Shares;
- (b) **(notice of assignment)** a copy of a notice (in a form satisfactory to the Buyer) from the Seller to the Company confirming the assignment of the Intercompany Debt to the Buyer;
- (c) **(Records and common seal)** the Records and the common seal (if any) of the Company and each Subsidiary;
- (d) **(resignations)** written resignations of the Retiring Directors and the company secretary of the Company and each Subsidiary;
- (e) **(directors resolution of Company)** with the consent of the Receivers, a certified copy of a resolution of directors of the Company resolving that:
 - (i) subject to the payment of stamp duty, the transfer of the Shares will be registered; and
 - (ii) subject to the constitution of the Company, each of the Incoming Directors be appointed to the board of directors of the Company, and the resignation from the board of directors of the Company on terms approved by the Buyer, of all the Retiring Directors, but so that a properly constituted board of directors is in existence at all times;

- (f) **(Conditions Precedent)** evidence to the satisfaction of the Buyer that those Conditions Precedent that are the responsibility of the Seller in clause 4.1 ("Conditions Precedent") have been satisfied;
- (g) **(CIBC Release)** a certified copy of a deed of release (in a form acceptable to the Buyer) executed by CIBC in relation to the charge created under the Deed of Security (including for the avoidance of doubt a release of the obligation of the Company to pay);
- (h) **(ASIC Form 312)** an original signed copy of an ASIC Form 312 releasing the charge created under the Deed of Security in respect of the Company and Investments;
- (i) **(ASIC Form 505 - Receivers)** an original signed copy of an ASIC Form 505 giving notice that the Receivers have ceased to act as receivers and managers of the Company;
- (j) **(ASIC Form 505 - Administrators)** an original signed copy of an ASIC Form 505 giving notice that the Administrators have ceased to act as Administrators under the Second Company DOCA together with a copy of the notice of termination referred to in clause 9.2 of the Second Company DOCA; and
- (k) **(Notice of termination)** the form of transfer or assignment referred to in clause 9.2 of the Second Company DOCA which the Buyer undertakes to forthwith provide to the Administrators.

5.3 Items to be delivered on Completion by Buyer

- (a) At Completion, the Buyer will give to the Seller:
 - (i) **(consents to act)** executed consents to act by all Incoming Directors; and
 - (ii) **(Conditions Precedent)** evidence to the satisfaction of the Seller that those Conditions Precedent that are the responsibility of the Buyer in clause 4.1 ("Conditions Precedent") have been satisfied.
- (b) At Completion, the Buyer will give to or procure that INPL gives to the Seller and/or CIBC:
 - (i) **(issue of Consideration Shares)** a certificate or other evidence of the issue of the Consideration Shares in such manner as the Seller directs.

5.4 Payment on Completion

On Completion, the Buyer must pay the Seller in accordance with clause 6 ("Payment of Purchase Price") if the Seller complies with clause 5.2 ("Seller's obligations").

6 Payment of Purchase Price

6.1 Payment on Completion in respect of Shares

On Completion, the Buyer will pay to the Seller the sum of A\$1.00 in consideration of the transfer of the Shares.

6.2 Payment on Completion in respect of Intercompany Debt

On Completion and in consideration of the assignment by the Seller to the Buyer of the Intercompany Debt:

- (a) the Buyer will procure that a certain number of Consideration Shares are allotted by INPL to CIBC ("CIBC Shares"); and
- (b) to the extent that the CIBC Shares satisfy the CIBC Debt (as defined in the Second Company DOCA) the Buyer will procure that the Consideration Shares less the CIBC Shares are allotted by INPL to either the Seller or Resources (at the election of the Administrators).

7 Seller's warranties

The Seller represents and warrants to the Buyer that it has the authority to sell the Shares and Intercompany Debt to the Buyer on the terms and conditions of this agreement.

8 Administrators' representation

8.1 Administrators' Liabilities

The Administrators represent that the only liabilities, costs, fees and expenses incurred by them (including their remuneration) to their knowledge and belief in connection with the voluntary administration or deed administration of the Company in the period from 4 April 2003 to the date of this agreement, which have not been paid or satisfied, are as set out in Schedule 4.

8.2 Extent of claim

The Administrators agree that they will make no claim against the Company or its assets in respect of the matters disclosed in Schedule 4, without prejudice to their right to have recourse to the "Available Property" and the "Fund" (as each is defined in the Second Company DOCA).

8.3 Further Liabilities

The Administrators agree that they will not knowingly incur further liabilities for or on behalf of the Company from the date of this agreement to the Completion Date without the prior consent of the Buyer, which will not be unreasonably withheld, except for liabilities in the nature of:

- (a) remuneration and disbursements; and
- (b) legal expenses,

each of which will be limited in recourse to the "Available Property" and the "Fund" as each is defined in the Second Company DOCA.

9 Receivers' representation

9.1 Company's Liabilities

The Receivers represent that to their knowledge and belief the only:

- (a) liabilities (in respect of obligations expressly assumed by the Receivers on behalf of the Company); and
- (b) costs, fees and expenses incurred by them on behalf of the Company (including their remuneration),

in connection with them acting as receivers and managers of the Company in the period from 11 April 2003 to the date of this agreement, have been funded by the CIBC Advances.

9.2 CIBC Advances

The Receiver acknowledges that the CIBC Advances are added to the CIBC Debt (as that term is defined in the Second Company DOCA), and that upon the allotment of the Consideration Shares in accordance with clause 6.2(a) ("Payment on Completion in respect of intercompany debt") the security created by the Deed of Security will be released on the Completion Date.

9.3 Further Liabilities

The Receivers agree that:

- (a) they will not knowingly incur further liabilities (in respect of obligations expressly assumed by the Receivers on behalf of the Company) for or on behalf of the Company from the date of this agreement to the Completion Date which will not be paid or satisfied by the CIBC Advances; and
- (b) they will not dispose of the material assets of the Company from the date of this agreement up to and including the Completion Date without the Buyer's consent, which will not be unreasonably withheld.

9.4 Buyer Acknowledgment

The Buyer acknowledges and agrees that if, at the Completion Date, any cheque drawn by the Receivers has not been presented for payment but funds to meet such cheque are standing to the credit of the Company's bank account, the Buyer will cause the Company to honour such cheque.

10 Buyer's warranties

10.1 Buyer's warranties

The Buyer represents and warrants to the Seller that each of the following statements is correct and not misleading in any material respect on the date of this agreement and will be correct and not misleading as at the Completion Date as if made on each of those dates:

- (a) it has the power to enter into and perform this agreement and has obtained all necessary consents and authorisations to enable it to do so;
- (b) the entry into and performance of this agreement by it does not constitute a breach of any obligation (including any statutory, contractual or fiduciary obligation), or default under any agreement or undertaking by which it is bound;
- (c) this agreement constitutes valid and binding obligations upon it enforceable in accordance with its terms by appropriate legal remedy;
- (d) this agreement and Completion do not conflict with or result in a breach of or default under any applicable law, any provision of its constitution or any material term or provision of its constitution or any material term or provision of any agreement or deed or writ, order or injunction, judgment, law, rule or regulation to which it is a party or is subject or by which it is bound;
- (e) no voluntary arrangement has been proposed or reached with any creditors of the Buyer; and
- (f) the Buyer is able to pay its debts as and when they fall due.

10.2 INPL's warranties

INPL makes the representations and warranties contained in clause 5 of each Subscription Agreement on the date of this agreement and on the Completion Date as if made on each of those dates.

10.3 Indemnity

The Buyer indemnifies the Seller against any Loss that the Seller may incur to the extent caused by any breach of the representations and warranties in clause 10.1 ("Buyers warranties").

11 Default

11.1 Failure by a party to Complete

If a party does not Complete, other than as a result of default by the other party, the non-defaulting party may give the defaulting party notice requiring it to Complete within 10 days of receipt of the notice.

11.2 Specific performance or termination

If the defaulting party does not Complete within the period specified in clause 11.1 ("Failure by a party to Complete") the non-defaulting party may choose either to proceed for specific performance or terminate this agreement. In either case, the non-defaulting party may seek damages for the default.

11.3 Termination of agreement

If this agreement is terminated then clause 4.6 ("Effect of termination") will apply with the necessary changes. A termination of this agreement under this clause will not affect any other rights the parties have against one another at law or in equity.

12 Costs and stamp duty**12.1 Legal costs**

The Seller and the Buyer agree to pay their own legal and other costs and expenses in connection with the negotiation, preparation, execution and completion of this agreement and of other related documentation, except for stamp duty.

12.2 Stamp duty

The Buyer agrees to pay all stamp duty (including fines and penalties) chargeable, payable or assessed in relation to this agreement and the transfer of the Shares to the Buyer.

13 Notices**13.1 Form**

Unless expressly stated otherwise in this agreement, all notices, certificates, consents, approvals, waivers and other communications in connection with this agreement must be in writing signed by an Authorised Officer and must be marked for the attention of the person identified in the Details or, if the recipient has notified otherwise, then marked for attention in the last way notified.

13.2 Delivery

Notices must be:

- (a) left at the address set out or referred to in the Details; or
- (b) sent by prepaid ordinary post (airmail if appropriate) to the address set out or referred to in the Details; or
- (c) sent by fax to the fax number set out or referred to in the Details; or
- (d) given in any other way permitted by law.

However, if the intended recipient has notified a changed fax number or postal address then the communication must be to that number or address.

13.3 When effective

They take effect from the time they are received unless a later time is specified.

13.4 Receipt - post

If sent by post, they are taken to have been received three days after posting (or seven days after posting if posted to or from a place outside Australia).

13.5 Receipt - fax

If sent by fax, they are taken to have been received at the time shown in the transmission report as the time that the whole fax was sent.

13.6 Receipt - general

Despite clauses 13.4 ("Receipt - post") and 13.5 ("Receipt - fax"), if any notice is received after 5.00pm in the place of receipt or on a non-Business Day, it is taken to be received at 9.00am on the next Business Day.

14 Assignment

No party may assign or otherwise deal with its rights under this agreement or allow any interest in them to arise or be varied in each case without the consent of the other party, which consent must not be unreasonably withheld or delayed.

15 Liability

15.1 Receivers

The Receivers in their personal capacity as well as in their capacity as the receivers and managers of the Company shall not be liable nor responsible for anything contained in this agreement or in relation to any of the Shares and Intercompany Debt for any reason whatsoever or if Completion does not occur in relation to any or all of the Shares and Intercompany Debt for any reason whatsoever. All of the obligations and liabilities of the Receivers under this agreement are incurred by them in their capacity as the receivers and managers of the Company for and on behalf of the Company and not in their personal capacity.

15.2 Administrators

Subject to clause 8 ("Administrators' Representation"), the Administrators in their personal capacity as well as in their capacity as the deed administrators of the Seller shall not be liable nor responsible for anything contained in this agreement or in relation to any of the Shares and Intercompany Debt for any reason whatsoever or if Completion does not occur in relation to any or all of the Shares and Intercompany Debt for any reason whatsoever. All of the

obligations and liabilities of the Administrators under this agreement are incurred by them in their capacity as agents and the deed administrators of the Seller for and on behalf of the Seller and not in their personal capacity.

15.3 Company

Clause 15.1 ("Receivers") does not affect the liability of the Company for anything contained in this agreement.

15.4 Seller

Clause 15.2 ("Administrators") does not affect the liability of the Seller for anything contained in this agreement.

15.5 Receivers role

The parties to this agreement (other than the Receivers) acknowledge and agree that the Receivers have not provided any representations or warranties under this agreement (except for clause 9 ("Receivers' Representation")) and that, subject to clause 9 ("Receivers' Representation")), they are a party to this agreement solely for the purpose or taking the benefit of clause 15.1 ("Receivers") and consenting to the Administrators entering into this agreement on behalf of the Company.

15.6 Administrators role

The parties to this agreement (other than the Administrators) acknowledge and agree that the Administrators have not provided any representations or warranties under this agreement (except for clause 8 ("Administrators' Representation")) and that, subject to clause 8 ("Administrators' Representation")), they are a party to this agreement solely for the purpose or taking the benefit of clause 15.2 ("Administrators").

16 Miscellaneous

16.1 Discretion in exercising rights

A party may exercise a right or remedy or give or refuse its consent in any way it considers appropriate (including by imposing conditions), unless this agreement expressly states otherwise.

16.2 Partial exercising of rights

If a party does not exercise a right or remedy fully or at a given time, the party may still exercise it later.

16.3 No liability for Loss

A party is not liable for any Loss caused by the exercise or attempted exercise of, failure to exercise, or delay in exercising a right or remedy under this agreement.

01/07/2004

00:27

61 2 92869821

16.4 Approvals and consents

By giving its approval or consent a party does not make or give any warranty or representation as to any circumstance relating to the subject matter of the consent or approval.

16.5 Conflict of interest

The parties' rights and remedies under this agreement may be exercised even if it involves a conflict of duty or a party has a personal interest in their exercise.

16.6 Remedies cumulative

The rights and remedies provided in this agreement are in addition to other rights and remedies given by law independently of this agreement.

16.7 Rights and obligations are unaffected

Rights given to the parties under this agreement and the parties' liabilities under it are not affected by anything which might otherwise affect them by law.

16.8 Variation and waiver

A provision of this agreement or a right created under it may not be waived or varied except in writing, signed by the party or parties to be bound.

16.9 No merger

The warranties, undertakings and indemnities in this agreement do not merge on Completion.

16.10 Indemnities

Subject to this agreement, the indemnities in this agreement are continuing obligations, independent from the other obligations of the parties under this agreement and continue after this agreement ends. It is not necessary for a party to incur expense or make payment before enforcing a right of indemnity under this agreement.

16.11 Further steps

Each party agrees, at its own expense, to do everything reasonably necessary (including executing documents):

- (a) to bind the party and any other person intended to be bound under this agreement;
- (b) to show whether the party is complying with this agreement; and
- (c) as may be necessary or desirable to give full effect to the provisions of this agreement and the transactions contemplated by it.

16.12 Time of the essence

Time is of the essence of this agreement in respect of any date or period determined under this agreement.

16.13 Entire agreement

This agreement constitutes the entire agreement of the parties about its subject matter and supersedes all previous agreements, understandings and negotiations on that subject matter.

16.14 Construction

No rule of construction applies to the disadvantage of a party because that party was responsible for the preparation of, or seeks to rely on, this agreement or any part of it.

17 Governing law, jurisdiction and service of process**17.1 Governing law**

This agreement is governed by the law in force in the place specified in the Details. Each party submits to the non-exclusive jurisdiction of the courts of that place.

17.2 Serving documents

Without preventing any other method of service, any document in an Action may be served on a party by being delivered or left at that party's address in the Details or in the case of INPL, with its Process Agent.

17.3 Appointment of Process Agent

INPL irrevocably appoints the Process Agent as its process agent to receive any document in an Action in connection with this agreement.

If for any reason the Process Agent ceases to be able to act as process agent, INPL must promptly appoint another person in the place specified for Governing law in the Details as process agent.

INPL agrees that the service of documents on the Process Agent or any other person appointed under this clause will be sufficient service on it.

18 Counterparts

This agreement may be executed in counterparts. All counterparts when taken together are to be taken to constitute one instrument.

19 Interpretation**19.1 Definitions**

These meanings apply unless the contrary intention appears.

Action means an action, dispute, Claim, demand, investigation, inquiry, prosecution, litigation, proceeding, arbitration, mediation or dispute resolution.

Administrators means each of Anthony Gregory McGrath and Joseph David Hayes.

Authorised Officer means a director, secretary or other person appointed by a party to act as an Authorised Officer for that party under this agreement.

Business Day means a day other than a Saturday, Sunday or public holiday in Sydney.

CIBC means CIBC Australia Limited (ABN 69 000 067 256).

CIBC Advances means monies advanced by CIBC to the Receivers for the purpose of satisfying the liabilities, costs, fees and expenses incurred by the Receivers in their capacity as receivers and managers of the Company up to and including the Completion Date.

CIBC Subscription Agreement means the agreement entitled "Subscription Agreement" in the form to be agreed between INPL as the corporation and CIBC as the subscriber.

Claim includes any allegation, debt, cause of action, liability, claim, proceeding, suit or demand of any nature howsoever arising and whether present or future, fixed or unascertained, actual or contingent, whether at law, in equity, under statute or otherwise.

Company has the meaning set out in the Details.

Completion means completion of the sale and purchase of the Shares and Intercompany Debt in accordance with clause 5 ("Completion") and **Complete** has a corresponding meaning.

Completion Date means the first Business Day after the satisfaction of the last Condition Precedent or any other date agreed by the Seller and the Buyer.

Conditions Precedent means the conditions precedent set out in clause 4 ("Conditions Precedent").

Consideration Shares means 1.5 million common shares in INPL

Contracts means the contracts and commitments entered into by the Company and the Subsidiaries that the Administrators, the Receivers and/or the Company have in their possession.

Corporations Act means the Corporations Act 2001 (Cwlth).

Deed of Security means the deed entitled "Deed of Security" dated 15 June 1999 between CIBC (in its capacity as trustee of the Black Range Security Trust), the Seller, the Company, Investments and Resources.

Details means the section of this agreement entitled "Details".

Duty means any stamp, transaction or registration duty or similar charge which is imposed by any Governmental Agency and includes, but is not limited to, any interest, fine, penalty, charge or other amount which is imposed in that regard.

Encumbrance means an interest or power:

- (a) reserved in or over any interest in any asset including, without limitation, any retention of title; or
- (b) created or otherwise arising in or over any interest in any asset under a bill of sale, mortgage, charge, lien, pledge, trust or power,

by way of security for the payment of debt or any other monetary obligation or the performance of any other obligation and any interest, right or power arising from any option, equity, preferential interest, adverse interest or third party claim or right of any kind and whether existing or agreed to be granted or created.

First DOCA means the composite deed of company arrangement executed by the Seller, the Company and the Administrators on 23 May 2003 as varied by meetings of creditors on 19 December 2003.

Forgiven Amount has the meaning given to that term in the Details.

Government Agency means any government, governmental, semi-governmental, administrative, fiscal or judicial body or quasi-judicial body, department, commission, authority, tribunal, agency or entity.

Incoming Directors means the persons nominated by the Buyer to be directors of the Company and/or any Subsidiary from Completion.

INPL means Ivanhoe Nickel & Platinum Ltd.

Intercompany Debt has the meaning given to that term in the Details.

Investments means Black Range Metals (Investments) Limited, formerly Tricol Investments Pty Ltd (ABN 29 078 239 059).

Loss means all damage, loss, cost, and expense (including legal costs and expenses of whatsoever nature or description) but excluding any consequential or indirect losses, economic losses or loss of profits.

Mining Information means all information obtained from exploration of the Tenements and all other information pertinent to the Syerston Project but not limited to surveys, maps, mosaics, aerial photographs, electromagnetic tapes, sketches, drawings, memoranda, geological maps, sampling and assay reports, notes and other relevant information and data assembled, possessed, held or owned by the Company in respect of the Syerston Project.

Original Intercompany Debt has the meaning given to that term in the Details.

Purchase Price means the aggregate consideration payable for the Shares and Intercompany Debt as set out in clause 3 ("Purchase Price").

Process Agent means Sebastian Hempel of Minter Ellison Lawyers.

Receivers means each of Alan Edward Lewis and Andrew John Love..

Records means originals and copies, in machine readable or printed form, of all books, files, reports, records, correspondence, documents and other material of or relating to or used in connection with the Company and each Subsidiary including:

- (a) minute books, statutory books and registers, books of account and copies of taxation returns;
- (b) sales literature, market research reports, brochures and other promotional material (including printing blocks, negatives, sound tracks and associated material);
- (c) all sales and purchasing records, Contracts, designs and working papers;
- (d) all Mining Information;
- (e) all trading and financial records; and
- (f) lists of all regular suppliers and customers.

Resources means Black Range Metals (Resources) Pty Ltd (formerly Brightstar Power Corporation Pty Ltd (ABN 46 076 987 329)

Retiring Directors means the existing directors of the Company and each Subsidiary.

Second Company DOCA means the proposed deed of company arrangement to be executed by CIBC, the Company and the Administrators in the form set out in schedule 2, or as otherwise agreed between the Buyer, the Administrators and CIBC.

Second Seller DOCA means the proposed deed of company arrangement to be executed by CIBC, the Seller and the Administrators in the form set out in schedule 3, or as otherwise agreed between the Buyer, the Administrators and CIBC.

Seller Subscription Agreement means the agreement entitled "Subscription Agreement" in the form to be agreed between INPL as the corporation and the Seller and/or Resources as the subscriber.

Shares means the issued shares in the capital of the Company agreed to be sold under this agreement as set out in the Details and **Share** means any one of those shares.

Subscription Agreement means each of the CIBC Subscription Agreement and the Seller Subscription Agreement.

Subsidiaries means any subsidiaries of the Company (including Investments).

Syerston Project means the nickel and cobalt project in relation to the development, mining and processing of nickel and cobalt resources (with enhanced platinum credits) near Fifield in the Central-West region of New South Wales, some 400km North-West of Sydney, Australia.

Tax means any tax, levy, charge, impost, duty, fee, deduction, compulsory loan or withholding, which is assessed, levied, imposed or collected by any Governmental Agency and includes, but is not limited to any interest, fine, penalty, charge, fee or any other amount imposed on, or in respect of any of the above but excludes Duty.

Tax Act means the Income Tax Assessment Act 1936 (Cwlth) and the Income Assessment Act 1997 (Cwlth).

19.2 References to certain general terms

Unless the contrary intention appears, a reference in this agreement to:

- (a) **(clauses, annexures and schedules)** a clause, annexure or schedule is, unless otherwise specified, a reference to a clause in or annexure or schedule to this agreement;
- (b) **(variations or replacements)** a document (including this agreement) includes any variation or replacement of it;
- (c) **(reference to statutes)** a statute, ordinance, code or other law includes regulations and other instruments under it and consolidations, amendments, re-enactments or replacements of any of them;
- (d) **(singular includes plural)** the singular includes the plural and vice versa;
- (e) **(person)** the word "person" includes an individual, a firm, a body corporate, a partnership, joint venture, an unincorporated body or association, or any Government Agency;
- (f) **(executors, administrators, successors)** a particular person includes a reference to the person's executors, administrators, successors, substitutes (including persons taking by novation) and assigns;
- (g) **(two or more persons)** an agreement, representation or Warranty in favour of two or more persons is for the benefit of them jointly and each of them individually;
- (h) **(jointly and individually)** an agreement, representation or Warranty on the part of two or more persons binds them jointly and each of them individually;
- (i) **(dollars)** Australian dollars, dollars, \$ or A\$ is a reference to the lawful currency of Australia;
- (j) **(calculation of time)** if a period of time dates from a given day or the day of an act or event, it is to be calculated exclusive of that day;

- (k) **(reference to a day)** a day is to be interpreted as the period of time commencing at midnight and ending 24 hours later;
- (l) **(accounting terms)** an accounting term is a reference to that term as it is used in accounting standards under the Corporations Act or, if not inconsistent with those standards, in accounting principles and practices generally accepted in Australia;
- (m) **(reference to a group of persons)** a group of persons or things is a reference to any two or more of them jointly and to each of them individually;
- (n) **(meaning not limited)** the words "include", "including", "for example" or "such as" are not used as, nor are they to be interpreted as words of limitation, and when introducing an example, do not limit the meaning of the words to which the example relates to that example or examples of a similar kind;
- (o) **(next day)** if an act under this agreement to be done by a party on or by a given day is done after 5.30pm on that day, it is taken to be done on the next day;
- (p) **(next Business Day)** if an event must occur on a stipulated day which is not a Business Day then the stipulated day will be taken to be the next Business Day;

19.3 Headings

Headings (including those in brackets at the beginning of paragraphs) are for convenience only and do not affect the interpretation of this agreement.

EXECUTED as an agreement

Syerston Share Sale Agreement

Schedule 1 - Section 245-90 Agreement

SECTION 245-90 AGREEMENT TO FOREGO ENTITLEMENT TO A CAPITAL LOSS

INCOME TAX ASSESSMENT ACT 1936

By this AGREEMENT, Black Range Minerals Limited (the "Creditor") and Black Range Metals (Syerston) Pty Limited (the "Debtor") agree for the purpose of section 245-90 of the Income Tax Assessment Act 1936 (the "Act ") that the Creditor will forego so much of the capital loss that the Creditor would have incurred as a result of the forgiveness as agreed below.

Dated the day of 2004

Agreed amount \$.....

.....
Public Officer of the Creditor

.....
Public Officer of the Debtor

Schedule 2 - Form of Second Company DOCA

**BLACK RANGE METALS (SYERSTON) PTY LIMITED
(RECEIVERS AND MANAGERS APPOINTED)
(SUBJECT TO DEED OF COMPANY ARRANGEMENT)
ACN 008 755 155**

AND

**JOSEPH DAVID HAYES
and
ANTHONY GREGORY MCGRATH**

AND

**CIBC AUSTRALIA LIMITED
ABN 69 000 067 256**

**VARIED
DEED OF COMPANY ARRANGEMENT**

HENRY DAVIS YORK
Lawyers
44 Martin Place
Sydney NSW 2000
DX: 173 Sydney
Tel: (02) 9947 6000
Fax: (02) 9947 6999
www.hdy.com.au

Syerston Share Sale Agreement

Schedule 3 - Form of Second Seller DOCA

BLACK RANGE MINERALS LIMITED
(SUBJECT TO DEED OF COMPANY ARRANGEMENT)
ABN 21 009 079 047

AND

JOSEPH DAVID HAYES
and
ANTHONY GREGORY MCGRATH

AND

CIBC AUSTRALIA LIMITED
ABN 69 000 067 256

VARIED
DEED OF COMPANY ARRANGEMENT

HENRY DAVIS YORK
Lawyers
44 Martin Place
Sydney NSW 2000
DX: 173 Sydney
Tel: (02) 9947 6000
Fax: (02) 9947 6999
www.hdy.com.au
Ref: MZK/CXE/3049051

Schedule 4 - Administrators' Liabilities

Administrators' liabilities

The Administrators represent that the only liabilities, costs, fees and expenses incurred by them to their knowledge and belief in connection with the voluntary administration or deed administration of the Company which pertain to the period from 4 April 2003 to the date of this agreement which have not been paid or satisfied are as follows:

Expense	Best estimate amount (if over A\$6,000)
Voluntary Administrators' remuneration and disbursements	
Deed Administrators' remuneration and disbursements	approximately A\$120,000 (exclusive of GST)
Henry Davis York legal fees	approximately A\$35,000 (exclusive of GST)
Australian Securities and Investments Commission Company Statement fees	
Recall Total Information Management Pty Limited storage fees	
National Australia Bank Limited account fees	

Signing page

DATED: 30 June 2004

Buyer

SIGNED by SEBASTIAN
HEMPEL
as attorney for
IVANPLATS HOLDING
COMPANY PTY LTD
under power of attorney dated 29
June 2004
in the presence of:

Signature of witness

Name of witness (block letters)

Company

EXECUTED for and on behalf of
BLACK RANGE METALS
(SYERSTON) PTY LIMITED
(subject to deed of company
arrangement) (receivers and managers
appointed) by its duly appointed
receiver and manager in the presence
of:

Signature of witness

Name of witness (block letters)

By executing this agreement the
attorney states that the attorney has
received no notice of revocation of
the power of attorney



Signature of receiver and manager



Name of receiver and manager (block letters)

Seller

EXECUTED for and on behalf of
BLACK RANGE MINERALS
LIMITED
 (subject to deed of company
 arrangement) (receivers and managers
 appointed) by its duly appointed deed
 administrator in the presence of:

.....
 Signature of deed administrator

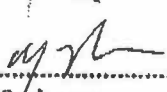
.....
 Name of deed administrator (block
 letters)

.....
 Signature of witness

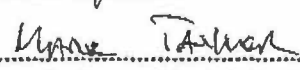
.....
 Name of witness (block letters)

Receiver

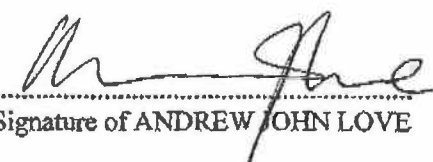
SIGNED for and on behalf of the
 Receivers by **ANDREW JOHN**
LOVE in the presence of:



 Signature of witness



 Name of witness (block letters)



 Signature of **ANDREW JOHN LOVE**

01/07/2004

00:27

61 2 92869821

INPL

SIGNED by SEBASTIAN)
 HEMPEL)
 as attorney for)
 IVANHOE NICKEL &)
 PLATINUM LTD)
 under power of attorney dated 29)
 June 2004)
 in the presence of:)

.....)
 Signature of witness)

.....)
 Name of witness (block letters)

.....
 By executing this agreement the
 attorney states that the attorney has
 received no notice of revocation of
 the power of attorney

Administrator

SIGNED for and on behalf of the)
 Administrators by JOSEPH DAVID)
 HAYES in the presence of:)

.....)
 Signature of witness)

.....)
 Name of witness (block letters)

.....
 Signature of JOSEPH DAVID
 HAYES

17 December 2004

Our Ref: MZK/3048365/3049051
Partner: Matthew Kersey
Direct Tel No: 9947 6491
Email: matthew_kersey@hdy.com.au
Doc Id: 938264_1

FILE COPY

Mr JD Hayes
Deed Administrator
Black Range Resources Pty Limited
C/- McGrathNicol+Partners
Level 9
10 Shelley Street
SYDNEY NSW 2000

Dear Joseph

BLACK RANGE RESOURCES PTY LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT)

I return, for your records, various documents that we held in safe-keeping in relation to this matter.

Yours sincerely
HENRY DAVIS YORK



Matthew Kersey
Partner

Encl

**Black Range Minerals Limited (Subject to
Deed of Company Arrangement)
ACN 009 079 047 ("Holdings")**

**Black Range Metals Syerston Pty Limited
(Receivers and Managers Appointed)
(Subject to Deed of Company Arrangement)
ACN 008 755 155 ("Syerston")**

**Composite report to creditors of Holdings and Syerston
pursuant to section 445F of the Corporations Act 2001**

5 July 2004

BRM04C-ReportToCreditors-R0207-JDH

Contents

1	Introduction	
1.1	Background	1
1.2	Recent developments	1
1.2.1	Holdings	2
1.2.2	Syerston	2
1.3	The next step	2
2	Summary of key DoCA amendments – Holdings & Syerston	3
3	Updated Statement of Position	4
4	Administrators' recommendation	5
5	Administrators' remuneration	5
6	Creditor meeting details	5
A	Relevant Varied Deed of Company Arrangement	6

1 Introduction

The purpose of the report is to:

- provide creditors of both Black Range Minerals Limited (Subject to Deed of Company Arrangement) ("Holdings") and Black Range Metals (Syerston) Pty Limited (Receivers and Managers Appointed) (Subject to Deed of Company Arrangement) ("Syerston") with an updated position of the administrations; and
- to make recommendations to the creditors of both companies regarding proposed amendments to the first amended Deeds of Company Arrangement ("first amended DoCAs") executed 23 May 2003 and amended by resolution of creditors on 19 December 2003.

1.1 Background

As creditors are aware, at the meeting of 19 December 2003, creditors voted to amend the original composite Deed of Company Arrangement to enable the following:

- the "recapitalisation" of the listed corporate entity ("Holdings") in order to raise a pool of funds to pay unsecured claims of both companies; and
- the facilitation of the Receivers and Managers' sale of the Syerston Project to achieve the best possible price for the Syerston assets.

Key amendments approved by creditors at the meetings of 19 December 2003 included:

- splitting the original composite Deed of Company Arrangement into two individual DoCAs for both Holdings and Syerston;
- allowing the Deed Administrators to sell the ASX listed shell of Holdings to a third party resulting in a substantial dilution of the existing holdings of shareholders in Holdings;
- splitting the proceeds from the sale into separate Deed Funds for each of Syerston and Holdings on the basis that Holdings and Syerston creditors have available to them the proportion of assets which they represent of total creditor claims so to preserve the commercial effect of the pooling which occurred under the original DoCA;
- requiring the Deed Administrators to assist the Receivers and Managers of Syerston to realise the Syerston Project to maximise the possibility of a return to creditors, and account to the Canadian Imperial Bank of Commerce Limited ("CIBC") for the proceeds;
- allowing, to the extent the proceeds (or value arising) from the sale of the Project exceeds the amount owed to the CIBC at the time of the sale, the surplus to ultimately be distributed to unsecured creditors (to the extent that they have not been paid in full); and
- making residual surplus available to Holdings to be appropriated in a manner that benefits shareholders existing as at the date of my appointment.

These changes were required in order to facilitate the recapitalisation of the listed corporate vehicle and to secure the co-operation of CIBC, and the potential purchasers of Holdings and Syerston, to the DoCAs.

1.2 Recent developments

1.2.1 Holdings

As creditors may be aware, in carrying out the terms of the first amended DoCA for Holdings, I received a number of expressions of interest in the listed corporate entity and ultimately concluded a term sheet with Ascent Capital ("Ascent") on 9 December 2003.

Should creditors approve the proposed amendments to the second Holdings amended DoCA, Ascent will circulate an explanatory memorandum to shareholders, comply with relevant Australian Stock Exchange ("ASX") requirements and convene a shareholders meeting to vote on resolutions approving the proposed recapitalisation.

Upon the successful conclusion of a shareholders meeting I anticipate receiving a pool of funds totalling \$360,000 to pay administration costs, priority claims and then declare a first dividend to unsecured creditors.

1.2.2 Syerston

An agreement setting out the terms of the Syerston Share Sale has been exchanged. While the specific terms of the sale are still confidential, the transaction involves the secured lender, CIBC accepting a certain number of shares in the purchaser in exchange for Holdings' shareholding and intercompany debt in Syerston.

The timely completion of this sale transaction results in a surplus becoming available to meet the balance of unsecured liabilities of Holdings and Syerston. This surplus is reflected in the updated statement of position set out in section 3 of this report.

1.3 The next step

It is a condition precedent in the sale documentation that a further creditors meeting be held to amend the varied DoCAs for Holdings and Syerston to reflect the specific terms and conditions of this transaction and satisfy requirements of the purchaser and CIBC. As such, I attach as annexure 1 the relevant varied DoCA for the approval of creditors and summarise in section 2 the key proposed amendments.

2 Summary of key DoCA amendments – Holdings & Syerston

The first amended DoCAs have now been redrafted and the relevant amended DoCA is attached as annexure 1. I outline below a short summary of the key features of the amendments to the first amended DoCAs:

Syerston

- It has been made clear that the termination of the Syerston DoCA will not extinguish the intercompany receivable owed to Holdings; and
- Creditors will not be entitled to by the DoCA to commence proceedings against Syerston where that is necessary to access insurance. I am not aware of any such creditors.

Holdings

- The procedure is set out in clause 4.3.7 for CIBC to be paid by way of issue of shares in a related company of the Syerston purchaser. CIBC will give notice setting out the required number of shares depending on the level of the debt;
- CIBC has retained an entitlement of up to 40% of the net proceeds of recapitalisation (agreed by creditors on 19 December 2003); and
- I will be able to subscribe for any surplus shares in the Syerston purchaser or a related entity in my capacity as Deed Administrator of either Holdings, Syerston or Black Range Metals (Resources) Pty Limited (Subject to Deed of Company Arrangement) ("Resources").

These changes have been required in order to secure the co-operation of CIBC and the potential purchasers of Holdings and Syerston. Furthermore, as set out in section 3, the successful completion of both the transactions referred to above should enable unsecured creditors to be paid in full.

I therefore consider it to be in the best interests of creditors that the variations be approved.

3 Updated Statement of Position

I provide below an updated Statement of Position as at 1 July 2004.

Black Range Minerals Limited Black Range Metals (Syerston) Pty Limited (Receivers and Managers Appointed) Black Range Metals (Resources) Pty Limited (All Subject to Deed of Company Arrangement) Estimated statement of the financial position as at 1 July 2004		
	1 July 2004 \$	10 December 2003 report \$
Assets		
Cash at bank (net)	22,631	46,399
Deed of Company Arrangement	360,000	360,000
Proceeds from realisation of Syerston Asset (estimate)	<u>700,000</u>	<u>34,000</u>
	1,182,631	440,399
Administrator's costs		
Legal fees	(45,000)	(50,000)
Administrator's costs	(150,000)	(95,000)
Administrator's creditors/provisions	<u>(40,000)</u>	<u>(30,000)</u>
Funds available to preferential creditors	847,631	265,399
Employee claims and superannuation		
Less payments		
Employee claims and provisions	<u>(35,000)</u>	<u>(35,000)</u>
Funds available to unsecured creditor	912,631	230,399
Total Unsecured Creditors	350,000	350,000
Estimated dividend to Unsecured Creditors	<u>100¢ in \$</u>	<u>65¢ in \$</u>

The statement indicates payment of creditors claims in full is dependant upon:

- The ability of Ascent Capital to effectuate the recapitalisation; and
- Timely completion of the Receivers and Managers' sale of the Syerston assets.

In the event that the proceeds from the sale of Holdings' interest in the Syerston Share Sale do not eventuate (for example, if there are no surplus shares (but which I fully expect will be available) or there is ultimately no market for the shares) then the return to creditors will be limited to the proceeds of the recapitalisation of the Holdings shell, and returns will be approximately 25 cents in the dollar. The difference between this estimate and the estimate of the 65 cents in the dollar in my December 2003 report reflects both additional professional costs, and the allowance made in the December estimate for the Syerston share sale, of \$34K.

Furthermore, if the recapitalisation does not proceed (that is, if shareholders do not approve the required resolutions, which is beyond my control) then there will be no return to creditors, priority or unsecured.

4 Administrators' recommendation

It remains in the best interests of creditors of Holdings and Syerston that sale of the Holdings shell proceeds and the Receivers' sale progress to completion so I recommend that creditors resolve to accept the proposed amendments to the original DoCA which will enable the recapitalisation of the Holdings shell and ensure a better return to creditors than otherwise would be available.

5 Administrators' remuneration

A resolution will be put to creditors of Holdings and Syerston for the remuneration of the Deed Administrator, over and above those fees already approved, for the balance of the deed administration.

An Administrator's remuneration can only be fixed by resolution of creditors or by application to the Court. At the meeting on 13 July 2004, I will seek approval of further remuneration based on time occupied, and an estimate calculated in accordance with rates set by McGrathNicol+Partners in accordance with the Insolvency Practitioners Association of Australia's Best Practice Guide. A summary of work performed during the administration, along with details of professional fees accrued will be presented at the meeting.

6 Creditor meeting details

A further meeting of creditors of Holdings has been convened to be held at Level 9, 10 Shelley Street, Sydney NSW 2000, on 13 July 2004, commencing at 12:00pm.

Creditors who have already lodged a proof of debt do not need to complete a new proof.

Unfortunately, the proxy forms lodged by creditors for the previous meetings cannot be used for this meeting. Accordingly, creditors who are unable to attend the meeting and wish to be represented should ensure that either a proxy form, power of attorney or evidence of appointment of a company representative is completed. Documents may be lodged with us prior to the meeting or may be brought to the meeting.

A formal notice of meeting, proof of debt form and proxy form are attached as Annexures to this report.

Creditors who require further details should please contact Michael Newbold of this office on 02 9338 2649.



J D Hayes
Deed Administrator

Appendix 1

Black Range Minerals Limited
(Subject to Deed of Company Arrangement)

Black Range Metals (Syerston) Pty Limited
(Receivers and Managers Appointed)
(Subject to Deed of Company Arrangement)

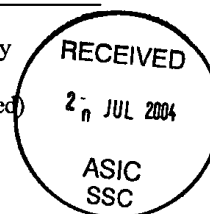
Relevant Varied Deed of Company Arrangement



Registered Agent n/a
 Lodging party McGrathNicol+Partners
 Address Level 9
 10 Shelley Street
 Sydney NSW 2000
 telephone (02) 9338 2600
 facsimile (02) 9338 2699
 DX number 1056 Sydney

Australian Securities and Investments Commission **form 911**
Verification or certification of a document Corporations Act

company name Black Range Metals (Syerston) Pty Limited
 (Receivers and Managers appointed)
 (Subject to Deed of Company Arrangement)
 008 755 155



ACN
Details of the attached document
 document title
 relevant section or subsection of the Corporations Act

Minutes of meeting of creditors
 Corporations Regulation 5.6.27(3)
 Corporations Regulation 5.6.27(7)(b)

Declaration

I certify that the attached document marked 'A' is a true copy of the original document

Signature

This form must be signed by the Chairman of the meeting

print name
 capacity

Mr Joseph Hayes
 Chairman of meeting

sign here

date 20/7/04

**Minutes of meeting of creditors of
Black Range Metals (Syerston) Pty Limited
(Receivers and Managers Appointed)
(Subject to Deed of Company Arrangement)
ACN 008 755 155**

Held at McGrathNicol+Partners, Level 9, 10 Shelley Street, Sydney
on 13 July 2004 at 11.30am

Present	As per the attached Corporations Form 531B register of attendees.
Opening of meeting	The Chairman called the meeting to order, and declared open the meeting of creditors of Black Range Metals (Syerston) Pty Limited at 11.30am
Chairman	Mr Joseph Hayes, the Administrator, took the Chair pursuant to Corporations Regulation 5.6.17(1) and Section 439B(1) of the Corporations Act.
Introductions	The Chairman introduced those present at the meeting.
Quorum	The Chairman declared that a quorum was present pursuant to Corporations Regulation 5.6.16(1).
Attendance	The Chairman confirmed that all creditors and attendees had signed the Attendance Register.
Voting	The Chairman advised the meeting of the requirements of Corporations Regulations 5.6.19, 5.6.21 and 5.6.23 as they relate to voting at this meeting.
Time and place of meeting	The Chairman declared that in accordance with Corporations Regulation 5.6.14, he was of the opinion the meeting had been validly convened at a date, time and place most convenient for the majority of persons entitled to receive notice of the meeting.
Proxies	The Chairman tabled the attached list of proxies.
Purpose of meeting	<p>The Chairman advised that the notice of the meeting set out the agenda which included:</p> <ul style="list-style-type: none">■ To consider the report to creditors;■ To consider and vote on the amended Deed of Company Arrangement;■ To approve the Administrator's remuneration, and

Administrator's report

- Any other business

The Chairman tabled the supplementary report to creditors and summarised the main points.

At the meeting of 19 December 2003, creditors voted to amend the original composite Deed of Company Arrangement to enable:

- the "recapitalisation" of the listed corporate entity ("Holdings") in order to raise a pool of funds to pay unsecured claims of both companies; and
- the facilitation of the Receivers and Managers' sale of the Syerston Project to achieve the best possible price for the Syerston assets.

The key amendments approved by creditors at the meeting of 19 December 2003 included:

- splitting the original composite Deed of Company Arrangement into two individual DoCAs for both Holdings and Syerston;
- allowing the Deed Administrators to sell the ASX listed shell of Holdings to a third party resulting in a substantial dilution of the existing holdings of shareholders in Holdings;
- splitting the proceeds from the sale into separate Deed Funds for each of Syerston and Holdings on the basis that Holdings and Syerston creditors have available to them the proportion of assets which they represent of total creditor claims so to preserve the commercial effect of the pooling which occurred under the original DoCA;
- requiring the Deed Administrators to assist the Receivers and Managers of Syerston to realise the Syerston Project to maximise the possibility of a return to creditors, and account to the Canadian Imperial Bank of Commerce Limited ("CIBC") for the proceeds;
- allowing, to the extent the proceeds (or value arising) from the sale of the Project exceeds the amount owed to the CIBC at the time of the sale, the surplus to ultimately be distributed to unsecured creditors (to the extent that they have not been paid in full); and
- making residual surplus available to Holdings to be appropriated in a manner that benefits shareholders existing as at the date of my appointment.

These changes were required in order to facilitate the recapitalisation of the listed corporate vehicle and to secure the co-operation of CIBC, and the potential purchasers of Holdings

and Syerston, to the DoCAs.

The Chairman explained that, since that meeting, an agreement setting out the terms of the Syerston Share Sale had been exchanged. While the specific terms of the sale were confidential, the transaction involves the secured lender, CIBC, accepting a certain number of shares in the purchaser in exchange for Holdings' shareholding and intercompany debt in Syerston.

The Chairman explained that, provided there was a market for the shares to which Black Range Resources Limited was able to subscribe, then the timely completion of the transaction resulted in a surplus becoming available to meet the balance of unsecured liabilities of Holdings and Syerston. This surplus was reflected in the updated statement of position set out in section 3 of the tabled report.

The Chairman explained that it was a condition precedent to the sale documentation that this further creditors meeting be held to amend the varied DoCA for Syerston to reflect the specific terms and conditions of this transaction and satisfy requirements of the purchaser and CIBC.

The Chairman invited Matthew Kersey from Henry Davis York to comment further on the Administrators report.

Mr Kersey indicated that the report set out clearly the amendments. In relation to the exclusion of creditors being able to bring claims for insurance purposes, the Administrator was not aware of any creditor with the entitlement to prove in respect to insurance claims.

Decision regarding the amended Deed of Company Arrangement

The Chairman put the following resolution to the meeting :

"That the existing Deed of Company Arrangement be varied in accordance with the amended deed presented to creditors at this meeting of 13 July 2004."

The Chairman noted that the resolution was carried on the voices, and that the Chairman (on behalf of Black Range Minerals Limited) and CIBC abstained from voting on the resolution.

Administrator's remuneration

The Chairman indicated that his remuneration was required to be fixed by a resolution of the company's creditors or, failing that, by application to the Court. He then tabled details of the work performed which had been calculated as the hours spent by staff and the Administrator, multiplied by hourly rates of McGrathNicol+Partners set in accordance with the Insolvency Practitioners Association of Australia Statement of Best Practice.

The Chairman provided details of fees already approved by creditors, and indicated that he had drawn no fees for the period of the Deed Administration. He indicated the Administrators

would now seek approval for an additional sum to cover anticipated future costs in carrying out the terms of the varied deed.

The Chairman put the following resolution to the meeting:

"The additional future remuneration of the Administrators for Black Range Metals (Syerston) Pty Limited (Receivers and Managers Appointed) (Subject to Deed of Company Arrangement), for the period of the Deed, shall be a sum equal to the cost of time spent by the Administrators and his partner and staff, calculated at rates set by McGrathNicol+Partners in accordance with the Statement of Best Practice issued by the Insolvency Practitioners Association of Australia, to a capped amount of \$30,000, exclusive of GST."

The resolution was carried on the voices. The Chairman abstained from voting on the resolution.

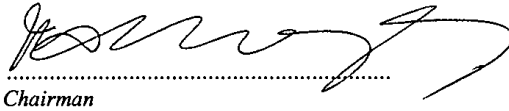
Any other business

The Chairman asked if there was any other business. There was no other business.

Closure

The Chairman declared the meeting closed at 11:53am.

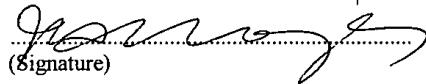
Signed as a true and correct record.



.....

Chairman

This is the annexure of ⁵..... pages marked "A"
referred to in the Corporations Form 911
Signed by me and dated 2017.10.24.....



.....
(Signature)

Form 531B

Corporations Act

ACN 008 755 155

Subregulation 5.6.27(2)(b)

**List of persons present at meeting of creditors of
Black Range Metals (Syerston) Pty Limited
(Receivers and Managers Appointed)
(Subject to Deed of Company Arrangement)**

Meeting held at Level 9, 10 Shelley Street, Sydney NSW on 13 July 2004 at 11:30am

Number	Creditor Name	Represented by: (Signature of person attending)	Amount of proof lodged	Nature of any security	Value of any security, as estimated by the creditor
	CIBC	Chris Hill	10,000,000.00	Fixed & Floating	\$ 10,000,000.00
	Black Range Metals	Joseph Hayes	18,203,298.29	NIL	NIL
	Blackston Group	Clare Boyd	3,122 49	NIL	NIL
					"

BRS04C-4thMeetingRegister-00207-JDH

LIST OF PROXIES RECEIVED FOR MEETING OF CREDITORS OF

Black Range Metals (Syerston) Pty Limited
(Receivers and Managers Appointed)
(Subject to Deed of Company Arrangement)
ACN 008 755 155

Meeting held at Level 9, 10 Shelley Street, Sydney NSW on 13 July 2004 at 11:30am

Number	Creditor	Proxy	Alternative	Amount of proof lodged	Amount admitted to vote for
	BLACKISTON & CHABLE	Claire Boyd	Chairman	3,122.44	3,122.44
	BLACK KINGS HINGERS LIMITED (IN LIQUIDATION)	The Chairman		18,223,298.29	18,223,298.29
	Deed of Company Arrangement				
	CIBC	Corn's Hill		10,000,000.00	10,000,000.00

BRS4C-4thMeetingProxiesList-O0207-JDH

Form 532

Regulation 5.6.29

Corporations Act

ACN 008 755 155

**Black Range Metals (Syerston) Pty Limited
(Receivers and Managers Appointed)
(Subject to Deed of Company Arrangement)**

APPOINTMENT OF PROXY

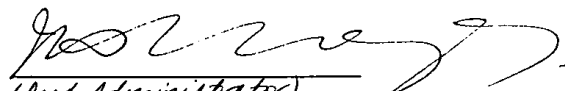
*I/*We Black Range Minerals Limited of Level 9, 10 Shelley Street, Sydney
(*Subject to Deed of Company Arrangement*)
a creditor of Black Range
Metals (Syerston) Pty
Limited, appoint the Chairman of _____

or in his or her absence _____

as *my/*our *general/*special proxy to vote at the meeting of creditors to be held on 13 July 2004, or at any adjournment of that meeting. (*If a special proxy add the words "to vote for" or the words "to vote against" and specify the particular resolution.*)

Dated 12/7/04.

Signature


(*Deed Administrator*)

*Omit if inapplicable.

Certificate of witness

(*This certificate is to be completed only if the person giving the proxy is blind or incapable of writing. The signature of the creditor, contributory, debenture holder or member must not be witnessed by the person nominated as proxy*)

I _____ of _____
certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him or her before he or she signed or marked the instrument.

Dated _____

Signature of witness _____

Description _____

Place of residence _____

BRS4C-4thMeetingProxy-00207-JDH

POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS that we, **Warren Gilman** and **Neil Johnson**, each a duly appointed Directors of CIBC Australia Limited (hereinafter called "CIBCAL"), in accordance the terms of the Company's constitution and with the powers conferred upon us to appoint and delegate from time to time any persons to act in the name of CIBCAL in matters concerning CIBCAL's business and affairs, DO HEREBY APPOINT **Chris Hill** c/o Level 40, Governor Phillip Tower, 1 Farrer Place, Sydney, NSW 2000, Australia (the "Attorney") with full and general power and authority, acting singly:

- to do everything necessary or expedient to give effect to any transaction contemplated by CIBCAL in relation to Black Range Minerals and Black Range Syerston including but not limited to completing and executing documents and voting at meetings as considered necessary or desirable by the Attorney.

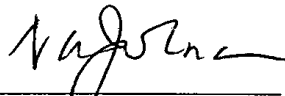
We declare that everything done by the Attorney in exercising powers under this power of attorney is as valid as if it had been done by us pursuant to the Power of Attorney and agree to ratify and confirm whatever the Attorney does in exercising powers under this power of attorney.

IN WITNESS WHEREOF CIBC AUSTRALIA LIMITED has caused this appointment to be executed this 13th July 2004.

For and on behalf of CIBC Australia Limited



Warren Gilman
Director



Neil Johnson
Director

Form 532

Regulation 5.6.29

Corporations Act

ACN 008 755 155

Black Range Metals (Syerston) Pty Limited
(Receivers and Managers Appointed)
(Subject to Deed of Company Arrangement)

APPOINTMENT OF PROXY

*I/We Blakiston & Crabb of 1202 May St, West Perth

a creditor of Black Range
 Metals (Syerston) Pty
 Limited, appoint

Clare Boyd of Blakiston & Crabb

or in his or her absence the chairman

as ~~my~~ our ~~general~~ ~~special~~ proxy to vote at the meeting of creditors to be held on 13 July 2004, or at any adjournment of that meeting. (If a special proxy add the words "to vote for" or the words "to vote against" and specify the particular resolution).

Dated 12 July 2004

Signature

[Signature]
Partner, Blakiston & Crabb

*Omit if inapplicable.

Certificate of witness

(This certificate is to be completed only if the person giving the proxy is blind or incapable of writing. The signature of the creditor, contributory, debenture holder or member must not be witnessed by the person nominated as proxy)

I _____ of _____
 certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him or her before he or she signed or marked the instrument.

Dated _____

Signature of witness _____

Description _____



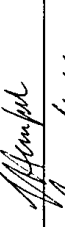
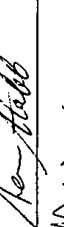


Place of residence _____

BRS4C-4thMeetingProxy-00207-JDH

LIST OF OBSERVERS FOR MEETING OF CREDITORS OF

Black Range Metals (Syerston) Pty Limited
(Receivers and Managers Appointed)
(Subject to Deed of Company Arrangement)
ACN 008 755 155

Meeting held at Level 9, 10 Shelley Street, Sydney NSW on 13 July 2004 at 11:30am

Observer Name	Signature of person attending
MARK TAYLOR	
JIM SARANTINO	
Sebastian Hempel	
SEAN STABB	
HUGH WARNER	
Matt Kersey	

BLACK RANGE METALS (SYERSTON) PTY LIMITED
(RECEIVERS AND MANAGERS APPOINTED)
(SUBJECT TO DEED OF COMPANY ARRANGEMENT)
ACN 008 755 155

AND

JOSEPH DAVID HAYES
and
ANTHONY GREGORY MCGRATH

AND

CIBC AUSTRALIA LIMITED
ABN 69 000 067 256

VARIED
DEED OF COMPANY ARRANGEMENT

HENRY DAVIS YORK
Lawyers
44 Martin Place
Sydney NSW 2000
DX: 173 Sydney
Tel: (02) 9947 6000
Fax: (02) 9947 6999
www.hdy.com.au

CONTENTS

1.	INTERPRETATION	2
2.	THE OBJECTIVES OF THE ARRANGEMENT	6
3.	EFFECT OF ARRANGEMENT ON CLAIMS OF CREDITORS AND MORATORIUM.....	6
4.	EFFECT OF DEED ON CIBC	7
5.	EFFECT OF DEED ON SHAREHOLDERS	9
6.	THE FUND	9
7.	DEED ADMINISTRATORS	10
8.	MEETINGS OF CREDITORS	12
9.	TERMINATION OF DEED	12
10.	MAKING AND DETERMINING CLAIMS	14
11.	MISCELLANEOUS PROVISIONS	16

THIS DEED is made on

2004

PARTIES

BLACK RANGE METALS (SYERSTON) PTY LIMITED (RECEIVERS AND MANAGERS APPOINTED) (SUBJECT TO DEED OF COMPANY ARRANGEMENT) ACN 008 755 155 of Level 10, 17 Castlereagh Street, SYDNEY NSW 2000 ("**Syerston**")

AND

JOSEPH DAVID HAYES and **ANTHONY GREGORY MCGRATH** of McGrathNicol + Partners, Level 9, 10 Shelley Street, SYDNEY NSW 2000 ("**Administrators**")

AND

CIBC AUSTRALIA LIMITED ABN 69 000 067 256 of Level 40, Governor Phillip Tower, 1 Farrer Place, SYDNEY NSW 2000 ("**CIBC**")

RECITALS

- A. On 31 March 2003, the Administrators were appointed voluntary administrators of Holdings. The appointment was made by Holdings in accordance with section 436A of the Act.
- B. On 4 April 2003, the Administrators were appointed voluntary administrators of Syerston. The appointment was made by Syerston in accordance with section 436A of the Act.
- C. On 11 April 2003, the Receivers were appointed receiver and managers of Syerston.
- D. At the meeting of Creditors to decide the Companies' future convened by the Administrators in accordance with section 439A of the Act and held on 2 May 2003, Creditors resolved that the Companies enter into the First DCA. The resolution to enter into the First DCA was preferred by Creditors to the alternatives that the Companies be wound up or the administration should end.
- E. On 23 May 2003, Holdings, Syerston and the Administrators executed the First DCA.
- F. On 19 December 2003, a meeting of the Creditors of Syerston convened under section 445F of the Act resolved to vary the First DCA in accordance with section 445A of the Act by Syerston, CIBC and the Administrators entering into the Varied Syerston DCA.
- G. On 13 July 2004, a meeting of Creditors of Syerston convened under section 445F of the Act resolved to vary the Varied Syerston DCA by Syerston, CIBC and the Administrators entering into a further varied deed of company arrangement.
- H. This deed gives effect to the Creditors' resolution detailed in Recital G and constitutes the instrument that records the terms of the deed of company arrangement for Syerston.
- I. This deed also records the contractual obligations between the Administrators and CIBC in respect of which both parties are bound.

OPERATIVE PART

1. INTERPRETATION

1.1 Definitions

The following words have these meanings in this document:

"**Act**" means the *Corporations Act 2001*(Cth).

"**Admitted Claim**" means any Claim that has been admitted to proof by the Administrators pursuant to the provisions of this deed, in the amount that it has been so admitted.

"**Available Property**" means Syerston's Proportionate Share of:

- (a) the balance of Net Proceeds remaining after any payments made under clause 4.3.7(c) of the Holdings Deed;
- (b) any property of Holdings which is not secured in favour of CIBC under the Deed of Security;
- (c) any property of Syerston which is not secured in favour of CIBC under the Deed of Security;
- (d) any surplus remaining from the realisation of Holding's or Syerston's secured assets by the Receivers following satisfaction of the CIBC Debt; and
- (e) any Syerston Purchaser Shares issued or transferred to Holdings or Syerston pursuant to the Syerston Purchaser Share Issue which have not been transferred to or issued directly to CIBC in satisfaction of the obligations under the Deed of Security, or the proceeds of their sale;

but excludes:

- (f) any interest in the Mineral Sharing Deed;
- (g) the Security Deposit; and
- (h) in the case of a Syerston Share Sale, any property of Syerston released by CIBC from the Deed of Security to enable completion of the Syerston Share Sale.

"**CIBC**" means CIBC Australia Limited (ACN 000 067 256).

"**CIBC Debt**" means the amount of \$10,000,000 plus interest in the amount of \$1,271,333.92 as at 31 March 2003 together with all other amounts owed by Holdings, Syerston, Resources and Investments to CIBC pursuant to the Facility Agreement and the Deed of Security (including accrued interest from 31 March 2003 to the date of satisfaction) .

"**Claims**" means (except in the case that a Syerston Share Sale occurs in which case any Claims will not include the Intercompany Receivable) all actions, claims, suits, causes of action, arbitrations, debts, costs, demands, verdicts and judgments at law or

in equity or under any statute against Syerston, whether certain or contingent, present or future, ascertained or sounding only in damages, the circumstances giving rise to which occurred, on or before 4 April 2003, and includes:

- (a) claims arising out of, or in connection with or relating in any way to any Pre-Administration Contract, including claims that relate to breaches of the Pre-Administration Contract after 4 April 2003, but prior to the termination of this deed;
- (b) claims by current or former directors of Syerston and any other parties as a consequence of any directors of Syerston guaranteeing the obligations of Syerston or being liable to any other party; and
- (c) claims by current or former directors of Syerston and any other parties as a consequence of proceedings being issued against any directors of Syerston under the Act.

"Creditor" means any person with a Claim or a Holdings Claim.

"Companies" means Syerston, Resources and Holdings.

"Deed of Security" means the deed of security dated 15 June 1999 between, CIBC (in its capacity as trustee of the Black Range Security Trust), Holdings, Syerston, Resources and Investments.

"Enforcement Process" has the meaning given to "enforcement process" in section 9 of the Act.

"Facility Agreement" means the Syndicated Facility Agreement between Holdings (as principal) and Syerston, Resources and Investments (as guarantors), CIBC (as both agent and financier) (together, the **"Parties"**) dated 15 June 1999, as amended by the agreements entitled "SFA First Amendment Agreement" dated 10 July 2000 between the Parties, "SFA Second Amendment Agreement" dated 28 June 2001 between the Parties and the "SFA Third Amendment Agreement" dated 28 June 2002 between the Parties.

"First DCA" means the composite deed of company arrangement executed by Holdings, Syerston and the Administrators on 23 May 2003.

"Fund" means the bank account maintained in accordance with clause 6.2.

"Holdings Available Property" has the meaning given to "Available Property" under the Holdings Deed.

"Holdings Claim" has the meaning given to "Claim" under the Holdings Deed.

"Holdings Deed" means the deed of company arrangement in respect of Holdings executed on 23 May 2003 and originally recorded in the First DCA, as varied from time to time.

"Holdings' Shareholders" means the shareholders of Holdings as at 31 March 2003.

"Holdings" means Black Range Minerals Limited (formerly Black Range Minerals NL) (ACN 009 079 047).

"Intercompany Receivable" means the debt owing to Holdings by Syerston in the amount of A\$18,190,230.29.

"Investments" means Black Range Metals (Investments) Pty Limited (formerly Tricol Investments Pty Ltd ABN 29 078 239 059).

"McGrathNicol + Partners" means the firm of Chartered Accountants at Level 9, 10 Shelley Street, Sydney, in the State of New South Wales.

"Mineral Sharing Deed" means the deed dated 16 December 2002 between Rimfire Pacific Mining NL and Syerston.

"Net Proceeds" means the proceeds realised from the Sale less the remuneration due to and costs, fees, expenses and liabilities incurred by the Administrators as voluntary administrators and as deed administrators of the Companies.

"Officer" has the meaning given in the Act, but excludes the Administrators.

"Other Proposal" means Other Proposal as defined under the Holdings Deed.

"Pre-Administration Contract" means a contract, an agreement, lease or understanding entered into by Syerston prior to the appointment of the Administrators on 4 April 2003.

"Priority Claims" means the Claims that would have been accorded a priority in a liquidation by section 556 of the Act had a winding up order been made under the Act in respect of Syerston on 4 April 2003.

"Proposal" means Proposal as defined under the Holdings Deed.

"Receivers" means the receivers and managers appointed by CIBC to Syerston pursuant to the Deed of Security, being Andrew John Love and Alan Edward Lewis of Ferrier Hodgson.

"Regulations" means the regulations made under the Act.

"Residual Debt" means such of the CIBC Debt that is unsecured or remains unsatisfied following realisation of the securities held by CIBC over property of Syerston and Holdings.

"Resources" means Black Range Metals (Resources) Pty Limited (formerly Brightstar Power Corporation Pty Ltd) (ABN 46 076 987 329).

"Resources Deed" means the deed of company arrangement relating to Resources, as varied from time to time.

"Sale" means the Sale as defined under the Holdings Deed.

"Security Deposit" means the security deposit in the amount of A\$10,000 lodged by Holdings in respect of exploration licence 4573.

"Shareholders " means the shareholders of Syerston.

"Syerston" means Black Range Metals (Syerston) Pty Limited (formerly UAL Pty Ltd) (ABN 21 008 755 155).

"Syerston Asset Sale" means the sale of all of the assets of Syerston other than the rights of Syerston under the Mineral Sharing Deed.

"Syerston's Proportionate Share" means the share calculated as the percentage which Creditors with Claims form of the total amount of Claims and Holdings Claims, but excluding Claims of CIBC.

"Syerston Purchaser Shares" means:

- (a) in the case of a Syerston Asset Sale, any shares issued or transferred to Syerston, Resources or to CIBC at the direction of Syerston pursuant to a Syerston Purchaser Share Issue; or
- (b) in the case of a Syerston Share Sale, any shares issued or transferred to Holdings, Resources or to CIBC at the direction of Holdings pursuant to a Syerston Purchaser Share Issue.

"Syerston Purchaser Share Issue" means the issue or transfer of shares by a purchaser or related entity of a purchaser pursuant to a Syerston Asset Sale or a Syerston Share Sale.

"Syerston Share Sale" means the sale of all of the shares in, and intercompany debt owed to Holdings by, Syerston.

"Varied Syerston DCA" means the First DCA as resolved to be varied by meeting of creditors on 19 December 2003.

1.2 Interpretation

In this document unless the contrary intention appears:

- 1.2.1 a reference to this document means this deed and includes any variation or replacement of it;
- 1.2.2 a reference to a statute or other law includes regulations and other instruments under it and consolidations, amendments, re-enactments or replacements or any of them;
- 1.2.3 singular includes the plural number and vice versa;
- 1.2.4 a reference to a gender includes a reference to each gender;
- 1.2.5 the word "person" includes a firm, corporation, body corporate, unincorporated association or any governmental authority;
- 1.2.6 a reference to a person includes a reference to the person's legal personal representatives, successors, liquidators, trustees in bankruptcy and the like, and permitted assigns;

- 1.2.7 an agreement on the part of, or in favour of, two or more persons binds or is for the benefit of them or any one or more of them together and separately;
- 1.2.8 a reference to a party means a person who is named as a party to, and is bound to observe the provisions of, this document;
- 1.2.9 "includes" means includes but without limitation;
- 1.2.10 where a word or phrase is given a defined meaning in this agreement, any other part of speech or grammatical form in respect of such word or phrase has a corresponding meaning; and
- 1.2.11 a reference to an act includes an omission and a reference to doing an act includes executing a document.
- 1.3 A heading is for reference only. It does not affect the meaning or interpretation of this document.
- 1.4 Any schedule attached to this document forms part of it.

2. THE OBJECTIVES OF THE ARRANGEMENT

The objectives of the arrangement set out in this deed, the Holdings Deed and the Resources Deed are:

- 2.1 to reach an accommodation with CIBC in order to maximise the prospect that the CIBC Debt is satisfied, resulting in a surplus to be distributed to Creditors.
- 2.2 to achieve the Sale for consideration which will satisfy certain costs and part of the CIBC Debt and otherwise be available to Creditors in order to maximise the prospects that the Creditors receive a dividend that exceeds the dividend that they would receive if the Companies are wound up.
- 2.3 to enable the Receivers to realise the assets of, or shares and intercompany debt in, Syerston to satisfy the CIBC Debt and, in the event of there being a surplus of proceeds, to be available to Creditors in order to maximise the prospects that the Creditors receive a dividend that exceeds the dividend that they would receive if the Companies are wound up.
- 2.4 to provide for this deed to terminate following a Syerston Asset Sale or on a Syerston Share Sale and, if a Sale has yet to occur, for Syerston Creditors to receive distribution from the proceeds of the sale through the vehicle of the Resources Deed.

3. EFFECT OF ARRANGEMENT ON CLAIMS OF CREDITORS AND MORATORIUM

3.1 Effect of deed on Claims

Creditors must accept their rights and entitlements specified in this deed in full satisfaction of all Claims which they have or claim to have against either or both of the Companies.

3.2 Release and extinguishment

If this deed terminates in accordance with clause 9.1 or clause 9.2, all Claims are released in full and extinguished (whether or not they have been proved or accepted to participate in a distribution under this deed), and this deed may be pleaded against any Creditor in bar of its Claim. This provision operates subject to clause 4.1.

3.3 Moratorium

Subject to clause 4.1, whilst this deed remains in force Creditors must not, in relation to their respective Claims:

- 3.3.1 begin, support or continue with any action seeking an order that Syerston be wound up;
- 3.3.2 begin, take any further steps in, or continue with, any legal proceedings or arbitration in relation to their respective Claims; or
- 3.3.3 begin or continue with a proceeding against Syerston in relation to any of its property, or begin or proceed with any Enforcement Process in relation to property used or occupied by, or in the possession of, Syerston except with the leave of the Court and in accordance with such terms (if any) as the Court imposes.

3.4 Set-off

Creditors may only exercise against Syerston those rights of set-off or cross-action to which the Creditor would have been entitled under section 553C of the Act had Syerston been wound up under the Act on 4 April 2003.

4. EFFECT OF DEED ON CIBC

4.1 Position of CIBC

4.1.1 Subject to clauses 4.2 and 4.3, nothing in this deed:

- (a) affects in any way the liabilities of Syerston to CIBC or the contractual relations between them in respect of the security; or
- (b) prevents or precludes CIBC from taking action for the purpose of realising or otherwise dealing with its securities, including action for this purpose of the types referred to in clauses 3.3.2 and 3.3.3.

4.1.2 Nothing in this deed permits CIBC to be paid more than the CIBC Debt.

4.2 Residual Debt

CIBC is bound by the terms of this deed in respect of any Residual Debt.

4.3 Relationship between CIBC, the Administrators and this deed

4.3.1 Subject to clause 4.3.4, CIBC agrees that, in the event that the CIBC Debt is satisfied, any surplus subsequently arising from all or some of:

- (a) the proceeds of the realisation of the secured assets of Syerston; and/or
- (b) any amounts otherwise payable to it under the terms of this deed in respect of the CIBC Debt,

is to be paid to the Administrators and is to form part of the Fund.

4.3.2 The Administrators and CIBC agree that in the event that the CIBC Debt is not satisfied, CIBC will be entitled to participate in a distribution from the Fund in the order of priority set out in clause 6.3 in further reduction of the CIBC Debt.

4.3.3 CIBC agrees to comply with all reasonable requests for information and/or copies of documents relating to the Available Property made by the Administrators within 7 days.

4.3.4 The Administrators shall:

- (a) upon request made by CIBC or the Receivers, sell any assets owned by Syerston which are subject to the Deed of Security with CIBC's consent on such terms as they agree with CIBC and subscribe for and accept shares in their own name or in the name of Syerston, Holdings or Resources and, without limitation, on such terms as they see fit in consideration for such a sale pursuant to a Syerston Purchaser Share Issue; and
- (b) transfer to CIBC or direct that the Syerston Purchaser Shares are issued directly to CIBC:
 - (i) all or such part of the Syerston Purchaser Shares as is reasonably determined by CIBC (having consulted with Argonaut Capital as to their value) to be required to fully satisfy the CIBC Debt; or
 - (ii) in the event that the Syerston Purchaser Shares are not sufficient to fully satisfy the CIBC Debt, all of the Syerston Purchaser Shares.

4.3.5 In the event of a Syerston Purchaser Share Issue as all or part of the consideration for a Syerston Asset Sale or a Syerston Share Sale, CIBC shall accept the shares issued or transferred to it under clause 4.3.4 in or towards satisfaction of the CIBC Debt and the Deed of Security shall be released over Syerston, with the proviso that CIBC shall retain an entitlement to be paid under clause 6.3.4 of the Holdings Deed and clause 6.3.4 of this Deed.

4.4 The Mineral Sharing Deed

4.4.1 Subject to clause 4.4.2, Syerston, the Receivers and the Administrators agree to use reasonable endeavours and to take such steps as are necessary including, without limitation, incurring receivership and legal costs to arrange the novation or assignment of Syerston's interest in the Mineral Sharing Deed in favour of Holdings as soon as reasonably practicable after the date of this deed.

4.4.2 The novation or assignment in clause 4.4.1 shall be conditional for its effect upon:

- (i) the passing of the resolutions set out in clause 7.11.1 of the Holdings Deed; or
- (ii) if the Proposal does not proceed and it is a term of the Other Proposal that such transfers take place, upon the passing of such resolutions as are necessary to give effect to the Other Proposal;

4.5 Security Deposit

Syerston, the Receivers and the Administrators agree to use reasonable endeavours to take such steps as are necessary to arrange the transfer of Holdings' interest in the return of the Security Deposit to Syerston as soon as reasonably practicable after the date of this deed.

5. EFFECT OF DEED ON SHAREHOLDERS

The Shareholders are bound by the terms of this deed.

6. THE FUND

6.1 Property available to meet claims

The property available to pay the Admitted Claims is the Available Property.

6.2 The Fund

The Administrators will establish the Fund by maintaining a bank account styled "*Black Range Metals (Syerston) Pty Ltd (Subject to Deed of Company Arrangement) - Deed Administrators' Account*" into which will be paid the proceeds of realisation of the Available Property and out of which will be made the distributions set out in clause 6.3.

6.3 Distributions from the Fund

Subject to clause 9.4, the Fund will be distributed by the Administrators in the following order of priority:

- 6.3.1 first, to the extent the Companies have not already made these payments, in payment of all remuneration due to and costs, fees, expenses and liabilities incurred by, the Administrators as voluntary administrators of the Companies and as deed administrators of the Companies;
- 6.3.2 secondly, in payment of Admitted Claims that are Priority Claims under this deed;
- 6.3.3 thirdly, in payment of a dividend on a pari passu basis in respect of all other Admitted Claims, but excluding Holdings and excluding CIBC in respect of any of the CIBC Debt;
- 6.3.4 fourthly, in the event that the CIBC Debt has not been satisfied, in payment to CIBC in further reduction of the CIBC Debt; and

6.3.5 finally, in making the payment contemplated by clause 6.7.

6.4 Interim distributions

The Administrators may make interim distributions out of the Fund at their discretion.

6.5 Priority Claims shortfall

If the Fund is insufficient to meet all Priority Claims in full, the distribution of the Fund to these Creditors must be made in the order of priority specified in section 556 of the Act.

6.6 [Intentionally blank]

6.7 No distribution to Holdings' Shareholders of Syerston surplus

In the event that:

6.7.1 all Creditors entitled to a distribution under clause 6.3 are paid in full; and

6.7.2 there remains monies in the Fund,

then those monies are to be paid to the directors of Holdings to be held on trust and to be expended only on the assets referred to in clause 4.4. above. This clause is to survive termination of this deed.

7. DEED ADMINISTRATORS

7.1 Identity of administrators

The administrators of this deed are the Administrators, who consent to and accept their appointment.

7.2 Role of administrators

The Administrators:

7.2.1 will administer the arrangement in accordance with the terms of this deed and will exercise their powers and perform their functions and duties as agents for and on behalf of Syerston; and

7.2.2 will not be personally liable for any debt, liability or other obligation which they incur on behalf of Syerston.

7.3 Powers of administrators

For the purpose only of administering this deed, the Administrators have all of the powers set out in paragraph 2 of Schedule 8A of the Regulations and may exercise any of those powers that they consider, at their discretion, are necessary or convenient to realise the Available Property or to comply with clause 4.3.4 and otherwise administer this deed in accordance with its terms.

7.4 Appointment is joint and several

The functions and duties to be performed by the Administrators may be exercised and performed by them together, or by either of them individually.

7.5 Inter-relationship between administrators and directors

An Officer of Syerston must provide such assistance to the Administrators in the exercise and performance of the Administrators' functions and powers as may reasonably be requested to achieve the objectives of the arrangement set out in this deed. To the extent to which their functions and powers would otherwise overlap, the functions and powers of the Administrators operate to the exclusion of the functions and powers of Syerston's directors, unless the Administrators consent to the directors performing the affected functions and duties.

7.6 Remuneration

The Administrators will be entitled to draw from the Fund for their work as voluntary administrators and as deed administrators on a time cost basis in respect of work done by them, their partners and employees at the rates customarily charged from time to time for insolvency work by McGrathNicol + Partners and as approved by Creditors from time to time.

7.7 Indemnity and lien

The Administrators will be indemnified by Syerston for:

- 7.7.1 their remuneration and all costs, fees and expenses incurred by them;
- 7.7.2 all liabilities incurred and payments made by them; and
- 7.7.3 all actions, claims, suits, causes of action, arbitrations, debts, costs, demands, verdicts and judgments at law or in equity or arising under any statute that are commenced against, incurred by or made against them and all related costs, charges and expenses;

in connection with their administration of the arrangement set out in this deed and the voluntary administration of Syerston but only to the extent of any Available Property and any amount standing to the credit of the Fund. The Administrators will have sole recourse in relation to this indemnity to the Available Property and the Fund and will have a first and paramount lien as security for this indemnity over the Available Property and the Fund noting the operation of clause 9.4.

7.8 Misconduct

The Administrators are not entitled to the indemnity set out in clause 7.7 in respect of any liability arising out of any fraudulent, dishonest or grossly negligent act or omission by the Administrators or any partner or employee of the Administrators.

7.9 Survival of indemnity and lien

The indemnity and lien set out in clause 7.7 will continue notwithstanding:

- 7.9.1 the termination of this deed for any reason whatsoever;

7.9.2 the removal or replacement of the Administrators; or

7.9.3 the invalidity of or any defect whatsoever in the appointment of the Administrators.

7.10 Accounting for Holdings Available Property

In the event that, in the exercise of their powers as deed administrators under this deed, the Administrators realise or receive Holdings Available Property, the Administrators will account to the deed administrators of the Holdings Deed for that Holdings Available Property or, in the event that such Holdings Available Property has been assigned to Resources, to the deed administrators of the Resources Deed.

8. MEETINGS OF CREDITORS

8.1 When meeting convened

The Administrators will convene a meeting of Creditors of Syerston:

8.1.1 if a written request is received from Creditors the value of whose Claims is not less than 10% of the value of all Claims;

8.1.2 at their discretion if they consider that it is no longer practicable or desirable to implement this deed.

8.1.3 at their discretion, if a Sale has not occurred within 12 months of this deed or such earlier period as the Administrators consider appropriate.

8.2 How meeting convened

A meeting convened under this clause will be convened in the manner prescribed by section 445F of the Act.

8.3 Meeting procedures

Except to the extent that the Regulations may be inconsistent with the provisions of this deed, regulations 5.6.12 to 5.6.36A of the Regulations apply to meetings of Creditors convened under this deed, with such modifications as are necessary as if the references to "the liquidator", "the liquidator or provisional liquidator", "the liquidator, provisional liquidator or chairman" or "a liquidator, provisional liquidator or trustee for debenture holders", as the case may be, were references to the Administrators.

9. TERMINATION OF DEED

9.1 Termination of deed where Syerston Asset Sale occurs

In the event that a Syerston Asset Sale occurs, the Administrators shall distribute all available money in the Fund (including any proceeds available to Creditors from the Syerston Share Sale) in accordance with this deed, regardless of whether any Available Property has yet to be realised. Following the distribution having been made the Administrators must forthwith give effect to clause 9.4 and upon that occurring the deed shall terminate and the Administrators must certify in writing that the deed has

terminated and must within 14 days lodge with the Australian Securities & Investments Commission a notice of termination of this deed in the following form:

"We, Joseph David Hayes and Anthony Gregory McGrath of McGrathNicol + Partners, Level 9, 10 Shelley Street, Sydney NSW 2000 as administrators of the deed of company arrangement pertaining to Black Range Metals (Syerston) Pty Limited executed on [insert date], certify that this deed has been wholly effectuated."

9.2 Termination of deed where Syerston Share Sale occurs

This deed shall terminate immediately upon:

- (a) completion of a Syerston Share Sale occurring; and
- (b) contemporaneously with (a), the Administrators and, if necessary, Syerston executing a transfer or assignment giving effect to clause 9.4 in such forms as the Administrators may consider appropriate having regard to the types of property being transferred; and

the Administrators must forthwith certify in writing that the deed has terminated and deliver to or as directed by CIBC for lodgement with the Australian Securities & Investments Commission a notice of termination of this deed in the following form:

"We, Joseph David Hayes and Anthony Gregory McGrath of McGrathNicol + Partners, Level 9, 10 Shelley Street, Sydney NSW 2000 as administrators of the deed of company arrangement pertaining to Black Range Metals (Syerston) Pty Limited executed on [insert date], certify that this deed has been wholly effectuated."

9.3 Effect of termination of deed on Creditors of Syerston

In the event of termination of this deed under clause 9.1 or clause 9.2 Creditors with Claims will:

- (a) have their Claims addressed in accordance with the terms of the Resources Deed and will be bound by the Resources Deed in respect of their Claim as if they were creditors of Resources;
- (b) have their Claims released and extinguished as if in accordance with clause 3.2.

9.4 Effect of termination of deed on Available Property and Fund

In the event of termination of this deed pursuant to clause 9.1 or clause 9.2, Syerston's interest in the Available Property and the Fund shall be irrevocably assigned to Resources to be held by Resources subject to the terms of the Resources Deed. The Administrators may carry out such further acts as may be necessary to effect or complete this assignment.

9.5 Termination in circumstances other than where purpose of deed achieved

If the arrangement set out in this deed is terminated other than in accordance with clause 9.1 or 9.2 (for example, by the Court or at a meeting convened in accordance with clause 8.1), the release and extinguishment of Claims provided for in clause 3.2 does not operate.

10. MAKING AND DETERMINING CLAIMS

10.1 Notice to Creditors to submit formal proof of debt

The Administrators will, at a time determined by them:

- 10.1.1 send written notice to the last known address of each known Creditor requiring Creditors to formally prove their Claims in accordance with these provisions; and
- 10.1.2 place an advertisement in a newspaper which circulates daily in Australia requiring Creditors to formally prove their Claims in accordance with these provisions.

Notice given under this paragraph is to be substantially in the form of Form 534 of the Regulations.

10.2 Time period for Creditors to submit formal proof of debt

Creditors will be required to formally prove their Claims within 30 days from the later of the day on which:

- 10.2.1 the notices in paragraph 10.1.1 are posted; or
- 10.2.2 the advertisement specified in paragraph 10.1.2 appears.

10.3 Bar on Creditors who do not lodge claim within timeframe

Unless the Administrators otherwise determine, any Creditor who fails to comply with the requirements of this deed in the submission of a formal proof of debt or claim will be barred from participating in any distribution under this deed but will remain subject to clause 3.2.

10.4 Content of formal proof of debt or claim

A formal proof of debt or claim must be in accordance with Form 535 of the Regulations or, in the case of Employee Creditors, in accordance with Form 536 of the Regulations, and:

- 10.4.1 contain detailed particulars of the Claims sought to be proved and, in the case of a debt, include a statement of account and specify the vouchers (if any) by which the statement can be substantiated;
- 10.4.2 the Administrators may require Creditors to provide further proof, evidence or information in support of their formal proofs of debt or claim; and

10.4.3 if so required by the Administrators, Creditors must further substantiate their formal proofs of debt or claim by delivering to the Administrators a statutory declaration verifying the Claims in such form as may be reasonably required by the Administrators.

10.5 Costs of proof

Creditors must bear the cost of proving or amending their Claims and such costs will not form part of their formal proofs of debt or claim.

10.6 Admission of penalties

Claims in the nature of penalties, fines and penalty interest imposed on Syerston by a Court or by a person in accordance with legislation are not admissible to proof under this deed if they would not have been admissible to proof in a liquidation, and such Claims will not be Admitted Claims notwithstanding that the Claims in respect of the penalty, fine or penalty interest will be subject to the moratorium, release and extinguishment provided for in clauses 3.2 and 3.3.

10.7 Administrators to adjudicate

The Administrators will adjudicate formal proofs of debt or claim as soon as reasonably practicable after the period set out in paragraph 10.2 has elapsed and, except where otherwise inconsistent with the terms of this deed, the Administrator may have regard to sections 554A, 554B and 554C of the Act and to regulations 5.6.41 to 5.6.74 of the Regulations as if references to "the liquidator" were references to the Administrators.

10.8 Notification to Creditors of adjudication and appeal of rejection

The Administrators are not required to notify Creditors whose Claims have been admitted but, in relation to Claims which are rejected in part or in full, the procedure in regulation 5.6.54 of the Regulations will apply as if references to "the liquidator" were references to the Administrators.

10.9 Declaration and distribution of dividends

The Administrators will declare and distribute dividends at times determined by them and, in doing so, regulations 5.6.65 to 5.6.69 of the Regulations will not apply to the Administrators.

10.10 Equalising dividends

Creditors whose Claims have not been admitted at such time as the Administrators determines that it is appropriate to distribute an interim dividend from the Fund, will have their Claims stood over pending a final determination by the Administrators and the Administrators will retain sufficient funds to distribute a dividend at the same rate as any other dividend distributed, on the full amount of the Claim, with such equalising dividend to be distributed with any further interim or final dividend.

10.11 Unclaimed monies

If, at the time this deed is ready to terminate in accordance with clause 9.1 or 9.2 but for the Administrators' inability to locate Creditors with Admitted Claims or where a cheque in payment of a distribution to a Creditor remains unrepresented, then the Administrators may pay such money to ASIC to be dealt with under Part 9.7 of the Act and such subsections of section 544 of the Act will apply as necessary as if references to the "liquidator" were references to the Administrators. Payment to ASIC in this manner will be taken to be distribution to the Creditor in full discharge of any of the Administrators' obligations arising under this deed.

10.12 Minimum payment of dividend

Where the amount due to a Creditor in respect of any interim dividend is less than \$25, the Administrators need not distribute that dividend to the Creditor but may stand over distribution pending further distributions. The Administrators will be required to distribute, at the final dividend, any cumulative dividends exceeding \$25. In circumstances where the cumulative total of the interim and final dividends is less than \$25, the Administrators need not distribute the total amount to the Creditor but will still be taken to have discharged any obligation arising under this deed and the release and extinguishment provided for in clause 3.2 will be taken to apply.

10.13 Recourse to the Act and Regulations

Except where otherwise inconsistent with the terms of this deed, for Claims made under this deed, the Administrators may have recourse to subdivisions A, B, C and E of Division 6 of Part 5.6 of the Act and to that part of the Regulations which apply to those subdivisions as if the references to "the liquidator" were references to the Administrators.

11. MISCELLANEOUS PROVISIONS

11.1 Section 444A(4)(i) day

For the purposes of section 444A(4)(i) of the Act, the relevant day is 4 April 2003.

11.2 Exclusion of prescribed provisions

Except to the extent that they have been expressly incorporated into this deed, the prescribed provisions referred to in section 444A(5) of the Act and set out in Schedule 8A of the Regulations are excluded.

11.3 Invalidity and severance

If a provision of this deed is invalid or unenforceable but would not be invalid or unenforceable if it were read down, and the provision is capable of being read down, it is to be read down. If a provision of this deed is invalid or unenforceable and it is not capable of being read down, the provision will be deemed to be void and the remaining provisions of this deed will not be affected.

11.4 Inconsistency with constitution

To the extent of any inconsistency between the terms of this deed and Syerston's constitution, the terms of this deed prevail.

11.5 Further assurances

Each party must do and perform all such other acts, matters and things and sign, execute and deliver such documents as may be reasonably necessary in order to give effect to the intentions of the parties as expressed in this deed.

11.6 Entire deed

This deed records the entire deed of company arrangement entered into by Syerston and supersedes all previous negotiations and undertakings in relation to its subject matter and all summaries or outlines of its intended contents issued to Creditors.

11.7 Enforcement of deed

The Creditors and Syerston each irrevocably appoint the Administrators as their attorneys for the purpose of enforcing the terms of this deed and, if necessary for that purpose, to commence and pursue Court proceedings.

11.8 Counterparts


If this deed is signed in counterparts, all of those counterparts constitute one and the same instrument.

11.9 Governing law

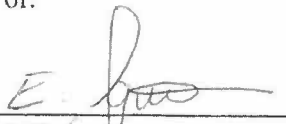
The contents of this deed, its meaning and interpretation and the relationship of the parties are to be governed by the laws of New South Wales and all the issues arising out of or in relation to this deed must be determined by the courts exercising jurisdiction in New South Wales.

EXECUTED as a deed.

SIGNED SEALED AND DELIVERED by)
ANTHONY GREGORY MCGRATH in the)
presence of:)



Anthony Gregory McGrath



Signature of Witness


Print Name: ELIZABETH SQUIRES

Address: 10 SHELLEY STREET, SYDNEY

SIGNED SEALED AND DELIVERED by)
JOSEPH DAVID HAYES in the presence of:)



Joseph David Hayes




Signature of Witness

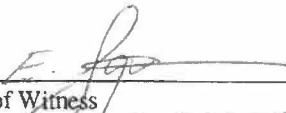
Print Name: ELIZABETH SQUIRES

Address: 10 SHELLEY STREET, SYDNEY

EXECUTED for and on behalf of BLACK)
RANGE METALS (SYERSTON) PTY LTD)
(RECEIVERS AND MANAGERS)
APPOINTED) (SUBJECT TO DEED OF)
COMPANY ARRANGEMENT) by its duly)
appointed administrator



Joseph David Hayes



Signature of Witness

Print Name: ELIZABETH SQUIRES

Address: 10 SHELLEY STREET, SYDNEY

SIGNED by)
attorney for CIBC AUSTRALIA LIMITED)
under Power of Attorney dated)
in the presence of:)

By executing this document the attorney states that the
attorney has received no notice of revocation of the
Power of Attorney

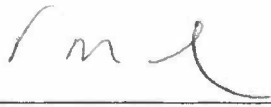
Signature of Witness

Print Name:


Address:

EXECUTED as a deed.

SIGNED SEALED AND DELIVERED by
ANTHONY GREGORY MCGRATH in the
presence of:



Anthony Gregory McGrath



Signature of Witness

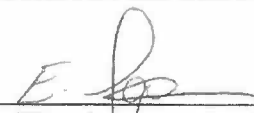
Print Name: ELIZABETH SQUIRES

Address: 10 SHELLEY STREET, SYDNEY

SIGNED SEALED AND DELIVERED by
JOSEPH DAVID HAYES in the presence of:



Joseph David Hayes




Signature of Witness


Print Name: ELIZABETH SQUIRES

Address: 10 SHELLEY STREET, SYDNEY

EXECUTED for and on behalf of BLACK
RANGE METALS (SYERSTON) PTY LTD
(RECEIVERS AND MANAGERS
APPOINTED) (SUBJECT TO DEED OF
COMPANY ARRANGEMENT) by its duly
appointed administrator



Joseph David Hayes



Signature of Witness

Print Name: ELIZABETH SQUIRES

Address: 10 SHELLEY STREET, SYDNEY

SIGNED by _____ as
attorney for CIBC AUSTRALIA LIMITED
under Power of Attorney dated _____
in the presence of: _____

By executing this document the attorney states that the
attorney has received no notice of revocation of the
Power of Attorney


Signature of Witness

Print Name:


Address:

EXECUTED as a deed.

SIGNED SEALED AND DELIVERED by
ANTHONY GREGORY MCGRATH in the
presence of:




Anthony Gregory McGrath

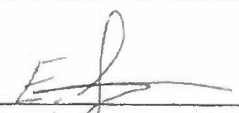


Signature of Witness
Print Name: ELIZABETH SQUIRES
Address: 10 SHELLEY STREET, SYDNEY

SIGNED SEALED AND DELIVERED by
JOSEPH DAVID HAYES in the presence of:



Joseph David Hayes

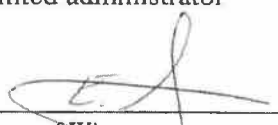


Signature of Witness
Print Name: ELIZABETH SQUIRES
Address: 10 SHELLEY STREET, SYDNEY

EXECUTED for and on behalf of **BLACK**
RANGE METALS (SYERSTON) PTY LTD
(RECEIVERS AND MANAGERS
APPOINTED) (SUBJECT TO DEED OF
COMPANY ARRANGEMENT) by its duly
appointed administrator



Joseph David Hayes



Signature of Witness
Print Name: ELIZABETH SQUIRES
Address: 10 SHELLEY STREET, SYDNEY

SIGNED by _____ **as** _____
attorney for **CIBC AUSTRALIA LIMITED** _____
under Power of Attorney dated _____
in the presence of: _____

By executing this document the attorney states that the
attorney has received no notice of revocation of the
Power of Attorney

Signature of Witness
Print Name:
Address:

EXECUTED as a deed.

SIGNED SEALED AND DELIVERED by)
ANTHONY GREGORY MCGRATH in the)
presence of:)

Anthony Gregory McGrath

Signature of Witness
Print Name:
Address:

SIGNED SEALED AND DELIVERED by)
JOSEPH DAVID HAYES in the presence of:)

Joseph David Hayes

Signature of Witness
Print Name:
Address:

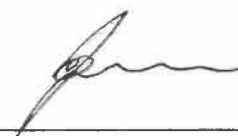
EXECUTED for and on behalf of BLACK)
RANGE METALS (SYERSTON) PTY LTD)
(RECEIVERS AND MANAGERS)
APPOINTED) (SUBJECT TO DEED OF)
COMPANY ARRANGEMENT) by its duly)
appointed administrator

Joseph David Hayes

Signature of Witness
Print Name:
Address:

SIGNED by *Martin James* as)
attorney for CIBC AUSTRALIA LIMITED)
under Power of Attorney dated *8 July 2004*)
in the presence of:)

Signature of Witness
Print Name:
Address:



By executing this document the attorney states that the
attorney has received no notice of revocation of the
Power of Attorney

AUSTRALIAN SECURITIES
& INVESTMENTS COMMISSION

020351730

Registered Agent n/a
Lodging party McGrathNicol+Partners
Address Level 9,
10 Shelley Street
Sydney NSW 2000
telephone (02) 9338 2600
facsimile (02) 9338 2699
DX number 1056 Sydney

Australian Securities and Investments
Commission

form 911

Verification or certification
of a document

Corporations Act

company name

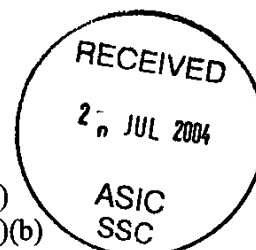
Black Range Minerals Limited
(Administrators Appointed)
009 079 047

ACN

Details of the attached document

document title
relevant section or subsection of
the Corporations Act

Minutes of meeting of creditors
Corporations Regulation 5.6.27(3)
Corporations Regulation 5.6.27(7)(b)



Declaration

I certify that the attached document
marked 'A' is a true copy of the original
document

Signature

This form must be signed by the
Chairperson of the meeting

print name
capacity

Mr Joseph Hayes
Chairperson of meeting

sign here

 date 20/7/04

Minutes of meeting of creditors of**Black Range Minerals Limited
(Administrators Appointed)
ACN 009 079 047**

Held at McGrathNicol+Partners, Level 9, 10 Shelley Street, Sydney
on 13 July 2004 at 12.00pm

Present	As per the attached Corporations Form 531B register of attendees.
Opening of meeting	The Chairperson called the meeting to order, and declared the fourth meeting of creditors of Black Range Minerals Limited open at 12.00pm
Chairperson	Mr Joseph Hayes, the Administrator, took the Chair pursuant to Corporations Regulation 5.6.17(1) and Section 439B(1) of the Corporations Act.
Introductions	The Chairperson introduced those present at the meeting
Quorum	The Chairperson declared that a quorum is present pursuant to Corporations Regulation 5.6.16(1).
Attendance	The Chairperson confirmed that all creditors and attendees had signed the Attendance Register.
Voting	The Chairperson advised the meeting of the requirements of Corporations Regulations 5.6.19, 5.6.21 and 5.6.23 as they relate to voting at this meeting.
Time and place of meeting	The Chairperson declared that in accordance with Corporations Regulation 5.6.14, he/she is of the opinion that the meeting has been validly convened at a date, time and place most convenient for the majority of persons entitled to receive notice of the meeting.
Proxies	The Chairperson tabled the attached list of proxies.
Purpose of meeting	<p>The Chairman advised that the notice of the meeting set out the agenda which included:</p> <ul style="list-style-type: none">■ To consider the report to creditors■ To consider and vote on the amended Deed of Company Arrangement■ To approve the Administrator's remuneration

- Any other business

Administrator's report

The Chairperson tabled the supplementary report to creditors and summarised the main points.

At the meeting of 19 December 2003, creditors voted to amend the original composite Deed of Company Arrangement to enable:

- the "recapitalisation" of the listed corporate entity ("Holdings") in order to raise a pool of funds to pay unsecured claims of both companies; and
- the facilitation of the Receivers and Managers' sale of the Syerston Project to achieve the best possible price for the Syerston assets.

The key amendments approved by creditors at the meeting on 19 December 2003 included:

- splitting the original composite Deed of Company Arrangement into two individual DoCAs for both Holdings and Syerston;
- allowing the Deed Administrators to sell the ASX listed shell of Holdings to a third party resulting in a substantial dilution of the existing holdings of shareholders in Holdings;
- splitting the proceeds from the sale into separate Deed Funds for each of Syerston and Holdings on the basis that Holdings and Syerston creditors have available to them the proportion of assets which they represent of total creditor claims so to preserve the commercial effect of the pooling which occurred under the original DoCA;
- requiring the Deed Administrators to assist the Receivers and Managers of Syerston to realise the Syerston Project to maximise the possibility of a return to creditors, and account to the Canadian Imperial Bank of Commerce Limited ("CIBC") for the proceeds;
- allowing, to the extent the proceeds (or value arising) from the sale of the Project exceeds the amount owed to the CIBC at the time of the sale, the surplus to ultimately be distributed to unsecured creditors (to the extent that they have not been paid in full); and
- making residual surplus available to Holdings to be appropriated in a manner that benefits shareholders existing as at the date of the Administrator's

appointment.

These changes were required in order to facilitate the recapitalisation of the listed corporate vehicle and to secure the co-operation of CIBC, and the potential purchasers of Holdings and Syerston, to the DoCAs.

The Chairman explained that, since that meeting, an agreement setting out the terms of the Syerston Share Sale has been exchanged. While the specific terms of the sale are still confidential, the transaction involves the secured lender, CIBC accepting a certain number of shares in the purchaser in exchange for Holdings' shareholding and intercompany debt in Syerston. The chairman added that the creditors of Syerston had recently voted in favour of amendments to the DOCA to facilitate that transaction.

The Chairman explained that, provided there was a market for the shares to which Black Range Resources Limited was able to subscribe, then the timely completion of this sale transaction results in a surplus becoming available to meet the balance of unsecured liabilities of Holdings and Syerston. This surplus was reflected in the updated statement of position set out in section 3 of the tabled report.

The Chairman explained that it is a condition precedent in the sale documentation that this further creditors meeting be held to amend the varied DoCA for Holdings to reflect the specific terms and conditions of this transaction and satisfy requirements of the purchaser and CIBC.

The Chairman then invited any questions from the floor.

Matthew Kersey (MK) drew creditors' attention to Section 4.3.7 of the Deed, which indicated that, in the case of a sale of shares, the subscription would be made by Resources, not Holdings. He stated that all available property to creditors would be transferred to resources and the creditors would make their claims out of Resources. He stated that shares would be determined by the limit of the CIBC debt.

Decision regarding the amended Deed of Company Arrangement

The Chairman put the following resolution to the meeting:

"That the existing Deed of Company Arrangement be varied in accordance with the amended deed presented to creditors at this meeting of 13 July 2004."

The Chairman noted that the resolution was carried on the voices, and that the Chairman (on behalf of Black Range

Minerals Limited) and CIBC abstained from voting on the resolution.

Hugh Warner (HW) of Ascent Capital asked if CIBC were bound by the DOCA if they abstained from voting. The Chairman stated that CIBC were bound to the terms of the DOCA, as a party to the DOCA.

Administrator's remuneration

The Chairman indicated that his remuneration was required to be fixed by a resolution of the company's creditors or, failing that, by application to the Court. He then tabled details of the work performed which had been calculated as the hours spent by staff and the Administrator, multiplied by the hourly rates of McGrathNicol+Partners set in accordance with the Insolvency Practitioners Association of Australia Statement of Best Practice.

The Chairman provided details of fees already approved by creditors, and indicated that he had drawn no fees for the period of his Deed Administration. He indicated the Administrators would now seek approval for an additional sum to cover anticipated future costs in carrying out the terms of the varied deed.

The Chairman put the following resolution to the meeting:

"The additional future remuneration of the Administrators for Black Range Minerals Limited (Subject to Deed of Company Arrangement), for the period of the Deed, shall be a sum equal to the cost of time spent by the Administrators and his partner and staff, calculated at rates set by McGrathNicol+Partners in accordance with the Statement of Best Practice issued by the Insolvency Practitioners Association of Australia, to a capped amount of \$20,000, exclusive of GST."

The resolution was carried on the voices. The Chairman and CIBC abstained from voting on the resolution.

Any other business

The Chairman asked if anyone had any other business they wished to raise.

HW stated that his intention was to lodge the shareholder meeting information with the ASX in the next two weeks. He expected it take until the end of August before the meeting was held, the resolutions approved, and funds were

available to Resources to pay the dividend.

The Chairman concurred that it would be a couple of months, and stated that there would be further proceeds from shares of the Syerston sharesale.

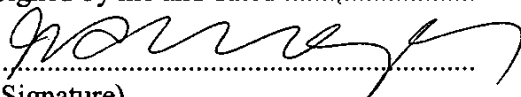
Closure

The Chairman declared the meeting closed at 12.20pm

Signed as a true and correct record.


.....
Chairperson

This is the annexure of ⁶..... pages marked "A"
referred to in the Corporations Form 911
Signed by me and dated 20/7/04.....


.....
(Signature)

Form 531B

Corporations Act

ACN 009 079 047

Subregulation 5.6.27(2)(b)

**List of persons present at meeting of creditors of
Black Range Minerals Limited
(Subject to Deed of Company Arrangement)**

Meeting held at Level 9, 10 Shelley Street, Sydney NSW on 13 July 2004 at 12:00pm

Number	Creditor Name	Represented by: (Signature of person attending)	Amount of proof lodged	Nature of any security	Value of any security, as estimated by the creditor
	CIBC	Chris Hill	\$ 10,000,000.00	Fixed & Floating	\$ 10,000,000.00
	Asx PERPETUAL	D'G Murray	5,000,000		
	Arthur Sturges	Benny			
	BARRY WALLS		15,500,000		

BRM04C-4thMeetingRegister-00207-JDH

LIST OF PROXIES RECEIVED FOR MEETING OF CREDITORS OF

Black Range Minerals Limited
(Subject to Deed of Company Arrangement)
ACN 009 079 047

Meeting held at Level 9, 10 Shelley Street, Sydney NSW on 13 July 2004 at 12:00pm

Number	Creditor	Proxy	Alternative	Amount of proof lodged	Amount admitted to vote for
	Australian Express International	J. D. Hayes (Special)		\$	\$
	Havtswan Pty Ltd	The Chairperson (Special)		144,728.73	144,728.73
	CIBC	Corns Hill		10,000,000.00	10,000,000.00
	ASX Perpetual Regenerations Ltd	Will Murray		3,935.80	3,935.80
	James E. Astlen	Barry Wells	Joseph Hayes		

BRM04C-4thMeetingProxiesList-O0207-JDH

3: 26

0294829764

NCRM #1FAX

PAGE 02

Form 532

Regulation 5.6.29

Corporations Act

ACN 009 079 047

Black Range Minerals Limited
(Subject to Deed of Company Arrangement)

APPOINTMENT OF PROXY

*We American Express International of NCRM (Address below)
a creditor of Black Range
Minerals Limited, appoint D. D. Hays of McKee & Nicol + Partners
or in his or her absence _____

as ~~my~~ ^{for} our ~~general~~ special proxy to vote at the meeting of creditors to be held on 13
July 2004, or at any adjournment of that meeting. (If a special proxy add the words "to
vote for" or the words "to vote against" and specify the particular resolution).

Dated 7 July 04Signature [Signature]

*Omit if inapplicable.

NCRM Pty Ltd
PO Box 665
Hornsby 2077

Certificate of witness

(This certificate is to be completed only if the person giving the proxy is blind or
incapable of writing. The signature of the creditor, contributory, debenture holder or
member must not be witnessed by the person nominated as proxy)

I _____ of _____
certify that the above instrument appointing a proxy was completed by me in the
presence of and at the request of the person appointing the proxy and read to him or her
before he or she signed or marked the instrument.

Dated _____

Signature of witness _____

Description _____

Place of residence _____

Fax from : 3833218776

09/07/04 22:37 Pg: 3

Form 532

Regulation 5.6.29

Corporations Act

ACN 009 079 047

Black Range Minerals Limited
(Subject to Deed of Company Arrangement)

APPOINTMENT OF PROXY

~~I/we~~ JAMES F. ASLEW of DENVER COLORADO, USA

a creditor of Black Range
Minerals Limited, appoint

BARRY WELLS of SYDNEY, AUSTRALIA

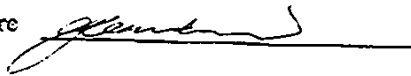
or in his or her absence

JOSEPH HAINES (KPMG)

as ~~my/our~~ ~~general/special~~ proxy to vote at the meeting of creditors to be held on 13 July 2004, or at any adjournment of that meeting. (If a special proxy add the words "to vote for" or the words "to vote against" and specify the particular resolution).

Dated 9/7/04.

Signature



*Omit if inapplicable.

Certificate of witness

(This certificate is to be completed only if the person giving the proxy is blind or incapable of writing. The signature of the creditor, contributory, debenture holder or member must not be witnessed by the person nominated as proxy)

I _____ of _____
certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him or her before he or she signed or marked the instrument.

Dated _____

Signature of witness _____

Description _____

Place of residence _____

BRM04C-4thMeetingProxy-00207-JDH

Form 532

Regulation 5.6.29

Corporations Act

ACN 009 079 047

Black Range Minerals Limited
(Subject to Deed of Company Arrangement)

APPOINTMENT OF PROXY

*I/*We JOHN HAWKINS of ASX PERPETUAL REGISTRARS LTD

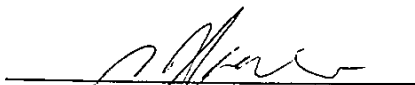
a creditor of Black Range Minerals Limited, appoint William Murray of ASX PERPETUAL REGISTRARS

or in his or her absence _____

as *my/*our *general/*special proxy to vote at the meeting of creditors to be held on 13 July 2004, or at any adjournment of that meeting. (If a special proxy add the words "to vote for" or the words "to vote against" and specify the particular resolution).

Dated

Signature



*Omit if inapplicable.

Certificate of witness

(This certificate is to be completed only if the person giving the proxy is blind or incapable of writing. The signature of the creditor, contributory, debenture holder or member must not be witnessed by the person nominated as proxy)

I _____ of _____
certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him or her before he or she signed or marked the instrument.

Dated

Signature of witness

Description

Place of residence

13 Jul 2004 10:26

DAKOTA CORP LTD 61 2 92478025

No. 2763 P. 2

Form 532

Corporations Act

Regulation 5.6.29

ACN 009 079 047

Black Range Minerals Limited
(Subject to Deed of Company Arrangement)

APPOINTMENT OF PROXY

I, Mr We HARTSWAN Pty Ltd of Level 9, 210 George Street
a creditor of Black Range Minerals Limited, appoint The Chairperson STREET NSW 2000
or in his or her absence _____

as "my"/"our" "general" special proxy to vote at the meeting of creditors to be held on 13 July 2004, or at any adjournment of that meeting. (If a special proxy add the words "to vote for" or the words "to vote against" and specify the particular resolution).

Dated 12/7/04

TO VOTE THE SEVERAL
DEED OF COMPANY
ARRANGEMENT

Signature _____

Name Director

* Omit if inapplicable.

DANIEL LUTHEGGER - DIRECTOR
Certificate of witness

(This certificate is to be completed only if the person giving the proxy is not a member of the company. The signature of the creditor, contributory, debenture holder or member must not be witnessed by the person nominated as proxy)

I, _____ of _____
certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him or her before he or she signed or marked the instrument.

Dated _____

Signature of witness _____

Description _____

Place of residence _____

BRM04-CallMeetingProxy-00207-JDH

POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS that we, **Warren Gilman** and **Neil Johnson**, each a duly appointed Directors of CIBC Australia Limited (hereinafter called "CIBCAL"), in accordance the terms of the Company's constitution and with the powers conferred upon us to appoint and delegate from time to time any persons to act in the name of CIBCAL in matters concerning CIBCAL's business and affairs, DO HEREBY APPOINT **Chris Hill** c/o Level 40, Governor Phillip Tower, 1 Farrer Place, Sydney, NSW 2000, Australia (the "Attorney") with full and general power and authority, acting singly:

- to do everything necessary or expedient to give effect to any transaction contemplated by CIBCAL in relation to Black Range Minerals and Black Range Syerston including but not limited to completing and executing documents and voting at meetings as considered necessary or desirable by the Attorney.

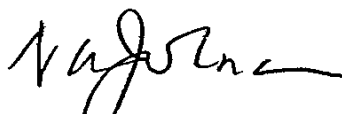
We declare that everything done by the Attorney in exercising powers under this power of attorney is as valid as if it had been done by us pursuant to the Power of Attorney and agree to ratify and confirm whatever the Attorney does in exercising powers under this power of attorney.

IN WITNESS WHEREOF CIBC AUSTRALIA LIMITED has caused this appointment to be executed this 13th July 2004.

For and on behalf of CIBC Australia Limited



Warren Gilman
Director









Neil Johnson
Director

LIST OF OBSERVERS FOR MEETING OF CREDITORS OF

Black Range Minerals Limited
 (Subject to Deed of Company Arrangement)
 ACN 009 079 047

Meeting held at Level 9, 10 Shelley Street, Sydney NSW on 13 July 2004 at 12:00pm

Observer Name	Signature of person attending
Sebastian Hempel	
SEAN STABB	
JIM SARANTINO	
MARK TAYLOR	
HUGH WARDER	
Matt Kersey	

BLACK RANGE MINERALS LIMITED
(SUBJECT TO DEED OF COMPANY ARRANGEMENT)
ABN 21 009 079 047

AND

JOSEPH DAVID HAYES
and
ANTHONY GREGORY MCGRATH

AND

CIBC AUSTRALIA LIMITED
ABN 69 000 067 256

VARIED
DEED OF COMPANY ARRANGEMENT

HENRY DAVIS YORK
Lawyers
44 Martin Place
Sydney NSW 2000
DX: 173 Sydney
Tel: (02) 9947 6000
Fax: (02) 9947 6999
www.hdy.com.au
Ref: MZK/CXE/3049051

CONTENTS

1.	INTERPRETATION	2
2.	THE OBJECTIVES OF THE ARRANGEMENT	6
3.	EFFECT OF ARRANGEMENT ON CLAIMS OF CREDITORS AND MORATORIUM.....	7
4.	EFFECT OF DEED ON CIBC	8
5.	EFFECT OF DEED ON SHAREHOLDERS	11
6.	THE FUND.....	11
7.	DEED ADMINISTRATORS	12
8.	MEETINGS OF CREDITORS.....	16
9.	TERMINATION OF DEED	16
10.	MAKING AND DETERMINING CLAIMS	18
11.	MISCELLANEOUS PROVISIONS	20

THIS DEED is made on

2004

PARTIES

BLACK RANGE MINERALS LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT) ABN 21 009 079 047 of Level 10, 17 Castlereagh Street, SYDNEY NSW 2000 ("**Holdings**")

AND

JOSEPH DAVID HAYES and ANTHONY GREGORY MCGRATH of McGrathNicol + Partners, Level 9, 10 Shelley Street, SYDNEY NSW 2000 ("**Administrators**")

AND

CIBC AUSTRALIA LIMITED ABN 69 000 067 256 of Level 40, Governor Phillip Tower, 1 Farrer Place, SYDNEY NSW 2000 ("**CIBC**")

RECITALS

- A. On 31 March 2003, the Administrators were appointed voluntary administrators of Holdings. The appointment was made by Holdings in accordance with section 436A of the Act.
- B. On 4 April 2003, the Administrators were appointed voluntary administrators of Syerston.. The appointment was made by Syerston in accordance with section 436A of the Act.
- C. On 11 April 2003, the Receivers were appointed receiver and managers of Syerston.
- D. At the meeting of Creditors to decide the Holdings' future convened by the Administrators in accordance with section 439A of the Act and held on 2 May 2003, Creditors resolved that Holdings enter into the First DCA. The resolution to enter into the First DCA was preferred by Creditors to the alternatives that Holdings be wound up or the administration should end.
- E. On 23 May 2003, Holdings, Syerston and the Administrators executed the First DCA.
- F. On 19 December 2003, a meeting of the Creditors of Holdings convened under section 445F of the Act resolved to vary the First DCA in accordance with section 445A of the Act by Holdings, CIBC and the Administrators entering into the Varied Holdings DOCA.
- G. On 13 July 2004, a meeting of Creditors of Holdings convened under section 445F of the Act resolved to vary the Varied Holdings DCA by Holdings, CIBC and the Administrators entering into a further varied deed of company arrangement.
- H. This deed gives effect to the Creditors' resolution detailed in Recital G and constitutes the instrument that records the terms of the deed of company arrangement for Holdings.
- I. This deed also records the contractual obligations between the Administrators and CIBC in respect of which both parties are bound.

OPERATIVE PART

1. INTERPRETATION

1.1 Definitions

The following words have these meanings in this document::

"Act" means the *Corporations Act 2001* (Cth).

"Admitted Claim" means any Claim that has been admitted to proof by the Administrators pursuant to the provisions of this deed, in the amount that it has been so admitted.

"Argonaut Capital" means Argonaut Capital Limited (ABN 18 099 547) of level 29 Allendale Square, 77 St George's Terrace, Perth, WA 6000.

"Ascent Capital" means Ascent Capital Pty Limited (ACN 065 055 816) of level 1, 33 Ord Street, West Perth, WA 6005.

"ASX" means the Australian stock exchange.

"Available Property" means Holdings' Proportionate Share of:

- (a) the balance of Net Proceeds remaining after any payments made under clause 4.3.7(c) of this deed; and
- (b) any property of Holdings which is not secured in favour of CIBC under the Deed of Security; and
- (c) any property of Syerston which is not secured in favour of CIBC under the Deed of Security; and
- (d) any surplus remaining from the realisation of Holding's and/or Syerston's secured assets by the Receivers following satisfaction of the CIBC Debt; and
- (e) any Syerston Purchaser Shares issued or transferred to Holdings or Syerston pursuant to the Syerston Purchaser Share Issue which have not been transferred to or issued directly to CIBC in satisfaction of the obligations under the Deed of Security, or the proceeds of their sale,

but excludes:

- (f) any interest in the Mineral Sharing Deed;
- (g) the Security Deposit; and
- (h) in the case of a Syerston Share Sale, any property of Syerston released by CIBC from the Deed of Security to enable completion of the Syerston Share Sale.

"CIBC" means CIBC Australia Limited (ACN 000 067 256).

"CIBC Debt" means the amount of \$10,000,000 plus interest in the amount of \$1,271,333.92 as at 31 March 2003 together with all other amounts owed by Holdings, Syerston, Resources and Investments to CIBC pursuant to the Facility Agreement and the Deed of Security (including accrued interest from 31 March 2003 to the date of satisfaction).

"Claims" means all actions, claims, suits, causes of action, arbitrations, debts, costs, demands, verdicts and judgments at law or in equity or under any statute against Holdings, whether certain or contingent, present or future, ascertained or sounding only in damages, the circumstances giving rise to which occurred on or before 31 March 2003 and includes:

- (a) claims arising out of, or in connection with or relating in any way to the termination of the employment of Employee Creditors, where notice of termination is given prior to termination of this deed;
- (b) claims arising out of, or in connection with or relating in any way to any Pre-Administration Contract, including claims that relate to breaches of the Pre-Administration Contract after 31 March 2003 prior to the termination of this deed;
- (c) claims by current or former directors or employees of Holdings and any other parties as a consequence of any directors or employees of Holdings guaranteeing the obligations of Holdings or being liable to any other party; and
- (d) claims by current or former directors or employees of Holdings and any other parties as a consequence of proceedings being issued against any directors of Holdings under the Act.

"Creditor" means any person with a Claim or a Syerston Claim.

"Companies" means Syerston, Holdings and Resources.

"Deed of Security" means the deed of security dated 15 June 1999 between, CIBC (in its capacity as trustee of the Black Range Security Trust), Holdings, Syerston, Resources and Investments.

"Deposit" means the amount of \$40,000 payable by Ascent Capital to the Administrators under clause 1 of the Term Sheet.

"Employee Creditors" means all persons who were employees of Holdings as at 31 March 2003 or who were former employees with Claims that had not been satisfied as at 31 March 2003.

"Enforcement Process" has the meaning given to "enforcement process" in section 9 of the Act.

"Facility Agreement" means the Syndicated Facility Agreement between Holdings (as principal) and Syerston, Resources and Investments (as guarantors), CIBC (as both agent and financier) (together, the **"Parties"**) dated 15 June 1999, as amended by the agreements entitled "SFA First Amendment Agreement" dated 10 July 2000 between the Parties, "SFA Second Amendment Agreement" dated 28 June 2001 between the

Parties and the "SFA Third Amendment Agreement" dated 28 June 2002 between the Parties.

"First DCA" means the composite deed of company arrangement executed by Holdings, Syerston and the Administrators on 23 May 2003.

"Fund" means the bank account maintained in accordance with clause 6.2.

"Holdings' Shareholders" means the shareholders of Holdings as at 31 March 2003.

"Holdings" means Black Range Minerals Limited (formerly Black Range Minerals NL) (ACN 009 079 047)

"Holdings' Proportionate Share" means the share calculated as the percentage which Creditors with Claims form of the total amount of Claims and Syerston Claims, but excluding Claims of CIBC.

"Investments" means Black Range Metals (Investments) Pty Limited (formerly Tricol Investments Pty Ltd ABN 29 078 239 059)

"McGrathNicol + Partners" means the firm of Chartered Accountants at Level 9, 10 Shelley Street, Sydney, in the State of New South Wales.

"Mineral Sharing Deed" means the deed dated 16 December 2002 between Rimfire Pacific Mining NL and Syerston.

"Net Proceeds" means the proceeds realised from the Sale less the remuneration due to and costs, fees, expenses and liabilities incurred by the Administrators as voluntary administrators and as deed administrators of the Companies.

"Officer" has the meaning given in the Act, but excludes the Administrators.

"Other Proposal" means, if the Proposal does not proceed, any other proposal made by a prospective purchaser of Holdings to the Administrators' satisfaction.

"Pre-Administration Contract" means a contract, an agreement, lease or understanding entered into by Holdings prior to the appointment of the Administrators on 31 March 2003.

"Priority Claims" means the Claims that would have been accorded a priority in a liquidation by section 556 of the Act had a winding up order been made under the Act in respect of Holdings on 31 March 2003.

"Proposal" means the proposal by Ascent Capital for the restructure and recapitalisation of Holdings as set out in the Term Sheet or as varied from time to time.

"Purchaser's Directors" means any directors appointed to Holdings in accordance with clause 7.10.1 and includes the Ascent Capital Directors.

"Receivers" means the receivers and managers appointed by CIBC to Syerston pursuant to the Deed of Security, being Andrew John Love and Alan Edward Lewis of Ferrier Hodgson.

"Regulations" means the regulations made under the Act.

"Residual Debt" means such of the CIBC Debt that is unsecured or remains unsatisfied following realisation of the securities held by CIBC over property of Syerston and Holdings.

"Resources" means Black Range Metals (Resources) Pty Limited (formerly Brightstar Power Corporation Pty Ltd) (ABN 46 076 987 329).

"Resources Deed" means the deed of company arrangement relating to Resources as varied from time to time and executed on or about the date of this varied deed of company arrangement.

"Sale" means the recapitalisation of Holdings in terms of the Proposal or Other Proposal or as otherwise agreed by the Administrators from time to time.

"Security Deposit" means the security deposit in the amount of A\$10,000 lodged by Holdings in respect of exploration licence 4573.

"Shareholders " means the shareholders of Holdings.

"Syerston" means Black Range Metals (Syerston) Pty Limited (formerly UAL Pty Ltd) (ABN 21 008 755 155).

"Syerston Asset Sale" has the meaning given to "Syerston Asset Sale" in the Syerston Deed.

"Syerston Available Property" has the meaning given to "Available Property" under the Syerston deed of company arrangement.

"Syerston Claim" has the meaning given to "Claim" under the Syerston Deed.

"Syerston Deed" means the deed of company arrangement in relation to Syerston as originally recorded in the First DCA and as varied from time to time.

"Syerston Purchaser Shares" means:

- (a) in the case of a Syerston Asset Sale, any shares issued or transferred to Syerston, Resources or to CIBC at the direction of Syerston pursuant to a Syerston Purchaser Share Issue; or
- (b) in the case of a Syerston Share Sale, any shares issued or transferred to Holdings, Resources or to CIBC at the direction of Holdings pursuant to a Syerston Purchaser Share Issue.

"Syerston Purchaser Share Issue" means the issue or transfer of shares by a purchaser or related entity of a purchaser pursuant to a Syerston Asset Sale or a Syerston Share Sale.

"Syerston Share Sale" has the meaning given to "Syerston Share Sale" in the Syerston Deed.

"Term Sheet" means the term sheet attached as schedule 1.

"Varied Holdings DCA" means the First DCA as resolved to be varied by a meeting of creditors on 19 December 2003.

1.2 Interpretation

In this document unless the contrary intention appears:

- 1.2.1 a reference to this document means this deed and includes any variation or replacement of it;
 - 1.2.2 a reference to a statute or other law includes regulations and other instruments under it and consolidations, amendments, re-enactments or replacements or any of them;
 - 1.2.3 singular includes the plural number and vice versa;
 - 1.2.4 a reference to a gender includes a reference to each gender;
 - 1.2.5 the word "person" includes a firm, corporation, body corporate, unincorporated association or any governmental authority;
 - 1.2.6 a reference to a person includes a reference to the person's legal personal representatives, successors, liquidators, trustees in bankruptcy and the like, and permitted assigns;
 - 1.2.7 an agreement on the part of, or in favour of, two or more persons binds or is for the benefit of them or any one or more of them together and separately;
 - 1.2.8 a reference to a party means a person who is named as a party to, and is bound to observe the provisions of, this document;
 - 1.2.9 "includes" means includes but without limitation;
 - 1.2.10 where a word or phrase is given a defined meaning in this agreement, any other part of speech or grammatical form in respect of such word or phrase has a corresponding meaning; and
 - 1.2.11 a reference to an act includes an omission and a reference to doing an act includes executing a document.
- 1.3 A heading is for reference only. It does not affect the meaning or interpretation of this document.
 - 1.4 Any schedule attached to this document forms part of it.

2. THE OBJECTIVES OF THE ARRANGEMENT

The objectives of the arrangement set out in this deed, the Syerston Deed and the Resources Deed are:

- 2.1 to reach an accommodation with CIBC in order to maximise the prospect that the CIBC Debt is satisfied, resulting in a surplus to be distributed to Creditors.

- 2.2 to achieve the Sale for consideration which will satisfy certain costs and part of the CIBC Debt and otherwise be available to Creditors in order to maximise the prospects that the Creditors receive a dividend that exceeds the dividend that they would receive if the Companies are wound up.
- 2.3 to enable the Receivers to realise the assets of, or shares and intercompany debt in, Syerston to satisfy the CIBC Debt and, in the event of there being a surplus of proceeds, to be available to Creditors in order to maximise the prospects that the Creditors receive a dividend that exceeds the dividend that they would receive if the Companies are wound up.
- 2.4 in the event of a Sale, to enable this deed to terminate and the proceeds of the Sale to be available to the Creditors through the vehicle of the Resources Deed.

3. EFFECT OF ARRANGEMENT ON CLAIMS OF CREDITORS AND MORATORIUM

3.1 Effect of deed on Claims

Creditors must accept their rights and entitlements specified in this deed in full satisfaction of all Claims which they have or claim to have against either or both of the Companies.

3.2 Release and extinguishment

If this deed terminates in accordance with clause 9.1, all Claims are released in full and extinguished (whether or not they have been proved or accepted to participate in a distribution under this deed), and this deed may be pleaded against any Creditor in bar of its Claim. This provision operates subject to clauses 3.5 and 4.1.

3.3 Moratorium

Subject to clauses 3.5 and 4.1, whilst this deed remains in force Creditors must not, in relation to their respective Claims:

- 3.3.1 begin, support or continue with any action seeking an order that Holdings be wound up;
- 3.3.2 begin, take any further steps in, or continue with, any legal proceedings or arbitration in relation to their respective Claims; or
- 3.3.3 begin or continue with a proceeding against Holdings in relation to any of its property, or begin or proceed with any Enforcement Process in relation to property used or occupied by, or in the possession of, Holdings except with the leave of the Court and in accordance with such terms (if any) as the Court imposes.

3.4 Set-off

Creditors may only exercise against Holdings those rights of set-off or cross-action to which the Creditor would have been entitled under section 553C of the Act had Holdings been wound up under the Act on 31 March 2003.

3.5 Ability to access insurance

If insurance held by or on behalf of Holdings or available under legislation would, but for this deed, have application to any Claim:

- 3.5.1 the Creditor may, in relation to its Claim, take action of the type referred to in clause 3.3.2 but such action must not exceed what is necessary to obtain payment from the insurer;
- 3.5.2 to the extent that the Creditor is able, by settlement, arbitral award or judgment, to obtain payment from the insurer on account of the Claim, the Creditor may do so;
- 3.5.3 to the extent that the Creditor is unable to seek or obtain payment on account of its Claim from the insurer (including, without limitation, by reason of any "excess" or "deductible" applicable to the insurance policy), the Creditor will, in relation to that part of its Claim, be subject to all the provisions of this deed, including its right to lodge a proof of debt in relation to the part of its Claim that has not been met by the insurer, and having that part of its Claim subject to the release and extinguishment provided for in clause 3.2 and the moratorium provided for in clause 3.3; and
- 3.5.4 if any Claim pursued in accordance with this clause 3.5 is not resolved at the time the deed is otherwise ready for termination in accordance with clause 9.1 the deed may nevertheless be terminated, and the Creditor's entitlement in respect of its Claim will upon termination be limited to the amount the Creditor is able to obtain from the insurer on account of the Claim, and the balance of the Claim will upon termination of this deed be released in full and extinguished.

3.6 Effect on Employee Creditors

The employment of all employees of Holdings is terminated, where this has not already occurred.

4. EFFECT OF DEED ON CIBC

4.1 Position of CIBC

4.1.1 Subject to clauses 4.2 and 4.3, nothing in this deed:

- (a) affects in any way the liabilities of Holdings to CIBC or the contractual relations between them in respect of the Deed of Security; or
- (b) prevents or precludes CIBC from taking action for the purpose of realising or otherwise dealing with its securities, including action for this purpose of the types referred to in clauses 3.3.2 and 3.3.3.

4.1.2 Nothing in this deed permits CIBC to be paid more than the CIBC Debt.

4.2 Residual Debt

CIBC is bound by the terms of this deed in respect of any Residual Debt.

4.3 Relationship between CIBC, the Administrators and this deed

4.3.1 CIBC releases all property and assets of Holdings from being Secured Property under the Deed of Security, including the assets transferred under clause 4.4, but with the exception of:

- (a) any debt owed by Syerston to Holdings;
- (b) any shares in Syerston owned by Holdings; and
- (c) any consideration (including any Syerston Purchaser Share Issue) received on a Syerston Share Sale,

which will continue to be subject to the Deed of Security.

4.3.2 CIBC agrees that in relation to any Claim against Holdings it is to have recourse only to:

- (a) any debt owed by Syerston to Holdings;
- (b) any shares in Syerston owned by Holdings; and
- (c) any consideration (including any Syerston Purchaser Share Issue) received on a Syerston Share Sale.

4.3.3 Upon realisation or release of the assets identified in clause 4.3.1(a) and (b), and the transfer or issue to CIBC of the shares referred to in clause 4.3.7(b) in satisfaction (or partial satisfaction) of the CIBC Debt or upon a Syerston Asset Sale occurring:

- (a) the Deed of Security will be released and discharged over the assets in full in Holdings; and
- (b) Holdings shall have no liability to CIBC whatsoever, subject to the proviso that CIBC shall retain an entitlement to receive a dividend out of the Funds in respect of its Residual Debt in accordance with clause 6.3.

4.3.4 Clauses 4.3.1, 4.3.2, 4.3.3, 4.3.5, 4.3.6, 4.3.7, 4.3.12, 4.4 and 9.3.2 are to survive termination of this deed. Upon request by the Administrators, CIBC will execute a deed confirming the effect of clauses 4.3.1, 4.3.2 and 4.3.3.

4.3.5 CIBC is not to enforce the Deed of Security in respect of any of the property or assets of Holdings with the exception of any enforcement against the assets identified in clause 4.3.1(a) and (b).

4.3.6 Holdings will provide such assistance as may reasonably be requested by CIBC, the Receivers or the administrators of Resources in realising the assets identified in clauses 4.3.1(a) and (b) above and in effecting the transactions contemplated by clause 4.3.7.

4.3.7 Holdings and the Administrators shall:

- (a) upon request made by CIBC or the Receivers, sell the assets in clause 4.3.1 with the consent of CIBC on such terms as they agree with CIBC and subscribe for and accept shares in their own name or in the name of Holdings, Syerston or Resources and, without limitation, on such terms as they see fit in consideration for such a sale pursuant to a Syerston Purchaser Share Issue; and
- (b) transfer to CIBC or direct that the Syerston Purchaser Shares are issued directly to CIBC:
 - (i) all or such part of the Syerston Purchaser Shares as is reasonably determined by CIBC (having consulted with Argonaut Capital as to their value) to be required to fully satisfy the CIBC Debt; or
 - (ii) in the event that the Syerston Purchaser Shares are not sufficient to fully satisfy the CIBC Debt, all of the Syerston Purchaser Shares; and
- (c) pay up to 40% of the Net Proceeds to CIBC in full or partial satisfaction of the CIBC Debt, to the extent that the CIBC Debt has not been or will not be satisfied under (b) above, unless CIBC elects to forego payment of this amount prior to completion of a Sale; and
- (d) in the event that the Syerston Asset Sale settles, forthwith transfer any shares in Syerston owned by Holdings to Resources.

4.3.8 In the event of a Syerston Purchaser Share Issue as all or part of the consideration for a Syerston Asset Sale or a Syerston Share Sale, CIBC shall accept the shares issued or transferred to it in or towards satisfaction of the CIBC Debt and the Deed of Security shall be released over Holdings, with the proviso that CIBC shall retain an entitlement to be paid under clause 6.3.4.

4.3.9 CIBC agrees that, in the event that the CIBC Debt is satisfied, any surplus subsequently arising from all or some of:

- (a) the proceeds of the realisation of the secured assets of Holdings; and/or
- (b) any amounts otherwise payable to it under the terms of this deed,

is to be paid to the Administrators and is to form part of the Fund.

4.3.10 The Administrators and CIBC agree that in the event that the CIBC Debt is not satisfied, CIBC will be entitled to participate in a distribution from the Fund in the order of priority set out in clause 6.3 in further reduction of the CIBC Debt.

4.3.11 CIBC agrees to comply with all reasonable requests for information and/or copies of documents relating to the Available Property made by the Administrators within 7 days.

4.3.12 The Administrators will co-operate with Ascent Capital where reasonably necessary for the purposes of achieving the Proposal.

4.3.13 For the avoidance of doubt, the obligation of Holdings under clause 4.3.6 is not conditional on clause 4.4.1 or the operation of or compliance with clause 7.10 or clause 7.11.

4.4 The Mineral Sharing Deed

4.4.1 Subject to clause 4.4.2, the Receivers and the Administrators agree to use reasonable endeavours and to take such steps as are necessary, including, without limitation, incurring receivership and legal costs to arrange the novation or assignment of Syerston's interest in the Mineral Sharing Deed in favour of Holdings as soon as reasonably practicable after the date of this deed.

4.4.2 The novation or assignment in clause 4.4.1 shall be conditional for its effect upon:

(a) the passing of the resolutions set out in clause 7.11.1; or

(b) if the Proposal does not proceed and it is a term of the Other Proposal that such transfers take place, upon the passing of such resolutions as are necessary to give effect to the Other Proposal.

4.5 The Security Deposit

Holdings, the Receivers and the Administrators agree to use reasonable endeavours to take such steps as are necessary to arrange the transfer of Holdings' interest in the return of the Security Deposit to Syerston as soon as practicable after the date of this deed.

5. EFFECT OF DEED ON SHAREHOLDERS

The Shareholders are bound by the terms of this deed.

6. THE FUND

6.1 Property available to meet claims

The property available to pay the Admitted Claims is the Available Property.

6.2 The Fund

The Administrators will establish the Fund by maintaining a bank account styled "*Black Range Minerals Limited (Subject to Deed of Company Arrangement) Deed Administrators' Account*" into which will be paid the proceeds of realisation of the Available Property and out of which will be made the distributions set out in clause 6.3.

6.3 Distributions from the Fund

Subject to clause 9.3, the Fund will be distributed by the Administrators in the following order of priority:

- 6.3.1 first, to the extent the Companies have not already made these payments, in payment of all remuneration due to and costs, fees, expenses and liabilities incurred by, the Administrators as voluntary administrators of the Companies and as deed administrators of the Companies;
- 6.3.2 secondly, in payment of Admitted Claims that are Priority Claims under this deed ;
- 6.3.3 thirdly, in payment of a dividend on a pari passu basis in respect of all other Admitted Claims, but excluding CIBC in respect of any of the CIBC Debt;
- 6.3.4 fourthly, in the event that the CIBC Debt has not been satisfied, in payment to CIBC in further reduction of the CIBC Debt; and
- 6.3.5 finally, in making the payment contemplated by clause 6.7.

6.4 Interim distributions

The Administrators may make interim distributions out of the Fund at their discretion.

6.5 Priority Claims shortfall

If the Fund is insufficient to meet all Priority Claims in full, the distribution of the Fund to these Creditors must be made in the order of priority specified in section 556 of the Act.

6.6 [intentionally left blank]

6.7 No distribution to Holdings' Shareholders of Syerston surplus

In the event that:

- 6.7.1 all Creditors entitled to a distribution under clause 6.3 are paid in full; and
- 6.7.2 there remains monies in the Fund

then those monies are to be paid to the directors of Holdings to be held on trust and to be expended only on the assets referred to in clause 4.4. above. This clause is to survive termination of this deed.

7. DEED ADMINISTRATORS

7.1 Identity of administrators

The administrators of this deed are the Administrators, who consent to and accept their appointment.

7.2 Role of administrators

The Administrators:

- 7.2.1 will administer the arrangement in accordance with the terms of this deed and will exercise their powers and perform their functions and duties as agents for and on behalf of Holdings; and

7.2.2 will not be personally liable for any debt, liability or other obligation which they incur on behalf of Holdings.

7.3 Powers of administrators

For the purpose only of administering this deed, the Administrators have all of the powers set out in paragraph 2 of Schedule 8A of the Regulations and may exercise any of those powers that they consider, at their discretion, are necessary or convenient to realise the Available Property and otherwise administer this deed in accordance with its terms. In addition, the Administrators have the powers to:

7.3.1 enter into a contract providing for the issue of shares or other securities in Holdings and to issue shares or other securities in Holdings;

7.3.2 take whatever steps are necessary to effectuate the Proposal, the Other Proposal or, in the event that the Proposal or Other Proposal does not proceed, a Sale.

7.4 Appointment is joint and several

The functions and duties to be performed by the Administrators may be exercised and performed by them together, or by either of them individually.

7.5 Inter-relationship between administrators and directors

An Officer of Holdings must provide such assistance to the Administrators in the exercise and performance of the Administrators' functions and powers as may reasonably be requested to achieve the objectives of the arrangement set out in this deed. To the extent to which their functions and powers would otherwise overlap, the functions and powers of the Administrators operate to the exclusion of the functions and powers of Holdings' directors, unless the Administrators consent to the directors performing the affected functions and duties. For example, an objective of this deed is to effect the Sale, and the directors must, if requested by the Administrators, do everything necessary to achieve the Sale including, without limitation:

7.5.1 the use of such of their powers as are necessary to achieve the Sale; or

7.5.2 on written request of the Administrators, immediately to resign as a director and to provide a written undertaking upon resignation to accept re-appointment as a director by the Administrators if requested to do so.

7.6 Remuneration

The Administrators will be entitled to draw from the Fund for their work as voluntary administrators and as deed administrators on a time cost basis in respect of work done by them, their partners and employees at the rates customarily charged from time to time for insolvency work by McGrathNicol + Partners and as approved by Creditors from time to time.

7.7 Indemnity and lien

The Administrators will be indemnified by Holdings for:

- 7.7.1 their remuneration and all costs, fees and expenses incurred by them;
- 7.7.2 all liabilities incurred and payments made by them; and
- 7.7.3 all actions, claims, suits, causes of action, arbitrations, debts, costs, demands, verdicts and judgments at law or in equity or arising under any statute that are commenced against, incurred by or made against them and all related costs, charges and expenses;

in connection with their administration of the arrangement set out in this deed and the voluntary administration of Holdings, and they have a first and paramount lien as security for this indemnity over the Available Property and the Fund.

7.8 Misconduct

The Administrators are not entitled to the indemnity set out in clause 7.7 in respect of any liability arising out of any fraudulent, dishonest or grossly negligent act or omission by the Administrators or any partner or employee of the Administrators.

7.9 Survival of indemnity and lien

The indemnity and lien set out in clause 7.7 will continue notwithstanding:

- 7.9.1 the termination of this deed for any reason whatsoever;
- 7.9.2 the removal or replacement of the Administrators; or
- 7.9.3 the invalidity of or any defect whatsoever in the appointment of the Administrators.

7.10 Purchaser's Directors and Ascent Capital Directors

7.10.1 The Administrators shall have the power to remove any existing directors and appoint the Purchaser's Directors including, without limitation and subject to clause 7.10.4, an appointment in the manner set out in clause 7.10.2 below.

7.10.2 Within 5 days of creditors approving the terms of this varied deed, the Administrators may remove any existing directors who have not already resigned and appoint persons nominated by Ascent Capital pursuant to the terms of the Proposal as directors ("**Ascent Capital Directors**").

7.10.3 The powers of the Purchaser's Directors will be:

- (a) subject to the prior approval of the Administrators; and
- (b) limited to those powers necessary to implement a Sale, a Syerston Share Sale or, in the case of the Ascent Capital Directors, the Proposal.

7.10.4 The Purchaser's Directors shall resign as directors on the written request of the Administrators to do so, although in the case of the Ascent Capital Directors, only if the resolutions detailed in clause 7.11 of the deed are not passed.

7.10.5 Subject to clause 7.10.3, the Purchaser's Directors shall ensure that Holdings complies with all ASX listing rules and requirements under the Act and other necessary laws and approvals in relation to implementing the Sale and the Syerston Share Sale.

7.11 Shareholders meeting in relation to Proposal

7.11.1 Upon their appointment, the Ascent Capital Directors will take all steps necessary to arrange a meeting of shareholders to consider and, if thought fit, approve the resolutions substantially to the following effect:

- (a) Consolidation of existing shares in Holdings on a 1:10 basis;
- (b) The issue to nominees of Ascent Capital of 120 million (post consolidation under (a) above) fully paid ordinary shares in Holdings for an amount of \$300,000, at an issue price to be determined by Ascent Capital;
- (c) The issue of new equity to raise up to \$1,200,000 by way of a general placement on a best endeavours basis. An offer to participate may be made to the Shareholders;
- (d) The issue and allotment of a total of 35,000,000 unlisted free options (post consolidation under (a) above) each to acquire one share in Holdings exercisable at 1 cent each; and
- (e) That approval is given to enable Holdings to dispose of its main undertaking pursuant to the Syerston Share Sale.

7.11.2 If the Proposal does not proceed, the Purchaser's Directors will take all steps necessary to arrange a meeting of shareholders to consider and, if thought fit, approve such resolutions as are necessary to give effect to the Other Proposal.

7.11.3 It shall be the responsibility of the Purchaser's Directors to ensure that Holdings complies with all ASX listing rules and requirements under the Act and other necessary laws and approvals in relation to the shareholder meeting in 7.11.1 or 7.11.2 and in relation to the Syerston Share Sale, the Proposal or Other Proposal generally.

7.12 Accounting for Syerston Available Property

In the event that in the exercise of their powers as deed administrators under this deed, the Administrators realise or receive Syerston Available Property, the Administrators will account to the deed administrators of the Syerston Deed for that Syerston Available Property or, in the event that such Syerston Available Property has been assigned to Resources, to the deed administrators of the Resources Deed.

7.13 ASX Home Exchange Letter

Upon execution of this Deed, the Administrators are to issue a letter to the ASX, in a form to be agreed with Ascent Capital, requesting that the ASX move the home exchange of Holdings from Sydney to Perth.

8. MEETINGS OF CREDITORS

8.1 When meeting convened

The Administrators will convene a meeting of Creditors of Holdings:

- 8.1.1 if a written request is received from Creditors the value of whose Claims is not less than 10% of the value of all Claims;
- 8.1.2 at their discretion if they consider that it is no longer practicable or desirable to implement this deed.
- 8.1.3 at their discretion, if a Sale has not occurred within 12 months of this deed or such earlier period as the Administrators consider appropriate.

8.2 How meeting convened

A meeting convened under this clause will be convened in the manner prescribed by section 445F of the Act.

8.3 Meeting procedures

Except to the extent that the Regulations may be inconsistent with the provisions of this deed, regulations 5.6.12 to 5.6.36A of the Regulations apply to meetings of Creditors convened under this deed, with such modifications as are necessary as if the references to "the liquidator", "the liquidator or provisional liquidator", "the liquidator, provisional liquidator or chairman" or "a liquidator, provisional liquidator or trustee for debenture holders", as the case may be, were references to the Administrators.

9. TERMINATION OF DEED

9.1 Termination of deed where Sale occurs

This deed shall terminate in respect of Holdings upon the following occurring:

- 9.1.1 if the Proposal proceeds, the later of the following:
 - (a) the receipt by the Administrators of \$360,000 in cleared funds from Ascent Capital; and
 - (b) the passing of the resolutions in terms of clauses 7.11.1(a) to (d); and
 - (c) the transfer to Holdings of the asset referred to in clause 4.4; or
- 9.1.2 if the Other Proposal proceeds, the receipt by the Administrators of the full amount of the purchase consideration to be agreed between the Administrators

and any other prospective purchaser following the shareholders meeting in clause 7.11.2; or

9.1.3 if the Proposal or, as the case may be, the Other Proposal does not proceed, receipt by the Administrators of cleared funds representing the full proceeds of the Sale; or

9.1.4 Contemporaneously with 9.1.1, 9.1.2 or 9.1.3:

- (a) the Administrators and, if necessary, Holdings must execute a transfer or assignment giving effect to clause 9.3 in such forms as the Administrators may consider appropriate having regard to the types of property being transferred; and
- (b) certify in writing that the deed was terminated, and must deliver to Holdings for lodgement with the Australian Securities and Investments Commission a notice of termination of this deed in the following form:

"We, Joseph David Hayes and Anthony Gregory McGrath of McGrathNicol + Partners, Level 9, 10 Shelley Street, Sydney NSW 2000 as administrators of the deed of company arrangement pertaining to Black Range Minerals Limited executed on [insert date], certify that this deed has been wholly effectuated."

9.2 Effect of termination of deed on Creditors of Holdings

In the event of termination of this deed under clause 9.1, Creditors with Claims will:

- (a) have their Claims addressed in accordance with the terms of the Resources Deed and will be bound by the Resources Deed in respect of their Claim as if they were creditors of Resources;
- (b) have their Claims released and extinguished in accordance with clause 3.2.

9.3 Effect of termination of Holdings' deed on Available Property and Fund where Sale Occurs

9.3.1 Contemporaneous with termination of this deed under clause 9.1, Holdings' interest in the Available Property, (with the exception of any shares in Resources), and the Fund shall be assigned irrevocably to Resources to be held by Resources subject to the terms of the Resources Deed.

9.3.2 The Administrators may, and Holdings must, carry out such further acts as may be necessary to effect or complete this assignment including the acts set out in clause 9.1.4.

9.4 Termination in circumstances other than where purpose of deed achieved

If the arrangement set out in this deed is terminated other than in accordance with clause 9.1 (for example, by the Court or at a meeting convened in accordance with clause 8.1), the release and extinguishment of Claims provided for in clause 3.2 does not operate.

9.5 Reimbursement of costs of Ascent Capital on termination

In the event that this deed terminates in accordance with clause 9.1, following such termination, Holdings shall reimburse Ascent Capital for:

- (a) the costs and expenses incurred in relation to the meeting in clause 7.11 above;
- (b) the Deposit and the amount paid by Ascent Capital pursuant to clause 9.1.1 (a) of this deed and clause 5 of the Term Sheet.

This clause shall survive termination of this deed.

10. MAKING AND DETERMINING CLAIMS

10.1 Notice to Creditors to submit formal proof of debt

The Administrators will, at a time determined by them:

- 10.1.1 send written notice to the last known address of each known Creditor requiring Creditors to formally prove their Claims in accordance with these provisions; and
- 10.1.2 place an advertisement in a newspaper which circulates daily in Australia requiring Creditors to formally prove their Claims in accordance with these provisions.

Notice given under this paragraph is to be substantially in the form of Form 534 of the Regulations..

10.2 Time period for Creditors to submit formal proof of debt

Creditors will be required to formally prove their Claims within 30 days from the later of the day on which:

- 10.2.1 the notices in paragraph 10.1.1 are posted; or
- 10.2.2 the advertisement specified in paragraph 10.1.2 appears.

10.3 Bar on Creditors who do not lodge claim within timeframe

Unless the Administrators otherwise determine, any Creditor who fails to comply with the requirements of this deed in the submission of a formal proof of debt or claim will be barred from participating in any distribution under this deed but will remain subject to clause 3.2.

10.4 Content of formal proof of debt or claim

A formal proof of debt or claim must be in accordance with Form 535 of the Regulations or, in the case of Employee Creditors, in accordance with Form 536 of the Regulations, and:

10.4.1 contain detailed particulars of the Claims sought to be proved and, in the case of a debt, include a statement of account and specify the vouchers (if any) by which the statement can be substantiated;

10.4.2 the Administrators may require Creditors to provide further proof, evidence or information in support of their formal proofs of debt or claim; and

10.4.3 if so required by the Administrators, Creditors must further substantiate their formal proofs of debt or claim by delivering to the Administrators a statutory declaration verifying the Claims in such form as may be reasonably required by the Administrators.

10.5 Costs of proof

Creditors must bear the cost of proving or amending their Claims and such costs will not form part of their formal proofs of debt or claim.

10.6 Admission of penalties

Claims in the nature of penalties, fines and penalty interest imposed on Holdings by a Court or by a person in accordance with legislation are not admissible to proof under this deed if they would not have been admissible to proof in a liquidation, and such Claims will not be Admitted Claims notwithstanding that the Claims in respect of the penalty, fine or penalty interest will be subject to the moratorium, release and extinguishment provided for in clauses 3.2 and 3.3.

10.7 Administrators to adjudicate

The Administrators will adjudicate formal proofs of debt or claim as soon as reasonably practicable after the period set out in paragraph 10.2 has elapsed and, except where otherwise inconsistent with the terms of this deed, the Administrator may have regard to sections 554A, 554B and 554C of the Act and to regulations 5.6.41 to 5.6.74 of the Regulations as if references to "the liquidator" were references to the Administrators.

10.8 Notification to Creditors of adjudication and appeal of rejection

The Administrators are not required to notify Creditors whose Claims have been admitted but, in relation to Claims which are rejected in part or in full, the procedure in regulation 5.6.54 of the Regulations will apply as if references to "the liquidator" were references to the Administrators.

10.9 Declaration and distribution of dividends

The Administrators will declare and distribute dividends at times determined by them and, in doing so, regulations 5.6.65 to 5.6.69 of the Regulations will not apply to the Administrators.

10.10 Equalising dividends

Creditors whose Claims have not been admitted at such time as the Administrators determines that it is appropriate to distribute an interim dividend from the Fund, will have their Claims stood over pending a final determination by the Administrators and

the Administrators will retain sufficient funds to distribute a dividend at the same rate as any other dividend distributed, on the full amount of the Claim, with such equalising dividend to be distributed with any further interim or final dividend.

10.11 Unclaimed monies

If, at the time this deed is ready to terminate in accordance with clause 9.1 or 9.2 but for the Administrators' inability to locate Creditors with Admitted Claims or where a cheque in payment of a distribution to a Creditor remains unpresented, then the Administrators may pay such money to ASIC to be dealt with under Part 9.7 of the Act and such subsections of section 544 of the Act will apply as necessary as if references to the "liquidator" were references to the Administrators.. Payment to ASIC in this manner will be taken to be distribution to the Creditor in full discharge of any of the Administrators' obligations arising under this deed.

10.12 Minimum payment of dividend

Where the amount due to a Creditor in respect of any interim dividend is less than \$25, the Administrators need not distribute that dividend to the Creditor but may stand over distribution pending further distributions.. The Administrators will be required to distribute, at the final dividend, any cumulative dividends exceeding \$25. In circumstances where the cumulative total of the interim and final dividends is less than \$25, the Administrators need not distribute the total amount to the Creditor but will still be taken to have discharged any obligation arising under this deed and the release and extinguishment provided for in clause 3.2 will be taken to apply.

10.13 Recourse to the Act and Regulations

Except where otherwise inconsistent with the terms of this deed, for Claims made under this deed, the Administrators may have recourse to subdivisions A, B, C and E of Division 6 of Part 5.6 of the Act and to that part of the Regulations which apply to those subdivisions as if the references to "the liquidator" were references to the Administrators.

11. MISCELLANEOUS PROVISIONS

11.1 Section 444A(4)(i) day

For the purposes of section 444A(4)(i) of the Act, the relevant day is 31 March 2003.

11.2 Exclusion of prescribed provisions

Except to the extent that they have been expressly incorporated into this deed, the prescribed provisions referred to in section 444A(5) of the Act and set out in Schedule 8A of the Regulations are excluded.

11.3 Invalidity and severance

If a provision of this deed is invalid or unenforceable but would not be invalid or unenforceable if it were read down, and the provision is capable of being read down, it is to be read down.. If a provision of this deed is invalid or unenforceable and it is not capable of being read down, the provision will be deemed to be void and the remaining provisions of this deed will not be affected.

11.4 Inconsistency with constitution

To the extent of any inconsistency between the terms of this deed and Holdings' constitution, the terms of this deed prevail.

11.5 Further assurances

Each party must do and perform all such other acts, matters and things and sign, execute and deliver such documents as may be reasonably necessary in order to give effect to the intentions of the parties as expressed in this deed.

11.6 Entire deed

This deed records the entire deed of company arrangement entered into by Holdings and supersedes all previous negotiations and undertakings in relation to its subject matter and all summaries or outlines of its intended contents issued to Creditors.

11.7 Enforcement of deed

The Creditors and Holdings each irrevocably appoint the Administrators as their attorneys for the purpose of enforcing the terms of this deed and, if necessary for that purpose, to commence and pursue Court proceedings.

11.8 Counterparts

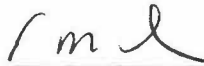
If this deed is signed in counterparts, all of those counterparts constitute one and the same instrument.

11.9 Governing law


The contents of this deed, its meaning and interpretation and the relationship of the parties are to be governed by the laws of New South Wales and all the issues arising out of or in relation to this deed must be determined by the courts exercising jurisdiction in New South Wales.

EXECUTED as a deed.

SIGNED SEALED AND DELIVERED by
ANTHONY GREGORY MCGRATH in the
presence of:




Anthony Gregory McGrath




Signature of Witness
Print Name: ELIZABETH SQUIRES
Address: 10 SHELLEY STREET, SYDNEY

SIGNED SEALED AND DELIVERED by
JOSEPH DAVID HAYES in the presence of:

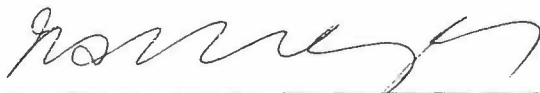


Joseph David Hayes




Signature of Witness
Print Name: ELIZABETH SQUIRES
Address: 10 SHELLEY STREET, SYDNEY

EXECUTED for and on behalf of **BLACK
RANGE MINERALS LIMITED**
(SUBJECT TO DEED OF COMPANY
ARRANGEMENT) by its duly appointed
administrator:



Joseph David Hayes



Signature of Witness
Print Name: ELIZABETH SQUIRES
Address: 10 SHELLEY STREET, SYDNEY

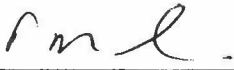
SIGNED by _____ as
attorney for **CIBC AUSTRALIA LIMITED**
under Power of Attorney dated _____
in the presence of: _____

By executing this document the attorney states that the
attorney has received no notice of revocation of the
Power of Attorney


Signature of Witness
Print Name:
Address:

EXECUTED as a deed.

SIGNED SEALED AND DELIVERED by
ANTHONY GREGORY MCGRATH in the
presence of:




Anthony Gregory McGrath

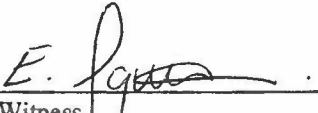


Signature of Witness
Print Name: ELIZABETH SQUIRES
Address: 10 SHELLEY STREET, SYDNEY

SIGNED SEALED AND DELIVERED by
JOSEPH DAVID HAYES in the presence of:




Joseph David Hayes




Signature of Witness
Print Name: ELIZABETH SQUIRES
Address: 10 SHELLEY STREET, SYDNEY

EXECUTED for and on behalf of BLACK
RANGE MINERALS LIMITED
(SUBJECT TO DEED OF COMPANY
ARRANGEMENT) by its duly appointed
administrator:



Joseph David Hayes



Signature of Witness
Print Name: ELIZABETH SQUIRES
Address: 10 SHELLEY STREET, SYDNEY


SIGNED by _____ as
attorney for CIBC AUSTRALIA LIMITED
under Power of Attorney dated _____
in the presence of: _____

By executing this document the attorney states that the
attorney has received no notice of revocation of the
Power of Attorney


Signature of Witness
Print Name:
Address:

EXECUTED as a deed.

SIGNED SEALED AND DELIVERED by)
ANTHONY GREGORY MCGRATH in the)
presence of:)



Anthony Gregory McGrath



Signature of Witness

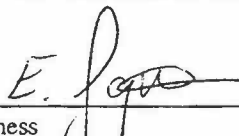
Print Name: ELIZABETH SQUIRES

Address: 10 SHELLEY STREET, SYDNEY

SIGNED SEALED AND DELIVERED by)
JOSEPH DAVID HAYES in the presence of:)



Joseph David Hayes



Signature of Witness


Print Name: ELIZABETH SQUIRES

Address: 10 SHELLEY STREET, SYDNEY

EXECUTED for and on behalf of BLACK)
RANGE MINERALS LIMITED)
(SUBJECT TO DEED OF COMPANY)
ARRANGEMENT) by its duly appointed)
administrator:



Joseph David Hayes



Signature of Witness

Print Name: ELIZABETH SQUIRES

Address: 10 SHELLEY STREET, SYDNEY

SIGNED by)
attorney for CIBC AUSTRALIA LIMITED)
under Power of Attorney dated)
in the presence of:)

By executing this document the attorney states that the
attorney has received no notice of revocation of the
Power of Attorney

Signature of Witness

Print Name:

Address:

EXECUTED as a deed.

SIGNED SEALED AND DELIVERED by)
ANTHONY GREGORY MCGRATH in the)
presence of:)

Anthony Gregory McGrath

Signature of Witness
Print Name:
Address:

SIGNED SEALED AND DELIVERED by)
JOSEPH DAVID HAYES in the presence of:)

Joseph David Hayes


Signature of Witness
Print Name:
Address:

EXECUTED for and on behalf of BLACK)
RANGE MINERALS LIMITED)
(SUBJECT TO DEED OF COMPANY)
ARRANGEMENT) by its duly appointed)
administrator:


Joseph David Hayes

Signature of Witness
Print Name:
Address:

SIGNED by Martin James as)
attorney for CIBC AUSTRALIA LIMITED)
under Power of Attorney dated 8 July 2004)
in the presence of:)



Signature of Witness
Print Name: Gerard Connolly
Address: L60 GPT, Sydney NSW 2000



By executing this document the attorney states that the
attorney has received no notice of revocation of the
Power of Attorney

EXECUTED as a deed.

SIGNED SEALED AND DELIVERED by)
ANTHONY GREGORY MCGRATH in the)
presence of:)

Anthony Gregory McGrath

Signature of Witness
Print Name:
Address:

SIGNED SEALED AND DELIVERED by)
JOSEPH DAVID HAYES in the presence of:)

Joseph David Hayes


Signature of Witness
Print Name:
Address:


EXECUTED for and on behalf of **BLACK**)
RANGE MINERALS LIMITED)
(**SUBJECT TO DEED OF COMPANY**)
ARRANGEMENT) by its duly appointed)
administrator:

Joseph David Hayes

Signature of Witness
Print Name:
Address:

SIGNED by Martin James as)
attorney for **CIBC AUSTRALIA LIMITED**)
under Power of Attorney dated 8 July 2004)
in the presence of:)


Signature of Witness Gerard Connolly
Print Name:
Address: L 60 GPT, Sydney NSW 2000


By executing this document the attorney states that the
attorney has received no notice of revocation of the
Power of Attorney

SUBSCRIPTION AGREEMENT

THIS AGREEMENT is dated for reference the 19th day of July, 2004.

BETWEEN:

IVANHOE NICKEL & PLATINUM LTD. (the "Corporation")

AND:

**THE SUBSCRIBER WHOSE NAME AND ADDRESS APPEARS ON
THE EXECUTION PAGE OF THIS AGREEMENT**

(the "Subscriber")

RECITALS:

- (A) Terms used in these recitals which are not otherwise defined have the meanings assigned to them in Section 1;
- (B) the Corporation's wholly owned subsidiary has agreed to purchase the shares in and a debt owing by Black Range Metals (Syerston) Pty Limited (receivers and managers appointed) (subject to deed of company arrangement) pursuant to the Syerston Share Sale Agreement;
- (C) as part consideration under the Syerston Share Sale Agreement, the Corporation is offering, by way of private placement, Common Shares of the Corporation; and
- (D) the Subscriber wishes to receive Common Shares of the Corporation in accordance with the terms of this Agreement.

IN CONSIDERATION OF THE MUTUAL PROMISES CONTAINED IN THIS AGREEMENT, THE PARTIES AGREE AS FOLLOWS:

1. Definitions

In this Agreement:

- (a) "Accredited Offshore Investor" has the meaning assigned to it in Schedule "A" to this Agreement;
- (b) "Administrators" means each of Anthony Gregory McGrath and Joseph David Hayes in their personal capacities and in their capacities as deed administrators of each of the Subscriber and Black Range Metals (Resources) Pty Limited (subject to deed of company arrangement);
- (c) "Agreement" means this subscription agreement between the Corporation and the Subscriber;

- (d) **"Business Day"** means a day upon which the principal chartered banks in Vancouver, British Columbia are open for business;
- (e) **"Closing"** means the making of the deliveries contemplated in Section 7 of this Agreement in order to complete the issue of the Common Shares contemplated hereby;
- (f) **"Closing Date"** means the date or dates of the Closing, as provided for in Section 6 of this Agreement;
- (g) **"Common Shares"** means the common shares of the Corporation subscribed for by the Subscriber hereunder;
- (h) **"Completion"** has the same meaning as in the Syerston Share Sale Agreement;
- (i) **"Completion Date"** has the same meaning as in the Syerston Share Sale Agreement;
- (j) **"Corporation"** means Ivanhoe Nickel & Platinum Ltd.;
- (k) **"Execution Page"** means the page or pages at the end of this Agreement for execution by the parties hereto and marked "Execution Page";
- (l) **"Reference Date"** means the reference date of this Agreement being the date first written above;
- (m) **"Syerston Share Sale Agreement"** means the Syerston Share Sale Agreement between Black Range Minerals Limited (subject to deed of company arrangement), the Corporation, Ivanplats Holding Company Pty Ltd, Black Range Metals (Syerston) Pty Limited (receivers and managers appointed) (subject to deed of company arrangement) and the persons described therein as Receivers and the persons described therein as Administrators and dated 30 June 2004.
- (n) **"United States"** means the United States as that term is defined in Regulation S under the U.S. Securities Act;
- (o) **"U.S. Person"** means a U.S. Person as that term is defined in Regulation S under the U.S. Securities Act;
- (p) **"U.S. Securities Act"** means the *Securities Act of 1933*, as amended, of the United States.

2. Condition Precedent

This Agreement is conditional on Completion occurring. If Completion does not occur, this Agreement will be void and of no force and effect.

3. **Subscription for Common Shares**

- (a) On the terms and subject to the conditions set out in this Agreement, the Subscriber hereby subscribes for, and the Corporation agrees to issue as herein provided, that number of Common Shares set forth on the Execution Page.
- (b) At the Closing, the Subscriber will be entitled to receive certificates representing the Common Shares issued, as provided for in Section 7 of this Agreement.
- (c) The issue of the Common Shares does not restrict or prevent the Corporation from obtaining other financing, or from issuing additional securities.

4. **Acknowledgements, Warranties, Representations and Covenants of the Subscriber**

The Subscriber acknowledges, warrants and represents to, and covenants with, the Corporation (which acknowledgements, representations, warranties and covenants will survive the Closing) that as of the Reference Date and the Closing Date:

- (a) **Address:** the Subscriber is resident at the address set forth under "Name and Address" on the Execution Page, which address is the residence or place of business of the Subscriber and not created or used solely for the purpose of acquiring the Common Shares, and for the purpose of this paragraph, the Subscriber certifies that the Subscriber is not a resident of Canada;
- (b) **Not a "U.S. Person":** the Subscriber is neither a U.S. Person, nor purchasing the Common Shares as a U.S. Person or for resale in the United States and the Subscriber confirms that the Common Shares have not been offered to the Subscriber in the United States and this Agreement has not been signed in the United States;
- (c) **Purchases As Principal:** the Subscriber is purchasing as principal for its own account and not for the benefit of any other person and not with a view to the resale or distribution of all or any of the Common Shares;
- (d) **No Prospectus:** no prospectus has been prepared or filed by the Corporation with any securities commission or similar authority in any jurisdiction in connection with the issue of the Common Shares and the Corporation has advised the Subscriber that:
 - (i) the Corporation is relying on an exemption from the requirements to provide the Subscriber with a prospectus;
 - (ii) as a consequence of receiving securities pursuant to this exemption:
 - (A) certain protections, rights and remedies provided by applicable securities legislation, including statutory rights of rescission or damages, will not be available to the Subscriber; and

- (B) the Subscriber may not receive information and the Corporation is relieved from certain obligations that would otherwise be required to be given if a prospectus were provided under applicable securities legislation in connection with the sale of the Common Shares;
- (c) **Access to Information:** the Subscriber has been given an adequate opportunity to ask questions of, and receive answers from, the directors or officers of the Corporation concerning the issue of the Common Shares and the business, management and financial affairs of the Corporation, to review the facilities of the Corporation, and to obtain such additional information as the Subscriber deems necessary in order to evaluate an investment in the Corporation. The Subscriber further acknowledges that the Corporation has provided all information requested by the Subscriber, and the Subscriber does not require any additional information about the Corporation, the Common Shares or any other matter relating to the private placement of which this Agreement forms a part or relating to any other issuance of securities of the Corporation;
- (f) **No Advertisement:** to the Subscriber's knowledge, the Common Shares were not advertised in printed media of general and regular paid circulation, radio or television and the Subscriber has not purchased the Common Shares as a result of any form of general solicitation or general advertising, including advertisements, articles, notices or other communications published in any newspaper, magazine or similar media or broadcast over radio, or television, or any seminar or meeting whose attendees have been invited by general solicitation or general advertising;
- (g) **No Review:** no securities commission or similar regulatory authority has reviewed or passed on the merits of the Common Shares in connection with their sale hereunder;
- (h) **No Insurance:** there is no government or other insurance covering the Common Shares pursuant hereto;
- (i) **Authorization and Effectiveness:** the Subscriber is a valid and subsisting Corporation, has the necessary corporate capacity and authority to execute and deliver this Agreement and to observe and perform its covenants and obligations hereunder and has taken all necessary corporate action in respect thereof;
- (j) **Legal Advice:** the Subscriber acknowledges and agrees that it is responsible for obtaining such legal advice as it considers appropriate in connection with the execution, delivery and performance by it of this Agreement and the transactions contemplated hereunder;
- (k) **Investment Suitability:** there are risks associated with the purchase of the Common Shares and the Subscriber has such knowledge and experience in financial and business affairs as to be capable of evaluating the merits and

risks of the investment hereunder and is able to bear the economic risk of loss of such investment;

- (l) **Local Securities Laws:** the Subscriber represents and warrants that:
- (i) the delivery of this Agreement, the acceptance of it by the Corporation and the issuance of the Common Shares complies with all applicable laws of the Subscriber's jurisdiction of residence (including Australian security laws) and will not cause the Corporation to become subject to or comply with any disclosure, prospectus or reporting requirements under any such applicable laws;
 - (ii) the Subscriber is knowledgeable of, or has been independently advised as to, the applicable securities laws of the Subscriber's jurisdiction of residence which would apply to this subscription, if there are any;
 - (iii) the Subscriber is purchasing the Common Shares pursuant to exemptions from the prospectus and disclosure requirements under the applicable securities laws of Australia or the Subscriber's jurisdiction of residence or, if such is not applicable, is permitted to receive the Common Shares under the applicable securities laws of the Subscriber's jurisdiction of residence without the need to rely on an exemption; and
 - (iv) the applicable securities laws of Australia or the Subscriber's jurisdiction of residence do not require the Corporation to make any filings or disclosures or seek any approvals of any kind whatsoever from any regulatory authority of any kind whatsoever in the Subscriber's jurisdiction of residence in relation to any offer of securities contained in, or made by, this Agreement;
- (m) **Regulatory Filings:** if required by applicable securities legislation, the Subscriber will execute, deliver and file or assist the Corporation in filing such reports, undertakings and other documents with respect to the creation and sale of the Common Shares as may be required by any securities commission or other regulatory authority at the sole cost of the Corporation;
- (n) **Resale Restrictions:** the Subscriber understands and acknowledges that the Common Shares will be subject to certain resale restrictions under applicable securities laws and the Subscriber agrees to comply with such restrictions. In particular, hold periods in Canada with respect to the Common Shares will be of an indefinite period (i.e. will not commence or be reduced) until the Corporation becomes a reporting issuer under applicable securities laws and during such statutory hold period none of the Common Shares may be resold except pursuant to a statutory exemption or discretionary ruling issued by the applicable securities regulatory authority. **The Corporation is not currently a reporting issuer in any province or territory in Canada and the Corporation has not made any undertaking or commitment to become a reporting issuer in any province or territory of Canada.** The Subscriber

also acknowledges that it has been advised to consult its own legal advisors with respect to applicable resale restrictions (including with respect to any offer of the Common Shares for sale in Australia within 12 months after their issue) and that it is solely responsible for finding out what those restrictions are and complying with them before selling the Common Shares (and the Corporation is in no manner responsible for ensuring compliance by the Subscriber with such restrictions);

- (o) **No Representation**: No person has made to the Subscriber any written or oral representation:

(i) that any person will resell or repurchase the Common Shares offered hereunder; or

(ii) as to the future price or value of the Common Shares offered hereunder.

- (p) **Legend on Certificates**: the Subscriber understands that the following legend will be placed on the certificates representing the Common Shares:

"Unless permitted under securities legislation, the holder of this security must not trade the security before the date that is 4 months and a day after the later of (i) the date of issue, and (ii) the date the issuer becomes a reporting issuer in any province or territory."

- (q) **Prospectus Exemptions**: the Subscriber is purchasing the Common Shares either:

(i) as an Accredited Offshore Investor and covenants and agrees to complete and sign Schedule "A" to this Agreement, and the representations, warranties and covenants contained therein shall form part of this Agreement and shall survive the Closing of the purchase of the Common Shares; or

(ii) as principal, with the aggregate consideration provided in connection with this Agreement (noting Recital (C)) exceeding Cdn\$100,000, in which case the Subscriber need not complete Schedule "A" to this Agreement.

- (r) **No Market**: the Subscriber acknowledges that there is no market for the Common Shares and that no market for such Common Shares may ever exist in Canada, the United States, Australia or elsewhere;

- (s) **No Registration**: the Subscriber understands that the Common Shares have not been and will not be registered under the U.S. Securities Act, as amended or the securities laws of any state of the United States and that the sale contemplated hereby is being made in reliance of an exemption from such registration requirements and the Subscriber understands and agrees that the

Common Shares may not be traded in the United States or by or on behalf of a U.S. Person or a person in the United States unless registered under the U.S. Securities Act and any applicable state securities laws or unless an exemption from such registration requirements is available; and

- (i) **Tax Advice:** investment in the securities of the Corporation may have tax consequences to the Subscriber under applicable law, which the Subscriber is solely responsible for determining. The Subscriber acknowledges and agrees that the Subscriber is responsible for obtaining his own legal and tax advice.

The Subscriber acknowledges and agrees that the foregoing acknowledgements, representations, warranties and covenants set out herein are made by the Subscriber with the intent that they be relied upon in determining its suitability as a purchaser of Common Shares. The Subscriber further agrees that by accepting the Common Shares, the Subscriber shall be representing and warranting that the foregoing representations and warranties are true as at the Closing Date with the same force and effect as if they had been made by the Subscriber at the Closing Date and shall continue in full force and effect notwithstanding any subsequent disposition by it of the Common Shares. The Subscriber undertakes to notify the Corporation immediately at the address of the Corporation first set forth above of any change in any acknowledgement, representation, warranty or other information relating to the Subscriber set forth herein which takes place prior to the Closing Date.

5. Warranties, Representations and Covenants of the Corporation

The Corporation warrants and represents to, and covenants with the Subscriber that as of the Reference Date and as at the Closing Date:

- (a) the Corporation and its subsidiaries, are valid and subsisting corporations duly incorporated and in good standing under the laws of the jurisdictions in which they are incorporated;
- (b) the Corporation has full power and authority to enter into and perform this Agreement and to do all other acts which are necessary to consummate the transactions contemplated in the Agreement;
- (c) the creation, issuance and sale of the Common Shares, and the completion of the other transactions contemplated by this Agreement does not and will not conflict with and does not and will not result in a breach of any of the terms, conditions, or provisions of the constating documents of the Corporation or any agreement or instrument to which the Corporation is a party or by which its assets are affected;
- (d) the Corporation is not issuing the Common Shares with the purpose of the Subscriber selling or transferring the Common Shares, or granting, issuing or transferring interests in, or options over, them;
- (e) this Agreement has been or will be at the Closing Date, duly authorized by all necessary corporate action on the part of the Corporation, and constitutes a

valid obligation of the Corporation legally binding upon it and enforceable against the Corporation in accordance with its terms; and

- (f) the issue of the Common Shares at the Closing Date will be approved by all requisite corporate action and the Common Shares will, at the time of issue, be duly allotted, validly issued, fully paid and non-assessable and will be free of all liens, charges and encumbrances.
- (g) the Corporation will use best endeavours to obtain all regulatory approvals, if any, required to give effect to this Agreement and the transactions contemplated in it.

6. Closing

The Closing will take place on the Completion Date or such other date as may be mutually agreed (the "Closing Date").

7. Delivery

- (a) Prior to the Completion Date, the Corporation will deliver to the Subscriber a photocopy or facsimile of this Agreement confirming the execution hereof by the Corporation; and
- (b) at the Closing will issue definitive certificates representing the Common Shares subscribed for hereunder, registered in the Subscriber's name (or in such other name as set forth under "Alternative Registration Instructions" on the Execution Page) and will cause to be delivered to the Subscriber, in accordance with the Subscriber's "Delivery Instructions" on the Execution Page of this Agreement, such definitive certificates.

8. No Assignment

The Subscriber may not assign all or any part of its interest in or to this Agreement without the written consent of the Corporation and any purported assignment without such consent is void.

9. Notice

Any notice to be given by any party to another under this Agreement must be deemed to be properly given when in writing and delivered by hand or communicated by telecopier, on any business day to the following address for notice of the intended recipient:

for the Subscriber:

To the address of the Subscriber set out under "Name and Address of the Subscriber" on the Execution Page of this Agreement.

for the Corporation:

IVANHOE NICKEL & PLATINUM LTD.
Suite 654 – World Trade Centre
999 Canada Place
Vancouver, British Columbia
V6C 3E1
Attention: Corporate Secretary
Fax: (604) 683-9387

A party may by notice to the other party change its address for notice to some other address and will so change its address for notice to an address that is adequate whenever its existing address for notice is not adequate for delivery by hand.

10. Further Assurances

The parties hereto each covenant and agree to execute and deliver such further agreements, documents and writings and provide such further assurances as may be required by the parties to give effect to this Agreement at the sole cost of the Corporation and without limiting the generality of the foregoing to do all acts and things, execute and deliver all documents, agreements and writings and provide such assurances, undertakings, information and investment letters as may be required from time to time by all regulatory or governmental bodies or stock exchanges having jurisdiction over the Corporation's affairs or as may be required from time to time under the applicable securities legislation, and any other applicable law.

11. Miscellaneous

- (a) This Agreement is and will be deemed to have been made in British Columbia and for all purposes will be governed exclusively by and interpreted according to the laws of British Columbia, and the parties hereby agree to submit to the jurisdiction of the Courts of British Columbia in connection with any disputes arising hereunder.
- (b) Time is of the essence of this Agreement and will be calculated in accordance with the provisions of the *Interpretation Act* (British Columbia).
- (c) Except as expressly provided in this Agreement and in the agreements, instruments and other documents contemplated or provided for herein, this Agreement contains the entire agreement between the parties with respect to the issue of the Common Shares and there are no other terms, conditions, representations or warranties, whether expressed, implied, oral or written, by statute, by common law, by the Corporation, by the Subscriber, or by anyone else.
- (d) This Agreement may be amended only in writing signed by each of the Corporation and the Subscriber.
- (e) In this Agreement, unless otherwise expressly provided, a reference to:
 - (i) currency means United States currency;

- (ii) a statute or code or a specific provision thereof includes every regulation made pursuant thereto, all amendments to the statute, code or to any such regulation in force from time to time, and any statute, code or regulation that supplements or supersedes such statute, code or any such regulation; and
- (iii) an entity includes any entity that is a successor of such entity.
- (f) The terms, provisions, representations, warranties and covenants of the Corporation and the Subscriber, respectively, survive the Closing, the issue and delivery of the Common Shares, the completion of filings contemplated herein, and all other transactions contemplated herein.
- (g) This Agreement may be executed in as many counterparts as may be necessary, each of which so executed shall be deemed to be an original and such counterparts together shall constitute one and the same instrument.
- (h) This Agreement inures to the benefit of and is binding upon the Corporation and the Subscriber and their respective successors and permitted assigns.
- (i) The Corporation acknowledges and agrees that the Administrators have not provided any representations or warranties under this Agreement and have executed this Agreement solely as agent for the Subscriber.

IN WITNESS WHEREOF the parties have executed this Agreement as of the Reference Date.

PLEASE COMPLETE THIS SECTION

The undersigned Subscriber hereby subscribes for:

105,560 (not more than 1,500,000) Common Shares of the Corporation.

Name and Address of Subscriber: Name: Black Range Metals (Resources) Pty
Limited (Subject to Deed of Company
Arrangement)

Address: Level 10
17 Castlereagh Street
SYDNEY NSW

(City, Province/State)

AUSTRALIA 2000

(Country and Postal Code)

Delivery Instructions: The name and address (including contact name and telephone number) of the person to whom the certificate representing the Common Shares is to be delivered, if other than the Subscriber:

Name: C/- McGrathNicol + Partners

Address: Level 9
10 Shelley Street

(Street Address)

SYDNEY NSW

(City, Province/State)

AUSTRALIA 2000

(Country and Postal Code)

Joseph Hayes, +61 2 9338 2620

Contact Name and Telephone Number

IN WITNESS WHEREOF the Subscriber has executed, or caused its duly authorized representative to execute, on its own behalf and, if applicable, on behalf of each other person for whom it is contracting hereunder, this Agreement on this 19th day of July, 2004.

Signature of Subscriber (if an individual)

Black Range Metals (Canada) Ltd.
(Subject to the order of the court)
Arrangement

Name of Subscriber (if not an individual)

Print Name of Subscriber (if an individual)

(Authorized Signatory)

JOSEPH DAVID HAYES
Deed Administrator

ACCEPTANCE

The forgoing is acknowledged, accepted and agreed to by the undersigned as of this 19th day of July, 2004.

IVANHOE NICKEL & PLATINUM LTD.

Signed by Sebastian Hempel as attorney for
Ivanhoe Nickel & Platinum Ltd. under power
of attorney dated 29 June 2004 in the presence of

Signature of witness

← _____
Sebastian Hempel

Name of witness (print)

SCHEDULE A

ACCREDITED OFFSHORE INVESTOR CERTIFICATE

TO: **IVANHOE NICKEL & PLATINUM LTD.**

In connection with the proposed issue of Common Shares of Ivanhoe Nickel & Platinum Ltd. (the "**Corporation**"), the undersigned represents and warrants that the undersigned has read the following definition of an "Accredited Offshore Investor" and certifies that the undersigned is an Accredited Offshore Investor as indicated below (check one):

An "**Accredited Offshore Investor**" is:

BOTH

(A) one of the following

- (1) an individual who, either alone or with a spouse, beneficially owns, directly or indirectly, financial assets having an aggregate realizable value that before taxes, but net of any related liabilities, exceeds Cdn\$1,000,000, **OR**
- (2) an individual whose net income before taxes exceeded Cdn\$200,000 in each of the two most recent years or whose net income before taxes combined with that of a spouse exceeded Cdn\$300,000 in each of the two most recent years and who, in either case, reasonably expects to exceed that net income level in the current year, **OR**
- (3) a person or company, other than a mutual fund or non-redeemable investment fund, that either alone or with a spouse, has net assets of at least Cdn\$5,000,000, and unless the person or company is an individual, that amount is shown on its most recently prepared financial statements, **OR**
- (4) a person or company in respect of which all of the owners of interests, direct or indirect, legal or beneficial, are persons or companies that are described in (1), (2) or (3) above, **OR**

(5) a person purchasing Common Shares as principal at an aggregate cost of not less than Cdn\$97,000.

AND

(B) not a resident of Canada or the United States.

The foregoing representation, warranty and certificate are true and accurate as of the date of this certificate and will be true and accurate as of Closing. If any such representation, warranty or certificate shall not be true and accurate prior to Closing, the undersigned shall give immediate written notice of such fact to the Corporation.

Dated: _____

Signed: _____

BLACK RANGE METALS
(RESOURCES) PTY LIMITED
(SUBJECT TO DEED OF
COMPANY ARRANGEMENT)

Print the name of Subscriber

Name and title of Authorized Signing
Officer

MinterEllison

L A W Y E R S

AURORA PLACE, 88 PHILLIP STREET, SYDNEY NSW 2000, DX 117 SYDNEY

To Jo Hayes
McGrathNicol + Partners

Facsimile 02 9338 2699
Telephone 02 9338 2620

From Sean Stabb
Email sean.stabb@minterellison.com

Facsimile +61 2 9921 8123
Direct line +61 2 9921 8521
Our Ref SST:JSTH 20-4365310

Date 19 July 2004

Number of pages (including this one): 2

Subject Subscription Agreement - Execution Page

Jo,

Please see attached execution page for the Subscription Agreement.

Kind regards



Sean Stabb

If you do not receive all pages please telephone +61 2 9921 8521

IMPORTANT - The contents of this facsimile may be privileged and confidential. Any unauthorised use of the contents is expressly prohibited. If you have received the document in error, please advise us by telephone (reverse charges) immediately and then shred the document. Thank you.

Liability limited by the Solicitors Scheme, approved under the Professional Standards Act 1994 (NSW)
SYUS_110631_1 (W07)

IN WITNESS WHEREOF the Subscriber has executed, or caused its duly authorized representative to execute, on its own behalf and, if applicable, on behalf of each other person for whom it is contracting hereunder, this Agreement on this 19th day of July, 2004.

Signature of Subscriber (if an individual)

Name of Subscriber (if not an individual)

Print Name of Subscriber (if an individual)

(Authorized Signatory)

ACCEPTANCE

The forgoing is acknowledged, accepted and agreed to by the undersigned as of this 19th day of July, 2004.

IVANHOE NICKEL & PLATINUM LTD.

Signed by Sebastian Hempel as attorney for
Ivanhoe Nickel & Platinum Ltd. under power
of attorney dated 29 June 2004 in the presence of

Sean Stabb
Signature of witness

← Sebastian Hempel ←
Sebastian Hempel

SEAN STABB
Name of witness (print)



McGRATHNICOL+Partners

To Sean Stabb
Organisation Minter Ellison
Fax 9921 8123
Copy to

From Joseph Hayes
Telephone 9338 2620
Fax 9338 2699

Date 19 July 2004


Ref BRM04C-Minters-1907-JDH Page 1 of 2

Subject **Black Range Metals (Resources) Pty Limited**
(Subject to Deed of Company Arrangement)

Dear Sean

Please find attached the signed execution page subscribing for 105,560 shares in INPL.

Kind regards


J D Hayes
Deed Administrator

This fax transmission is strictly confidential and intended solely for the person or organisation to whom it is addressed. If you are not the intended recipient, you must not copy or distribute it or take action in reliance on it. If you have received this fax transmission in error, please notify us and return it to us by post as soon as possible.

Sydney • Canberra • Melbourne • Adelaide • Perth • Brisbane

Level 9, 10 Shelley Street, Sydney NSW 2000, Australia GPO Box 9986, Sydney NSW 2001

T +61 2 9338 2600 F +61 2 9338 2699 ABN 419 459 827 61

www.mcgrathnicol.com.au

IN WITNESS WHEREOF the Subscriber has executed, or caused its duly authorized representative to execute, on its own behalf and, if applicable, on behalf of each other person for whom it is contracting hereunder, this Agreement on this 19th day of July, 2004.

Signature of Subscriber (if an individual)

Print Name of Subscriber (if an individual)

Black Range Metals (Resources)
Pty Limited (Subject to Deed of Company
Arrangement)

Name of Subscriber (if not an individual)



(Authorized Signatory)

JOSEPH DAVID HAYES
Deed Administrator

ACCEPTANCE

The forgoing is acknowledged, accepted and agreed to by the undersigned as of this 19th day of July, 2004.

IVANHOE NICKEL & PLATINUM LTD.

Signed by Sebastian Hempel as attorney for
Ivanhoe Nickel & Platinum Ltd. under power
of attorney dated 29 June 2004 in the presence of

Signature of witness

Name of witness (print)

←

Sebastian Hempel

←

*** TX REPORT ***

TRANSMISSION OK

TX/RX NO 4266
CONNECTION TEL 099218123
SUBADDRESS
CONNECTION ID
ST. TIME 19/07 19:26
USAGE T 00'36
PGS. SENT 2
RESULT OK

McN+
McGRATHNICOL+Partners

To Sean Stabb
Organisation Minter Ellison
Fax 9921 8123
Copy to

From Joseph Hayes
Telephone 9338 2620
Fax 9338 2699

Date 19 July 2004

Ref BRM04C-Minter-1907-JDH Page 1 of 2

Subject **Black Range Metals (Resources) Pty Limited**
(Subject to Deed of Company Arrangement)

Dear Sean

Please find attached the signed execution page subscribing for 105,560 shares in INPL.

Kind regards



J D Hayes
Deed Administrator

Newbold, Michael (McGrath Nicol)

BEM / Asset
Reduction
/ INPL Share

From: Newbold, Michael (McGrath Nicol)
Sent: Friday, 30 July 2004 8:42 AM
To: 'jameseaskew@cs.com'
Cc: Hayes, Joseph D (McGrath Nicol)
Subject: FW: Black Range Minerals Limited (Subject to Deed of Company Arrangement) ("Black Range")

Jim,

As you may be aware, the former Receivers and Managers of Black Range Metals (Syerston) Pty Limited have now settled their sale of the Syerston Project Assets effectively through an equity swap.

The transaction resulted in a surplus number of shares becoming available after meeting the CIBC debt. This surplus amounts to just over 100,000 shares in Ivanhoe Nickel and Platinum Limited, a presently unlisted company registered in the Yukon Territory, Canada. Based on the most recent placement, they are worth about \$1M.

If those shares can be realised, the proceeds will be used to meet the costs of the Administration and for distribution to creditors. If after meeting those costs there is a surplus, those shares, or funds derived from those shares, will be available to the company (but only for limited purposes).

Joe is currently looking for means of realising these surplus shares and would appreciate your assistance with that task if you are able. It would be appreciated if you could advise whether you can assist yourself or, alternatively, help to identify an appropriate contact or broker to assist with the sale.

I am contactable on the numbers set out below and Joe is contactable on + 61 2 9338 2620 or jhayes@mcnp.com.au. We look forward to hearing from you.

Kind regards

Michael Newbold
Senior Consultant

MCN+ McGRATHNICOL+Partners

Level 9, 10 Shelley Street,
Sydney NSW 2000, Australia
GPO Box 9986, Sydney NSW 2001
T +61 2 9338 2649
+61 2 9338 2699
0412 322 604
e mnewbold@mcnp.com.au
www.mcgrathnicol.com.au

Newbold, Michael (McGrath Nicol)

Jim,

As you may be aware from my latest report to creditors, the former Receivers and Managers of Black Range Metals (Syerston) Pty Limited have now settled their sale of the Syerston Project Assets effectively through an equity swap.

The transaction resulted in a surplus number of shares becoming available after meeting the CIBC debt. This surplus amounts to just over 100,000 shares in Ivanhoe Nickel and Platinum Limited, a presently unlisted company registered in the Yukon Territory, Canada. *Based on the most recent plan, they are worth about \$10.*

If those shares can be realised, the proceeds will be used to meet the costs of the Administration and for distribution to creditors. If after meeting those costs there is a surplus, those shares or funds derived from those shares will be available to the company but only for limited purposes. It appears at this stage

I am currently canvassing a means of realising these surplus shares. Should you be aware of a potential contact to assist in effecting a sale of these shares or alternatively could arrange to place these shares, I should look forward to hearing for you.

Kind regards

Michael Newbold
Senior Consultant

MCN+ McGRATHNICOL Partners

Level 9, 10 Shelley Street,
Sydney NSW 2000, Australia
GPO Box 9986, Sydney NSW 2001
T +61 2 9338 2649
F +61 2 9338 2699
M 0412 322 604
e mnewbold@mcnp.com.au
www.mcgrathnicol.com.au

*and I would
appreciate your assistance
with that task if you are
able. Assist if you
are able to*

*~~assist~~ I would
appreciate a call
(or email) response to
advise whether you can
assist directly, or
alternatively help us*

*identify an
appropriate consultant
or broker to
assist with the
sale.*

 *** TX REPORT ***

BRM / asset realisation

INPL shares

TRANSMISSION OK

TX/RX NO 4446
 CONNECTION TEL 099218123
 SUBADDRESS
 CONNECTION ID
 ST. TIME 30/07 16:45
 USAGE T 00'35
 PGS. SENT 1
 RESULT OK

McN+

McGRATHNICOL+Partners

Private and Confidential

Mr Sebastian Hempel
 Minter Ellison Lawyers
 Aurora Place
 88 Phillip Street
 Sydney NSW 2000

By facsimile: (02) 9921 8123

30 July 2004

Dear Sir

**Black Range Minerals Limited
 (Subject to Deed of Company Arrangement)
 ("Black Range")**

I refer to Black Range's current holding of 105,560 shares in Ivanhoe Nickel & Platinum Limited.

As Deed Administrator of Black Range, I intend to monetise these shares in the shortest-term possible and apply the proceeds to meet the costs of the Administration and for distribution to creditors.

You may wish to advise your client that it is now my intention to realise these surplus shares. Furthermore, I would appreciate any views your client may have on potential purchasers for the parcel, or other parties who could assist me with their disposal.

I look forward to your response. Should you have any queries, please do not hesitate to contact either myself or Michael Newbold of my staff on 9338 2620 or 9338 2649 respectively.

Yours faithfully

Tony McGrath
 Colin Nicol
 Scott Kershaw
 Murray Smith
 Joseph Hayes
 Chris Honey
 Douglas Porter
 Mike Hill
 Peter Anderson
 Robyn McKern
 Sam Davies
 Shaun Fraser
 John Cronin
 Jamie Harris

Private and Confidential

Mr Sebastian Hempel
Minter Ellison Lawyers
Aurora Place
88 Phillip Street
Sydney NSW 2000

By facsimile: (02) 9921 8123

30 July 2004

Dear Sir

Black Range Minerals Limited
(Subject to Deed of Company Arrangement)
("Black Range")

I refer to Black Range's current holding of 105,560 shares in Ivanhoe Nickel & Platinum Limited.

As Deed Administrator of Black Range, I intend to monetise these shares in the shortest-term possible and apply the proceeds to meet the costs of the Administration and for distribution to creditors.

You may wish to advise your client that it is now my intention to realise these surplus shares. Furthermore, I would appreciate any views your client may have on potential purchasers for the parcel, or other parties who could assist me with their disposal.

I look forward to your response. Should you have any queries, please do not hesitate to contact either myself or Michael Newbold of my staff on 9338 2620 or 9338 2649 respectively.

Yours faithfully



J D Hayes
Deed Administrator

Mr Jim Askew
"Bilyana"
Bilyana Lane
Brucknell VIC 3268

32M / INAL
Share's

ASKER
BN8998156

SENDER TO KEEP
BN8998156

by express post 25/8/04

UP
& REEL

25 August 2004

Dear Jim

Sale of Black Range Metals (Resources) Pty Limited (Subject to deed of Company Arrangement) shareholding interest in Ivanhoe Nickel & Platinum Limited

I refer to our recent discussion.

As you are aware, as a result of the Receivers and Managers' sale of shares in Black Range Metals (Syerston) Pty Limited, Black Range Metals (Resources) Pty Limited (Subject to Deed of Company Arrangement) ("Black Range") now holds 105,560 shares in Ivanhoe Nickel & Platinum Limited. As Deed Administrator of Black Range, I intend to monetise these shares (for the purposes of this letter, referred to as the "transaction").

You have indicated a willingness to assist with me assessing the transaction and have requested certain information that is non-public, confidential and proprietary in nature. The Information comprises:

- this letter and any enclosures and annexes hereto including:
- letter from Argonaut Capital Limited ("Argonaut Capital") to Black Range Metals Syerston) Pty dated 9 October 2003 (annexure marked "A"); and
- letter from Argonaut Capital Limited ("Argonaut Capital") to Black Range Metals Syerston) Pty Limited dated 8 March 2004 (annexure marked "B").

In consideration of your being provided with this Information, you hereby agree with Black Range and MCN+ on the following terms.

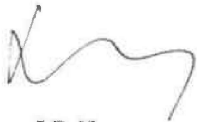
- (a) The Information will be used by you and your related persons solely for the purpose of assessing the transaction. All Information will be treated and safeguarded as private and confidential by you and your related persons and you will not at any time disclose it, in whole or in part, to any other person or party whatever, except that the Information or portions thereof may be disclosed to those of your employees and professional advisers. Those employees and professional advisers shall agree to be bound by this agreement.
- (b) If Black Range concludes that a transaction is not to be consummated, you and your related persons will upon request immediately return to the Deed Administrators all copies of all information provided to you and you will destroy

prepared by you.

- (c) You understand and acknowledge that Black Range, and MCN+ make no representations or warranties, expressed or implied, as to the accuracy or completeness of the Information or any other information supplied or as to the reasonableness of any assumptions on which any of the same is based and you agree that neither Black Range, nor MCN+ nor any affiliated partnership or body corporate thereof nor any of their respective partners, directors, employees, advisers, agents or consultants shall have any liability to you or any other person resulting from your use of the Information or any other information supplied or for any opinions expressed by any of them, or for any errors, omissions or misstatements made by any of them.
- (d) This agreement is for the benefit of Black Range and MCN+ and shall be governed by and construed in accordance with the laws of New South Wales and you (for yourself and on behalf of your related persons) submit to the non-exclusive jurisdiction of the New South Wales courts in respect hereof.
- (e) If any provision of this letter is prohibited or unenforceable in any competent jurisdiction, the prohibition or unenforceability will not invalidate the remaining provisions or affect the validity or enforceability of the provision in any other jurisdiction.

Please indicate your acceptance of the terms of this agreement by signing the enclosed duplicate copy in the space indicated and returning it to Mr Michael Newbold of my staff.

Yours faithfully



J D Hayes
Deed Administrator

I accept and agree to be bound by the terms of this agreement:

Signature

Name (Please print)
Authorised Representative

0101

Mr Jim Askew
"Bilyana"
Bilyana Lane
Brucknell VIC 3268

02 SEP 2004

Received

25 August 2004

Dear Jim

Sale of Black Range Metals (Resources) Pty Limited (Subject to deed of Company Arrangement) shareholding interest in Ivanhoe Nickel & Platinum Limited

I refer to our recent discussion.

As you are aware, as a result of the Receivers and Managers' sale of shares in Black Range Metals (Syerston) Pty Limited, Black Range Metals (Resources) Pty Limited (Subject to Deed of Company Arrangement) ("Black Range") now holds 105,560 shares in Ivanhoe Nickel & Platinum Limited. As Deed Administrator of Black Range, I intend to monetise these shares (for the purposes of this letter, referred to as the "transaction").

You have indicated a willingness to assist with me assessing the transaction and have requested certain information that is non-public, confidential and proprietary in nature. The Information comprises:

- this letter and any enclosures and annexes hereto including:
- letter from Argonaut Capital Limited ("Argonaut Capital") to Black Range Metals Syerston) Pty dated 9 October 2003 (annexure marked "A"); and
- letter from Argonaut Capital Limited ("Argonaut Capital") to Black Range Metals Syerston) Pty Limited dated 8 March 2004 (annexure marked "B").

In consideration of your being provided with this Information, you hereby agree with Black Range and MCN+ on the following terms.

- (a) The Information will be used by you and your related persons solely for the purpose of assessing the transaction. All Information will be treated and safeguarded as private and confidential by you and your related persons and you will not at any time disclose it, in whole or in part, to any other person or party whatever, except that the Information or portions thereof may be disclosed to those of your employees and professional advisers. Those employees and professional advisers shall agree to be bound by this agreement.
- (b) If Black Range concludes that a transaction is not to be consummated, you and your related persons will upon request immediately return to the Deed Administrators all copies of all information provided to you and you will destroy

all copies of any analysis, compilations, studies or other documents or records prepared by you.

- (c) You understand and acknowledge that Black Range, and MCN+ make no representations or warranties, expressed or implied, as to the accuracy or completeness of the Information or any other information supplied or as to the reasonableness of any assumptions on which any of the same is based and you agree that neither Black Range, nor MCN+ nor any affiliated partnership or body corporate thereof nor any of their respective partners, directors, employees, advisers, agents or consultants shall have any liability to you or any other person resulting from your use of the Information or any other information supplied or for any opinions expressed by any of them, or for any errors, omissions or misstatements made by any of them.
- (d) This agreement is for the benefit of Black Range and MCN+ and shall be governed by and construed in accordance with the laws of New South Wales and you (for yourself and on behalf of your related persons) submit to the non-exclusive jurisdiction of the New South Wales courts in respect hereof.
- (e) If any provision of this letter is prohibited or unenforceable in any competent jurisdiction, the prohibition or unenforceability will not invalidate the remaining provisions or affect the validity or enforceability of the provision in any other jurisdiction.

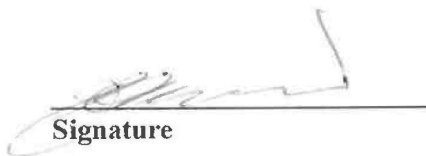

Please indicate your acceptance of the terms of this agreement by signing the enclosed duplicate copy in the space indicated and returning it to Mr Michael Newbold of my staff.

Yours faithfully



J D Hayes
Deed Administrator

I accept and agree to be bound by the terms of this agreement:


Signature
Name (Please print)
Authorised Representative

BRM/Ascent
relocation
IMPL shares

Newbold, Michael (McGrath Nicol)

From: Hayes, Joseph D (McGrath Nicol)
Sent: Monday, 27 September 2004 8:32 AM
To: 'David Steinepreis'
Cc: Newbold, Michael (McGrath Nicol); Waters, Ben (McGrath Nicol)
Subject: RE: J. Paul Brisbois

Many thanks David. We wait and see.

I also have Jim Askew gathering intelligence for me on this matter so we'll see where we go

Joseph Hayes

Partner

McN+ McGRATHNICOL+ Partners

Level 9, 10 Shelley Street,
Sydney NSW 2000, Australia
GPO Box 9986, Sydney NSW 2001
T +61 2 9338 2620
F +61 2 9338 2699
M 0412 252 862
e jhayes@mcnp.com.au
www.mcgrathnicol.com.au

-----Original Message-----

From: David Steinepreis [mailto:DCS@ascentcapital.com.au]
Sent: Friday, September 24, 2004 6:10 PM
To: Hayes, Joseph D (McGrath Nicol)
Subject: FW: J. Paul Brisbois

<<J. Paul Brisbois>>

Dear Joe

I met with Paul Brisbois in Toronto a couple of weeks ago regarding Black Range's holding in Ivanhoe Nickel. He was helpful and in fact he rang a colleague of his who was asked to be a Director of this Company about 12 months ago. His friend mentioned that Robert Friedland had offered him a position and then subsequently he has not heard from Friedland for 12 months.

There is certainly no market for the shares at this time and Paul while obviously keen to make a commission in helping us said there is not much he can do at this point.

He hadn't heard any gossip about the potential IPO and Friedland's fortunes seem to be mixed at the moment.

Paul will keep me informed as like any broker he gets paid on transacting shares but at this point I don't think there is much we can do.

Regards

David

27/09/2004

Vincent Pirina

From: Vincent Pirina
Sent: Thursday, 7 January 2010 9:17 AM
To: 'hdy@hdy.com.au'
Subject: FW: Black Range Metals (Resources) Pty Limited (Subject to Deed of Company Arrangement) ("BRM") & Ivanhoe Nickel & Platinum Limited ("INP") share sale
Attachments: Subscription Agreement.pdf

Attention: Matthew Kersey (attempts to send directly to Matthew were unsuccessful)

Matthew

I refer to previous correspondence regarding the above matter.

By way of background, I was recently assigned the tasks of realising BRM's final asset (being 105,560 shares in INP) and finalising the matter.

Prior to commencing a formal marketing campaign to realise the INP shares, I undertook a review of our files in order to ensure that the Deed Administrators did in fact have authority to realise these shares.

During this process I came across a Subscription Agreement dated 19 July 2004, executed between INP and BRM. I have attached a copy of this agreement for your reference.

I note that under section 4(n) - Resale Restrictions, the Subscriber (BRM) is restricted from reselling any of the common shares held until INP becomes a "reporting issuer" (equivalent to being a listed entity in Canada). As I understand it, INP is still not a reporting issuer in any province or territory in Canada, and hence, we as Deed Administrators of BRM are restricted from realising these 105,560 shares in INP for the benefit of creditors.

Could you please kindly review the agreement and advise the following:

- Whether my understanding is correct and we are currently restricted from realising the INP shares;
- Whether you recall if any subsequent agreement was ever executed, allowing the shares to be sold by the Deed Administrators; and
- Our available options to realise the shares should the Subscription Agreement dated 19 July 2004 be enforceable.

Any assistance you can provide is greatly appreciated.

Should you have any queries or require further information, please do not hesitate to contact me.

Regards

Vincent Pirina

Manager

McGRATHNICOL

Level 31 60 Margaret Street, Sydney NSW 2000, Australia

t +61 2 9338 2631 f 61293382699

e vpirina@mcgrathnicol.com w mcgrathnicol.com

CORPORATE ADVISORY | FORENSIC | TRANSACTION SERVICES | CORPORATE RECOVERY

Vincent Pirina

From: Vincent Pirina
Sent: Thursday, 7 January 2010 8:11 AM
To: 'matthew_kersey@hdy.com.au'
Cc: Brad Leahy
Subject: FW: Black Range Metals (Resources) Pty Limited (Subject to Deed of Company Arrangement) ("BRM") & Ivanhoe Nickel & Platinum Limited ("INP") share sale
Attachments: Subscription Agreement.pdf

Matthew

I refer to previous correspondence regarding the above matter.

By way of background, I was recently assigned the tasks of realising BRM's final asset (being 105,560 shares in INP) and finalising the matter.

Prior to commencing a formal marketing campaign to realise the INP shares, I undertook a review of our files in order to ensure that the Deed Administrators did in fact have authority to realise these shares.

During this process I came across a Subscription Agreement dated 19 July 2004, executed between INP and BRM. I have attached a copy of this agreement for your reference.

I note that under section 4(n) - Resale Restrictions, the Subscriber (BRM) is restricted from reselling any of the common shares held until INP becomes a "reporting issuer" (equivalent to being a listed entity in Canada). As I understand it, INP is still not a reporting issuer in any province or territory in Canada, and hence, we as Deed Administrators of BRM are restricted from realising these 105,560 shares in INP for the benefit of creditors.

Could you please kindly review the agreement and advise the following:

- Whether my understanding is correct and we are currently restricted from realising the INP shares;
- Whether you recall if any subsequent agreement was ever executed, allowing the shares to be sold by the Deed Administrators; and
- Our available options to realise the shares should the Subscription Agreement dated 19 July 2004 be enforceable.

Any assistance you can provide is greatly appreciated.

Should you have any queries or require further information, please do not hesitate to contact me.

Regards

Vincent Pirina
Manager

McGRATHNICOL
Level 31 60 Margaret Street, Sydney NSW 2000, Australia
t +61 2 9338 2631 f 61293382699
e vpirina@mcgrathnicol.com w mcgrathnicol.com

CORPORATE ADVISORY | FORENSIC | TRANSACTION SERVICES | CORPORATE RECOVERY

SUBSCRIPTION AGREEMENT

THIS AGREEMENT is dated for reference the 19th day of July, 2004.

BETWEEN:

IVANHOE NICKEL & PLATINUM LTD. (the "Corporation")

AND:

**THE SUBSCRIBER WHOSE NAME AND ADDRESS APPEARS ON
THE EXECUTION PAGE OF THIS AGREEMENT**

(the "Subscriber")

RECITALS:

- (A) Terms used in these recitals which are not otherwise defined have the meanings assigned to them in Section 1;
- (B) the Corporation's wholly owned subsidiary has agreed to purchase the shares in and a debt owing by Black Range Metals (Syerston) Pty Limited (receivers and managers appointed) (subject to deed of company arrangement) pursuant to the Syerston Share Sale Agreement;
- (C) as part consideration under the Syerston Share Sale Agreement, the Corporation is offering, by way of private placement, Common Shares of the Corporation; and
- (D) the Subscriber wishes to receive Common Shares of the Corporation in accordance with the terms of this Agreement.

IN CONSIDERATION OF THE MUTUAL PROMISES CONTAINED IN THIS AGREEMENT, THE PARTIES AGREE AS FOLLOWS:

1. Definitions

In this Agreement:

- (a) "Accredited Offshore Investor" has the meaning assigned to it in Schedule "A" to this Agreement;
- (b) "Administrators" means each of Anthony Gregory McGrath and Joseph David Hayes in their personal capacities and in their capacities as deed administrators of each of the Subscriber and Black Range Metals (Resources) Pty Limited (subject to deed of company arrangement);
- (c) "Agreement" means this subscription agreement between the Corporation and the Subscriber;

- (d) **"Business Day"** means a day upon which the principal chartered banks in Vancouver, British Columbia are open for business;
- (e) **"Closing"** means the making of the deliveries contemplated in Section 7 of this Agreement in order to complete the issue of the Common Shares contemplated hereby;
- (f) **"Closing Date"** means the date or dates of the Closing, as provided for in Section 6 of this Agreement;
- (g) **"Common Shares"** means the common shares of the Corporation subscribed for by the Subscriber hereunder;
- (h) **"Completion"** has the same meaning as in the Syerston Share Sale Agreement;
- (i) **"Completion Date"** has the same meaning as in the Syerston Share Sale Agreement;
- (j) **"Corporation"** means Ivanhoe Nickel & Platinum Ltd.;
- (k) **"Execution Page"** means the page or pages at the end of this Agreement for execution by the parties hereto and marked "Execution Page";
- (l) **"Reference Date"** means the reference date of this Agreement being the date first written above;
- (m) **"Syerston Share Sale Agreement"** means the Syerston Share Sale Agreement between Black Range Minerals Limited (subject to deed of company arrangement), the Corporation, Ivanplats Holding Company Pty Ltd, Black Range Metals (Syerston) Pty Limited (receivers and managers appointed) (subject to deed of company arrangement) and the persons described therein as Receivers and the persons described therein as Administrators and dated 30 June 2004.
- (n) **"United States"** means the United States as that term is defined in Regulation S under the U.S. Securities Act;
- (o) **"U.S. Person"** means a U.S. Person as that term is defined in Regulation S under the U.S. Securities Act;
- (p) **"U.S. Securities Act"** means the *Securities Act of 1933*, as amended, of the United States.

2. Condition Precedent

This Agreement is conditional on Completion occurring. If Completion does not occur, this Agreement will be void and of no force and effect.

3. **Subscription for Common Shares**

- (a) On the terms and subject to the conditions set out in this Agreement, the Subscriber hereby subscribes for, and the Corporation agrees to issue as herein provided, that number of Common Shares set forth on the Execution Page.
- (b) At the Closing, the Subscriber will be entitled to receive certificates representing the Common Shares issued, as provided for in Section 7 of this Agreement.
- (c) The issue of the Common Shares does not restrict or prevent the Corporation from obtaining other financing, or from issuing additional securities.

4. **Acknowledgements, Warranties, Representations and Covenants of the Subscriber**

The Subscriber acknowledges, warrants and represents to, and covenants with, the Corporation (which acknowledgements, representations, warranties and covenants will survive the Closing) that as of the Reference Date and the Closing Date:

- (a) **Address:** the Subscriber is resident at the address set forth under "Name and Address" on the Execution Page, which address is the residence or place of business of the Subscriber and not created or used solely for the purpose of acquiring the Common Shares, and for the purpose of this paragraph, the Subscriber certifies that the Subscriber is not a resident of Canada;
- (b) **Not a "U.S. Person":** the Subscriber is neither a U.S. Person, nor purchasing the Common Shares as a U.S. Person or for resale in the United States and the Subscriber confirms that the Common Shares have not been offered to the Subscriber in the United States and this Agreement has not been signed in the United States;
- (c) **Purchases As Principal:** the Subscriber is purchasing as principal for its own account and not for the benefit of any other person and not with a view to the resale or distribution of all or any of the Common Shares;
- (d) **No Prospectus:** no prospectus has been prepared or filed by the Corporation with any securities commission or similar authority in any jurisdiction in connection with the issue of the Common Shares and the Corporation has advised the Subscriber that:
 - (i) the Corporation is relying on an exemption from the requirements to provide the Subscriber with a prospectus;
 - (ii) as a consequence of receiving securities pursuant to this exemption:
 - (A) certain protections, rights and remedies provided by applicable securities legislation, including statutory rights of rescission or damages, will not be available to the Subscriber; and

- (B) the Subscriber may not receive information and the Corporation is relieved from certain obligations that would otherwise be required to be given if a prospectus were provided under applicable securities legislation in connection with the sale of the Common Shares;
- (c) **Access to Information:** the Subscriber has been given an adequate opportunity to ask questions of, and receive answers from, the directors or officers of the Corporation concerning the issue of the Common Shares and the business, management and financial affairs of the Corporation, to review the facilities of the Corporation, and to obtain such additional information as the Subscriber deems necessary in order to evaluate an investment in the Corporation. The Subscriber further acknowledges that the Corporation has provided all information requested by the Subscriber, and the Subscriber does not require any additional information about the Corporation, the Common Shares or any other matter relating to the private placement of which this Agreement forms a part or relating to any other issuance of securities of the Corporation;
- (f) **No Advertisement:** to the Subscriber's knowledge, the Common Shares were not advertised in printed media of general and regular paid circulation, radio or television and the Subscriber has not purchased the Common Shares as a result of any form of general solicitation or general advertising, including advertisements, articles, notices or other communications published in any newspaper, magazine or similar media or broadcast over radio, or television, or any seminar or meeting whose attendees have been invited by general solicitation or general advertising;
- (g) **No Review:** no securities commission or similar regulatory authority has reviewed or passed on the merits of the Common Shares in connection with their sale hereunder;
- (h) **No Insurance:** there is no government or other insurance covering the Common Shares pursuant hereto;
- (i) **Authorization and Effectiveness:** the Subscriber is a valid and subsisting Corporation, has the necessary corporate capacity and authority to execute and deliver this Agreement and to observe and perform its covenants and obligations hereunder and has taken all necessary corporate action in respect thereof;
- (j) **Legal Advice:** the Subscriber acknowledges and agrees that it is responsible for obtaining such legal advice as it considers appropriate in connection with the execution, delivery and performance by it of this Agreement and the transactions contemplated hereunder;
- (k) **Investment Suitability:** there are risks associated with the purchase of the Common Shares and the Subscriber has such knowledge and experience in financial and business affairs as to be capable of evaluating the merits and

risks of the investment hereunder and is able to bear the economic risk of loss of such investment;

- (l) **Local Securities Laws:** the Subscriber represents and warrants that:
- (i) the delivery of this Agreement, the acceptance of it by the Corporation and the issuance of the Common Shares complies with all applicable laws of the Subscriber's jurisdiction of residence (including Australian security laws) and will not cause the Corporation to become subject to or comply with any disclosure, prospectus or reporting requirements under any such applicable laws;
 - (ii) the Subscriber is knowledgeable of, or has been independently advised as to, the applicable securities laws of the Subscriber's jurisdiction of residence which would apply to this subscription, if there are any;
 - (iii) the Subscriber is purchasing the Common Shares pursuant to exemptions from the prospectus and disclosure requirements under the applicable securities laws of Australia or the Subscriber's jurisdiction of residence or, if such is not applicable, is permitted to receive the Common Shares under the applicable securities laws of the Subscriber's jurisdiction of residence without the need to rely on an exemption; and
 - (iv) the applicable securities laws of Australia or the Subscriber's jurisdiction of residence do not require the Corporation to make any filings or disclosures or seek any approvals of any kind whatsoever from any regulatory authority of any kind whatsoever in the Subscriber's jurisdiction of residence in relation to any offer of securities contained in, or made by, this Agreement;
- (m) **Regulatory Filings:** if required by applicable securities legislation, the Subscriber will execute, deliver and file or assist the Corporation in filing such reports, undertakings and other documents with respect to the creation and sale of the Common Shares as may be required by any securities commission or other regulatory authority at the sole cost of the Corporation;
- (n) **Resale Restrictions:** the Subscriber understands and acknowledges that the Common Shares will be subject to certain resale restrictions under applicable securities laws and the Subscriber agrees to comply with such restrictions. In particular, hold periods in Canada with respect to the Common Shares will be of an indefinite period (i.e. will not commence or be reduced) until the Corporation becomes a reporting issuer under applicable securities laws and during such statutory hold period none of the Common Shares may be resold except pursuant to a statutory exemption or discretionary ruling issued by the applicable securities regulatory authority. **The Corporation is not currently a reporting issuer in any province or territory in Canada and the Corporation has not made any undertaking or commitment to become a reporting issuer in any province or territory of Canada.** The Subscriber

also acknowledges that it has been advised to consult its own legal advisors with respect to applicable resale restrictions (including with respect to any offer of the Common Shares for sale in Australia within 12 months after their issue) and that it is solely responsible for finding out what those restrictions are and complying with them before selling the Common Shares (and the Corporation is in no manner responsible for ensuring compliance by the Subscriber with such restrictions);

(o) **No Representation**: No person has made to the Subscriber any written or oral representation:

(i) that any person will resell or repurchase the Common Shares offered hereunder; or

(ii) as to the future price or value of the Common Shares offered hereunder.

(p) **Legend on Certificates**: the Subscriber understands that the following legend will be placed on the certificates representing the Common Shares:

"Unless permitted under securities legislation, the holder of this security must not trade the security before the date that is 4 months and a day after the later of (i) the date of issue, and (ii) the date the issuer becomes a reporting issuer in any province or territory."

(q) **Prospectus Exemptions**: the Subscriber is purchasing the Common Shares either:

(i) as an Accredited Offshore Investor and covenants and agrees to complete and sign Schedule "A" to this Agreement, and the representations, warranties and covenants contained therein shall form part of this Agreement and shall survive the Closing of the purchase of the Common Shares; or

(ii) as principal, with the aggregate consideration provided in connection with this Agreement (noting Recital (C)) exceeding Cdn\$100,000, in which case the Subscriber need not complete Schedule "A" to this Agreement.

(r) **No Market**: the Subscriber acknowledges that there is no market for the Common Shares and that no market for such Common Shares may ever exist in Canada, the United States, Australia or elsewhere;

(s) **No Registration**: the Subscriber understands that the Common Shares have not been and will not be registered under the U.S. Securities Act, as amended or the securities laws of any state of the United States and that the sale contemplated hereby is being made in reliance of an exemption from such registration requirements and the Subscriber understands and agrees that the

Common Shares may not be traded in the United States or by or on behalf of a U.S. Person or a person in the United States unless registered under the U.S. Securities Act and any applicable state securities laws or unless an exemption from such registration requirements is available; and

- (i) **Tax Advice:** investment in the securities of the Corporation may have tax consequences to the Subscriber under applicable law, which the Subscriber is solely responsible for determining. The Subscriber acknowledges and agrees that the Subscriber is responsible for obtaining his own legal and tax advice.

The Subscriber acknowledges and agrees that the foregoing acknowledgements, representations, warranties and covenants set out herein are made by the Subscriber with the intent that they be relied upon in determining its suitability as a purchaser of Common Shares. The Subscriber further agrees that by accepting the Common Shares, the Subscriber shall be representing and warranting that the foregoing representations and warranties are true as at the Closing Date with the same force and effect as if they had been made by the Subscriber at the Closing Date and shall continue in full force and effect notwithstanding any subsequent disposition by it of the Common Shares. The Subscriber undertakes to notify the Corporation immediately at the address of the Corporation first set forth above of any change in any acknowledgement, representation, warranty or other information relating to the Subscriber set forth herein which takes place prior to the Closing Date.

5. **Warranties, Representations and Covenants of the Corporation**

The Corporation warrants and represents to, and covenants with the Subscriber that as of the Reference Date and as at the Closing Date:

- (a) the Corporation and its subsidiaries, are valid and subsisting corporations duly incorporated and in good standing under the laws of the jurisdictions in which they are incorporated;
- (b) the Corporation has full power and authority to enter into and perform this Agreement and to do all other acts which are necessary to consummate the transactions contemplated in the Agreement;
- (c) the creation, issuance and sale of the Common Shares, and the completion of the other transactions contemplated by this Agreement does not and will not conflict with and does not and will not result in a breach of any of the terms, conditions, or provisions of the constating documents of the Corporation or any agreement or instrument to which the Corporation is a party or by which its assets are affected;
- (d) the Corporation is not issuing the Common Shares with the purpose of the Subscriber selling or transferring the Common Shares, or granting, issuing or transferring interests in, or options over, them;
- (e) this Agreement has been or will be at the Closing Date, duly authorized by all necessary corporate action on the part of the Corporation, and constitutes a

valid obligation of the Corporation legally binding upon it and enforceable against the Corporation in accordance with its terms; and

- (f) the issue of the Common Shares at the Closing Date will be approved by all requisite corporate action and the Common Shares will, at the time of issue, be duly allotted, validly issued, fully paid and non-assessable and will be free of all liens, charges and encumbrances.
- (g) the Corporation will use best endeavours to obtain all regulatory approvals, if any, required to give effect to this Agreement and the transactions contemplated in it.

6. Closing

The Closing will take place on the Completion Date or such other date as may be mutually agreed (the "Closing Date").

7. Delivery

- (a) Prior to the Completion Date, the Corporation will deliver to the Subscriber a photocopy or facsimile of this Agreement confirming the execution hereof by the Corporation; and
- (b) at the Closing will issue definitive certificates representing the Common Shares subscribed for hereunder, registered in the Subscriber's name (or in such other name as set forth under "Alternative Registration Instructions" on the Execution Page) and will cause to be delivered to the Subscriber, in accordance with the Subscriber's "Delivery Instructions" on the Execution Page of this Agreement, such definitive certificates.

8. No Assignment

The Subscriber may not assign all or any part of its interest in or to this Agreement without the written consent of the Corporation and any purported assignment without such consent is void.

9. Notice

Any notice to be given by any party to another under this Agreement must be deemed to be properly given when in writing and delivered by hand or communicated by telecopier, on any business day to the following address for notice of the intended recipient:

for the Subscriber:

To the address of the Subscriber set out under "Name and Address of the Subscriber" on the Execution Page of this Agreement.

for the Corporation:

IVANHOE NICKEL & PLATINUM LTD.
Suite 654 – World Trade Centre
999 Canada Place
Vancouver, British Columbia
V6C 3E1
Attention: Corporate Secretary
Fax: (604) 683-9387

A party may by notice to the other party change its address for notice to some other address and will so change its address for notice to an address that is adequate whenever its existing address for notice is not adequate for delivery by hand.

10. Further Assurances

The parties hereto each covenant and agree to execute and deliver such further agreements, documents and writings and provide such further assurances as may be required by the parties to give effect to this Agreement at the sole cost of the Corporation and without limiting the generality of the foregoing to do all acts and things, execute and deliver all documents, agreements and writings and provide such assurances, undertakings, information and investment letters as may be required from time to time by all regulatory or governmental bodies or stock exchanges having jurisdiction over the Corporation's affairs or as may be required from time to time under the applicable securities legislation, and any other applicable law.

11. Miscellaneous

- (a) This Agreement is and will be deemed to have been made in British Columbia and for all purposes will be governed exclusively by and interpreted according to the laws of British Columbia, and the parties hereby agree to submit to the jurisdiction of the Courts of British Columbia in connection with any disputes arising hereunder.
- (b) Time is of the essence of this Agreement and will be calculated in accordance with the provisions of the *Interpretation Act* (British Columbia).
- (c) Except as expressly provided in this Agreement and in the agreements, instruments and other documents contemplated or provided for herein, this Agreement contains the entire agreement between the parties with respect to the issue of the Common Shares and there are no other terms, conditions, representations or warranties, whether expressed, implied, oral or written, by statute, by common law, by the Corporation, by the Subscriber, or by anyone else.
- (d) This Agreement may be amended only in writing signed by each of the Corporation and the Subscriber.
- (e) In this Agreement, unless otherwise expressly provided, a reference to:
 - (i) currency means United States currency;

- (ii) a statute or code or a specific provision thereof includes every regulation made pursuant thereto, all amendments to the statute, code or to any such regulation in force from time to time, and any statute, code or regulation that supplements or supersedes such statute, code or any such regulation; and
- (iii) an entity includes any entity that is a successor of such entity.
- (f) The terms, provisions, representations, warranties and covenants of the Corporation and the Subscriber, respectively, survive the Closing, the issue and delivery of the Common Shares, the completion of filings contemplated herein, and all other transactions contemplated herein.
- (g) This Agreement may be executed in as many counterparts as may be necessary, each of which so executed shall be deemed to be an original and such counterparts together shall constitute one and the same instrument.
- (h) This Agreement inures to the benefit of and is binding upon the Corporation and the Subscriber and their respective successors and permitted assigns.
- (i) The Corporation acknowledges and agrees that the Administrators have not provided any representations or warranties under this Agreement and have executed this Agreement solely as agent for the Subscriber.

IN WITNESS WHEREOF the parties have executed this Agreement as of the Reference Date.

PLEASE COMPLETE THIS SECTION

The undersigned Subscriber hereby subscribes for:

105,560 (not more than 1,500,000) Common Shares of the Corporation.

Name and Address of Subscriber: Name: Black Range Metals (Resources) Pty
Limited (Subject to Deed of Company
Arrangement)

Address: Level 10
17 Castlereagh Street
SYDNEY NSW

(City, Province/State)

AUSTRALIA 2000
(Country and Postal Code)

Delivery Instructions: The name and address (including contact name and telephone number) of the person to whom the certificate representing the Common Shares is to be delivered, if other than the Subscriber:

Name: C/- McGrathNicol + Partners

Address: Level 9
10 Shelley Street

(Street Address)

SYDNEY NSW

(City, Province/State)

AUSTRALIA 2000

(Country and Postal Code)

Joseph Hayes, +61 2 9338 2620

Contact Name and Telephone Number

IN WITNESS WHEREOF the Subscriber has executed, or caused its duly authorized representative to execute, on its own behalf and, if applicable, on behalf of each other person for whom it is contracting hereunder, this Agreement on this 19th day of July, 2004.

Signature of Subscriber (if an individual)

Black Range Metals (Resources)
Pty Limited (Subject to Deed of Arrangement)

Name of Subscriber (if not an individual)

Print Name of Subscriber (if an individual)

[Signature]

(Authorized Signatory)
JOSEPH DAVID HAYES
Deed Administrator

ACCEPTANCE

The forgoing is acknowledged, accepted and agreed to by the undersigned as of this 19th day of July, 2004.

IVANHOE NICKEL & PLATINUM LTD.

Signed by **Sebastian Hempel** as attorney for
Ivanhoe Nickel & Platinum Ltd. under power
of attorney dated 29 June 2004 in the presence of

Signature of witness

←

Sebastian Hempel

←

Name of witness (print)

SCHEDULE A

ACCREDITED OFFSHORE INVESTOR CERTIFICATE

TO: **IVANHOE NICKEL & PLATINUM LTD.**

In connection with the proposed issue of Common Shares of Ivanhoe Nickel & Platinum Ltd. (the "**Corporation**"), the undersigned represents and warrants that the undersigned has read the following definition of an "Accredited Offshore Investor" and certifies that the undersigned is an Accredited Offshore Investor as indicated below (check one):

An "**Accredited Offshore Investor**" is:

BOTH

(A) one of the following

- (1) an individual who, either alone or with a spouse, beneficially owns, directly or indirectly, financial assets having an aggregate realizable value that before taxes, but net of any related liabilities, exceeds Cdn\$1,000,000, **OR**
- (2) an individual whose net income before taxes exceeded Cdn\$200,000 in each of the two most recent years or whose net income before taxes combined with that of a spouse exceeded Cdn\$300,000 in each of the two most recent years and who, in either case, reasonably expects to exceed that net income level in the current year, **OR**
- (3) a person or company, other than a mutual fund or non-redeemable investment fund, that either alone or with a spouse, has net assets of at least Cdn\$5,000,000, and unless the person or company is an individual, that amount is shown on its most recently prepared financial statements, **OR**
- (4) a person or company in respect of which all of the owners of interests, direct or indirect, legal or beneficial, are persons or companies that are described in (1), (2) or (3) above, **OR**

(5) a person purchasing Common Shares as principal at an aggregate cost of not less than Cdn\$97,000.

AND

(B) not a resident of Canada or the United States.

The foregoing representation, warranty and certificate are true and accurate as of the date of this certificate and will be true and accurate as of Closing. If any such representation, warranty or certificate shall not be true and accurate prior to Closing, the undersigned shall give immediate written notice of such fact to the Corporation.

Dated: _____

Signed: _____

BLACK RANGE METALS
(RESOURCES) PTY LIMITED
(SUBJECT TO DEED OF
COMPANY ARRANGEMENT)

Print the name of Subscriber

Name and title of Authorized Signing
Officer

MinterEllison

L A W Y E R S

AURORA PLACE, 88 PHILLIP STREET, SYDNEY NSW 2000, DX 117 SYDNEY

To Jo Hayes
McGrathNicol + Partners

Facsimile 02 9338 2699
Telephone 02 9338 2620

From Sean Stabb
Email sean.stabb@minterellison.com

Facsimile +61 2 9921 8123
Direct line +61 2 9921 8521
Our Ref SST:JSTH 20-4365310

Date 19 July 2004

Number of pages (including this one): 2

Subject Subscription Agreement - Execution Page

Jo,

Please see attached execution page for the Subscription Agreement.

Kind regards



Sean Stabb

If you do not receive all pages please telephone +61 2 9921 8521

IMPORTANT - The contents of this facsimile may be privileged and confidential. Any unauthorised use of the contents is expressly prohibited. If you have received the document in error, please advise us by telephone (reverse charges) immediately and then shred the document. Thank you.

Liability limited by the Solicitors Scheme, approved under the Professional Standards Act 1994 (NSW)
SYDS_110651_1 (W07)

IN WITNESS WHEREOF the Subscriber has executed, or caused its duly authorized representative to execute, on its own behalf and, if applicable, on behalf of each other person for whom it is contracting hereunder, this Agreement on this 19th day of July, 2004.

Signature of Subscriber (if an individual)

Name of Subscriber (if not an individual)

Print Name of Subscriber (if an individual)

(Authorized Signatory)

ACCEPTANCE

The forgoing is acknowledged, accepted and agreed to by the undersigned as of this 19th day of July, 2004.

IVANHOE NICKEL & PLATINUM LTD.

Signed by Sebastian Hempel as attorney for
Ivanhoe Nickel & Platinum Ltd. under power
of attorney dated 29 June 2004 in the presence of



Signature of witness

←



Sebastian Hempel

←

SEAN STUBB

Name of witness (print)

To Sean Stabb
Organisation Minter Ellison
Fax 9921 8123
Copy to

From Joseph Hayes
Telephone 9338 2620
Fax 9338 2699

Date 19 July 2004


Ref BRM04C-Minters-1907-JDH **Page 1 of 2**

Subject **Black Range Metals (Resources) Pty Limited**
(Subject to Deed of Company Arrangement)

Dear Sean

Please find attached the signed execution page subscribing for 105,560 shares in INPL.

Kind regards


J D Hayes
Deed Administrator

This fax transmission is strictly confidential and intended solely for the person or organisation to whom it is addressed. If you are not the intended recipient, you must not copy or distribute it or take action in reliance on it. If you have received this fax transmission in error, please notify us and return it to us by post as soon as possible.

Sydney • Canberra • Melbourne • Adelaide • Perth • Brisbane

Level 9, 10 Shelley Street, Sydney NSW 2000, Australia GPO Box 9986, Sydney NSW 2001

T +61 2 9338 2600 F +61 2 9338 2699 ABN 419 459 827 61


www.mcgrathnicol.com.au

IN WITNESS WHEREOF the Subscriber has executed, or caused its duly authorized representative to execute, on its own behalf and, if applicable, on behalf of each other person for whom it is contracting hereunder, this Agreement on this 19th day of July, 2004.

Signature of Subscriber (if an individual)

Block Range Metals (Resources)
Pty Limited (Subject to Deed of Company
Arrangement)
Name of Subscriber (if not an individual)

Print Name of Subscriber (if an individual)


(Authorized Signatory)

JOSEPH DAVID HAYES
Deed Administrator

ACCEPTANCE

The forgoing is acknowledged, accepted and agreed to by the undersigned as of this 19th day of July, 2004.

IVANHOE NICKEL & PLATINUM LTD.

Signed by Sebastian Hempel as attorney for
Ivanhoe Nickel & Platinum Ltd. under power
of attorney dated 29 June 2004 in the presence of

Signature of witness

←

Sebastian Hempel

←

Name of witness (print)

*** TX REPORT ***

TRANSMISSION OK

TX/RX NO 4266
CONNECTION TEL 099218123
SUBADDRESS
CONNECTION ID
ST. TIME 19/07 19:26
USAGE T 00'36
PGS. SENT 2
RESULT OK

McN+
McGRATHNICOL+Partners

To Sean Stabb
Organisation Minter Ellison
Fax 9921 8123
Copy to

From Joseph Hayes
Telephone 9338 2620
Fax 9338 2699

Date 19 July 2004

Ref BRM04C-Minter-1907-JDH **Page 1 of 2**

Subject **Black Range Metals (Resources) Pty Limited**
(Subject to Deed of Company Arrangement)

Dear Sean

Please find attached the signed execution page subscribing for 105,560 shares in INPL.

Kind regards



J D Hayes
Deed Administrator

**Australian Securities &
Investments Commission**

Electronic Lodgement

Document No. **7E2952073**

Lodgement date/time: 09-06-2010 15:59:30

Reference Id: 80406958

Form 5011

Corporations Act 2001

s436E, 439A

Corporations Regulations 2001

5.6.11.(2), 5.6.27**Copy of minutes of meeting****Liquidator details**

Registered liquidator number

338011

Registered liquidator name

JASON PRESTON**Company details**

Company name

**BLACK RANGE METALS (RESOURCES)
PTY LTD****076 987 329****Section under which minutes are lodged**

Date of meeting

31-05-2010Are the minutes being lodged for a meeting convened under s436E, or
s439A of the Corporations Act 2001?**No****Certification**I certify that the attached minutes of meeting are a true copy of the original
minutes of meeting signed by the chair of the meeting as identified in the
minutes.**Yes****Authentication**

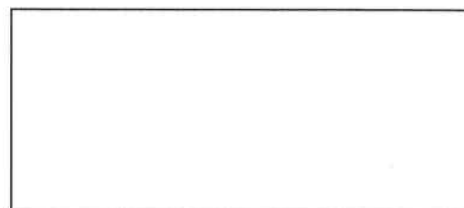
Form 5011 - Copy of minutes of meeting
Liquidator: 338011 - JASON PRESTON

This form has been authenticated by
Name JASON PRESTON
This form has been submitted by
Name Graciela NOLAN
Date 09-06-2010

For help or more information

Telephone 1300 300 630
Email info.enquiries@asic.gov.au
Web www.asic.gov.au

Australian Securities &
Investments Commission

**Form 5011**

Corporations Act 2001

s436E, s439A; Regulations 5.6.11(2), 5.6.27

Copy of minutes of meeting**Company details**

Company name

Black Range Metals (Resources) Pty Limited

ACN / ABN

076 987 329

Lodgement detailsTo be completed only where this
form is lodged with ASIC**Who should ASIC contact if there is a query about this form?**

Name

Joseph Hayes

ASIC registered agent number (if applicable)

219954

Telephone Number

+61 2 9338 2600

Postal Address

GPO Box 9986 Sydney NSW 2001

Details of minutes of meetingAttach a copy of the minutes
of meeting

Date of meeting

31 May 2010

Are the minutes being lodged for a meeting convened under s436E or s439A of the
Corporations Act 2001?

No

SignatureThis form must be signed by the
chair of the meetingI certify that the attached minutes of meeting are a true copy of the original minutes
of meeting signed by the chair of the meeting as identified in the minutes.

Name

Jason Preston

Registered liquidator number (if applicable)

344177

Signature

Date Signed

4/6/2010

LodgementIf lodging with ASIC, send completed and signed forms to:
Australian Securities and Investments Commission
PO Box 4000, Gippsland Mail Centre VIC 3841.**For help or more information**

Telephone 03 5177 3988

Email info.enquiries@asic.gov.auWeb www.asic.gov.au

**BLACK RANGE METALS (RESOURCES) PTY LIMITED
(SUBJECT TO DEED OF COMPANY ARRANGEMENT)
ACN: 076 987 329 ("BRM")**

**MINUTES OF MEETING OF CREDITORS HELD AT
THE OFFICES OF McGRATHNICOL LEVEL 31, 60 MARGARET STREET, SYDNEY ON
31 MAY 2010 AT 11:00AM**

Present: As per Attendance Register.

Other Attendees:

Mr Jason Preston Chairman – McGrathNicol
Mr Vincent Pirina McGrathNicol

INTRODUCTION: Jason Preston introduced himself to the meeting and tabled an authority to represent the Deed Administrators signed by Joseph Hayes.

CHAIRMAN: Pursuant to Corporations Regulation 5.6.17, Mr Preston acted as Chairman of the meeting on behalf of the Deed Administrators.

**QUORUM &
DECLARATION OF
CONVENIENCE:**

The Chairman read out details of creditors present at the meeting, and the value of their corresponding Proof of Debts lodged to date.

The Chairman then declared that there was a quorum in accordance with Corporations Regulation 5.6.16.

In accordance with Corporations Regulation 5.6.14, the Chairman declared that the meeting was being held at a time and place convenient to the majority of persons entitled to receive notice of the meeting.

**TABLING OF
DOCUMENTS:**

The Chairman tabled the following documents:

1. Notice of Meeting;
2. Advertisement;
3. Attendance Register;
4. Report to Creditors dated 6 May 2010; and
5. Deed Administrators account for fees

**PURPOSE OF
MEETING:**

The Chairman outlined the purpose of the meeting in accordance with the agenda detailed in the Notice of Meeting.

**REPORT TO
CREDITORS:**

The Chairman proceeded to outline the Report to Creditors previously distributed to all known creditors of BRM.

The Chairman asked if there were any questions.

Danny Goldberg representing Dakota Corporation asked if the recent 45 cent in the dollar distribution would be the final distribution made by the Deed Administrators.

The Chairman advised that it had initially been the Deed Administrators intention to realise the Company's remaining asset, being 105,560 shares in Ivanhoe Nickel & Platinum Limited ("INP") a private Canadian Company, and make a single final distribution to unsecured creditors.

However, pursuant to a clause in Subscription Agreement executed between BRM and INP, BRM is restricted from reselling any of the shares held until INP becomes a listed entity in Canada.

The Chairman explained that it was then the Deed Administrators intention to await the initial public offering ("IPO"), which was expected to take place in 2007, realise the shares and then pay a final distribution back to creditors. The Chairman went on to advise that the Deed Administrators had attempted to contact INP requesting an update on the likely IPO date, only to be advised that INP are unable to provide a timeframe.

Accordingly, the Chairman advised that in the absence of a sale of the INP shares, further distributions in addition to the recently distributed 45 cent in the dollar dividend were unlikely. The Chairman then advised that in the event of an IPO, proceeds from the sale of INP shares may be sufficient to pay unsecured creditors a further and final dividend.

The Chairman asked if there were any further questions.

There were none.

**DEED
ADMINISTRATORS
REMUNERATION:**

The Chairman tabled the Deed Administrators account for fees. The following resolution was put to the meeting:

"That the remuneration of the Deed Administrators in accordance with the rates prescribed by McGrathNicol for the period 20 July 2004 to 30 April 2010 be approved in the amount of \$46,274.00 plus GST."

Carried Unanimously on the Voices.

The Chairman noted that he did not exercise any proxies held in his favour in voting on this resolution.

**DEED
ADMINISTRATORS
FUTURE
REMUNERATION**

The Chairman noted that if the sale of INP shares did not eventuate it was unlikely that the Deed Administrators would incur any further significant costs. The Chairman further noted that the recent distribution to unsecured creditors accounted for the vast majority of cash at bank held by the Deed Administrators.

The following resolution was then put to the meeting:

"That the future remuneration of the Deed Administrators for the period subsequent to 30 April 2010 in accordance with the rates prescribed by McGrathNicol be approved to be drawn from time to time in an amount not to exceed \$40,000 plus GST."

Carried Unanimously on the Voices

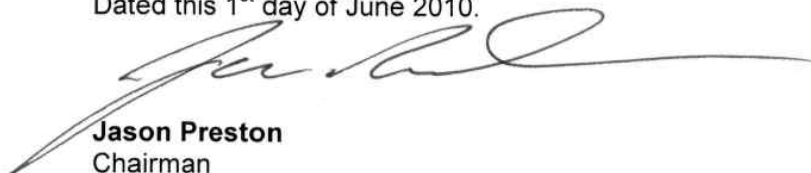
The Chairman noted that he did not exercise any proxies held in his favour in voting on this resolution.

CLOSURE:

There being no further business, the Chairman thanked those present for their attendance and declared the meeting closed at 11:12 am.

Read and signed as true and correct record.

Dated this 1st day of June 2010.



Jason Preston
Chairman

NOT FOR DISTRIBUTION TO US NEWSWIRES OR DISSEMINATION INTO THE UNITED STATES

**Ivanplats files final prospectus for successful,
C\$300 million (US\$307 million) initial public offering**

**Total equity to be issued in connection with IPO
is C\$493 million (US\$504 million) with conversion
into common shares of C\$193 million in pre-IPO bonds**

TORONTO, CANADA – Ivanplats Executive Chairman Robert Friedland and President and Chief Executive Officer Lars-Eric Johansson announced today that Ivanplats Limited has filed a final prospectus in all provinces and territories of Canada for its initial public offering (IPO) of Class A common shares to raise approximately C\$300 million (US\$307 million*). A copy of the final prospectus will be available at www.sedar.com.

The prospectus qualifies the distribution of 63,327,000 Ivanplats Class A common shares at a price of C\$4.75 (US\$4.85) per share, for gross proceeds to the company of approximately C\$300 million, excluding the over-allotment option. The overall aggregate equity issued in connection with the IPO is approximately C\$493 million (US\$504 million), which includes an estimated C\$193 million (US\$197 million, consisting of a US\$165 million principal amount, plus accrued interest) from pre-IPO bonds issued in 2011 and 2012 that will be converted to Class A common shares upon completion of the offering.

Ivanplats' shares have been conditionally approved for listing on the Toronto Stock Exchange under the symbol "IVP". Trading is expected to begin and the IPO is expected to close on October 23, 2012, subject to meeting customary conditions and listing requirements.

The underwriters' syndicate for the offering was led jointly by global coordinators and joint bookrunners BMO Capital Markets and Morgan Stanley Canada Limited, with joint bookrunners Macquarie Capital Markets Canada Ltd. and RBC Dominion Securities Inc., and included CIBC World Markets Inc., Citigroup Global Markets Canada Inc., Renaissance Securities (Cyprus) Limited and UBS Securities Canada Inc.

Ivanplats also has granted the underwriters an over-allotment option, exercisable in whole or in part for a period of 30 days following the closing of the offering, to purchase up to an additional 15% of the aggregate number of Class A common shares issued at the closing of the offering at a price of C\$4.75 per share. The company's prospectus qualifies the distribution of the over-allotment option and the shares issuable on the exercise of the option. If the over-allotment option is exercised in full, the total gross proceeds to the company under the offering will increase to C\$346 million (US\$354 million).

The offering is only made by the final prospectus. The final prospectus contains important information relating to the company's shares. Copies of the final prospectus also may be obtained from any of the underwriters named above. Investors should read the final prospectus before making an investment decision.

This news release is not an offer of securities for sale in the United States. The Class A common shares have not been and will not be registered under the U.S. Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of such Act.

*Note: CDN\$/US\$ exchange rate of 1.0221 current as of October 15, 2012.

About Ivanplats

Ivanplats is a Canadian mining company focused on exploration and development of major copper, platinum, gold, nickel and zinc projects, primarily on the African continent. The company's near-term objective is to advance and develop three major projects: the Kamoa Copper Project and the Kipushi Zinc Project in the Democratic Republic of Congo and the Platreef Platinum-Palladium-Gold-Nickel-Copper Project on the Northern Limb of the Bushveld Igneous Complex in South Africa.

For further information, please contact:

Investors: Bill Trenaman +1.604.331.9834

Media: Bob Williamson +1.604.512.4856

Website: www.ivanplats.com

FORWARD-LOOKING STATEMENTS

Statements in this release that are forward-looking statements are subject to various risks and uncertainties concerning the specific factors disclosed here and elsewhere in the company's periodic filings with Canadian securities regulators. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may," "potential," "should" and similar expressions, are forward-looking statements. Information provided in this document is necessarily summarized and may not contain all available material information.

All such forward-looking information and statements are based on certain assumptions and analyses made by Ivanplats' management in light of their experience and perception of historical trends, current conditions and expected future developments, as well as other factors management believes are appropriate in the circumstances. These statements, however, are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking information or statements. Important factors that could cause actual results to differ from these forward-looking statements include those described under the heading "Risks and Uncertainties" elsewhere in the Company's MD&A. Readers are cautioned not to place undue reliance on forward-looking information or statements.

NOT FOR DISTRIBUTION TO US NEWSWIRE OR DISSEMINATION IN THE UNITED STATES

**Ivanplats closes successful, C\$300 million (US\$307 million)
initial public offering; shares trading on Toronto Stock Exchange**

**Total equity issued in connection with IPO
is C\$493 million (US\$504 million) with conversion
into common shares of C\$193 million in pre-IPO bonds**

TORONTO, CANADA – Ivanplats Executive Chairman Robert Friedland and President and Chief Executive Officer Lars-Eric Johansson announced today that Ivanplats Limited has successfully closed its initial public offering (IPO) of Class A common shares. A total of 63,327,000 new Ivanplats Class A common shares were issued at a price of C\$4.75 (US\$4.85*) per share resulting in approximately C\$300 million (US\$307 million) raised in gross proceeds for the company, excluding the over-allotment option.

Ivanplats' shares now are trading on the Toronto Stock Exchange under the symbol IVP.

"We are very pleased with the support from international investors for our initial public offering and with the wide access to new investors provided by our listing on the Toronto Stock Exchange," said Mr. Friedland.

"This marks the start of a new chapter in Ivanplats' unique, 18-year story of exploration persistence in Africa that has produced the discoveries of the world-scale Kamao copper deposit and the Platreef platinum-palladium-gold-nickel-copper deposit in two of the world's foremost mineral provinces. Ivanplats has assembled an experienced and accomplished board of directors and senior management team whose collective vision is to build an international, commodity-diversified mining company."

The overall aggregate equity issued in connection with the IPO is approximately C\$493 million (US\$504 million), which includes an estimated C\$193 million (US\$197 million, consisting of a US\$165 million principal amount, plus accrued interest) from pre-IPO bonds issued in 2011 and 2012 that have been converted to Class A common shares.

The underwriters' syndicate for the offering was jointly led by global coordinators and joint bookrunners BMO Capital Markets and Morgan Stanley Canada Limited, with joint bookrunners Macquarie Capital Markets Canada Ltd. and RBC Dominion Securities Inc., and included CIBC World Markets Inc., Citigroup Global Markets Canada Inc., Renaissance Securities (Cyprus) Limited and UBS Securities Canada Inc.

Ivanplats has granted the underwriters an over-allotment option, exercisable in whole or in part for a period of 30 days following the closing of the offering, to purchase up to an additional 15% of the aggregate number of Class A common shares issued at the closing of the offering at a price of C\$4.75 per share. If the over-allotment option is exercised in full, the total gross proceeds to the company under the offering will increase to C\$346 million (US\$354 million).

This news release is not an offer of securities for sale in the United States. The Class A common shares have not been and will not be registered under the U.S. Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of such Act.

*Note: CDN\$/US\$ exchange rate of 1.0221, current as of October 15, 2012.

About Ivanplats

Ivanplats (TSX:IVP) is a Canadian mining company focused on exploration and development of major copper, platinum, palladium, gold, nickel and zinc projects, primarily on the African continent. The company's near-term objective is to advance and develop three major projects: the Kamoa copper discovery and the Kipushi zinc-copper mine in the Democratic Republic of Congo and the Platreef platinum-palladium-gold-nickel-copper discovery on the Northern Limb of the Bushveld Complex in South Africa.

For further information, please contact:

Investors: Bill Trenaman +1.604.331.9834

Media: Bob Williamson +1.604.512.4856

Website: www.ivanplats.com

FORWARD-LOOKING STATEMENTS

Statements in this release that are forward-looking statements are subject to various risks and uncertainties concerning the specific factors disclosed here and elsewhere in the company's periodic filings with Canadian securities regulators. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may," "potential," "should" and similar expressions, are forward-looking statements. Information provided in this document is necessarily summarized and may not contain all available material information.

All such forward-looking information and statements are based on certain assumptions and analyses made by Ivanplats' management in light of their experience and perception of historical trends, current conditions and expected future developments, as well as other factors management believes are appropriate in the circumstances. These statements, however, are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking information or statements. Important factors that could cause actual results to differ from these forward-looking statements include those described under the heading "Risks and Uncertainties" elsewhere in the Company's MD&A. Readers are cautioned not to place undue reliance on forward-looking information or statements.

Ivanplats changes its name to Ivanhoe Mines

New name reflects the company's commitment to development as a leading international multi-commodity mining company

New trading symbol to be IVN on Toronto Stock Exchange

TORONTO, CANADA – Ivanplats (TSX: IVP) Executive Chairman Robert Friedland and Chief Executive Officer Lars-Eric Johansson announced today that the company has changed its name to Ivanhoe Mines Ltd. effective today. The trading symbol for the common shares of the renamed Ivanhoe Mines will be IVN on the Toronto Stock Exchange and is expected to be in effect for market open on Tuesday, September 3.

"As our company continues to advance our diverse, principal projects, we believe this is the right time to make the transition to a corporate identity that more broadly reflects the fact that Ivanplats has grown and evolved in recent years to become much more than a singularly focused platinum-group metals company," said Mr. Friedland.

"We have been expanding our Platreef Project in South Africa's Bushveld platinum belt for more than a decade. Encouraged by our progress, we began using the distinguishing Ivanplats name several years ago – before the fortuitous pace of events enabled us to announce our Kamoa copper discovery in the Democratic Republic of Congo's Katanga Province in 2009 and before our acquisition of a majority interest in Katanga's Kipushi zinc-copper-germanium-precious metals mine in 2011.

"Today, we have turned a page and are proud to usher in the era of the New Ivanhoe Mines."

Mr. Johansson said that the Ivanplats name is being retained for use in the ongoing development of the company's Platreef Discovery of platinum-group elements, nickel, copper, gold and rhodium in South Africa.

The wellspring for the naming of the original Ivanhoe Mines entity in 1999 was Ivanhoe Capital Corporation, the private venture capital and project finance firm founded by Mr. Friedland in 1987. Ivanhoe Capital retained the right to the Ivanhoe name through a subsequent 2010 agreement with Ivanhoe Mines and Rio Tinto. This agreement required the relinquishment of the Ivanhoe name after Rio Tinto acquired control of Ivanhoe Mines in January 2012. Ivanhoe Mines shareholders voted in June to approve the change to the new name of Turquoise Hill Resources (TSX, NYSE & NASDAQ: TRQ), which took effect in August 2012, directly aligning the company's name with its flagship Oyu Tolgoi Project in Mongolia.

"The original Ivanhoe Mines and its predecessor company, Indochina Goldfields, earned international recognition and respect over almost 20 years due in large part to the successes of its exploration and development teams, crowned by the discovery of Oyu Tolgoi's copper and gold resources over several years beginning in 2001 and the construction of the mine," Mr. Friedland added.

"We believe the discoveries that Ivanplats has made so far at Kamoa in the DRC and at Platreef in South Africa have the potential to be as significant, perhaps even more so, than Oyu Tolgoi. Our decision to reintroduce the Ivanhoe Mines name to the mining and investment communities better reflects our multi-commodity mine development portfolio. After 19 years of company-building experience in Africa, this is an appropriate time for Ivanplats to assume the Ivanhoe Mines mantle as we continue the fulfilment both of the company's potential and its commitments to all of its stakeholders – and our pursuit of opportunities across new horizons."

The common shares of Ivanhoe Mines will be identified by CUSIP number 46579R104, unless restricted by Rule 144A in the United States, in which case those restricted shares will be identified by CUSIP number 46579R203.

About the new Ivanhoe Mines

Ivanhoe Mines (TSX: IVN) (formerly Ivanplats, TSX: IVP), with offices in Canada, the United Kingdom and South Africa, is advancing and developing its three principal projects:

- The Kamoa copper discovery in a previously unknown extension of the Central African Copperbelt in the DRC's Province of Katanga.
- The Platreef Discovery of platinum-group elements, nickel, copper, gold and rhodium on the Northern Limb of the Bushveld Complex in South Africa.
- The historic, high-grade Kipushi zinc-copper-germanium-precious metals mine, also on the Copperbelt in the DRC and now being dewatered and upgraded to support a future return to production of copper, zinc and other metals following a care-and-maintenance program conducted between 1993 and 2011.

Ivanhoe Mines also is evaluating other opportunities as part of its objective to become a broadly based international mining company.

Information contacts

Investors

Bill Trenaman +1.604.331.9834

Media

North America: Bob Williamson +1.604.512.4856

South Africa: Jeremy Michaels +27.11.088.4348

Website: www.ivanplats.com

FORWARD-LOOKING STATEMENTS

Statements in this release that are forward-looking statements are subject to various risks and uncertainties concerning the specific factors disclosed here and elsewhere in the company's periodic filings with Canadian

securities regulators. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may," "potential," "should" and similar expressions, are forward-looking statements. Information provided in this document is necessarily summarized and may not contain all available material information.

Statements in this release that constitute forward-looking statements or information include, but are not limited to: the effective date of the new trading symbol IVN; and the potential that the discoveries that Ivanplats has made at Kamoa in the DRC and at Platreef in South Africa to be as significant, perhaps even more so, than Oyu Tolgoi.

All such forward-looking information and statements are based on certain assumptions and analyses made by Ivanplats' management in light of their experience and perception of historical trends, current conditions and expected future developments, as well as other factors management believes are appropriate in the circumstances. These statements, however, are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking information or statements. Important factors that could cause actual results to differ from these forward-looking statements include those described under the heading "Risks and Uncertainties" in the company's most recently filed MD&A. Readers are cautioned not to place undue reliance on forward-looking information or statements.

January 22, 2016

Ivanhoe Mines to release final tranche of locked-up shares

VANCOUVER, CANADA — Robert Friedland, Executive Chairman of Ivanhoe Mines (TSX: IVN), today announced that the final tranche of locked-up Class A common shares will be released on January 23rd. This will be the last of the 12 quarterly tranches of locked-up Class A common shares to be released in connection with the company's October 2012 initial public offering (IPO).

In addition, on January 23 all of the company's previously restricted Class B common shares will be automatically converted to freely tradable Class A common shares. As a result, there will no longer be any Class B common shares outstanding. Following the January 23 release, 100% of Ivanhoe's 778,959,807 issued and outstanding Class A common shares will be freely tradable.

"We are grateful for the patience and support that our shareholders have shown us since our IPO, which has allowed us to make significant development progress on our three key projects in Africa as well as implement major fundraising partnerships despite challenging market conditions," said Mr. Friedland.

New Kipushi NI 43-101 resource estimate pending

Mr. Friedland also announced that the company expects to have the new Kipushi NI 43-101 resource estimate issued before the end of this month, which will allow Ivanhoe to advance discussions and negotiations with potential third party strategic investors in the Kipushi Project. Any such transaction will be subject to finalization of definitive commercial terms and agreements with one or more of those third party strategic investors, and there can be no assurance that such a transaction will result, or if a transaction is agreed, that such transaction will be completed.

About Ivanhoe Mines

Ivanhoe Mines is advancing and developing its three principal projects:

- The Kamoa copper discovery in a previously unknown extension of the Central African Copperbelt in the Democratic Republic of Congo's southern Lualaba province. In December 2015, Zijin Mining, through a subsidiary company, acquired a 49.5% interest in Kamoa Holding Limited for a total of US\$412 million in a series of payments.
- A multi-phased mine development on its 64%-owned Platreef discovery of platinum, palladium, nickel, copper, gold and rhodium in South Africa's Bushveld Complex. The South African beneficiaries of a broad-based, black economic empowerment structure have a 26% stake in the Platreef Project and the remaining 10% is owned by a Japanese consortium of ITOCHU Corporation; Japan Oil, Gas and Metals National Corporation; ITC Platinum Development Ltd., an ITOCHU affiliate; and Japan Gas Corporation.
- The historic, high-grade Kipushi zinc, copper and germanium mine, also on the Copperbelt in the D.R. Congo's Haut-Katanga province, which now is being drilled and upgraded by Ivanhoe following its acquisition of a majority interest in the mine in 2011. Kipushi was operated by previous owners between 1924 and 1993.

Information contacts

Investors

Bill Trenaman +1.604.688.6630

Media

North America: Bob Williamson +1.604.512.4856

South Africa: Jeremy Michaels +27.82.939.4812

Website: www.ivanhoemines.com

Cautionary statement on forward-looking information

This news release contains “forward-looking statements” or “forward-looking information” within the meaning of applicable Canadian securities legislation. Such statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the company to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements or information. Such statements can be identified by the use of words such as “may”, “would”, “could”, “will”, “intend”, “expect”, “believe”, “plan”, “anticipate”, “estimate”, “scheduled”, “forecast”, “predict” and other similar terminology, or state that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved. These statements reflect the company’s current expectations regarding future events, performance and results and speak only as of the date of this news release.

Specific statements contained in this news release that constitute forward-looking statements or information include, but are not limited to statements regarding the release of a NI 43-101 resource estimate issued before the end of January 2016, and the potential introduction of third-party strategic investors for the Kipushi project.

A number of factors could cause actual results to differ materially from the results discussed in the forward-looking statements, including without limitation, the factors discussed in the Annual Information Form of the company. Although the forward-looking statements contained in this news release are based upon what management of the company believes are reasonable factors and assumptions, the company cannot assure readers that actual results will be consistent with these forward-looking statements. The company’s actual results could differ materially from those anticipated in these forward-looking statements, as a result of, among others, those factors noted above and those listed in the Annual Information Form under the heading “Risk Factors”. Accordingly, readers should not place undue reliance on forward-looking information. These forward-looking statements are made as of the date of this news release and are expressly qualified in their entirety by this cautionary statement. Subject to applicable Canadian securities laws, the company assumes no obligation to update or revise the forward-looking statements contained herein to reflect events or circumstances occurring after the date of this news release.

Melissa Farrell

From: Vincent Pirina <vpirina@mcgrathnicol.com>
Sent: Thursday, 24 March 2016 9:30 AM
To: Johnathon Tawil
Subject: FW: Black Range Metals (Resources) Pty Limited (Subject to Deed of Company Arrangement) ("the Company")
Attachments: INP certificate.pdf

JT,

Email correspondence to Katarina as discussed. I'll let you know when she comes back to me.

Thanks again for your help on this one.

Cheers – Vince

Vincent Pirina

Director



Level 31, 60 Margaret Street, Sydney NSW 2000 Australia
T +61 2 9338 2631

McGrathNicol vpirina@mcgrathnicol.com

Review the 2015 Guidance Report, profiling the extent to which ASX Listed companies released and met earnings guidance. [Click here.](#)



From: Vincent Pirina
Sent: Thursday, 24 March 2016 9:13 AM
To: 'Katarina Benovska'
Subject: RE: Black Range Metals (Resources) Pty Limited (Subject to Deed of Company Arrangement) ("the Company")

Thanks Katarina.

Share certificate attached for your reference.

Kind regards

Vincent Pirina

Director



Level 31, 60 Margaret Street, Sydney NSW 2000 Australia
T +61 2 9338 2631

McGrathNicol vpirina@mcgrathnicol.com

From: Katarina Benovska [<mailto:katarina@ivancorp.net>]

Sent: Thursday, 24 March 2016 8:31 AM

To: Vincent Pirina

Subject: RE: Black Range Metals (Resources) Pty Limited (Subject to Deed of Company Arrangement) ("the Company")

Dear Vincent,

Please provide the number of your share certificate in order to response to your request.

Thank you very much,

katarina

Katarina Benovska

[Corporate Manager]

[Tel: +1.604.331.9894|Ext: 1894|Fax: +1.604.682.2060|Cell: +1.604.365.3929]

[EMAIL: katarina@ivancorp.net]



Please consider the environment before printing this e-mail.

This message contains confidential information and is intended only for vpirina@mcgrathnicol.com. If you are not vpirina@mcgrathnicol.com you should not disseminate, distribute or copy this e-mail. Please notify the sender immediately by e-mail if you have received this e-mail by mistake and delete this e-mail from your system. E-mail transmission cannot be guaranteed to be secure or error-free as information could be intercepted, corrupted, lost, destroyed, arrive late or incomplete, or contain viruses. The sender (katarina@ivancorp.net) therefore does not accept liability for any errors or omissions in the contents of this message, which arise as a result of e-mail transmission. If verification is required please request a hard-copy version.

From: Vincent Pirina [<mailto:vpirina@mcgrathnicol.com>]

Sent: Wednesday, March 23, 2016 12:43 PM

To: Bill Trenaman

Cc: Katarina Benovska

Subject: Re: Black Range Metals (Resources) Pty Limited (Subject to Deed of Company Arrangement) ("the Company")

Many thanks Bill. Will be good to be in a position to bring this administration to end following the sale of INV shares and distribution to the creditors of Black Range Metals.

Katarina - I look forward to hearing from you. Will our INP shares convert 1:1 (to IVN shares)?

Kind regards

Vincent Pirina

Director

McGRATHNICOL

Level 31, 60 Margaret Street | Sydney NSW 2000 | Australia

t +61 2 9338 2631 f 61293382699

e vpirina@mcgrathnicol.com w www.mcgrathnicol.com

On 24 Mar 2016, at 1:18 AM, Bill Trenaman <billtr@lvancorp.net> wrote:

Hi Vincent,

The IPO has occurred and the shares now trade on the Toronto Stock Exchange under the trading symbol IVN. The company was renamed Ivanhoe Mines in 2013.

I have copied Katarina who can assist you in explaining the process for getting your INP shares converted into IVN shares.

Best regards,

Bill

Bill Trenaman

|Vice President, Investor Relations|Ivanhoe Mines|
|Tel: +1.604.331.9834|Ext: 1834|Fax: |Cell: +1.604.808.5114|
|EMAIL: billtr@lvancorp.net|



Please consider the environment before printing this e-mail.

This message contains confidential information and is intended only for the individual named. If you are not the named addressee you should not disseminate, distribute or copy this e-mail. Please notify the sender immediately by e-mail if you have received this e-mail by mistake and delete this e-mail from your system. E-mail transmission cannot be guaranteed to be secure or error-free as information could be intercepted, corrupted, lost, destroyed, arrive late or incomplete, or contain viruses. The sender therefore does not accept liability for any errors or omissions in the contents of this message, which arise as a result of e-mail transmission. If verification is required please request a hard-copy version.

From: Vincent Pirina [<mailto:vpirina@mcgrathnicol.com>]
Sent: Tuesday, March 22, 2016 8:03 PM
To: Ivanhoe Mines
Cc: Bill Trenaman
Subject: Black Range Metals (Resources) Pty Limited (Subject to Deed of Company Arrangement ("the Company"))

Hi

I was previously liaising with Beverly Bartlett (see the attached email).

We had previously been looking to realise the above company's remaining asset being 105,000 shares in Ivanhoe Nickel and Platinum ("INP"). I was previously advised that the IPO for INP has been delayed and that we would be advised once it was finalised.

Could you please advise whether this IPO has now taken place and whether we can now realise the INP shares on the relevant Canadian exchange.

I look forward to hearing back from you.

Kind regards

Vincent

Vincent Pirina

Director

<image001.jpg>

Level 31, 60 Margaret Street, Sydney NSW 2000 Australia
T +61 2 9338 2631

<image002.jpg>

McGrathNicol vpirina@mcgrathnicol.com

<image003.jpg>

This email is confidential and may be legally privileged; it is intended solely for the addressee. Access by anyone else is unauthorised. If you have received this email in error please notify us immediately by return email or telephone +612 9338 2600 then delete and destroy any copies of it. Any unauthorised disclosure, copying, distribution or any action taken or not taken in reliance on it is prohibited and may be unlawful. Any opinions or advice contained in this email are subject to the terms and conditions of the governing McGrathNicol engagement letter. Opinions, conclusions and other information in this email and any attachments that do not relate to McGrathNicol business are not given or endorsed by it. McGrathNicol cannot guarantee that emails are secure or error-free as information could be intercepted, corrupted, lost, destroyed, arrive late/incomplete or contain viruses. Liability limited by a scheme approved under *Professional Standards Legislation*.

This email is confidential and may be legally privileged; it is intended solely for the addressee. Access by anyone else is unauthorised. If you have received this email in error please notify us immediately by return email or telephone +612 9338 2600 then delete and destroy any copies of it. Any unauthorised disclosure, copying, distribution or any action taken or not taken in reliance on it is prohibited and may be unlawful. Any opinions or advice contained in this email are subject to the terms and conditions of the governing McGrathNicol engagement letter. Opinions, conclusions and other information in this email and any attachments that do not relate to McGrathNicol business are not given or endorsed by it. McGrathNicol cannot guarantee that emails are secure or error-free as information could be intercepted, corrupted, lost, destroyed, arrive late/incomplete or contain viruses. Liability limited by a scheme approved under *Professional Standards Legislation*.

NUMBER

02075

002075

K2722958

SHARES

*****105560*

INCORPORATED UNDER THE BUSINESS CORPORATIONS ACT (YUKON TERRITORY)

IVANHOE NICKEL & PLATINUM LTD.

CUSIP 46581P 10 4

THIS CERTIFIES THAT

0020879295
BLACK RANGE METALS -RESOURCES-
PTY LIMITED ABN 46 076 987 329

is the registered holder of

*****105560*****
*****105560*****
*****105560*****
*****105560*****
*****105560*****

FULLY PAID AND NON-ASSESSABLE COMMON SHARES WITHOUT PAR VALUE

in the Capital of the above named Corporation subject to the Articles of Incorporation and By-Laws of the Corporation transferable on the books of the Corporation by the registered holder in person or by Attorney duly authorized in writing upon surrender of this certificate properly endorsed.

This certificate is not valid unless countersigned by the Transfer Agent and Registrar of the Corporation.

IN WITNESS WHEREOF the Corporation has caused this certificate to be signed on its behalf by the facsimile signatures of its duly authorized officers at Vancouver, British Columbia.

DATED

JUL 19, 2004



President

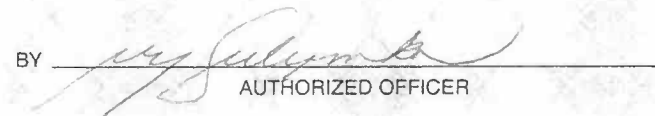


Secretary

COUNTERSIGNED AND REGISTERED
CIBC MELLON TRUST COMPANY
TRANSFER AGENT AND REGISTRAR

VANCOUVER
TORONTO

BY



AUTHORIZED OFFICER

The Shares represented by this certificate are transferable at the offices of CIBC Mellon Trust Company, Vancouver, B.C. or Toronto, Ont.

1018004

1500000.0000000

K

Sell Confirmation

BLACK RANGE METAL (RESOURCES) PTY LTD
BRM ADMINISTRATION A/C
C/- MCGRATHNICOL
LEVEL 31 60 MARGARET STREET
SYDNEY NSW 2000

Morgans Financial Limited

Level 29, 123 Eagle Street, Brisbane
GPO Box 202, Brisbane, QLD 4001

Telephone: (07) 3334 4888
Settlements Facsimile: (07) 3839 1029

cce@morgans.com.au
www.morgans.com.au

Branch: Brisbane Dealers & Planners
Level 29 Riverside Centre
123 Eagle Street
Brisbane QLD 4000

Adviser: Anthony Kirk

Company	IVANHOE MINES LTD (IVN.TSX)			
Security Class	International Equity			
		Quantity	Price	Consideration
Account No.	671255	46,900	1.1101	\$ 52,063.69
Confirmation No.	10274547			
Confirmation Date	20/05/2016			
Settlement Date	25/05/2016			
As At Date	19/05/2016			
		46,900	TOTAL	\$ 52,063.69

For Morgans Best Execution Policy please refer to morgans.com.au/bep

	Brokerage(0.500%)	\$ 260.32
	GST Charges	\$ 0.00
Net Proceeds incl GST		\$ 51,803.37

Notes Price 1.06 CAD; AUD/CAD 0.9501;
Agent: 261.63 AUD
All or part crossed.
Completed Order

A cheque will be mailed to the above address as no pre-arranged settlement instructions exist on this account.

If you would like to understand the benefits of operating a Cash Management Account (CMA) with Morgans please speak with your adviser.

For GST purposes this document constitutes a TAX INVOICE. The Australian Tax Office (ATO) advises you to keep this Confirmation as a permanent record of this transaction. This Confirmation is issued subject to the terms and conditions set out in the terms and conditions stated overleaf. To receive this Confirmation electronically, please contact your Adviser for further details.

A/c Name BLACK RANGE METAL (RESOURCES) PTY LTD Conf No. 10274547 A/c No. 671255 Amount \$ 51,803.37

This confirmation (contract note) is subject to the terms and conditions set out below to which the client agrees to be bound.

That subject to the Confirmation being issued, all dealings are undertaken by Morgans on behalf of the client and are subject to the Rules, directions, decisions and requirements of ASX (Australian Securities Exchange), Chi-X (Chi-X Australia), NSXA (National Stock Exchange of Australia) or the relevant International Exchange, the Clearing Rules and Settlement Rules and are subject to the customs and usages of the market, and to the correction of errors and omissions.

The client will ensure that Morgans receives the appropriate securityholder information (including, if applicable, the relevant holder identification number, shareholder reference number, personal identification number and/or certificate) by the first day after the sale transaction was entered into.

Morgans will make payment of the net consideration on the nominated settlement date indicated on this Confirmation, after completion of CHESS settlement, subject to valid securityholder information being provided by the Client.

If any monies owing by the client to Morgans are outstanding Morgans retains the right to apply any proceeds from sales in reduction of the client's liability to Morgans. For further details please refer to Clause 7 in the Share Account Terms and Conditions.

Clients are advised that under the Rules of ASX, Chi-X and NSXA, Morgans must deliver the securities as detailed on this Confirmation on the second day after the trade date. Failure to provide Morgans with valid securityholder information will result in a penalty which will escalate daily from the due date. Further, any borrowing costs incurred by Morgans in satisfying the Rules will be passed to the Client.

Please advise us in writing of any change in your name, address, contact numbers, email address, or other contact details relating to your account.

To access a wealth of information at your fingertips, visit www.morgans.com.au for Market News, Prices, Watch Screens and more. Ask your adviser for a password or email info@morgans.com.au

Preferred and most efficient settlement methods

- Electronic Contract Notes
- CHESS Sponsorship
- Cash Management Accounts

Security delivery methods

1. CHESS Sponsorship through Morgans Financial Limited

No further documentation is required.

2. CHESS Sponsorship through another broker

Please send to the current sponsoring participant/broker concerned written authority to instruct the delivery of the sold holdings to Morgans Financial Limited (PID 04064).

3. Holding held by third-party custodian/margin lender

Please ensure sufficient securities are held by your third party/margin lender to guarantee settlement.

4. For Company/Issuer Sponsored holdings

Please provide a valid SRN for the holding to your adviser.

5. Certificated holdings

Please ensure delivery of share certificate (if applicable). If certificate/application form is held by a bank, solicitor etc, please forward written authority instructing the release of documents to Morgans Financial Limited to enable settlement.

Sell Confirmation

BLACK RANGE METAL (RESOURCES) PTY LTD
 BRM ADMINISTRATION A/C
 C/- MCGRATHNICOL
 LEVEL 31 60 MARGARET STREET
 SYDNEY NSW 2000

Morgans Financial Limited

Level 29, 123 Eagle Street, Brisbane
 GPO Box 202, Brisbane, QLD 4001

Telephone: (07) 3334 4888
 Settlements Facsimile: (07) 3839 1029

cce@morgans.com.au
 www.morgans.com.au

Branch: Brisbane Dealers & Planners
 Level 29 Riverside Centre
 123 Eagle Street
 Brisbane QLD 4000

Adviser: Anthony Kirk

Company	IVANHOE MINES LTD (IVN.TSX)			
Security Class	International Equity			
Account No.	671255	Quantity	Price	Consideration
Confirmation No.	10277342	1,700	1.0757	\$ 1,828.69
Confirmation Date	23/05/2016			
Settlement Date	26/05/2016			
As At Date	20/05/2016			
		1,700	TOTAL	\$ 1,828.69

For Morgans Best Execution Policy please refer to morgans.com.au/bep

	Brokerage(0.500%)	\$ 9.14
	GST Charges	\$ 0.00
Net Proceeds incl GST		\$ 1,819.55

Notes Price 1.06 CAD; AUD/CAD 0.9526;
 Agent: 62.99 AUD
 All or part crossed.
 Completed Order

A cheque will be mailed to the above address as no pre-arranged settlement instructions exist on this account.

If you would like to understand the benefits of operating a Cash Management Account (CMA) with Morgans please speak with your adviser.

For GST purposes this document constitutes a TAX INVOICE. The Australian Tax Office (ATO) advises you to keep this Confirmation as a permanent record of this transaction. This Confirmation is issued subject to the terms and conditions set out in the terms and conditions stated overleaf. To receive this Confirmation electronically, please contact your Adviser for further details.

A/c Name BLACK RANGE METAL (RESOURCES) PTY LTD Conf No. 10277342 A/c No. 671255 Amount \$ 1,819.55

ABN 49 010 669 726 AFSL 235410 | A Participant of ASX Group | A Participant Member of NSXA | A Professional Partner of the Financial Planning Association of Australia PID04094599

This confirmation (contract note) is subject to the terms and conditions set out below to which the client agrees to be bound.

That subject to the Confirmation being issued, all dealings are undertaken by Morgans on behalf of the client and are subject to the Rules, directions, decisions and requirements of ASX (Australian Securities Exchange), Chi-X (Chi-X Australia), NSXA (National Stock Exchange of Australia) or the relevant International Exchange, the Clearing Rules and Settlement Rules and are subject to the customs and usages of the market, and to the correction of errors and omissions.

The client will ensure that Morgans receives the appropriate securityholder information (including, if applicable, the relevant holder identification number, shareholder reference number, personal identification number and/or certificate) by the first day after the sale transaction was entered into.

Morgans will make payment of the net consideration on the nominated settlement date indicated on this Confirmation, after completion of CHESS settlement, subject to valid securityholder information being provided by the Client.

If any monies owing by the client to Morgans are outstanding Morgans retains the right to apply any proceeds from sales in reduction of the client's liability to Morgans. For further details please refer to Clause 7 in the Share Account Terms and Conditions.

Clients are advised that under the Rules of ASX, Chi-X and NSXA, Morgans must deliver the securities as detailed on this Confirmation on the second day after the trade date. Failure to provide Morgans with valid securityholder information will result in a penalty which will escalate daily from the due date. Further, any borrowing costs incurred by Morgans in satisfying the Rules will be passed to the Client.

Please advise us in writing of any change in your name, address, contact numbers, email address, or other contact details relating to your account.

To access a wealth of information at your fingertips, visit www.morgans.com.au for Market News, Prices, Watch Screens and more. Ask your adviser for a password or email info@morgans.com.au

Preferred and most efficient settlement methods

- Electronic Contract Notes
- CHESS Sponsorship
- Cash Management Accounts

Security delivery methods

1. CHESS Sponsorship through Morgans Financial Limited

No further documentation is required.

2. CHESS Sponsorship through another broker

Please send to the current sponsoring participant/broker concerned written authority to instruct the delivery of the sold holdings to Morgans Financial Limited (PID 04064).

3. Holding held by third-party custodian/margin lender

Please ensure sufficient securities are held by your third party/margin lender to guarantee settlement.

4. For Company/Issuer Sponsored holdings

Please provide a valid SRN for the holding to your adviser.

5. Certificated holdings

Please ensure delivery of share certificate (if applicable). If certificate/application form is held by a bank, solicitor etc, please forward written authority instructing the release of documents to Morgans Financial Limited to enable settlement.

Sell Confirmation

BLACK RANGE METAL (RESOURCES) PTY LTD
BRM ADMINISTRATION A/C
C/- MCGRATHNICOL
LEVEL 31 60 MARGARET STREET
SYDNEY NSW 2000

Morgans Financial Limited

Level 29, 123 Eagle Street, Brisbane
GPO Box 202, Brisbane, QLD 4001

Telephone: (07) 3334 4888
Settlements Facsimile: (07) 3839 1029

cce@morgans.com.au
www.morgans.com.au

Branch: Brisbane Dealers & Planners
Level 29 Riverside Centre
123 Eagle Street
Brisbane QLD 4000

Adviser: Anthony Kirk

Company Security Class	IVANHOE MINES LTD (IVN.TSX) International Equity	Quantity	Price	Consideration
Account No.	671255	31,700	1.1208	\$ 35,529.36
Confirmation No.	10285927			
Confirmation Date	26/05/2016			
Settlement Date	30/05/2016			
As At Date	25/05/2016			
		31,700	TOTAL	\$ 35,529.36

For Morgans Best Execution Policy please refer to morgans.com.au/bep

Brokerage(0.500%)	\$ 177.65
GST Charges	\$ 0.00
Net Proceeds incl GST	\$ 35,351.71

Notes Price 1.06 CAD; AUD/CAD 0.941;
Agent: 178.54 AUD
All or part crossed.
Completed Order

The net proceeds of this transaction will be automatically deposited into your linked bank account on 30/05/2016.

This transaction will be settled in accordance with pre-arranged settlement instructions established on this account. Should you require settlement of this transaction by alternate methods you will need to contact this office before the settlement date 30/05/2016 of this transaction.

For GST purposes this document constitutes a TAX INVOICE. The Australian Tax Office (ATO) advises you to keep this Confirmation as a permanent record of this transaction. This Confirmation is issued subject to the terms and conditions set out in the terms and conditions stated overleaf. To receive this Confirmation electronically, please contact your Adviser for further details.

A/c Name BLACK RANGE METAL (RESOURCES) PTY LTD Conf No. 10285927 A/c No. 671255 Amount \$ 35,351.71

Sell Confirmation

BLACK RANGE METAL (RESOURCES) PTY LTD
BRM ADMINISTRATION A/C
C/- MCGRATHNICOL
LEVEL 31 60 MARGARET STREET
SYDNEY NSW 2000

Morgans Financial Limited

Level 29, 123 Eagle Street, Brisbane
GPO Box 202, Brisbane, QLD 4001

Telephone: (07) 3334 4888
Settlements Facsimile: (07) 3839 1029

cce@morgans.com.au
www.morgans.com.au

Branch: Brisbane Dealers & Planners
Level 29 Riverside Centre
123 Eagle Street
Brisbane QLD 4000

Adviser: Anthony Kirk

Company IVANHOE MINES LTD (IVN.TSX)
Security Class International Equity

		Quantity	Price	Consideration
Account No.	671255	8,500	1.1181	\$ 9,503.85
Confirmation No.	10289792			
Confirmation Date	27/05/2016			
Settlement Date	31/05/2016			
As At Date	26/05/2016			
		8,500	TOTAL	\$ 9,503.85

For Morgans Best Execution Policy please refer to morgans.com.au/bep

Brokerage(0.500%) \$ 47.52
GST Charges \$ 0.00

Net Proceeds incl GST \$ 9,456.33

Notes Price 1.06 CAD; AUD/CAD 0.9417;
Agent: 63.71 AUD
All or part crossed.
Completed Order

The net proceeds of this transaction will be automatically deposited into your linked bank account on 31/05/2016.

This transaction will be settled in accordance with pre-arranged settlement instructions established on this account. Should you require settlement of this transaction by alternate methods you will need to contact this office before the settlement date 31/05/2016 of this transaction.

For GST purposes this document constitutes a TAX INVOICE. The Australian Tax Office (ATO) advises you to keep this Confirmation as a permanent record of this transaction. This Confirmation is issued subject to the terms and conditions set out in the terms and conditions stated overleaf. To receive this Confirmation electronically, please contact your Adviser for further details.

A/c Name BLACK RANGE METAL (RESOURCES) PTY LTD Conf No. 10289792 A/c No. 671255 Amount \$ 9,456.33

ABN 49 010 669 726 AFSL 235410 | A Participant of ASX Group | A Participant Member of NSXA | A Professional Partner of the Financial Planning Association of Australia PID04064

Sell Confirmation

BLACK RANGE METAL (RESOURCES) PTY LTD
 BRM ADMINISTRATION A/C
 C/- MCGRATHNICOL
 LEVEL 31 60 MARGARET STREET
 SYDNEY NSW 2000

Morgans Financial Limited

Level 29, 123 Eagle Street, Brisbane
 GPO Box 202, Brisbane, QLD 4001

Telephone: (07) 3334 4888
 Settlements Facsimile: (07) 3839 1029

cce@morgans.com.au
 www.morgans.com.au

Branch: Brisbane Dealers & Planners
 Level 29 Riverside Centre
 123 Eagle Street
 Brisbane QLD 4000

Adviser: Anthony Kirk

Company	IVANHOE MINES LTD (IVN.TSX)			
Security Class	International Equity			
Account No.	671255	Quantity	Price	Consideration
Confirmation No.	10373804	73,600	1.0844	\$ 79,811.84
Confirmation Date	05/07/2016			
Settlement Date	07/07/2016			
As At Date	04/07/2016			
		73,600	TOTAL	\$ 79,811.84
For Morgans Best Execution Policy please refer to morgans.com.au/bep				
			Brokerage(0.500%)	\$ 399.06
			GST Charges	\$ 0.00
			Net Proceeds incl GST	\$ 79,412.78

Notes Price 1.06 CAD; AUD/CAD 0.9726;
 Agent: 401.07 AUD
 All or part crossed.
 Completed Order

The net proceeds of this transaction will be automatically deposited into your linked bank account on 07/07/2016.

This transaction will be settled in accordance with pre-arranged settlement instructions established on this account. Should you require settlement of this transaction by alternate methods you will need to contact this office before the settlement date 07/07/2016 of this transaction.

For GST purposes this document constitutes a TAX INVOICE. The Australian Tax Office (ATO) advises you to keep this Confirmation as a permanent record of this transaction. This Confirmation is issued subject to the terms and conditions set out in the terms and conditions stated overleaf. To receive this Confirmation electronically, please contact your Adviser for further details.

A/c Name BLACK RANGE METAL (RESOURCES) PTY LTD Conf No. 10373804 A/c No. 671255 Amount \$ 79,412.78

ABN 49 010 669 726 AFSL 235410 | A Participant of ASX Group | A Participant Member of NSXA | A Professional Partner of the Financial Planning Association of Australia PID04064

Sell Confirmation

BLACK RANGE METAL (RESOURCES) PTY LTD
 BRM ADMINISTRATION A/C
 C/- MCGRATHNICOL
 LEVEL 31 60 MARGARET STREET
 SYDNEY NSW 2000

Morgans Financial Limited

Level 29, 123 Eagle Street, Brisbane
 GPO Box 202, Brisbane, QLD 4001

Telephone: (07) 3334 4888
 Settlements Facsimile: (07) 3839 1029

cce@morgans.com.au
 www.morgans.com.au

Branch: Brisbane Dealers & Planners
 Level 29 Riverside Centre
 123 Eagle Street
 Brisbane QLD 4000

Adviser: Anthony Kirk

Company	IVANHOE MINES LTD (IVN.TSX)			
Security Class	International Equity			
Account No.	671255	Quantity	Price	Consideration
Confirmation No.	10386154	365,400	1.0632	\$ 388,493.28
Confirmation Date	11/07/2016			
Settlement Date	13/07/2016			
As At Date	08/07/2016			
		365,400	TOTAL	\$ 388,493.28

For Morgans Best Execution Policy please refer to morgans.com.au/bep

Brokerage(0.500%)	\$ 1,942.47
GST Charges	\$ 0.00
Net Proceeds incl GST	\$ 386,550.81

Notes Price 1.06 CAD; AUD/CAD 0.992;
 Agent: 1952.24 AUD
 All or part crossed.
 Completed Order

The net proceeds of this transaction will be automatically deposited into your linked bank account on 13/07/2016.

This transaction will be settled in accordance with pre-arranged settlement instructions established on this account. Should you require settlement of this transaction by alternate methods you will need to contact this office before the settlement date 13/07/2016 of this transaction.

For GST purposes this document constitutes a TAX INVOICE. The Australian Tax Office (ATO) advises you to keep this Confirmation as a permanent record of this transaction. This Confirmation is issued subject to the terms and conditions set out in the terms and conditions stated overleaf. To receive this Confirmation electronically, please contact your Adviser for further details.

A/c Name BLACK RANGE METAL (RESOURCES) PTY LTD Conf No. 10386154 A/c No. 671255 Amount \$ 386,550.81

ABN 49 010 669 726 AFSL 235410 | A Participant of ASX Group | A Participant Member of NSXA | A Professional Partner of the Financial Planning Association of Australia PID04064



13 June 2019

2-698



015 / 01976

BLACK RANGE METALS (RESOURCES) P/L
MCGRATHNICOL
PO BOX 9986
SYDNEY NSW 2001

Hi Directors

Here are the details of your new NAB Term Deposit

Please check the updated details below. This letter replaces the one we previously sent you.

NAB Term Deposit account 42-520-9299

Account name	Black Range Metals (Resources) P/L (Subject TO DEE D of Company Arrangements) Acn 076 987 329
Amount	\$469,189.57
Term	3 months
Interest rate p.a.	2.10%
Interest frequency	At maturity
Interest	\$2,483.49
Start date	9 June 2019
Maturity date	9 September 2019



What you've instructed us to do at next maturity

Term Deposit and interest \$471,673.06
As we don't have any maturity instructions recorded for you, we will reinvest as a new NAB Term Deposit for the same term, with the interest rate that applies at maturity and on the same terms and conditions



Important information

If you need to withdraw part or all of your Term Deposit before maturity you must give 31 days' notice and a reduction in interest will apply

We will send you a reminder letter before your NAB Term Deposit matures

At maturity you have 7 calendar days to make any changes to your new NAB Term Deposit or withdraw your money without cost

The current terms and conditions for NAB Term Deposits are available at nab.com.au/termdeposits

If you would like to make any changes to your maturity instructions or have any questions, contact your NAB Banker, give us a call on 13 13 12 or visit your nearest NAB branch.

Thanks,

Branch Manager

**NAB Business Everyday Account**

For further information call 13 22 65 for Personal Accounts or 13 10 12 for Business Accounts.

016/012884



BLACK RANGE METALS (RESOURCES) P/L
 MCGRATHNICOL
 PO BOX 9986
 SYDNEY NSW 2001

Account Balance Summary

Opening balance	\$63,296.90	Cr
Total credits	\$384,811.58	
Total debits	\$0.00	
Closing balance	\$448,108.48	Cr

Statement starts 1 July 2020**Statement ends 31 July 2020****Outlet Details**

255 George St NAB House
 255 George St, Sydney NSW 2000

Account Details

BLACK RANGE METALS (RESOURCES) PTY LTD
 (SUBJECT TO DEED OF COMPANY ARRANGEMENT)
 BUSINESS MANAGEMENT ACCOUNT

BSB number 082-057
 Account number 55-607-6641

Transaction Details

Date	Particulars	Debits	Credits	Balance
1 Jul 2020	Brought forward			63,296.90 Cr
1 Jul 2020	*****			
	The Following Information Concerning This Account Is Provided To Assist In Preparing Your 2019/20 Tax Return			
	Credit Interest Paid - 2019/20 Financial Year	11.10		
	Resident Withholding Tax - 2019/20 Financial Year	0.00		
	If You Have Any Queries, Please Call The Account Enquiries Number On The Top Of This Statement.			
	*****			63,296.90 Cr
6 Jul 2020	Funds From Term Depo Sit Account 1067		10,000.10	
	T/D Interest From A/C 22-233-1067		6.58	73,303.58 Cr
7 Jul 2020	Funds From Term Depo Sit Account 9299		374,794.01	448,097.59 Cr
31 Jul 2020	Interest.....		10.89	448,108.48 Cr

Summary of Government Charges

	From 1 July to date	Last year to 30 June
Government		
Withholding tax	\$0.00	\$0.00
Bank Account Debit (BAD) tax	\$0.00	\$0.00
Bank Accounts Debits (BAD) Tax or State Debits Duty has been abolished for all states & territories effective 1/7/2005. Any amount shown on this statement applies to debits processed on or before 30/06/2005.		
For further information on any applicable rebates, fees or government charges, please refer to the NAB's "A Guide to Fees & Charges" booklet. Please retain this statement for taxation purposes		

Explanatory Notes

Please check all entries and report any apparent error or possible
 unauthorised transaction immediately.
 We may subsequently adjust debits and credits, which may result
 in a change to your account balance to accurately reflect the
 obligations between us.
 For information on resolving problems or disputes, contact us on
 1800 152 015, or ask at any NAB branch.



6 July 2020

2-698



016 / 01917

BLACK RANGE METALS (RESOURCES) P/L
MCGRATHNICOL
PO BOX 9986
SYDNEY NSW 2001

Hi Directors

We've processed your closure request

Funds have been deposited into your nominated account on 6 July 2020 as calculated below.

NAB Term Deposit account 22-233-1067	
Account name	Black Range Metals (Resources) P/L (Subject TO DEE
Amount	\$10,000.00
Term	60 days
Interest rate p.a.	0.35%
Start date	5 July 2020
Closure date	6 July 2020
adjusted Gross interest	\$0.10*
less Prepayment cost	\$0.00
Net interest	\$0.10
Closing balance	\$10,000.10

* Gross interest includes any interest that may be payable prior to the maturity date

Note: When calculating the prepayment cost, we take into consideration any interest already paid to you during the term. The amount paid to you on the prepayment date, plus all previous interest payments, will always be equal to or more than your original deposit amount.

If you have any questions contact your NAB Banker, give us a call on 13 13 12 or visit your nearest NAB branch.

Thanks,

Kylie Hosking
Senior Business Bank Manager



7 July 2020

2-698



018 / 03218

BLACK RANGE METALS (RESOURCES) P/L
MCGRATHNICOL
PO BOX 9986
SYDNEY NSW 2001

Level 19
255 George St
SYDNEY NSW 2000
T 13 13 12 nab.com.au
From overseas +61 3 8641 9083

Hi Directors

We've processed your closure request

Funds have been deposited into your nominated account on 7 July 2020 as calculated below.

NAB Term Deposit account 42-520-9299	
Account name	Black Range Metals (Resources) P/L (Subject TO DEE D of Company Arrangements) Acn 076 987 329
Amount	\$374,786.82
Term	60 days
Interest rate p.a.	0.35%
Start date	5 July 2020
Closure date	7 July 2020
adjusted Gross interest	\$7.19*
less Prepayment cost	\$0.00
Net interest	\$7.19
Closing balance	\$374,794.01

* Gross interest includes any interest that may be payable prior to the maturity date

Note: When calculating the prepayment cost, we take into consideration any interest already paid to you during the term. The amount paid to you on the prepayment date, plus all previous interest payments, will always be equal to or more than your original deposit amount.

If you have any questions contact your NAB Banker, give us a call on 13 13 12 or visit your nearest NAB branch.

Thanks,


Kylie Hosking
Senior Business Bank Manager

Company Name : Black Range Metals (Resources)

Public Officer's Signature :

Tax File Number : 076 987 329

ABN :

RN102201

Page 1

Company tax return 2001

1 July 2000 to 30 June 2001

Day Month Year to Day Month Year
or specify period if part year or approved substitute period

Is a payment due? ☐ NoIs a refund due? ☐ No

Notes to assist in the preparation of this tax return are provided in the *Company tax return 2001 instructions* (the instructions) available from the Australian Taxation Office.

Tax file number

0 7 6 9 8 7 3 2 9

Name of entity and Australian Business Number (ABN)

Black Range Metals (Resources)

Pty Ltd

ABN

Previous name of company

If the company name has changed, print it exactly as shown on the last tax return lodged and show Australian Company number (ACN) or Australian Registered Business Number (ARBN).

ACN or ARBN

*Cross out whichever is not applicable.

Current postal address

If the address has not changed, print it exactly as shown on the last tax return lodged.

C/- Ernst & Young

GPO Box 2646

Suburb or town SYDNEY

State

NSW

Postcode

2001

Postal address on previous tax return

If the address has changed, print it exactly as shown on the last tax return lodged.

Suburb or town

State

Postcode

Business address of main business

Level 10

17 Castlereagh Street

Suburb or town Sydney

State

NSW

Postcode

2000

Final tax return

1 Ultimate holding company name and ABN or country code

Black Range Minerals Limited

ABN or country code*

00 907 904 7

*Cross out whichever is not applicable.

Immediate holding company name and ABN

ABN

2 Description of main business activity

Mineral Exploration

Industry code

B

15130

Percentage of foreign shareholding

A

%

3 Status of company - print X in a box if applicable

Resident

C1

X

Co-operative

D1

Registered organisation

D2

Non-profit

D3

Strata title

D4

Pooled development fund

D5

Limited partnership

D6

Corporate unit trust

D7

Public trading trust

D8

Private

D9

Public

D10

X

Multiple business

E1

Ceased business

E2

Commenced business

E3

4 Interposed entity election status

If the company has made or is making one or more interposed entity elections from a day in the 2000-01 income year or an earlier income year, print the appropriate election status code for the company at label F and, if making one or more elections from a day in the 2000-01 income year, complete and attach each of the *Interposed entity election(s) 2001*

F

F

Tax agent's declaration

I, Ernst & Young

declare that this tax return has been prepared in accordance with information supplied by the taxpayer, that the taxpayer has given me a declaration stating that the information provided to me is true and correct and that the taxpayer has authorised me to lodge the tax return.

Agent's signature

Day Month Year

Client's reference

162077/600

Contact name
Graham FrankArea code
02Telephone number
9248 5555

Agent's reference number

15890002

IN-CONFIDENCE - when completed

Print Date & Time: 2-Oct-2002 22:29:39

609

Information statement To be completed by all companies

Page 2

5 Calculation of total profit or loss

Income

Gross payments where ABN not quoted	A		
Other sales of goods and services	C		
Gross distribution from partnerships	D		
Gross distribution from trusts	E		
Gross interest	F		
Gross rent and other leasing and hiring income	G		
Gross dividends	H		
Fringe benefit employee contributions	I		
Assessable government industry payments	Q		
Other gross income	R		
Total income	S		F

Expenses

Cost of sales	A		
Contractor, sub-contractor and commission expenses	C		
Employee superannuation	D		
Bad debts	E		
Lease expenses within Australia	F		
Lease expenses overseas	I		
Rent expenses	H		
Interest expenses within Australia	V		
Interest expenses overseas	J		
Royalty expenses within Australia	W		
Royalty expenses overseas	U		
Depreciation expenses	X		
Motor vehicle expenses	Y		
Repairs and maintenance	Z		
All other expenses	S	18,255	
Total expenses	Q	18,255	

Operating profit or loss

- subtract Total expenses	Q		
from Total income	S	18,255	L
Extraordinary revenue or expenses	N		
Total profit or loss	T	18,255	L F

6 Reconciliation to taxable income or loss

Total profit or loss amount shown at label T, item 5 **18,255** **L**

Did you have a CGT event during the year? **G** ☐ Print Y for yes or N for no.

Do you need to complete a CGT schedule 2001?

Also answer yes at label G, if the company received a distribution of a capital gain from a trust.

Add:

Net capital gain	A		
Non-deductible exempt income expenditure	U		
Other assessable income	B		
Non-deductible expenses	W	10,000	
Subtotal		8,255	L

Less:

Section 46FA deduction for flow-on dividends	C		
Depreciation deducted	F		
Mining and quarrying companies only	Immediate write-off	E	
	Other capital expenditure	H	
Capital works deductions	I		
Drought investment allowance	J		
Development allowance	K		
IRDB registrants only	Non-syndicated research and development	L	
	Syndicated research and development	M	
Landcare operations and water conservation/conveying expenses	N		
Environmental impact assessment and protection expenses	O		
Offshore banking unit adjustment	P		
Exempt income	V		
Other income not included in assessable income	Q		
Other deductible expenses	X		
Tax losses deducted	R		
Tax losses transferred in	S		

Do you need to complete a Losses Schedule 2001?

Taxable income or loss **T** 8,255 **L F**

7 Financial and other information

Page 3

Do the new prepayment provisions apply? **T** **N** Print Y for yes or N for no.

If yes, complete labels X and Y

Initial year 13 month prepaid expenses **X**

Later year 13 month prepaid expenses **Y**

Opening stock **A**

Purchases and other costs **S**

Closing stock **B** CODE

Trading stock election Print Y for yes or leave blank

Trade debtors **C**

All current assets **D**

Total assets **E** 29,000

Trade creditors **F**

All current liabilities **G** 5,000

Total liabilities **H** 1,470,858

Total debt **J**

Commercial debt forgiveness **K**

Shareholders' funds **R** 1,441,858 **L** **F**

Franked dividends paid **J**

Unfranked dividends paid **K**

Class C franking account balance **M**

Balance of unfranked non-portfolio dividend account at year end **L**

Loans to shareholders and their associates **N** CODE

Depreciable assets purchased **Z**

Depreciable assets sold **P**

Total salary and wage expenses **D** CODE

Payments to related entities **Q**

Do you need to complete a Losses schedule 2001?

Net foreign income **R**

Tax spared foreign tax credits **S**

Broad-exemption listed country **B**

Limited-exemption listed country **C**

Unlisted country **U**

Transferor trust **V**

Foreign investment fund income **W**

Foreign life policy **X**

Foreign currency exchange gains or losses of a capital nature **I** **F**

Section 128F exempt interest paid **O**

Attributed foreign income (Do you need to complete a Losses schedule 2001?)

8 Losses information

If the sum of labels U + V is greater than \$100 000, complete and attach a Losses schedule 2001.

Tax losses carried forward to later income years **U** 1,419,346

Net capital losses carried forward to later income years **V**

A Losses schedule 2001 must also be completed and attached if the company transferred out or has transferred in a loss, failed the majority ownership test for a loss, or the company has a foreign loss, film loss or life insurance virtual PST loss. Refer to the instructions.

9 Personal services income

Does your income include an individual's personal services income? **N** **N** Print Y for yes or N for no.

If Yes to label N, were you a PPS entity as at 13 April 2000? **O** Print Y for yes or N for no.

If Yes to label N and No to label O complete and attach a Personal services income schedule 2001.

10 Licensed clubs only

Percentage of non-member income **A** %

11 Life insurance companies and friendly societies only

Virtual PST	B	
Net capital gain - complying super class	C	
Net capital gain - ordinary class	D	
Gross taxable contributions	E	
Fees and charges	F	
Exempt management fees	J	

12 Pooled development funds

Page 4

Small and medium sized enterprises income	G	
Unregulated investment income	H	

13 Retirement savings accounts (RSAs) providers only

Gross income of RSAs	R	
Gross taxable contributions of RSAs	W	
Total deductions from RSAs	T	
Exempt income from RSAs	S	
Net taxable income from RSAs	V	

14 Landcare and water facility tax offset

Landcare and water facility tax offset claimed	L		code
Landcare and water facility tax offset brought forward from prior years	K		

5 Internet trading

Did you sell any goods or services using the Internet? Q ☐ N ☐ Print Y for yes or N for no.

Overseas transactions or interests

The following questions must be answered.

If you answer yes to question 16, 17 or 18 below, complete and attach a Schedule 25A 2001.

16 Overseas transactions

- * Did you have international dealings, including loans or advances, with related parties overseas, including permanent establishments or head offices? OR
- * Did you (including where the company is a non-resident company) claim as a deduction any interest paid on foreign debt to a foreign controller or non-resident associate?

X ☐ N ☐ Print Y for yes or N for no.

17 Interest in a foreign company or foreign trust

Did you have either a direct or indirect interest in a foreign trust, controlled foreign company, or transfer or trust?

Y ☐ N ☐ Print Y for yes or N for no.

18 Foreign investment fund and foreign life assurance policy

Did you have an interest in a foreign investment fund or a foreign life assurance policy?

Z ☐ N ☐ Print Y for yes or N for no.

F

Calculation statement

Foreign tax credits	D	\$	0.00	Less:	Taxable or net income	A	\$	0.00
Franking deficit tax offset	E	\$	0.00		Gross tax	B	\$	0.00
Deficit deferral tax offset	F	\$	0.00		Rebates/tax offsets	C	\$	0.00
Instalments paid	T	\$	0.00	Less:	Tax assessed		\$	0.00
Credit for interest on early payments - amount of interest	V	\$	0.00		Total of labels D/E/F	G	\$	0.00
Credit for tax withheld where ABN not quoted	W	\$	0.00		Tax payable		\$	0.00
Tax withheld from interest/investments	Y	\$	0.00	Add:	Sec102AAM interest	H	\$	0.00
Other refundable credits	Z	\$	0.00	Less:	Total of labels T/V/W/Y/Z	R	\$	0.00
					Total amount of tax payable (+) or refundable (-)	S	\$	0.00

F

Declaration

I declare that the information in this tax return is true and correct.

Public officer signature

Day Month Year

Title Mr

Hours taken to prepare and complete this tax return J ☐ F

Public officer's name Barry Wells

Daytime contact telephone number Area code 02 F Telephone number 9233 1400 F

Losses Schedule 2001

RN100901

Completed by companies, trusts or superannuation funds and attached to their tax return 2001

Notes to assist in the preparation of this schedule are provided in the *Losses schedule 2001 instructions* available from the Australian Taxation Office.

Print neatly in **BLOCK LETTERS** with a blank or blue ballpoint pen only. Print one letter or number in each box.

Tax file number

0	7	6	9	8	7	3	2	9
---	---	---	---	---	---	---	---	---

Name of entity

Black Range Metals (Resources)
Pty Ltd

Australian Business Number

--

Signature as prescribed in tax return

--

Part A - Losses carried forward to the 2001-2002 income year - excludes foreign source losses and film losses

1 Tax losses carried forward to later income years

Year of loss

2000-2001	<table border="1"><tr><td>B</td><td> </td><td>8,255</td><td>00</td></tr></table>	B		8,255	00
B		8,255	00		
1999-2000	<table border="1"><tr><td>C</td><td> </td><td>132,447</td><td>00</td></tr></table>	C		132,447	00
C		132,447	00		
1998-1999	<table border="1"><tr><td>D</td><td> </td><td>253,467</td><td>00</td></tr></table>	D		253,467	00
D		253,467	00		
1997-1998	<table border="1"><tr><td>E</td><td> </td><td>761,696</td><td>00</td></tr></table>	E		761,696	00
E		761,696	00		
1996-1997	<table border="1"><tr><td>F</td><td> </td><td>263,481</td><td>00</td></tr></table>	F		263,481	00
F		263,481	00		
1995-1996 and earlier income years	<table border="1"><tr><td>G</td><td> </td><td> </td><td>00</td></tr></table>	G			00
G			00		
TOTAL	<table border="1"><tr><td>U</td><td> </td><td>1,419,346</td><td>00</td></tr></table>	U		1,419,346	00
U		1,419,346	00		

Transfer the amount at label **U** to the corresponding label on your tax return.

2 Net capital losses carried forward to later income years

Year of loss

2000-2001	<table border="1"><tr><td>H</td><td> </td><td> </td><td>00</td></tr></table>	H			00
H			00		
1999-2000	<table border="1"><tr><td>I</td><td> </td><td> </td><td>00</td></tr></table>	I			00
I			00		
1998-1999	<table border="1"><tr><td>J</td><td> </td><td> </td><td>00</td></tr></table>	J			00
J			00		
1997-1998	<table border="1"><tr><td>K</td><td> </td><td> </td><td>00</td></tr></table>	K			00
K			00		
1996-1997	<table border="1"><tr><td>L</td><td> </td><td> </td><td>00</td></tr></table>	L			00
L			00		
1995-1996	<table border="1"><tr><td>M</td><td> </td><td> </td><td>00</td></tr></table>	M			00
M			00		
TOTAL	<table border="1"><tr><td>V</td><td> </td><td> </td><td>00 F</td></tr></table>	V			00 F
V			00 F		

Transfer the amount at label **V** to the corresponding label on your tax return.

Part B - Ownership and same business test - Company and listed widely held trust only

Do not complete Part B if, in the 2000-2001 income year, no loss has been claimed as a deduction or, in the case of companies, losses have not been transferred in or out.

1 Whether continuity of majority ownership test passed

Note : Answer Y for yes or N for no
If the entity has deducted, transferred in or transferred out (as applicable) in the 2000-2001 income year a loss incurred in any of the listed years.

Year of loss Print Y for yes or N for no.

2000-2001 ☐ A ☐

1999-2000 ☐ B ☐

1998-1999 ☐ C ☐

1997-1998 ☐ D ☐

1996-1997 ☐ E ☐

1995-1996
and earlier
income years ☐ F ☐

2 Amount of losses deducted, transferred in or transferred out, for which the continuity of majority ownership test is not passed but the same business test is satisfied - excludes foreign source losses and film losses

Tax losses ☐ G .00

Net capital losses ☐ H .00

3 Losses carried forward to later income years for which the same business test must be satisfied - excludes foreign source losses and film losses

Tax losses ☐ I .00

Net capital losses ☐ J .00

4 Do 'current year loss' provisions apply?

Is the company required to calculate its taxable income or tax loss for the year under Subdivision 165-B or its net capital gain or net capital loss for the year under Subdivision 165-CB of the *Income Tax Assessment Act 1997* (ITAA 1997)?

☐ K ☐ Print Y for yes
or N for no.

Part C - Unrealised losses - Company only

Note: These questions relate to the operation of Subdivision 165-CC of ITAA 1997.

Has a changeover time occurred in relation to the company after 1.00 p.m. by legal time in the Australian Capital Territory on 11 November 1999?

☐ L ☐ Print Y for yes
or N for no.

If the answer to label L is no, do not complete labels M, N or O

At the changeover time did the company satisfy the maximum net asset value test under section 152-15 of ITAA 1997?

☐ M ☐ Print Y for yes
or N for no.

If the answer at label M is no, has the company determined it had an unrealised net loss at the changeover time?

☐ N ☐ Print Y for yes
or N for no.

If the answer at label N is yes, what was the amount of unrealised net loss calculated under section 165-115E of ITAA 1997?

☐ O .00

Part D - Life insurance entities

Virtual PST tax losses carried forward to later income years ☐ P .00

Virtual PST net capital losses carried forward to later income years ☐ Q .00

Part E - Loss transfer details - Company only

1 Tax losses transferred in

Transferor TFN	
A	_____
B	_____
C	_____
G	_____ .00
H	_____ .00
I	_____ .00
Other losses transferred in	
J	_____ .00
Total (G + H + I + J)	
S	_____ .00

Transfer the amount at label S to the corresponding label on your tax return.

2 Net capital losses transferred in

Transferor TFN	
D	_____
E	_____
F	_____
L	_____ .00
M	_____ .00
N	_____ .00
Other losses transferred in	
O	_____ .00
Total (L + M + N + O)	
P	_____ .00 F

The amount at label P must equal the corresponding label on your CGT schedule, if one is required.

3 Tax losses transferred out

Transferee TFN	
A	_____
B	_____
C	_____
G	_____ .00
H	_____ .00
I	_____ .00
Other losses transferred out	
J	_____ .00
Total (G + H + I + J)	
Q	_____ .00

4 Net capital losses transferred out

Transferee TFN	
D	_____
E	_____
F	_____
L	_____ .00
M	_____ .00
N	_____ .00
Other losses transferred out	
O	_____ .00
Total (L + M + N + O)	
K	_____ .00

5 Consideration for transfer of loss

Has any consideration been paid, credited or otherwise provided in respect of any loss transferred?

☐ R ☐

Print Y for yes or N for no.

Part F - Film losses

Film losses deducted **S** .00

Film losses carried forward to later income years **T** .00 F

Part G - Foreign source losses

1 Prior year foreign source losses deducted- excludes losses of CFCs

Interest income **A** .00

Modified passive income **B** .00

Offshore banking income **C** .00

All other foreign source income **D** .00

2 Current year foreign source losses- excludes losses of CFCs

Interest income **E** .00

Modified passive income **F** .00

Offshore banking income **G** .00

All other foreign source income **H** .00

3 Foreign source losses carried forward- excludes losses of CFCs

Interest income **I** .00

Modified passive income **J** .00

Offshore banking income **K** .00

All other foreign source income **L** .00

4 Controlled foreign company (CFC) losses

Prior year CFC losses deducted **M** .00

Current year CFC losses **N** .00

CFC losses carried forward **O** .00 F

Black Range Metals (Resources) Pty Limited
Income Tax Return
Year ended 30 June 2001

Statement of Taxable Income

	\$
Label T - Operating Profit/ (Loss) before Income Tax	(18,255)
Addback Items:	
Write Down of Investments	10,000
Taxable Income/(loss) for year - Label T	<u><u>(8,255)</u></u>

Black Range Metals (Resources) Pty Limited
Income Tax Return
Year ended 30 June 2001

Revenue Losses

Income Year	Opening Balance	Incurred	Recouped	Closing Balance
1997		263,481		263,481
1998	263,481	761,696		1,025,177
1999	1,025,177	253,467		1,278,644
2000	1,278,644	132,447		1,411,091
2001	1,411,091	8,255		1,419,346

Black Range Metals (Resources) Pty Limited
Income Tax Return
Year ended 30 June 2001

Profit and Loss Statement

Income

\$

Label S - Total Income

0

Expenses

Label S - All other Expenses

Taxation advice

1,963

Exploration write off

Disposal of exploration asset

6,292

Tenement administration

Decrement in valus of investment

10,000

16,292

Label Q - Total Expenses

18,255

Label T- Operating Profit/(Loss)

(18,255)

Company name : Black Range Metals (Resources)
Public Officer's Signature :

Tax File Number : 076-987-329
ACN/ARBN : 076-987-329

Page 1

Company tax return 2000

1 July 1999 to 30 June 2000

Day Month Year to Day Month Year

or specify period if part year or approved substitute period

Notes to assist in the preparation of this tax return are provided in the Company Tax Return 2000 instructions (C 2000 Instructions) available from the Australian Taxation Office (ATO).

Is a payment due? ☐ No

Is a refund due? ☐ No

Tax file number
0 7 6 - 9 8 7 - 3 2 9

Name of entity and Australian Company Number (ACN) or Australian Registered Body Number (ARBN)

Black Range Metals (Resources)
Pty Ltd

ACN or ARBN* 0 7 6 - 9 8 7 - 3 2 9

*Cross out whichever is not applicable.

Previous name of company

If the company name has changed, please print it exactly as shown on the last tax return lodged.

Brightstar Power Corporation Pty Ltd

ACN or ARBN* 0 7 6 - 9 8 7 - 3 2 9

*Cross out whichever is not applicable.

Current postal address

If the address has not changed, please print it exactly as shown on the last tax return lodged.

C/- Ernst & Young

GPO Box 2646

Suburb or town SYDNEY

State NSW Postcode 2001

Postal address on previous tax return

If the address has changed, please print it exactly as shown on the last tax return lodged.

C/- Ernst & Young

GPO Box M939

Suburb or town PERTH

State WA Postcode 6001

Business address of main business

Level 10

17 Castlereagh Street

Suburb or town Sydney

State NSW Postcode 2000

Final tax return -

refer to the C 2000 instructions

1 Ultimate holding company name and ACN or ARBN or country code - refer to the C 2000 instructions

Immediate holding company name and ACN or ARBN

Black Range Minerals Limited

ACN or ARBN or country code*
0 0 9 - 0 7 9 - 0 4 7

ACN or ARBN*

*Cross out whichever is not applicable.

2 Description of main business

Industry code

B

Percentage of foreign shareholding - refer to the C 2000 instructions

A %

3 Status of company - print X in a box if applicable

Resident ☒ C1
Non-resident ☐ C2

Co-operative ☐ D1
Registered organisation ☐ D2
Non-profit ☐ D3

Strata title ☐ D4
Pooled development fund ☐ D5
Limited Partnership ☐ D6

Corporate unit trust ☐ D7
Public trading trust ☐ D8
Private ☐ D9
Public ☒ D10

Multiple business ☐ E1
Ceased business ☐ E2
Commenced business ☐ E3

4 Interposed entity election status

If the company has made or is making one or more interposed entity elections from a day in 1999-2000 or an earlier income year, print the appropriate election status code for the company in the box to the right of label F and complete and attach an Interposed entity election 2000 - refer to the C 2000 instructions.

F F

Tax agent's certificate - refer to the C 2000 instructions

I, Ernst & Young

Agent's signature

Contact name
Graham Frank

having charged a fee for preparing or assisting in the preparation of this return, hereby certify that this return has been prepared in accordance with the information supplied by the taxpayer.

Day Month Year

Telephone number
9248 5555

Client's reference
162077/600

Agent's reference number
15890002

IN-CONFIDENCE

Information statement

To be completed by all companies

Refer to C 2000 instructions for information on completing this tax return.

5 Calculation of total profit or loss

Income

Gross prescribed payments system income	A	<input type="text"/>	
Gross reportable payments system income	B	<input type="text"/>	
Other sales of goods and services	C	<input type="text"/>	
Gross distribution from partnerships	D	<input type="text"/>	<input type="checkbox"/>
Gross distribution from trusts	E	<input type="text"/>	<input type="checkbox"/>
Gross interest	F	<input type="text"/>	
Gross rents and other leasing and hiring income	G	<input type="text"/>	
Gross dividends	H	<input type="text"/>	
Fringe benefit employee contributions	I	<input type="text"/>	
Assessable government industry payments	Q	<input type="text"/>	<input type="checkbox"/>
Other gross income	R	<input type="text" value="39,000"/>	<input type="checkbox"/>
Total income	S	<input type="text" value="39,000"/>	<input type="checkbox"/> F

Expenses

Cost of sales	A	<input type="text"/>	
Contractor, sub-contractor and commission expenses	C	<input type="text"/>	
Employee superannuation	D	<input type="text"/>	
Bad debts	E	<input type="text"/>	
Lease expenses within Australia	F	<input type="text"/>	
Lease expenses overseas	I	<input type="text"/>	
Rent expenses	H	<input type="text"/>	
Interest expenses within Australia	V	<input type="text"/>	
Interest expenses overseas	J	<input type="text"/>	
Royalty expenses within Australia	W	<input type="text"/>	
Royalty expenses overseas	U	<input type="text"/>	
Depreciation expenses	X	<input type="text"/>	
Motor vehicle expenses	Y	<input type="text"/>	
Repairs and maintenance	Z	<input type="text"/>	
All other expenses	S	<input type="text" value="1,468,528"/>	
Total expenses	Q	<input type="text" value="1,468,528"/>	<input type="checkbox"/>

Operating profit or loss - subtract Total expenses ☒ from Total income **S** **R** **L**

Extraordinary revenue or expenses **N**

Total profit or loss **T** **L** **F**

6 Reconciliation to taxable income or loss

Total profit or loss amount shown at label T, page 2

Add:

Total current year capital gains

Non-deductible exempt income expenditure

Other assessable income

Non-deductible expenses

Less:

Total current year capital losses applied

Prior year net capital losses applied

Net capital losses transferred in

Depreciation deducted

Mining and quarrying companies only

Other capital expenditure

Special building write-off

Drought investment allowance

Development allowance

IRDB registrants only

Syndicated research and development

Landcare operations and water conservation/conveying expenses

Environmental impact assessment and protection expenses

Offshore banking unit adjustment

Exempt income

Other income not included in assessable income

Other deductible expenses

Losses deducted

Losses transferred in

Taxable income or loss

Losses transferred out

Losses carried forward

Net capital losses transferred out

Net capital losses carried forward

Capital gains tax small business roll-over amount

7 Financial and other information

Opening stock

Purchases and other costs

Closing stock

Trading stock election Print Y for yes or leave blank

Trade debtors

All current assets

Total assets

Trade creditors

All current liabilities

Total liabilities

Shareholders' funds

Franked dividends paid

Unfranked dividends paid

Class A franking account balance

Class C franking account balance

Loans to shareholders and their associates

Depreciable assets purchased

Depreciable assets sold

Total salary and wage expenses

Payments to related entities

Prescribed payments system income - net of expenses

Net foreign income

Tax spared foreign tax credits

Broad-exemption listed country

Limited-exemption listed country

Unlisted country

Transferor trust

Foreign investment fund income

Foreign life policy

Foreign currency exchange gains or losses of a capital nature

Section 128F exempt interest paid

Attributed foreign income

8 Licensed clubs only

Percentage of non-member income **A** %

9 Life assurance companies and registered organisations only

Complying **B**
Non-complying **C**
Net capital gains **D**
Gross taxable contributions **E**
Total superannuation deductions **F**
Management fees **J**

10 Pooled development funds

Small and medium sized enterprises income **G**
Unregulated investment income **H**

11 Retirement savings accounts (RSAs) providers only

Gross income of RSAs **R**
Gross taxable contributions of RSAs **W**
Total deductions from RSAs **T**
Exempt income from RSAs **S**
Net taxable income from RSAs **V**

12 Landcare and water facility tax offset

Landcare and water facility tax offset claimed **L** CODE
Landcare and water facility tax offset brought forward from prior years **K**

13 Internet trading

Did the company sell any goods or services using the Internet? **Q** Print Y for yes or N for no.

Overseas transactions or interests - refer to C 2000 instructions
The following questions must be answered.

If you answer yes to questions 14, 15 or 16 below, complete and attach a *Schedule 25A 2000*.

14 Overseas transactions

- * Did the company have international dealings, including loans or advances, with related parties overseas, including permanent establishments and head offices? OR
- * Did the company (including where the company is a non-resident company) claim as a deduction any interest paid on 'foreign debt' to a 'foreign controller' or non-resident associate?

X Print Y for yes or N for no.

15 Interest in a foreign company or foreign trust

Did the company have either a direct or indirect interest in a foreign trust, controlled foreign company, or transferor trust?

Y Print Y for yes or N for no.

16 Foreign investment fund and foreign life assurance policy

Did the company have an interest in a foreign investment fund or a foreign life assurance policy?

Z Print Y for yes or N for no.

Calculation statement

Foreign tax credits D	\$ 0.00	Less:	Taxable or net income A	\$ 0.00
Franking deficit tax offset E	\$ 0.00		Gross tax B	\$ 0.00
Deficit deferral tax offset F	\$ 0.00		Rebates/tax offsets C	\$ 0.00
Instalments paid T	\$ 0.00	Less:	Tax assessed G	\$ 0.00
Credit for interest on early payments - amount of interest V	\$ 0.00		total of labels D/E/F C	\$ 0.00
Prescribed payments system credit W	\$ 0.00		Tax payable H	\$ 0.00
Reportable payments system credit X	\$ 0.00	Add:	Sect02AAM interest H	\$ 0.00
Tax withheld from interest/investments Y	\$ 0.00		total of labels T/W/X/Y/Z R	\$ 0.00
Other refundable credits Z	\$ 0.00		Total amount of tax payable or refundable S	\$ 0.00
		Less:	Deferral claimed M	\$ 0.00
			Actual amount of tax payable or refundable N	\$ 0.00

Declaration

I declare that the particulars shown in this tax return and the relevant records used to ascertain the taxable or net income, as shown, derived by the company from all sources in and out of Australia during the year of income are true and correct. Non-resident companies: delete and out of.

Public officer signature

Day Month Year

Title

Mr

Public officer's name

Barry Wells

Hours taken to prepare and complete this return - refer to the C 2000 instructions. Do not include tax agent's time.

Daytime contact telephone number

Area code

F

Telephone number

9233 1400

F

Black Range Metals (Resources) Pty Limited (formerly Brightstar Power Corporation Pty Ltd)
Statement of Taxable Income
Year ended 30 June 2000

	\$
Label T - Operating Profit/ (Loss) before Income Tax	(1,429,528)
Addback Items:	
Label A - Total Current Year Capital Gains	25,487
Label W - Non-deductible expenses	
Sale Costs	5,000
Exploration write off	1,463,528
	1,468,528
Subtraction Items:	
Label G - Current year exploration expenditure	(157,934)
Label Q - Other income not included in assessable income	(39,000)
Taxable Income/(loss) for year - Label T	<u><u>(132,447)</u></u>

Black Range Metals (Resources) Pty Limited (formerly Brightstar Power Corporation Pty Ltd)
Capital Gains Tax Calculation
Year ended 30 June 2000

Sale of Exploration Tenements

Cost Base

Cost	\$19,000	
Date of purchase	June 1997	From 1997 ITR Workpaper W2
CPI for date of purchase	120.2	
Date of sale	Nov 2000	
CPI for date of sale	123.4	
Index	1.027	
Indexed Cost Base	\$19,513	
Costs of Sale	\$5,000	Per P&L
Total Cost Base	\$24,513	

Proceeds on Sale

1,000,000 Shares at 5c	\$50,000	Per P&L
Capital Gain	\$25,487	

Black Range Metals (Resources) Pty Limited (formerly Brightstar Power Corporation Pty Ltd)
Income Tax Return
Year ended 30 June 2000

Revenue Losses

Income Year	Opening Balance	Incurred	Recouped	Closing Balance
1997		263,481		263,481
1998	263,481	761,696		1,025,177
1999	1,025,177	253,467		1,278,644
2000	1,278,644	132,447		1,411,091

Exploration Losses

Income Year	Opening Balance	Incurred	Recouped	Closing Balance
1997		263,481	-263,481	0
1998	0	761,496	-761,496	0
1999	0	253,267	-253,267	0

Reconciliation of Exploration Expenditure for Accounting & Tax Purposes

Balance of Exploration Tenements per Accounts	-
Less Purchase Price of Tenements (Non Deductible)	- 19,000
Add Exploration Expenditure Charged as an Expense to the P&L in 1996/97	263,481
Less Exploration Expenditure Deducted Under Sec 122J(4)(BA) in 1996/97	- 263,481
Less Exploration Expenditure Deducted Under Sec 122J(4)(BA) in 1997/98	- 761,496
Less Exploration Expenditure Deducted Under Sec 330-315 in 1998/99	- 253,267
Less Exploration Expenditure Deducted in 1999/00	- 157,934
Less Current year write off	- 269,706
Add Exploration Written off to P&L	1,463,528
Less Amount in UAL	- 2,125
Closing Balance of Exploration Expenditure for Tax Purposes	<u><u>0</u></u>

Company Name : Black Range Metals (Resources)
Public Officer's Signature : _____

Tax File Number : 42 151 113

ABN : 46 076 987 329

Company tax return 2002

1 July 2001 to 30 June 2002

COPY

RN: 105402

Page 1

Is a payment due? ☐ No

Is a refund due? ☐ No

Day Month Year to Day Month Year
or specify period if part year or approved substitute period

Notes to assist in the preparation of this tax return are provided in the **Company tax return 2002 instructions** (the instructions) available from the Australian Taxation Office.

Tax file number

4 2 1 5 1 1 1 3

Name of company and
Australian Business Number (ABN)

Black Range Metals (Resources)

Pty Ltd

ABN

46 076 987 329

Previous name of company

If the company name has changed, print it exactly as shown on the last tax return lodged and show Australian Company number (ACN) or Australian Registered Business Number (ARBN).

ACN or
ARBN*

0 7 6 9 8 7 3 2 9

*Cross out whichever is not applicable.

Current postal address

If the address has not changed, print it exactly as shown on the last tax return lodged.

C/- Ernst & Young

GPO Box 2646

Suburb or town SYDNEY

State NSW

Postcode 2001

Postal address on previous tax return

If the address has changed, print it exactly as shown on the last tax return lodged.

Suburb or town

State

Postcode

Business address of main business

Level 10

17 Castlereagh Street

Suburb or town Sydney

State NSW

Postcode 2000

Final tax return

1 Ultimate holding company name
and ABN or country code

Black Range Minerals Limited

ABN or country code*

86 009 079 047

* Cross out whichever is not applicable.

Immediate holding company name
and ABN

ABN

2 Description of main business activity

Mineral Exploration

Industry
code

B

15130

Percentage of foreign
shareholding

A

%

3 Status of company - print X in a box if applicable

Resident ☐ C1 ☒ X

Co-operative ☐ D1

Strata title ☐ D4

Pooled development fund ☐ D5

Limited partnership ☐ D6

Corporate unit trust ☐ D7

Public trading trust ☐ D8

Private ☐ D9

Public ☒ D10 ☒ X

Multiple business ☐ E1

Ceased business ☐ E2

Commenced business ☐ E3

4 Interposed entity election status

If the company has made or is making one or more interposed entity elections from a day in the 2001-02 income year or an earlier income year, print the appropriate election status code for the company at label F and, if making one or more elections from a day in the 2001-02 income year, complete and attach each of the **Interposed entity election(s) 2002**.

F

5 Simplified Tax System (STS) election

Complete all 3 labels in this item if you are eligible to enter the STS and electing to do so. Leave all 3 labels blank if you are not entering the STS.

Do you satisfy the eligibility requirements of STS? ☐ G

Print Y for yes or leave blank.

Are you electing to enter the STS? ☐ H

Print Y for yes or leave blank.

Is your business grouped with another business? ☐ I

Print Y for yes or N for no.

F

Company tax return 2002

RN: 105402

Page 2

Public officer's signature

TFN

4 2 1 5 1 1 1 3

Information statement To be completed by all companies

6 Calculation of total profit or loss

Income

Gross payments where ABN not quoted	A	
Other sales of goods and services	C	
Gross distribution from partnerships	D	
Gross distribution from trusts	E	
Gross interest	F	
Gross rent and other leasing and hiring income	G	
Gross dividends	H	
Fringe benefit employee contributions	I	
Assessable government industry payments	Q	
Other gross income	R	5,467
Total income	S	5,467

Expenses

Cost of sales	A	
Contractor, sub-contractor and commission expenses	C	
Employee superannuation	D	
Bad debts	E	
Lease expenses within Australia	F	
Lease expenses overseas	I	
Rent expenses	H	
Interest expenses within Australia	V	
Interest expenses overseas	J	
Royalty expenses within Australia	W	
Royalty expenses overseas	U	
Depreciation expenses	X	
Motor vehicle expenses	Y	
Repairs and maintenance	Z	
All other expenses	S	
Total expenses	Q	

Operating profit or loss

subtract Total expenses from Total income	Q	R	5,467
Extraordinary revenue or expenses	N		
Total profit or loss	T		5,467

7 Reconciliation to taxable income or loss

Total profit or loss amount shown at label T, item 6 5,467

Did you have a CGT event during the year? G Print Y for yes or N for no.

Do you need to complete a CGT schedule 2002?

Also answer yes at label G, if the company received a distribution of a capital gain from a trust.

Add:	Net capital gain	A	
	Non-deductible exempt income expenditure	U	
	Other assessable income	B	
	Non-deductible expenses	W	
	R&D accounting expenditure claimed under R&D concession	D	
	Subtotal		5,467
Less:	Section 46FA deduction for flow-on dividends	C	
	Deduction for decline in value of depreciating assets	F	
	Immediate deduction for capital expenditure	E	
	Deduction for project pool	H	
	Capital works deductions	I	
	Section 40-880 deduction	Z	
	Drought investment allowance	J	
	Development allowance	K	
	R&D concession claim (100%, 125% not 50% increment)	L	
	R&D incremental concession-additional 50% increment	M	
	Landcare operations and deduction for decline in value of water facility	N	
	Deduction for environmental protection expenses	O	
	Offshore banking unit adjustment	P	
	Exempt income	V	
	Other income not included in assessable income	Q	
	Other deductible expenses	X	
	Tax losses deducted	R	5,467
	Tax losses transferred in	S	

Do you need to complete a Losses schedule 2002?

Subtraction items subtotal 5,467

Add:

Election to take R&D tax offset	Y	
Taxable income or loss	T	

Company tax return 2002

RN: 105402

Page 3

Public officer's signature

TFN

4 2 1 5 1 1 1 3

8 Financial and other information

Do the 21 September 1999
prepayment changes apply? **T** **N** Print Y for yes
or N for no.

If you printed Y, complete labels X and Y

Initial year 13 month
prepaid expenses **X**

Later year 13 month
prepaid expenses **Y**

Opening stock **A**

Purchases & other costs **S**

Closing stock **B** CODE

Trading stock election ☐ Print Y for yes
or leave blank

Trade debtors **C**

All current assets **D**

Total assets **E** 30,000

Trade creditors **F**

All current liabilities **G**

Total liabilities **H** 1,466,391

Total debt **J**

Commercial debt
forgiveness **K**

Shareholders' funds **R** 1,436,391 **L** **F**

Franked dividends paid **J**

Unfranked dividends paid **K**

Class C franking
account balance **M**

Balance of unfranked non-portfolio
dividend account at year end **L** CODE

Loans to shareholders
and their associates **N** CODE

Intangible depreciating
assets first deducted **Z**

Other depreciating
assets first deducted **A**

Termination value of intangible
depreciating assets **P**

Termination value of other
depreciating assets **E** CODE

Total salary and
wage expenses **D** CODE

Payments to
associated persons **Q**

Net foreign income **R**

Tax spared
foreign tax credits **S**

Broad-exemption
listed country **B**

Limited-exemption
listed country **C**

Unlisted country **U**

Transferor trust **V**

Foreign investment
fund income **W**

Foreign life policy **X**

Foreign currency exchange gains
or losses of a capital nature **I** CODE

Section 128F exempt
interest paid **O** **F**

Do you need to complete
a Losses schedule 2002?

Attributed foreign
income

Do you need to complete
a Losses schedule 2002?

9 STS depreciating assets

For completion by STS taxpayers only. STS taxpayers are not required to complete a
Capital allowances schedule 2002.

Low cost assets
(less than \$1000)

General pool assets
(less than 25 years)

Long life pool assets
(25 years or more)

STS depreciation deduction **A** **B** **C**

10 Losses information

Tax losses carried forward to later income years **U** 1,413,879

Net capital losses carried forward to later income years **V**

A Losses schedule 2002 must also be completed and attached if the sum of labels U and V is greater than \$100 000 or, the company
transferred out or has transferred in a loss, failed the continuity of ownership test for a loss, or the company has a foreign loss or film loss.

11 Personal services income

Does your income include an individual's personal services income? **N** **N** Print Y for yes
or N for no.

If you printed Y at label N and N at label O complete and attach a Personal services income schedule 2002.

If you printed Y at label N, were you a PPS entity as at 13 April 2000? **O** Print Y for yes
or N for no.

12 Licensed clubs only

Percentage of non-member income **A** %

13 Life insurance companies and friendly societies only

Virtual PST **B**

Gross taxable contributions **E**

Net capital gain -
complying super class **C**

Fees and charges **F**

Net capital gain -
ordinary class **D**

Exempt management fees **J**

Company tax return 2002

TFN

4 2 1 5 1 1 1 3

RN: 105402

Page 4

14 Pooled development funds

Small and medium sized enterprises income

G

Unregulated investment income

H

15 Retirement savings accounts (RSAs) providers only

Total deductions from RSAs

T

Gross income of RSAs

R

Exempt income from RSAs

S

Gross taxable contributions of RSAs

W

Net taxable income from RSAs

V

16 Landcare and water facility tax offset

Water facility tax offset claimed

L

Landcare and water facility tax offset brought forward from prior years

K

17 Internet trading

Did you sell any goods or services using the Internet?

Q

N

Print Y for yes or N for no.

Overseas transactions or interests/Thin capitalisation/Foreign source income - the following questions must be answered. If you printed Y at items 19 or 20, complete and attach a Schedule 25A 2002.

International related party dealings / Transfer pricing

18 Did you have any transactions or dealings with international related parties (irrespective of whether they were on revenue or capital account)? Such transactions or dealings include the transfer of tangible or intangible property and any new or existing financial arrangements.

X

N

Print Y for yes or N for no.

19 Was the aggregate amount of the transactions or dealings with international related parties (including the value of property transferred or the balance outstanding on any loans) greater than \$1 million?

Y

N

Print Y for yes or N for no.

20 Overseas interests

Did you have an overseas branch or a direct or indirect interest in a foreign trust, controlled foreign entity, transferor trust, foreign investment fund or foreign life policy?

Z

N

Print Y for yes or N for no.

21 Thin capitalisation

Did the thin capitalisation provisions apply as outlined in the Company tax return 2002 instructions and the Guide to thin capitalisation? If Yes, complete the Thin capitalisation schedule 2002.

O

N

Print Y for yes or N for no.

22 Foreign source income

Was the amount of foreign tax credits paid or carried forward greater than \$100 000 OR
Was the amount of assessable foreign income greater than \$500 000?

P

N

Print Y for yes or N for no.

F

Calculation statement

Foreign tax credits	D	\$	0.00	Taxable or net income	A	\$	0.00
Franking deficit tax offset	E	\$	0.00	Gross tax	B	\$	0.00
Deficit deferral tax offset	F	\$	0.00	Less: Rebates/tax offsets	C	\$	0.00
Instalments paid	T	\$	0.00	Tax assessed		\$	0.00
Credit for interest on early payments - amount of interest	V	\$	0.00	Less: Total of labels D, E and F	G	\$	0.00
Credit for tax withheld where ABN not quoted	W	\$	0.00	Tax payable		\$	0.00
Tax withheld from interest/investments	Y	\$	0.00	Add: Sec102AAM Interest	H	\$	0.00
Other refundable credits including R&D tax offset	Z	\$	0.00	Less: Total of labels T, V, W, Y and Z	R	\$	0.00
				Total amount of tax payable (+) or refundable (-)	S	\$	0.00

Tax agent's declaration

I, Ernst & Young

declare that this tax return has been prepared in accordance with information supplied by the taxpayer, that the taxpayer has given me a declaration stating that the information provided to me is true and correct and that the taxpayer has authorised me to lodge the tax return.

Agent's signature

Day Month Year

Client's reference
162077/600

Contact name
Graham Frank

Area code
02

Telephone number
9248 5555

Agent's reference number
15890002

Declaration I declare that the information in this tax return is true and correct.

Public officer signature

Hours taken to prepare and complete this tax return

J

F

Title
Mr

Day Month Year

Public officer's name
Barry Wells

Daytime contact telephone number

Area code
02

F

Telephone number
9233 1400

F

Losses Schedule 2002

Completed by companies, trusts or superannuation funds and attached to their 2002 tax return.

Notes to assist in the preparation of this schedule are provided in the *Losses schedule 2002 instructions* available from the Australian Taxation Office.

Tax file number

Name of entity

Australian Business Number

Signature as prescribed
in tax return

Part A Losses carried forward to the 2002-2003 income year - excludes foreign source losses and film losses

1 Tax losses carried forward to later income years

Year of loss

2001-2002	<input type="text" value="B"/>	<input type="text"/>	Nil
2000-2001	<input type="text" value="C"/>	<input type="text" value="8,255"/>	Nil
1999-2000	<input type="text" value="D"/>	<input type="text" value="132,447"/>	Nil
1998-1999	<input type="text" value="E"/>	<input type="text" value="253,467"/>	Nil
1997-1998	<input type="text" value="F"/>	<input type="text" value="761,696"/>	Nil
1996-1997 and earlier income years	<input type="text" value="G"/>	<input type="text" value="258,014"/>	Nil
TOTAL	<input type="text" value="U"/>	<input type="text" value="1,413,879"/>	Nil

Transfer the amount at label U to the corresponding label on your tax return.

2 Net capital losses carried forward to later income years

Year of loss

2001-2002	<input type="text" value="H"/>	<input type="text"/>	Nil
2000-2001	<input type="text" value="I"/>	<input type="text"/>	Nil
1999-2000	<input type="text" value="J"/>	<input type="text"/>	Nil
1998-1999	<input type="text" value="K"/>	<input type="text"/>	Nil
1997-1998	<input type="text" value="L"/>	<input type="text"/>	Nil
1996-1997 and earlier income years	<input type="text" value="M"/>	<input type="text"/>	Nil
TOTAL	<input type="text" value="V"/>	<input type="text"/>	Nil

Transfer the amount at label V to the corresponding label on your tax return.

Signature as prescribed in tax return

RN: 105802

Tax file number

Losses Schedule 2002

4 2 1 5 1 1 1 3

Part B Ownership and same business test - Company and listed widely held trust only

Item 3 of Part B must be completed if a loss is being carried forward to later income years and the same business test has to be satisfied in relation to that loss. Do not complete items 1, 2 or 4 of Part B if, in the 2001-2002 income year, no loss has been claimed as a deduction or, in the case of companies, losses have not been transferred in or out.

1 Whether continuity of majority ownership test passed

Note: If the entity has deducted, transferred in or transferred out (as applicable) in the 2001-2002 income year a loss incurred in any of the listed years, answer Y for yes or N for no to indicate whether the entity has satisfied the continuity of majority ownership test in respect of that loss.

Year of loss Print Y for yes or N for no.

2001-2002 ☐ A ☐

2000-2001 ☐ B ☐

1999-2000 ☐ C ☐

1998-1999 ☐ D ☐

1997-1998 ☐ E ☐

1996-1997
and earlier
income years ☐ F ☒ Y

2 Amount of losses deducted, transferred in or transferred out, for which the continuity of majority ownership test is not passed but the same business test is satisfied - excludes foreign source losses and film losses

Tax losses ☐ G

Net capital losses ☐ H

3 Losses carried forward for which the same business test must be satisfied before they can be deducted in later years - excludes foreign source losses and film losses

Tax losses ☐ I

Net capital losses ☐ J

4 Do 'current year loss' provisions apply?

Is the company required to calculate its taxable income or tax loss for the year under Subdivision 165-B or its net capital gain or net capital loss for the year under Subdivision 165-CB of the *Income Tax Assessment Act 1997* (ITAA 1997)?

☐ K ☒ N

Print Y for yes
or N for no.

Part C Unrealised losses - Company only

Note: These questions relate to the operation of Subdivision 165-CC of ITAA 1997.

Has a changeover time occurred in relation to the company after 1.00 p.m. by legal time in the Australian Capital Territory on 11 November 1999?

☐ L ☐

Print Y for yes
or N for no.

If you printed N at label L, do not complete labels M, N or O

At the changeover time did the company satisfy the maximum net asset value test under section 152-15 of ITAA 1997?

☐ M ☐

Print Y for yes
or N for no.

If you printed N at label M, has the company determined it had an unrealised net loss at the changeover time?

☐ N ☐

Print Y for yes
or N for no.

If you printed Y at label N, what was the amount of unrealised net loss calculated under section 165-115E of ITAA 1997?

☐ O

Part D Life insurance entities

Virtual PST tax losses carried forward to later income years ☐ P

Virtual PST net capital losses carried forward to later income years ☐ Q

Company Name : Black Range Metals (Resources)
Public Officer's Signature : _____

Tax File Number : 42-151-113

ABN : 46 076 987 329

Signature as prescribed in tax return

RN: 105802

Tax file number

4 2 1 5 1 1 1 3

Losses Schedule 2002

Part E Loss transfer details - Company only

1 Tax losses transferred in

Transferor TFN	
A	
B	
C	

Other losses transferred in

G		Nil
H		Nil
I		Nil
J		Nil
S		Nil

Total (G + H + I + J)

Transfer the amount at label S to the corresponding label on your tax return.

2 Net capital losses transferred in

Transferor TFN	
D	
E	
F	

Other losses transferred in

L		Nil
M		Nil
N		Nil
O		Nil
P		Nil

Total (L + M + N + O)

The amount at label P must equal the corresponding label on your CGT schedule 2002, if one is required.

3 Tax losses transferred out

Transferee TFN	
A	
B	
C	

Other losses transferred out

G		Nil
H		Nil
I		Nil
J		Nil
Q		Nil

Total (G + H + I + J)

4 Net capital losses transferred out

Transferee TFN	
D	
E	
F	

Other losses transferred out

L		Nil
M		Nil
N		Nil
O		Nil
K		Nil

Total (L + M + N + O)

5 Consideration for transfer of loss

Has any consideration been paid, credited or otherwise provided in respect of any loss transferred?

☐ R

Print Y for yes
or N for no.

Signature as prescribed in tax return

RN: 105802

Tax file number

Losses Schedule 2002

4 2 1 5 1 1 1 3

Part F Film losses

Film losses Deducted **S** _____ \$

Film losses carried forward to later income years **T** _____ \$

F

Part G Foreign source losses

1 Prior year foreign source losses deducted - excludes losses of CFCs

Interest income **A** _____ \$

Modified passive income **B** _____ \$

Offshore banking income **C** _____ \$

All other foreign source income **D** _____ \$

2 Current year foreign source losses - excludes losses of CFCs

Interest income **E** _____ \$

Modified passive income **F** _____ \$

Offshore banking income **G** _____ \$

All other foreign source income **H** _____ \$

3 Foreign source losses carried forward - excludes losses of CFCs

Interest income **I** _____ \$

Modified passive income **J** _____ \$

Offshore banking income **K** _____ \$

All other foreign source income **L** _____ \$

4 Controlled foreign company (CFC) losses

Prior year CFC losses deducted **M** _____ \$

Current year CFC losses **N** _____ \$

CFC losses carried forward **O** _____ \$

F

Black Range Metals (Resources) Pty Limited
Income Tax Return
Year ended 30 June 2002

Statement of Taxable Income

	\$
Label T - Operating Profit/ (Loss) before Income Tax	5,467
Label R - Tax Losses Deducted	(5,467)
Taxable Income/(loss) for year - Label T	<u><u>0</u></u>

Revenue Losses (ITAA97 s 36-10)

Year ended	\$
1997	258,014
1998	761,696
1999	253,467
2000	132,447
2001	8,255
2002	0
Balance carried forward at 30/6/01	<u><u>1,413,879</u></u>

Company Name : Black Range Minerals Limited

Public Officer's Signature :

Tax File Number : 93 556 787

ABN : 86 009 079 047

RN102201

Page 1

Company tax return 2001

1 July 2000 to 30 June 2001

COPY

Is a payment due? ☐ NoIs a refund due? ☐ No

Day Month Year to Day Month Year

or specify period if part year or approved substitute period

Notes to assist in the preparation of this tax return are provided in the *Company tax return 2001 instructions* (the instructions) available from the Australian Taxation Office.

Tax file number

9 3 5 5 6 7 8 7

Name of entity and Australian Business Number (ABN)

Black Range Minerals Limited

ABN 86 009 079 047

Previous name of company

If the company name has changed, print it exactly as shown on the last tax return lodged and show Australian Company number (ACN) or Australian Registered Business Number (ARBN).

ACN or ARBN

*Cross out whichever is not applicable.

Current postal address

If the address has not changed, print it exactly as shown on the last tax return lodged.

C/- Ernst & Young

GPO Box 2646

Suburb or town SYDNEY

State NSW

Postcode 2001

Postal address on previous tax return

If the address has changed, print it exactly as shown on the last tax return lodged.

Suburb or town

State

Postcode

Business address of main business

Level 10

17 Castlereagh Street

Suburb or town Sydney

State NSW

Postcode 2000

Final tax return

1 Ultimate holding company name and ABN or country code

ABN or country code*

*Cross out whichever is not applicable.

Immediate holding company name and ABN

ABN

2 Description of main business activity

Industry code

B

Percentage of foreign shareholding **A** %

3 Status of company - print X in a box if applicable

Resident **C1** ☒Non-resident **C2** ☐Co-operative **D1** ☐Registered organisation **D2** ☐Non-profit **D3** ☐Strata title **D4** ☐Pooled development fund **D5** ☐Limited partnership **D6** ☐Corporate unit trust **D7** ☐Public trading trust **D8** ☐Private **D9** ☐Public **D10** ☒Multiple business **E1** ☐Ceased business **E2** ☐Commenced business **E3** ☐

4 Interposed entity election status

If the company has made or is making one or more interposed entity elections from a day in the 2000-01 income year or an earlier income year, print the appropriate election status code for the company at label F and, if making one or more elections from a day in the 2000-01 income year, complete and attach each of the *Interposed entity election(s) 2001*

F ☐ **F**

Tax agent's declaration

I, Ernst & Young

declare that this tax return has been prepared in accordance with information supplied by the taxpayer, that the taxpayer has given me a declaration stating that the information provided to me is true and correct and that the taxpayer has authorised me to lodge the tax return.

Agent's signature

Day Month Year

Client's reference 162077/600

Contact name Graham Frank

Area code 02

Telephone number 9248 5555

Agent's reference number 15890002

Information statement To be completed by all companies

Page 2

5 Calculation of total profit or loss

Income

Gross payments where ABN not quoted	A	
Other sales of goods and services	C	
Gross distribution from partnerships	D	
Gross distribution from trusts	E	
Gross interest	F	
Gross rent and other leasing and hiring income	G	
Gross dividends	H	
Fringe benefit employee contributions	I	
Assessable government industry payments	Q	
Other gross income	R	23,881
Total income	S	23,881

Expenses

Cost of sales	A	
Contractor, sub-contractor and commission expenses	C	323,740
Employee superannuation	D	17,862
Bad debts	E	
Lease expenses within Australia	F	
Lease expenses overseas	I	
Rent expenses	H	158,653
Interest expenses within Australia	V	
Interest expenses overseas	J	
Royalty expenses within Australia	W	
Royalty expenses overseas	U	
Depreciation expenses	X	66,221
Motor vehicle expenses	Y	
Repairs and maintenance	Z	
All other expenses	S	517,854
Total expenses	Q	1,084,330

Operating profit or loss

- subtract Total expenses	Q	
from Total income	S	1,060,449
Extraordinary revenue or expenses	N	
Total profit or loss	T	1,060,449

6 Reconciliation to taxable income or loss

Total profit or loss amount shown at label T, item 5 **1,060,449** **L**

Did you have a CGT event during the year? **G** **N** Print Y for yes or N for no.

Do you need to complete a CGT schedule 2001?

Also answer yes at label G, if the company received a distribution of a capital gain from a trust.

Add:	Net capital gain	A	
	Non-deductible exempt income expenditure	U	
	Other assessable income	B	16
	Non-deductible expenses	W	277,311
	Subtotal		783,122

Less:

	Section 46FA deduction for flow-on dividends	C	
	Depreciation deducted	F	
<i>Mining and quarrying companies only</i>	Immediate write-off	E	
	Other capital expenditure	H	
	Capital works deductions	I	
	Drought investment allowance	J	
	Development allowance	K	
<i>IRDB registrants only</i>	Non-syndicated research and development	L	
	Syndicated research and development	M	
	Landcare operations and water conservation/conveying expenses	N	
	Environmental impact assessment and protection expenses	O	
	Offshore banking unit adjustment	P	
	Exempt income	V	
	Other income not included in assessable income	Q	2,205
	Other deductible expenses	X	108,946
	Tax losses deducted	R	
	Tax losses transferred in	S	

Do you need to complete a Losses Schedule 2001?

Taxable income or loss **T** **894,273** **L** **F**

7 Financial and other information

Page 3

Do the new prepayment provisions apply? **T** **N** Print Y for yes or N for no,

If yes, complete labels X and Y

Initial year 13 month prepaid expenses **X** _____

Later year 13 month prepaid expenses **Y** _____

Opening stock **A** _____

Purchases and other costs **S** _____

Closing stock **B** _____ CODE

Trading stock election Print Y for yes or leave blank

Trade debtors **C** _____ 3,829

All current assets **D** _____ 1,103,968

Total assets **E** _____ 20,755,167

Trade creditors **F** _____ 20,174

All current liabilities **G** _____ 427,851

Total liabilities **H** _____ 10,427,851

Total debt **J** _____ 9,500,000

Commercial debt forgiveness **K** _____

Shareholders' funds **R** _____ 10,327,316 **F**

Franked dividends paid **J** _____

Unfranked dividends paid **K** _____

Class C franking account balance **M** _____

Balance of unfranked non-portfolio dividend account at year end **L** _____

Loans to shareholders and their associates **N** _____ CODE

Depreciable assets purchased **Z** _____ 13,770

Depreciable assets sold **P** _____

Total salary and wage expenses **D** _____ 204,735 CODE

Payments to related entities **Q** _____

Do you need to complete a Losses schedule 2001?

Net foreign income **R** _____

Tax spared foreign tax credits **S** _____

Broad-exemption listed country **B** _____

Limited-exemption listed country **C** _____

Unlisted country **U** _____

Transferor trust **V** _____

Foreign investment fund income **W** _____

Foreign life policy **X** _____

Attributed foreign income (Do you need to complete a Losses schedule 2001?)

Foreign currency exchange gains or losses of a capital nature **I** _____ **F**

Section 128F exempt interest paid **O** _____

8 Losses information

If the sum of labels U + V is greater than \$100 000, complete and attach a Losses schedule 2001.

Tax losses carried forward to later income years **U** _____ 3,885,234

Net capital losses carried forward to later income years **V** _____ 58,650

A Losses schedule 2001 must also be completed and attached if the company transferred out or has transferred in a loss, failed the majority ownership test for a loss, or the company has a foreign loss, film loss or life insurance virtual PST loss. Refer to the instructions.

9 Personal services income

Does your income include an individual's personal services income? **N** **N** Print Y for yes or N for no.

If Yes to label N, were you a PPS entity as at 13 April 2000? **O** Print Y for yes or N for no. **F**

If Yes to label N and No to label O complete and attach a Personal services income schedule 2001.

10 Licensed clubs only

Percentage of non-member income **A** _____ %

11 Life insurance companies and friendly societies only

Virtual PST **B**
Net capital gain - complying super class **C**
Net capital gain - ordinary class **D**
Gross taxable contributions **E**
Fees and charges **F**
Exempt management fees **J**

12 Pooled development funds

Page 4

Small and medium sized enterprises income **G**

Unregulated investment income **H**

13 Retirement savings accounts (RSAs) providers only

Gross income of RSAs **R**

Gross taxable contributions of RSAs **W**

Total deductions from RSAs **T**

Exempt income from RSAs **S**

Net taxable income from RSAs **V**

14 Landcare and water facility tax offset

Landcare and water facility tax offset claimed **L** CODE

Landcare and water facility tax offset brought forward from prior years **K**

Internet trading

Did you sell any goods or services using the Internet? **Q** **N**

Print Y for yes or N for no.

Overseas transactions or interests

The following questions must be answered.

If you answer yes to question 16, 17 or 18 below, complete and attach a Schedule 25A 2001.

16 Overseas transactions

- * Did you have international dealings, including loans or advances, with related parties overseas, including permanent establishments or head offices? OR
* Did you (including where the company is a non-resident company) claim as a deduction any interest paid on foreign debt to a foreign controller or non-resident associate?

X **N**

Print Y for yes or N for no.

17 Interest in a foreign company or foreign trust

Did you have either a direct or indirect interest in a foreign trust, controlled foreign company, or transfer or trust?

Y **N**

Print Y for yes or N for no.

18 Foreign investment fund and foreign life assurance policy

Did you have an interest in a foreign investment fund or a foreign life assurance policy?

Z **N**

Print Y for yes or N for no.

F

Calculation statement

Foreign tax credits **D** \$ 0.00
Franking deficit tax offset **E** \$ 0.00
Deficit deferral tax offset **F** \$ 0.00
Instalments paid **T** \$ 0.00
Credit for interest on early payments - amount of interest **V** \$ 0.00
Credit for tax withheld where ABN not quoted **W** \$ 0.00
Tax withheld from interest/investments **Y** \$ 0.00
Other refundable credits **Z** \$ 0.00

Less:

Less:

Add:

Less:

Taxable or net income **A** \$ 0.00
Gross tax **B** \$ 0.00
Rebates/tax offsets **C** \$ 0.00
Tax assessed \$ 0.00
Total of labels D/E/F **G** \$ 0.00
Tax payable \$ 0.00
Sec102AAM interest **H** \$ 0.00
Total of labels T/V/W/Y/Z **R** \$ 0.00
Total amount of tax payable (+) or refundable (-) **S** \$ 0.00

F

Declaration

I declare that the information in this tax return is true and correct.

Public officer signature

Day Month Year

Title Mr

Hours taken to prepare and complete this tax return **J** F

Public officer's name Barry Wells

Daytime contact telephone number

Area code 02 Telephone number 9233 1400 F

Losses Schedule 2001

RN100901

Completed by companies, trusts or superannuation funds and attached to their tax return 2001

Notes to assist in the preparation of this schedule are provided in the *Losses schedule 2001 instructions* available from the Australian Taxation Office.

Print neatly in **BLOCK LETTERS** with a blank or blue ballpoint pen only. Print one letter or number in each box.

Tax file number 9 3 5 5 6 7 8 7

Name of entity Black Range Minerals Limited

Australian Business Number 86 009 079 047

Signature as prescribed in tax return

Part A - Losses carried forward to the 2001-2002 income year - excludes foreign source losses and film losses

1 Tax losses carried forward to later income years

Year of loss		
2000-2001	B	894,273 00
1999-2000	C	1,600,452 00
1998-1999	D	768,607 00
1997-1998	E	621,902 00
1996-1997	F	 00
1995-1996 and earlier income years	G	 00
TOTAL	U	3,885,234 00

Transfer the amount at label U to the corresponding label on your tax return.

2 Net capital losses carried forward to later income years

Year of loss		
2000-2001	H	 00
1999-2000	I	58,650 00
1998-1999	J	 00
1997-1998	K	 00
1996-1997	L	 00
1995-1996	M	 00
TOTAL	V	58,650 00 F

Transfer the amount at label V to the corresponding label on your tax return.

Part B - Ownership and same business test - Company and listed widely held trust only

Do not complete Part B if, in the 2000-2001 income year, no loss has been claimed as a deduction or, in the case of companies, losses have not been transferred in or out.

1 Whether continuity of majority ownership test passed

Note : Answer Y for yes or N for no
If the entity has deducted, transferred in or transferred out (as applicable) in the 2000-2001 income year a loss incurred in any of the listed years.

Year of loss Print Y for yes or N for no.

2000-2001 ☐ A ☐

1999-2000 ☐ B ☐

1998-1999 ☐ C ☐

1997-1998 ☐ D ☐

1996-1997 ☐ E ☐

1995-1996 and earlier income years ☐ F ☐

2 Amount of losses deducted, transferred in or transferred out, for which the continuity of majority ownership test is not passed but the same business test is satisfied - excludes foreign source losses and film losses

Tax losses ☐ G 00

Net capital losses ☐ H 00

3 Losses carried forward to later income years for which the same business test must be satisfied - excludes foreign source losses and film losses

Tax losses ☐ I 00

Net capital losses ☐ J 00

4 Do 'current year loss' provisions apply?

Is the company required to calculate its taxable income or tax loss for the year under Subdivision 165-B or its net capital gain or net capital loss for the year under Subdivision 165-CB of the *Income Tax Assessment Act 1997* (ITAA 1997)?

☐ K ☐ Print Y for yes or N for no.

Part C - Unrealised losses - Company only

Note: These questions relate to the operation of Subdivision 165-CC of ITAA 1997.

Has a changeover time occurred in relation to the company after 1.00 p.m. by legal time in the Australian Capital Territory on 11 November 1999?

☐ L ☐ Print Y for yes or N for no.

If the answer to label L is no, do not complete labels M, N or O

At the changeover time did the company satisfy the maximum net asset value test under section 152-15 of ITAA 1997?

☐ M ☐ Print Y for yes or N for no.

If the answer at label M is no, has the company determined it had an unrealised net loss at the changeover time?

☐ N ☐ Print Y for yes or N for no.

If the answer at label N is yes, what was the amount of unrealised net loss calculated under section 165-115E of ITAA 1997?

☐ O 00

Part D - Life insurance entities

Virtual PST tax losses carried forward to later income years ☐ P 00

Virtual PST net capital losses carried forward to later income years ☐ Q 00

Part E - Loss transfer details - Company only

1 Tax losses transferred in

Transferor TFN	
A	<input type="text"/>
B	<input type="text"/>
C	<input type="text"/>
G	<input type="text"/>
H	<input type="text"/>
I	<input type="text"/>
Other losses transferred in	
J	<input type="text"/>
Total (G + H + I + J)	
S	<input type="text"/>

Transfer the amount at label S to the corresponding label on your tax return.

2 Net capital losses transferred in

Transferor TFN	
D	<input type="text"/>
E	<input type="text"/>
F	<input type="text"/>
L	<input type="text"/>
M	<input type="text"/>
N	<input type="text"/>
Other losses transferred in	
O	<input type="text"/>
Total (L + M + N + O)	
P	<input type="text"/>

The amount at label P must equal the corresponding label on your CGT schedule, if one is required.

3 Tax losses transferred out

Transferee TFN	
A	<input type="text"/>
B	<input type="text"/>
C	<input type="text"/>
G	<input type="text"/>
H	<input type="text"/>
I	<input type="text"/>
Other losses transferred out	
J	<input type="text"/>
Total (G + H + I + J)	
Q	<input type="text"/>

4 Net capital losses transferred out

Transferee TFN	
D	<input type="text"/>
E	<input type="text"/>
F	<input type="text"/>
L	<input type="text"/>
M	<input type="text"/>
N	<input type="text"/>
Other losses transferred out	
O	<input type="text"/>
Total (L + M + N + O)	
K	<input type="text"/>

5 Consideration for transfer of loss

Has any consideration been paid, credited or otherwise provided in respect of any loss transferred?

R ☐

Print Y for yes or N for no.

Part F - Film lossesFilm losses deducted **S** 00Film losses carried forward to later income years **T** 00 F**Part G - Foreign source losses****1 Prior year foreign source losses deducted - excludes losses of CFCs**Interest income **A** 00Modified passive income **B** 00Offshore banking income **C** 00All other foreign source income **D** 00**2 Current year foreign source losses - excludes losses of CFCs**Interest income **E** 00Modified passive income **F** 00Offshore banking income **G** 00All other foreign source income **H** 00**3 Foreign source losses carried forward - excludes losses of CFCs**Interest income **I** 00Modified passive income **J** 00Offshore banking income **K** 00All other foreign source income **L** 00**4 Controlled foreign company (CFC) losses**Prior year CFC losses deducted **M** 00Current year CFC losses **N** 00CFC losses carried forward **O** 00 F

Black Range Minerals Limited
TFN 93 556 787
Statement of Taxable Income
Year ended 30 June 2001

\$

Label T - Operating Profit/ (Loss) before Income Tax

(1,060,449) ✓

Addback Items:

Label B - Other assessable income

ATO Interest

16

16

Label W - Non-deductible expenses

Depreciation- Accounting

66,221 ✗

Provision for Annual Leave 30.6.01

42,500 ✓

Entertainment

2,762 ✓

Prepayments 30.6.00

4,318

Accrued Audit Fee 30.6.01

21,500

Financial advisor fees

57,544

Borrowing Costs- deductible

52,560

Non deductible legal fees

27,144

Non deductible Entertainment

2,762

Total non-deductible expenses

277,311

Subtraction Items:

Depreciation- Tax

(66,221) ✗

ATO Interest Deductible

(100)

Interest receivable 30.6.01

(2,205) ✓

Accrued Rent 30.6.00

(37,296)

Superannuation accrual -30.6.00

(5,329)

Total subtraction items

(111,151)

Taxable Income/(loss) for year - Label T

(894,273)

Black Range Minerals Limited
Income Tax Return
Year ended 30 June 2001

Summary of Deductions Available

Revenue Losses (ITAA97 s 36-10)

Year ended	\$
1997	0
1998	621,902 ✓
1999	768,607 ✓
2000	1,600,452 Ⓢ
2001	894,273 Ⓢ
Balance carried forward at 30/6/01	<u><u>3,885,234</u></u>

Capital Losses

Year ended	
2000	58,650
Balance carried forward at 30/6/00	<u><u>58,650</u></u>

Black Range Minerals Limited
Income Tax Return
30 June 2001

Borrowing Costs

30-Jun-1999

Technical Due Diligence	9,266.80
Facility fee \$100k * 2	200,000.00
Legal fees	42,843.30
	<u>252,110.10</u>

30-Jun-2000

Various Legal Fees	12,609.69
	<u>12,609.69</u>

30-Jun-2001

Legal Fees	3,198.00
Westpac Charge	180,000.00
	<u>183,198.00</u>

Year Incurred	Year of Deduction			2002	2003	Total
	1999	2000	2001			
1999	5,173	126,227	120,709			252,110
Days	15	366	350			731
2000		6,446	6,164			12,610
Days		366	350			716
2001			3,764	91,599	87,835	183,198
Days			15	365	350	730
Total Deduction	5,173	132,673	130,638	91,599	87,835	
Less P&L Add-	252,110	- 12,610	- 183,198			

Company tax return 2002

1 July 2001 to 30 June 2002

Day Month Year to Day Month Year

or specify period if part year or approved substitute period

Notes to assist in the preparation of this tax return are provided in the **Company tax return 2002 instructions** (the instructions) available from the Australian Taxation Office.

Is a payment due? ☐ No

Is a refund due? ☐ Yes

Tax file number

93 556 787

Name of company and Australian Business Number (ABN)

Black Range Minerals Limited

ABN 86 009 079 047

Previous name of company

If the company name has changed, print it exactly as shown on the last tax return lodged and show Australian Company number (ACN) or Australian Registered Business Number (ARBN).

ACN or ARBN

*Cross out whichever is not applicable.

Current postal address

If the address has not changed, print it exactly as shown on the last tax return lodged.

C/- Ernst & Young

GPO Box 2646

Suburb or town SYDNEY

State NSW

Postcode 2001

Postal address on previous tax return

If the address has changed, print it exactly as shown on the last tax return lodged.

Suburb or town

State

Postcode

Business address of main business

Level 10

17 Castlereagh Street

Suburb or town Sydney

State NSW

Postcode 2000

Final tax return

1 Ultimate holding company name and ABN or country code

ABN or country code

*Cross out whichever is not applicable.

Immediate holding company name and ABN

ABN

2 Description of main business activity

MINERAL EXPLORATION

Industry code

B

15130

Percentage of foreign shareholding

A

%

3 Status of company - print X in a box if applicable

Resident

C1 ☒

Co-operative

D1 ☐

Strata title

D4 ☐

Pooled development fund

D5 ☐

Limited partnership

D6 ☐

Corporate unit trust

D7 ☐

Public trading trust

D8 ☐

Private

D9 ☐

Public

D10 ☒

Multiple business

E1 ☐

Ceased business

E2 ☐

Commenced business

E3 ☐

4 Interposed entity election status

If the company has made or is making one or more interposed entity elections from a day in the 2001-02 income year or an earlier income year, print the appropriate election status code for the company at label F and, if making one or more elections from a day in the 2001-02 income year, complete and attach each of the **Interposed entity election(s) 2002**.

F ☐

5 Simplified Tax System (STS) election

Complete all 3 labels in this item if you are eligible to enter the STS and electing to do so. Leave all 3 labels blank if you are not entering the STS.

Do you satisfy the eligibility requirements of STS? ☒ G

Print Y for yes or leave blank.

Are you electing to enter the STS? ☒ H

Print Y for yes or leave blank.

Is your business grouped with another business? ☐ I

Print Y for yes or N for no.

Company tax return 2002

RN: 105402

Page 2

Public officer's signature

TFN

9 3 5 5 6 7 8 7

Information statement To be completed by all companies

6 Calculation of total profit or loss

Income

Gross payments where ABN not quoted **A**

Other sales of goods and services **C**

Gross distribution from partnerships **D**

Gross distribution from trusts **E**

Gross interest **F**

Gross rent and other leasing and hiring income **G**

Gross dividends **H**

Fringe benefit employee contributions **I**

Assessable government industry payments **Q**

Other gross income **R** 484,334

Total income **S** 484,334

Expenses

Cost of sales **A**

Contractor, sub-contractor and commission expenses **C** 75,100

Employee superannuation **D** 14,081

Bad debts **E**

Lease expenses within Australia **F**

Lease expenses overseas **I**

Rent expenses **H** 175,357

Interest expenses within Australia **V**

Interest expenses overseas **J**

Royalty expenses within Australia **W**

Royalty expenses overseas **U**

Depreciation expenses **X** 73,923

Motor vehicle expenses **Y**

Repairs and maintenance **Z**

All other expenses **S** 473,445

Total expenses **Q** 811,886

Operating profit or loss

subtract Total expenses from Total income **R** 327,552

Extraordinary revenue or expenses **N**

Total profit or loss **T** 327,552

7 Reconciliation to taxable income or loss

Total profit or loss amount shown at label T, item 6 327,552

Did you have a CGT event during the year? **G** **N** Print Y for yes or N for no.

Do you need to complete a CGT schedule 2002?

Also answer yes at label G, if the company received a distribution of a capital gain from a trust.

Add: Net capital gain **A**

Non-deductible exempt income expenditure **U**

Other assessable income **B** 2,205

Non-deductible expenses **W** 156,913

R&D accounting expenditure claimed under R&D concession **D**

Subtotal 168,434

Less: Section 46FA deduction for flow-on dividends **C**

Deduction for decline in value of depreciating assets **F** 73,923

Immediate deduction for capital expenditure **E**

Deduction for project pool **H**

Capital works deductions **I**

Section 40-880 deduction **Z**

Drought investment allowance **J**

Development allowance **K**

R&D concession claim (100%, 125% not 50% increment) **L** 193,114

R&D incremental concession- additional 50% increment **M**

Landcare operations and deduction for decline in value of water facility **N**

Deduction for environmental protection expenses **O**

Offshore banking unit adjustment **P**

Exempt income **V**

Other income not included in assessable income **Q** 2,012

Other deductible expenses **X** 64,000

Do you need to complete a Losses schedule 2002?

Tax losses deducted **R**

Tax losses transferred in **S**

Subtraction items subtotal 333,049

Add: Election to take R&D tax offset **Y** 193,114

Taxable income or loss **T** 308,369

Company tax return 2002

RN: 105402

Page 3

Public officer's signature

TFN

9 3 5 5 6 7 8 7

8 Financial and other information

Do the 21 September 1999
prepayment changes apply? ☒ Y ☐ N Print Y for yes
or N for no.

If you printed Y, complete labels X and Y

Initial year 13 month prepaid expenses	<input checked="" type="checkbox"/> X	
Later year 13 month prepaid expenses	<input checked="" type="checkbox"/> Y	
Opening stock	<input checked="" type="checkbox"/> A	
Purchases & other costs	<input checked="" type="checkbox"/> S	
Closing stock	<input checked="" type="checkbox"/> B	
Trading stock election	<input type="checkbox"/>	Print Y for yes or leave blank
Trade debtors	<input checked="" type="checkbox"/> C	
All current assets	<input checked="" type="checkbox"/> D	209,230
Total assets	<input checked="" type="checkbox"/> E	21,360,982
Trade creditors	<input checked="" type="checkbox"/> F	5,426
All current liabilities	<input checked="" type="checkbox"/> G	10,668,788
Total liabilities	<input checked="" type="checkbox"/> H	10,848,788
Total debt	<input checked="" type="checkbox"/> J	10,231,821
Commercial debt forgiveness	<input checked="" type="checkbox"/> K	
Shareholders' funds	<input checked="" type="checkbox"/> R	10,512,194
Franked dividends paid	<input checked="" type="checkbox"/> J	
Unfranked dividends paid	<input checked="" type="checkbox"/> K	
Class C franking account balance	<input checked="" type="checkbox"/> M	

Balance of unfranked non-portfolio dividend account at year end	<input checked="" type="checkbox"/> L	
Loans to shareholders and their associates	<input checked="" type="checkbox"/> N	
Intangible depreciating assets first deducted	<input checked="" type="checkbox"/> Z	
Other depreciating assets first deducted	<input checked="" type="checkbox"/> A	318
Termination value of intangible depreciating assets	<input checked="" type="checkbox"/> P	
Termination value of other depreciating assets	<input checked="" type="checkbox"/> E	
Total salary and wage expenses	<input checked="" type="checkbox"/> D	175,768
Payments to associated persons	<input checked="" type="checkbox"/> Q	
Net foreign income	<input checked="" type="checkbox"/> R	
Tax spared foreign tax credits	<input checked="" type="checkbox"/> S	
Broad-exemption listed country	<input checked="" type="checkbox"/> B	
Limited-exemption listed country	<input checked="" type="checkbox"/> C	
Unlisted country	<input checked="" type="checkbox"/> U	
Transferor trust	<input checked="" type="checkbox"/> V	
Foreign investment fund income	<input checked="" type="checkbox"/> W	
Foreign life policy	<input checked="" type="checkbox"/> X	
Foreign currency exchange gains or losses of a capital nature	<input checked="" type="checkbox"/> I	
Section 128F exempt interest paid	<input checked="" type="checkbox"/> O	

Do you need to complete
a Losses schedule 2002?

Attributed foreign
income

Do you need to complete
a Losses schedule 2002?

9 STS depreciating assets

For completion by STS taxpayers only. STS taxpayers are not required to complete a
Capital allowances schedule 2002.

Low cost assets (less than \$1000)	General pool assets (less than 25 years)	Long life pool assets (25 years or more)
STS depreciation deduction <input checked="" type="checkbox"/> A	<input checked="" type="checkbox"/> B	<input checked="" type="checkbox"/> C

10 Losses information

Tax losses carried forward to later income years

☒ U 4,193,603

Net capital losses carried forward to later income years

☒ V 58,650

A Losses schedule 2002 must also be completed and attached if the sum of labels U and V is greater than \$100 000 or, the company
transferred out or has transferred in a loss, failed the continuity of ownership test for a loss, or the company has a foreign loss or firm loss.

11 Personal services income

Does your income include an individual's personal services income?

☒ N ☐ N Print Y for yes
or N for no.

If you printed Y at label N and N at label O complete and attach a Personal services income schedule 2002.

If you printed Y at label N, were you a PPS entity as at 13 April 2002?

☒ O ☐ Print Y for yes
or N for no.

12 Licensed clubs only

Percentage of non-member income ☒ A %

13 Life insurance companies and friendly societies only

Virtual PST	<input checked="" type="checkbox"/> B	Gross taxable contributions	<input checked="" type="checkbox"/> E
Net capital gain - complying super class	<input checked="" type="checkbox"/> C	Fees and charges	<input checked="" type="checkbox"/> F
Net capital gain - ordinary class	<input checked="" type="checkbox"/> D	Exempt management fees	<input checked="" type="checkbox"/> J

Company tax return 2002

TFN

9 3 5 5 6 7 8 7

RN: 105402

Page 4

14 Pooled development funds

Small and medium sized enterprises income **G**

Unregulated investment income **H**

15 Retirement savings accounts (RSAs) providers only

Total deductions from RSAs **T**

Gross income of RSAs **R**

Exempt income from RSAs **S**

Gross taxable contributions of RSAs **W**

Net taxable income from RSAs **V**

16 Landcare and water facility tax offset

Water facility tax offset claimed **L**

Landcare and water facility tax offset brought forward from prior years **K**

17 Internet trading

Did you sell any goods or services using the Internet? **Q** **N**

Print Y for yes or N for no.

Overseas transactions or interests/Thin capitalisation/Foreign source income - the following questions must be answered. If you printed Y at items 19 or 20, complete and attach a Schedule 25A 2002.

International related party dealings / Transfer pricing

18 Did you have any transactions or dealings with international related parties (irrespective of whether they were on revenue or capital account)? Such transactions or dealings include the transfer of tangible or intangible property and any new or existing financial arrangements.

X **N** Print Y for yes or N for no.

19 Was the aggregate amount of the transactions or dealings with international related parties (including the value of property transferred or the balance outstanding on any loans) greater than \$1 million?

Y **N** Print Y for yes or N for no.

20 Overseas interests

Did you have an overseas branch or a direct or indirect interest in a foreign trust, controlled foreign entity, transferor trust, foreign investment fund or foreign life policy?

Z **N** Print Y for yes or N for no.

21 Thin capitalisation

Did the thin capitalisation provisions apply as outlined in the Company tax return 2002 instructions and the Guide to thin capitalisation? If Yes, complete the Thin capitalisation schedule 2002.

O **N** Print Y for yes or N for no.

22 Foreign source income

Was the amount of foreign tax credits paid or carried forward greater than \$100 000 OR
Was the amount of assessable foreign income greater than \$500 000?

P **N** Print Y for yes or N for no.

F

Calculation statement

Foreign tax credits	D	\$	0.00		Taxable or net income	A	\$	0.00
Franking deficit tax offset	E	\$	0.00		Gross tax	B	\$	0.00
Deficit deferral tax offset	F	\$	0.00		Less: Rebates/tax offsets	C	\$	0.00
					Tax assessed		\$	0.00
Installments paid	T	\$	0.00	Less:	Total of labels D, E and F	G	\$	0.00
Credit for interest on early payments - amount of interest	V	\$	0.00		Tax payable		\$	0.00
Credit for tax withheld where ABN not quoted	W	\$	0.00	Add:	Sec102AAM interest	H	\$	0.00
Tax withheld from interest/investments	Y	\$	0.00	Less:	Total of labels T, V, W, Y and Z	R	\$	57,934.00
Other refundable credits including R&D tax offset	Z	\$	57,934.00		Total amount of tax payable (+) or refundable (-)	S	\$	57,934.00

Tax agent's declaration

I, Ernst & Young

declare that this tax return has been prepared in accordance with information supplied by the taxpayer, that the taxpayer has given me a declaration stating that the information provided to me is true and correct and that the taxpayer has authorised me to lodge the tax return.

Agent's signature

Day Month Year

Client's reference
162077/600

Contact name
Graham Frank

Area code
02

Telephone number
9248 5555

Agent's reference number
15890062

Declaration I declare that the information in this tax return is true and correct.

Public officer signature

Hours taken to prepare and complete this tax return **J**

Title
Mr

Day Month Year
23/12/2002

Public officer's name
Barry Wells

Daytime contact telephone number
Area code 02

Telephone number
9233 1400

650



Innovation Segment, Australian Taxation Office
GPO Box 2540, ADELAIDE SA 5001

Original / Amended Claim (Cross out whichever not applicable)

AusIndustry Registration Number

R20021350

Tax File Number(NO spaces)

93 556 787

Company Name

Black Range Minerals Limited

Signature as prescribed in tax return

Australian Business Number(NO Spaces)

86 009 079 047

PART A - Calculation of R&D Deduction

Do not include any concessional amounts at Items 1 to 14. The total of amounts shown at columns 'Claimable at 100%', 'Claimable at 125%' and 'Claimable at 150%' should equal the base amount shown in the first column. The concessional amounts are included at Item 16 - 'Claims including Concession'.

Example:

Item

Tab / Shift
Tab
between
labels

- 1 Contracted Expenditure - RRA
- 2 Salary Expenditure
- 3 Other R&D expenditure
 - () ntract - Other
- 5 Plant Leasing
- 6 Eligible Feedstock Expenditure
- 7 Pre-29 Jan 2001 Plant Depreciation
- 8 Post-23 July 1996 Pilot Plant Depreciation
- 9 Post-29 Jan 2001 Plant & Dep'g Assets Depreciation
- 10 Plus Balancing Adjustments [deductions]
- 11 Less Balancing Adjustments [assessable income]
- 12 Core Technology - deductible amount
- 13 Interest or amounts in the nature of interest
- 14 Residual Feedstock Expenditure
- 15 Total of Allocated Base Amounts
- 16 Claims including Concession (Base amount plus concession of 0, 25 or 50%)
- 17 Total Claim (Including Concession)

40,000		15,000		25,000			
Use Whole \$s Only		Use Whole \$s Only		Use Whole \$s Only		Use Whole \$s Only	
Base Amount		Claimable at 100%		Claimable at 125%		Claimable at 150%	
A		B		C		D	
E	39,929	F		G	39,929		
H	56,679	I		J	56,679	K	
N	57,883	O		P	57,883	Q	
R		S		T		U	
V		W		X			
A		B		C		D	
E		F		G			
H		I		J			
K		N		O			
P		Q		R			
S		T					
U		V					
W		X					
A	154,491	B		C	154,491	D	
E		F		G	193,114	H	
						L	193,114

PART B - Amount of expenditure on the following Items included above

- () C Contributions
- 2 Trading Stock Expenditure
- 3 Royalties paid to non-residents for the use of core technology
- 4 Total expenditure on Plant & Dep'g Assets During Income Year
- 5 Total expenditure on Core Technology during Income Year

I	
J	
K	
N	
O	

PART C - Government Grants and Recoupments (other than CRC Program Grants)

- 1 Entitlement to Government Grants and/or recoupments for the financial year (that relate to activities/projects claimed above)

P	
---	--

Amounts to be transferred to your tax return

- 1 Research and Development Claim
- 2 R&D Incremental Tax Concession
- 3 Add back if Offset claimed
- 4 R&D Tax Offset included in 'Other Rebates and Credits ...'

Transfer to Tax Return Label L (Item 7 - Reconciliation Statement)

Transfer to Tax Return Label Y (Item 7 - Reconciliation Statement)

Transfer to Tax Return Label Z - Calculation Statement

L	193,114
M	
Y	193,114
Z	57,934

PART D - R&D Incremental Tax Concession - Calculation

Is the company eligible to claim the incremental concession under Section 73Q of the ITAA (Yes or No?)

Yes	▲
No	▼

	Company Name / Totals	Tax File Number	Y ₀ Incremental	Y ₁ Incremental	Y ₂ Incremental	Y ₃ Incremental
			154,491	691,274	6,196,019	
a	Black Range Minerals Limited	93 556 787	154,491	691,274	6,196,019	
b						
c						
d						
e						
f						
g						
h						
i						
j						
k						
l						
m						
n						
o						

PART E - R&D Tax Offset - Additional Data

1 Is the company applying for the R&D Tax Offset?, if YES answer following two questions

Yes	▲
No	▼

2 Is the company's group aggregate R&D expenditure for Y₀ \$1,000,000 or less (Yes or No?)

Yes	▲
No	▼

3 Is the company's R&D group Turnover for Y₀ less than \$5,000,000? (Yes or No?)

Yes	▲
No	▼

If the answers to questions 2 and 3 are YES, complete the table below.

4 R&D Tax Offset - Tax File Numbers of entities within the group

	Entity Names	TEN	Aggregate R&D Amount	Company Turnover
a	Black Range Minerals Limited	93 556 787	154,491	62,594
b				
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				
	Group Totals		B 154,491	C 62,594

Company tax return 2002

1 July 2001 to 30 June 2002

Day Month Year to Day Month Year
or specify period if part year or approved substitute period

Notes to assist in the preparation of this tax return are provided in the **Company tax return 2002 instructions** (the instructions) available from the Australian Taxation Office.

Is a payment due? ☐ No

Is a refund due? ☐ No

Tax file number

9 3 1 4 7 8 8 1

Name of company and
Australian Business Number (ABN)

Black Range Metals (Syerston) Pty Ltd

ABN 21 008 755 155

Previous name of company

If the company name has changed, print it exactly as shown on the last tax return lodged and show Australian Company number (ACN) or Australian Registered Business Number (ARBN).

ACN or
ARBN

*Cross out whichever is not applicable.

Current postal address

If the address has not changed, print it exactly as shown on the last tax return lodged.

C/- Ernst & Young

GPO Box 2646

Suburb or town SYDNEY

State NSW

Postcode 2001

Postal address on previous tax return

If the address has changed, print it exactly as shown on the last tax return lodged.

GPO Box M939

Suburb or town PERTH

State WA

Postcode 6001

Business address of main business

Level 10

17 Castlereagh Street

Suburb or town Sydney

State NSW

Postcode 2000

Final tax return

1 Ultimate holding company name
and ABN or country code

Black Range Minerals NL

ABN or country code*

86 009 079 047

* Cross out whichever is not applicable.

Immediate holding company name
and ABN

ABN

2 Description of main business activity

MINERAL EXPLORATION

Industry
code

B 15130

Percentage of foreign
shareholding A %

3 Status of company - print X in a box if applicable

Resident C1 ☒

Co-operative D1 ☐

Strata title D4 ☐

Pooled
development fund
D5 ☐
Limited
partnership
D6 ☐

Corporate
unit trust D7 ☐

Public
trading trust D8 ☐

Private D9 ☐

Public D10 ☒

Multiple
business E1 ☐

Ceased
business E2 ☐

Commenced
business E3 ☐

4 Interposed entity election status

If the company has made or is making one or more interposed entity elections from a day in the 2001-02 income year or an earlier income year, print the appropriate election status code for the company at label F and, if making one or more elections from a day in the 2001-02 income year, complete and attach each of the **Interposed entity election(s) 2002**.

F

5 Simplified Tax System (STS) election

Complete all 3 labels in this item if you are eligible to enter the STS and electing to do so. Leave all 3 labels blank if you are not entering the STS.

Do you satisfy the eligibility requirements of STS? G ☐

Print Y for yes
or leave blank.

Are you electing to enter the STS? H ☐

Print Y for yes
or leave blank.

Is your business grouped with another business? I ☐

Print Y for yes
or N for no.

F

Company tax return 2002

RN: 105402

Public officer's signature

Page 2

TFN

9 3 1 4 7 8 8 1

Information statement To be completed by all companies

6 Calculation of total profit or loss

Income

Gross payments where ABN not quoted **A**

Other sales of goods and services **C**

Gross distribution from partnerships **D**

Gross distribution from trusts **E**

Gross interest **F** 120

Gross rent and other leasing and hiring income **G**

Gross dividends **H**

Fringe benefit employee contributions **I**

Assessable government industry payments **Q**

Other gross income **R**

Total income **S** 120

Expenses

Cost of sales **A**

Contractor, sub-contractor and commission expenses **C**

Employee superannuation **D**

Bad debts **E**

Lease expenses within Australia **F**

Lease expenses overseas **I**

Rent expenses **H**

Interest expenses within Australia **V**

Interest expenses overseas **J**

Royalty expenses within Australia **W**

Royalty expenses overseas **U**

Depreciation expenses **X**

Motor vehicle expenses **Y**

Repairs and maintenance **Z**

All other expenses **S** 104,607

Total expenses **Q** 104,607

Operating profit or loss

subtract Total expenses **Q** **R** 104,487 **L**

Extraordinary revenue or expenses **N**

Total profit or loss **T** 104,487 **L** **F**

7 Reconciliation to taxable income or loss

Total profit or loss amount shown at label T, item 6 104,487 **L**

Did you have a CGT event during the year? **G** **N** Print Y for yes or N for no.

Do you need to complete a CGT schedule 2002?

Also answer yes at label G, if the company received a distribution of a capital gain from a trust.

Add: Net capital gain **A**

Non-deductible exempt income expenditure **U**

Other assessable income **B** 1,417

Non-deductible expenses **W** 102,729

R&D accounting expenditure claimed under R&D concession **D**

Subtotal 341 **L**

Less: Section 46FA deduction for flow-on dividends **C**

Deduction for decline in value of depreciating assets **F**

Immediate deduction for capital expenditure **E** 613,201

Deduction for project pool **H**

Capital works deductions **I**

Section 40-880 deduction **Z**

Drought investment allowance **J**

Development allowance **K**

R&D concession claim (100%, 125% not 50% increment) **L**

R&D incremental concession-additional 50% increment **M**

Landcare operations and deduction for decline in value of water facility **N**

Deduction for environmental protection expenses **O**

Offshore banking unit adjustment **P**

Exempt income **V**

Other income not included in assessable income **Q** 520

Other deductible expenses **X** 463,643

Do you need to complete a Losses schedule 2002?

Tax losses deducted **R**

Tax losses transferred in **S**

Subtraction items subtotal 1,077,364

Add: Election to take R&D tax offset **Y**

Taxable income or loss **T** 1,077,705 **L** **F**

Company tax return 2002

RN: 105402

Page 3

Public officer's signature

TFN

9 3 1 4 7 8 8 1

8 Financial and other information

Do the 21 September 1999
prepayment changes apply? ☒ T ☐ N Print Y for yes
or N for no.

If you printed Y, complete labels X and Y

Initial year 13 month prepaid expenses	<input checked="" type="checkbox"/> X	
Later year 13 month prepaid expenses	<input checked="" type="checkbox"/> Y	
Opening stock	<input checked="" type="checkbox"/> A	
Purchases & other costs	<input checked="" type="checkbox"/> S	
Closing stock	<input checked="" type="checkbox"/> B	CODE
Trading stock election	<input type="checkbox"/>	Print Y for yes or leave blank
Trade debtors	<input checked="" type="checkbox"/> C	Do you need to complete a Losses schedule 2002?
All current assets	<input checked="" type="checkbox"/> D	121,916
Total assets	<input checked="" type="checkbox"/> E	19,232,518
Trade creditors	<input checked="" type="checkbox"/> F	363
All current liabilities	<input checked="" type="checkbox"/> G	12,130
Total liabilities	<input checked="" type="checkbox"/> H	17,120,848
Total debt	<input checked="" type="checkbox"/> J	10,231,821
Commercial debt forgiveness	<input checked="" type="checkbox"/> K	
Shareholders' funds	<input checked="" type="checkbox"/> R	2,111,670
Franked dividends paid	<input checked="" type="checkbox"/> J	
Unfranked dividends paid	<input checked="" type="checkbox"/> K	
Class C franking account balance	<input checked="" type="checkbox"/> M	

Balance of unfranked non-portfolio dividend account at year end	<input checked="" type="checkbox"/> L		CODE
Loans to shareholders and their associates	<input checked="" type="checkbox"/> N		
Intangible depreciating assets first deducted	<input checked="" type="checkbox"/> Z		
Other depreciating assets first deducted	<input checked="" type="checkbox"/> A		
Termination value of intangible depreciating assets	<input checked="" type="checkbox"/> P		
Termination value of other depreciating assets	<input checked="" type="checkbox"/> E		CODE
Total salary and wage expenses	<input checked="" type="checkbox"/> D		
Payments to associated persons	<input checked="" type="checkbox"/> Q		
Net foreign income	<input checked="" type="checkbox"/> R		
Tax spared foreign tax credits	<input checked="" type="checkbox"/> S		
Broad-exemption listed country	<input checked="" type="checkbox"/> B		
Limited-exemption listed country	<input checked="" type="checkbox"/> C		
Unlisted country	<input checked="" type="checkbox"/> U		
Transferor trust	<input checked="" type="checkbox"/> V		
Foreign investment fund income	<input checked="" type="checkbox"/> W		
Foreign life policy	<input checked="" type="checkbox"/> X		
Foreign currency exchange gains or losses of a capital nature	<input checked="" type="checkbox"/> I		
Section 128F exempt interest paid	<input checked="" type="checkbox"/> O		F

9 STS depreciating assets

For completion by STS taxpayers only. STS taxpayers are not required to complete a
Capital allowances schedule 2002.

Low cost assets (less than \$1000)	<input checked="" type="checkbox"/> A		General pool assets (less than 25 years)	<input checked="" type="checkbox"/> B		Long life pool assets (25 years or more)	<input checked="" type="checkbox"/> C	
STS depreciation deduction	<input checked="" type="checkbox"/> A			<input checked="" type="checkbox"/> B			<input checked="" type="checkbox"/> C	

10 Losses information

Tax losses carried forward to later income years ☒ U 25,434,061

Net capital losses carried forward to later income years ☒ V

A Losses schedule 2002 must also be completed and attached if the sum of labels U and V is greater than \$100 000 or, the company
transferred out or has transferred in a loss, failed the continuity of ownership test for a loss, or the company has a foreign loss or film loss.

11 Personal services income

Does your income include an individual's personal services income? ☒ N ☐ N Print Y for yes
or N for no.

If you printed Y at label N and N at label O complete and attach a Personal services income schedule 2002.

If you printed Y at label N, were you a PPS entity as at 13 April 2000? ☒ O Print Y for yes
or N for no.

12 Licensed clubs only

Percentage of non-member income ☒ A %

13 Life insurance companies and friendly societies only

Virtual PST	<input checked="" type="checkbox"/> B		Gross taxable contributions	<input checked="" type="checkbox"/> E	
Net capital gain - complying super class	<input checked="" type="checkbox"/> C		Fees and charges	<input checked="" type="checkbox"/> F	
Net capital gain - ordinary class	<input checked="" type="checkbox"/> D		Exempt management fees	<input checked="" type="checkbox"/> J	

Company tax return 2002

TFN

9 3 1 4 7 8 8 1

RN: 105402

Page 4

14 Pooled development funds

Small and medium sized enterprises income **G**

Unregulated investment income **H**

15 Retirement savings accounts (RSAs) providers only

Total deductions from RSAs **T**

Gross income of RSAs **R**

Exempt income from RSAs **S**

Gross taxable contributions of RSAs **W**

Net taxable income from RSAs **V**

16 Landcare and water facility tax offset

Water facility tax offset claimed **L**

Landcare and water facility tax offset brought forward from prior years **K**

17 Internet trading

Did you sell any goods or services using the Internet? **Q**

Print Y for yes or N for no.

Overseas transactions or interests/Thin capitalisation/Foreign source income - the following questions must be answered. If you printed Y at items 19 or 20, complete and attach a Schedule 25A 2002.

International related party dealings / Transfer pricing

18 Did you have any transactions or dealings with international related parties (irrespective of whether they were on revenue or capital account)? Such transactions or dealings include the transfer of tangible or intangible property and any new or existing financial arrangements.

X **N** Print Y for yes or N for no.

19 Was the aggregate amount of the transactions or dealings with international related parties (including the value of property transferred or the balance outstanding on any loans) greater than \$1 million?

Y **N** Print Y for yes or N for no.

20 Overseas interests

Did you have an overseas branch or a direct or indirect interest in a foreign trust, controlled foreign entity, transferor trust, foreign investment fund or foreign life policy?

Z **N** Print Y for yes or N for no.

21 Thin capitalisation

Did the thin capitalisation provisions apply as outlined in the Company tax return 2002 instructions and the Guide to thin capitalisation? If Yes, complete the Thin capitalisation schedule 2002.

O **N** Print Y for yes or N for no.

22 Foreign source income

Was the amount of foreign tax credits paid or carried forward greater than \$100 000 OR Was the amount of assessable foreign income greater than \$500 000?

P **N** Print Y for yes or N for no.

Calculation statement

Foreign tax credits	D	\$	0.00	Taxable or net income	A	\$	0.00
Franking deficit tax offset	E	\$	0.00	Gross tax	B	\$	0.00
Deficit deferral tax offset	F	\$	0.00	Less: Rebates/tax offsets	C	\$	0.00
Instalments paid	T	\$	0.00	Tax assessed		\$	0.00
Credit for interest on early payments - amount of interest	V	\$	0.00	Less: Total of labels D, E and F	G	\$	0.00
Credit for tax withheld where ABN not quoted	W	\$	0.00	Tax payable		\$	0.00
Tax withheld from interest/investments	Y	\$	0.00	Add: Sec102AAM interest	H	\$	0.00
Other refundable credits including R&D tax offset	Z	\$	0.00	Less: Total of labels T, V, W, Y and Z	R	\$	0.00
				Total amount of tax payable (+) or refundable (-)	S	\$	0.00

Tax agent's declaration

I, Ernst & Young

declare that this tax return has been prepared in accordance with information supplied by the taxpayer, that the taxpayer has given me a declaration stating that the information provided to me is true and correct and that the taxpayer has authorised me to lodge the tax return.

Agent's signature

Day Month Year

Client's reference

Contact name
Graham Frank

Area code
02

Telephone number
9248 5555

Agent's reference number
15890002

Declaration I declare that the information in this tax return is true and correct.

Public officer signature

Hours taken to prepare and complete this tax return **J**

Title
Mr

Day Month Year

Public officer's name
Barry Wells

Daytime contact telephone number **02**

Telephone number
9233 1400

Losses Schedule 2002

RN: 105802

Completed by companies, trusts or superannuation funds and attached to their 2002 tax return.
Notes to assist in the preparation of this schedule are provided in the *Losses schedule 2002 instructions* available from the Australian Taxation Office.

Tax file number

93147881

Name of entity

Black Range Metals (Syerston) Pty Ltd

Australian Business Number

21008755155

Signature as prescribed in tax return

Part A Losses carried forward to the 2002-2003 income year- excludes foreign source losses and film losses

1 Tax losses carried forward to later income years

Year of loss		
2001-2002	<div>B</div>	<div>1,077,705</div> .00
2000-2001	<div>C</div>	<div>3,571,214</div> .00
1999-2000	<div>D</div>	<div>20,785,142</div> .00
1998-1999	<div>E</div>	<div></div> .00
1997-1998	<div>F</div>	<div></div> .00
1996-1997 and earlier income years	<div>G</div>	<div></div> .00
TOTAL	<div>U</div>	<div>25,434,061</div> .00

Transfer the amount at label U to the corresponding label on your tax return.

2 Net capital losses carried forward to later income years

Year of loss		
2001-2002	<div>H</div>	<div></div> .00
2000-2001	<div>I</div>	<div></div> .00
1999-2000	<div>J</div>	<div></div> .00
1998-1999	<div>K</div>	<div></div> .00
1997-1998	<div>L</div>	<div></div> .00
1996-1997 and earlier income years	<div>M</div>	<div></div> .00
TOTAL	<div>V</div>	<div></div> .00

F

Transfer the amount at label V to the corresponding label on your tax return.

Signature as prescribed in tax return

RN: 105802

Tax file number

Losses Schedule 2002

9 3 1 4 7 8 8 1

Part B Ownership and same business test - Company and listed widely held trust only

Item 3 of Part B must be completed if a loss is being carried forward to later income years and the same business test has to be satisfied in relation to that loss. Do not complete Items 1, 2 or 4 of Part B if, in the 2001-2002 income year, no loss has been claimed as a deduction or, in the case of companies, losses have not been transferred in or out.

1 Whether continuity of majority ownership test passed

Note: If the entity has deducted, transferred in or transferred out (as applicable) in the 2001-2002 income year a loss incurred in any of the listed years, answer Y for yes or N for no to indicate whether the entity has satisfied the continuity of majority ownership test in respect of that loss.

Year of loss Print Y for yes or N for no.

2001-2002 ☐ A ☐

2000-2001 ☐ B ☐

1999-2000 ☐ C ☐

1998-1999 ☐ D ☐

1997-1998 ☐ E ☐

1996-1997
and earlier
income years ☐ F ☐

2 Amount of losses deducted, transferred in or transferred out, for which the continuity of majority ownership test is not passed but the same business test is satisfied - excludes foreign source losses and film losses

Tax losses ☐ G \$

Net capital losses ☐ H \$

3 Losses carried forward for which the same business test must be satisfied before they can be deducted in later years - excludes foreign source losses and film losses

Tax losses ☐ I \$

Net capital losses ☐ J \$

4 Do 'current year loss' provisions apply?

Is the company required to calculate its taxable income or tax loss for the year under Subdivision 165-B or its net capital gain or net capital loss for the year under Subdivision 165-CB of the *Income Tax Assessment Act 1997* (ITAA 1997)?

☐ K ☐ Print Y for yes or N for no.

Part C Unrealised losses - Company only

Note: These questions relate to the operation of Subdivision 165-CC of ITAA 1997.

Has a changeover time occurred in relation to the company after 1.00 p.m. by legal time in the Australian Capital Territory on 11 November 1999?

☐ L ☐ Print Y for yes or N for no.

If you printed N at label L, do not complete labels M, N or O

At the changeover time did the company satisfy the maximum net asset value test under section 152-15 of ITAA 1997?

☐ M ☐ Print Y for yes or N for no.

If you printed N at label M, has the company determined it had an unrealised net loss at the changeover time?

☐ N ☐ Print Y for yes or N for no.

If you printed Y at label N, what was the amount of unrealised net loss calculated under section 165-115E of ITAA 1997?

☐ O \$

Part D Life insurance entities

Virtual PST tax losses carried forward to later income years ☐ P \$

Virtual PST net capital losses carried forward to later income years ☐ Q \$

F

Signature as prescribed in tax return

RN: 105802

Tax file number

9 3 1 4 7 8 8 1

Losses Schedule 2002

Part E Loss transfer details - Company only

1 Tax losses transferred in

Transferor TFN									
A									
B									
C									
Other losses transferred in									
Total (G + H + I + J)									

G		頁
H		頁
I		頁
J		頁
S		頁

Transfer the amount at label **S** to the corresponding label on your tax return.

2 Net capital losses transferred in

Transferor TFN			
D		L	
E		M	
F		N	
Other losses transferred in		O	
Total (L + M + N + O)		P	

The amount at label P must equal the corresponding label on your *CGT schedule 2002*, if one is required.

3 Tax losses transferred out

Transferee TFN		
A		G
B		H
C		I
		J
		Q

Other losses transferred out

Total (G + H + I + J)

4 Net capital losses transferred out

Transferee TFN			
D		L	
E		M	
F		N	
Other losses transferred out		O	
Total (L + M + N + O)		K	

5 Consideration for transfer of loss

Has any consideration been paid, credited or otherwise provided in respect of any loss transferred?

RF

Print Y for yes
or N for no.

Signature as prescribed in tax return

Tax file number

Losses Schedule 2002

9 3 1 4 7 8 8 1

Part F Film losses

Film losses Deducted

S .00

Film losses carried forward to later income years

T .00

F

Part G Foreign source losses**1 Prior year foreign source losses deducted** - excludes losses of CFCs

Interest income

A .00

Modified passive income

B .00

Offshore banking income

C .00

All other foreign source income

D .00**2 Current year foreign source losses** - excludes losses of CFCs

Interest income

E .00

Modified passive income

F .00

Offshore banking income

G .00

All other foreign source income

H .00**3 Foreign source losses carried forward** - excludes losses of CFCs

Interest income

I .00

Modified passive income

J .00

Offshore banking income

K .00

All other foreign source income

L .00**4 Controlled foreign company (CFC) losses**

Prior year CFC losses deducted

M .00

Current year CFC losses

N .00

CFC losses carried forward

O .00

F

Capital allowances schedule 2002

RN: 105102
Page 1

Notes to assist in the completion of this schedule are provided in the *Guide to capital allowances* available from the Australian Taxation Office.

Tax file number See privacy note on page 2.

931 478 81

Australian Business Number

21 008 755 155

Name of entity

Black Range Metals (Syerston) Pty Ltd

Signature as prescribed in tax return

Part A Depreciating assets first deducted in the 2002 income year

1 Depreciating assets (excluding motor vehicles)
Assets each costing less than \$1000

A M

2 Depreciating assets (excluding motor vehicles)
Assets each costing \$1000 or more

B M

3 Motor vehicles

C M

4 Self-assessed depreciating assets

Have you self-assessed the 'effective life' of any of these assets?

D Print Y for yes, ☐ or N for no. ☐ If yes, complete E and/or F. If no, go to part B.

Self-assessed depreciating assets
(excluding motor vehicles)

Total cost for calculating decline in value E M

Self-assessed motor vehicles

F M

Part B For all depreciating assets

1 Information from depreciation worksheet

Total assessable income from balancing adjustments on disposal of depreciating assets

G M

Total deductible amount from balancing adjustments on disposal of depreciating assets

H M

Decline in value deducted - prime cost

I M

Decline in value deducted - diminishing value

J M

Total closing adjustable value of all depreciating assets

K M

2 Low value pool

Assets worth less than \$1000

Opening balance of low-value pool

L M

Low-cost assets allocated to pool

M M

Low-value assets allocated to pool

N M

Second element costs allocated to pool

O M

Closing balance of pool

P M

Termination values of pooled assets

Q M

3 Recalculation of effective life

Did you recalculate effective life for any of your assets acquired since 11.45 a.m. on 21 September 1999?

R Print Y for yes, ☐ or N for no. ☐ If yes, complete S and/or T

Depreciating assets
(excluding motor vehicles)

Total opening adjustable values S M

Motor vehicles

T M

Capital allowances schedule 2002

RN: 105102

Signature as prescribed in tax return

Tax file number

9	3	1	4	7	8	8	1
---	---	---	---	---	---	---	---

Page 2

Part C Project pools

1 Project pools

Number of project pools

U	
---	--

Opening pool value of project pools

V		00
---	--	----

Closing pool value of project pools

W		00
---	--	----

2 Amounts allocated this income year

Environmental impact assessment expenditure

X		00
---	--	----

Mining capital expenditure and/or transport capital expenditure

Y		00
---	--	----

Other project amounts

Z		00
---	--	----

F

Part D Entities engaged in exploration or prospecting

Deduction for exploration or prospecting

A	613,201	00
---	---------	----

Decline in value of a tangible depreciating asset used in exploration or prospecting

B		00
---	--	----

Is your Capital allowances schedule 2002 complete?

Make sure you have completed your *Capital allowances schedule 2002* correctly. If there are any errors your schedule may be ineffective and will be returned to you to complete the information correctly.

Before you sign the *Capital allowances schedule 2002*, check that:

- your Tax file number has been completed at the top of page 1 of the schedule
- your Australian Business Number has been completed at the top of page 1 of the schedule
- your details on page 1 of the schedule has been completed
- you have completed the appropriate parts of the schedule as required
- you have attached your *Capital allowances schedule 2002* to your tax return, if you are required to lodge the *Capital allowances schedule 2002* with your tax return.

Privacy: You do not have to quote your TFN. However, your assessment will be delayed if you do not quote your TFN. The ATO is authorised by the *Income Tax Assessment Act 1936* and the *Income Tax Assessment Act 1997* to ask for information in this schedule. We need this information to help us to administer the taxation laws. We may give this information to other government agencies authorised by law to receive it - for example, benefit payment agencies such as Centrelink, the Department of Education, Science and Training and the Department of Family and Community Services; law enforcement agencies such as the National Crime Authority; and other agencies such as the Child Support Agency and the Australian Bureau of Statistics.

Black Range Metals (Syerston) Pty Ltd
Income Tax Return
Year ended 30 June 2002

Statement of Taxable Income

\$

Label T - Operating Profit/ (Loss) before Income Tax (104,487)

Label B - Other Assessable Income

Interest Receivable 2001

1,417

1,417

Label W - Non-deductible expenses

Non Deductible Legal Fees

8,979

Decrement in value of investment

93,750

102,729

Label E - Immediate Deduction for Capital Expenditure

Exploration Expenditure

(613,201)

(613,201)

Label X - Other Deductible Expenses

Interest Capitalised

(463,643)

(463,643)

Label Q - Other Income not included in assessable income

Interest Receivable 2002

(520)

(520)

Taxable Income/(loss) for year - Label T

(1,077,705)

Carry Forward Losses

2000

20,785,142

2001

3,571,214

2002

1,077,705

Total

25,434,061

Black Range Metals (Syerston) Pty Limited
Syerston Feasibility Study Costs
Year ended 30 June 2002

	30-Jun-2001	30 June 2002 Current Year Movement	30-Jun-2002
Expenditure Pre June 1999	286,114		286,114
Personnel	1,042,651	7,756	1,050,407
Administration (1)	1,335,926	29,262	1,365,188
Environmental	2,516,681	3,129	2,519,811
Tenement Management	57,224	(741)	56,483
Geology	1,332,079	7,500	1,339,579
Land Acquisition (2)	166,856	13,705	180,562
Hydrological	453,358	6,900	460,258
Study Services	1,675,721	0	1,675,721
Exploration	125,760	27,539	153,299
Resource Def & Mine Design	353,892	0	353,892
Metallurgy	2,521,533	50,383	2,571,916
Geotechnical	468,432	0	468,432
Syerston Project (3)	384,915	0	384,915
Administration Overheads	925,276	483,834	1,409,110
	13,646,418	629,267	14,275,685
Non EPE Amounts for tax			
(1) Legal	72,773	2,361	75,134
(2) Land Acquisition	166,856	13,705	180,562
(3) Property Acquisition Costs	384,915		384,915
Total Non EPE Amounts	624,544	16,067	640,611
Total Tax Deduction for Feasibility Studies	13,021,874		13,635,074
Claimed 30 June 1999			(1,922,567)
Claimed 30 June 2000			(7,548,596)
Claimed 30 June 2001			(3,550,711)
Current Year Claim			613,201

Kam, Aaron

From: Babai, Kayvon <kbabai@kpmg.com.au>
Sent: Wednesday, 16 August 2017 2:59 PM
To: Stuart Johnstone
Cc: Hesse, Hannah; Raneri, Dominic
Subject: Black Range Metals (Resources) - Tax consolidation
Attachments: Black Range Minerals - 2014.pdf

Follow Up Flag: Follow up
Flag Status: Completed

Hi Stuart,

Thank you for your time earlier today. Please find below a summary of the points we discussed:

- The financial statements of Black Range Minerals Limited ("**Black Range**") note that it formed a tax consolidated group with its 100% owned Australian resident subsidiary (Turon Gold Pty Limited) with effect from 19 August 2005. See, for example, page 41 of the attached financial statements for the year ended 30 June 2014.
- When a tax consolidated group is formed by a head company, all Australian resident wholly-owned subsidiary companies of the head company automatically become members of the consolidated group. Therefore, Black Range Metals (Resources) Pty Limited ("**Resources**") will be a member of the Black Range tax consolidated group if it is a wholly-owned subsidiary of Black Range (i.e. if all of its shares and/or rights are beneficially owned by Black Range). This fact should be confirmed.
- The broad rule under tax consolidation is that a subsidiary member of tax consolidated group is taken to be a part of the head company for certain purposes. By way of example, Resources should not be required to lodge Australian income tax returns if it is a member of the Black Range tax consolidated group. Further, taxable income/losses arising in Resources in an income year whilst it is a member of the tax consolidated group should belong to Black Range.
- There are complex rules regarding the tax cost base of assets and the tax losses of a subsidiary that has become a member of a tax consolidated group.

Please note that this should not be taken to be advice. Rather, the purpose is to confirm the facts for the purpose of the preparation of our deliverables.

Please feel free to give me a call if you wish to discuss this further.

Kind regards,
Kayvon

Kayvon Babai | Senior Consultant
Corporate Tax Advisory

KPMG
International Towers Sydney 3
300 Barangaroo Avenue
Sydney NSW 2000 Australia

Tel +61 2 9346 5697
kbabai@kpmg.com.au

kpmg.com.au





The information in this e-mail is confidential and may be legally privileged. It is intended solely for the addressee. Access to this e-mail by anyone else is unauthorised. If you have received this communication in error, please notify us immediately by return e-mail with the subject heading "Received in error" or telephone +61 2 93357000, then delete the email and destroy any copies of it. If you are not the intended recipient, any disclosure, copying, distribution or any action taken or omitted to be taken in reliance on it, is prohibited and may be unlawful. Any opinions or advice contained in this e-mail are subject to the terms and conditions expressed in the governing KPMG client engagement letter. Opinions, conclusions and other information in this e-mail and any attachments that do not relate to the official business of the firm are neither given nor endorsed by it.

KPMG cannot guarantee that e-mail communications are secure or error-free, as information could be intercepted, corrupted, amended, lost, destroyed, arrive late or incomplete, or contain viruses.

KPMG, an Australian partnership and a member firm of the KPMG network of independent member firms affiliated with KPMG International, a Swiss cooperative. KPMG International provides no services to clients.

Liability limited by a scheme approved under Professional Standards Legislation.



Black Range Minerals Limited

ABN 86 009 079 047

Annual Report
30 June 2014

CONTENTS

	Page No.
Corporate Directory	1
Company Overview	2
Directors' Report	8
Corporate Governance	18
Statement of Profit or Loss and Other Comprehensive Income	22
Statement of Financial Position	23
Statement of Cash Flows	24
Statement of Changes in Equity	25
Notes to the Financial Statements	26
Directors' Declaration	58
Auditor's Independence Declaration	59
Independent Audit Report	60
ASX Additional Information	63
Schedule of Tenements	65

CORPORATE DIRECTORY

Directors

Mr. Alan Scott (Chairman)

Mr. Michael Haynes (Managing Director)

Mr. Benjamin Vallerine (Non-Executive Director)

Mr. Joseph Havlin (Non-Executive Director)

Company Secretary

Mr. Ian Cunningham

Registered Office and Principal Place of Business

Suite 9

5 Centro Avenue

Subiaco WA 6008

Australia

Telephone: (+61 8) 9481 4920

Facsimile: (+61 8) 9226 2027

Share Register

Computershare Investor Services Pty Ltd

Level 2, Reserve Bank Building

45 St Georges Terrace

Perth WA 6000 Australia

Telephone: 1300 557 010

International: (+61 8) 9323 2000

Facsimile: (+61 8) 9323 2033

Stock Exchange Listing

Black Range Minerals Limited shares

are listed on the Australian Securities

Exchange, the home branch being Perth.

ASX Code: BLR

Auditors

Stantons International Audit and Consulting Pty Ltd

Level 2, 1 Walker Avenue

West Perth WA 6005

Company Overview

REVIEW OF OPERATIONS

Overview

During the past twelve months Black Range Minerals Limited (“**Black Range**” or “the **Company**”) has continued to focus on obtaining permits to mine, and bring to production, the Hansen uranium deposit (the “**Hansen Deposit**”) as quickly as possible. In line with, and integral to, this strategy, the Company (and its joint venture partner) has continued to make considerable progress commercialising Ablation.

Multiple water wells were drilled at the Hansen Deposit during late-2013. It is essential that base-line conditions within these wells are established, over at least five calendar quarters, prior to submitting mine permit applications. Samples for the fourth requisite period were recently acquired and are currently being analysed. The Company intends acquiring the fifth of the five requisite set of samples during December 2014. Other mine permitting activities have continued to be advanced, so that the Company should be well positioned to submit mine permit applications during the first half of 2015.

The commercialisation of Ablation has continued to be advanced, with multiple trials undertaken with, and refinements made to, the semi-commercial scale 5tph unit (“**5tph Unit**”). Several opportunities to deploy the 5tph Unit for initial field trials are currently being assessed. Discussions with third parties whom are interested in utilising Ablation at commercial scales also continue to be advanced.

Hansen/Taylor Ranch Uranium Project

Black Range’s growth strategy is underpinned by its 100% interest in the Hansen/Taylor Ranch Uranium Project (the “**Project**”), located approximately 30 kilometres northwest of Cañon City in Colorado, USA (Figure 1). This Project hosts an Indicated and Inferred mineral resource estimate (2012 JORC Code) of approximately 90.4 million pounds U_3O_8 at a grade of 600ppm (0.06%) U_3O_8 (see Table 1), making it one of the largest uranium projects within the USA.

Black Range is seeking to submit applications to mine the 39.4 million pound Hansen Deposit, one of a number of deposits at the Project, during the first half of 2015, with a view to securing all mining permits by 2016 and commencing production shortly thereafter.

The Hansen Deposit is a sandstone-hosted deposit that was discovered in 1977 and fully permitted for mining in 1981. More than 1,000 holes were drilled and three feasibility studies completed. However, due to the collapse of the global benchmark uranium price, the Hansen Deposit was never brought to production.

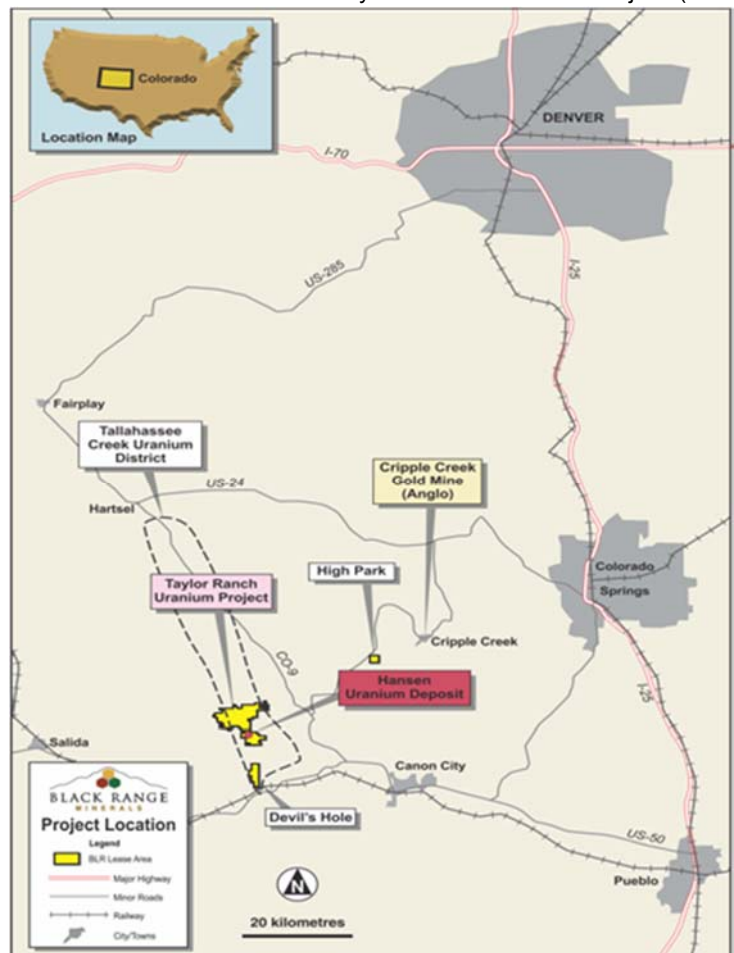


Figure 1 – Location of the Hansen/Taylor Ranch Uranium Project, Colorado, USA.

Company Overview

Mineral Resource Summary

Table 1 – 2012 JORC-Code mineral resource estimate for the Hansen/Taylor Ranch Uranium Project

JORC Classification – Mineral Resources	Million Tonnes	Grade U ₃ O ₈ (ppm)	Million Pounds U ₃ O ₈
At 250ppm U₃O₈ (0.025%) Cut-off			
Indicated	28.6	620	39.4
Inferred	40.0	580	51.0
Total	68.6	600	90.4
At 750ppm U₃O₈ (0.075%) Cut-off			
Indicated	7.66	1210	20.4
Inferred	8.84	1190	23.2
Total	16.5	1200	43.6

Notes:

- For further details in relation to the mineral resource estimate, including governance arrangements and internal controls, please refer to the ASX announcement of 23 April 2014 (**Resource Announcement**).
- The Company confirms that:
 - it is not aware of any new information or data that materially affects the information included in the Resource Announcement; and
 - all material assumptions and technical parameters underpinning the mineral resource estimate in the Resource Announcement continue to apply and have not materially changed.

There have been no material changes to the mineral resource estimate reported in the 2013 annual financial report, which was prepared in accordance with the 2004 edition of the JORC Code.

Scoping Study

During the first half of 2012 independent engineers TREC Inc. completed a scoping study into the development of initially just the Hansen Deposit at the Hansen/Taylor Ranch Project. This study indicated that the optimal development approach will be to utilise underground borehole mining (UBHM) in conjunction with Ablation. Robust economics could be achieved, with the key outcomes of the scoping study being:

- Conceptual production rate of 2Mlbs U₃O₈ per annum
- Capital costs estimated to be <US\$80m (see Table 2)
- Initial mine life of 7-8 years (to be followed by development of other deposits within the Project)
- Operating costs estimated to be ~US\$30/lb U₃O₈ (see Table 3)
- Recovery of ~95% U₃O₈ in ~10% of mined material when utilising Ablation
- Offsite milling anticipated – reducing capital costs and streamlining mine permitting

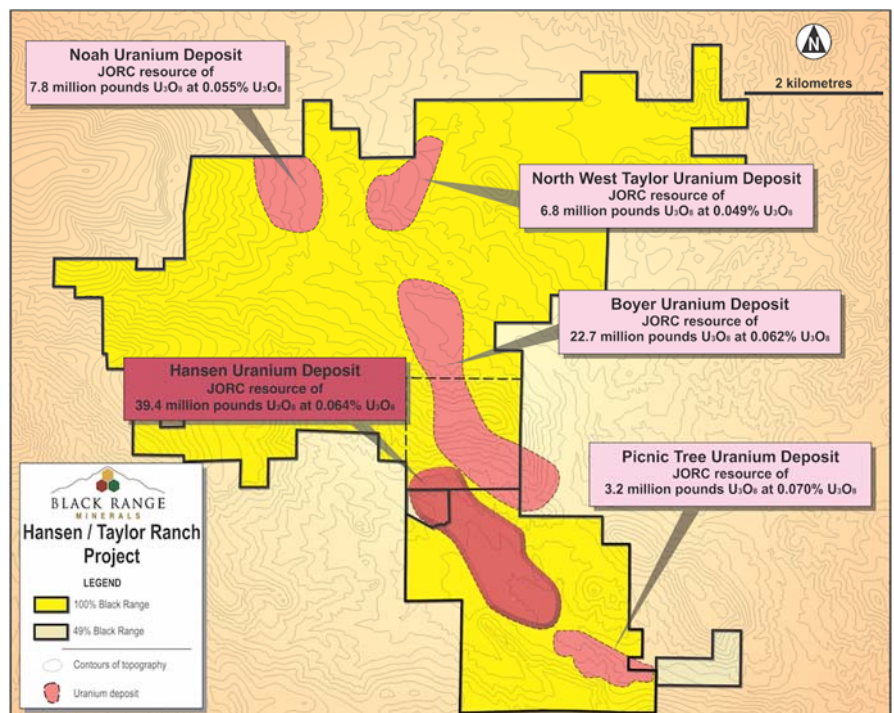


Figure 2 – Location and size of individual deposits within the Hansen/Taylor Ranch Uranium Project, Colorado, USA.

Company Overview

Table 2 - Estimated Capital Costs for the Development of the Hansen Uranium Deposit

Item Description	Cost (US\$ Million) ¹
UBHM Slurry Handling ²	3.09
Ablation	34.11
Material Handling	1.91
Water Treatment	12.07
Infrastructure	7.34
Engineering and Installation	15.00
Total:	73.52
¹ Excludes contingency & assumes an offsite milling facility	
² Capital for UBHM provided under contract by Kinley is included in the OPEX numbers in Table 3 below.	

Table 3 – Estimated Operating Costs for Development of the Hansen Uranium Deposit

Hansen Life of Mine Operation Costs ¹	Cost per Pound U ₃ O ₈	Cost per Metric Tonne Ore
Recovered Resources:	14,051,000	5,282,709
	US\$	US\$
Salaries and Wages (Mine)	3.07	8.16
UBHM Operating Costs	13.38	35.58
Ablation Operating Costs	3.13	8.32
Material Handling	0.19	0.51
Water Treatment	0.12	0.33
Mill Operating Costs	8.14	21.64
Mine Services	1.99	5.28
Total:	30.02	79.82
¹ Excludes taxes, royalties, preproduction expenses, product transportation, state fees, regulatory fees, and contingency.		

Permitting

Black Range is now aggressively advancing the Project towards production.

In October/November 2013 the Company installed five additional water monitoring wells at the Hansen Deposit. It is essential that samples are collected from these wells so that baseline conditions can be established over at least five calendar quarters, prior to submitting mine permit applications. Samples for the fourth requisite period were recently acquired and are currently being analysed. The Company intends acquiring the fifth (of the five requisite) set of samples during December 2014.



Figure 3 – Drilling water monitoring wells at the Hansen Deposit, November 2013.

Other baseline environmental data acquisition and monitoring programs, and other mine permitting activities, have continued to be advanced throughout the past year. As a result of this work the Company should be well positioned to submit mine permit applications during the first half of 2015.

Extensive assessment of preferred milling alternatives was undertaken during the past year. This culminated in negotiating the rights to acquire Uranium One Inc.'s conventional uranium mining assets in the US, which included the Shootaring Canyon conventional processing facility. Unfortunately all requisite regulatory approvals were not obtained within agreed timelines, and as a result in March 2014 negotiations were suspended. Despite this, the Company continues to have numerous alternatives for conventional processing. As such it is continuing to target receipt of all mine permits for the development of the Hansen Deposit in 2016, with production anticipated to commence shortly thereafter.

Company Overview

Ablation

Black Range holds a 50% interest in Mineral Ablation, LLC (the “**Ablation JV**”), a joint venture with Ablation Technologies LLC (“**ABT**”), whereby the two companies are jointly developing the patented Ablation methodology for application to mineral deposits, particularly uranium deposits.

Ablation is a low cost, purely physical, method of concentrating mineralisation by applying a grain-size separation process to ore slurries. No chemicals are added in the process, yet very high mineral recoveries can be achieved with considerable mass reduction; facilitating the separation of a high-value, high-grade ore product from a coarse-grained barren “clean sand” product.

Application of Ablation is expected to have a very positive effect on the development of not just the Company’s Hansen Deposit but also many other uranium deposits, globally, because it is expected to significantly reduce both capital and operating costs; while timelines to obtain mine permits may also be reduced.

Extensive testwork has shown that, from amenable sandstone-hosted uranium ore types, typically more than 90% of the uranium mineralisation can be separated into 10-20% of the initial sample mass.

Commercialisation of Ablation

In order to commercialise the technology, the Ablation JV has been constructing a semi-commercial scale unit, with nominal capacity of 5tph. It is anticipated that this 5tph Unit will be used to undertake large-scale tests on samples of ore from deposits that are potentially amenable to Ablation, to demonstrate the economic viability of the technology.

During the past year multiple tests have been undertaken with the 5tph Unit. Very encouraging results have been returned, with up to 94.5% of uranium in the ore samples being separated into the finest size fractions. Refinements to the system continue to be made as further tests are conducted.

Several attractive opportunities to deploy the 5tph Unit for initial field trials are currently being assessed.

THE BENEFITS OF ABLATION

At the Mine

- Entirely a physical process (no chemicals) – hence streamlines mine permitting.
- >90% of mineralization separated into <10% of the mass.
- Clean, coarse-grained material can be used for back-fill – enabling higher ore body recoveries.

Mine To Mill

- ~90% reduction in transport costs.
- May mean an on-site mill is not required at many currently ‘stranded’ deposits – further streamlining the mine permitting process and reducing capital costs.

At The Mill

- ~90% less material to process, hence:
- Smaller tanks and equipment for comparable output hence lower capital requirements.
- No grinding, hence lower power consumption.
- Lower materials handling costs.
- Less reagents required.
- Shorter processing times anticipated, hence notional mill output capacity increased.
- Higher-grade input, hence notional mill output capacity increased, therefore lower unit operating costs.
- ~90% less tailings to dispose hence lower capital and reclamation expenses.

Overall

- Economically recoverable resources are increased, as lower cut-off grades can be applied.
- Opportunity to utilize to clean-up environmentally unsustainable sites such as historic uranium mining operations.



The 5tph Unit during tests in Casper, Wyoming, USA. The slurry mix tank, being fed by a conveyor, is in the foreground. Three interconnected ablation modules are positioned immediately behind the mix tank. Three water storage tanks are evident in the background.

During the year testwork was undertaken for multiple third party owners of uranium deposits that are potentially amenable to Ablation. One such party, GoviEx Uranium Inc. ("**GoviEx**"), which owns the Madaouela Project in Niger, comprising a series of sandstone-hosted uranium deposits that contain Canadian National Instrument 43-101 (NI 43-101) mineral resources of 39.7 Mt at 0.14% eU₃O₈ for a total of 122.3 million lbs of U₃O₈, has publically stated that its preferred development plan for the Madaouela Project includes the use of Ablation. Discussions continue with a number of parties, who have expressed interest in utilising Ablation at commercial scales.

Competent Person Statements:

The information in this report that relates to Mineral Resources at the Project is based on information compiled by Dr Rex C. Bryan who is a Registered Member of The Society for Mining, Metallurgy, and Exploration (SME). Dr Rex C. Bryan compiled this information in his capacity as a Principal Geologist of Tetra Tech. Dr Rex C. Bryan has sufficient experience, which is relevant to the style of mineralisation and type of deposit under consideration and to the activity that he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Dr Rex C. Bryan consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

The information in this report that relates to Exploration Results at the Project, is based on information reviewed by Mr Ben Vallerine. Mr Vallerine is a former full time employee and current director of Black Range who provides ongoing technical support on an as needs basis. Mr Vallerine is a member of The Australasian Institute of Mining and Metallurgy. Mr Vallerine has sufficient experience that is relevant to the style of mineralisation under consideration as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting on Exploration Results, Mineral resources and Ore Reserves". Mr Vallerine consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

Caution Regarding Forward Looking Statements

This report contains forward looking statements which involve a number of risks and uncertainties. These forward looking statements are expressed in good faith and believed to have a reasonable basis. These statements reflect current expectations, intentions or strategies regarding the future and assumptions based on currently available information. Should one or more risks or uncertainties materialise, or should underlying assumptions prove incorrect, actual results may vary from the expectations, intentions and strategies described in this report. The forward looking statements are made as at the date of this report and the Company disclaims any intent or obligation to update publicly such forward looking statements, whether as the result of new information, future events or results or otherwise.

Directors' Report

DIRECTORS

The names, qualifications and experience of the directors of Black Range in office during the financial year and until the date of this report are as follows. Directors were in office for this entire period unless otherwise stated.

Mr. Alan Scott

Non-Executive Chairman

Mr. Scott was formerly Managing Director and Chief Executive Officer of Mesa Minerals Limited and before that Aurora Gold Limited. Prior to this Mr. Scott spent 22 years working with Rio Tinto Limited / CRA Limited, with involvement in joint venture management, finance, acquisitions and divestments, commercial negotiations and project engineering. Mr. Scott qualified as an accountant and spent 13 years working with Coopers & Lybrand in Sydney, Montreal, London and Wollongong before moving into the mining industry.

Mr. Scott is Non-Executive Chairman of Alloy Steel International Inc. (appointed 1 December 2011).

Mr. Michael Haynes

Managing Director

Mr. Haynes has more than 20 years' experience in the mining industry. Mr. Haynes graduated from the University of Western Australia with an honours degree in geology and geophysics. He has been intimately involved in the exploration and development of resource projects, targeting a wide variety of commodities, throughout Australia and extensively in Southeast and Central Asia, Africa, North and South America, and Europe.

Mr. Haynes has held technical positions with both BHP Minerals Limited and Billiton plc. He ran his own successful consulting business for a number of years providing professional geophysical and exploration services to both junior and major resource companies. Over the past eight years he has been intimately involved in the incorporation and initial public offerings of several resources companies, and in the ongoing financing and management of these companies.

Mr. Haynes is the Chairman of Overland Resources Limited (appointed 9 May 2005) and is a Director of Coventry Resources Inc. (re appointed 20 May 2014). Mr. Haynes was Chairman of Genesis Minerals Limited (appointed 4 July 2007, resigned 12 February 2013) and was a Director of Birimian Gold Limited (appointed 25 May 2011, resigned 31 January 2013).

Mr. Benjamin Vallerine

Non-Executive Director

Mr. Vallerine has more than 10 years experience in the mining industry. Between 2007 and his appointment to Black Range's Board in October 2011, he was based in the US where he was responsible for the Company's exploration and development activities. Mr. Vallerine graduated from the University of Tasmania with an honours degree in geology. He has been involved in numerous resource projects, targeting a variety of commodities, predominantly in Australia, Canada and the USA. He has worked for both junior and major mining companies, including Harmony Gold Mining Company Limited and Rio Tinto Limited.

Mr. Vallerine has not had any other Directorships of listed companies over the past three years.

Mr. Joseph Havlin

Non-Executive Director (appointed 10 February 2014)

Mr. Havlin is a qualified US CPA with more than 25 years' experience providing financial statement audit, transaction structuring and capital raising services to clients principally in the mining and manufacturing industries. He served mining clients as senior manager for Ernst & Young in Seattle, as a partner with BDO Seidman in Seattle and as a partner with Baker Tilly Hong. He has a BA in accounting from Western Washington University and a BA in Chinese language and literature from the University of Washington.

Directors' Report

Mr. Havlin has extensive mine operations experience having served Azarga Resources Limited as its President and CFO in 2012 and managing Azarga's uranium exploration program and exploration license extension in Kyrgyzstan. Previously he was CFO for Alpha Prime Mining and managed the rehabilitation and return to production of an underground coal mine in Mexico. Currently Mr. Havlin serves as a Director for Azarga and for Pacific Advisors Pte. Ltd and eBullion, Inc.

Mr. Havlin has not had any other Directorships of listed companies over the past three years.

Mr. Duncan Coutts

Non-Executive Director (resigned 23 January 2014)

Mr. Coutts is a qualified mining engineer with more than 20 years industry experience. He holds a Bachelor of Engineering degree in Mining Engineering with honors from the Western Australian School of Mines.

Mr. Coutts has extensive operational, technical and managerial experience, particularly in underground mining operations. He was formerly the Operations Manager for the Western Australian and PNG operations of Harmony Gold Australia, where he managed operational performance and project development. Mr. Coutts was recently Chief Development Officer for Metals X Limited, and General Manager Development for Galaxy Resources Limited. Mr. Coutts was Chief Executive Officer of the non-ASX listed iron ore miner Kimberley Metals Group Limited.

Mr. Coutts was a Director of Noble Mineral Resources Limited (appointed 8 April 2011, resigned 8 July 2011).

COMPANY SECRETARY

Mr. Ian Cunningham

Company Secretary

Mr. Cunningham is a Chartered Accountant and holds a Bachelor of Commerce degree and Bachelor of Laws degree. Mr. Cunningham has more than 19 years' experience in the finance and resources industry in executive and senior management roles, including most recently as Company Secretary of Adamus Resources Limited, during which time Adamus developed the Nzema Gold Mine (Ghana) and subsequently merged with Endeavour Mining Corporation.

Prior to entering the resources industry, he worked in the Corporate Finance division of Deloitte in Australia and the UK.

Mr. Cunningham is a Director of Coventry Resources Inc. (appointed 20 May 2014) and was Company Secretary of Adamus Resources Limited (appointed 24 May 2005, resigned 20 December 2011), Endeavour Mining Corporation (appointed 20 December 2011, resigned 30 April 2012) and Nickelore Limited (appointed 28 June 2007, resigned 1 July 2011).

INTERESTS IN THE SECURITIES OF THE COMPANY

At the date of this report the interests of the directors in the shares and options of Black Range are:

Director	Ordinary Shares	Options over Ordinary Shares
Mr. Alan Scott	15,200,479	-
Mr. Michael Haynes	48,997,811	30,000,000
Mr. Benjamin Vallerine	5,636,960	-
Mr. Joseph Havlin	-	-

Directors' Report

RESULTS OF OPERATIONS

The net loss after taxation attributable to Black Range and its controlled entities ("the **Group**") for the year was \$6,110,954 (2013: \$1,855,839).

DIVIDENDS

No dividend was paid or declared by the Group in the year and up to the date of this report.

CORPORATE STRUCTURE

Black Range is a company limited by shares that is incorporated and domiciled in Australia.

NATURE OF OPERATIONS AND PRINCIPAL ACTIVITIES

During the year, the principal activities of the Group were the development of: (i) its 100% interest in the Hansen/Taylor Ranch Uranium Project in Colorado; and (ii) its 50% interest in the Ablation JV, which is seeking to commercialise the Ablation mineral technology process. At the date of this report the Group also holds an interest in the Jonesville coal project in the United States of America ("USA").

EMPLOYEES

The Group had 3 employees at 30 June 2014 (2013: 3).

REVIEW OF OPERATIONS

A summary of the Group's operations during the year, including and significant changes in the state of affairs, are detailed below:

Hansen/Taylor Ranch Uranium Project

Following completion of the initial scoping study in 2012, the Group's development activities in 2013 and 2014 included the installation of five additional water monitoring wells at the Hansen Deposit. It is essential that samples are collected from these wells so that baseline conditions can be established over at least five calendar quarters, prior to submitting mine permit applications. Samples for the fourth requisite period were recently acquired and are currently being analysed. The Company intends acquiring the fifth (of the five requisite) set of samples during December 2014. The Company is seeking to secure permitting for the Project by 2016 and commence production shortly thereafter.

Ablation

During the year the Ablation JV undertook testwork on samples from uranium deposits around the world, for parties interested in determining whether the Ablation technology could be applicable to their ore types. Results continue to be very positive. Following the initial testwork, the Ablation JV commenced construction of a semi-commercial scale Ablation Unit, with nominal capacity of 5tph. The 5tph Unit will be used to undertake large-scale tests on samples of ore from deposits that are potentially amenable to Ablation, to demonstrate the economic viability of the technology.

Corporate

The Company raised approximately \$5.46 million during the year via:

- a \$1.5 million placement in June 2014; and
- a \$3.96 million draw down of its unsecured convertible loan facilities.

The Group continued to pursue acquisition opportunities that are considered complementary to its growth strategy. In particular, targeting acquisition opportunities that provide low-cost, near-term uranium production potential.

Full details of the Group's operations for the year and current activities are set out in the Company Overview section of the Annual Report.

Directors' Report

SIGNIFICANT EVENTS AFTER THE BALANCE DATE

On 16 July 2014, the Company announced that its share purchase plan offer had closed oversubscribed. The terms of the offer provided that total applications would be capped at \$600,000. On 21 July 2014, the Company announced the issue of 133,333,253 new ordinary shares pursuant to its share purchase plan offer.

On 16 July 2014, the Company announced the lapse of 1,750,000 unlisted options. The options had been issued to senior management and consultants.

On 21 July 2014, the Company announced the issue of 106,769,165 new ordinary shares being the first tranche for the share consideration payable to STB Minerals LLC ("STB") for the three year extension of the Company's option over STB's 51% interest in the Hansen Uranium Deposit in Colorado, USA.

On 23 July 2014, the Company issued 45,000,000 unlisted incentive options, exercisable at \$0.007 each on or before 20 July 2019, to employees and consultants.

On 28 July 2014, the Company announced the issue and placement of 178,111,109 new ordinary shares to sophisticated, institutional and other exempt investors to raise a total of \$801,500.

LIKELY DEVELOPMENTS AND EXPECTED RESULTS OF OPERATIONS

Black Range will continue to advance the development of the Project. In addition, Black Range is also seeking to complete testwork and secure the first commercial arrangements for Ablation.

ENVIRONMENTAL REGULATION AND PERFORMANCE

The Group carries out operations that are subject to environmental regulations under both Federal and State legislation in the USA. The Group has formal procedures in place to ensure regulations are adhered to. The Group is not aware of any breaches in relation to environmental matters.

SHARE OPTIONS

As at the date of this report, there were on issue 92,500,000 options to purchase ordinary shares (49,250,000 at the reporting date). The details of the options at reporting date are as follows:

Number	Exercise Price \$	Expiry Date
30,000,000	0.012	10 January 2018
17,500,000	0.020	12 March 2018
45,000,000	0.007	20 July 2019
92,500,000		

No option holder has any right under the options to participate in any other share issue of the Group or any other entity.

No options were issued during the year. During the year 1,500,000 options lapsed without exercise. Since the end of the financial year, 1,750,000 options have lapsed without being exercised.

INDEMNIFICATION AND INSURANCE OF DIRECTORS AND OFFICERS

The Group has made agreements indemnifying all the directors and officers of the Group against all losses or liabilities incurred by each Director or officer in their capacity as directors or officers of the Group to the extent permitted by the Corporation Act 2001. The indemnification specifically excludes wilful acts of negligence. The Group paid insurance premiums in respect of directors' and officers' liability insurance contracts for current officers of the Group, including officers of the Group's controlled entities. The liabilities insured are damages and legal costs that may be incurred in defending civil or criminal proceedings that may be brought against the officers in their capacity as officers of entities in the Group. The total amount of insurance premiums paid has not been disclosed for confidentiality reasons.

Directors' Report

DIRECTORS' MEETINGS

During the financial year, in addition to regular Board discussions, the number of meetings of directors held during the year and the number of meetings attended by each director were as follows:

Director	Number of Meetings Eligible to Attend	Number of Meetings Attended
Mr. Alan Scott	4	4
Mr. Michael Haynes	4	4
Mr. Ben Vallerine	4	4
Mr. Joseph Havlin	1	1

PROCEEDINGS ON BEHALF OF GROUP

No person has applied for leave of court to bring proceedings on behalf of the Group or intervene in any proceedings to which the Group is a party for the purpose of taking responsibility on behalf of the Group for all or any part of those proceedings. The Group was not a party to any such proceedings during the year.

CORPORATE GOVERNANCE

The directors of Black Range support and have adhered to the principles of sound corporate governance. The Board recognises the recommendations of the ASX Corporate Governance Council, and considers that Black Range is in compliance with the guidelines that are appropriate to the commercial operation of an exploration and development company. The Group's Corporate Governance Statement and disclosures are contained elsewhere in the Annual Report.

AUDITOR'S INDEPENDENCE AND NON-AUDIT SERVICES

Section 307C of the Corporations Act 2001 requires the Group's auditors to provide the directors of Black Range with an Independence Declaration in relation to the audit of the full-year financial report. A copy of that declaration is included at page 59 of this report. There were no non-audit services provided by the Group's auditor.

REMUNERATION REPORT (AUDITED)

This report outlines the remuneration arrangements in place for key management personnel of Black Range in accordance with the requirements of the *Corporation Act 2001* and its *Regulations*. For the purpose of this report, Key Management Personnel ("KMP") of the Group are defined as those persons having authority and responsibility for planning, directing and controlling the major activities of the Group, directly or indirectly, including any director (whether executive or otherwise) of the Group, and includes the executives in the Group receiving the highest remuneration.

Details of Key Management Personnel

Mr. Alan Scott	Chairman
Mr. Michael Haynes	Managing Director
Mr. Benjamin Vallerine	Non Executive Director
Mr. Duncan Coutts	Non Executive Director (Resigned 23 January 2014)
Mr. Joseph Havlin	Non Executive Director (Appointed 7 February 2014)
Mr. Ian Cunningham	Company Secretary
Ms. Beverley Nichols	Chief Financial Officer

Remuneration Policy

The Board is responsible for determining and reviewing compensation arrangements for the directors and management. The Board assesses the appropriateness of the nature and amount of emoluments of such officers on a periodic basis by reference to relevant employment market conditions with the overall objective of ensuring maximum stakeholder benefit from the retention of a high quality board and executive team. The Group does not link the nature and amount of the emoluments of

Directors' Report

such officers to the Group's financial or operational performance. The lack of a performance link at this time is not considered to have a negative impact on retaining and motivating directors.

As part of its Corporate Governance Policies and Procedures, the Board has adopted a formal Remuneration Committee Charter. Due to the current size of the Group and number of Company directors, the Board has elected not to create a separate Remuneration Committee but has instead decided to undertake the function of the Committee as a full Board under the guidance of the formal charter. The Group has no policy on executives and directors entering into contracts to hedge their exposure to options or shares granted as part of their remuneration package.

With the exception of vesting conditions for certain long term incentive grants (refer Note 26(b)), the rewards for directors have no set or pre-determined performance conditions or key performance indicators as part of their remuneration due to the current nature of the business operations. The Board determines appropriate levels of performance rewards as and when they consider rewards are warranted.

The table below shows the performance of the Group as measured by earnings/(loss) per share since 30 June 2010:

As at 30 June	2014	2013	2012	2011	2010
Loss per share (cents)	(0.35)	(0.16)	(0.37)	(0.08)	(0.13)
Share price at reporting date (cents)	1	1	2	3	2

Details of the nature and amount of each element of the emolument of each key management personnel of the Group for the financial year are as follows:

2014	Short Term			Post Employment	Options	Total	Option related
	Base Salary	Directors Fees	Consulting Fees	Superannuation	Share Based Payments		
Directors	\$	\$	\$	\$	\$	\$	%
Mr. A. Scott	-	70,000	-	6,475	-	76,475	-
Mr. M. Haynes	-	-	250,000	-	25,371	275,371	9.2
Mr. B. Vallerine	-	50,000	8,300	-	-	58,300	-
Mr. D. Coutts*	-	28,151	-	2,604	-	30,755	-
Mr. J. Havlin**	-	13,543	-	-	-	13,543	-
<i>Executive</i>							
Mr. I Cunningham	-	-	186,640	-	23,786	210,426	11.3
Ms. B. Nichols	-	-	60,000	-	23,786	83,786	28.4
	-	161,694	504,940	9,079	72,943	748,656	

*Mr. Coutts resigned on 23 January 2014.

**Mr. Havlin was appointed on 7 February 2014.

Directors' Report

2013	Short Term			Post	Options	Total	Option related
	Base Salary	Directors Fees	Consulting Fees	Employment Superannuation			
Directors	\$	\$	\$	\$	Share Based Payments \$	\$	%
Mr. A. Scott	-	70,000	-	6,300	-	76,300	-
Mr. M. Haynes*	-	13,625	187,500	-	164,588	365,713	45
Mr. A. Simpson**	-	10,000	56,667	-	42,155	108,822	38.7
Mr. B. Vallerine	-	50,000	4,750	-	-	54,750	-
Mr. D. Coutts	-	50,000	-	4,500	-	54,500	-
<i>Executive</i>							
Mr. I Cunningham***	-	-	62,252	-	43,778	106,030	41.3
Mr. N. Day***	-	-	30,000	-	164	30,164	-
Ms. B. Nichols*	-	-	47,000	-	43,901	90,901	48.3
Mr. M. Drew*	-	-	83,332	-	-	83,332	-
	-	193,625	471,501	10,800	294,586	970,512	30.4

*Mr. Haynes and Ms. Nichols were re appointed and Mr. Drew resigned on 17 October 2012.

**Mr. Simpson passed away on 21 September 2012.

***Mr. Cunningham was appointed and Mr. Day resigned on 21 December 2012.

There were no other executive officers of the Group during the financial years ended 30 June 2014 and 30 June 2013. None of the elements of the remuneration were performance related, other than the vesting conditions attaching to certain of the incentive option grants (refer Note 26(b)).

During the year no options were issued that affect remuneration (2013: 40,000,000 options, valued at \$426,433). 1,500,000 options lapsed during the year (2013: 20,000,000 options), which had a total value of \$25,172 (2013: \$198,000) at the grant date.

2014

Key Management Personnel	Grant Date	Expiry date	Exercise price	Vested at the start of the year Number	Vested during the year Number	Fair Value
M Haynes	11/01/2013	10/01/2018	\$0.012	7,500,000 ¹	7,500,000 ¹	0.63c
I Cunningham	14/03/2013	12/03/2018	\$0.02	2,500,000 ²	2,500,000 ²	1.35c
B Nichols	14/03/2013	12/03/2018	\$0.02	2,500,000 ²	2,500,000 ²	1.35c

1. 7,500,000 options vested in the 2013 financial year, 7,500,000 options vested during the 2014 financial year after 12 months of continuous service, 7,500,000 options vest upon the company achieving a market cap of \$30m and 7,500,000 options vest upon the company achieving a market cap of \$50m.
2. 2,500,000 options vested in the 2013 financial year and 2,500,000 options vested during the 2014 financial year after 12 months of continuous service.

Directors' Report

2013

Key Management Personnel	Grant Date	Expiry date	Exercise price	Granted during the year Number	Vested during the year Number	Fair Value
M Haynes	11/01/2013	10/01/2018	\$0.012	30,000,000 ¹	7,500,000 ¹	0.63c
I Cunningham	14/03/2013	12/03/2018	\$0.02	5,000,000 ²	2,500,000 ²	1.35c
B Nichols	14/03/2013	12/03/2018	\$0.02	5,000,000 ²	2,500,000 ²	1.35c

1. 7,500,000 options vested immediately, 7,500,000 options vest after 12 months of continuous service, 7,500,000 options vest upon the company achieving a market cap of \$30m and 7,500,000 options vest upon the company achieving a market cap of \$50m.
2. 2,500,000 options vested immediately and 2,500,000 options vest after 12 months of continuous service.

The numbers of options over ordinary shares in the Group held during the financial year by each director of Black Range and specified executive of the Group, including their personally related parties, are set out below:

2014	Balance at the start of the year	Granted during the year	Exercised during the year	Other changes during the year	Balance at the end of the year	Vested and exercisable at the end of the year
Mr. A. Scott	-	-	-	-	-	-
Mr. M. Haynes	30,000,000	-	-	-	30,000,000	15,000,000
Mr. B. Vallerine	1,000,000	-	-	(1,000,000)	-	-
Mr. D. Coutts*	-	-	-	-	-	-
Mr. J. Havlin**	-	-	-	-	-	-
Mr. I Cunningham	5,000,000	-	-	-	5,000,000	5,000,000
Ms. B. Nichols	5,750,000	-	-	-	5,750,000	5,750,000

*Mr. Coutts resigned on 23 January 2014.

**Mr. Havlin was appointed on 7 February 2014.

2013	Balance at the start of the year	Granted during the year	Exercised during the year	Other changes during the year	Balance at the end of the year	Vested and exercisable at the end of the year
Mr. A. Scott	-	-	-	-	-	-
Mr. M. Haynes*	-	30,000,000	-	-	30,000,000	7,500,000
Mr. A. Simpson**	20,000,000	-	-	(20,000,000)	-	-
Mr. B. Vallerine	1,000,000	-	-	-	1,000,000	1,000,000
Mr. D. Coutts****	-	-	-	-	-	-
Mr. I Cunningham***	-	5,000,000	-	-	5,000,000	2,500,000
Mr. N. Day***	1,000,000	-	-	-	1,000,000	1,000,000
Ms. B. Nichols*	750,000	5,000,000	-	-	5,750,000	3,250,000
Mr. M. Drew*	-	-	-	-	-	-

*Mr. Haynes and Ms. Nichols were re-appointed and Mr. Drew resigned on 17 October 2012.

**Mr. Simpson passed away on 21 September 2012.

***Mr. Cunningham was appointed and Mr. Day resigned on 21 December 2012.

****Mr. Coutts resigned on 23 January 2014.

The number of shares in the Group held by each director of Black Range, held during the financial year including their related parties, is set out below. There were no shares granted during the current or prior reporting period as compensation.

Directors' Report

2014	Balance at the start of the year	Acquired during the year	On exercise of share options	Other changes during the year	Balance at the end of the year
Mr. A. Scott	12,093,748	-	-	-	12,093,748
Mr. M. Haynes	45,891,150	-	-	-	45,891,150
Mr. B. Vallerine	5,636,960	-	-	-	5,636,960
Mr D. Coutts*	2,021,302	-	-	(2,021,302)	-
Mr. J. Havlin**	-	-	-	-	-
Mr. I Cunningham	5,074,000	-	-	-	5,074,000
Ms. B Nichols	4,000,000	-	-	-	4,000,000

*Mr. Coutts resigned on 23 January 2014.

**Mr. Havlin was appointed on 7 February 2014.

2013	Balance at the start of the year	Acquired during the year	On exercise of share options	Other changes during the year	Balance at the end of the year
Mr. A. Scott	6,729,165	5,364,583	-	-	12,093,748
Mr. M. Haynes	30,594,053	15,297,097	-	-	45,891,150
Mr. B. Vallerine	1,750,000	3,886,960	-	-	5,636,960
Mr. D. Coutts*	-	2,021,302	-	-	2,021,302
Mr. I Cunningham	-	5,074,000	-	-	5,074,000
Ms. B Nichols	-	4,000,000	-	-	4,000,000

*Mr. Coutts resigned on 23 January 2014.

Executive Directors and other Key Management Personnel

Directors' and Executive remuneration is stipulated in consulting services agreements between the Group and the directors' related entities. A summary of the key terms of the relevant agreements are outlined below:

The Managing Director, Mr. Michael Haynes, is employed under a consulting services agreement between the Company and Bullseye Geoservices Pty Ltd, which commenced on 1 October 2012 for a term of two years and is remunerated on a monthly basis at a rate of \$20,833 (excluding GST). This agreement can be terminated by Bullseye Geoservices Pty Ltd at any time by giving three months' notice in writing, or such shorter period of notice as may be agreed. The Group can terminate the agreement by giving three months written notice or by paying an amount equivalent to three months fees (based on the agreed consulting fee) or without notice in case of serious misconduct, at which time Bullseye Geoservices Pty Ltd would be entitled to that portion of consulting fees services arising up to the date of termination.

Mr. Benjamin Vallerine consults to the Group and is paid an annual director's fee on a monthly basis at a rate of \$4,167 per month (excluding GST), in addition he is paid consulting fees if he provides additional technical services. These consulting services may be terminated by either party with one months' notice.

The Company Secretary, Mr. Ian Cunningham consults to the Group and is remunerated on a monthly basis. Mr. Cunningham's services may be terminated with one months' notice.

The Chief Financial Officer, Ms. Beverley Nichols consults to the Group and is remunerated on a monthly basis at a rate of \$5,000 per month (excluding GST). Ms. Nichols' services may be terminated with three months' notice.

Non-Executive Chairman and Directors

The Chairman and Non-Executive Directors, are paid directors fee on a monthly basis.

END OF REMUNERATION REPORT

Directors' Report

Service Agreements

The Group entered a service agreement for certain administrative services and office space with MQB Ventures Pty Ltd, a Company of which Mr. Haynes is a director. The Company is required to give three month's written notice to terminate the agreement.

Signed on behalf of the board in accordance with a resolution of the directors.



Michael Haynes

Director

30 September 2014

Corporate Governance Statement

The Board has established a set of corporate governance policies and procedures. These are based on the ASX Corporate Governance Council's "Corporate Governance Principles and Recommendations with 2010 Amendments (2nd Edition)" ("the Recommendations"). In accordance with the Recommendations, this Statement must contain certain specific information and must disclose the extent to which the Company has followed the Recommendations during the period. Where a Recommendation has not been followed, that fact must be disclosed, together with the reasons for the departure. For further information on corporate governance policies adopted by the Company, refer to our website: www.blackrangeminerals.com.

PRINCIPLE 1 – LAY SOLID FOUNDATIONS FOR MANAGEMENT AND OVERSIGHT

The roles and responsibilities of the Board are set out in the Board Charter. Whilst there is a clear division between the responsibilities of the Board and management, the Board is responsible for ensuring that management's objectives and activities are aligned with the expectations and risks identified by the Board.

During the reporting period performance reviews of senior executives were carried out on an informal basis. As the activities of the Company develop, it will consider the establishment of more formal evaluation procedures, including quantitative measures of performance.

PRINCIPLE 2 – STRUCTURE THE BOARD TO ADD VALUE

Board Composition

The Board is comprised of three non-executive directors, including the independent Chairman, and one executive director, being the Managing Director. The executive director is responsible for the operational, corporate and promotional requirements of the Company. The skills, experience and expertise of each director in office at the date of the annual report are included in the Directors' Report.

The Board considers an independent director to be a non-executive director who meets the criteria for independence set out in the Recommendations. Only two of the three non-executives meet the criteria for independence as set out in the Recommendations. Mr. Vallerine does not satisfy the definition of independent due to his involvement with the Company in an executive capacity prior to his appointment to the Board in October 2011.

There are procedures in place, as agreed by the Board, to enable directors to seek independent professional advice on issues arising in the course of their duties at the Company's expense. Such advice is to be shared amongst other directors.

The term in office held by each director at the date of this report is as follows:

Name	Term in office
Mr. Alan Scott	8 years
Mr. Michael Haynes	9 years 3 months
Mr. Benjamin Vallerine	2 year 9 months
Mr. Joseph Havlin	7 months

During the reporting period an evaluation of the Board was carried out on an informal basis. As the activities of the Company develop, it will consider the establishment of more formal evaluation procedures.

Nomination Committee

The Board has formally adopted a Nomination Committee Charter but given the present size of the Company, has not formed a separate Committee. Instead the function will be undertaken by the full Board in accordance with the policies and procedures outlined in the Nomination Committee Charter. At such time when the Company is of sufficient size, a separate Nomination Committee will be formed.

Corporate Governance Statement

PRINCIPLE 3 – PROMOTE ETHICAL AND RESPONSIBLE DECISION MAKING

The Company has a Code of Conduct which applies to directors, officers and employees. The code requires such persons to act with integrity and objectivity.

PRINCIPLE 4 – SAFEGUARD INTEGRITY IN FINANCIAL REPORTING

The Board has formally adopted an Audit and Risk Management Committee Charter but given the present size of the Company, has not formed a separate Committee. Instead the function of the Committee will be undertaken by the full Board in accordance with the policies and procedures outlined in the Audit and Risk Management Committee Charter. At such time when the Company is of sufficient size, a separate Audit and Risk Management Committee will be formed.

It is the Board's responsibility to ensure that an effective internal control framework exists within the entity. This includes internal controls to deal with both the effectiveness and efficiency of significant business processes, the safeguarding of assets, the maintenance of proper accounting records, and the reliability of financial and non-financial information. It is the Board's responsibility for the establishment and maintenance of a framework of internal control.

PRINCIPLE 5 – MAKE TIMELY AND BALANCED DISCLOSURE

The company has a Continuous Disclosure Policy that sets out the processes in place to ensure that any price sensitive information is identified, reviewed by management and disclosed to ASX in a timely manner.

PRINCIPLE 6 – RESPECT THE RIGHTS OF SHAREHOLDERS

The Company's Shareholders Communication Policy recognises the value of providing current and relevant information to shareholders. Information is communicated to shareholders through:

- regular announcements to ASX of material information;
- periodic disclosure via the annual report, half year financial report and quarterly reporting of exploration, development and corporate activities; and
- general meetings of shareholders.

PRINCIPLE 7 – RECOGNISE AND MANAGE RISK

The Board is responsible for identifying the risks facing the Company, assessing the risks and ensuring that there are controls for these risks, which are designed to ensure that any identified risk is reduced to an acceptable level. The Board will review and discuss strategic risks and opportunities arising from changes in the Company's business environment.

The Board receives regular reports about the financial condition and operating results of the Group. The Managing Director and Chief Financial Officer annually provide a formal statement to the Board that in all material respects and to the best of their knowledge and belief:

- the Company's financial statements present a true and fair view of the Company's financial condition and operational results are in accordance with relevant accounting standards; and
- the risk management and internal compliance and control systems are sound, appropriate and operating efficiently and effectively.

This assurance forms part of the process by which the Board determines the effectiveness of its risk management and internal control systems in relation to financial reporting risks.

Corporate Governance Statement

PRINCIPLE 8 – REMUNERATE FAIRLY AND RESPONSIBLY

It is the Company's objective to provide maximum stakeholder benefit from the retention of a high quality Board by remunerating directors fairly and appropriately with reference to relevant employment market conditions.

The Board is responsible for determining and reviewing compensation arrangements for directors and management. The Board has formally adopted a Remuneration Committee Charter however given the present size of the Company, has not formed a separate Committee. Instead the function will be undertaken by the full Board in accordance with the policies and procedures outlined in the Remuneration Committee Charter. At such time when the Company is of sufficient size a separate Remuneration Committee will be formed.

For full details on remuneration of directors and executives please refer to the Remuneration Report.

Corporate Governance Statement

Corporate Governance Compliance

During the reporting period the Company has complied with the Recommendations, other than in relation to the matters specified below:

Best Practice Recommendation	Notification of Departure	Explanation of Departure								
2.1	The Company does not have a majority of independent directors.	The directors consider that the current structure and composition of the Board is appropriate to the size and nature of operations of the Company.								
2.4	The Company does not have a Nomination Committee.	The role of the Nomination Committee has been assumed by the full Board operating under the Nomination Committee Charter adopted by the Board.								
3.2 & 3.3	The Company has not yet established a formal policy on diversity and has not established or reported measurable objectives for achieving gender diversity.	<p>The Company makes its appointment decisions based on merit, by assessing whether a person’s skills and experience are appropriate for particular roles. It does not discriminate based on gender, age, ethnicity or cultural background.</p> <p>Given the Company’s size and stage of development, it does not believe that a formal diversity policy will provide any measurable benefit to the Company that is not already provided by its existing practices in this area. However, as the Company’s operations develop, it will consider the adoption of a formal diversity policy and the setting of measurable objectives for achieving gender diversity.</p> <p>The Company provides the following information regarding gender diversity as at 30 June 2014:</p> <table><tr><td>Category</td><td>Proportion of females</td></tr><tr><td>Whole organisation</td><td>43%</td></tr><tr><td>Senior Executives</td><td>33%</td></tr><tr><td>Board</td><td>nil</td></tr></table>	Category	Proportion of females	Whole organisation	43%	Senior Executives	33%	Board	nil
Category	Proportion of females									
Whole organisation	43%									
Senior Executives	33%									
Board	nil									
4.1 & 4.2	The Company does not have an Audit and Risk Management Committee.	The role of the Audit and Risk Management Committee has been assumed by the full Board operating under the Audit and Risk Management Committee Charter adopted by the Board.								
8.1	The Company does not have a Remuneration Committee.	The role of the Remuneration Committee has been assumed by the full Board operating under the Remuneration Committee Charter adopted by the Board.								
8.2	Non-executive directors are eligible to receive options as a part of remuneration.	To attract and retain independent non-executive directors with sufficient skills and experience, the Company considers if necessary to have the capacity to grant incentive options as part of the overall remuneration package.								

Statement of Profit or Loss and Other Comprehensive Income for the year ended 30 June 2014

	Notes	Consolidated	
		2014	2013
		\$	\$
Revenues from operations			
Interest revenue		3,257	38,600
Revenue		3,257	38,600
Other income	5(a)	251,404	120,844
Marketing expenses		(28,332)	(32,136)
Public company costs		(62,896)	(99,803)
Consulting and directors fees		(605,495)	(540,894)
Share based payments		(92,471)	(395,947)
Legal fees		(175,072)	(115,277)
Staff costs		(215,778)	(164,843)
Serviced office and outgoings		(155,889)	(146,408)
Loss on disposal of asset		-	(1,008)
Travel expenses		(90,784)	(166,548)
Fair value loss on held for trading investment		-	(23,347)
Other expenses	5(b)	(837,268)	(302,491)
Exploration expenditure written off	11	(53,586)	-
Impairment of capitalised expenditure	11	(768,451)	-
Impairment of loan	30	(2,306,174)	-
Share of loss from joint venture entity	30(a)	(973,419)	(26,581)
Loss from operations before income tax		(6,110,954)	(1,855,839)
Income tax expense	6	-	-
Loss from operations after tax		(6,110,954)	(1,855,839)
Other comprehensive income			
<i>Items that may be reclassified subsequently to profit or loss</i>			
Exchange difference on translation of foreign operations		(815,785)	2,556,751
Share of foreign currency translation reserve of equity accounted joint venture entity		(2,304)	2,304
Other comprehensive (loss)/income for the year		(818,089)	2,559,055
Total comprehensive income/(loss) for the year attributable to the members of the Group		(6,929,043)	703,216
Loss per share:			
Basic loss per share (cents per share)	20	(0.35)	(0.16)
Diluted loss per share (cents per share)	20	(0.35)	(0.16)

The above Statement of Profit or Loss and Other Comprehensive Income should be read in conjunction with the accompanying notes

Statement of Financial Position as at 30 June 2014

	Notes	Consolidated	
		2014	2013
		\$	\$
CURRENT ASSETS			
Cash and cash equivalents	17(a)	1,489,419	469,323
Trade and other receivables	7	77,523	37,589
TOTAL CURRENT ASSETS		1,566,942	506,912
NON CURRENT ASSETS			
Deposits	9	405,974	349,921
Plant and equipment	10	12,455	18,966
Investment in joint venture entity	30	4,297,508	5,556,327
Deferred exploration and evaluation expenditure	11	19,885,484	20,047,561
TOTAL NON CURRENT ASSETS		24,601,421	25,972,775
TOTAL ASSETS		26,168,363	26,479,687
CURRENT LIABILITIES			
Trade and other payables	12	702,752	193,238
Borrowings	13	493,877	-
Other liabilities	30	500,000	500,000
TOTAL CURRENT LIABILITIES		1,696,629	693,238
TOTAL LIABILITIES		1,696,629	693,238
NET ASSETS		24,471,734	25,786,449
EQUITY			
Issued capital	14(a)	72,336,955	66,815,098
Reserves	15	1,141,912	1,867,530
Accumulated losses	16	(49,007,133)	(42,896,179)
TOTAL EQUITY		24,471,734	25,786,449

The above Statement of Financial Position should be read in conjunction with the accompanying notes

Statement of Cash Flows for the year ended 30 June 2014

	Notes	Consolidated	
		2014	2013
		\$	\$
CASH FLOWS FROM OPERATING ACTIVITIES			
Payments to suppliers and employees		(1,394,540)	(1,223,830)
Interest received		3,257	38,600
NET CASH FLOWS (USED IN) OPERATING ACTIVITIES	17(b)	(1,391,283)	(1,185,230)
CASH FLOWS FROM INVESTING ACTIVITIES			
Purchase of property, plant and equipment		-	(12,976)
Proceeds from sale of plant and equipment		-	3,000
Proceeds from sale of equity investments		-	36,653
Tenement expenditure guarantees refunded		-	397,000
Loans to joint venture entity		(1,897,048)	(4,357,075)
Expenditure on exploration		(1,061,233)	(1,376,458)
NET CASH FLOWS (USED IN) INVESTING ACTIVITIES		(2,958,281)	(5,309,856)
CASH FLOWS FROM FINANCING ACTIVITIES			
Transaction costs of issue of shares		(15,143)	(123,898)
Proceeds from convertible loan facility		3,960,000	
Proceeds from issue of shares		1,500,000	4,624,000
NET CASH FLOWS PROVIDED BY FINANCING ACTIVITIES		5,444,857	4,500,102
Net increase/(decrease) in cash and cash equivalents		1,095,293	(1,994,984)
Cash and cash equivalents at beginning of year		469,323	2,413,427
Net foreign exchange differences		(75,197)	50,880
CASH AND CASH EQUIVALENTS AT END OF YEAR	17(a)	1,489,419	469,323

The above Statement of Cash Flows should be read in conjunction with the accompanying notes

Statement of Changes in Equity for the year ended 30 June 2014
Consolidated

	Issued capital \$	Accumulated losses \$	Foreign currency translation reserve \$	Share based payment reserve \$	Total \$
At 1 July 2013	66,815,098	(42,896,179)	729,746	1,137,784	25,786,449
Loss for the year	-	(6,110,954)	-	-	(6,110,954)
Other comprehensive loss	-	-	(818,089)	-	(818,089)
Total comprehensive loss for the year	-	(6,110,954)	(818,089)	-	(6,929,043)
Transactions with owners in their capacity as owners					
Share issue for October stockpile	30,000	-	-	-	30,000
Share issue for conversion of convertible loan and redemption interest	3,971,000	-	-	-	3,971,000
Share issue for consulting services	36,000	-	-	-	36,000
Share placement at \$0.0045	1,500,000	-	-	-	1,500,000
Transaction costs on share issues	(15,143)	-	-	-	(15,143)
Share based payments	-	-	-	92,471	92,471
At 30 June 2014	72,336,955	(49,007,133)	(88,343)	1,230,255	24,471,734
At 1 July 2012	61,807,018	(41,040,340)	(1,829,309)	741,837	19,679,206
Loss for the year	-	(1,855,839)	-	-	(1,855,839)
Other comprehensive income	-	-	2,559,055	-	2,559,055
Total comprehensive income/ (loss) for the year	-	(1,855,839)	2,559,055	-	703,216
Transactions with owners in their capacity as owners					
Rights Issue 1:2	2,102,339	-	-	-	2,102,339
Share placement at \$0.005	226,170	-	-	-	226,170
Share issue to acquire interest in joint venture entity	250,000	-	-	-	250,000
Deferred shares to be issued to acquire interest in joint venture entity	250,000	-	-	-	250,000
Share placement at \$0.007	2,295,965	-	-	-	2,295,965
Share issue for placement introduction fee	52,500	-	-	-	52,500
Share issue for corporate advisory services	8,000	-	-	-	8,000
Transaction costs on share issues	(176,894)	-	-	-	(176,894)
Share based payments	-	-	-	395,947	395,947
At 30 June 2013	66,815,098	(42,896,179)	729,746	1,137,784	25,786,449

The above Statement of Changes in Equity should be read in conjunction with the accompanying notes

Black Range Minerals Limited

Notes to the financial statements for the financial year ended 30 June 2014

1. Corporate Information

The financial report of the Group for the year ended 30 June 2014 was authorised for issue in accordance with a resolution of the directors of the Company on 30 September 2014.

Black Range is a company limited by shares incorporated in Australia whose shares are publicly traded on the Australian Securities Exchange.

The nature of the operations and principal activities of the Group are described in the Directors' Report.

2. Going Concern

This report has been prepared on the going concern basis, which contemplates the continuity of normal business activity and the realisation of assets and settlement of liabilities in the normal course of business.

The Group incurred a net loss after tax for the year ended 30 June 2014 of \$6,110,954 (2013: \$1,855,839) and experienced net cash inflows of \$1,095,293 (2013: net cash outflows of \$1,994,984). At 30 June 2014, the Group had net current liabilities of \$129,687 (2013: \$186,326). The directors recognise the need to raise additional finance for future exploration and development activities and to continue to invest in the Ablation JV in order to take the Ablation technology through to commercial production.

On 16 July 2014, the Company announced that its share purchase plan offer had closed oversubscribed. The terms of the offer provided that total applications would be capped at \$600,000.

On 28 July 2014, the company announced that it had completed a placement to sophisticated, institutional and other exempt investors to raise \$801,500.

In considering the above, the directors have reviewed the Group's financial position and are of the opinion that the use of the going concern basis of accounting is appropriate given the Company's market capitalisation and on the basis that the Group has been successful to date in securing required funding and the directors are of the opinion that it will continue to do so through a combination of debt and equity.

Should the Group not be able to secure additional funds, there is significant uncertainty whether the Group will continue as a going concern and therefore whether it will realise its assets and extinguish its liabilities in the normal course of business and at the amounts stated in the financial report.

The financial report does not contain any adjustments relating to the recoverability and classification of recorded assets or to the amounts or classification of liabilities that might be necessary should the Group not be able to continue as a going concern.

3. Summary of Significant Accounting Policies

Basis of Preparation

The financial report is a general purpose financial report, which has been prepared in accordance with the requirements of the Corporations Act 2001, Australian Accounting Standards and other authoritative pronouncements of the Australian Accounting Standards Board. The financial report has also been prepared on a historical cost basis.

The financial report is presented in Australian dollars.

(a) Compliance Statement

The financial report complies with Australian Accounting Standards as issued by the Australian Accounting Standards Board and International Financial Reporting Standards (IFRS) as issued by the International Accounting Standards Board.

(b) New accounting standards and interpretations

New and revised accounting requirement applicable to the current reporting period

The Group has adopted the following new standards and amendments to standards, including any consequential amendments to other standards, with a date of initial application of 1 January 2013 and that are applicable to the Group.

- ☐ AASB 10: Consolidated Financial Statements;
- ☐ AASB 11: Joint Arrangements;
- ☐ AASB 12: Disclosure of Interests in Other Entities;
- ☐ AASB 13: Fair Value Measurement;
- ☐ AASB 119: Employee Benefits; and
- ☐ AASB 127: Separate Financial Statements

Accounting Standard and Interpretation

AASB 10 'Consolidated Financial Statements' and AASB 2011-7 'Amendments to Australian Accounting Standards arising from the Consolidation and Joint Arrangements standards'

AASB 10 replaces the parts of AASB 127 'Consolidated and Separate Financial Statements' that deal with consolidated financial statements and provides a revised definition of "control" such that an investor controls an investee when:

- a) it has power over an investee;
- b) it is exposed, or has rights, to variable returns from its involvement with the investee; and
- c) has the ability to use its power to affect its returns.

All three of these criteria must be met for an investor to have control over an investee. This may result in an entity having to consolidate an investee that was not previously consolidated and/or deconsolidate an investee that was consolidated under the previous accounting pronouncements.

There have been no changes to the treatment of investees compared to prior year.

AASB 11 'Joint Arrangements' and AASB 2011-7 'Amendments to Australian Accounting Standards arising from the Consolidation and Joint Arrangements standards'

AASB 11 replaces AASB 131 'Interests in Joint Ventures. AASB 11 deals with how a joint arrangement of which two or more parties have joint control should be classified and accounted for. Under AASB 11, there are only two types of joint arrangements – joint operations and joint ventures. The classification of joint arrangements under AASB 11 is determined based on the rights and obligations of parties to the joint arrangements by considering the structure, the legal form of the arrangements, the contractual terms agreed by the parties to the arrangement, and, when relevant, other facts and circumstances.

Application of this standard has not impacted on the financial statements of the Group.

AASB 12 'Disclosure of Interests in Other Entities' and AASB 2011-7 'Amendments to Australian Accounting Standards arising from the consolidation and Joint Arrangements standards'

AASB 12 is a new disclosure standard and is applicable to entities that have interests in subsidiaries, joint arrangements, associates and/or unconsolidated structured entities. In general, the application of AASB 12 has resulted in more extensive disclosures in the consolidated financial statements.

AASB 13 'Fair Value Measurement' and AASB 2011-8 'Amendments to Australian Accounting Standards arising from AASB 13'

The Group has applied AASB 13 for the first time in the current year. AASB 13 establishes a single source of guidance for fair value measurements and disclosures about fair value measurements. The scope of AASB 13 is broad; the fair value measurement requirements of AASB 13 apply to both financial instrument items and non-financial instrument items for which other AASBs require or permit fair value measurements and disclosures about fair value measurements, except for share based payment transactions that are within the scope of AASB 2 'Share-based Payment', leasing transactions that are within the scope of AASB 117 'Leases', and measurements that have some similarities to fair value but are not fair value (e.g. net realisable value for the purposes of measuring inventories or value in use for impairment assessment purposes).

AASB 119 'Employee Benefits' (2011) and AASB 2011-10 'Amendments to Australian Accounting Standards arising from AASB 119 (2011)'

AASB 119 (as revised in 2011) changes the accounting for defined benefit plans and termination benefits. The most significant change relates to the accounting for changes in defined benefit obligations and plan assets.

All actuarial gains and losses are recognised immediately through other comprehensive income in order for the net pension asset or liability recognised in the consolidated statement of financial position to reflect the full value of the plan deficit or surplus.

Application of AASB 119 Employee Benefits has not impacted on the financial statements for the year ended 30 June 2014.

New accounting standards and interpretations issued but not yet effective

The following applicable accounting standards and interpretations have been issued or amended but are not yet effective. The Company has not elected to early adopt any new Standards or Interpretations. The adoption of the Standards or Interpretations are not expected to have a material impact on the financial statements of the Group.

Black Range Minerals Limited**Notes to the financial statements for the financial year ended 30 June 2014**

Reference	Title	Summary	Application date of Standard*	Application date for Group*
AASB 2012-3	Amendments to Australian Accounting Standards – Offsetting Financial Assets and Financial Liabilities;	AASB 2012-3 adds application guidance to AASB 132 Financial Instruments: Presentation to address inconsistencies identified in applying some of the offsetting criteria of AASB 132, including clarifying the meaning of “currently has a legally enforceable right of set-off” and that some gross settlement systems may be considered equivalent to net settlement.	1 January 2014	1 July 2014
AASB 1031	Materiality (2013)		1 January 2014	1 July 2014
AASB 2013-3	Amendments to AASB 136 – Recoverable Amount Disclosures for Non-Financial Assets		1 January 2014	1 July 2014
AASB 2013-4	Amendments to Australian Accounting Standards – Novation of Derivatives and Continuation of Hedge Accounting		1 January 2014	1 July 2014
AASB 2013-5	Amendments to Australian Accounting Standards – Investment Entities		1 January 2014	1 July 2014
AASB 2013-9	Amendments to Australian Accounting Standards – Conceptual Framework, Materiality and Financial Instruments		1 January 2014	1 July 2014

Black Range Minerals Limited

Notes to the financial statements for the financial year ended 30 June 2014

Reference	Title	Summary	Application date of Standard*	Application date for Group*
AASB 9	Financial Instruments	<p>AASB 9 includes requirements for the classification and measurement of financial assets. It was further amended by AASB 2010-7 to reflect amendments to the accounting for financial liabilities. These requirements improve and simplify the approach for classification and measurement of financial assets compared with the requirements of AASB 139. The main changes are described below.</p> <p>(a) Financial assets that are debt instruments will be classified based on (1) the objective of the entity's business model for managing the financial assets; (2) the characteristics of the contractual cash flows.</p> <p>(b) Allows an irrevocable election on initial recognition to present gains and losses on investments in equity instruments that are not held for trading in other comprehensive income. Dividends in respect of these investments that are a return on investment can be recognised in profit or loss and there is no impairment or recycling on disposal of the instrument.</p> <p>(c) Financial assets can be designated and measured at fair value through profit or loss at initial recognition if doing so eliminates or significantly reduces a measurement or recognition inconsistency that would arise from measuring assets or liabilities, or recognising the gains and losses on them, on different bases.</p> <p>(d) Where the fair value option is used for financial liabilities the change in fair value is to be accounted for as follows:</p> <ul style="list-style-type: none"> ▶ The change attributable to changes in credit risk are presented in other comprehensive income (OCI) ▶ The remaining change is presented in profit or loss <p>If this approach creates or enlarges an accounting mismatch in the profit or loss, the effect of the changes in credit risk are also presented in profit or loss.</p> <p>Consequential amendments were also made to other standards as a result of AASB 9, introduced by AASB 2009-11 and superseded by AASB 2010-7 and 2010-10.</p>	1 January 2015	1 July 2015

*Designates the beginning of the applicable annual reporting period unless otherwise stated

(c) Basis of consolidation

The consolidated financial statements comprise the financial statements of Black Range and its subsidiaries as at 30 June each year.

Subsidiaries are all those entities over which the Company has the power to govern the financial and operating policies so as to obtain benefits from their activities. The existence and effect of potential voting rights that are currently exercisable or convertible are considered when assessing whether a Company controls another entity.

The financial statements of the subsidiaries are prepared for the same reporting period as the parent company, using consistent accounting policies. In preparing the consolidated financial statements, all intercompany balances and transactions, income and expenses and profit and losses resulting from intra-group transactions have been eliminated in full.

Subsidiaries are fully consolidated from the date on which control is obtained by the Company and cease to be consolidated from the date on which control is transferred out of the Group.

The acquisition of subsidiaries is accounted for using the acquisition method of accounting. The acquisition method of accounting involves recognising at acquisition date, separately from goodwill, the identifiable assets acquired, the liabilities assumed and any non-controlling interest in the acquiree. The identifiable assets acquired and the liabilities assumed are measured at their acquisition date fair values.

The difference between the above items and the fair value of the consideration (including the fair value of any pre-existing investment in the acquiree) is goodwill or a discount on acquisition.

A change in the ownership interest of a subsidiary that does not result in a loss of control is accounted for as an equity transaction.

(d) Income tax

Current tax assets and liabilities for the current and prior periods are measured at the amount expected to be recovered from or paid to the taxation authorities. The tax rates and tax laws used to compute the amount are those that are enacted or substantively enacted by the balance date.

Deferred income tax is provided for all temporary differences at balance date between the tax base of assets and liabilities and their carrying amounts for financial reporting purposes.

No deferred income tax will be recognised from the initial recognition of goodwill or of an asset or liability, excluding a business combination, where there is no effect on accounting or taxable profit or loss.

No deferred income tax will be recognised in respect of temporary differences associated with investments in subsidiaries if the timing of the reversal of the temporary difference can be controlled and it is probable that the temporary differences will not reverse in the near future.

Deferred tax is calculated at the tax rates that are expected to apply to the period when the asset is realised or liability is settled. Deferred tax is credited in the Statement of Profit or Loss except where it relates to items that may be credited directly to equity, in which case the deferred tax is adjusted directly against equity.

Deferred income tax assets are recognised for all deductible temporary differences, carry forward of unused tax assets and unused tax losses to the extent that it is probable that future tax profits will be available against which deductible temporary differences can be utilised.

The amount of benefits brought to account or which may be realised in the future is based on tax rates (and tax laws) that have been enacted or substantially enacted at the balance date and the anticipation that the Group will derive sufficient future assessable income to enable the benefit to be realised and comply with the conditions of deductibility imposed by the law. The carrying amount of deferred tax assets is reviewed at each balance date and only recognised to the extent that sufficient future assessable income is expected to be obtained.

Income taxes relating to items recognised directly in equity are recognised in equity and not in the Statement of Profit or Loss.

(e) Cash and cash equivalents

Cash and cash equivalents in the Statement of Financial Position include cash on hand, deposits held at call with banks and other short term highly liquid investments with original maturities of three months or less. Bank overdrafts are shown as current liabilities in the Statement of Financial Position. For the purpose of the Statement of Cash Flows, cash and cash equivalents consist of cash and cash equivalents as described above, net of outstanding bank overdrafts.

(f) Trade and other receivables

Trade receivables, which generally have 30-90 day terms, are recognised and carried at original invoice amount less an allowance for any uncollectible amounts.

An estimate for doubtful debts is made when collection of the full amount is no longer probable. Bad debts are written off when identified.

(g) Plant and equipment

Each class of plant and equipment is carried at cost less, where applicable, any accumulated depreciation and impairment losses.

Subsequent costs are included in the asset's carrying amount or recognised as a separate asset, as appropriate, only when it is probable that future economic benefits associated with the item will flow to the Group and the cost of the item can be measured reliably. Repairs and maintenance expenditure is charged to the Statement of Profit or Loss during the financial period in which it is incurred.

Depreciation

The depreciable amount of all fixed assets is depreciated on a straight line basis over their useful lives to the Group commencing from the time the asset is held ready for use.

The depreciation rates used for each class of depreciable assets are:

<i>Class of Fixed Asset</i>	<i>Depreciation Rate</i>
Motor Vehicles	20%
All other categories	25%

The assets' residual values and useful lives are reviewed, and adjusted if appropriate, at each balance date.

Derecognition

An item of plant and equipment is derecognised upon disposal or when no further future economic benefits are expected from its use or disposal.

Gains and losses on disposals are determined by comparing proceeds with the carrying amount. These gains and losses are recognised in the Statement of Profit or Loss.

(h) Exploration expenditure

Exploration and evaluation expenditure incurred by or on behalf of the Group is accumulated separately for each area of interest. Such expenditure comprises net direct costs and an appropriate portion of related overhead expenditure, but does not include general overheads or administrative expenditure not having a specific nexus with a particular area of interest. Each area of interest is limited to a size related to a known or probable mineral resource capable of supporting a mining operation.

Exploration and evaluation expenditure for each area of interest is carried forward as an asset provided that one of the following conditions is met:

- such costs are expected to be recouped through successful development and exploitation of the area of interest or, alternatively, by its sale; or
- exploration and evaluation activities in the area of interest have not yet reached a stage which permits a reasonable assessment of the existence or otherwise of economically recoverable reserves, and active and significant operations in relation to the area are continuing.

Expenditure which fails to meet the conditions outlined above is written off, furthermore, the directors regularly review the carrying value of exploration and evaluation expenditure and make write downs if the values are not expected to be recoverable.

Identifiable exploration assets acquired are recognised as assets at their cost of acquisition, as determined by the requirements of AASB 6 Exploration for and evaluation of mineral resources. Exploration assets acquired are reassessed on a regular basis and these costs are carried forward provided that at least one of the conditions referred to in AASB 6 is met.

Exploration and evaluation expenditure incurred subsequent to acquisition in respect of an exploration asset acquired, is accounted for in accordance with the policy outlined above for exploration expenditure incurred by or on behalf of the entity.

Acquired exploration assets are not written down below acquisition cost until such time as the acquisition cost is not expected to be recovered. When an area of interest is abandoned, any expenditure carried forward in respect of that area is written off.

Expenditure is not carried forward in respect of any area of interest/mineral resource unless the Group's rights of tenure to that area of interest are current.

(i) Impairment of non financial assets other than goodwill

The Group assesses at each reporting date whether there is an indication that an asset may be impaired. If any such indication exists, or when annual impairment testing for an asset is required, the Group makes an estimate of the asset's recoverable amount. An asset's recoverable amount is the higher of its fair value less costs to sell and its value in use and is determined for an individual asset, unless the asset does not generate cash inflows that are largely independent of those from other assets or categories of assets and the asset's value in use cannot be estimated to be close to its fair value. In such cases the asset is tested for impairment as part of the cash generating unit to which it belongs. When the carrying amount of an asset or cash-generating unit exceeds its recoverable amount, the asset or cash-generating unit is considered impaired and is written down to its recoverable amount.

In assessing value in use, the estimated future cash flows are discounted to their present value using a pre-tax discount rate that reflects current market assessments of the time value of money and the risks specific to the asset. Impairment losses

relating to continuing operations are recognised in those expense categories consistent with the function of the impaired asset unless the asset is carried at revalued amount (in which case the impairment loss is treated as a revaluation decrease).

An assessment is also made at each reporting date as to whether there is any indication that previously recognised impairment losses may no longer exist or may have decreased. If such indication exists, the recoverable amount is estimated. A previously recognised impairment loss is reversed only if there has been a change in the estimates used to determine the asset's recoverable amount since the last impairment loss was recognised. If that is the case the carrying amount of the asset is increased to its recoverable amount. That increased amount cannot exceed the carrying amount that would have been determined, net of depreciation, had no impairment loss been recognised for the asset in prior years. Such reversal is recognised in profit or loss.

After such a reversal the depreciation charge is adjusted in future periods to allocate the asset's revised carrying amount, less any residual value, on a systematic basis over its remaining useful life.

(j) Trade and other payables

Liabilities for trade creditors and other amounts are measured at amortised cost, which is the fair value of the consideration to be paid in the future for goods and services received that are unpaid, whether or not billed to the Group.

(k) Issued capital

Ordinary shares are classified as equity. Incremental costs directly attributable to the issue of new shares or options are shown in equity as a deduction, net of tax, from the proceeds. Incremental costs directly attributable to the issue of new shares or options, or for the acquisition of a business, are included in the cost of the acquisition as part of the purchase consideration.

(l) Revenue

Revenue is recognised and measured to the extent that it is probable that the economic benefits will flow to the Group and the revenue is capable of being reliably measured. The following specific recognition criteria must also be met before revenue is recognised:

Interest income

Revenue is recognised as the interest accrues (using the effective interest method, which is the rate that exactly discounts estimated future cash receipts through the expected life of the financial instrument) to the net carrying amount of the financial asset.

(m) Earnings per share

Basic earnings per share

Basic earnings per share is calculated by dividing the profit attributable to equity holders of the Group, excluding any costs of servicing equity other than dividends, by the weighted average number of ordinary shares, adjusted for any bonus elements.

Diluted earnings per share

Diluted earnings per share is calculated as net profit attributable to members of the Group, adjusted for:

- costs of servicing equity (other than dividends);
- the after tax effect of dividends and interest associated with dilutive potential ordinary shares that have been recognised as expenses; and
- other non-discretionary changes in revenues or expenses during the period that would result from the dilution of potential ordinary shares;

divided by the weighted average number of ordinary shares and dilutive potential ordinary shares, adjusted for any bonus elements.

(n) Share based payment transactions

The Group provides benefits to individuals acting as, and providing services similar to employees (including directors) of the Group in the form of share based payment transactions, whereby individuals render services in exchange for shares or rights over shares ('equity settled transactions'). There is currently an Employee Share Option Plan ("ESOP") in place, which provides benefits to Directors and individuals providing services similar to those provided by an employee.

The cost of these equity settled transactions with employees is measured by reference to the fair value at the date at which they are granted. The fair value is determined by using the Black Scholes formula or Binomial Option Pricing formula, taking into account the terms and conditions upon which the instruments were granted, as discussed in note 26.

In valuing equity settled transactions, no account is taken of any performance conditions, other than conditions linked to the price of the shares of Black Range ('market conditions').

The cost of the equity settled transactions is recognised, together with a corresponding increase in equity, over the period in which the performance conditions are fulfilled, ending on the date on which the relevant employees become fully entitled to the award ('vesting date').

The cumulative expense recognised for equity settled transactions at each reporting date until vesting date reflects (i) the extent to which the vesting period has expired and (ii) the number of awards that, in the opinion of the directors of the Group, will ultimately vest. This opinion is formed based on the best available information at balance date. No adjustment is made for the likelihood of the market performance conditions being met as the effect of these conditions is included in the determination of fair value at grant date. The Statement of Profit or Loss charge or credit for a period represents the movement in cumulative expense recognised at the beginning and end of the period.

No expense is recognised for awards that do not ultimately vest, except for awards where vesting is conditional upon a market condition.

Where the terms of an equity settled award are modified, as a minimum an expense is recognised as if the terms had not been modified. In addition, an expense is recognised for any increase in the value of the transaction as a result of the modification, as measured at the date of the modification.

Where an equity settled award is cancelled, it is treated as if it had vested on the date of the cancellation, and any expense not yet recognised for the award is recognised immediately. However if a new award is substituted for the cancelled award, and designated as a replacement award on the date that it is granted, the cancelled and new award are treated as if they were a modification of the original award, as described in the previous paragraph.

(o) Goods and services tax

Revenues, expenses and assets are recognised net of the amount of GST, except where the amount of GST incurred is not recoverable from the Australian Tax Office. In these circumstances the GST is recognised as part of the cost of acquisition of the asset or as part of an item of the expense. Receivables and payables in the Statement of Financial Position are shown inclusive of GST.

The net amount of GST recoverable from, or payable to, the Australian Tax Office is included as part of receivables or payables in the Statement of Financial Position.

Cash flows are presented in the Statement of Cash Flows on a gross basis, except the GST component of investing and financing activities, which is receivable from or payable to the ATO, are disclosed as operating cash flows.

(p) Investments in controlled entities

All investments are initially recognised at cost, being the fair value of the consideration given and including acquisition charges associated with the investment. Subsequent to the initial measurement, investments in controlled entities are carried at cost less accumulated impairment losses.

(q) Foreign currency translation

Functional and presentation currency

Items included in the financial statements of each entity within the Group are measured using the currency of the primary economic environment in which the entity operates ('the functional currency'). The functional and presentation currency of Black Range and Turon Gold Pty Limited is Australian dollars. The functional currency of the overseas subsidiaries is United States dollars.

Transactions and balances

Foreign currency transactions are translated into the functional currency using the exchange rates prevailing at the dates of the transactions. Foreign exchange gains and losses resulting from the settlement of such transactions and from the translation at year-end exchange rates of monetary assets and liabilities denominated in foreign currencies are recognised in the Statement of Profit or Loss.

Group companies

The results and financial position of all the Group entities (none of which has the currency of a hyperinflationary economy) that have a functional currency different from the presentation currency are translated into the presentation currency as follows:

- assets and liabilities for each Statement of Financial Position presented are translated at the closing rate at the date of that Statement of Financial Position;
- income and expenses for each Statement of Profit or Loss are translated at average exchange rates (unless this is not a reasonable approximation of the rates prevailing on the transaction dates, in which case income and expenses are translated at the dates of the transactions); and
- all resulting exchange differences are recognised as a separate component of equity.

On consolidation, exchange differences arising from the translation of any net investment in foreign entities, and of borrowings and other financial instruments designated as hedges of such investments, are taken to shareholders' equity. When a foreign operation is sold or any borrowings forming part of the net investment are repaid, a proportionate share of such exchange differences are recognised in the Statement of Profit or Loss, as part of the gain or loss on sale where applicable.

(r) Leases

Leases of fixed assets where substantially all the risks and benefits incidental to the ownership of the asset, but not the legal ownership, that are transferred to entities in the economic entity are classified as finance leases.

Finance leases are capitalised by recording an asset and a liability at the lower of the amounts equal to the fair value of the leased property or the present value of the minimum lease payments, including any guaranteed residual values. Lease payments are allocated between the reduction of the lease liability and the lease interest expense for the period.

Leased assets are depreciated on a straight-line basis over their estimated useful lives where it is likely that the Group will obtain ownership of the asset or over the term of the lease.

Leases are classified as operating leases where substantially all the risks and benefits remain with the lessor.

Payments in relation to operating leases are charged as expenses in the periods in which they are incurred.

Lease incentives under operating leases are recognised as a liability and amortised on a straight-line basis over the life of the lease term.

(s) Segment reporting

Operating segments are reported in a manner consistent with the internal reporting provided to the chief operating decision maker. The chief operating decision maker, who is responsible for allocating resources and assessing performance of the operating segments, has been identified as the Board of Directors of Black Range Minerals Limited.

(t) Provisions

Provisions are recognised when the Group has a present obligation (legal or constructive) as a result of a past event, it is probable that an outflow of resources embodying economic benefits will be required to settle the obligation and a reliable estimate can be made of the amount of the obligation.

Where the Group expects some or all of a provision to be reimbursed, for example under an insurance contract, the reimbursement is recognised as a separate asset but only when the reimbursement is virtually certain. The expense relating to any provision is presented in the Statement of Profit or Loss net of any reimbursement.

If the effect of the time value of money is material, provisions are determined by discounting the expected future cash flows at a pre-tax rate that reflects current market assessments of the time value of money, and where appropriate, the risks specific to the liability.

Where discounting is used, the increase in the provision due to the passage of time is recognised as a finance cost.

(u) Business combinations

Business combinations are accounted for using the acquisition method. The consideration transferred in a business combination shall be measured at fair value, which shall be calculated as the sum of the acquisition-date fair values of the assets transferred by the acquirer, the liabilities incurred by the acquirer to former owners of the acquiree and the equity issued by the acquirer, and the amount of any non-controlling interest in the acquiree. For each business combination, the acquirer measures the non-controlling interest in the acquiree either at fair value or at the proportionate share of the acquiree's identifiable net assets. Acquisition-related costs are expensed as incurred.

When the Group acquires a business, it assesses the financial assets and liabilities assumed for appropriate classification and designation in accordance with the contractual terms, economic conditions, the Group's operating or accounting policies and other pertinent conditions as at the acquisition date. This includes the separation of embedded derivatives in host contracts by the acquiree.

If the business combination is achieved in stages, the acquisition date fair value of the acquirer's previously held equity interest in the acquiree is remeasured at fair value as at the acquisition date through profit or loss.

Any contingent consideration to be transferred by the acquirer will be recognised at fair value at the acquisition date. Subsequent changes to the fair value of the contingent consideration which is deemed to be an asset or liability will be recognised in accordance with AASB 139 either in profit or loss or in other comprehensive income. If the contingent consideration is classified as equity, it shall not be remeasured.

(v) Interests in Joint Arrangements

Joint arrangements represent the contractual sharing of control between parties in a business venture where unanimous decisions about relevant activities are required.

Separate joint venture entities providing joint venturers with an interest to net assets are classified as a "joint venture" and accounted for using the equity method.

Joint venture operations represent arrangements whereby joint operators maintain direct interests in each asset and exposure to each liability of the arrangement. The Group's interests in the assets, liabilities, revenue and expenses of joint operations are included in the respective line items of the consolidated financial statements.

Gains and losses resulting from sales to a joint operation are recognised to the extent of the other parties' interests. When the Group makes purchases from a joint operation, it does not recognise its share of the gains and losses from the joint arrangement until it resells those goods/assets to a third party.

Details of the Group's interests in joint arrangements are provided in Note 30.

4. Critical Accounting Estimates and Judgements

Estimates and judgements are continually evaluated and are based on historical experience and other factors, including expectations of future events that may have a financial impact on the entity and that are believed to be reasonable under the circumstances.

The Group makes estimates and assumptions concerning the future. The resulting accounting estimates will, by definition, seldom equal the related actual results. The estimates and assumptions that have a significant risk of causing a material adjustment to the carrying amounts of assets and liabilities within the next financial year are discussed below.

Determination of mineral resources

Black Range estimates its mineral resources in accordance with the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves 2012 (the 2012 JORC code). The information on mineral resources was prepared by or under the supervision of Competent Persons as defined in the 2012 JORC code. The amounts presented are based on the mineral resources estimate determined under the 2012 JORC code.

There are numerous uncertainties inherent in estimating mineral resources and assumptions that are valid at the time of estimation may change significantly when new information becomes available.

Capitalised exploration and evaluation expenditure

The future recoverability of capitalised exploration and evaluation expenditure is dependent on a number of factors, including whether the Group decides to develop the related mineral property itself or, if not, whether it successfully recovers the related exploration and evaluation asset through sale.

Factors which could impact the future recoverability include the level of proved and probable ore reserves that are delineated, future technological changes which could impact the cost of mining, future legal changes (including changes to permitting requirements and environmental restoration obligations) and changes to commodity prices.

To the extent that capitalised exploration and evaluation expenditure is determined not to be recoverable in the future, this will reduce profits and net assets in the period in which this determination is made. In addition, exploration and evaluation expenditure is capitalised if activities in the area of interest have not yet reached a stage which permits a reasonable assessment of the existence or otherwise of economically recoverable reserves. To the extent that it is determined in the

Black Range Minerals Limited

Notes to the financial statements for the financial year ended 30 June 2014

future that this capitalised expenditure should be written off, this will reduce profits and net assets in the period in which this determination is made.

Share based payment transactions

The Group measures the cost of equity settled transactions with employees and consultants by reference to the fair value of the equity instruments at the date at which they are granted. The fair value is determined by using either the Black Scholes formula or Binomial Option Pricing formula, taking into account the terms and conditions upon which the instruments were granted, as discussed in Note 26.

The dilutive effect, if any, of outstanding options is reflected as additional share dilution in the computation of diluted earnings per share.

Functional currency translation reserve

Under the Accounting Standards, each entity within the Group is required to determine its functional currency, which is the currency of the primary economic environment in which the entity operates. Management considers the US subsidiary to be a foreign operation with US dollars as the functional currency. In arriving at this determination, management has given priority to the currency that influences the labour, materials and other costs of exploration activities as they consider this to be a primary indicator of the functional currency.

Recoverability of joint venture loan

The future recoverability of the loan to the Ablation JV depends on the successful commercialisation of the Ablation technology and generation of sufficient profits to repay the loan.

Black Range Minerals Limited

Notes to the financial statements for the financial year ended 30 June 2014

	Consolidated	
	2014	2013
	\$	\$
5. Other Income and Expenses		
(a) Other income		
Foreign exchange gain	-	50,880
Interest income on loan to the Ablation JV	251,404	69,964
	<u>251,404</u>	<u>120,844</u>
(b) Other expenses		
Accounting and audit fees	146,729	144,460
Bank fees	5,078	4,204
Computer expenses	5,845	9,227
Insurance	55,371	73,982
Printing and stationery	80,533	13,719
Postage and courier	836	1,278
Subscriptions and memberships	7,187	11,951
Telephone	9,554	13,125
Depreciation	6,083	4,507
Redemption interest	504,877	-
Other	15,175	26,038
	<u>837,268</u>	<u>302,491</u>

6. Income Tax

Current tax	-	-
Deferred tax	-	-
	<u>-</u>	<u>-</u>

(a) Numerical reconciliation between aggregate tax expense recognised in the Statement of Profit or Loss and tax expense calculated per the statutory income tax rate

A reconciliation between tax expense and the product of accounting profit before income tax multiplied by the Group's applicable tax rate is as follows:

Loss from operations before income tax expense	(6,110,954)	(1,855,839)
Tax at the Group's tax rate of 30% (2013: 30%)	(1,833,286)	(556,752)
Expense of remuneration options	27,741	118,784
Other non deductible expenses	-	-
Share of JV loss	292,026	
Provision for impairment JV Loan	691,852	
Provision for impairment of capitalised expenditure	230,535	
Income tax benefit not brought to account	591,132	437,968
Income tax expense	<u>-</u>	<u>-</u>

Black Range Minerals Limited

Notes to the financial statements for the financial year ended 30 June 2014

	Consolidated	
	2014	2013
	\$	\$
(b) Deferred tax		
Statement of Financial Position		
<i>Liabilities</i>		
Capitalised exploration and evaluation expenditure	5,965,645	6,014,268
Offset by deferred tax assets	(5,965,645)	(6,014,268)
Deferred tax liability not recognised	-	-
<i>Assets</i>		
Losses available to offset against future taxable income	9,503,044	9,343,765
Accrued expenses	15,176	16,622
	9,518,220	9,360,387
Deferred tax assets offset against deferred tax liabilities	(5,965,645)	(6,014,268)
Deferred tax asset not recognised	3,552,525	3,346,119
(c) Unused tax losses		
Unused tax losses	11,841,917	11,153,730
Potential tax benefit not recognised at 30% (2013: 30%)	3,552,575	3,346,119

The benefit for tax losses will only be obtained if:

- (i) the Group derives future assessable income in Australia of a nature and of an amount sufficient to enable the benefit from the deductions for the losses to be realised, and
- (ii) the Group continues to comply with the conditions for deductibility imposed by tax legislation in Australia; and
- (iii) no changes in tax legislation in Australia, adversely affect the Group in realising the benefit from the deductions for the losses.

Tax consolidation

Black Range and its 100% owned Australian resident subsidiary formed a tax consolidated group with effect from 19 August 2005. Black Range is the head entity of the tax consolidated group. Members of the Group have entered into a tax sharing agreement that provides for the allocation of income tax liabilities to the subsidiary should the head entity default on its tax payment obligations. No amounts have been recognised in the financial statements in respect of this agreement on the basis of the possibility of default is remote.

Measurement method adopted under UIG 1052 Tax Consolidation Accounting

The head entity and the controlled entities in the tax consolidated group continue to account for their own current and deferred tax amounts. The Group has applied the group allocation approach in determining the appropriate amount of current taxes and deferred taxes to allocate to members of the tax consolidated group. The current and deferred tax amounts are measured in a systematic manner that is consistent with the broad principles in AASB 112 Income Taxes.

In addition to its own current and deferred tax amounts, the head entity also recognises current tax liabilities (or assets) and the deferred tax assets arising from unused tax losses and unused tax credits assumed from controlled entities in the tax consolidated group.

Black Range Minerals Limited

Notes to the financial statements for the financial year ended 30 June 2014

7. Trade and Other Receivables - Current

	Consolidated	
	2014	2013
	\$	\$
GST receivable	29,025	30,586
Pre-payments	43,242	7,003
Other	5,256	-
	77,523	37,589

Other debtors and goods and services tax are non-interest bearing and generally receivable on 30 day terms. The balances are neither past due nor impaired and fully collectible. Due to the short term nature, their carrying value is assumed to approximate their fair value.

8. Investments in Subsidiaries

The consolidated financial statements incorporate the assets, liabilities and results of the following subsidiaries in accordance with the accounting policy described in note 3(c). Details of subsidiary companies are as follows:

Name	Country of Incorporation	% Equity Interest	
		2014	2013
Turon Gold Pty Ltd	Australia	100%	100%
Black Range Copper Inc.	United States of America	100%	100%
Ranger Resources Inc. (Alaska)	United States of America	100%	100%
Black Range Minerals Inc.	United States of America	100%	100%
Black Range Minerals Colorado LLC	United States of America	100%	100%
Black Range Minerals Wyoming LLC	United States of America	100%	100%
Haggerty Resources LLC	United States of America	100%	100%
Ranger Alaska LLC	United States of America	100%	100%
Black Range Minerals Utah LLC	United States of America	100%	100%
Black Range Development Utah LLC	United States of America	100%	100%

9. Deposits – Non Current

Environmental bonds	405,974	349,921
	405,974	349,921

10. Plant and Equipment

Plant and Equipment

Cost	72,447	64,860
Accumulated depreciation	(59,992)	(45,894)
Net carrying amount	12,455	18,966

Motor Vehicles

Cost	111,899	115,403
Accumulated depreciation	(111,899)	(115,403)
Net carrying amount	-	-

Total Plant and Equipment

12,455	18,966
---------------	---------------

Reconciliations of the carrying amounts of property, plant and equipment at the beginning and end of the current financial year:

Black Range Minerals Limited

Notes to the financial statements for the financial year ended 30 June 2014

	Consolidated	
	2014	2013
	\$	\$
Plant and Equipment		
Carrying amount at beginning of year	18,966	11,638
Additions	-	12,976
Disposals	-	(2,466)
Depreciation expense	(6,083)	(4,418)
Net exchange differences on translation	(428)	1,236
Carrying amount at end of year	12,455	18,966
Motor Vehicles		
Carrying amount at beginning of year	-	89
Depreciation expense	-	(89)
Net exchange differences on translation	-	-
Carrying amount at end of year	-	-
Total Plant and Equipment	12,455	18,966

11. Exploration and Evaluation Expenditure

At cost	Note	19,885,484	20,047,561
Accumulated impairment		-	-
Total exploration and evaluation		19,885,484	20,047,561
Carrying amount at beginning of the year		20,047,561	16,583,310
Net exchange differences on translation		(604,159)	2,464,277
Exploration expenditure during the year		1,264,119	499,974
Write off exploration expenditure		(53,586)	-
Provision for impairment of capitalised expenditure		(768,451)	-
Transfer to non-current assets held for sale	9	-	500,000
Carrying amount at end of year		19,885,484	20,047,561

The recoverability of the carrying amount of the deferred exploration and evaluation expenditure is dependent on the successful development and commercial exploitation, or alternatively the sale, of the respective areas of interest.

12. Trade Payables

Trade payables	634,865	125,771
Other creditors and accruals	67,887	67,467
	702,752	193,238

Trade creditors, other creditors and goods and services tax are non-interest bearing and generally payable on 30-day terms. Due to the short term nature of these payable, their carrying value is assumed to approximate their fair value.

Black Range Minerals Limited

Notes to the financial statements for the financial year ended 30 June 2014

	Consolidated	
	2014	2013
	\$	\$
13. Borrowings		
Convertible note	493,877	-

Azarga Resources Ltd ("**Azarga**") provided funds by way of the following unsecured convertible loan facilities:

- i) in July 2013, the Company secured a \$2 million facility (**CL1 Facility**), which was repayable in cash or in shares at \$0.01 per share. The term of the CL1 Facility was 24 months and was only convertible to shares at maturity, if not redeemed prior. The applicable redemption premiums ranged from 10%-30% dependent upon the duration of the advance. In October 2013, the Company issued Azarga 63.8 million new shares, representing partial conversion of the outstanding CL1 Facility loan balance of \$638,000 (inclusive of applicable redemption premium). In June 2014, the Company issued Azarga a further 163.3 million new shares, representing conversion of the outstanding CL1 Facility loan balance of \$1,633,000 (inclusive of applicable redemption premium);
- ii) in October 2013, the Company secured a new \$1.5 million facility (**CL2 Facility**), which was repayable in cash or in shares at \$0.012 per share. The term of the CL2 Facility was 24 months and was only convertible to shares at maturity, if not redeemed prior. The applicable redemption premiums ranged from 10%-30% dependent upon the duration of the advance. In June 2014, the Company issued Azarga 141,667,667 new shares, representing conversion of the outstanding CL2 Facility loan balance of \$1.7 million (inclusive of applicable redemption premium); and
- iii) in February 2014, the Company secured a new \$2 million facility (**CL3 Facility**). The term of the CL3 Facility is 12 months from the date of the first advance, being 3 March 2014. Azarga may convert the outstanding CL3 Facility loan balance at any time up to the maturity date. The Company will be deemed to have elected to convert any outstanding CL3 Facility loan balance to shares on the maturity date. The applicable redemption premiums range from 15%-30% dependent upon the duration of the advance. As at 30 June 2014, the outstanding CL3 Facility loan balance was \$493,877, inclusive of redemption premium (interest) of \$33,877.

14. Issued Capital

(a) Issued capital

Ordinary shares fully paid	72,336,955	66,815,098
----------------------------	-------------------	-------------------

Black Range Minerals Limited

Notes to the financial statements for the financial year ended 30 June 2014

	2014		2013	
	Number of shares	\$	Number of shares	\$
(b) Movements in ordinary shares on issue				
At 1 July	1,667,631,551	66,815,098	840,934,800	61,807,018
Transaction costs on share issue	-	(15,143)	-	(176,894)
26 November 2012 issue of shares at \$0.02	-	-	12,500,000	250,000
21 December 2012 rights issue 1:2 at \$0.005	-	-	420,467,751	2,102,339
27 December 2012 share placement at \$0.005	-	-	45,234,000	226,170
13 February 2013 issue of shares at \$0.02	-	-	12,500,000	250,000
14 March 2013 share placement at \$0.007	-	-	327,995,000	2,295,965
14 March 2013 issue of shares at \$0.007	-	-	7,500,000	52,500
14 March 2013 issue of shares at \$0.016	-	-	500,000	8,000
31 July 2013 issue of shares at \$0.015	2,000,000	30,000	-	-
30 October 2013 issue of shares at \$0.01	63,800,000	638,000	-	-
4 November 2013 issue of shares at \$0.012	3,000,000	36,000	-	-
25 June 2014 issue of shares at \$0.0045	333,333,334	1,500,000	-	-
26 June 2014 issue of shares at \$0.01	163,300,000	1,633,000	-	-
26 June 2014 issue of shares at \$0.012	141,666,667	1,700,000	-	-
At 30 June	2,374,731,552	72,336,955	1,667,631,551	66,815,098

(c) Ordinary shares

The Company does not have authorised capital nor par value in respect of its issued capital. Ordinary shares have the right to receive dividends as declared and, in the event of a winding up of the Company, to participate in the proceeds from sale of all surplus assets in proportion to the number of and amounts paid up on shares held. Ordinary shares entitle their holder to one vote, either in person or proxy, at a meeting of the Company.

(d) Capital risk management

The Group's capital comprises share capital, reserves less accumulated losses amounting to \$24,471,734 at 30 June 2014 (2013: \$25,786,449). The Group manages its capital to ensure its ability to continue as a going concern and to optimize returns to its shareholders. The Group was ungeared at year end. Refer to Note 25 for further information on the Group's financial risk management policies. There are no externally imposed capital requirements.

(e) Share options

Information relating to the ESOP, including details of options issued under the plan, is set out in Note 26.

As at 30 June 2014, there were 49,250,000 unissued ordinary shares under options (2013: 50,750,000 options). The details of the options at reporting date are as follows:

Number	Exercise Price \$	Expiry Date
1,750,000	0.049	15 July 2014
30,000,000	0.012	10 January 2018
17,500,000	0.020	12 March 2018
49,250,000		

Black Range Minerals Limited

Notes to the financial statements for the financial year ended 30 June 2014

No option holder has any right under the options to participate in any other share issue of the Company or any other entity. No options were issued during the year. 1,500,000 options lapsed without exercise during the year. Since the end of the financial year, 1,750,000 options have lapsed without exercise and no options have been exercised.

	Consolidated	
	2014	2013
	\$	\$
15. Reserves		
Share based payment reserve	1,230,255	1,137,784
Foreign currency translation reserve	(88,343)	729,746
	1,141,912	1,867,530

Movement in reserves:

Share based payment reserve

At 1 July	1,137,784	741,837
Share based payment expense	92,471	395,947
At 30 June	1,230,255	1,137,784

The Share based payment reserve is used to record the value of equity benefits provided to directors and individuals acting as employees as part of their remuneration. Refer to Note 26 for further details of this plan.

Foreign currency translation reserve

At 1 July	729,746	(1,829,309)
Foreign currency translation	(818,089)	2,559,055
At 30 June	(88,343)	729,746

The Foreign Exchange differences arising on translation of the foreign controlled entities are taken to the foreign currency translation reserve, as described in Note 3(q). The reserve is recognised in profit and loss when the net investment is disposed of.

16. Accumulated Losses

Movements in accumulated losses were as follows:

At 1 July	(42,896,179)	(41,040,340)
Net Loss for the year	(6,110,954)	(1,855,839)
At 30 June	(49,007,133)	(42,896,179)

17. Cash and Cash Equivalents

(a) Reconciliation of cash

Cash at bank	1,489,419	469,323
--------------	------------------	----------------

Black Range Minerals Limited**Notes to the financial statements for the financial year ended 30 June 2014**

	Consolidated	
	2014	2013
	\$	\$
(b) Reconciliation of the net loss after tax to the net cash flows from operations		
Net loss after tax	(6,110,954)	(1,855,839)
Adjustments for:		
Foreign exchange (gain)/losses	-	(50,880)
Depreciation	6,083	4,507
Impairment on investment	-	23,347
Share based payment	92,471	395,947
Write off of exploration expenditure	53,586	-
Impairment of capitalised expenditure	768,451	-
Impairment of loan	2,306,174	-
Share of joint venture loss	973,419	-
Consulting fees paid in shares	36,000	-
Redemption interest	504,877	-
Interest income from joint venture	(251,404)	-
Changes in assets and liabilities:		
(Increase) in trade and other receivables	(39,935)	(16,595)
Increase in operating trade and other payables	269,949	314,283
Net cash flow used in operating activities	(1,391,283)	(1,185,230)

Non-cash financing activities are as follows:

- Share-based payments as discussed in Note 26; issue of shares as part consideration for the acquisition of the October stock pile; and conversion of loan and redemption interest as discussed in Note 13.

18. Expenditure Commitments***Rental and services agreements***

As at the reporting date the Group had entered in to the following agreements for office and other accommodation:

- a) service agreement for administrative services and office space in Perth on a month-to-month basis;
- b) rental agreement for office space in Denver, Colorado, the United States of America for a period of 1 year, expiring 1 March 2015;
- c) rental agreement for office space in Canon City, Colorado, the United States of America for a period of 1 year, expiring 30 April 2015; and
- d) option and rental agreement for a ranch property located adjacent to the Project near Canon City, Colorado, the United States of America for a period of 5 years, and the current lease expires in December 2016.

Black Range Minerals Limited

Notes to the financial statements for the financial year ended 30 June 2014

The expenditure commitments relating to the leases above are as follows:

	Consolidated	
	2014	2013
	\$	\$
Within one year	76,743	74,959
After one year but not longer than 5 years	44,081	71,237
	120,824	146,196

Expenditure commitments

Under the terms and conditions of granted exploration licenses, the Group has a minimum annual commitment for the terms of the licenses. The terms of the licenses are various terms from 3 to 10 years. Certain United States of America agreements have additional royalty payments based on production rates. The royalty amounts have not been included as the timing and amounts remain uncertain as at 30 June 2014. Commitments contracted for at reporting date but not recognised as liabilities are as follows:

Within one year	196,200	184,911
After one year but not longer than 5 years	14,551,775	13,910,267
	14,747,975	14,095,178

Remuneration commitments

Under the terms and conditions of the consulting services agreements entered into by the Group with the Managing Director, Mr Michael Haynes, the Group has a minimum commitment for the term of the consulting service agreement. Commitments contracted for at reporting date but not recognised as liabilities are as follows:

Within one year	62,500	62,450
-----------------	---------------	---------------

19. Subsequent Events

On 16 July 2014, the Company announced that its share purchase plan offer had closed oversubscribed. The terms of the offer provided that total applications would be capped at \$600,000. On 21 July 2014, the Company issued 133,333,253 new ordinary shares at an issue price of \$0.0045 per share, pursuant to its share purchase plan offer.

On 16 July 2014, the Company announced the lapse of 1,750,000 unlisted options. The options had been issued to senior management and consultants.

On 21 July 2014, the Company issued 106,769,165 new ordinary shares at an issue price of \$0.005 being the first tranche (US\$0.5 million) of the share consideration payable to STB Minerals LLC ("**STB**") for the three year extension of the Company's option over STB's 51% interest in the Hansen Deposit.

On 23 July 2014, the Company issued 45,000,000 unlisted incentive options, exercisable at \$0.007 each on or before 20 July 2019, to employees and consultants.

On 28 July 2014, the Company issued 178,111,109 new ordinary shares at an issue price of \$0.0045 per share, pursuant to a placement to sophisticated, institutional and other exempt investors to raise a total of \$801,500.

Black Range Minerals Limited

Notes to the financial statements for the financial year ended 30 June 2014

20. Loss Per Share

	Consolidated	
	2014	2013
	\$	\$
Loss used in calculating basic and diluted EPS	(6,110,954)	(1,855,839)
	Number of Shares	
Weighted average number of ordinary shares used in calculating basic loss per share:	1,721,801,231	1,195,393,952
Effect of dilution:		
Share options	-	-
Adjusted weighted average number of ordinary shares used in calculating diluted loss per share:	1,721,801,231	1,195,393,952

There is no impact from 49,250,000 options outstanding at 30 June 2014 (2013: 50,750,000 options) on the earnings per share calculation because they are anti-dilutive. These options could potentially dilute basic loss per share in the future.

21. Auditors Remuneration

	2014	2013
	\$	\$
The auditor of Black Range is Stantons International Audit and Consulting Pty Ltd.		
Amounts received or due and receivable by Stantons International Audit and Consulting for an audit or review of the financial report of the entity and any other entity in the Consolidated Group	26,046	-
Prior year audit fees – Ernst & Young	-	40,654

There were no non-audit services provided by Stantons International Audit and Consulting Pty Ltd.

22. Key Management Personnel Disclosures

(a) Details of Key Management Personnel

Mr. Alan Scott	Chairman
Mr. Michael Haynes	Managing Director
Mr. Benjamin Vallerine	Non Executive Director
Mr. Duncan Coutts	Non Executive Director (Resigned 23 January 2014)
Mr. Joseph Havlin	Non Executive Director (Appointed 7 February 2014)
Mr. Ian Cunningham	Company Secretary
Ms. Beverley Nichols	Chief Financial Officer

(b) Remuneration of Key Management Personnel

Details of the nature and amount of each element of the emolument of each director and executive of the Group for the financial year are as follows:

	Consolidated	
	2014	2013
	\$	\$
Short term employee benefits	666,634	665,126
Post employment benefits	9,079	10,800
Share based payments	72,943	294,586
Total compensation	748,656	970,512

(c) Other transactions with key management personnel

MQB Ventures Pty Ltd, a Company of which Mr. Michael Haynes is a director, provided the Company with a fully serviced office including administration support for a fee totalling \$72,000 (2013: \$68,000) during the year. MQB Ventures Pty Ltd employed geological and accounting staff, which are on charged at cost to the Company for an amount totalling \$Nil (2013: \$4,500). Reimbursements, at cost, for couriers, office supplies, IT support, and other expenses, totalled \$46,562 (2013: \$35,880). \$25,401 was outstanding at year end (2013: \$7,183).

Bullseye Geoservices Pty Ltd, a Company of which Mr. Michael Haynes is a director and which was engaged by Black Range to provide a director, was paid consulting fees of \$250,000 (2013: \$187,500) and directors fees of \$Nil (2013: \$13,625) during the year. This amount is included in Note 22(b) "Remuneration of Key Management Personnel." A total of \$125,000 was outstanding at year end (2013: \$20,833).

Peak 8 Geological Consulting Pty Ltd, a Company of which Mr. Benjamin Vallerine is a director and which was engaged by Black Range to provide a director, was paid consulting fees of \$8,300 (2013: \$4,750) and director's fees of \$50,000 (2013: \$50,000) during the year. These amounts are included in Note 22(b) "Remuneration of Key Management Personnel". A total of \$13,501 was outstanding at year end (2013: \$4,167).

Mr. Alan Scott was paid director's fees of \$70,000 during the year (2013: \$70,000). This amount is included in Note 22(b) "Remuneration of Key Management Personnel." A total of \$23,333 was outstanding at year end (2013: \$0).

Vickery Corporate Pty Ltd, a Company of which Mr. Ian Cunningham is a director, was paid consulting fees of \$186,640 (2013: \$62,252) during the year. This amount is included in Note 22(b) "Remuneration of Key Management Personnel". \$17,006 was outstanding at year end (2013: \$42,401).

Grainger International Consulting Pty Ltd, a Company of which Ms. Beverley Nichols is a director, was paid consulting fees of \$60,000 (2013: \$47,000) during the year. This amount is included in Note 22(b) "Remuneration of Key Management Personnel". \$15,000 was outstanding at year end (2013: \$5,000).

23. Related Party Disclosures

The ultimate parent entity is Black Range. Refer to Note 8 Investment in Subsidiaries for a list of all subsidiaries. For director related party transactions please refer to Note 22 "Key Management Personnel Disclosures." There were no other related party transactions during the year. (2013: Nil).

24. Operating Segment

For management purposes, the Group is organised into one main operating segment, which involves exploration and development activities for uranium and coal. All of the Group's activities are interrelated, and discrete financial information is reported to the Board (Chief Operating Decision Makers) as a single segment. Accordingly, all significant operating decisions are based upon analysis of the Group as one segment. The financial results from this segment are equivalent to the financial statements of the Group as a whole. The Group operates in Australia and the USA. As at 30 June 2014 and 30 June 2013, all of the Group's non-current assets reside in the USA.

25. Financial Risk Management

Exposure to interest rate, liquidity, commodity price risk and credit risk arises in the normal course of the Group's business. The Group does not hold or issue derivative financial instruments. The Group uses different methods as discussed below to manage risks that arise from these financial instruments. The objective is to support the delivery of the financial targets while protecting future financial security.

Black Range Minerals Limited

Notes to the financial statements for the financial year ended 30 June 2014

(a) Liquidity risk

Liquidity risk is the risk that the Group will encounter difficulty in meeting obligations associated with financial liabilities. The Group manages liquidity risk by maintaining sufficient cash facilities to meet the operating requirements of the business and investing excess funds in highly liquid short term investments. The responsibility for liquidity risk management rests with the Board of Directors.

Alternatives for sourcing our future capital needs include the issue of equity instruments and debt facilities. These alternatives are evaluated to determine the optimal mix of capital resources for our capital needs. We expect that, absent of a material adverse change in a combination of our sources of liquidity, present levels of liquidity will be adequate to meet our short term capital needs.

Maturity analysis for financial liabilities

Financial liabilities of the Group comprise trade and other payables, convertible notes and deferred contingent consideration. As at 30 June 2014 and 30 June 2013, all financial liabilities contractually mature within 30 days except for convertible notes which mature in March 2015. The deferred contingent consideration is due within 60 days of commercial application of the ablation technology.

(b) Interest rate risk

Interest rate risk arises from the possibility that changes in interest rates will affect future cash flows or the fair value of financial instruments.

The Group's exposure to interest rate risk relates primarily to its earnings on cash and term deposits. The Group manages the risk by investing in short term deposits.

	Consolidated	
	2014	2013
	\$	\$
Cash and cash equivalents	1,489,419	469,323

Interest rate sensitivity

The following table demonstrates the sensitivity of the Group's Statement of Profit or Loss to a reasonably possible change in interest rates, with all other variables constant.

Consolidated

Change in Basis Points	Effect on Post Tax Loss Increase/(Decrease)		Effect on Other Comprehensive Income including accumulated losses Increase/(Decrease)	
	2014	2013	2014	2013
Judgements of reasonably possible movements:	\$	\$	\$	\$
Increase 100 basis points	14,894	4,693	14,894	4,693
Decrease 100 basis points	(14,894)	(4,693)	(14,894)	(4,693)

A sensitivity of 100 basis points has been used as this is considered reasonable given the current level of both short term and long term Australian Dollar interest rates. The change in basis points is derived from a review of historical movements and management's judgement of future trends. The analysis was performed on the same basis in 2013.

Black Range Minerals Limited

Notes to the financial statements for the financial year ended 30 June 2014

(c) Commodity price risk

The Group is exposed to commodity price risk from its activities directed at exploration for commodities. A fall in the price of mineral commodities may result in a decline of market sentiment thus affecting our ability to raise additional capital in the future.

(d) Credit risk exposures

Credit risk represents the risk that the counterparty to the financial instrument will fail to discharge obligation and cause the Group to incur a financial loss. The Group's maximum credit exposure is the carrying amounts of cash and cash equivalents and trade and other receivables on the Statement of Financial Position. The Group holds financial instruments with credit worthy third parties.

At 30 June 2014, the Group held cash, term deposits and tenement deposits. Cash and term deposits were held with an institution with a rating from Standard & Poors of AA or above (long term) while the tenement deposits are with the Government. The Group has no past due or impaired debtors as at 30 June 2014 (2013: Nil).

(e) Foreign currency risk exposures

The Group is exposed to fluctuations in foreign currencies arising from purchase of goods and services in currencies other than the Group's measurement currency. The Group is also exposed to fluctuations in foreign currencies arising from bank balances denominated in foreign currencies. As a result of operation in USA and expenditure in American dollars, the Groups statement of financial position can be affected by movements in the USD\$/AUD\$ exchange rates.

(f) Fair Value

The aggregate net fair values of the Consolidated Entity's financial assets and financial liabilities both recognised and unrecognised are as follows:

	Carrying Amount in the Financial Statements 2014 \$	Aggregate Net Fair Value 2014 \$	Carrying Amount in the Financial Statements 2013 \$	Aggregate Net Fair Value 2013 \$
<i>Financial Assets</i>				
Cash assets	1,489,419	1,489,419	469,323	469,323
Receivables – GST and other	34,281	34,281	30,586	30,586
<i>Financial Liabilities</i>				
Payables	702,752	702,752	193,238	193,238
Borrowings	493,877	493,877	-	-
Other liabilities	500,000	500,000	500,000	500,000

The following methods and assumptions are used to determine the net fair value of financial assets and liabilities.

Cash assets, borrowings and financial assets are carried at amounts approximating fair value because of their short term nature to maturity. Receivables and payables are carried at amounts approximating fair value.

Black Range Minerals Limited

Notes to the financial statements for the financial year ended 30 June 2014

26. Share Based Payment Plans

(a) Recognised share based payment expenses

Total expenses arising from share based payment transactions recognised during the year as part of share based payment expense were as follows:

	Consolidated	
	2014	2013
	\$	\$
<i>Operating expenditure</i>		
Options issued under employee option plan	92,471	395,947

(b) Employee share based payment plan

The Group has established an employee share option plan (the “**Plan**”) and also issues options to executive officers, directors, consultants and employees outside the Plan (collectively the “**Options**”). The objective of the Options is to assist in the recruitment, reward, retention and motivation of the recipients. An eligible persons may receive the Options or nominate a relative or associate to receive the Options.

The fair value at grant date of Options granted during the reporting period was determined using either the (i) Black Scholes option pricing model that takes into account the exercise price, the term of the option, the impact of dilution, the share price at grant date and expected price volatility of the underlying share and the risk free interest rate for the term of the option; or (ii) the Binomial option pricing model. The table below summarises the Options that have been granted:

Grant Date	Expiry date	Exercise price	Balance at start of the year Number	Granted during the year Number	Lapsed during the year Number	Expired during the year Number	Balance at end of the year Number	Exercisable at end of the year Number
13/03/2009	12/03/2014	\$0.035	1,500,000 ¹	-	(1,500,000)	-	-	-
15/07/2011	15/07/2014	\$0.049	1,750,000 ²	-	-	-	1,750,000	1,750,000
11/01/2013	10/01/2018	\$0.012	30,000,000 ³	-	-	-	30,000,000	15,000,000
14/03/2013	12/03/2018	\$0.02	10,000,000 ⁴	-	-	-	10,000,000	10,000,000
14/03/2013	12/03/2018	\$0.02	7,500,000 ⁵	-	-	-	7,500,000	7,500,000
			50,750,000	-	(1,500,000)	-	49,250,000	34,250,000
Weighted average exercise price			\$0.02				\$0.02	\$0.02
Weighted remaining contractual life (years)			4.36				3.47	3.23

Notes

¹ 50% vested on 1 January 2010 and remainder vested on 1 January 2011.

² 50% vested on 15 July 2011 and the remainder vested on 15 July 2012.

³ 7,500,000 vested immediately, 7,500,000 vested upon completion of 12 months service as Managing Director, 7,500,000 to vest upon the Company reaching a market capitalisation of \$30,000,000 and 7,500,000 to vest upon the Company reaching a market capitalisation of \$50,000,000.

⁴ 50% vested immediately and the remainder vested on 14 March 2014, following completion of continuous service up until that date.

⁵ 100% vested immediately.

Black Range Minerals Limited

Notes to the financial statements for the financial year ended 30 June 2014

During the period, no options were issued. The fair value at grant date of options granted in the previous reporting period was determined using the Black Scholes and Binomial option pricing models that takes into account the exercise price, the term of the option, the share price at grant date and expected price volatility of the underlying share and the risk free interest rate for the term of the option.

The weighted average fair value of options granted was 1.09 cents per option. The model inputs for the options granted during the year ended 30 June 2013 included:

- a) options were issued with an exercise price of \$0.012 and \$0.02;
- b) expected life of options of 5.0 years;
- c) share price at grant date was \$0.008 and \$0.016;
- d) expected volatility of 119% and 128.66%, based on the history of the company's share price for the expected life of the options;
- e) expected dividend yield of nil; and
- f) a risk free interest rate range of 2.85% and 3.14%.

27. Dividends

No dividend was paid or declared by the Group in the period since the end of the financial year and up to the date of this report. The directors do not recommend that any amount be paid by way of dividend for the financial year ended 30 June 2014 (2013: Nil).

The balance of the franking account is Nil as at 30 June 2014 (2013: Nil).

28. Agreements Over the Hansen Deposit

During the 2011 financial year, the Group executed a definitive agreement with STB Minerals LLC ("STB") that provides the Group an exclusive option to acquire STB's 51% interest in the Hansen Deposit. The key components of the definitive agreement with STB are as follows:

- the Group has an exclusive, six-year option to acquire STB's 51% mineral interest in the Hansen Deposit and immediate surrounds. The conditions precedent for the option were settled in July 2011 and:
 - on 28 July 2011 the Group paid STB US\$1 million and issued STB 30,585,140 shares in Black Range,
 - on 31 January 2012, Black Range issued a further 43,970,888 shares to STB in accordance with the option;
- the Group shall undertake feasibility studies into the development of a commercial scale mining operation, evaluating all potential mining methods;
- to exercise its option to acquire STB's mineral interest, the Group shall pay STB a further US\$2 million and issue STB US\$7.5 million worth of shares in Black Range (included in commitments in note 18). These shares would be issued in two tranches, 180 days apart;
- if the Group has not exercised its option to acquire STB's mineral interest within three years of satisfaction of the conditions precedent, being 28 July 2014, it shall have the right to extend its exclusive option for a further three years by paying STB US\$1 million and issuing STB a further US\$1 million worth of shares in Black Range. These shares would be issued in two tranches, 180 days apart. On 21 July 2014, the Group advised STB that it had elected to exercise its right to extend the option for a further three years and consequently made payment to STB of US\$1 million and issued to STB 106,769,165 new shares in Black Range at an issue price of \$0.005 per share, being the first tranche (US\$0.5 million) of the applicable share consideration. The second tranche of the share consideration (US\$0.5 million) will be issued to STB in January 2015;

Black Range Minerals Limited

Notes to the financial statements for the financial year ended 30 June 2014

- if the Group exercises its option to acquire STB's mineral interest, the Group shall also concurrently purchase the surface rights covering certain parcels of land that will be directly affected by a mining operation, under terms and conditions already agreed between STB and the surface owners; and
- if the Group exercises its option to acquire STB's mineral interest, STB will be entitled to a 1.059% royalty on production from its 51% interest in the Hansen Uranium Deposit.

During the 2012 financial year, the Group entered into an Option Agreement with NZ Minerals, LLC ("**NZ**") under which NZ granted the Group the sole and exclusive option to acquire its 49% of the mineral interest in the Hansen Deposit. The consideration for the grant of the option is as follows:

- the Group issued NZ with \$US1 million worth of ordinary shares in Black Range on 22 July 2009. The number of shares issued was determined using a 90 day volume weighted average price of \$0.06816;
- if the Group is successful in either (i) purchasing the outstanding 51% interest in the Hansen Deposit or (ii) in securing a joint venture or similar arrangement with the successful purchaser of the 51% interest then the Group will be required to issue a further \$US1 million worth of ordinary shares in Black Range and pay NZ US\$1 million in cash. Accordingly, as a result of entering into the above agreements with STB the Group paid to NZ \$1 million cash and issued 27,996,857 shares to STB on 28 July 2011;
- on or before the Group reaches commercial scale production at the Hansen Deposit, the Group will issue a further \$US2 million worth of ordinary shares in Black Range and pay NZ US\$2 million in cash (included in commitments in note 18); and
- NZ shall retain a 1.176% royalty interest in production from the Hansen Deposit.

Black Range Minerals Limited

Notes to the financial statements for the financial year ended 30 June 2014

29. Information Relating to Black Range Minerals Limited ("the Parent Entity")

	2014	2013
	\$	\$
Current assets	1,491,762	478,073
Non current assets	24,426,629	25,985,967
Total assets	25,918,391	26,464,040
Current liabilities	452,781	177,591
Borrowings	493,877	-
Deferred contingent consideration	500,000	500,000
Total liabilities	1,446,658	677,591
Net assets	24,471,733	25,786,449
Issued capital	72,336,955	66,815,098
Accumulated losses	(49,095,477)	(42,168,737)
Share based payment reserve	1,230,255	1,137,784
Foreign currency translation reserve	-	2,304
	24,471,733	25,786,449
Loss of the Parent Entity	(6,926,740)	(385,294)
Exchange differences on translation of JV loss	(2,304)	2,304
Total comprehensive loss of the Parent Entity	(6,929,044)	(382,990)

Guarantees entered into by the parent entity in relation to the debts of its subsidiaries

Guarantees provided	-	-
Contingent liabilities of the parent entity	-	-
	-	-

Commitment for the acquisition of property, plant and equipment by the parent entity

Not longer than one year	-	-
Longer than one year and not longer than five years	-	-
Longer than five years	-	-
	-	-

30. Investment in joint venture entity

During the prior year the Group acquired a 50% interest in Mineral Ablation LLC, a jointly controlled entity involved in the development of ablation technology. The carrying amount of the investment is accounted for using the equity method.

The investment is made up of:

		2014	2013
		\$	\$
Equity accounted investment	30 (a)	-	975,723
Loan receivable – Ablation JV	30 (b)	6,589,971	4,580,604
Provision for loan receivable		(2,306,174)	-
Exchange differences		13,711	-
Total		4,297,508	5,556,327

Black Range Minerals Limited

Notes to the financial statements for the financial year ended 30 June 2014

(a) Equity accounted investment

The Ablation JV is a limited liability company that is not listed on any public exchange. The following table illustrates summarised financial information of Black Range's investment in the Ablation JV (including the effects of Black Range's fair value adjustments).

	2014	2013
	\$	\$
Share of joint venture entity statement of financial position		
Current assets	1,751	84,427
Property, plant and equipment	2,736,263	-
Non-current assets	2,923	2,345,452
	<u>2,740,937</u>	<u>2,429,879</u>
Current liabilities	(768)	(223,296)
Non-current liabilities	(3,756,230)	(2,233,056)
	<u>(3,756,998)</u>	<u>(2,456,352)</u>
Net (liabilities)	(1,016,061)	(26,473)
Share of joint venture entity's statement of profit or loss and other comprehensive income		
Comprehensive loss for the period	<u>(990,418)</u>	<u>(26,581)</u>
Reconciliation of movement in carrying amount of investment in joint venture entity		
Balance at beginning of period	975,723	-
Cost of investment in joint venture entity; being:		
Shares issued on 26 November 2012	250,000	
Shares issued on 13 February 2013	250,000	
Deferred contingent consideration ¹	500,000	1,000,000
Share of joint venture entity loss recognised to the extent of carrying value of investment	(973,419)	(26,581)
Share of foreign currency translation reserve of joint venture entity	<u>(2,304)</u>	<u>2,304</u>
Carrying amount of investment in joint venture entity	-	975,723

¹ This consideration can be settled with either cash or through an issue of equity and is due within 60 days of commercial application of the ablation technology.

(b) Loan receivable

The loan receivable from the Ablation JV is denominated in US dollars. It is unsecured and repayable out of future net revenue from the Ablation JV when the entity achieves commercial scale application of the ablation process. The loan accrues interest at the Applicable Federal Rate for short term obligations published by the Internal Revenue Service.

Black Range Minerals Limited

Notes to the financial statements for the financial year ended 30 June 2014

DIRECTORS' DECLARATION

In accordance with a resolution of the directors of Black Range Minerals Limited, I state that:

In the opinion of the directors:

- (a) the financial statements and notes of the consolidated entity are in accordance with the Corporations Act 2001, including:
 - (i) giving a true and fair view of the consolidated entity's financial position as at 30 June 2014 and of its performance for the year ended on that date; and
 - (ii) complying with Australian Accounting Standards (including the Australian Accounting Interpretations) and the Corporations Regulations 2001;
- (b) the financial statements and notes also comply with International Financial Reporting Standards as disclosed in note 3(a); and
- (c) subject to the matters discussed in Note 2, there are reasonable grounds to believe that the Company will be able to pay its debts as and when they become due and payable.
- (d) this declaration has been made after receiving the declarations required to be made to the directors in accordance with section 295A of the Corporations Act 2001 for the financial year ending 30 June 2014.

On behalf of the Board



Michael Haynes

Director

30 September 2014

30 September 2014

Board of Directors
Black Range Minerals Limited
Suite 9, 5 Centro Avenue,
SUBIACO, WA, 6008

Dear Directors

RE: BLACK RANGE MINERALS LIMITED

In accordance with section 307C of the Corporations Act 2001, I am pleased to provide the following declaration of independence to the directors of Black Range Minerals Limited.

As Audit Director for the audit of the financial statements of Black Range Minerals Limited for the year ended 30 June 2014, I declare that to the best of my knowledge and belief, there have been no contraventions of:

- (i) the auditor independence requirements of the Corporations Act 2001 in relation to the audit;
and
- (ii) any applicable code of professional conduct in relation to the audit.

Yours sincerely

STANTONS INTERNATIONAL AUDIT AND CONSULTING PTY LTD
(Trading as Stantons International)
(An Authorised Audit Company)



Martin Michalik
Director

**INDEPENDENT AUDITOR'S REPORT
TO THE MEMBERS OF
BLACK RANGE MINERALS LIMITED**

Report on the Financial Report

We have audited the accompanying financial report of Black Range Minerals Limited, which comprises the consolidated statement of financial position as at 30 June 2014, and the consolidated statement of profit or loss and other comprehensive income, consolidated statement of changes in equity and the consolidated statement of cash flows for the year then ended, notes comprising a summary of significant accounting policies and other explanatory information and the directors' declaration of the consolidated entity comprising the company and the entities it controlled at the year's end or from time to time during the financial year.

Directors' responsibility for the Financial Report

The directors of the company are responsible for the preparation of the financial report that gives a true and fair view in accordance with Australian Accounting Standards (including the Australian Accounting Interpretations) and the *Corporations Act 2001* and for such internal controls as the directors determine is necessary to enable the preparation of the financial report that is free from material misstatement, whether due to fraud or error. In note 3(a), the directors also state, in accordance with Australian Accounting Standard AASB 101: *Presentation of Financial Statements*, that the financial statements comply with International Financial Reporting Standards.

Auditor's responsibility

Our responsibility is to express an opinion on the financial report based on our audit. We conducted our audit in accordance with Australian Auditing Standards. These Auditing Standards require that we comply with relevant ethical requirements relating to audit engagements and plan and perform the audit to obtain reasonable assurance whether the financial report is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial report. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the financial report, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial report in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the directors, as well as evaluating the overall presentation of the financial report.

We believe that the audit evidence we obtained is sufficient and appropriate to provide a basis for our audit opinion.

Independence

In conducting our audit, we have complied with the independence requirements of the *Corporations Act 2001*.

Auditor's opinion

In our opinion:

- (a) the financial report of Black Range Minerals Limited is in accordance with the *Corporations Act 2001*, including:
 - (i) giving a true and fair view of the consolidated entity's financial position as at 30 June 2014 and of its performance for the year ended on that date; and
 - (ii) complying with Australian Accounting Standards and the *Corporations Regulations 2001*; and
- (b) the financial report of the Company also complies with International Financial Reporting Standards as disclosed in note 3(a).

Emphasis of Matter Regarding Going Concern, Recoverability of Loan to Mineral Ablation LLC Joint Venture and Carrying Value of Deferred Exploration and Evaluation Expenditure

i) Material Uncertainty Regarding Going Concern

Without qualifying our audit opinion expressed above, attention is drawn to the following matter. As a result of the matters described in note 2 Going Concern, to the financial report, there is significant uncertainty whether the consolidated entity will be able to continue as a going concern. The financial report has been prepared on a going concern basis. At 30 June 2014 the Consolidated Entity had net assets of \$24,471,734, cash and cash equivalents of \$1,489,419 and had a net working capital deficiency of \$129,687. The Consolidated Entity had incurred a loss after tax for the year ended 30 June 2014 of \$6,110,954.

The ability of the Consolidated Entity to continue as a going concern and meet its planned exploration, administration, and other commitments is dependent upon the Consolidated Entity raising further working capital, and/or commencing profitable operations. In the event that the Consolidated Entity cannot raise further equity, the Consolidated Entity may not be able to meet its liabilities as they fall due, and the Consolidated Entity may be unable to realise its assets at amounts stated in the financial report.

ii) Recoverability of loan to Mineral Ablation LLC Joint Venture

The Consolidated Entity's investment in Mineral Ablation LLC, a foreign joint venture accounted for by the equity method is carried at \$4,297,508 on the statement of financial position as at 30 June 2014. The investment comprises of a loan to the Joint Venture aggregating to \$4,297,508 and equity accounted investment which is carried at Nil as at 30 June 2014 after recognising the Consolidated Entity's share of Joint Venture loss for the year totalling \$973,419. The project to which the Joint venture is a party is still in the development stage and no sales contracts have yet been signed and as such the full financial viability cannot yet be determined. The recoverability of this loan is dependent on the successful commercialisation of the Ablation Technology and generation of profits adequate to repay the loan.

iii) Carrying Values of Deferred Exploration and Evaluation Expenditure

At 30 June 2014, the entity had Deferred Exploration and Evaluation Expenditure of \$19,885,484. The recoverability of the Consolidated Entity's carrying value of capitalised exploration and acquisition costs is dependent on the successful commercial exploitation of the assets and/or sale of the assets to generate sufficient funds at least equivalent to their carrying values. In the event that the Consolidated Entity is not successful in commercial exploitation and/or sale of the assets, the realisable value of the consolidated entity's assets may be significantly different than their current carrying values.

Report on the Remuneration Report

We have audited the remuneration report included in pages 12 to 16 of the directors' report for the year ended 30 June 2014. The directors of the Company are responsible for the preparation and presentation of the remuneration report in accordance with section 300A of the *Corporations Act 2001*. Our responsibility is to express an opinion on the remuneration report, based on our audit conducted in accordance with Australian Auditing Standards.

Auditor's opinion

In our opinion the remuneration report of Black Range Minerals Limited for the year ended 30 June 2014 complies with section 300 A of the *Corporations Act 2001*.

STANTONS INTERNATIONAL AUDIT AND CONSULTING PTY LTD

(Trading as Stantons International)

(An Authorised Audit Company)

Stantons International Audit & Consulting Pty Ltd



Martin Michalik

Director

West Perth, Western Australia

30 September 2014

Black Range Minerals Limited

ASX Additional Information

Additional information required by the Australian Stock Exchange Limited Listing Rules and not disclosed elsewhere in this report. The additional information was applicable as at 23 September 2014.

DISTRIBUTION OF SECURITY HOLDERS

Analysis of numbers of listed equity security holders by size of holding:

Category			Number of Shareholders
1	-	1,000	1,529
1,001	-	5,000	1,083
5,001	-	10,000	580
10,001	-	100,000	1,954
100,001	and over		1,440
			6,586

There are 4,912 shareholders holding less than a marketable parcel of ordinary shares.

SUBSTANTIAL SHAREHOLDERS

The substantial shareholders of the Company are as follows:

Name	Number of Equity	Voting
	Securities	Power %
Azarga Resources Limited	518,372,843	18.56%
The Siebels Hard Asset Fund Ltd	483,683,398	17.32%

VOTING RIGHTS

The voting rights attached to each class of equity security are as follows:

ORDINARY SHARES

Each ordinary share is entitled to one vote when a poll is called otherwise each member present at a meeting or by proxy has one vote on a show of hands.

Black Range Minerals Limited

TOP 20 SHAREHOLDERS

	Name of Registered Holder	Number of Shares Held	Percentage of Capital
1	CITICORP NOMINEES PTY LIMITED	497,031,800	17.80
2	AZARGA RESOURCES LIMITED	353,406,176	12.65
3	AZARGA RESOURCES LIMITED	304,966,667	10.92
4	DR LEON EUGENE PRETORIUS	53,476,954	1.91
5	BULLSEYE GEOSERVICES PTY LTD <HAYNES FAMILY A/C>	48,997,811	1.75
6	MR EUGENE SIEN DENG SIA	28,600,000	1.02
7	NZ MINERALS LLC	28,461,184	1.02
8	STB MINERALS LLC	26,706,028	0.96
9	MR GEORGE GLASIER + MS KATHLEEN GLASIER	25,000,000	0.90
10	ABN AMRO CLEARING SYDNEY NOMINEES PTY LTD <CUSTODIAN A/C>	24,669,234	0.88
11	MR ZAC ROSSI + MRS THELMA ROSSI	19,322,849	0.69
12	WALKABOUT SUPERANNUATION FUND PTY LIMITED <WALKABOUT SUPER FUND A/C>	18,172,500	0.65
13	MR BILL JAULESKI + MRS YAGODA JAULESKA	16,436,090	0.59
14	MR GREGORY GIANNOPOULOS	15,841,289	0.57
15	RBO PTY LTD <BLACK SUPER FUND A/C>	14,000,000	0.50
16	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	13,628,886	0.49
17	CASTLE BAILEY PTY LTD <D & S BAILEY FAMILY A/C>	12,759,938	0.46
18	FORSYTH BARR CUSTODIANS LTD <FORSYTH BARR LTD-NOMINEE A/C>	12,713,250	0.46
19	MR MARK ANTHONY O'SULLIVAN	12,600,000	0.45
20	MR ALAN SCOTT	10,700,479	0.38
		<u>1,537,491,135</u>	<u>55.05</u>

UNQUOTED EQUITY SECURITIES

Class	Number of securities	Number of holders
Unlisted options exercisable at \$0.012 on or before 10/01/18	30,000,000	1
Unlisted options exercisable at \$0.02 on or before 12/03/18	17,500,000	5
Unlisted options exercisable at \$0.007 on or before 20/07/19	45,000,000	4

Black Range Minerals Limited

Schedule of Tenements

Project	Location	Licence(s)	Activities
<p>Hansen/Taylor Ranch Uranium Project</p> <p>(includes the Hansen, Boyer, Taylor, North Hansen, High Park and Devils Hole deposits)</p>	Colorado, USA	<p>Taylor Ranch (Private Mineral Lease-100% of mineral rights)</p> <p>Boyer Ranch (Private Mineral Lease-100% of mineral rights)</p> <p>2 State Sections (Sec. 16 UR3324 State Lease) (Sec 36.UR3322 State Lease)</p> <p>197 US Federal Claims</p> <p>Hansen (Private Mineral Interest)</p> <p>BLR Owns 24.5% of mineral rights in respect of the Hansen Deposit with two options to acquire 100% of the mineral rights:</p> <p>(i) 24.5% of mineral rights form NZ Minerals, LLC</p> <p>(ii) 51% of mineral rights from STB Minerals, LLC</p>	<p>Refer to “Review of Operations” in the Director’s Report</p> <p>Refer to note 28 of the Financial Statements for more information on the options to acquire 100% of the Hansen mineral rights</p>
Jonesville Coal Project	Alaska, USA	<p>100% Interest</p> <p>2 State Leases (ADL229336 & ADL324600)</p>	No activity during the year and asset is held for sale
Keota Uranium Project	Colorado, USA	<p><u>Private Mineral Interest</u></p> <p>Bullen Property (BLR Owns 100% freehold)</p>	No activity during the year

Kim, James

From: Kathy Sozou <ksozou@mcgrathnicol.com>
Sent: Tuesday, 22 August 2017 12:10 PM
To: 'ian.vickerycorporate@iinet.net.au'
Cc: Stuart Johnstone
Subject: Black Range Metals (Resources) Pty Ltd (subject to Deed of Company Arrangement) ("Resources")
Attachments: BLACK RANGE METALS (RESOURCES) PTY LTD ACN 076 987 329.pdf; A7-170822-BRMEBRM01-Background Memo-SJ.docx
Importance: High

Dear Ian,

Thank you for your time on the phone yesterday. As discussed we would appreciate your assistance to finalise the tax affairs of Resources.

To assist you in your discussions with Western Uranium, the attached memo details our understanding of the obligations arising from our membership of the tax consolidated group, key background events and the evidence that Resources is a party to the tax consolidated group. We have also attached a current ASIC company search for Resources, to confirm the shareholding.

With regard to resolving the tax affairs of Resources and Black Range Minerals ("Minerals"), we understand that the following will need to be completed/confirmed:

- confirmation of the status of the tax consolidated group i.e. whether it has been deconsolidated or is still in existence; and
- amendments to the tax returns of Minerals for the period from FY06-FY17 (or whenever the Group was deconsolidated if that is the case) to reflect Resources tax position in those years.

Please advise who the best contact is to deal with the above.

I also note, that following our discussion we revisited the termination clause of the Resources DOCA. Whilst the mechanics of the DOCA will need to be revisited and approved by creditors, the intention is that once the Deed Fund has been distributed in accordance with our obligations, any remaining surplus is to be distributed to Minerals (as the parent of Resources). The Deed Administrators will then retire, the DOCA will terminate, and the control of the Company will revert to the Directors of Resources to be deregistered.

We look forward to hearing from you at your earliest convenience. In the meantime, should you have any questions please contact myself or Stuart on 02 9338 2618

Kind regards

Kathy

Kathy Sozou

Partner

Please note that I am not available on Thursdays



Level 12, 20 Martin Place, Sydney NSW 2000 Australia

T +61 2 9248 9931 M +61 420 905 393

McGrathNicol ksozou@mcgrathnicol.com



McGrathNicol is delighted to announce the promotion of five new Partners.

They are all outstanding professionals trusted by our clients.

MEET OUR NEW PARTNERS

ASIC Data Extracted 17/08/2017 at 10:32

This extract contains information derived from the Australian Securities and Investment Commission's (ASIC) database under section 1274A of the Corporations Act 2001. Please advise ASIC of any error or omission which you may identify.

- 076 987 329 BLACK RANGE METALS (RESOURCES) PTY LTD -

ACN (Australian Company Number):	076 987 329	Document No.
ABN:	46 076 987 329	
Current Name:	BLACK RANGE METALS (RESOURCES) PTY LTD	
Registered in:	Western Australia	
Registration Date:	20/01/1997	
Review Date:	20/01/2018	
Company Bounded By:		

- Current Organisation Details -

Name:	BLACK RANGE METALS (RESOURCES) PTY LTD	019316944
Name Start Date:	25/03/2002	
Status:	** Under External Administration And/Or Controller Appointed **	
Type:	Australian Proprietary Company	
Class:	Limited By Shares	
Sub Class:	Proprietary Company	

- Former Organisation Details from 25/03/2002 to 22/09/2003 -

Name:	BLACK RANGE METALS (RESOURCES) PTY LTD	017769745
Name Start Date:	25/03/2002	
Status:	Registered	
Type:	Australian Proprietary Company	
Class:	Limited By Shares	
Sub Class:	Proprietary Company	

- Former Organisation Details from 20/01/1997 to 24/03/2002 -

Name:	BRIGHTSTAR POWER CORPORATION PTY LTD	011464841
Name Start Date:	20/01/1997	
Status:	Registered	
Type:	Australian Proprietary Company	
Class:	Limited By Shares	
Sub Class:	Proprietary Company	

- Company Addresses -

- Registered Office

7E7926853

Address: MCGRATHNICOL LEVEL 31 60 MARGARET STREET SYDNEY NSW 2000
Start Date: 10/05/2016

- Previous Registered Office

019876876

Address: KPMG LEVEL 10 10 SHELLEY STREET SYDNEY NSW 2000
Start Date: 14/01/2004
Cease Date: 09/05/2016

- Previous Registered Office

019190118

Address: LEVEL 26 KPMG CENTRE 45 CLARENCE STREET SYDNEY NSW 2000
Start Date: 09/05/2003
Cease Date: 13/01/2004

- Previous Registered Office

016400794

Address: LEVEL 10 17 CASTLEREAGH STREET SYDNEY NSW 2000
Start Date: 26/05/2000
Cease Date: 08/05/2003

- Previous Registered Office

015097361

Address: LEVEL 14 CHANCERY HOUSE 37 ST GEORGES TERRACE PERTH WA 6000
Start Date: 24/03/1999
Cease Date: 25/05/2000

- Previous Registered Office

011198482

Address: LEVEL 8 10-16 QUEEN STREET MELBOURNE VIC 3000
Start Date: 12/12/1997
Cease Date: 23/03/1999

- Previous Registered Office

013119736

Address: 6TH FLOOR CHANCERY HOUSE 37 ST GEORGES TERRACE PERTH WA 6000
Start Date: 18/07/1997
Cease Date: 11/12/1997

- Previous Registered Office

010731552

Address: 10TH FLOOR CHANCERY HOUSE 37 ST GEORGES TERRACE PERTH WA 6000
Start Date: 10/06/1997
Cease Date: 17/07/1997

- Previous Registered Office

011459960

Address: 937 WELLINGTON STREET WEST PERTH WA 6005
Start Date: 29/01/1997
Cease Date: 09/06/1997

- Previous Registered Office

011464841

Address: LEVEL 1 16 IRWIN STREET PERTH WA 6000
Start Date: 20/01/1997
Cease Date: 28/01/1997

- Principal Place of Business

7E7926853

Address: LEVEL 31 60 MARGARET STREET SYDNEY NSW 2000

Start Date: 02/05/2016

- Previous Principal Place of Business

019876876

Address: KPMG LEVEL 10 10 SHELLEY STREET SYDNEY NSW 2000
Start Date: 05/01/2004
Cease Date: 01/05/2016

- Previous Principal Place of Business

019190118

Address: LEVEL 26 KPMG CENTRE 45 CLARENCE STREET SYDNEY NSW 2000
Start Date: 30/04/2003
Cease Date: 04/01/2004

- Previous Principal Place of Business

015971873

Address: LEVEL 10 17 CASTLEREAGH STREET SYDNEY NSW 2000
Start Date: 28/04/2000
Cease Date: 29/04/2003

- Previous Principal Place of Business

015097361

Address: LEVEL 14 CHANCERY HOUSE 37 ST GEORGES TERRACE PERTH WA 6000
Start Date: 15/03/1999
Cease Date: 27/04/2000

- Previous Principal Place of Business

Address: LEVEL 8 10-16 QUEEN STREET MELBOURNE VIC 3000
Start Date: 01/07/1998
Cease Date: 14/03/1999

- Company Officers -

Note:

A date or address shown as UNKNOWN has not been updated since ASIC took over the records in 1991. For details, order the appropriate historical state or territory documents, available in microfiche or paper format.

* Check documents listed under ASIC Documents Received for recent changes.

Directors

Name: GEOFFREY JAMES PICKLES
Address: 1 KARDINIA ROAD MOSMAN NSW 2088
Birth Details: 03/07/1940 MEREWETHER NSW
Appointment Date: 13/01/1999

014487724

Previous Directors

Name: MICHAEL GERRARD BLAKISTON
Address: 143 FORREST STREET PEPPERMINT GROVE WA 6011
Birth Details: 02/11/1957 PERTH WA
Appointment Date: 10/07/1997
Cease Date: 15/02/2005

013119733

Name: HUGH MCLERNON

014487724

Address: 166 ORMSBY TERRACE SILVER SANDS WA 6210
Birth Details: 15/01/1948 PERTH WA
Appointment Date: 13/01/1999
Cease Date: 26/06/2001

Name: GEOFFREY MAYFIELD MOTTERAM 014487724
Address: 44 ALEXANDER ROAD DALKEITH WA 6009
Birth Details: 23/07/1949 MELBOURNE VIC
Appointment Date: 13/01/1999
Cease Date: 03/11/2000

Name: ALISTAIR COWDEN 014487724
Address: 7 FARRELL RISE BULL CREEK WA 6149
Birth Details: 12/04/1958 GREENOCK UNITED KINGDOM
Appointment Date: 13/01/1999
Cease Date: 12/05/2000

Name: JAMES PATRICK CUNNEEN 013346988
Address: 22 OLEANDER WAY KALLAROO WA 6025
Birth Details: 27/01/1943 KALGOORLIE WA
Appointment Date: 24/12/1997
Cease Date: 24/11/1999

Name: GUIDO STALTARI 013132581
Address: 16 HARCOURT STREET HAWTHORN EAST VIC 3123
Birth Details: 29/11/1952 ADELAIDE SA
Appointment Date: 25/07/1997
Cease Date: 13/01/1999

Name: ANDREW JAMES DRUMMOND 013119733
Address: 68 SYCAMORE DRIVE DUNCRAIG WA 6023
Birth Details: 18/02/1951 EPPING ESSEX UNITED KINGDOM
Appointment Date: 10/07/1997
Cease Date: 28/11/1997

Name: HUGH MCLERNON 012092788
Address: 166 ORMSBY TERRACE SILVER SANDS WA 6210
Birth Details: 15/01/1948 PERTH WA
Appointment Date: 20/01/1997
Cease Date: 10/07/1997

Name: DANIEL MARTIN HILL 011463678
Address: UNIT 3 48 VICTORIA AVENUE DALKEITH WA 6009
Birth Details: 16/06/1942 BELFAST UNITED KINGDOM
Appointment Date: 20/01/1997
Cease Date: 10/07/1997

Name: GRAHAM KENNETH MATCHAM 011464864

Address: 7 YALLAMBEE PLACE CITY BEACH WA 6015
Birth Details: 25/09/1947 PERTH WA
Appointment Date: 20/01/1997
Cease Date: 20/01/1997

Secretaries

Name: BARRY EVAN WELLS 015971752
Address: 20 EDWARD BENNETT DRIVE CHERRYBROOK NSW 2126
Birth Details: 04/10/1947 ESSEX UNITED KINGDOM
Appointment Date: 05/04/2000

Previous Secretaries

Name: BRETT DOUGLAS DICKSON 015128519
Address: 45 ST JOHN'S WOOD BOULEVARD MT CLAREMONT WA 6010
Birth Details: 04/03/1958 KURRI KURRI NSW
Appointment Date: 09/06/1999
Cease Date: 05/04/2000

Name: RAJAN NARAYANASAMY 07698732H
Address: 8 PAGE COURT MULGRAVE VIC 3170 (AR 1997)
Birth Details: 05/04/1955 MALAYSIA
Appointment Date: 25/07/1997
Cease Date: 18/06/1999

Name: ANTHONY HO 013119733
Address: 12 BANOOL CRESCENT CITY BEACH WA 6015
Birth Details: 10/10/1958 IPH MALAYSIA
Appointment Date: 10/07/1997
Cease Date: 25/07/1997

Name: LYNTON SCOTT MCROSTIE 011463678
Address: 51 BRUCE STREET NEDLANDS WA 6009
Birth Details: 21/03/1948 PERTH WA
Appointment Date: 20/01/1997
Cease Date: 10/07/1997

Name: DAVID CHRISTOPHER WARD 011463667
Address: LOT 134 DELTA COURT BYFORD WA 6201
Birth Details: 18/07/1959 WA
Appointment Date: 22/01/1997
Cease Date: 10/07/1997

Name: GRAHAM KENNETH MATCHAM 011464864
Address: 7 YALLAMBEE PLACE CITY BEACH WA 6015

Birth Details: 25/09/1947 PERTH WA
Appointment Date: 20/01/1997
Cease Date: 20/01/1997

Appointed Auditors

Name: ERNST & YOUNG -PERTH 07698732H
Address: CENTRAL PARK 152-158 SAINT GEORGES TERRACE PERTH WA 6000 (AR 1997)
Appointment Date: 24/12/1997

Ultimate Holding Company

Name: 009 079 047 BLACK RANGE MINERALS PTY LIMITED 07698732I
Address: (AR 1998)
Abn: 86 009 079 047

Previous Administrator of a Company under Administration

Name: JOSEPH DAVID HAYES 019316944
Address: LEVEL 26 THE KPMG CENTRE 45 CLARENCE STREET SYDNEY NSW 2000
Birth Details:
Appointment Date: 23/09/2003
Cease Date: 16/12/2003

Name: ANTHONY GREGORY MCGRATH 019316944
Address: KPMG 'KPMG CENTRE' LEVEL 26 45 CLARENCE STREET SYDNEY NSW 2000
Birth Details:
Appointment Date: 23/09/2003
Cease Date: 16/12/2003

Administrator under a Deed of Company Arrangement

Name: JOSEPH DAVID HAYES 7E8028043
Address: MCGRATHNICOL LEVEL 12 20 MARTIN PLACE SYDNEY NSW 2000
Birth Details:
Appointment Date: 16/12/2003

Name: ANTHONY GREGORY MCGRATH 7E8036202
Address: MCGRATHNICOL LEVEL 12 20 MARTIN PLACE SYDNEY NSW 2000
Birth Details:
Appointment Date: 16/12/2003

- Share Structure -

Current

Class:	ORDINARY SHARES	07698732H
Number of Shares Issued:	2	(AR 1997)
Total Amount Paid / Taken to be Paid:	\$2.00	
Total Amount Due and Payable:	\$0.00	

Note:

For each class of shares issued by a company, ASIC records the details of the twenty members of the class (based on shareholdings). The details of any other members holding the same number of shares as the twentieth ranked member will also be recorded by ASIC on the database. Where available, historical records show that a member has ceased to be ranked amongst the twenty members. This may, but does not necessarily mean, that they have ceased to be a member of the company.

- Share/Interest Holding -

Current

- Holding -

Class:	ORD	Number Held:	2	0E5564885
Beneficially Owned:	Yes	Fully Paid:	Yes	(AR 2000)

- Members -

Name:	009 079 047 BLACK RANGE MINERALS PTY LIMITED
Address:	LEVEL 10 17 CASTLEREAGH STREET SYDNEY NSW 2000
Joint Holding:	No
Abn:	86 009 079 047

- External Administration Documents -

Note:

Documents relating to External Administration and/or appointment of Controller.

This extract may not list all documents relating to this status. State and Territory records should be searched.

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.
506		08/06/2016	08/06/2016	4	7E8036202
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTICE OF CHANGE OF ADDRESS OF EXTERNAL ADMINISTRATOR(ELEC)				
506		06/06/2016	06/06/2016	5	7E8028043
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTICE OF CHANGE OF ADDRESS OF EXTERNAL ADMINISTRATOR(ELEC)				
5011		09/06/2010	09/06/2010	7	7E2952073
5011A	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION OTHER THAN UNDER				

S.436E OR S.439A

506	13/07/2008	13/07/2008	6	7E1708416
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTICE OF CHANGE OF ADDRESS OF EXTERNAL ADMINISTRATOR(ELEC)			
506	11/07/2008	11/07/2008	3	7E1706916
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTICE OF CHANGE OF ADDRESS OF EXTERNAL ADMINISTRATOR(ELEC)			
506	27/06/2007	27/06/2007	6	7E1170466
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTICE OF CHANGE OF ADDRESS OF EXTERNAL ADMINISTRATOR(ELEC)			
506	27/06/2007	27/06/2007	3	7E1169989
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTICE OF CHANGE OF ADDRESS OF EXTERNAL ADMINISTRATOR(ELEC)			
506	13/07/2004	13/07/2004	1	7E0190186
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTICE OF CHANGE OF ADDRESS OF EXTERNAL ADMINISTRATOR(ELEC)			
506	13/07/2004	13/07/2004	3	7E0188782
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTICE OF CHANGE OF ADDRESS OF EXTERNAL ADMINISTRATOR(ELEC)			
506	19/01/2004	19/01/2004	1	7E0077839
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTICE OF CHANGE OF ADDRESS OF EXTERNAL ADMINISTRATOR(ELEC)			
506	08/01/2004	08/01/2004	3	7E0073426
506L	NOTIFICATION OF CHANGE OF ADDRESS OF NOTICE OF CHANGE OF ADDRESS OF EXTERNAL ADMINISTRATOR(ELEC)			
5047	17/12/2003	23/12/2003	19	019780894
5047A	DEED OF COMPANY ARRANGEMENT COPY OF DEED OF COMPANY ARRANGEMENT			
505	17/12/2003	22/12/2003	1	019853408
505V	NOTIFICATION OF APPOINTMENT OF ADMINISTRATOR OF DEED OF COMPANY ARRANGEMENT UNDER S. 444A(2), 449D(1) OR 449D(2)			
505	17/12/2003	22/12/2003	1	019853409
505Y	NOTIFICATION OF RESIGNATION OR REMOVAL OF ADMINISTRATOR OF COMPANY UNDER ADMINISTRATION UNDER S.436E(4), 449B OR 449C			
5011	03/12/2003	09/12/2003	33	019914377
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR S.439A			
5011	03/10/2003	14/10/2003	6	019780365
5011B	COPY OF MINUTES OF MEETING OF MEMBERS, CREDITORS, CONTRIBUTORIES OR COMMITTEE OF INSPECTION UNDER S.436E OR			

505 24/09/2003 01/10/2003 1 019316944
 505U NOTIFICATION OF APPT OF ADMINISTRATOR UNDER S.436A, 436B,
 436C, 436E(4), 449B, 449C(1), 449C(4) OR 449(6)

- Charges -

Notes:

On 30 January 2012, the Personal Property Securities Register (PPS Register) commenced.
 At that time ASIC transferred all details of current charges to the PPS Registrar.
 ASIC can only provide details of satisfied charges prior to that date.
 Details of current charges, or charge satisfied since 30 January 2012 can be found on the PPS Register,
www.ppsr.gov.au

ASIC Charge Number:	700764	Status:	Satisfied
Date and time Registered:	23/06/1999 16:20	Fixed/Floating:	Both Fixed & Floating
Date Created:	15/06/1999 00:00		
Chargee:	000 067 256 CIBC AUSTRALIA LTD		

Documents Received

Form Type	Description	Date Lodged	Processed	No. Pages	Document No.
-----------	-------------	-------------	-----------	-----------	--------------

- Document List -

Notes:

* Documents already listed under Registered Charges are not repeated here.
 * Data from Documents with no Date Processed are not included in this Extract.
 * Documents with '0' pages have not yet been imaged and are not available via DOCIMAGE. Imaging takes approximately 2 weeks from date of lodgement.
 * The document list for a current/historical extract will be limited unless you requested ALL documents for this extract.

Form Type	Date Received	Date Processed	No. Pages	Effective Date	Document No.
312	26/07/2004	26/07/2004	1		020163251
312	NOTIFICATION OF				
312A	DISCHARGE				
484	03/05/2016	03/05/2016	2	03/05/2016	7E7926853
484	Change to Company Details				
484B	Change of Registered Address				
484C	Change of Principal Place of Business (Address)				
370	16/02/2005	21/02/2005	3	16/02/2005	020926210
370	Notification By Officeholder of Resignation or Retirement				
203	13/12/2004	17/12/2004	1	13/12/2004	020936206
203W	Notification of Withdrawal of Consent For Registered Office				

312	26/07/2004	26/07/2004	1	26/07/2004	020163251
312A	Notification of Discharge				
484	07/01/2004	12/01/2004	4	05/01/2004	019876876
484	Change to Company Details				
484B	Change of Registered Address				
484C	Change of Principal Place of Business (Address)				
203	02/05/2003	08/05/2003	1	30/04/2003	019190118
203	Notification Of				
203A	Change of Address				
203G	Change of Address - Principal Place of Business				
316	31/01/2003	19/02/2003	3	29/01/2003	07698732M
316L	Annual Return Annual Return - Proprietary Company				
205	25/03/2002	25/03/2002	1	25/03/2002	017769745
205A	Notification of Resolution Changing Company Name				
316	31/01/2002	01/02/2002	3	31/01/2002	0E6987435
316L	Annual Return Annual Return - Proprietary Company				
410	22/01/2002	22/01/2002	2	22/01/2002	017781042
410F	Application For Extension of a Name Reservation				
410	23/11/2001	23/11/2001	2	23/11/2001	017023069
410B	Application For Reservation of a New Name Upon Change Of Name				
304	10/07/2001	10/07/2001	1	26/06/2001	0E5963871
304A	Notification of Change to Officeholders of Australian Company				
316	29/01/2001	30/01/2001	3	29/01/2001	0E5564885
316L	Annual Return Annual Return - Proprietary Company				
304	16/11/2000	23/11/2000	2	03/11/2000	016781014
304A	Notification of Change to Officeholders of Australian Company				
304	19/05/2000	29/05/2000	2	21/11/1999	016128454
304A	Notification of Change to Officeholders of Australian Company				
203	19/05/2000	23/01/2001	1	18/05/2000	016400794
203A	NOTIFICATION OF CHANGE OF ADDRESS				
304	28/04/2000	11/05/2000	2	05/04/2000	015971752
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
203	28/04/2000	23/01/2001	1	28/04/2000	015971873
203G	NOTIFICATION OF CHANGE OF ADDRESS - PRINCIPAL PLACE OF				

BUSINESS

304	09/12/1999	15/12/1999	2	24/11/1999	014962905
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
316	09/12/1999	04/01/2000	3	06/12/1999	07698732J
316L	ANNUAL RETURN - PROPRIETARY COMPANY				
304	14/07/1999	19/07/1999	2	18/06/1999	015556750
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
309	23/06/1999	23/06/1999	50	15/06/1999	014862308
309A	NOTIFICATION OF DETAILS OF A CHARGE				
205	15/06/1999	15/06/1999	2	09/06/1999	015462408
205J	NOTIFICATION OF RESOLUTION ALTERING THE CONSTITUTION				
304	15/06/1999	22/06/1999	2	09/06/1999	015128519
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
203	17/03/1999	26/03/1999	2	15/03/1999	015097361
203	NOTIFICATION OF				
203A	CHANGE OF ADDRESS				
203G	CHANGE OF ADDRESS - PRINCIPAL PLACE OF BUSINESS				
304	27/01/1999	27/01/1999	3	13/01/1999	014487724
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
316	22/12/1998	19/01/1999	3	16/12/1998	07698732I
316L	ANNUAL RETURN - PROPRIETARY COMPANY				
304	24/12/1997	31/12/1997	2	24/12/1997	013346988
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
316	24/12/1997	04/03/1998	4	24/12/1997	07698732H
316L	ANNUAL RETURN - PROPRIETARY COMPANY				
304	10/12/1997	10/12/1997	2	28/11/1997	013359545
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
203	05/12/1997	04/03/1998	1	01/12/1997	011198482
203A	NOTIFICATION OF CHANGE OF ADDRESS				
304	01/08/1997	04/08/1997	2	25/07/1997	013132581
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
203	11/07/1997	11/07/1997	1	10/07/1997	013119736

203A	NOTIFICATION OF CHANGE OF ADDRESS				
304	11/07/1997	11/07/1997	2	10/07/1997	013119735
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
304	11/07/1997	11/07/1997	2	10/07/1997	013119734
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
304	11/07/1997	11/07/1997	2	10/07/1997	013119733
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
304	24/06/1997	26/06/1997	2	09/06/1997	012092788
304C	NOTIFICATION OF CHANGE OF NAME OR ADDRESS OF OFFICEHOLDER				
203	03/06/1997	04/06/1997	1	03/06/1997	010731552
203A	NOTIFICATION OF CHANGE OF ADDRESS				
304	23/01/1997	23/01/1997	2	20/01/1997	011463678
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY Updated by 011 459 958				
207	23/01/1997	23/01/1997	2	20/01/1997	011463676
207	NOTIFICATION OF ALLOTMENT OF SHARES				
304	23/01/1997	23/01/1997	2	22/01/1997	011463667
304A	NOTIFICATION OF CHANGE TO OFFICEHOLDERS OF AUSTRALIAN COMPANY				
370	22/01/1997	22/01/1997	2	22/01/1997	011459958
370	NOTICE OF RETIREMENT OR RESIGNATION BY DIRECTOR OR SECRETARY Updates 011 463 678				
209	22/01/1997	22/01/1997	1	20/01/1997	011459959
209	NOTICE OF REDEMPTION OF REDEEMABLE PREFERENCE SHARES				
203	22/01/1997	22/01/1997	1	20/01/1997	011459960
203A	NOTIFICATION OF CHANGE OF ADDRESS				
215	21/01/1997	22/01/1997	1	20/01/1997	011464864
215	NOTIFICATION OF INITIAL APPOINTMENT OF OFFICEHOLDERS				
204	21/01/1997	21/01/1997	1	21/01/1997	011463615
204	CERTIFICATE OF REGISTRATION DIVISION 1 PT 2.2				
201	20/01/1997	20/01/1997	3	20/01/1997	011464841
201C	APPLICATION FOR REGISTRATION AS A PROPRIETARY COMPANY				
410	08/01/1997	08/01/1997	1	08/01/1997	011459334
410A	APPLICATION FOR RESERVATION OF A NAME OF A NEW AUSTRALIAN COMPANY				

- Annual Returns -

Year	Return Due	Extended Return Due	AGM Due	Extended AGM Due	AGM Held Date	Outstanding
1997	31/01/1998					No
1998	31/01/1999					No
1999	31/01/2000					No
2000	31/01/2001					No
2001	31/01/2002					No
2002	31/01/2003					No

- Company Contact Addresses -

*** End of Document ***

Risk Data

Summary

Organisation Status:	Under External Administration And/Or Controller Appointed
Court Actions:	0
Payment Defaults:	0
Insolvency Notices:	0
Mercantile Enquiries:	0
Credit Enquiries:	2
Critical ASIC Documents:	2
Credit Score:	42

Credit Report

Court Actions

Plaintiff	Action	Action Amount	Action Date	Nature of claim	Proceeding #	Location
-----------	--------	---------------	-------------	-----------------	--------------	----------

There are currently no court actions registered.

Court action information is supplied to CreditorWatch by the courts. We rely on the courts to provide up to date and accurate information and therefore CreditorWatch cannot guarantee that all actions are included. This report includes action information from the Magistrates courts in NSW, QLD, SA, VIC, and WA.

Payment Defaults

Default Posted By	Document Type	Amount Outstanding	Date Added	Payment Due Date	Part Payment Made	Default Settled
-------------------	---------------	--------------------	------------	------------------	-------------------	-----------------

There are currently no defaults registered.

Insolvency Notices

Date	Title
------	-------

There are currently no insolvency notices registered.

Registered Mercantile Enquiries

Enquiry Date	Mercantile Agent	Phone #
--------------	------------------	---------

There are no mercantile enquiries registered.

Credit Score

The score is a statistically based score indicating an entity's credit worthiness. The score ultimately ranks entities based on their riskiness and is designed to assist you in making more informed and consistent credit decisions.

The score is based between 0 and 850 index points with a higher score considered lower risk while lower scores are deemed to be riskier entities. It should be used in partnership with your internal credit procedures and policies.

Entity has a critical status and significant adverse information present. Trading eligibility must be considered.

Entity has a 71.81% chance of failure within the next 12 months.



Historical Credit Scores



Recommendations

Range	Risk level	Recommendation
0	Critical	Entity is deregistered or cancelled.
1 - 125	Critical	Entity has a critical status and significant adverse information present. Trading eligibility must be considered.
126 - 250	Very High	Entity has multiple pieces of adverse information present. COD trading highly recommended.
251 - 450	High	Entity has a below average creditworthiness score and some adverse information may be present. Trade with caution, monitor closely and consider your payment terms.
451 - 550	Moderate	Entity has moderate creditworthiness with or without adverse information. Monitor ongoing payment behaviour.
551 - 850	Low	Entity has acceptable creditworthiness. Extend terms within consideration.

score v.20150123a

Please note that the score and recommendation should be used in partnership with your company's internal credit procedures and policies. The score should not be used as the sole reason in making a decision about the entity.

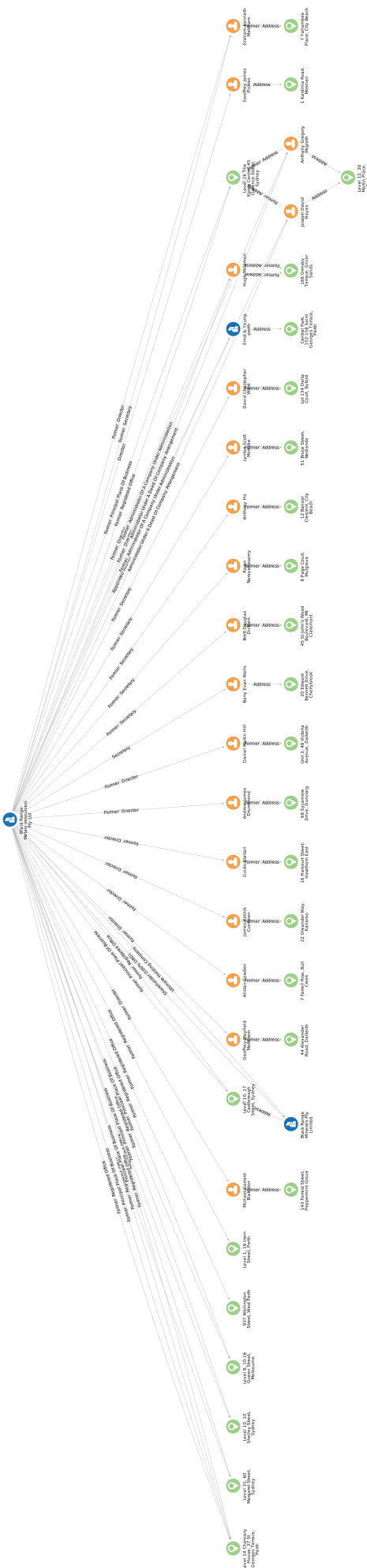
Historical Timeline

Date	Type	Notes
08-06-2016	ASIC Document	#7E8036202 Form 506 Notification of Change of Address of Notice of Change Of Address of External Administrator(Elec)
06-06-2016	ASIC Document	#7E8028043 Form 506 Notification of Change of Address of Notice of Change Of Address of External Administrator(Elec)
03-05-2016	ASIC Document	#7E7926853 Form 484 Change to Company Details Change of Registered Address Change of Principal Place of Business (Address)
31-05-2010	ASIC Document	#7E2952073 Form 5011 Copy of Minutes of Meeting of Members, Creditors, Contributories or Committee of Inspection Other Than Under S.436e or S.439a
13-07-2008	ASIC Document	#7E1708416 Form 506 Notification of Change of Address of Notice of Change Of Address of External Administrator(Elec)
11-07-2008	ASIC Document	#7E1706916 Form 506 Notification of Change of Address of Notice of Change Of Address of External Administrator(Elec)
21-01-2004	Main Trading Name	The Main Trading Name was changed to BLACK RANGE METALS (RESOURCES) PTY LTD A MCGRATH & J HAYES DEED ADMINISTRATORS from BLACK RANGE METALS (RESOURCES) PTY LTD (A MCGRATH & J HAYES-ADMINISTRATORS)
21-01-2004	Main Business Physical Address	The Main Business Physical Address was changed to NSW 2000 from NSW 2000
15-12-2003	Main Trading Name	The Main Trading Name was changed to BLACK RANGE METALS (RESOURCES) PTY LTD (A MCGRATH & J HAYES-ADMINISTRATORS) from BLACK RANGE METALS (RESOURCES) PTY LTD (A MCGRATH & J HAYES-(ADMINISTRATORS)
10-11-2003	Main Trading Name	The Main Trading Name was changed to BLACK RANGE METALS (RESOURCES) PTY LTD (A MCGRATH & J HAYES-(ADMINISTRATORS)
26-09-2003	Main Business Physical Address	The Main Business Physical Address was changed to NSW 2000 from NSW 2000
23-09-2003	Goods And Services Tax	The Goods and Services Tax was changed to Currently registered for GST
04-05-2002	Main Name	The Main Name was changed to BLACK RANGE METALS (RESOURCES) PTY LTD from BLACK RANGE METALS RESOURCES PTY LTD
15-04-2002	Main Name	The Main Name was changed to BLACK RANGE METALS RESOURCES PTY LTD from BRIGHTSTAR POWER CORPORATION PTY LTD
30-04-2000	Main Business Physical Address	The Main Business Physical Address was changed to NSW 2000
01-11-1999	Entity Status	The Entity Status was changed to Active
01-11-1999	Main Name	The Main Name was changed to BRIGHTSTAR POWER CORPORATION PTY LTD

Disclaimer

CreditorWatch is committed to ensuring that the information provided is accurate and comprehensive however due to data being received from sources not controlled by CreditorWatch we cannot guarantee that it is complete, verified or free of errors. The information should therefore be used in conjunction with your own investigations and you should not rely solely on this information when making credit or financial decisions. To the extent permitted by law, CreditorWatch will not be held responsible for any errors or omissions therein concerning the information sourced and published in its publications, websites, API or emails.

Appendix





22 August 2017

MEMORANDUM

To	Ian Cunningham
From	Kathy Sozou
Copy	Stuart Johnstone
Project ref	Black Range Metals (Resources) Pty Ltd (Subject to Deed of Company Arrangement)
Subject	Background and tax consolidated group

The purpose of this memo is to assist in the resolution of the tax affairs of Black Range Metals (Resources) Pty Ltd (subject to Deed of Company Arrangement) ("Resources") through the provision of background to the Directors of Black Range Minerals Pty Ltd ("Minerals").

It is our understanding that Minerals formed a tax consolidated group on 19 August 2005 (as set out in the 2014 Minerals Annual Report). Whilst Resources was not listed as a subsidiary in the annual report, our understanding is that as a 100% owned subsidiary of Minerals, Resources is automatically a member of the tax consolidated Group.

By virtue of the tax consolidation, Minerals is therefore liable for the tax affairs of Resources whilst the Group is in existence, including:

- accounting for any gain or loss that Resources has incurred;
- accounting for any available historical tax losses that are held by Resources; and
- submitting amended tax returns for Minerals in the relevant period.

It is our intention, to assist Minerals through the provision of available financial records and any required clarification of the events that have transpired to date.

The following sections provide a high-level summary of relevant historical events and the basis of our conclusion that we are part of the Minerals tax consolidated group:

1 Historical events

Date	Event
31 March 2003	Hayes and McGrath appointed as Voluntary Administrators of Minerals
2 May 2003	Creditors voted in favour of Minerals entering into deed of company arrangement (DOCA) and that Hayes and McGrath be appointed as Deed Administrators.
23 September 2003	Hayes and McGrath appointed as Voluntary Administrators of Resources.
25 November 2003	Creditors of Resources resolved that Resources enter into DOCA and that Hayes and McGrath be appointed as Deed Administrators.
16 December 2003	Resources DOCA executed.



19 July 2004	Subscription Agreement entered into between Ivanhoe Nickel & Platinum Limited ("INPL") and Resources. INPL issues share certificate for 105,560 shares to Resources.
21 September 2004	Minerals exits DOCA and control handed back to Directors
23 October 2013	Ivanhoe Mines (formerly INPL), listed on the Toronto Stock Exchange.
May 2016	Deed Administrators of Resources realise multiple tranches of shares in INPL.
July 2016	Deed Administrators of Resources realise multiple tranches of shares in INPL.

2 Tax Consolidation membership indicators

As disclosed in the following extract of page 41 of the 2014 Financial Statements, it appears that Minerals formed a tax consolidated group on 19 August 2005

Tax consolidation

Black Range and its 100% owned Australian resident subsidiary formed a tax consolidated group with effect from 19 August 2005. Black Range is the head entity of the tax consolidated group. Members of the Group have entered into a tax sharing agreement that provides for the allocation of income tax liabilities to the subsidiary should the head entity default on its tax payment obligations. No amounts have been recognised in the financial statements in respect of this agreement on the basis of the possibility of default is remote.

Set out below is an extract from page 42 of the same Annual Report which sets out the known subsidiaries of Minerals.

8. Investments in Subsidiaries

The consolidated financial statements incorporate the assets, liabilities and results of the following subsidiaries in accordance with the accounting policy described in note 3(c). Details of subsidiary companies are as follows:

Name	Country of Incorporation	% Equity Interest	
		2014	2013
Turon Gold Pty Ltd	Australia	100%	100%
Black Range Copper Inc.	United States of America	100%	100%
Ranger Resources Inc. (Alaska)	United States of America	100%	100%
Black Range Minerals Inc.	United States of America	100%	100%
Black Range Minerals Colorado LLC	United States of America	100%	100%
Black Range Minerals Wyoming LLC	United States of America	100%	100%
Haggerty Resources LLC	United States of America	100%	100%
Ranger Alaska LLC	United States of America	100%	100%
Black Range Minerals Utah LLC	United States of America	100%	100%
Black Range Development Utah LLC	United States of America	100%	100%

Whilst Resources is not listed here as a subsidiary, an ASIC company search (attached to the email) confirms that Resources is a 100% owned subsidiary of Minerals. The extract below confirms this.



- Share/Interest Holding -

Current

- Holding -

Class:	ORD	Number Held:	2	0E5564885
Beneficially Owned:	Yes	Fully Paid:	Yes	(AR 2000)

- Members -

Name:	009 079 047 BLACK RANGE MINERALS PTY LIMITED
Address:	LEVEL 10 17 CASTLEREAGH STREET SYDNEY NSW 2000
Joint Holding:	No
Abn:	86 009 079 047

Kam, Aaron

From: Robert Klein <rklein@western-uranium.com>
Sent: Friday, 12 October 2018 12:48 PM
To: Kathy Sozou
Cc: Stuart Johnstone; ian.vickerycorporate@inet.net.au; Calypso Lowrey
Subject: Re: Black Range Metals (Resources) Pty Ltd (subject to Deed of Company Arrangement) ("Resources")
Attachments: div.jpg; logo.jpg; linkedin.png; banner.jpg

Kathy,

Everything was completed and lodged and the request was made to fulfill the items that you requested. I will resend my last email requesting the items that you indicated and cc: you. Thereafter, I would ask that you please follow-up directly with Roz Hartley who emailed you the invoice on 9/12/2018. As you are both in AUS, you are in a better position to interface with Marsden Stantons. Please include me in any emails, and if Marsdens provides something noteworthy on the phone please drop me a quick email update.

Thanks,

Rob

On Thu, Oct 11, 2018 at 8:00 PM Kathy Sozou <ksozou@mcgrathnicol.com> wrote:

Hi Rob,

We are yet to receive anything from Marsden Stantons – this delay and constant follow up is incurring unnecessary additional time and cost.

Can you please follow them up as a matter of urgency, or alternatively provide us their details and your consent for us to deal with them directly.

Thanks,

Kathy

Kathy Sozou

Partner

Level 12, 20 Martin Place, Sydney NSW 2000 Australia

T +61 2 9248 9931 M +61 420 905 393

McGrathNicol ksozou@mcgrathnicol.com

From: Robert Klein <rklein@western-uranium.com>
Sent: Tuesday, 25 September 2018 12:55 PM
To: Kathy Sozou <ksozou@mcgrathnicol.com>
Cc: Stuart Johnstone <sjohnstone@mcgrathnicol.com>; ian.vickerycorporate@iinet.net.au; Calypso Lowrey <clowrey@mcgrathnicol.com>
Subject: Re: Black Range Metals (Resources) Pty Ltd (subject to Deed of Company Arrangement) ("Resources")

Kathy,

Associated workings forwarded to Marsdens Stantons.

Rob

On Mon, Sep 24, 2018 at 10:02 PM Kathy Sozou <ksozou@mcgrathnicol.com> wrote:

Rob,

In terms of associated workings can you please ensure that Marsdens send through all work papers supporting each lodgement, including where applicable:

- any loss schedules; and
- any calculations/schedules relating to gains reported for the tax years.

Additionally, please send through a copy of the tax sharing agreement for the consolidated group so our tax advisors can evaluate the potential liability and or obligations of Black Range Metals (Resources) for the period.

Kind Regards

Kathy

Kathy Sozou

Partner

Level 12, 20 Martin Place, Sydney NSW 2000 Australia

T +61 2 9248 9931 M +61 420 905 393

McGrathNicol ksozou@mcgrathnicol.com

From: Robert Klein <rklein@western-uranium.com>
Sent: Thursday, 20 September 2018 12:59 PM
To: Kathy Sozou <ksozou@mcgrathnicol.com>
Cc: Stuart Johnstone <sjohnstone@mcgrathnicol.com>; ian.vickerycorporate@iinet.net.au; Calypso Lowrey <clowrey@mcgrathnicol.com>
Subject: Re: Black Range Metals (Resources) Pty Ltd (subject to Deed of Company Arrangement) ("Resources")

Kathy,

I have requested Marsdens provide the final lodged versions of the 2016 and 2017 tax returns. Can you please define "associated workings" so I can assure those are also provided?

Cheers,

Rob

On Tue, Sep 18, 2018 at 10:44 PM, Kathy Sozou <ksozou@mcgrathnicol.com> wrote:

Hi Robert,

Thank you for the update. We have reviewed our final dividend estimate under the assumption of a full tax shield and approximate that there will be a surplus of c.\$10,000, however this is contingent upon the:

- Resolution of our tax affairs for the years Black Range Metals (Resources) were not part of the tax consolidated group; and
- Determination of our requirement to pay statutory interest to creditors for the period of our appointment. In the event that we don't have to pay statutory interest (which is likely going to require a court application to resolve), there would be a more substantial surplus.

Separately, I note that we received the attached invoice from Marsden Stantons for their tax work. Please arrange for them to provide us with the lodged returns for the period 2006 to 2017 and associated workings, after which we will process payment of the attached invoice. We require these lodgements to be able to finalise our tax position.

Kind Regards,

Kathy

From: Robert Klein <rklein@western-uranium.com>

Sent: Wednesday, 12 September 2018 2:18 AM

To: Kathy Sozou <ksozou@mcgrathnicol.com>

Cc: Stuart Johnstone <sjohnstone@mcgrathnicol.com>; ian.vickerycorporate@inet.net.au; Calypso Lowrey <clowrey@mcgrathnicol.com>

Subject: Re: Black Range Metals (Resources) Pty Ltd (subject to Deed of Company Arrangement) ("Resources")

Kathy,

The AUS tax accountants had sent another batch of returns to me which I missed during the an extraordinary week. I will get this cleaned-up in short order.

Since you have progressed to being able to calculate the final dividend, under the assumption that the tax returns are able to provide a full tax shield, can you advise as to the approximate magnitude of the residual which Black Range Minerals would be entitled?

Rob

On Mon, Sep 10, 2018 at 9:56 PM, Kathy Sozou <ksozou@mcgrathnicol.com> wrote:

Hi Robert,

Is there any update on this issue?

We are preparing to pay our final dividend and will progress to do so shortly. In the event that that tax affairs are not up to date for the period that Black Range was part of the broader tax group, this may result in any tax implications for the Group being a liability of the tax paying entity within the tax consolidated group.

Kind regards,

Kathy

Kathy Sozou

Partner

[Level 12, 20 Martin Place, Sydney NSW 2000 Australia](#)

T +61 2 9248 9931 M +61 420 905 393

McGrathNicol ksozou@mcgrathnicol.com

From: Stuart Johnstone

Sent: Friday, 17 August 2018 10:03 AM

To: Robert Klein <rklein@western-uranium.com>

Cc: ian.vickerycorporate@inet.net.au; Calypso Lowrey <clowrey@mcgrathnicol.com>; Kathy Sozou <ksozou@mcgrathnicol.com>

Subject: RE: Black Range Metals (Resources) Pty Ltd (subject to Deed of Company Arrangement) ("Resources")

Hi Robert,

Further to Kathy's email could you please provide the tax returns that Marsden Stantons have now filed.

Can you also provide an update on the progress of lodging the balance of the tax returns and finalising the tax affairs of the Group.

Kind Regards

Stuart

Stuart Johnstone

Manager

GPO BOX 9990 SYDNEY NSW 2001

Anthony McGrath
C/- McGrathNicol
GPO Box9986
SYDNEY NSW 2001



Australian Government
Australian Taxation Office

Our reference: 1051643196357
Phone: 1300 303 570
Fax: 1300 726 594

3 March 2020

BLACK RANGE METALS (RESOURCES) PTY LTD (Subject to deed of company arrangement)

ACN: 046 987 329

Dear Anthony McGrath

— There is presently no claim in this administration, however there may be a claim when the income tax returns for the years ended 30 June 2018 and 30 June 2019 are lodged and issued on the IT head company Black Range Minerals Limited. —

For more information

If you have any questions, please phone **1300 303 570** between 8.00am and 5.00pm, Monday to Friday and select option1.

Yours sincerely,

Melinda Smith
Deputy Commissioner of Taxation

A stylized, handwritten signature in dark ink, appearing to read 'L. Gilding'.

Per

(Lauren Gilding)

Kam, Aaron

From: Stuart Johnstone
Sent: Tuesday, 19 November 2019 1:11 PM
To: MarissaB@marsdenstantons.com.au
Cc: Robert Klein; Roz Hartley; Kathy Sozou; Isabella Horne
Subject: Black Range Metals (Resources) Pty Ltd (subject to Deed of Company Arrangement) ("Resources")
Attachments: A7-19119-BRMEBRM01-FY18 Receipts and Payments summary by account-SJ.pdf;
A7-19119-BRMEBRM01-FY19 Receipts and Payments summary by account-SJ.pdf

Hi Marissa

We are now in the process of finalising the Resources Deed of Company arrangement (DOCA) with an estimated timeframe of three to six months. To allow for this finalisation we need to complete any outstanding tax obligations, in this regard I have attached our receipts and payments for FY18 and FY19 to allow for completion of the tax consolidated group returns.

Please advise if there are any concerns around the finalisation of the DOCA and its subsequent impact on the tax consolidated group.

Kind Regards

Stuart

Stuart Johnstone

Manager



Level 12, 20 Martin Place, Sydney NSW 2000 Australia

T +61 2 9338 2618

McGrathNicol | sjohnstone@mcgrathnicol.com



MANAGE COMPLEXITY, DELIVER RESULTS.

Find out more at mcgrathnicol.com

Receipts and Payments Summary By Account: BRMEBRM01 - Black Range Metals (Resources) Pty
 Bank, Cash and Cash Investment Accounts: From: 1/07/2017 To: 30/06/2018 (Gross Method)

Type	Account	GST	Total
TRADING PAYMENTS			
	Bank Charges		(279.74)
		0.00	(279.74)
	Net Trading Receipts and Payments	0.00	(279.74)
NON-TRADING RECEIPTS			
	GST Control: GST Paid (Received)		7,809.00
	Interest Income		8,274.10
	NAB TD 082057 484949609 (Closed)		6,745.37
	Refund: Bank Charges		27.94
		0.00	22,856.41
NON-TRADING PAYMENTS			
	Document Storage	(55.98)	(614.72)
	Legal Fees	(4,081.25)	(44,893.79)
	Other Current Assets	(12.18)	(133.93)
		(4,149.41)	(45,642.44)
	Net Non-Trading Receipts and Payments	(4,149.41)	(22,786.03)
	Net Receipts (Payments)	(4,149.41)	(23,065.77)

Receipts and Payments Summary By Account: BRMEBRM01 - Black Range Metals (Resources) Pty
Bank, Cash and Cash Investment Accounts: From: 1/07/2018 To: 30/06/2019 (Gross Method)

Type	Account	GST	Total
TRADING PAYMENTS			
	Bank Charges		(250.00)
		0.00	(250.00)
	Net Trading Receipts and Payments	0.00	(250.00)
NON-TRADING RECEIPTS			
	GST Control: GST Paid (Received)		1,749.00
	Interest Income		11,654.62
		0.00	13,403.62
NON-TRADING PAYMENTS			
	Agent's Fees	(250.00)	(2,750.00)
	Other Professional Fees	(1,425.00)	(15,675.00)
		(1,675.00)	(18,425.00)
	Net Non-Trading Receipts and Payments	(1,675.00)	(5,021.38)
	Net Receipts (Payments)	(1,675.00)	(5,271.38)



Annexure A – Example of circular to creditors dated 6 September 2018

6 September 2018

Arthur Stutchbury Furniture
Anne Huntington
PO Box 2
Plumpton NSW 2761

**McGrathNicol
Partnership**

ABN 41 945 982 751

Level 12, 20 Martin Place
Sydney NSW 2000, Australia
GPO Box 9986
Sydney NSW 2001, Australia

T +61 2 9338 2600

F +61 2 9338 2699

mcgrathnicol.com

Dear Sir/Madam

**Black Range Metals (Resources) Pty Ltd (Subject to Deed of Company Arrangement)
ACN 076 987 329 (the Company)**

Update to Creditors

Joseph David Hayes and I were appointed Joint and Several Administrators (Administrators) of Black Range Metals (Resources) Pty Limited (the Company) on 23 September 2003.

On 25 November 2003, the Company's creditors resolved that it enter into a Deed of Company Arrangement (DOCA) and that the Administrators be appointed. A varied DOCA was executed on 20 July 2004 (Varied DOCA). I note that Joseph Hayes was retired as Deed Administrator on 27 June 2018.

As a result of the Varied DOCA, BRM was assigned 105,560 shares in Ivanhoe Nickel and Platinum Limited (INP), a private Canadian mining company. Following the assignment of these shares there was a 5:1 stock split in 2011, increasing BRM's shareholdings to 527,800 shares.

The Administrators have subsequently realised these shares (between May and July 2016) and intend on using the sale proceeds to make a further distribution to creditors following the payment of advisor fees and any approved Administrator costs. This distribution is expected to occur in the next six months following the resolution of certain tax affairs and effectuation of the DOCA.

Creditors should have already received two dividends, totalling 75 cents in the dollar. We expect that the final dividend will result in creditors receiving between 15 and 25 cents in the dollar, providing an estimated return to creditors of between 90 to 100 cents in the dollar. Creditors should note that the range stated is an estimate based on currently known claims and expected costs to finalisation. Actual outcomes may differ significantly from the Administrators' estimate.

Given the significant time delay since the previous dividend, we request you confirm the details and populate the required section contained in Annexure A to enable the final distribution. Please return a signed copy of the form via email to Calypso Lowrey (clowrey@mcgrathnicol.com) of our office.

Yours faithfully

Anthony McGrath

Deed administrator



Annexure A (continued)

Annexure A: Creditor's details of proof of debt and banking details;

Black Range Metals (Resources) Pty Limited (Subject to Deed of Company Arrangement)
ACN 076 987 329
("the Company")

Proof of debt details

Our records indicate that you previously lodged a Proof of Debt with the Administrators. The following table identifies the adjudicated value of this proof and provides a section to populate your bank account details for payment of future dividends:

Creditor Name	Amount	Bank Details
Arthur Stutchbury Furniture	\$16,896.00	

Please populate and confirm the above details by returning this form signed. Should you wish to resubmit or query any of the above details please contact Calypso Lowrey on (02) 9338 2619 or at clowrey@mcgrathnicol.com.

Signed by: _____

Date: _____

Note 6: Unsecured creditors

Creditor name	Category	Admitted amount (\$)	Distribution to date		Amount outstanding (\$)
			35 cents	45 cents	
Arthur Stutchbury Furniture	Information received	16,896.00	5,068.80	7,603.20	4,224.00
ASX Perpetual	Information received	3,935.80	1,180.74	1,771.11	983.95
Blakiston & Crabb	Information received	4,215.75	1,264.73	1,897.09	1,053.94
CBFC Limited	Information received	9,543.70	2,863.11	4,294.67	2,385.93
Ernst & Young	Information received	9,625.00	2,887.50	4,331.25	2,406.25
Harris Wheeler Lawyers	Information received	770.00	231.00	346.50	192.50
Hartswan Pty Ltd c/o Dakota Corporation	Information received	144,728.73	43,418.62	65,127.93	36,182.18
Jim Askew	Information received	82,697.07	24,809.12	38,713.68	19,174.27
Maitee Pty Ltd	Information received	979.00	293.70	440.55	244.75
Ultra Trace Pty Limited	Information received	330.00	99.00	148.50	82.50
	Total - Information received	273,721.05	82,116.32	124,674.47	66,930.26
	<i>% of total creditors</i>	<i>97.3%</i>			
ASX Operations Pty Ltd	Continue liaising	131.67	39.50	59.25	32.92
Australian Taxation Office	Continue liaising	5,863.00	1,758.90	2,638.35	1,465.75
Energy Australia	Continue liaising	600.56	180.17	270.25	150.14
	Total - Continue liaising	6,595.23	1,978.57	2,967.85	1,648.81
	<i>% of total creditors</i>	<i>2.3%</i>			
East Coast Business Equipment	Non-responsive	217.80	65.34	98.01	54.45
Grace Records Management PtyLtd	Non-responsive	210.21	63.06	94.59	52.55
Mail Call Couriers Pty Ltd	Non-responsive	28.91	8.67	13.01	7.23
National 1 Limited	Non-responsive	366.34	109.90	164.85	91.59
Vodafone Pty Ltd (Global Star)	Non-responsive	159.98	47.99	71.99	40.00
	Total - Non-responsive	983.24	294.97	442.46	245.81
	<i>% of total creditors</i>	<i>0.3%</i>			
	Total	281,299.52	84,389.86	128,084.78	68,824.88

Black Range Metals (Resources) Pty Ltd (Subject to Deed of Company Arrangement)

ERV	Note	(\$)
Current cash at bank	1	426,937
GST return outstanding to be claimed		1,470
Total funds for distribution		428,407
Less		
McN Current WIP	2	(280,000)
GST on Current WIP		(28,000)
McN Future DOCA fees	3	(20,000)
GST on Future DOCA fees		(2,000)
McN Future Liquidation fees	4	(18,000)
GST on Future liquidation fees		(1,800)
Future Legal Fees	5	(10,972)
GST on Legal fees		(1,097)
Future Counsel Fees	5	(30,610)
GST on Counsel fees		(3,061)
Total funds available for creditors		32,867
GST expected refund	6	35,958
Total funds available for unsecured creditors		68,825
Unsecured Creditors	7	(68,825)
Shortfall to unsecured creditors		0

Notes

1. Current MYOB balance for Cheque account
2. WIP able to be recovered for the period to 18 September 2020
3. Future estimate of McN DOCA fees to completion
4. Future estimate of McN Liquidation fees
5. Estimated NRF and counsel fees based on email and discussions with NRF
6. Estimated GST refund after payment of all estimated future fees
7. Refer to Note 7 - Creditors summary tab



McGrathNicol

6 May 2020

Private & Confidential

Attention: Ian Cunningham
Black Range Minerals Pty Ltd
18 Griffell Way
Duncraig WA 6023

Attention: Robert Klein
Western Uranium & Vanadium Corp.
330 Bay Street, Suite 1400
Toronto, Ontario, Canada M5H 2S8

ABN 41 945 982 761

Level 12, 20 Martin Place
Sydney NSW 2000, Australia

GPO Box 9986
Sydney NSW 2001, Australia

T +61 2 9338 2600

F +61 2 9338 2699

mcgrathnicol.com

By email: ian.vickerycorporate@inet.net.au and rklein@western-uranium.com

Dear Sirs

Black Range Metals (Resources) Pty Ltd (subject to Deed of Company Arrangement)

As you are aware, I am the Deed Administrator of Black Range Metals (Resources) Pty Ltd (subject to Deed of Company Arrangement) (Resources).

Background

Black Range Minerals Pty Ltd (Holdings) is the 100% shareholder of Resources and Western Uranium Corporation (WU) is the 100% shareholder of Holdings. The purpose of this letter is to seek your consent to the proposed application detailed below.

As previously discussed, Resources was placed into voluntary administration and subsequently entered into a Deed of Company Arrangement in December 2003 (Deed Administration).

I refer to my enclosed email to Robert Klein dated 17 March 2020 regarding the status of the Deed Administration. By way of further update, the Deed Administration is in its final stages and I:

- have resolved the tax affairs of Resources;
- have engaged in the lengthy process of contacting relevant creditors of Resources to allow for the distribution of the remaining unsecured claims; and
- am in the process of finalising a Court application to deal with the various complexities of finalising the Deed Administration, namely the termination of the Deed Administration and winding up and deregistration of Resources.

As a result of the considerable time and effort that was required to finalise these key workstreams to allow for the completion of the matter, it is now unlikely that there will be sufficient assets available to pay

In association
with



Liability limited by a scheme approved
under Professional Standards Legislation

**ADVISORY
RESTRUCTURING**



statutory interest to creditors of Resources and accordingly, there will no longer be a surplus in the Deed Administration for distribution to Resources' shareholder, Holdings.

Proposed application

In circumstances where there will be no further funds to distribute in the Deed Administration following the Court application, there will no longer be any purpose for Resources to remain in Deed Administration. Consistent with our previous discussions, I understand that Resources does not have any operational or otherwise purpose beyond being in Deed Administration.

Accordingly, through the Court application, I will seek appropriate orders that the Deed Administration be terminated (resulting in Resources being placed into liquidation). Following this, will seek to have Resources deregistered (meaning that it will cease to exist as a legal entity). This will allow me to finalise the affairs of Resources without control of the entity reverting back to its Director. I will provide you with a copy of the application and supporting affidavit once it has been filed.

Consistent with my previous discussions with you, I understand that Holdings and WU consent to this course of action. Accordingly, I would be grateful if you could affirm that consent by 5.00pm (AEST) 13 May 2020 by signing where indicated at the foot of this letter. I will provide this consent to the Court in support of the application. Please let me know if you have any objections to this course of action.

Please let us know if you require any further information or would like to discuss.

Yours faithfully

Kathy Sozou

Deed Administrator

Black Range Metals (Resources) Pty Ltd (subject to Deed of Company Arrangement)

We hereby confirm our consent to the proposed course of action identified above:

Black Range Minerals Pty Ltd

Western Uranium & Vanadium Corp.

12 JUNE 2020

Date:

Date:



McGrathNicol

6 May 2020

Private & Confidential

Attention: Ian Cunningham
Black Range Minerals Pty Ltd
18 Griffell Way
Duncraig WA 6023

Attention: Robert Klein
Western Uranium & Vanadium Corp.
330 Bay Street, Suite 1400
Toronto, Ontario, Canada M5H 2S8

ABN 41 945 982 761
Level 12, 20 Martin Place
Sydney NSW 2000, Australia
GPO Box 9986
Sydney NSW 2001, Australia
T +61 2 9338 2600
F +61 2 9338 2699
mcgrathnicol.com

By email: ian.vickerycorporate@inet.net.au and rklein@western-uranium.com

Dear Sirs

Black Range Metals (Resources) Pty Ltd (subject to Deed of Company Arrangement)

As you are aware, I am the Deed Administrator of Black Range Metals (Resources) Pty Ltd (subject to Deed of Company Arrangement) (Resources).

Background

Black Range Minerals Pty Ltd (Holdings) is the 100% shareholder of Resources and Western Uranium Corporation (WU) is the 100% shareholder of Holdings. The purpose of this letter is to seek your consent to the proposed application detailed below.

As previously discussed, Resources was placed into voluntary administration and subsequently entered into a Deed of Company Arrangement in December 2003 (Deed Administration).

I refer to my enclosed email to Robert Klein dated 17 March 2020 regarding the status of the Deed Administration. By way of further update, the Deed Administration is in its final stages and I:

- have resolved the tax affairs of Resources;
- have engaged in the lengthy process of contacting relevant creditors of Resources to allow for the distribution of the remaining unsecured claims; and
- am in the process of finalising a Court application to deal with the various complexities of finalising the Deed Administration, namely the termination of the Deed Administration and winding up and deregistration of Resources.

As a result of the considerable time and effort that was required to finalise these key workstreams to allow for the completion of the matter, it is now unlikely that there will be sufficient assets available to pay

In association
with



Liability limited by a scheme approved
under Professional Standards Legislation

ADVISORY
RESTRUCTURING



statutory interest to creditors of Resources and accordingly, there will no longer be a surplus in the Deed Administration for distribution to Resources' shareholder, Holdings.

Proposed application

In circumstances where there will be no further funds to distribute in the Deed Administration following the Court application, there will no longer be any purpose for Resources to remain in Deed Administration. Consistent with our previous discussions, I understand that Resources does not have any operational or otherwise purpose beyond being in Deed Administration.

Accordingly, through the Court application, I will seek appropriate orders that the Deed Administration be terminated (resulting in Resources being placed into liquidation). Following this, will seek to have Resources deregistered (meaning that it will cease to exist as a legal entity). This will allow me to finalise the affairs of Resources without control of the entity reverting back to its Director. I will provide you with a copy of the application and supporting affidavit once it has been filed.

Consistent with my previous discussions with you, I understand that Holdings and WU consent to this course of action. Accordingly, I would be grateful if you could affirm that consent by 5.00pm (AEST) 13 May 2020 by signing where indicated at the foot of this letter. I will provide this consent to the Court in support of the application. Please let me know if you have any objections to this course of action.

Please let us know if you require any further information or would like to discuss.

Yours faithfully

Kathy Sozou
Deed Administrator
Black Range Metals (Resources) Pty Ltd (subject to Deed of Company Arrangement)

We hereby confirm our consent to the proposed course of action identified above:

Black Range Minerals Pty Ltd

Western Uranium & Vanadium Corp.

June 11, 2020

Date:

Date:

Remuneration Approval Report

Black Range Metals (Resources) Pty Ltd (Subject to Deed of Company Arrangement)

7 October 2020



McGrathNicol

Contents

1	Declaration	2
2	Executive Summary	2
3	Remuneration.....	2
3.1	Retrospective remuneration.....	2
3.2	Prospective remuneration.....	5
3.3	Estimated future remuneration.....	9
3.4	Total remuneration reconciliation.....	9
3.5	Likely impact on dividends	9
4	Disbursements	10
4.1	External disbursements.....	10
4.2	Internal disbursements.....	10
4.3	Remuneration recovered from external sources	10
5	Summary of receipts and payments.....	11
6	Queries.....	11
	Appendix 1 – Retrospective remuneration table – description of work completed.....	12
	Appendix 2 – Variable charge out rates	17
	Appendix 3 – Prospective remuneration tables – description of work outstanding	18
	Appendix 4 – Summary of receipts and payments	20

1 Declaration

I, Katherine Sozou of McGrathNicol (**the Deed Administrator**), have undertaken a proper assessment of this remuneration claim for our appointment as Deed Administrator of Black Range Metal (Resources) Pty Ltd (Subject to Deed of Company Arrangement) (**the Company**) in accordance with the law and applicable professional standards. I am satisfied that the remuneration claimed is in respect of necessary work, properly performed, or to be properly performed, in the conduct of this matter.

2 Executive Summary

The total remuneration for the appointment, a portion of which (refer to sections 3.1 and 3.2 of this report) is subject to the decision Court make and is summarised in the table below:

Remuneration type	Report Reference	Amount (ex GST)
Past remuneration		
Past remuneration approved (23 September 2003 to 21 March 2014)		\$182,736.02
Remuneration to be approved		
Retrospective (22 March 2014 to 18 September 2020)	3.1	\$333,892.00
Prospective (DOCA)	3.2	\$20,000.00
Prospective (Liquidation)	3.2	\$18,000.00
Total remuneration		\$554,628.02
External disbursements		
Past external disbursements approved		\$90.27
Retrospective		\$1,394.00
Prospective (DOCA)	4.2	\$381.10
Prospective (Liquidation)		\$0
Total disbursements		\$1,865.37

Full details of the calculation and composition of the remuneration for which approval is sought is set out at Section 3 and 4 and at Appendix 1 and Appendix 3.

3 Remuneration

3.1 Retrospective remuneration

I request that the following resolution be approved by the court for the retrospective remuneration incurred for the period 22 March 2014 to 18 September 2020. Details to support this resolution are included below and at Appendix 1.

Retrospective remuneration resolution(s)	Appointment Type	Amount (ex GST)
Resolution 1: 22 March 2014 to 18 September 2020	Deed of Company Arrangement (DOCA)	\$333,892.00
Total retrospective remuneration resolution		\$333,892.00

Resolution 1: from 22 March 2014 to 18 September 2020

*"That the remuneration of the Deed Administrator of Black Range Metals (Resources) Pty Ltd (**Subject to Deed of Company Arrangement**) for the period 22 March 2014 to 18 September 2020, calculated at hourly rates as detailed in the charge out rates listed in Appendix 2, is determined in the sum of \$333,892.00, exclusive of GST."*

I will withdraw funds from the DOCA account in respect of the Deed Administrator's remuneration immediately upon approval.

The table setting out the time charged to each major task by the Deed Administrator and her staff for the period from 22 March 2014 to 18 September 2020 is set out in the table below, which forms the basis of Resolution 1 above.

Resolution 1: from 22 March 2014 to 18 September 2020

Summary of professional fees - Black Range Metals (Resources) Pty Ltd from 22 March 2014 to 18 September 2020															
Employee	Position	Total		Administration		Statutory		Assets		Creditors		Taxation		Dividends	
		Hours	\$	Hours	\$	Hours	\$	Hours	\$	Hours	\$	Hours	\$	Hours	\$
Kathy Sozou	Partner	92.0	64,122.50	11.5	8,175.0	8.0	5,532.5	4.0	2,725.0	12.0	8,252.5	32.5	22,345.0	24.0	17,092.5
Joseph Hayes	Partner	10.5	6,825.00	10.5	6,825.0	-	-	-	-	-	-	-	-	-	-
Vincent Pirina	Director	69.5	38,225.00	5.0	2,750.0	10.0	5,500.0	24.0	13,200.0	5.0	2,750.0	24.0	13,200.0	1.5	825.0
Stuart Johnstone	Manager	202.6	97,148.00	39.1	19,399.0	6.0	2,769.0	31.8	14,351.0	71.1	35,039.0	35.3	16,550.0	19.3	9,040.0
Carlo Lucci	Assistant Manager	31.5	13,545.00	5.0	2,150.0	1.4	602.0	3.0	1,290.0	2.1	903.0	20.0	8,600.0	-	-
Calypso Lowrey	Senior Accountant	14.1	5,992.50	5.0	2,125.0	1.5	637.5	2.8	1,190.0	2.1	892.5	1.8	765.0	0.9	382.5
Isabella Horne	Senior Accountant	52.2	22,707.00	6.1	2,653.5	0.3	130.5	-	-	18.3	7,960.5	0.1	43.5	27.4	11,919.0
Johnathon Tawil	Senior Accountant	15.7	5,887.50	-	-	1.7	637.5	7.7	2,887.5	6.3	2,362.5	-	-	-	-
Paddy Hayes	Senior Accountant	14.2	6,177.00	2.1	913.5	-	-	-	-	3.8	1,653.0	0.6	261.0	7.7	3,349.5
Calypso Lowrey	Accountant	128.7	41,381.50	13.6	4,356.0	19.6	6,346.5	34.1	10,955.0	30.8	9,878.0	20.7	6,645.0	9.9	3,201.0
Paddy Hayes	Accountant	48.7	16,314.50	7.8	2,613.0	0.5	167.5	-	-	30.0	10,050.0	1.1	368.5	9.3	3,115.5
Various	Senior Client Administration and Treasury	54.0	15,566.5	30.9	8,890.0	0.9	212.0	9.8	2,985.5	-	-	12.4	3,479.0	-	-
Total (excl. GST)		733.7	333,892.0	136.6	60,850.0	49.9	22,535.0	117.2	49,584.0	181.5	79,741.0	148.5	72,257.0	100.0	48,925.0
GST			33,389.2		6,085.0		2,253.5		4,958.4		7,974.1		7,225.7		4,892.5
Total (incl. GST)			367,281.2		66,935.0		24,788.5		54,542.4		87,715.1		79,482.7		53,817.5



3.2 Prospective remuneration

I request that the following resolution be passed to approve the prospective remuneration.

Prospective remuneration resolutions	Appointment Type	Amount (ex GST)
Resolution 2: 19 September 2020 – completion	Deed of Company Arrangement (DOCA)	\$20,000.00
Resolution 3: for the Liquidation period post DOCA completion	Liquidation	\$18,000.00
Total Prospective remuneration resolution		\$38,000.00

Details to support the two resolutions are included further at Appendix 3.

3.2.1 DOCA period

I request that the following resolution be passed to approve prospective remuneration for the completion of the DOCA.

Resolution 2: from 19 September 2020 to completion

"That the future remuneration of the Deed Administrator from 19 September 2020 to completion is determined at a sum equal to the cost of time spent by the Deed Administrator and her staff, calculated at the hourly rates as detailed in Appendix 2, up to a capped amount of \$20,000.00, exclusive of GST."

I will withdraw funds from the administration account in respect of the Deed Administrator's remuneration progressively over time as funds become available and only once it is incurred. If actual costs incurred are below the capped amount, the Deed Administrator is only authorised to draw the amount incurred.

The table below sets out the expected costs per each major task to be performed by the Deed Administrator and her staff for the period 19 September 2020 to completion, which is the basis of Resolution 2.

Resolution 2: from 19 September 2020 to completion

Black Range Metals (Resources) Pty Ltd - Summary of prospective professional fees (DOCA)												
Employee	Position	Rate (\$)	Total		Administration		Statutory		Creditors		Dividends	
			Hours	\$	Hours	\$	Hours	\$	Hours	\$	Hours	\$
Kathy Sozou	Partner	735	6.5	4,777.50	1.5	1,102.5	1.5	1,102.5	1.5	1,102.5	2.0	1,470.0
Stuart Johnstone	Manager	550	8.0	4,400.00	1.5	825.0	2.0	1,100.0	2.0	1,100.0	2.5	1,375.0
Isabella Horne	Senior Accountant	435	9.0	3,915.00	2.0	870.0	2.0	870.0	2.0	870.0	3.0	1,305.0
Paddy Hayes	Senior Accountant	435	11.0	4,785.00	2.5	1,087.5	2.5	1,087.5	2.5	1,087.5	3.5	1,522.5
Various	Senior Client Administration and Treasury	350	6.0	2,100.00	3.0	1,050.0	3.0	1,050.0	-	-	-	-
Total (excl. GST)			40.5	19,977.50	10.5	4,935.0	11.0	5,210.0	8.0	4,160.0	11.0	5,672.5
GST				1,997.8		493.5		521.0		416.0		567.3
Total (incl. GST)				21,975.3		5,428.5		5,731.0		4,576.0		6,239.8



3.2.2 Liquidation period (if instructed)

Conditional on instruction from the Court, the Deed Administrator may be required to place the Company into Liquidation following the completion of the DOCA. In the instance of this order, the Deed Administrator is seeking the below resolution.

Resolution 3: for the Liquidation period post DOCA completion

*"That the future remuneration of the Liquidator of Black Range Metals (Resources) Pty Ltd (**In Liquidation**) for the period post DOCA completion, is determined at a sum equal to the cost of time spent by the Liquidator and her staff, calculated at hourly rates as detailed in the charge out rates listed in Appendix 2, up to a capped amount of \$18,000.00 exclusive of GST.*

I will withdraw funds from the administration account in respect of the Liquidator's remuneration progressively over time as funds become available and only once it is incurred. If actual costs incurred are below the capped amount, the Liquidator is only authorised to draw the amount incurred.

The table below sets out the expected costs per each major task to be performed by the Deed Administrator and her staff for the period 19 September 2020 to completion, which is the basis of Resolution 3.

Resolution 3: for the Liquidation period post DOCA completion

Black Range Metals (Resources) Pty Ltd - Summary of prospective professional fees												
Employee	Position	Rate (\$)	Total		Administration		Statutory		Creditors		Taxation	
			Hours	\$	Hours	\$	Hours	\$	Hours	\$	Hours	\$
Kathy Sozou	Partner	735	5.0	3,675.00	1.0	735.0	1.5	1,102.5	2.0	1,470.0	0.5	367.5
Stuart Johnstone	Manager	550	6.5	3,575.00	2.0	1,100.0	1.5	825.0	3.0	1,650.0	-	-
Isabella Horne	Senior Accountant	435	9.0	3,915.00	2.5	1,087.5	2.0	870.0	3.5	1,522.5	1.0	435.0
Paddy Hayes	Senior Accountant	435	10.5	4,567.50	3.5	1,522.5	2.0	870.0	3.5	1,522.5	1.5	652.5
Various	Senior Client Administration and Treasury	350	6.0	2,100.00	4.0	1,400.0	2.0	700.0	-	-	-	-
Total (excl. GST)			37.0	17,832.50	13.0	5,845.0	9.0	4,367.5	12.0	6,165.0	3.0	1,455.0
GST				1,783.3		584.5		436.8		616.5		145.5
Total (incl. GST)				19,615.8		6,429.5		4,804.3		6,781.5		1,600.5



3.3 Estimated future remuneration

In preparing this report, the prospective remuneration approval is my best estimate of what I believe the DOCA and potential Liquidation will cost to complete and I do not anticipate that I will have to ask creditors to approve any further remuneration. However, should the DOCA or Liquidation not proceed as expected, I will advise creditors and I may seek approval of further remuneration.

3.4 Total remuneration reconciliation

At this point in time I estimate that the total remuneration for the DOCA and Liquidation will be \$554,628.02 (GST exclusive), as shown in the table below.

Remuneration type	Report reference	Amount (ex GST)
Past remuneration approved (excl. disbursements)		\$182,736.02
Current remuneration approval being sought:		
Retrospective remuneration approval (refer to section 3.1)	3.1	\$333,892.00
Prospective remuneration approval for DOCA (refer to section 3.2)	3.2	\$20,000.00
Prospective remuneration approval for Liquidation (refer to section 3.2)	3.2	\$18,000.00
Estimated total remuneration		\$554,628.02

This differs to the approval obtained in our prior creditor meeting of \$86,274.00 (excluding GST), for reasons that include the following:

- Passage of time between entering the subscription agreement with Ivanhoe Nickel & Platinum Limited and the realisation of the shares in Ivanhoe Nickel & Platinum Limited;
- Unforeseen tax issues including the Company's inclusion within a tax consolidated group, lodgement of historical tax returns and maintaining tax obligations throughout the extended DOCA;
- Difficulties in contacting creditors due to time elapsed between appointment date and share realisation;
- Realisation of term deposits discovered subsequent to initial remuneration notice;
- Related administration requirements involved in an extended DOCA; and
- Potential instruction to place the Company into Liquidation.

I have provided an explanation of the tasks that remain to be completed, including the estimated costs to complete those tasks, to support the current remuneration approval request, at Appendix 3 of this report.

3.5 Likely impact on dividends

The Deed Administrators intend to distribute a third and final dividend to all creditors in the near future for 25c in the dollar. This final distribution will result in all of the Company's creditors being paid in full over the course of the Deed of Company Arrangement.

It is both reasonable and appropriate for a professional service provider to be remunerated for their services. A deed administrator is entitled to be remunerated for necessary work that is reasonably performed. That work generates any funds that may be recovered for the benefit of creditors and other stakeholders.

The impact of the approval of the external administrator's remuneration is that the remuneration will then be paid if sufficient funds are generated to enable it to be paid. The remuneration will be paid from those funds that are generated prior to the payment of most other stakeholders in the external administration. It is noted that no

funds would be available for any stakeholder without the work necessarily undertaken by the external administrator.

4 Disbursements

Disbursements are paid for by McGrathNicol and are recovered from the Deed Administrator bank account.

Disbursements are divided into two types:

- External disbursements- these are recovered at cost. Examples are travel, accommodation, postage, advertising, couriers and search fees.
- Internal disbursements – these disbursements are charged at a rate which recoups both fixed and variable costs and may include an element of profit or advantage to the External Administrator or a related party of the External Administrator. Examples are printing and data storage. The recovery of these costs must be on a reasonable commercial basis. Details of the basis of recovery of each of these costs is discussed below.

I have undertaken a proper assessment of disbursements claimed for the DOCA, in accordance with the law and applicable professional standards. I am satisfied that the disbursements claimed are necessary and proper.

4.1 External disbursements

External disbursements are recovered at cost. Creditors are not required to approve these types of disbursements, but details are provided to account to creditors, including the basis of charging for these types of disbursements. Creditors are entitled to question the incurring of the disbursements and can challenge the disbursements in Court.

The following external disbursements have been paid by McGrathNicol and relate to the Deed of Company Arrangement. These amounts will be reimbursed to McGrathNicol at cost from the Deed Administrator bank account:

External disbursements at cost for the period 22 March 2014 to 18 September 2020	Amount (\$) (ex GST)
ASIC searches	\$702.95
ATO expenses	\$13.74
Books and records storage	\$677.31
Total	\$1,394.00

The following external disbursements are expected to be paid by McGrathNicol and relate to the Deed of Company Arrangement. These amounts will be reimbursed to McGrathNicol at cost from the Deed Administrator bank account:

External disbursements at cost for the period 19 September 2020 to completion	Amount (\$) (ex GST)
Books and records storage including destruction	\$381.10
Total	\$381.10

4.2 Internal disbursements

No internal disbursements were incurred by the Deed Administrator in relation to the DOCA from 22 March 2014 to 18 September 2020.

4.3 Remuneration recovered from external sources

I do not anticipate that the Deed of Company Arrangement will recover remuneration from external sources. Please refer to my Declaration of Independence, Relevant Relationships and Indemnities for further details.

5 Summary of receipts and payments

A summary of the receipts and payments for the Deed Administration for the period 22 March 2014 to 18 September 2020 is included at Appendix 4 to this report.

6 Queries

If you have any queries regarding the information in this report, please contact Isabella Horne of my staff via email (ihorne@mcgrathnicol.com) or on (02) 9338 2674.

You can also access information that may assist you on the following websites:

- ARITA at www.arita.com.au/creditors
- ASIC at www.asic.gov.au (search for "fees of insolvency practitioner").

Dated: 7 October 2020



Katherine Sozou
Deed Administrator

Appendix 1 – Retrospective remuneration table – description of work completed

The below table sets out a detailed description of work undertaken for the Deed of Company Arrangement for the period 22 March 2014 to 18 September 2020 which is the basis of Resolution 1.

Task Area	General Description	Includes
Assets 117.2 hours \$49,584.00	Sale of Shares in Ivanhoe Mines Ltd (formerly INPL) (Ivanhoe)	<ul style="list-style-type: none"> Review of share sale certificates Correspond with ASIC regarding share realisation Engaging a stock broker to sell the shareholding in Ivanhoe. Liaise with the stock broker regarding the share sale Monitor and review realisation of shares tranches through stock broker Reconcile sale of share tranches and respective proceeds receipts Research tax obligations within the tax consolidated group with regard to share realisation and consider obligations to be met Engage lawyers to provide advice on the progress and interaction of the share realisations in the DOCA Compile information required and obtain legal advice regarding utilisation of proceeds from sale of Ivanhoe shares, tax implications of share realisations and potential utilisation of available pre-appointment tax losses Review and consider legal advice provided in relation to share sale and taxation of proceeds
	Term deposits and bank guarantee	<ul style="list-style-type: none"> Review various documentation to determine bank guarantee position Liaise with National Australia Bank regarding status of bank guarantee Correspond with relevant parties to consolidate term deposits Draft statutory declaration for recovery of term deposit Correspond with the Department of Planning regarding their ability to release bank guarantee Correspond with relevant parties to realise term deposits Finalise bank guarantee position and prepare further information required for uncontactable parties
	Other assets	<ul style="list-style-type: none"> Review historical books and records to determine all available assets were realised Prepare an estimated outcome statement following realisation of shares

Task Area	General Description	Includes
Creditors 181.5 hours \$79,741.00	Reports to creditors	<ul style="list-style-type: none"> ▪ Prepare circulars to creditors to update on status of DOCA and recent asset realisations ▪ Plan and prepare the Deed Administrators' report to creditors ▪ Preparation of required documentation to accompany Deed Administrators' report to creditors
	Assessment of creditor claims	<ul style="list-style-type: none"> ▪ Review books and records to determine prior contact with unsecured creditors ▪ Review books and records for original creditor claims and subsequent distributions to creditors ▪ Investigate unsecured creditor contact details via relevant internet and ASIC searches in anticipation of providing future correspondence and further dividend ▪ Liaise with unsecured creditors to confirm correct account details and outstanding claim amounts reconcile for the dividend distribution ▪ Determine outcomes for creditors that are now de-registered businesses and business acquisitions since DOCA ▪ Compile and maintain an audit log of communication with creditors to determine updated creditor contact details and catalogue contact made ▪ Review legal advice in relation to various creditor's unsecured claims and process of distribution to uncontactable creditors ▪ Prepare file note to outline unsecured creditor searches conducted ▪ Review legal advice regarding the calculation of statutory interest ▪ Liaise with lawyers and counsel to discuss status of draft affidavit and approach ▪ Review draft affidavit for Deed Administrator to request court approval to pay final distribution and retire as Deed Administrator
	Other	<ul style="list-style-type: none"> ▪ Correspond with ASIC regarding annual company notice ▪ Prepare estimated outcome statement detailing scenarios for the return to creditors ▪ Prepare chronology of work completed to date

Task Area	General Description	Includes
Dividends 100.00 hours \$48,925.00		<ul style="list-style-type: none"> ▪ Verify outstanding creditor balances from books and records ▪ Review unclaimed dividends and balances owing to creditors ▪ Determine estimated recovery value for dividend distribution ▪ Consider impact of taxation scenarios on dividend calculation ▪ Research statutory interest requirements and determine necessity for statutory interest on outstanding balances owed to creditors ▪ Search through documents and locate original documentation to support affidavit to court to request approval to pay final distribution and retire as Deed Administrator ▪ Review unclaimed dividends and balances owing to creditors to determine value of outstanding claim ▪ Finalised estimated realisable value calculation based on expected future costs ▪ Prepared draft dividend notices ahead of final distribution
Statutory 49.9 hours \$22,535.00	ATO and other statutory reporting	<ul style="list-style-type: none"> ▪ Preparation of quarterly business activity statements ▪ Prepare and lodge required ASIC forms ▪ Correspond with ASIC regarding statutory forms as required ▪ Prepare and lodge letters to ASIC outlining position on annual ASIC fees ▪ Review Company fee statement and ASIC payment schedule ▪ Review and consider DOCA mechanics with regard to ASIC lodgements

Task Area	General Description	Includes
Taxation 148.5 hours \$72,257.00	General taxation	<ul style="list-style-type: none"> ▪ Review tax implications regarding the various term deposits held over the appointment ▪ Sought legal advice regarding tax treatment of the proceeds from share sale ▪ Review legal advice provided by the lawyers regarding tax implications of share sale ▪ Correspond with relevant parties regarding the tax consolidation agreement ▪ Engage tax advisor to lodge returns and determine impact of DOCA entities being included in a tax consolidation group ▪ Review tax advisor proposal and resolve tax treatment of the proceeds from share sale ▪ Prepare detailed note of the current status of the Company's inclusion in a tax consolidated group for legal review ▪ Preparing correspondence to summarise tax affairs ▪ Review correspondence to confirm no further actions required to finalise taxation matters
	Lodgement of overdue tax returns	<ul style="list-style-type: none"> ▪ Review historical tax returns from books and records and compile detailed analysis of historical tax losses ▪ Correspond with ATO to obtain historical tax return information ▪ Liaise and compile required information for tax advisor to assist in completion of outstanding tax returns ▪ Review draft tax returns provided by tax accountant ▪ Seek legal advice regarding ability to obtain historical tax returns required ▪ Prepare documentation and liaise with relevant parties to assist with lodgement of tax returns ▪ Finalise and lodge tax returns
Administration 136.6 hours \$60,850.00	Bank account administration	<ul style="list-style-type: none"> ▪ Request bank statements ▪ Liaise with the bank regarding term deposit banking rates and reinvestment ▪ Liaise with the bank regarding general queries ▪ Processing monthly interest income receipts ▪ Processing payments to suppliers as required ▪ Complete monthly bank account reconciliations

Task Area	General Description	Includes
	Planning and review	<ul style="list-style-type: none"> ▪ Prepare and complete statutory task lists ▪ Create workflow plans for key work streams in DOCA ▪ Assign tasks and set indicative due dates if required ▪ Liaise with team on different work streams for required information sharing when necessary ▪ Preparing and distributing update file notes to update the team for the passage of time ▪ Project management meetings to discuss status and progress of DOCA requirements
	Document maintenance / file review / checklist	<ul style="list-style-type: none"> ▪ Maintain physical and electronic engagement file ▪ Update of file checklists ▪ Update job file on website as required ▪ Draft documentation to summarise work to date ▪ Determine outstanding items to be finalised ▪ Review historical documentation for background information

Appendix 2 – Variable charge out rates

Deed Administrators charge out rates

Classification	FY21 (\$)	FY20 (\$)	FY19 (\$)	FY18 (\$)	FY16-FY17 (\$)	FY14-FY15 (\$)
Partner	735	705	690	680	650	690
Director 1	680	650	635	620	595	625
Director	635	610	600	580	550	580
Senior Manager	580	555	545	530	500	515
Manager 1	550	525	515	500	475	460
Manager	550	525	515	500	475	410
Assistant Manager	480	480	465	450	430	370
Senior Accountant 1	435	435	425	410	395	320
Senior Accountant	435	435	425	410	375	285
Accountant 1	350	335	330	320	325	250
Accountant	350	335	330	320	275	245
Undergraduate	210	200	200	200	190	210
Practice Services Director	680	650	640	620	595	625
Senior Treasury Staff	445	425	420	410	160	580
Senior Client Administration and Treasury	350	335	330	320	160	410
Administration	200	185	180	175	160	210
Administration level 4	200	185	180	175	160	160

Appendix 3 – Prospective remuneration tables – description of work outstanding

The below table sets out a detailed description of work yet to be undertaken for the Deed of Company Arrangement for the period 19 September onwards which is the basis of Resolution 2.

DOCA period		
Task Area	General Description	Includes
Creditors 8.0 hours \$4,160.00	Reports to creditors	<ul style="list-style-type: none"> Prepare final Deed Administrators report to creditors including update on outcome of court application
Dividends 11.0 hours \$5,672.50	Dividend procedures	<ul style="list-style-type: none"> Consider and implement legal advice regarding payment of unsecured claims and finalisation of DOCA Prepare correspondence in relation to distribution of final dividend to unsecured creditors Prepare and process distribution of final dividend owing to creditors Disburse any unclaimed dividends in accordance with court orders
Statutory 11.0 hours \$5,210.00	ATO and other statutory reporting	<ul style="list-style-type: none"> Preparation of quarterly business activity statements Review and consider DOCA mechanics with regard to ASIC lodgements Prepare and lodge required ASIC forms
Administration 10.5 hours \$4,935.00	Bank account administration	<ul style="list-style-type: none"> Complete final bank account reconciliations Process receipts and payments as required
	Completion	<ul style="list-style-type: none"> Complete end of administration return (Form 5603) Complete notice of cessation Finalise completion checklist File and finalise books and records
	Document maintenance / file review / checklist	<ul style="list-style-type: none"> Maintain physical and electronic engagement file Update and maintain file checklists Draft documentation to summarise work to date

The below table sets out a detailed description of work yet to be undertaken for the Liquidation, if instructed by the court, for the Liquidation period post DOCA which is the basis of Resolution 3.

Liquidation period		
Task Area	General Description	Includes
Creditors 12.0 hours \$6,165.00	Circulars	<ul style="list-style-type: none"> Preparing creditor reports and notifications regarding Liquidation
	Liaising with creditors	<ul style="list-style-type: none"> Receive and respond to creditor enquiries Maintaining creditor request log Prepare any correspondence to creditors Compile information requests made by creditors (if required)
Statutory 9.0 hours \$4,367.50	ATO	<ul style="list-style-type: none"> Notification of appointment Notify ATO of ceasing to act
	Statutory reporting	<ul style="list-style-type: none"> Preparing and lodging ASIC forms Correspondence with ASIC regarding statutory forms Prepare Statutory Report by Liquidators including Section 533 Report
Taxation 3.0 hours \$1,455.00	General taxation	<ul style="list-style-type: none"> Complete monthly BAS' to completion of Liquidation
Administration 13.0 hours \$5,845.00	Correspondence	<ul style="list-style-type: none"> General correspondence with other stakeholders
	Treasury	<ul style="list-style-type: none"> Correspondence with bank regarding specific transfers Reconciling bank account Preparing correspondence closing accounts
	Document maintenance/file review/checklist	<ul style="list-style-type: none"> Filing of documents and deal with records in storage Updating checklists File reviews
	Finalisation	<ul style="list-style-type: none"> Notify ASIC/ATO of ceasing to Act Cancelling ABN/GST registration Completing checklists

Appendix 4 – Summary of receipts and payments

Summary of receipts and payments for the period 22 March 2014 to 18 September 2020

Account	(\$)
Cash as at 21 March 2014	23,142
Receipts	
Bank charges refund	28
Interest income	27,038
Proceeds from sale of shares	564,308
Proceeds from Term Deposits	54,985
Tax refund	22,199
Total Receipts	668,557
Payments	
Bank charges	(4,356)
Document production costs	(238)
Document storage	(615)
Legal fees	(186,530)
McGrathNicol fees	(43,898)
Settlement costs	(26,376)
Tax agent fees	(2,750)
Total Payments	(264,762)
Cash as at 18 September 2020	426,937

Project	Employee name	Position	Workstream	Activity	Trans Date	Financial year	Hours	Rate	Amount (\$)	Narrations
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	31/03/2014	2014	0.1	410	41.00	Preparing monthly bank reconciliation of account for March 2014.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	7/04/2014	2014	0.1	410	41.00	Updating monthly bank reconciliation of account for BAS docs for March 2014.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	7/05/2014	2014	0.1	410	41.00	Preparing monthly bank reconciliation of account for April 2014.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	12/05/2014	2014	0.2	410	82.00	Updating monthly bank reconciliation of account for BAS docs for April 2014.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	28/05/2014	2014	0.2	410	82.00	Preparing monthly bank reconciliation of account for May 2014.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	13/06/2014	2014	0.1	410	41.00	Updating monthly bank reconciliation of account for BAS docs for May 2014.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	30/06/2014	2014	0.1	410	41.00	Preparing monthly bank reconciliation of account for June 2014.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	7/07/2014	2015	0.1	410	41.00	Updating monthly bank reconciliation of account for BAS docs for June 2014.
BRMERM01	Susan Lai	Senior Client Administration and Treasury	Taxation	A1660 - Federal tax - Other taxes	14/07/2014	2015	0.3	410	123.00	Preparation of quarterly BAS in MYOB for the period 1/4/14 to 30/6/14.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Taxation	A1600 - Taxation	18/07/2014	2015	0.2	410	82.00	Mailed BAS to ATO for lodgement and updated MYOB for completed lodgement.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	1/08/2014	2015	0.2	410	82.00	Preparing monthly bank reconciliation of account for July 2014.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	14/08/2014	2015	0.1	410	41.00	Updating monthly bank reconciliation of account for BAS docs for July 2014.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	1/09/2014	2015	0.2	410	82.00	Preparing monthly bank reconciliation of account for August 2014.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	4/09/2014	2015	0.1	410	41.00	Updating monthly bank reconciliation of account for BAS docs for August 2014.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	1/10/2014	2015	0.1	410	41.00	Preparing monthly bank reconciliation of account for September 2014.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	8/10/2014	2015	0.1	410	41.00	Updating monthly bank reconciliation of account for BAS docs for September 2014.
BRMERM01	Susan Lai	Senior Client Administration and Treasury	Taxation	A1610 - Federal tax - GST	13/10/2014	2015	0.3	410	123.00	Preparation of quarterly BAS in MYOB for the period 1/7/14 to 30/9/14. Set up Bas review form template.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Taxation	A1600 - Taxation	16/10/2014	2015	0.2	410	82.00	Mailed BAS to ATO for lodgement and updated MYOB for completed lodgement.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	5/11/2014	2015	0.1	410	41.00	Preparing monthly bank reconciliation of account for October 2014.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	7/11/2014	2015	0.1	410	41.00	Updating monthly bank reconciliation of account for BAS docs for October 2014.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	2/12/2014	2015	0.1	410	41.00	Preparing monthly bank reconciliation of account for November 2014.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	8/12/2014	2015	0.1	410	41.00	Updating monthly bank reconciliation of account for BAS docs for November 2014.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	14/01/2015	2015	0.2	410	82.00	Preparing monthly bank reconciliation of account for December 2014.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	15/01/2015	2015	0.1	410	41.00	Updating monthly bank reconciliation of account for BAS docs for December 2014.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	11/02/2015	2015	0.1	410	41.00	Preparing monthly bank reconciliation of account for January 2015.
BRMERM01	Graciela Nolan	Senior Client Administration and Treasury	Taxation	A1610 - Federal tax - GST	18/02/2015	2015	0.3	410	123.00	Preparation of quarterly BAS in MYOB for the period 1/10/2014 to 31/12/14.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Taxation	A1600 - Taxation	5/03/2015	2015	0.1	410	41.00	Mailed BAS to ATO for lodgement and updated MYOB for completed lodgement.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	11/03/2015	2015	0.1	410	41.00	Preparing monthly bank reconciliation of account for February 2015.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	9/04/2015	2015	0.1	410	41.00	Preparing monthly bank reconciliation of account for March 2015.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	15/04/2015	2015	0.1	410	41.00	Updating monthly bank reconciliation of account for BAS docs for March 2015.
BRMERM01	Graciela Nolan	Senior Client Administration and Treasury	Taxation	A1610 - Federal tax - GST	20/04/2015	2015	0.2	410	82.00	Preparation of quarterly BAS in MYOB for the period 1/1/15 to 31/2/15.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Taxation	A1600 - Taxation	24/04/2015	2015	0.2	410	82.00	Mailed BAS to ATO for lodgement and updated MYOB for completed lodgement.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1900 - Banking	8/05/2015	2015	0.1	410	41.00	Preparing monthly bank reconciliation of account for April 2015.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	25/05/2015	2015	0.2	410	82.00	Updating monthly bank reconciliation of account for BAS docs for April 2015.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	12/06/2015	2015	0.1	410	41.00	Preparing monthly bank reconciliation of account for May 2015.
BRMERM01	Vincent Panucci	Senior Client Administration and Treasury	Taxation	A1600 - Taxation	15/07/2015	2016	0.3	160	48.00	Preparing monthly bank reconciliation of account for June 2015.
BRMERM01	Vincent Panucci	Senior Client Administration and Treasury	Taxation	A1600 - Taxation	16/07/2015	2016	0.3	160	48.00	Preparation of quarterly BAS in MYOB for the period 1/4/2015 to 30/6/2015.
BRMERM01	Vincent Panucci	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	30/07/2015	2016	0.1	160	16.00	Preparing monthly bank reconciliation of account for July 2015.
BRMERM01	Vincent Panucci	Senior Client Administration and Treasury	Administration	A1600 - Taxation	4/08/2015	2016	0.3	160	48.00	Updating monthly bank reconciliation of account for BAS docs for July 2015.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	4/09/2015	2016	0.1	160	16.00	Preparing monthly bank reconciliation of account for August 2015.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	8/09/2015	2016	0.2	160	32.00	Updating monthly bank reconciliation of account for BAS docs for August 2015.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	6/10/2015	2016	0.2	160	32.00	Preparing monthly bank reconciliation of account for September 2015.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	7/10/2015	2016	0.1	160	16.00	Updating monthly bank reconciliation of account for BAS docs for September 2015.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Taxation	A1600 - Taxation	19/10/2015	2016	0.1	160	16.00	Preparation of quarterly BAS in MYOB for the period 1/7/2015 to 30/9/2015.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Taxation	A1600 - Taxation	23/10/2015	2016	0.2	160	32.00	Mailed BAS to ATO for lodgement and updated MYOB for completed lodgement.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	2/11/2015	2016	0.1	160	16.00	Preparing monthly bank reconciliation of account for October 2015.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	6/11/2015	2016	0.1	160	16.00	Updating monthly bank reconciliation of account for BAS docs for October 2015.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	2/12/2015	2016	0.1	160	16.00	Preparing monthly bank reconciliation of account for November 2015.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	4/12/2015	2016	0.1	160	16.00	Updating monthly bank reconciliation of account for BAS docs for November 2015.
BRMERM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	27/01/2016	2016	0.1	160	16.00	Preparing monthly bank reconciliation of account for December 2015.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	2/02/2016	2016	0.1	160	16.00	Preparing monthly bank reconciliation of account for January 2016.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	5/02/2016	2016	0.1	160	16.00	Updating monthly bank reconciliation of account for BAS docs for January 2016.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Taxation	A1600 - Taxation	10/02/2016	2016	0.2	160	32.00	Preparation of quarterly BAS in MYOB for the period 1/10/2015 to 31/12/2015.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Taxation	A1600 - Taxation	15/02/2016	2016	0.2	160	32.00	Mailed BAS to ATO for lodgement and updated MYOB for completed lodgement.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	15/02/2016	2016	0.1	160	16.00	Updating monthly bank reconciliation of account for BAS docs for January 2016 for wrong coding identified by team.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	9/03/2016	2016	0.1	160	16.00	Preparing monthly bank reconciliation of account for February 2016.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	11/03/2016	2016	0.1	160	16.00	Updating monthly bank reconciliation of account for BAS docs for February 2016.
BRMERM01	Vincent Pinna	Director	Assets	B1300 - Asset realisation	29/03/2016	2016	2.0	550	1,100.00	Trust entity re replacement Ivanhoe Mines share certificate.
BRMERM01	Johnathon Tawell	Senior Accountant	Assets	B1380 - Asset realisation - Other realisation activities	29/03/2016	2016	0.3	375	112.50	agreement.
BRMERM01	Johnathon Tawell	Senior Accountant	Assets	B1380 - Asset realisation - Other realisation activities	30/03/2016	2016	3.0	375	1,125.00	preparing schedule for asset realisation .
BRMERM01	Johnathon Tawell	Senior Accountant	Assets	B1380 - Asset realisation - Other realisation activities	31/03/2016	2016	0.7	375	262.50	subsequent distribution to creditors that will be available.
BRMERM01	Johnathon Tawell	Senior Accountant	Assets	B1380 - Asset realisation - Other realisation activities	1/04/2016	2016	0.3	375	112.50	and timing of process.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	1/04/2016	2016	0.2	160	32.00	Preparing monthly bank reconciliation of account for March 2016.
BRMERM01	Director	Assets	B1300 - Asset realisation	1/04/2016	2016	2.0	550	1,100.00	Haves. Update letter to Canadian Trust entity re replacement Ivanhoe Mines share certificate to update for details received	
BRMERM01	Vincent Pinna	Director	Assets	B1300 - Asset realisation	7/04/2016	2016	1.0	550	550.00	
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	8/04/2016	2016	0.1	160	16.00	Updating monthly bank reconciliation of account for BAS docs for March 2016.
BRMERM01	Johnathon Tawell	Senior Accountant	Assets	B1380 - Asset realisation - Other realisation activities	8/04/2016	2016	0.6	375	225.00	Set up account with Morgan's (Broker), in relation to the sale of the Ivanhoe Mine shares.
BRMERM01	Vincent Pinna	Director	Assets	B1300 - Asset realisation	8/04/2016	2016	1.0	550	550.00	Called Morgans (Broker) regarding Ivanhoe Mine shares and current market valuation .
BRMERM01	Johnathon Tawell	Senior Accountant	Assets	B1380 - Asset realisation - Other realisation activities	11/04/2016	2016	1.5	375	562.50	Mine shares, updated account opening allocation to reflect information from call.
BRMERM01	Vincent Pinna	Director	Assets	B1300 - Asset realisation	11/04/2016	2016	0.5	550	275.00	Ivanhoe Mine shares and update letter accordingly.
BRMERM01	Johnathon Tawell	Senior Accountant	Assets	B1380 - Asset realisation - Other realisation activities	12/04/2016	2016	0.5	375	187.50	and review by Vincent.
BRMERM01	Vincent Pinna	Director	Assets	B1300 - Asset realisation	12/04/2016	2016	0.5	550	275.00	certificate for ownership of the Ivanhoe Mine shares.
BRMERM01	Vincent Pinna	Director	Assets	B1300 - Asset realisation	13/04/2016	2016	0.5	550	275.00	Ivanhoe mine shares.
BRMERM01	Vincent Pinna	Director	Assets	B1300 - Asset realisation	14/04/2016	2016	0.5	550	275.00	shares with J Hayes, JP and J Tawell.
BRMERM01	Vincent Pinna	Director	Assets	B1300 - Asset realisation	15/04/2016	2016	0.5	550	275.00	Final review of letter to Canadian Trust Company re certificate for ownership of Ivanhoe Mine shares.
BRMERM01	Johnathon Tawell	Senior Accountant	Creditors	C1400 - Unsecured creditors	19/04/2016	2016	2.0	375	750.00	and information on the current price per share of Ivanhoe Mine (in Canadian \$) and expectation of funds to be realised
BRMERM01	Johnathon Tawell	Senior Accountant	Creditors	C1400 - Unsecured creditors	20/04/2016	2016	2.4	375	900.00	schedule of summary of receipts and payments since appointment.
BRMERM01	Vincent Pinna	Director	Dividends	C1210 - Committee - Prepare reports	21/04/2016	2016	1.5	550	825.00	and summary of receipts and payments.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Taxation	A1600 - Taxation	21/04/2016	2016	0.2	160	32.00	Preparation of quarterly BAS in MYOB for the period 1/01/2016 to 31/03/2016.
BRMERM01	Director	Assets	B1300 - Asset realisation	22/04/2016	2016	1.5	550	825.00	Mine and the valuation for realisation of shares.	
BRMERM01	Vincent Pinna	Director	Assets	B1300 - Asset realisation	26/04/2016	2016	1.0	550	550.00	and the total realisation of Ivanhoe mine shares after consideration of brokerage fees to understand estimated realisable
BRMERM01	Vincent Pinna	Director	Assets	B1300 - Asset realisation	27/04/2016	2016	1.0	550	550.00	the estimated realisable value that is available for distribution to creditors. Additionally, discussed other changes to report
BRMERM01	Johnathon Tawell	Senior Accountant	Creditors	C1400 - Unsecured creditors	27/04/2016	2016	0.5	375	187.50	Cross checking existing listing of creditors addresses and contact details on file, and updating addresses where necessary.
BRMERM01	Johnathon Tawell	Senior Accountant	Creditors	C1400 - Unsecured creditors	28/04/2016	2016	0.3	375	112.50	Drafted ASIC insolvency notice of the update report to creditors to be uploaded to ASIC.
BRMERM01	Vincent Pinna	Director	Assets	B1300 - Asset realisation	28/04/2016	2016	1.0	550	550.00	update report to creditors. Review schedule of distributions made previously against creditor admitted claims.
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Taxation	A1600 - Taxation	29/04/2016	2016	0.2	160	32.00	Mailed BAS to ATO for lodgement and updated MYOB for completed lodgement.
BRMERM01	Vincent Pinna	Director	Assets	B1300 - Asset realisation	29/04/2016	2016	1.0	550	550.00	Review updated creditors report discusses made by J Tawell and update made to the schedule of previous distributions.
BRMERM01	Vincent Pinna	Director	Assets	B1300 - Asset realisation	2/05/2016	2016	0.5	550	275.00	steps forward to realising them. Discuss with J Hayes and J Tawell on updates to the estimated realisable value spreadsheet
BRMERM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	2/05/2016	2016	0.2	160	32.00	Preparing monthly bank reconciliation of account for April 2016.
BRMERM01	Graciela Nolan	Senior Client Administration and Treasury	Statutory	A1400 - ASIC lodgements and reports	3/05/2016	2016	0.2	160	32.00	lodging statutory form 484, change to company details, with ASIC online and in hardcopy.
BRMERM01	Johnathon Tawell	Senior Accountant	Creditors	C1400 - Unsecured creditors	3/05/2016	2016	0.2	375	75.00	correspondence with broker.
BRMERM01	Vincent Pinna	Director	Assets	B1300 - Asset realisation	3/05/2016	2016	0.5	550	275.00	Correspond with J Hayes and J Tawell regarding Ivanhoe Mine shares and timeline of realisation based on advice of Broker.
BRMERM01	Johnathon Tawell	Senior Accountant	Creditors	C1400 - Unsecured creditors	4/05/2016	2016	0.4	375	150.00	of shares.
BRMERM01	Vincent Pinna	Director	Assets	B1300 - Asset realisation	4/05/2016	2016	0.5	550	275.00	Impact this will have on the distribution to creditors.
BRMERM01	Vincent Pinna	Director	Assets	B1300 - Asset realisation	5/05/2016	2016	0.5	550	275.00	Considering tranches of shares to be sold in the Ivanhoe Mine shares and corresponding with the Broker regarding same.
BRMERM01	Johnathon Tawell	Senior Accountant	Creditors	C1400 - Unsecured creditors	6/05/2016	2016	0.5	375	187.50	Contacting creditors via email to determine if updated creditor details are still valid.
BRMERM01	Johnathon Tawell	Senior Accountant	Statutory	A1400 - ASIC lodgements and reports	10/05/2016	2016	0.6	375	225.00	Drafting letter to ASIC regarding outstanding fees on account and attempting to get these cleared.
BRMERM01	Johnathon Tawell	Senior Accountant	Statutory	A1400 - ASIC lodgements and reports	11/05/2016	2016				

BRMEBRM01	Carlo Lucci	Assistant Manager	Assets	A1110 - File review and checklist maintenance	5/08/2016	2017	3.0	430	1,290.00	Hayes, Scan, review, and email documents to Rosemary Winsor in respect of the tax implications advice sought for the sale
BRMEBRM01	Carlo Lucci	Assistant Manager	Statutory	A1110 - File review and checklist maintenance	8/08/2016	2017	0.5	430	215.00	Call with Rosemary Winsor to discuss tax treatment for share sale proceeds for Ivanhoe Mine.
BRMEBRM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	15/08/2016	2017	0.1	160	16.00	Updating monthly bank reconciliation of account for July 2016.
BRMEBRM01	Vincent Pirina	Director	Administration	A1000 - Administration	22/08/2016	2017	1.0	550	550.00	next steps around this.
BRMEBRM01	Vincent Pirina	Director	Administration	A1000 - Administration	23/08/2016	2017	1.0	550	550.00	Follow up with CL on plan for recording and dealing with CGT implications of the sale of shares in Ivanhoe Mine.
BRMEBRM01	Vincent Pirina	Director	Administration	A1000 - Administration	24/08/2016	2017	1.0	550	550.00	Discuss with CL the progression/updates with dealing with the CGT implications of the sale of the shares in Ivanhoe Mine.
BRMEBRM01	Vincent Pirina	Director	Administration	A1000 - Administration	25/08/2016	2017	1.0	550	550.00	Mine.
BRMEBRM01	Vincent Pirina	Director	Administration	A1000 - Administration	26/08/2016	2017	1.0	550	550.00	meeting with Henry Davis York (HDY) (lawyers).
BRMEBRM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	1/09/2016	2017	0.2	160	32.00	Preparing monthly bank reconciliation of account for August 2016.
BRMEBRM01	Vincent Pirina	Director	Taxation	A1110 - File review and checklist maintenance	5/09/2016	2017	2.0	550	1,100.00	for DOCA and deed correspondence.
BRMEBRM01	Vincent Pirina	Director	Taxation	A1110 - File review and checklist maintenance	6/09/2016	2017	2.0	550	1,100.00	meeting and various preparation for DOCA and Subscription deed correspondence.
BRMEBRM01	Carlo Lucci	Assistant Manager	Statutory	A1000 - Administration	7/09/2016	2017	0.9	430	387.00	sale of shares in Ivanhoe Mine. Call with R Winsor to discuss income tax implications on sale of Canadian shares, in
BRMEBRM01	Vincent Pirina	Director	Taxation	A1110 - File review and checklist maintenance	7/09/2016	2017	2.0	550	1,100.00	from sale of shares in Ivanhoe Mines and distribution to creditors.
BRMEBRM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	7/09/2016	2017	0.1	160	16.00	Preparing monthly bank reconciliation of account for August 2016.
BRMEBRM01	Carlo Lucci	Assistant Manager	Taxation	A1000 - Administration	8/09/2016	2017	1.3	430	559.00	outstanding issues i.e. CGT implications of sale of shares in Ivanhoe mine, mechanics of distribution to be made to
BRMEBRM01	Vincent Pirina	Director	Taxation	A1110 - File review and checklist maintenance	8/09/2016	2017	2.0	550	1,100.00	taxation of sale of shares in Ivanhoe Mine and total asset realisations, and dividend to creditors.
BRMEBRM01	Vincent Pirina	Director	Taxation	A1110 - File review and checklist maintenance	9/09/2016	2017	2.0	550	1,100.00	requirements from sale of shares in Ivanhoe Mine, creditor reporting and dividend. Reviewed and updated note following
BRMEBRM01	Carlo Lucci	Assistant Manager	Taxation	A1660 - Federal tax - Other taxes	12/09/2016	2017	1.8	430	774.00	Follow up correspondence with HDY around CGT obligations following sale of Canadian shares in Ivanhoe mine.
BRMEBRM01	Vincent Pirina	Director	Taxation	A1110 - File review and checklist maintenance	13/09/2016	2017	1.0	550	550.00	C Lucci, J Hayes and JK.
BRMEBRM01	Vincent Pirina	Director	Taxation	A1110 - File review and checklist maintenance	14/09/2016	2017	1.5	550	825.00	attention to CGT impact.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1945 - Bank - Payments	15/09/2016	2017	0.3	160	48.00	Processed cheque payment to recall in MYOB and NAB.
BRMEBRM01	Vincent Pirina	Director	Taxation	A1110 - File review and checklist maintenance	15/09/2016	2017	1.0	550	550.00	assessments, and further DOCA progression around communicating with creditors to provide an update on sale and
BRMEBRM01	Vincent Pirina	Director	Taxation	A1110 - File review and checklist maintenance	16/09/2016	2017	1.5	550	825.00	assessment due to sale of shares in Ivanhoe Mine. JH and JK to focus on reviewing estimated realisable value and
BRMEBRM01	Carlo Lucci	Assistant Manager	Taxation	A1660 - Federal tax - Other taxes	16/09/2016	2017	1.4	430	602.00	outstanding deed administrator tax assessments following discussion with V Pirina.
BRMEBRM01	Vincent Pirina	Director	Creditors	A1110 - File review and checklist maintenance	19/09/2016	2017	1.0	550	550.00	Review HDY note and correspondence, C Lucci's note on DOCA tax assessments and file review around next DOCA steps.
BRMEBRM01	Carlo Lucci	Assistant Manager	Taxation	A1660 - Federal tax - Other taxes	19/09/2016	2017	2.2	430	946.00	Review HDY's legal advice around sale of shares in Ivanhoe Mine and prepare summary for J Hayes and V Pirina.
BRMEBRM01	Vincent Pirina	Director	Creditors	A1110 - File review and checklist maintenance	20/09/2016	2017	1.0	550	550.00	Review C Lucci's prepared summary of HDY's legal advice of sale of shares in Ivanhoe Mine.
BRMEBRM01	Vincent Pirina	Director	Creditors	A1110 - File review and checklist maintenance	21/09/2016	2017	1.0	550	550.00	Discuss queries and updates in C Lucci's summary of HDY's legal advice on sale of shares in Ivanhoe Mine with C Lucci.
BRMEBRM01	Vincent Pirina	Director	Creditors	A1110 - File review and checklist maintenance	22/09/2016	2017	1.0	550	550.00	Prep follow up questions to HDY for advice on sale of shares in Ivanhoe Mine, and discuss same with C Lucci.
BRMEBRM01	Vincent Pirina	Director	Creditors	A1110 - File review and checklist maintenance	23/09/2016	2017	1.0	550	550.00	implications in account for the sale.
BRMEBRM01	Vincent Pirina	Director	Statutory	A1000 - Administration	26/09/2016	2017	2.0	550	1,100.00	Discuss C Lucci's inputs with him around taxation assessment obligation under DOCA.
BRMEBRM01	Vincent Pirina	Director	Statutory	A1000 - Administration	27/09/2016	2017	2.0	550	1,100.00	matters including ASIC notices and HDY note.
BRMEBRM01	Vincent Pirina	Director	Taxation	A1000 - Administration	28/09/2016	2017	2.0	550	1,100.00	Review and consider HDY's memo for the obligations around Ivanhoe mine share sale proceeds and tax implications.
BRMEBRM01	Carlo Lucci	Assistant Manager	Taxation	A1660 - Federal tax - Other taxes	29/09/2016	2017	0.9	430	387.00	around HDY's further requests for clarification / information. Calculate and provide updated unsecured creditor listing
BRMEBRM01	Vincent Pirina	Director	Taxation	A1000 - Administration	29/09/2016	2017	3.0	550	1,650.00	Discuss tax risks. Finalise letter to ATO regarding request for information regarding distribution estimates, noting prior
BRMEBRM01	Joseph Hayes	Partner	Administration	A1110 - File review and checklist maintenance	29/09/2016	2017	1.5	650	975.00	shares in Ivanhoe Mine and unsecured creditor distribution.
BRMEBRM01	Vincent Pirina	Director	Taxation	A1000 - Administration	30/09/2016	2017	2.0	550	1,100.00	and comments on HDY tax advice and C Lucci's summary of the advice. Request update on collating extra required
BRMEBRM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	4/10/2016	2017	0.2	160	32.00	Preparing monthly bank reconciliation of account for September 2016.
BRMEBRM01	Carlo Lucci	Assistant Manager	Taxation	A1660 - Federal tax - Other taxes	5/10/2016	2017	0.9	430	387.00	2004.
BRMEBRM01	Joseph Hayes	Partner	Administration	A1110 - File review and checklist maintenance	6/10/2016	2017	0.5	650	325.00	Consider HDY memo regarding taxation implications of sale of shares in Ivanhoe Mines.
BRMEBRM01	Carlo Lucci	Assistant Manager	Taxation	A1660 - Federal tax - Other taxes	7/10/2016	2017	1.0	430	430.00	Prepare letter to ATO requesting tax return information as part of the Freedom of Information Act.
BRMEBRM01	Vincent Pirina	Director	Statutory	A1000 - Administration	10/10/2016	2017	1.0	550	550.00	Review C Lucci draft letter to ATO regarding freedom of information request - attendance on C Lucci and J Hayes.
BRMEBRM01	Joseph Hayes	Partner	Administration	A1110 - File review and checklist maintenance	10/10/2016	2017	0.5	650	325.00	Discussion with CP and V Pirina regarding FOI request to ATO for tax return information.
BRMEBRM01	Carlo Lucci	Assistant Manager	Taxation	A1660 - Federal tax - Other taxes	11/10/2016	2017	1.5	430	645.00	share price in 2004, and discuss same with V Pirina.
BRMEBRM01	Vincent Pirina	Director	Statutory	A1000 - Administration	11/10/2016	2017	1.0	550	550.00	email for HDY.
BRMEBRM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	12/10/2016	2017	0.1	160	16.00	Updating monthly bank reconciliation of account for September 2016.
BRMEBRM01	Vincent Pirina	Director	Taxation	A1000 - Administration	12/10/2016	2017	1.0	550	550.00	Consider correspondence with C Lucci and J Hayes regarding the tax obligation risks associated with sale of Ivanhoe shares.
BRMEBRM01	Carlo Lucci	Assistant Manager	Taxation	A1660 - Federal tax - Other taxes	12/10/2016	2017	1.4	430	602.00	Discuss tax risks. Finalise letter to ATO regarding request for information in accordance with FOI.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Taxation	A1610 - Federal tax - GST	13/10/2016	2017	0.3	160	48.00	Preparation in MYOB of Quarterly Sept 2016 BAS reports.
BRMEBRM01	Vincent Pirina	Director	Statutory	A1000 - Administration	13/10/2016	2017	1.0	550	550.00	Ivanhoe Mine shares.
BRMEBRM01	Vincent Pirina	Director	Statutory	A1000 - Administration	14/10/2016	2017	1.0	550	550.00	Review C Lucci notes on taxation obligation risks and prepare correspondence to HDY to discuss the same.
BRMEBRM01	Joseph Hayes	Partner	Administration	A1110 - File review and checklist maintenance	17/10/2016	2017	0.5	650	325.00	Review memo prepared around taxation obligation risks and review correspondence with HDY.
BRMEBRM01	Dina Benavides	Senior Client Administration and Treasury	Taxation	A1600 - Taxation	1/11/2016	2017	0.2	160	32.00	Mailed BAS to ATO for lodgement and updated MYOB for completed lodgement.
BRMEBRM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	3/11/2016	2017	0.1	160	16.00	Preparation of monthly bank reconciliation of account for October 2016.
BRMEBRM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	4/11/2016	2017	0.2	160	32.00	Updating monthly bank reconciliation of account for October 2016.
BRMEBRM01	Joseph Hayes	Partner	Administration	A1110 - File review and checklist maintenance	18/11/2016	2017	0.5	650	325.00	and their impact in a legal capacity.
BRMEBRM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1945 - Bank - Payments	21/11/2016	2017	0.2	160	32.00	Processing payments in MYOB and NAB.
BRMEBRM01	Joseph Hayes	Partner	Administration	A1110 - File review and checklist maintenance	25/11/2016	2017	0.5	650	325.00	shares and the finalisation of the DOCA.
BRMEBRM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	6/12/2016	2017	0.1	160	16.00	Preparation of monthly bank reconciliation of account for November 2016.
BRMEBRM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	8/12/2016	2017	0.2	160	32.00	Updating monthly bank reconciliation of account for November 2016.
BRMEBRM01	Carlo Lucci	Assistant Manager	Taxation	A1110 - File review and checklist maintenance	13/12/2016	2017	1.2	430	516.00	advice.
BRMEBRM01	Joseph Hayes	Partner	Administration	A1110 - File review and checklist maintenance	13/12/2016	2017	0.5	650	325.00	Ivanhoe Mine and thus finalisation of DOCA.
BRMEBRM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1900 - Banking	11/01/2017	2017	0.3	160	48.00	Preparation of monthly bank reconciliation of account for December 2016.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1945 - Bank - Payments	11/01/2017	2017	0.3	160	48.00	Processed EFT payment for Henry Davis York in MYOB and NAB.
BRMEBRM01	Carlo Lucci	Assistant Manager	Taxation	A1600 - Taxation	13/01/2017	2017	0.7	430	301.00	with ATO, freedom of info. Email documents to HDY.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1945 - Bank - Payments	17/01/2017	2017	0.1	160	16.00	estimated realisable value.
BRMEBRM01	Carlo Lucci	Assistant Manager	Taxation	A1600 - Taxation	17/01/2017	2017	0.9	430	387.00	from HDY. Email to J Hayes to confirm.
BRMEBRM01	Joseph Hayes	Partner	Administration	A1110 - File review and checklist maintenance	23/01/2017	2017	1.0	650	650.00	legal advice required.
BRMEBRM01	Dina Benavides	Senior Client Administration and Treasury	Taxation	A1600 - Taxation	23/01/2017	2017	0.3	160	48.00	Prepared December 2016 quarter BAS.
BRMEBRM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	1/02/2017	2017	0.2	160	32.00	Preparation of monthly bank reconciliation of account for January 2017.
BRMEBRM01	Joseph Hayes	Partner	Administration	A1110 - File review and checklist maintenance	3/02/2017	2017	0.5	650	325.00	Correspondence with HDY regarding finalisation of legal advice around taxation implications and finalisation of DOCA.
BRMEBRM01	Andrew Palmer	Senior Client Administration and Treasury	Administration	A1900 - Banking	3/02/2017	2017	0.1	160	16.00	Updated monthly bank reconciliation of account for January 2017 and updated cashbook accordingly.
BRMEBRM01	Dina Benavides	Senior Client Administration and Treasury	Taxation	A1600 - Taxation	6/02/2017	2017	0.2	160	32.00	Mailed BAS to ATO for lodgement and updated MYOB for completed lodgement.
BRMEBRM01	Joseph Hayes	Partner	Administration	A1110 - File review and checklist maintenance	7/02/2017	2017	0.5	650	325.00	receipts, prior to the final distribution to creditors.
BRMEBRM01	Carlo Lucci	Assistant Manager	Taxation	A1600 - Taxation	8/02/2017	2017	0.7	430	301.00	Consider HDY advice for reporting of sale of shares in Ivanhoe Mine and following CGT considerations.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Assets	B1300 - Asset realisation	9/02/2017	2017	1.0	430	430.00	Brainstorm questions and follow up points for enquiry with the lawyers. Discussion of next steps with C Lucci.
BRMEBRM01	Carlo Lucci	Assistant Manager	Taxation	A1600 - Taxation	10/02/2017	2017	0.4	430	172.00	dividend distribution to unsecured creditors.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Assets	B1300 - Asset realisation	13/02/2017	2017	1.2	430	516.00	shares. Discuss with C Lucci.
BRMEBRM01	Joseph Hayes	Partner	Administration	A1110 - File review and checklist maintenance	14/02/2017	2017	0.5	650	325.00	Consider HDY's legal advice for the tax requirements of the asset realisations and engagement finalisation.
BRMEBRM01	Carlo Lucci	Assistant Manager	Taxation	A1110 - File review and checklist maintenance	17/02/2017	2017	2.0	430	860.00	regarding same.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Assets	B1300 - Asset realisation	17/02/2017	2017	0.4	430	172.00	Review further correspondence from HDY in relation to finalisation of the DOCA. Discuss further with C Lucci.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Statutory	A1000 - Administration	20/02/2017	2017	1.0	430	430.00	Sale of Ivanhoe Mine shares and collection of proceeds.
BRMEBRM01	Carlo Lucci	Assistant Manager	Administration	Z03 - Time - Project related sundry admin	20/02/2017	2017	0.4	430	172.00	implications of the sale of shares of Ivanhoe Mine and next steps.
BRMEBRM01	Carlo Lucci	Assistant Manager	Taxation	A1110 - File review and checklist maintenance	20/02/2017	2017	0.8	430	344.00	Review legal advice prepared by HDY regarding DOCA finalisation.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Creditors	A1110 - File review and checklist maintenance	21/02/2017	2017	2.5	430	1,075.00	Review legal advice prepared by HDY and prepare summary information to discuss with S Johnstone and J Hayes.
BRMEBRM01	Joseph Hayes	Partner	Administration	A1000 - Administration	21/03/2017	2017	2.2	430	946.00	Meeting with C Lucci and J Hayes.
BRMEBRM01	Carlo Lucci	Assistant Manager	Administration	A1110 - File review and checklist maintenance	21/02/2017	2017	0.5	650	325.00	interest for unsecured creditors.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Statutory	A1000 - Administration	22/02/2017	2017	2.1	430	903.00	summary for J Hayes. Strategy catch up with J Hayes and S Johnstone around DOCA finalization / next steps.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Statutory	A1000 - Administration	22/02/2017	2017	0.5	430	215.00	Meeting with J Hayes and C Lucci to discuss HDY advice regarding taxation of proceeds and finalization of file.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Assets	B1300 - Asset realisation	22/02/2017	2017	2.3	430	989.00	Reviewing legal draft advice for finalization of file and distribution of the funds.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Administration	A1000 - Administration	23/02/2017	2017	0.8	430	344.00	Lowery regarding searching through documents for tax file, any term deposits for asset realisations and unsecured
BRMEBRM01	Stuart Johnstone	Assistant Manager	Assets	B1300 - Asset realisation	24/02/2017	2017	0.4	430	172.00	outstanding amounts considering prior distributions to creditors.
BRMEBRM01	Calpyso Lowery	Accountant	Statutory	A1515 - Books - Dealing with	27/02/2017	2017	6.4	325	2,080.00	C5503079172, C5503079175 (after lunch)
BRMEBRM01	Stuart Johnstone	Assistant Manager	Taxation	A1600 - Taxation	27/02/2017	2017	1.3	430	559.00	creditors PODs. Reviewing and answering any questions regarding relevant documentation found.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Taxation	A1600 - Taxation	28/02/2017	2017	0.3	430	129.00	Review correspondence from C Lowery regarding application of taxation losses to the ATO.
BRMEBRM01	Calpyso Lowery	Accountant	Creditors	C1400 - Unsecured creditors	28/02/2017	2017	1.2	325	390.00	calculation process.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Creditors	A1000 - Administration	28/02/2017	2017	0.5	430	215.00	PODs and timeline for completion of review of records.
BRMEBRM01	Calpyso Lowery	Accountant	Statutory	A1515 - Books - Dealing with	28/03/2017	2017	4.0	325	1,300.00	Box C5501867812
BRMEBRM01	Stuart Johnstone	Assistant Manager	Creditors	C1400 - Unsecured creditors	28/02/2017	2017	0.2	430	86.00	records.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Assets	A1000 - Administration	1/03/2017	2017	0.6	430	258.00	finalisation of DOCA and upcoming meeting. Discuss any queries from C Lowery regarding estimated realisable value and
BRMEBRM01	Calpyso Lowery	Accountant	Creditors	A1515 - Books - Dealing with	1/03/2017	2017	1.9	325	617.50	Boxes C5503079185
BRMEBR										

BRMEBRM01	Calypso Lowrey	Accountant	Assets	A1905 - Bank - Administration	20/03/2017	2017	1.0	325	325.00	files.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Assets	A1900 - Banking	20/03/2017	2017	2.3	430	989.00	records and attempt to trace information to MYOB and ascertain if funds are collectable on term deposits.
BRMEBRM01	Calypso Lowrey	Accountant	Assets	Z03 - Time - Project related sundry admin	20/03/2017	2017	3.0	325	975.00	note on searches complete and outcomes.
BRMEBRM01	Dira Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	20/03/2017	2017	0.2	160	32.00	Updated monthly bank reconciliation of account for February 2017.
BRMEBRM01	Calypso Lowrey	Accountant	Assets	A1905 - Bank - Administration	21/03/2017	2017	0.8	325	260.00	to find term deposits and outcomes.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Assets	A1900 - Banking	22/03/2017	2017	2.8	430	1,204.00	same. Reviewing legal correspondence to ensure all action points are met. Further discussions with C Lowrey regarding
BRMEBRM01	Calypso Lowrey	Accountant	Assets	A1905 - Bank - Administration	22/03/2017	2017	1.0	325	325.00	Looking through files for details on bank guarantee or other security facility.
BRMEBRM01	Calypso Lowrey	Accountant	Assets	Z03 - Time - Project related sundry admin	22/03/2017	2017	0.6	325	195.00	Looking through files for details on bank guarantee or other security facility.
BRMEBRM01	Calypso Lowrey	Accountant	Assets	A1905 - Bank - Administration	24/03/2017	2017	0.6	325	195.00	Adjusting calculation of estimated realisable value, to include term deposits and likely realisations.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Assets	A1900 - Banking	24/03/2017	2017	1.4	430	602.00	Reviewing current statement, prepare draft calculations for presentation to J Hayes.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Assets	Z03 - Time - Project related sundry admin	27/03/2017	2017	1.5	430	645.00	Reviewing DOCA's and information around current scenario to determine where new term deposits should sit.
BRMEBRM01	Joseph Hayes	Partner	Administration	A1110 - File review and checklist maintenance	29/03/2017	2017	0.5	650	325.00	value and ability to withdraw the funds at maturity, including the attached calculations of the estimated realisable value
BRMEBRM01	Joseph Hayes	Partner	Administration	A1110 - File review and checklist maintenance	29/03/2017	2017	0.5	650	325.00	including the attached calculations of the estimated realisable value.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Assets	Z03 - Time - Project related sundry admin	31/03/2017	2017	0.3	430	129.00	MYOB.
BRMEBRM01	Dira Benavides	Senior Client Administration and Treasury	Assets	A1905 - Bank - Administration	3/04/2017	2017	0.4	160	64.00	Prepared the payout form for term deposit that was maturing and realisable.
BRMEBRM01	Calypso Lowrey	Accountant	Statutory	Z03 - Time - Project related sundry admin	5/04/2017	2017	0.4	325	130.00	legal advice required to continue to stay exempt.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Dividends	Z03 - Time - Project related sundry admin	10/04/2017	2017	1.0	430	430.00	outstanding until DOCA completion.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Taxation	A1610 - Federal tax - GST	10/04/2017	2017	0.3	160	48.00	Preparation of BAS reports for March 2017 QTR.
BRMEBRM01	Dira Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	11/04/2017	2017	0.5	160	80.00	Prepared monthly bank reconciliation of account for March 2017.
BRMEBRM01	Dira Benavides	Senior Client Administration and Treasury	Taxation	A1600 - Taxation	12/04/2017	2017	0.2	160	32.00	Reviewed BAS reports prepared for March 2017 QTR.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Taxation	A1600 - Taxation	18/04/2017	2017	0.5	430	215.00	account correctly.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Dividends	A1400 - ASIC lodgements and reports	18/04/2017	2017	0.3	430	129.00	Review company fee statement and previous submissions.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Administration	G1000 - Dividends	18/04/2017	2017	0.5	430	215.00	on BAS.
BRMEBRM01	Calypso Lowrey	Accountant	Taxation	A1600 - Taxation	18/04/2017	2017	0.4	320	172.00	Call with M Loughlin at HDV regarding update on the matter. Discuss next steps to finalisation of DOCA.
BRMEBRM01	Calypso Lowrey	Accountant	Statutory	Z03 - Time - Project related sundry admin	18/04/2017	2017	0.4	325	130.00	Reviewing December 2017 quarterly BAS.
BRMEBRM01	Trent Williams	Senior Client Administration and Treasury	Statutory	A1000 - Administration	18/04/2017	2017	3.7	325	1,202.50	old files to see whether issue has been dealt with before. Chasing up unclaimed transactions - checking postal addresses.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Assets	B1300 - Asset realisation	18/04/2017	2017	0.3	160	48.00	Johnstone note previous issue.
BRMEBRM01	Calypso Lowrey	Accountant	Administration	A1945 - Bank - Payments	21/04/2017	2017	0.6	325	344.00	to asset realisations from sale of Ivanhoe Mine shares and term deposits.
BRMEBRM01	Joseph Hayes	Partner	Administration	A1110 - File review and checklist maintenance	21/04/2017	2017	0.5	650	195.00	Processing payment for Iron Mountain (books and records) in MYOB and NAB.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Taxation	A1610 - Federal tax - GST	24/04/2017	2017	0.1	160	325.00	Review file note regarding next steps to complete dividend distribution to unsecured creditors.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1945 - Bank - Payments	2/05/2017	2017	0.3	160	16.00	Processed and mailed Mar 2017 QTR BAS; updated records and MYOB.
BRMEBRM01	Dira Benavides	Senior Client Administration and Treasury	Assets	A1945 - Bank - Payments	3/05/2017	2017	0.3	160	48.00	Processed payment to HDV in MYOB and NAB.
BRMEBRM01	Dira Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	3/05/2017	2017	0.1	160	48.00	Processes payout entries in MYOB for term deposits.
BRMEBRM01	Calypso Lowrey	Accountant	Statutory	A1900 - Banking	4/05/2017	2017	0.1	160	16.00	Prepared monthly bank reconciliation of account for April 2017.
BRMEBRM01	Joseph Hayes	Partner	Administration	A1110 - File review and checklist maintenance	4/05/2017	2017	0.5	650	325.00	Updating ASIC payment schedule, to reconcile the correct outstanding late fees for the prior periods.
BRMEBRM01	Dira Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	5/05/2017	2017	0.1	160	16.00	Review ASIC payment schedule provided by C Lowrey, in order to clear out outstanding ASIC fees issue.
BRMEBRM01	Joseph Hayes	Partner	Administration	A1110 - File review and checklist maintenance	5/05/2017	2017	0.5	650	16.00	Updated monthly bank reconciliation of account for April 2017.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1945 - Bank - Payments	9/05/2017	2017	0.1	160	325.00	Reviewing open issues, timelines and considering next steps to discuss with team.
BRMEBRM01	Dira Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	17/05/2017	2017	0.3	160	16.00	Checked online payment transaction records for payment of HDV and updated the cashbook accordingly.
BRMEBRM01	Dira Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	13/06/2017	2017	0.1	160	48.00	Updated monthly bank reconciliation of account for April 2017 to account for term deposits.
BRMEBRM01	Kathy Sozou	Partner	Administration	A1000 - Administration	19/06/2017	2017	0.5	650	16.00	Prepared monthly bank reconciliation of account for May 2017.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Administration	Z03 - Time - Project related sundry admin	26/06/2017	2017	0.7	430	325.00	Review previous file note regarding HDV advice around DOCA execution issues and taxation implications.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Administration	Z03 - Time - Project related sundry admin	27/06/2017	2017	0.4	430	301.00	HDV around DOCA execution issues.
BRMEBRM01	Calypso Lowrey	Accountant	Dividends	G1000 - Dividends	28/06/2017	2017	0.9	325	172.00	HDV.
BRMEBRM01	Calypso Lowrey	Accountant	Dividends	G1000 - Dividends	29/06/2017	2017	0.5	325	292.50	to unsecured creditors outstanding claims.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Dividends	Z03 - Time - Project related sundry admin	29/06/2017	2017	0.8	430	162.50	Discussed the updated estimated realisable value table with S Johnstone, to show reflected of new term deposits.
BRMEBRM01	Dira Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	3/07/2017	2017	0.4	320	344.00	and effect of statutory interest.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Taxation	A1600 - Taxation	4/07/2017	2018	0.9	450	64.00	Prepared monthly bank reconciliation of account for June 2017.
BRMEBRM01	Kathy Sozou	Partner	Taxation	A1600 - Taxation	5/07/2017	2018	2.5	680	450.00	Finalisation. Draft email with action points to be resolved in meeting with HDV tomorrow.
BRMEBRM01	Calypso Lowrey	Accountant	Taxation	A1600 - Taxation	5/07/2017	2018	1.0	320	1,700.00	to finalise engagement.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Statutory	Z03 - Time - Project related sundry admin	5/07/2017	2018	0.7	450	320.00	Research for Private tax ruling. Stat Dec form, company tax return forms - how to lodge for previous years.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Taxation	A1600 - Taxation	5/07/2017	2018	1.0	450	315.00	Discuss with K Sozou.
BRMEBRM01	Calypso Lowrey	Accountant	Administration	Z03 - Time - Project related sundry admin	5/07/2017	2018	0.5	320	45.00	to finalise the DOCA.
BRMEBRM01	Calypso Lowrey	Accountant	Taxation	A1600 - Taxation	6/07/2017	2018	1.7	320	160.00	Catch up with S Johnstone about next steps/update to finalise DOCA.
BRMEBRM01	Dira Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	6/07/2017	2018	0.1	320	544.00	tax losses, and future steps required and advice sought regarding same.
BRMEBRM01	Calypso Lowrey	Accountant	Statutory	Z03 - Time - Project related sundry admin	7/07/2017	2018	0.3	320	32.00	Updated monthly bank reconciliation of account for June 2017, specific changes made to term deposit account.
BRMEBRM01	Kathy Sozou	Partner	Taxation	A1600 - Taxation	10/07/2017	2018	0.5	680	96.00	Discussion with S Johnstone about tax return forms to be lodged and use of prior tax losses.
BRMEBRM01	Dira Benavides	Senior Client Administration and Treasury	Taxation	A1600 - Taxation	10/07/2017	2018	0.3	320	340.00	utilisation etc.
BRMEBRM01	Calypso Lowrey	Accountant	Taxation	A1610 - Federal tax - GST	12/07/2017	2018	0.3	320	96.00	Prepared June 2017 quarter BAS.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Taxation	A1600 - Taxation	14/07/2017	2018	0.5	450	160.00	Reviewed June 2017 quarter BAS.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Assets	A1900 - Banking	17/07/2017	2018	0.3	450	225.00	recommendations for next steps.
BRMEBRM01	Calypso Lowrey	Accountant	Statutory	Z03 - Time - Project related sundry admin	18/07/2017	2018	0.2	320	135.00	declaration form.
BRMEBRM01	Calypso Lowrey	Accountant	Taxation	A1600 - Taxation	18/07/2017	2018	0.3	320	64.00	Discussion with S Johnstone about company tax returns.
BRMEBRM01	Calypso Lowrey	Accountant	Taxation	A1600 - Taxation	20/07/2017	2018	1.8	320	96.00	Call to ATIO to obtain tax returns for FY03-FY17.
BRMEBRM01	Calypso Lowrey	Accountant	Administration	Z03 - Time - Project related sundry admin	20/07/2017	2018	0.5	320	576.00	Collating and scanning FY01/FY02 tax returns, draft email to KPMG about prior tax returns.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Taxation	A1600 - Taxation	21/07/2017	2018	1.4	450	16.00	Discussion with S Johnstone about email to KPMG regarding the company's prior tax returns.
BRMEBRM01	Kathy Sozou	Partner	Taxation	A1600 - Taxation	21/07/2017	2018	1.0	680	630.00	issuance.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Assets	A1900 - Banking	24/07/2017	2018	0.2	450	680.00	company's prior tax returns.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Taxation	A1600 - Taxation	24/07/2017	2018	0.2	450	90.00	Discuss placing funds in term deposit with K Sozou.
BRMEBRM01	Kathy Sozou	Partner	Administration	A1905 - Bank - Administration	25/07/2017	2018	0.5	680	90.00	Review email from KPMG regarding tax returns to be lodged for Black Range.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Taxation	A1600 - Taxation	25/07/2017	2018	0.5	450	245.00	Review of draft email to EY. Transfer of funds to Trust account.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Assets	A1900 - Banking	25/07/2017	2018	0.2	450	320.00	Sozou.
BRMEBRM01	Calypso Lowrey	Accountant	Assets	A1900 - Banking	25/07/2017	2018	0.4	320	90.00	value calculation.
BRMEBRM01	Dira Benavides	Senior Client Administration and Treasury	Taxation	A1600 - Taxation	25/07/2017	2018	0.2	320	128.00	realisable value calc.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Taxation	A1600 - Taxation	26/07/2017	2018	0.2	320	64.00	Mailed BAS to ATIO for lodgement and updated MYOB for completed lodgement.
BRMEBRM01	Accountant	Assets	A1900 - Banking	26/07/2017	2018	0.4	450	180.00	Reviewing CLS first review of BAS for June 2017 quarter. Discuss with K Sozou.	
BRMEBRM01	Stuart Johnstone	Assistant Manager	Assets	A1900 - Banking	26/07/2017	2018	0.3	320	96.00	Finalising term deposit rate summary and expected realisable values for the term deposits in future.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Assets	A1900 - Banking	26/07/2017	2018	0.6	450	270.00	Reviewing emails for records around term deposits and MYOB accounts. Discuss with C Lowrey.
BRMEBRM01	Calypso Lowrey	Accountant	Assets	A1900 - Banking	27/07/2017	2018	0.2	450	90.00	Review draft email prepared by C Lowrey regarding term deposit rates. Request C Lowrey to send to K Sozou for approval.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Administration	A1000 - Administration	27/07/2017	2018	1.8	320	576.00	email.
BRMEBRM01	Kathy Sozou	Partner	Assets	A1905 - Bank - Administration	28/07/2017	2018	1.0	680	225.00	Reviewing emails for information around timeframe and effectuation of previous DOCA.
BRMEBRM01	Dira Benavides	Senior Client Administration and Treasury	Assets	A1905 - Bank - Administration	28/07/2017	2018	0.4	320	680.00	realise funds.
BRMEBRM01	Calypso Lowrey	Accountant	Assets	B1300 - Asset realisation	28/07/2017	2018	1.1	320	128.00	Organised transfer from cheque to Term deposit with NAB.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Assets	B1300 - Asset realisation	28/07/2017	2018	1.1	320	352.00	and term deposits.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Assets	A1900 - Banking	28/07/2017	2018	2.9	320	32.00	Updating estimated realisable value for further information acquired on term deposits.
BRMEBRM01	Calypso Lowrey	Accountant	Assets	A1900 - Banking	28/07/2017	2018	0.5	450	225.00	Gifting tax file note based on KPMG information acquired.
BRMEBRM01	Calypso Lowrey	Accountant	Assets	A1900 - Banking	28/07/2017	2018	0.3	320	16.00	Continued editing tax file note based on KPMG engagement.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Assets	A1900 - Banking	28/07/2017	2018	0.3	320	340.00	Review of KPMG engagement letter.
BRMEBRM01	Kathy Sozou	Partner	Taxation	A1600 - Taxation	28/07/2017	2018	0.5	680	360.00	Review taxation agreement from KPMG. Discuss with K Sozou and request C Lowrey to prepare table summarizing costs.
BRMEBRM01	Calypso Lowrey	Accountant	Taxation	A1600 - Taxation	4/08/2017	2018	0.8	450	288.00	Discussion with S Johnstone, summary of KPMG fees and impact on estimated realisable value calculation.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Statutory	A1000 - Administration	7/08/2017	2018	0.5	450	225.00	between HDV and K Sozou. File other correspondence as required.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Taxation	A1600 - Taxation	7/08/2017	2018	0.5	450	225.00	Summary email to K Sozou regarding the tax agreement and summary of costs to be approved for KPMG.
BRMEBRM01	Dira Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	7/08/2017	2018	0.1	320	32.00	Completing monthly bank reconciliation of account for June 2017.
BRMEBRM01	Dira Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	8/08/2017	2018	0.2	320	64.00	Updated monthly bank reconciliation of account for June 2017, specific changes made to term deposit account.
BRMEBRM01	Kathy Sozou	Partner	Taxation	A1600 - Taxation	9/08/2017	2018	0.5	680	340.00	Review of KPMG engagement letter.
BRMEBRM01	Dira Benavides	Senior Client Administration and Treasury	Assets	A1905 - Bank - Administration	10/08/2017	2018	0.4	320	128.00	Organised account opening forms for new term deposit with NAB.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Assets	A1900 - Banking	10/08/2017	2018	1.3	450	585.00	requirements. Check in with C Lowrey to work out next steps.
BRMEBRM01	Calypso Lowrey	Accountant	Assets	Z03 - Time - Project related sundry admin	10/08/2017	2018	2.9	320	224.00	Discussion with S Johnstone about bank guarantee and steps moving forward.
BRMEBRM01	Dira Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	10/08/2017	2018	0.1	320	32.00	Updated monthly bank reconciliation of account for July 2017.
BRMEBRM01	Calypso Lowrey	Accountant	Assets	B1300 - Asset realisation	11/08/2017	2018	1.2	320	384.00	Draft letter for bank guarantee release to bank.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Assets	A1900 - Banking	11/08/2017	2018	1.3	450	585.00	Request drafting of bank guarantee release letter from C Lowrey and discuss correct information to be included.
BRMEBRM01	Dira Benavides	Senior Client Administration and Treasury	Assets	A1925 - Bank - Receipts	11/08/2017	2018	0.2	320	64.00	Open new term deposit account in MYOB and process receipts accordingly.
BRMEBRM01	Dira Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	11/08/2017	2018	0.1	320	32.00	

BRMEBRM01	Calypso Lowrey	Accountant	Administration	A1900 - Banking	17/08/2017	2018	1.1	320	352.00	engagement.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Taxation	A1000 - Administration	17/08/2017	2018	0.4	450	180.00	Draft agenda and meeting invite for Monday with HDV.
BRMEBRM01	Calypso Lowrey	Accountant	Taxation	A1600 - Taxation	17/08/2017	2018	1.1	320	352.00	Prepping relevant MYOB reports regarding taxation for KPMG.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Taxation	A1600 - Taxation	17/08/2017	2018	0.4	450	180.00	to ensure she has all information.
BRMEBRM01	Calypso Lowrey	Accountant	Taxation	A1600 - Taxation	18/08/2017	2018	2.3	320	736.00	Googling for directors, new company search, looking for contact info (regarding consolidated tax group).
BRMEBRM01	Stuart Johnstone	Assistant Manager	Administration	A1110 - File review and checklist maintenance	18/08/2017	2018	1.8	450	810.00	Make notes for meeting on Monday with KPMG tax.
BRMEBRM01	Kathy Sozou	Partner	Taxation	A1600 - Taxation	18/08/2017	2018	1.5	680	1,020.00	BRM tax position/disclosures.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Creditors	C1400 - Unsecured creditors	21/08/2017	2018	1.0	450	450.00	Unsecured claims.
BRMEBRM01	Kathy Sozou	Partner	Taxation	A1600 - Taxation	21/08/2017	2018	1.0	680	680.00	Call with Ian Cunningham - BRM Director re: existence of Tax Consolidated Group and implications for Resources.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Creditors	C1400 - Unsecured creditors	21/08/2017	2018	0.5	450	225.00	Discussion with C Lowrey regarding creditor contact information searches to be complete due to passage of time .
BRMEBRM01	Stuart Johnstone	Assistant Manager	Taxation	A1600 - Taxation	21/08/2017	2018	1.2	450	540.00	View of being a wholly owned subsidiary.
BRMEBRM01	Calypso Lowrey	Accountant	Creditors	C1400 - Unsecured creditors	21/08/2017	2018	3.5	320	1,120.00	Googling and finding creditor updated addresses, due to long passage of time since last correspondence.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Taxation	A1000 - Administration	21/08/2017	2018	0.4	450	180.00	Preparing for meeting with HDV regarding varying of DOCA. Discuss with K Sozou.
BRMEBRM01	Kathy Sozou	Partner	Statutory	A1000 - Administration	21/08/2017	2018	1.5	680	1,020.00	position in light of tax consolidation.
BRMEBRM01	Calypso Lowrey	Accountant	Taxation	A1110 - File review and checklist maintenance	21/08/2017	2018	1.3	320	416.00	creditors report and dividend to distribute to finalise DOCA.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Taxation	Z03 - Time - Project related sundry admin	21/08/2017	2018	1.0	450	450.00	Re-read of DOCA prior to meeting with HDV.
BRMEBRM01	Kathy Sozou	Partner	Taxation	A1600 - Taxation	22/08/2017	2018	1.0	680	680.00	Review of background memo and email to Ian Cunningham confirming current status and action required.
BRMEBRM01	Dira Benavides	Senior Client Administration and Treasury	Assets	A1905 - Bank - Administration	22/08/2017	2018	0.3	320	96.00	Arranged account opening forms with NAB for new Term Deposit.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Taxation	A1600 - Taxation	22/08/2017	2018	1.8	450	810.00	Draft background memo and email to be sent to I Cunningham re tax consolidated group. Discuss with K Sozou.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Creditors	C1400 - Unsecured creditors	23/08/2017	2018	0.6	450	270.00	Discussion with C Lowrey regarding results of creditor details search. Provide feedback where required.
BRMEBRM01	Calypso Lowrey	Accountant	Creditors	C1400 - Unsecured creditors	23/08/2017	2018	0.6	320	192.00	Updating creditor contacting audit listing for successful correspondence .
BRMEBRM01	Calypso Lowrey	Accountant	Taxation	Z03 - Time - Project related sundry admin	23/08/2017	2018	0.3	320	96.00	Reviewing emails to HDV and Ian in relation to tax consolidated group.
BRMEBRM01	Calypso Lowrey	Accountant	Taxation	A1600 - Taxation	24/08/2017	2018	1.3	320	416.00	admin - financial reporting.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Taxation	A1600 - Taxation	24/08/2017	2018	0.8	450	360.00	by C Lowrey.
BRMEBRM01	Calypso Lowrey	Accountant	Administration	A1000 - Administration	24/08/2017	2018	0.5	320	160.00	Drafting update to K Sozou on DOCA finalisation and outstanding issues.
BRMEBRM01	Calypso Lowrey	Accountant	Administration	Z03 - Time - Project related sundry admin	25/08/2017	2018	0.5	320	160.00	storage.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Taxation	A1000 - Administration	25/08/2017	2018	0.3	450	135.00	Discuss HDV invoice with K Sozou.
BRMEBRM01	Kathy Sozou	Partner	Taxation	A1600 - Taxation	25/08/2017	2018	0.5	680	340.00	Follow up email to Ian Cunningham readditional financial info available.
BRMEBRM01	Calypso Lowrey	Accountant	Administration	A1945 - Bank - Payments	25/08/2017	2018	0.5	320	160.00	Review HDV payment for fees for reasonableness.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1945 - Bank - Payments	28/08/2017	2018	0.4	320	128.00	Processed payment for HDV and Iron Mountain in MYOB and NAB.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Taxation	A1600 - Taxation	29/08/2017	2018	0.5	450	225.00	Call with J Turner (HDV) regarding EY Advice. Discuss with K Sozou.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Assets	A1000 - Administration	1/09/2017	2018	0.4	450	180.00	Reviewing NAB emails and following up progress of information. Discuss HDV follow up with K Sozou.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Creditors	C1400 - Unsecured creditors	4/09/2017	2018	0.4	450	180.00	Call with J Turner and M Loughlin at HDV regarding calculation of statutory interest.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Administration	A1700 - Fees	4/09/2017	2018	1.0	450	450.00	Reviewing invoice from HDV for payment. Discuss with K Sozou.
BRMEBRM01	Kathy Sozou	Partner	Administration	A1110 - File review and checklist maintenance	4/09/2017	2018	1.3	320	384.00	Review of HDV correspondence and bill.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Statutory	A1000 - Administration	5/09/2017	2018	0.5	450	225.00	Call with K Sozou with HDV regarding Deed variations.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Taxation	A1600 - Taxation	5/09/2017	2018	1.2	450	540.00	Review PBB background from HDV.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Taxation	A1600 - Taxation	6/09/2017	2018	2.1	450	945.00	and accompanying email to issue to R Klein.
BRMEBRM01	Calypso Lowrey	Accountant	Administration	Z03 - Time - Project related sundry admin	6/09/2017	2018	0.6	320	192.00	tax consolidation group.
BRMEBRM01	Kathy Sozou	Partner	Taxation	A1600 - Taxation	6/09/2017	2018	1.5	680	1,020.00	Call with CFO - Western Uranium re: tax consolidated group issues and follow up briefing with team.
BRMEBRM01	Kathy Sozou	Partner	Statutory	A2305 - Docs - Completion	6/09/2017	2018	1.0	680	680.00	Call with HDV re: DoCA clauses required.
BRMEBRM01	Calypso Lowrey	Accountant	Assets	B1300 - Asset realisation	6/09/2017	2018	0.3	320	96.00	Looking through files for sale of Ivanhoe Mine shares certificates.
BRMEBRM01	Calypso Lowrey	Accountant	Administration	A1000 - Administration	7/09/2017	2018	0.4	320	128.00	and consolidated tax group.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Administration	A1000 - Administration	7/09/2017	2018	0.5	450	225.00	taxation issues .
BRMEBRM01	Stuart Johnstone	Assistant Manager	Taxation	A1600 - Taxation	7/09/2017	2018	0.4	450	180.00	Updating share memo for additional information found regarding sale of Ivanhoe Mine shares located by C Lowrey.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Dividends	A2305 - Docs - Completion	7/09/2017	2018	0.5	450	225.00	Reviewing estimated realisable value for updating and accounting for additional costs.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Taxation	A1600 - Taxation	8/09/2017	2018	0.3	450	135.00	Discuss memo to R Klein with K Sozou re tax consolidation group.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Administration	A2305 - Docs - Completion	8/09/2017	2018	1.8	450	810.00	Call with Monty regarding email, begin review of Deed variations proposed.
BRMEBRM01	Kathy Sozou	Partner	Taxation	A1600 - Taxation	8/09/2017	2018	0.5	680	340.00	Memo to CFO of Western Uranium regarding the tax consolidation group issues .
BRMEBRM01	Stuart Johnstone	Assistant Manager	Administration	A2305 - Docs - Completion	11/09/2017	2018	0.8	450	360.00	Review variations and emails from M Loughlin regarding changes to Deed.
BRMEBRM01	Calypso Lowrey	Accountant	Dividends	G1000 - Dividends	12/09/2017	2018	0.8	320	256.00	Updating estimated realisable value for new expenses identified.
BRMEBRM01	Dira Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	12/09/2017	2018	0.4	320	128.00	Preparing monthly bank reconciliation of account for August 2017.
BRMEBRM01	Calypso Lowrey	Accountant	Statutory	Z03 - Time - Project related sundry admin	12/09/2017	2018	1.0	320	320.00	Prep for call with HDV, reading lawyers' advice on Deed variations and resolutions to be passed.
BRMEBRM01	Kathy Sozou	Partner	Statutory	A2305 - Docs - Completion	12/09/2017	2018	2.5	680	1,700.00	Call with HDV to discuss proposed DOCA variations, advice and resolutions required.
BRMEBRM01	Calypso Lowrey	Accountant	Administration	A1000 - Administration	12/09/2017	2018	1.1	320	352.00	Call with HDV, K Sozou and S Johnstone re DOCA changes and HDV advice on resolutions.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Dividends	A1000 - Administration	12/09/2017	2018	0.8	450	360.00	Discuss with C Lowrey.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Administration	A2305 - Docs - Completion	12/09/2017	2018	0.9	450	405.00	Call with HDV regarding next steps for DOCA variations to be implemented.
BRMEBRM01	Calypso Lowrey	Accountant	Statutory	A1000 - Administration	15/09/2017	2018	0.3	320	96.00	Draft email to Rosemary re DOCA changes.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Statutory	A1000 - Administration	15/09/2017	2018	0.5	450	225.00	Discussion with C Lowrey regarding clarification around deed administration meeting and consent to act.
BRMEBRM01	Dira Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	15/09/2017	2018	0.2	320	64.00	Preparing monthly bank reconciliation of account for August 2017 for term deposits.
BRMEBRM01	Calypso Lowrey	Accountant	Administration	A1000 - Administration	19/09/2017	2018	0.4	320	128.00	Summary email to K Sozou about DOCA queries.
BRMEBRM01	Kathy Sozou	Partner	Statutory	A2305 - Docs - Completion	19/09/2017	2018	0.5	680	340.00	1/4p email to Ian/Rob Klein re: update on tax position of Group.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Statutory	A1000 - Administration	22/09/2017	2018	0.2	450	90.00	Review email from C Lowrey regarding DOCA meeting and administrator issues. Send back for issuing to K Sozou.
BRMEBRM01	Dira Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	3/10/2017	2018	0.5	320	160.00	Preparing monthly bank reconciliation of account for August 2017 for term deposits.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Creditors	A1000 - Administration	3/10/2017	2018	0.5	450	225.00	Catch up with C Lowrey regarding creditors report and next steps to finalise estimated realisable value calculations.
BRMEBRM01	Calypso Lowrey	Accountant	Dividends	G1000 - Dividends	4/10/2017	2018	0.7	320	224.00	Updating estimated realisable value taking into consideration statutory interest and increased expenses.
BRMEBRM01	Calypso Lowrey	Accountant	Administration	A1000 - Administration	4/10/2017	2018	0.5	320	160.00	Meeting with S Johnstone about next step/action re creditor contact details update.
BRMEBRM01	Calypso Lowrey	Accountant	Administration	Z03 - Time - Project related sundry admin	4/10/2017	2018	0.3	320	96.00	prep for meeting - review future actions re deed variations and creditor contact process.
BRMEBRM01	Calypso Lowrey	Accountant	Administration	Z03 - Time - Project related sundry admin	6/10/2017	2018	0.4	320	128.00	Update with S Johnstone re creditor reporting required in future, organizing Mon meeting with K Sozou and S Johnstone.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Administration	A1000 - Administration	6/10/2017	2018	0.3	450	135.00	re Deed updates and creditors report.
BRMEBRM01	Calypso Lowrey	Accountant	Statutory	A1000 - Administration	6/10/2017	2018	0.6	320	192.00	Drafting email to Rosemary about payment of ASIC late fees.
BRMEBRM01	Calypso Lowrey	Accountant	Creditors	A1000 - Administration	9/10/2017	2018	1.2	320	384.00	Meeting with K Sozou and S Johnstone (upcoming meeting and creditors report).
BRMEBRM01	Kathy Sozou	Partner	Creditors	A1110 - File review and checklist maintenance	9/10/2017	2018	1.0	680	680.00	remuneration etc.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Creditors	C1120 - Cred Mtgs - Prep reports	9/10/2017	2018	1.5	450	675.00	regarding next steps with both C Lowrey and K Sozou.
BRMEBRM01	Calypso Lowrey	Accountant	Administration	Z03 - Time - Project related sundry admin	9/10/2017	2018	0.4	320	128.00	Prep for catch up with K Sozou and S Johnstone regarding creditors report and meeting required.
BRMEBRM01	Matt Cheri	Senior Client Administration and Treasury	Administration	A1945 - Bank - Payments	10/10/2017	2018	0.2	320	64.00	Processing payments in MYOB and NAB.
BRMEBRM01	Calypso Lowrey	Accountant	Statutory	A1000 - Administration	10/10/2017	2018	0.7	320	224.00	Draft ASIC file note regarding payment of late fees and Rosemary's advice regarding same.
BRMEBRM01	Calypso Lowrey	Accountant	Creditors	C1120 - Cred Mtgs - Prep reports	11/10/2017	2018	0.7	320	224.00	Creditors report planning and organising meeting timeline.
BRMEBRM01	Calypso Lowrey	Accountant	Creditors	C1120 - Cred Mtgs - Prep reports	11/10/2017	2018	1.4	320	448.00	Working on creditors report to include update on asset realisations section.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Creditors	C1120 - Cred Mtgs - Prep reports	11/10/2017	2018	1.0	450	450.00	contents.
BRMEBRM01	Calypso Lowrey	Accountant	Creditors	C1120 - Cred Mtgs - Prep reports	12/10/2017	2018	0.5	320	160.00	Drafting update report to creditors section on dividend distribution expected.
BRMEBRM01	Matt Cheri	Senior Client Administration and Treasury	Administration	A1945 - Bank - Payments	13/10/2017	2018	0.1	320	32.00	Processing payments, confirming payments in MYOB and NAB.
BRMEBRM01	Calypso Lowrey	Accountant	Creditors	A1000 - Administration	13/10/2017	2018	0.8	320	256.00	progress of drafting creditors report.
BRMEBRM01	Calypso Lowrey	Accountant	Creditors	C1120 - Cred Mtgs - Prep reports	13/10/2017	2018	0.8	320	256.00	Drafting report to creditors section on receipts and payments over the period.
BRMEBRM01	Calypso Lowrey	Accountant	Creditors	C1120 - Cred Mtgs - Prep reports	13/10/2017	2018	1.2	320	384.00	sale of share in Ivanhoe Mine).
BRMEBRM01	Stuart Johnstone	Assistant Manager	Creditors	C1120 - Cred Mtgs - Prep reports	13/10/2017	2018	1.0	450	450.00	450.00 coming out of the meeting.
BRMEBRM01	Calypso Lowrey	Accountant	Creditors	C1120 - Cred Mtgs - Prep reports	16/10/2017	2018	1.2	320	384.00	Editing changes to be made to asset realisations and distribution section from S Johnstone.
BRMEBRM01	Matt Cheri	Senior Client Administration and Treasury	Taxation	A1610 - Federal tax - GST	16/10/2017	2018	0.3	320	96.00	Maintenance of GST checklist; preparation of BAS lodgements.
BRMEBRM01	Calypso Lowrey	Accountant	Creditors	C1120 - Cred Mtgs - Prep reports	16/10/2017	2018	1.8	320	576.00	include in report.
BRMEBRM01	Matt Cheri	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	16/10/2017	2018	0.2	320	64.00	Preparing monthly bank reconciliation of account for September 2017.
BRMEBRM01	Calypso Lowrey	Accountant	Creditors	A1000 - Administration	17/10/2017	2018	1.0	320	320.00	Catch up with S Johnstone and review of creditors report.
BRMEBRM01	Calypso Lowrey	Accountant	Taxation	A1610 - Federal tax - GST	17/10/2017	2018	0.4	320	128.00	Preparing BAS documents for quarter ended September 2017.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Creditors	C1120 - Cred Mtgs - Prep reports	17/10/2017	2018	0.5	450	225.00	Catch up with C Lowrey regarding creditors report progress and issues .
BRMEBRM01	Calypso Lowrey	Accountant	Administration	Z03 - Time - Project related sundry admin	18/10/2017	2018	0.5	320	160.00	Catch up with S Johnstone update on creditors report draft and information still required.
BRMEBRM01	Calypso Lowrey	Accountant	Administration	A1000 - Administration	18/10/2017	2018	0.2	320	64.00	Discussion with S Johnstone and Dira about unexpected changes from previous distribution to creditors.
BRMEBRM01	Calypso Lowrey	Accountant	Creditors	C1120 - Cred Mtgs - Prep reports	18/10/2017	2018	1.3	320	416.00	Editing and reviewing report. Looking at receipts and payments.
BRMEBRM01	Calypso Lowrey	Accountant	Statutory	A1000 - Administration	20/10/2017	2018	1.1	320	352.00	Reviewing ASIC search for place of business for creditor contact details, review with S Johnstone.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Creditors	C1120 - Cred Mtgs - Prep reports	20/10/2017	2018	0.7	450	315.00	Review creditor report prepared by C Lowrey and discuss updates to be made with C Lowrey.
BRMEBRM01	Matt Cheri	Senior Client Administration and Treasury	Taxation	A1610 - Federal tax - GST	20/10/2017	2018	0.2	320	64.00	mail BAS to ATO for lodgement and updated MYOB accordingly.
BRMEBRM01	Calypso Lowrey	Accountant	Administration	Z03 - Time - Project related sundry admin	24/10/2017	2018	0.2	320	64.00	Catch up with S Johnstone regarding status of updates on creditors report.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Creditors	A1900 - Banking	24/10/2017	2018	0.6	450	270.00	Meeting with K Sozou and C Lowrey regarding outstanding issues and creditors report.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Creditors	C1120 - Cred Mtgs - Prep reports	24/10/2017	2018	0.8	450	360.00	Evaluate progress on creditors report and amend where required. Discuss with C Lowrey prior to meeting with K Sozou.
BRMEBRM01	Calypso Lowrey	Accountant	Assets	A1000 - Administration	24/10/2017					

BRMEBRM01	Calypso Lowrey	Accountant	Assets	B1300 - Asset realisation	8/11/2017	2018	0.6	320	192.00	Discovering letter that gives us rights to term deposits due to pooling.
BRMEBRM01	Calypso Lowrey	Accountant	Creditors	A1000 - Administration	8/11/2017	2018	1.0	320	320.00	Meeting with K Sozou and S Johnstone about next steps and preparing for upcoming meeting with creditors.
BRMEBRM01	Calypso Lowrey	Accountant	Creditors	A1000 - Administration	8/11/2017	2018	1.3	320	416.00	Johnstone.
BRMEBRM01	Matt Cherri	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	8/11/2017	2018	0.2	320	64.00	Undertaking bank reconciliations.
BRMEBRM01	Calypso Lowrey	Accountant	Creditors	C1120 - Cred Mtgs - Prep reports	8/11/2017	2018	1.4	320	448.00	Preparing report to creditors folder for K Sozou including backing docs for review.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Creditors	C1120 - Cred Mtgs - Prep reports	8/11/2017	2018	1.0	450	450.00	report.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Assets	A1000 - Administration	8/11/2017	2018	0.6	450	270.00	Sozou.
BRMEBRM01	Kathy Sozou	Partner	Creditors	C1120 - Cred Mtgs - Prep reports	8/11/2017	2018	1.5	680	1,020.00	Meeting with S Johnstone and CL re: creditors report to date, next steps.
BRMEBRM01	Calypso Lowrey	Accountant	Administration	A1945 - Bank - Payments	9/11/2017	2018	0.3	320	96.00	Processing legal fees payments in MYOB and NAB and review for reasonableness.
BRMEBRM01	Calypso Lowrey	Accountant	Administration	A1000 - Administration	10/11/2017	2018	0.9	320	288.00	contact details.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Administration	A1945 - Bank - Payments	10/11/2017	2018	0.3	450	135.00	Invoice regarding payment of books and records amounts.
BRMEBRM01	Calypso Lowrey	Accountant	Administration	A1905 - Bank - Administration	10/11/2017	2018	0.2	320	64.00	Following up payment of books and records invoices and legal fees.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Creditors	C1100 - Creditors' meetings	17/11/2017	2018	0.8	450	360.00	Reviewing creditor meeting minutes from prior periods collated by C Lowrey.
BRMEBRM01	Calypso Lowrey	Accountant	Administration	A1000 - Administration	17/11/2017	2018	0.5	320	160.00	Printing and collating creditor meetings minutes for all entities.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Administration	A1945 - Bank - Payments	17/11/2017	2018	0.3	450	135.00	Reviewing legal invoice and signing off payment voucher for K Sozou to approve.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1945 - Bank - Payments	20/11/2017	2018	0.3	320	96.00	Processing in NAB and MYOB HDV payment .
BRMEBRM01	Calypso Lowrey	Accountant	Administration	A1000 - Administration	23/11/2017	2018	0.4	320	128.00	Printing and collating creditor meetings minutes for all entities.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Administration	A1500 - Books and records	23/11/2017	2018	0.3	450	135.00	Mountain.
BRMEBRM01	Calypso Lowrey	Accountant	Assets	A1905 - Bank - Administration	24/11/2017	2018	1.0	320	320.00	Looking for Term deposit maturity dates, drafting email regarding same.
BRMEBRM01	Calypso Lowrey	Accountant	Assets	A1905 - Bank - Administration	27/11/2017	2018	0.7	320	224.00	Reconciling term deposits, schedule, maturity dates. Email to Diria organizing MYOB and renewals.
BRMEBRM01	Calypso Lowrey	Accountant	Assets	A1905 - Bank - Administration	28/11/2017	2018	0.2	320	64.00	Email to Treasury requesting letter around term deposit guidance.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Assets	A1900 - Banking	29/11/2017	2018	0.6	450	270.00	Review of information from C Lowrey regarding term deposits. Discuss renewals and rolling all into one.
BRMEBRM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1945 - Bank - Payments	1/12/2017	2018	0.1	320	32.00	Processing payments in MYOB and NAB
BRMEBRM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	1/12/2017	2018	0.3	320	96.00	Preparing monthly bank reconciliation of account for November 2017.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Creditors	A1900 - Banking	6/12/2017	2018	0.5	450	225.00	Prepare email to W Kontaxis following call regarding resolution of R&D issues with claiming invoice amounts.
BRMEBRM01	Matt Cherri	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	11/12/2017	2018	0.2	320	64.00	Preparing monthly bank reconciliation of account for November 2017 for term deposits and roll over.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Assets	A1900 - Banking	11/12/2017	2018	0.3	450	135.00	Review Term deposits and send email to D Benavides with requested changes.
BRMEBRM01	Dina Benavides	Senior Client Administration and Treasury	Assets	A1905 - Bank - Administration	13/12/2017	2018	0.5	320	160.00	Prepared letter to payout the Term deposit under Black Range Sytemon.
BRMEBRM01	Kathy Sozou	Partner	Assets	A1900 - Banking	14/12/2017	2018	1.0	680	680.00	Meeting and review of correspondence to effect release of Syerston Term Deposit.
BRMEBRM01	Dina Benavides	Senior Client Administration and Treasury	Assets	A1965 - Bank - Reconciliations	8/01/2018	2018	0.8	320	256.00	Preparing monthly bank reconciliation of account for December 2017 and adding term deposit to MYOB.
BRMEBRM01	Dina Benavides	Senior Client Administration and Treasury	Assets	A1945 - Bank - Payments	8/01/2018	2018	0.3	320	96.00	Processing term deposit payout entries.
BRMEBRM01	Kathy Sozou	Partner	Taxation	A1600 - Taxation	9/01/2018	2018	0.5	680	340.00	Follow up email to Ian Cunningham re: status of tax position of parent entity in tax group.
BRMEBRM01	Calypso Lowrey	Accountant	Assets	A1900 - Banking	10/01/2018	2018	0.7	320	224.00	Looking at BRM term deposits, duration for rollover.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Administration	A1900 - Banking	10/01/2018	2018	0.4	450	180.00	Dealing with Term deposit maturing. Discuss with treasury and C Lowrey.
BRMEBRM01	Calypso Lowrey	Accountant	Statutory	Z03 - Time - Project related sundry admin	11/01/2018	2018	0.2	320	64.00	Review info to address tax affairs.
BRMEBRM01	Calypso Lowrey	Accountant	Assets	A1900 - Banking	11/01/2018	2018	0.3	320	96.00	Processing term deposit rollover.
BRMEBRM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	11/01/2018	2018	0.1	320	32.00	Updating monthly bank reconciliation of account for January 2017.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Administration	A1000 - Administration	15/01/2018	2018	0.5	450	225.00	Drafting and collating information for Ian Vickery re tax consolidation group.
BRMEBRM01	Calypso Lowrey	Accountant	Administration	A1900 - Banking	15/01/2018	2018	0.6	320	192.00	Bank reconciliations and summary for financial years.
BRMEBRM01	Kathy Sozou	Partner	Creditors	A1000 - Administration	15/01/2018	2018	1.5	680	1,020.00	Review of minutes from previous creditors meeting to determine status of pooling resolutions.
BRMEBRM01	Kathy Sozou	Partner	Taxation	A1600 - Taxation	16/01/2018	2018	1.0	680	680.00	Provision of supporting documentation to Ian Cunningham to clarify Head Co tax position.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Administration	A1000 - Administration	16/01/2018	2018	1.6	450	720.00	re tax position.
BRMEBRM01	Calypso Lowrey	Accountant	Assets	A1900 - Banking	17/01/2018	2018	0.2	320	64.00	Discussion with S Johnstone about term deposits rollover.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Administration	A1000 - Administration	17/01/2018	2018	0.5	450	225.00	Dealing with Books and Records invoices. Discussing with C Lowrey.
BRMEBRM01	Calypso Lowrey	Accountant	Assets	A1900 - Banking	18/01/2018	2018	0.3	320	96.00	Update with S Johnstone about term deposits and process for releasing guarantee.
BRMEBRM01	Calypso Lowrey	Accountant	Assets	A1900 - Banking	19/01/2018	2018	1.0	320	320.00	Draft email response to NAB about guarantee and rolling of Term deposit.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Assets	A1000 - Administration	22/01/2018	2018	0.3	450	135.00	Preparing response for treasury to send to NAB regarding the term deposits and bank guarantees.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Administration	A1000 - Administration	23/01/2018	2018	0.4	450	225.00	Discuss with C Lowrey and draft email for K Sozou to send to i Vickery regarding statements for trading account.
BRMEBRM01	Calypso Lowrey	Accountant	Taxation	A1600 - Taxation	23/01/2018	2018	0.5	320	160.00	Preparing summary of bank statements for Ian Cunningham. for tax consolidated group and our position.
BRMEBRM01	Kathy Sozou	Partner	Taxation	A1600 - Taxation	24/01/2018	2018	0.5	680	340.00	Follow up email to Ian Cunningham with Bank Statements re tax position.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Administration	A1000 - Administration	25/01/2018	2018	0.3	450	135.00	Email to M Cherri to clarify on bank statements from NAB.
BRMEBRM01	Calypso Lowrey	Accountant	Taxation	A1610 - Federal tax - GST	25/01/2018	2018	0.2	320	64.00	Processing quarterly BAS documents for quarter ended December 2017.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Assets	A1000 - Administration	25/01/2018	2018	0.2	450	90.00	Check in with C Lowrey regarding release of guarantee.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Assets	A1000 - Administration	30/01/2018	2018	0.5	450	225.00	Reviewing draft email by C Lowrey and discuss release of guarantee, review emails for extra information.
BRMEBRM01	Calypso Lowrey	Accountant	Assets	A1905 - Bank - Administration	30/01/2018	2018	0.4	320	128.00	Call with Kylie at DPE about lost bank guarantee and follow up email.
BRMEBRM01	Calypso Lowrey	Accountant	Administration	Z03 - Time - Project related sundry admin	30/01/2018	2018	0.5	320	160.00	Discussion about next steps with S Johnstone re Deed variation, term deposit and bank guarantees.
BRMEBRM01	Dina Benavides	Senior Client Administration and Treasury	Assets	A1905 - Bank - Administration	31/01/2018	2018	0.4	320	128.00	Reviewed the Term deposit entries in MYOB.
BRMEBRM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	31/01/2018	2018	0.6	320	192.00	Updating term deposit entries in MYOB and completing bank reconciliation for December 2017.
BRMEBRM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	7/02/2018	2018	0.1	320	32.00	Preparing monthly bank reconciliation for January 2018.
BRMEBRM01	Dina Benavides	Senior Client Administration and Treasury	Assets	A1905 - Bank - Administration	8/02/2018	2018	0.3	320	96.00	Arranged NAB Advance re: tax for the Term deposit.
BRMEBRM01	Calypso Lowrey	Accountant	Administration	A1945 - Bank - Payments	12/03/2018	2018	0.4	320	128.00	Processing Iron Mountain payments in MYOB and NAB.
BRMEBRM01	Calypso Lowrey	Accountant	Assets	A1905 - Bank - Administration	13/02/2018	2018	0.1	320	32.00	Call to Kylie chasing up lost guarantee.
BRMEBRM01	Kathy Sozou	Partner	Taxation	A1600 - Taxation	13/02/2018	2018	0.5	680	340.00	Follow up correspondence re:outstanding tax returns.
BRMEBRM01	Calypso Lowrey	Accountant	Administration	A1905 - Bank - Administration	14/02/2018	2018	0.2	320	64.00	Processing payments and receipts in MYOB and NAB.
BRMEBRM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	1/03/2018	2018	0.3	320	96.00	Preparing monthly bank reconciliation for February 2018.
BRMEBRM01	Calypso Lowrey	Accountant	Assets	A1905 - Bank - Administration	12/03/2018	2018	1.0	320	320.00	Determining term deposit rollover.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1945 - Bank - Payments	12/03/2018	2018	0.4	320	128.00	Processed EFT payments of Iron Mountain invoices in MYOB and NAB.
BRMEBRM01	Kathy Sozou	Partner	Assets	A1905 - Bank - Administration	12/03/2018	2018	0.5	680	340.00	Review and approval of correspondence re: rolling bank term deposits.
BRMEBRM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	13/03/2018	2018	0.1	320	32.00	Updating bank reconciliation for term deposits for month end February 2018.
BRMEBRM01	Kathy Sozou	Partner	Taxation	A1600 - Taxation	13/03/2018	2018	0.5	680	340.00	Follow up Ian Cunningham re: Status of Group tax position.
BRMEBRM01	Kathy Sozou	Partner	Taxation	A1600 - Taxation	14/03/2018	2018	1.5	680	1,020.00	Calls and follow up correspondence with Rob Klein of Western Uranium re: BRM tax return completion.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1945 - Bank - Payments	19/03/2018	2018	0.1	320	32.00	Checked online payment transaction and updated the cashbook in MYOB.
BRMEBRM01	Dina Benavides	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	3/04/2018	2018	0.3	320	96.00	Preparing bank reconciliation for month end March 2018.
BRMEBRM01	Kathy Sozou	Partner	Taxation	A1600 - Taxation	17/04/2018	2018	0.5	680	340.00	Call with KPMG tax re: outstanding returns and follow up of Rob Klein re: outstanding return.
BRMEBRM01	Matt Cherri	Senior Client Administration and Treasury	Taxation	A1610 - Federal tax - GST	19/04/2018	2018	0.3	320	96.00	Maintenance of GST checklist, preparation of BAS lodgements.
BRMEBRM01	Calypso Lowrey	Accountant	Administration	A1945 - Bank - Payments	23/04/2018	2018	0.2	320	64.00	Reviewed KPMG payment for reasonableness.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1945 - Bank - Payments	1/05/2018	2018	0.3	320	96.00	Processed EFT payment (KPMG) in MYOB and NAB.
BRMEBRM01	Matt Cherri	Senior Client Administration and Treasury	Taxation	A1610 - Federal tax - GST	3/05/2018	2018	0.2	320	64.00	Maintenance of GST checklist; lodging BAS.
BRMEBRM01	Matt Cherri	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	7/05/2018	2018	0.2	320	64.00	Preparing bank reconciliation for month end April 2018.
BRMEBRM01	Matt Cherri	Senior Client Administration and Treasury	Assets	A1900 - Banking	9/05/2018	2018	0.3	320	96.00	Dealing with bank administration issues - Requesting Term deposit rates.
BRMEBRM01	Calypso Lowrey	Accountant	Assets	A1905 - Bank - Administration	9/05/2018	2018	0.4	320	128.00	Organising term deposit rollover.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1945 - Bank - Payments	11/05/2018	2018	0.1	320	32.00	Checked online payment transaction and updated the cashbook.
BRMEBRM01	George Stephens	Undergraduate	Administration	A1965 - Bank - Reconciliations	14/05/2018	2018	0.2	200	40.00	Updating bank reconciliation for term deposits for month end April 2018.
BRMEBRM01	George Stephens	Undergraduate	Administration	A1965 - Bank - Reconciliations	15/05/2018	2018	0.1	200	20.00	Payment tracking and updating MYOB with the correct value date.
BRMEBRM01	Calypso Lowrey	Accountant	Taxation	A1600 - Taxation	17/05/2018	2018	0.7	320	224.00	Citing info for KPMG re tax position.
BRMEBRM01	Calypso Lowrey	Accountant	Taxation	A1600 - Taxation	18/05/2018	2018	0.7	320	224.00	Draft KPMG email re tax consolidation group.
BRMEBRM01	Matt Cherri	Senior Client Administration and Treasury	Assets	A1965 - Bank - Reconciliations	5/06/2018	2018	0.2	320	64.00	Undertaking bank reconciliations for May 2018 for term deposit accounts.
BRMEBRM01	Matt Cherri	Senior Client Administration and Treasury	Administration	A1925 - Bank - Receipts	7/06/2018	2018	0.1	320	32.00	Processing receipts in MYOB and NAB.
BRMEBRM01	Matt Cherri	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	7/06/2018	2018	0.2	320	64.00	Processing bank reconciliation for the month end May 2018.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Creditors	Z03 - Time - Project related sundry admin	26/06/2018	2018	1.0	450	450.00	with creditors.
BRMEBRM01	Kathy Sozou	Partner	Creditors	A1000 - Administration	26/06/2018	2018	0.5	680	340.00	Project management - catch up with S Johnstone re: circular to creditors to confirm details etc.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Dividends	C1400 - Unsecured creditors	27/06/2018	2018	1.8	450	810.00	Prepare letter and update estimated outcome statement for distributions to unsecured creditors.
BRMEBRM01	Stuart Johnstone	Assistant Manager	Dividends	Z03 - Time - Project related sundry admin	28/06/2018	2018	1.0	450	450.00	outstanding.
BRMEBRM01	Matt Cherri	Senior Client Administration and Treasury	Assets	A1965 - Bank - Reconciliations	3/07/2018	2018	0.3	330	99.00	Undertaking bank reconciliations for June 2018 for term deposit accounts.
BRMEBRM01	Stuart Johnstone	Manager	Assets	A1900 - Banking	10/07/2018	2019	0.4	515	206.00	Arranging for roll over of term deposits.
BRMEBRM01	George Stephens	Undergraduate	Taxation	A1610 - Federal tax - GST	17/07/2018	2019	0.3	200	60.00	Maintenance of GST checklist/preparation of BAS lodgements.
BRMEBRM01	Calypso Lowrey	Senior Accountant	Taxation	A1610 - Federal tax - GST	23/07/2018	2019	0.3	425	173.50	Preparation of BAS lodgement documents for the quarter end June 2018.
BRMEBRM01	Kathy Sozou	Partner	Taxation	A1600 - Taxation	27/07/2018	2019	0.5	690	345.00	Review BAS return for quarter and June 2018.
BRMEBRM01	Matt Cherri	Senior Client Administration and Treasury	Taxation	A1610 - Federal tax - GST	30/07/2018	2019	0.2	330	66.00	Maintenance of GST checklist; lodging BAS.
BRMEBRM01	Matt Cherri	Senior Client Administration and Treasury	Assets	A1965 - Bank - Reconciliations	6/08/2018	2019	0.2	330	66.00	Undertaking bank reconciliations for July 2018 for term deposit accounts.
BRMEBRM01	George Stephens	Undergraduate	Administration	A1965 - Bank - Reconciliations	15/08/2018	2019	0.1	200	20.00	Preparing bank reconciliation for month end July 2018.
BRMEBRM01	Stuart Johnstone	Manager	Statutory	A1000 - Administration	17/08/2018	2019	1.0	515	515.00	Follow up of tax issues with R Klein. Review outcome statement and note items needing payment. Review tasks to finalise.
BRMEBRM01	Stuart Johnstone	Manager	Assets	B1380 - Asset realisation - Other realisation activities	22/08/2018	2019	1.5	515	772.50	Calls to department of planning and drafting email regarding release of guarantee.
BRMEBRM01	Calypso Lowrey	Senior Accountant</								

BRMEBRM01	Calypso Lowrey	Senior Accountant	Creditors	C1400 - Unsecured creditors	15/10/2018	2019	0.3	425	127.50	Drafting letter to Vodafone re outstanding creditor account.
BRMEBRM01	Kathy Szozu	Partner	Taxation	A1600 - Taxation	16/10/2018	2019	0.5	690	345.00	Follow up Rob Klein for copy of Tax Sharing Agreement.
BRMEBRM01	Stuart Johnstone	Manager	Taxation	A1600 - Taxation	16/10/2018	2019	0.5	515	257.50	Drafting email regarding tax information for Grant Thornton to deal with.
BRMEBRM01	George Stephens	Undergraduate	Taxation	A1610 - Federal tax - GST	16/10/2018	2019	0.3	200	60.00	Maintenance of GST checklist/Preparation of BAS lodgements.
BRMEBRM01	Calypso Lowrey	Senior Accountant	Administration	A1945 - Bank - Payments	16/10/2018	2019	0.2	425	85.00	Prepare payment to Marsden Stanton in MYOB and NAB.
BRMEBRM01	Calypso Lowrey	Senior Accountant	Taxation	A1610 - Federal tax - GST	17/10/2018	2019	0.2	425	85.00	Preparation of BAS lodgement for quarter end September 2018.
BRMEBRM01	Calypso Lowrey	Senior Accountant	Administration	A1000 - Administration	18/10/2018	2019	1.0	425	425.00	Putting information and drafting background info for K Szozu apt
BRMEBRM01	Stuart Johnstone	Manager	Assets	B1380 - Asset realisation - Other realisation activities	19/10/2018	2019	0.5	515	257.50	Discussion with L Lowrey to provide direction.
BRMEBRM01	Calypso Lowrey	Senior Accountant	Assets	B1380 - Asset realisation - Other realisation activities	19/10/2018	2019	1.2	425	510.00	Correspondence with S Johnstone about progressing the release of the bank guarantee, drafting email to NSW Minerals.
BRMEBRM01	Matt Cheri	Senior Client Administration and Treasury	Taxation	A1610 - Federal tax - GST	22/10/2018	2019	0.2	330	66.00	Maintenance of GST checklist, lodging BAS documents to ATO.
BRMEBRM01	George Stephens	Undergraduate	Administration	A1965 - Bank - Reconciliations	24/10/2018	2019	0.6	200	120.00	Processing bank reconciliations for the month end September 2018.
BRMEBRM01	Stuart Johnstone	Manager	Taxation	A1600 - Taxation	26/10/2018	2019	0.3	515	154.50	Review message from K Do at Grant Thornton regarding tax sharing agreement, discuss with K Szozu.
BRMEBRM01	Stuart Johnstone	Manager	Taxation	A1600 - Taxation	1/11/2018	2019	1.0	515	515.00	To Marsden Stanton's to acquire information.
BRMEBRM01	Stuart Johnstone	Manager	Assets	B1300 - Asset realisation	1/11/2018	2019	0.5	515	257.50	Finalising information to email land and titles re releasing the bank guarantee.
BRMEBRM01	Calypso Lowrey	Senior Accountant	Statutory	Z03 - Time - Project related sundry admin	2/11/2018	2019	0.3	425	127.50	Reviewing correspondence to determine whether the Company left the tax consolidated group.
BRMEBRM01	Matt Cheri	Senior Client Administration and Treasury	Assets	A1965 - Bank - Reconciliations	8/11/2018	2019	0.2	330	66.00	Preparing bank reconciliations for month end October 2018 for term deposits.
BRMEBRM01	Stuart Johnstone	Manager	Taxation	A1600 - Taxation	8/11/2018	2019	0.2	515	103.00	Call to follow up tax advisors to answer questions.
BRMEBRM01	Stuart Johnstone	Manager	Taxation	A1600 - Taxation	13/11/2018	2019	0.5	515	257.50	Draft email and send to Marsden Stanton's re status of tax group.
BRMEBRM01	George Stephens	Undergraduate	Administration	A1965 - Bank - Reconciliations	14/11/2018	2019	0.1	200	20.00	Preparing bank reconciliation for month end October 2018.
BRMEBRM01	Stuart Johnstone	Manager	Taxation	A1600 - Taxation	16/11/2018	2019	0.5	515	257.50	Discussion with K Do (Grant Thornton) regarding next steps. Subsequent review of information from Marsden Stanton's.
BRMEBRM01	Kathy Szozu	Partner	Taxation	A1600 - Taxation	19/11/2018	2019	1.0	690	690.00	Follow up Marsden Stanton status of tax group/Review of Grant Thornton correspondence/approval of tax invoice
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1945 - Bank - Payments	19/11/2018	2019	0.3	330	99.00	Processed EFT payment (Marsden Stanton's) MYOB and NAB.
BRMEBRM01	Calypso Lowrey	Senior Accountant	Statutory	Z03 - Time - Project related sundry admin	4/12/2018	2019	0.3	425	382.50	Drafting finalisation forms, ATO cessation.
BRMEBRM01	Calypso Lowrey	Senior Accountant	Creditors	C1400 - Unsecured creditors	5/12/2018	2019	0.6	425	255.00	Call from Anne Huntington - discussions re distributions to deregistered companies that are unsecured creditors.
BRMEBRM01	Matt Cheri	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	6/12/2018	2019	0.2	330	66.00	Preparing bank reconciliations for month end November 2018 for term deposits.
BRMEBRM01	Calypso Lowrey	Senior Accountant	Administration	Z03 - Time - Project related sundry admin	6/12/2018	2019	0.2	425	85.00	Email re BRM regarding lodgement of 5602 and whether exempt.
BRMEBRM01	Calypso Lowrey	Senior Accountant	Taxation	A1600 - Taxation	10/12/2018	2019	0.4	425	170.00	Draft email to Grant Thornton re tax affairs.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	10/12/2018	2019	0.2	330	66.00	Preparing bank reconciliations for month end November 2018.
BRMEBRM01	Stuart Johnstone	Manager	Taxation	A1600 - Taxation	10/12/2018	2019	0.2	515	103.00	Email re queries to K Do (Grant Thornton) and team re tax consolidation.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1945 - Bank - Payments	11/12/2018	2019	0.3	330	99.00	Processed EFT payment (Grant Thornton) in MYOB and NAB.
BRMEBRM01	Calypso Lowrey	Senior Accountant	Statutory	A1350 - STATUTORY Rec&Pymts	11/12/2018	2019	0.3	425	127.50	Discussion with K Szozu and S Johnstone to appropriateness and necessity of 5602 for BRM and whether exempt.
BRMEBRM01	Calypso Lowrey	Senior Accountant	Administration	A1945 - Bank - Payments	11/12/2018	2019	0.2	425	85.00	Review Grant Thornton payment for appropriateness.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1945 - Bank - Payments	12/12/2018	2019	0.3	330	99.00	Processed EFT payment (Grant Thornton) in MYOB and NAB.
BRMEBRM01	Stuart Johnstone	Manager	Taxation	A1600 - Taxation	13/12/2018	2019	0.2	515	103.00	Review term deposit rates and roll over success.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1945 - Bank - Payments	17/12/2018	2019	0.3	425	330.00	Checked online payment transaction and updated the cashbook.
BRMEBRM01	Stuart Johnstone	Manager	Taxation	A1600 - Taxation	18/12/2018	2019	0.2	515	103.00	Final confirmation to K Do regarding completion of tax returns.
BRMEBRM01	Calypso Lowrey	Senior Accountant	Administration	A1000 - Administration	20/12/2018	2019	0.4	425	170.00	Drafting memo re necessity of Form 5602s.
BRMEBRM01	Calypso Lowrey	Senior Accountant	Administration	A1000 - Administration	21/12/2018	2019	1.6	425	680.00	Drafting FN re 5602 and necessity to complete.
BRMEBRM01	Matt Cheri	Senior Client Administration and Treasury	Assets	A1965 - Bank - Reconciliations	9/01/2019	2019	0.4	330	132.00	Preparing bank reconciliations for month end December 2018 for term deposits.
BRMEBRM01	Stuart Johnstone	Manager	Taxation	A1600 - Taxation	11/01/2019	2019	0.2	515	103.00	Discussion with K Szozu and confirmation email to K Do at GT re finalisation of advice.
BRMEBRM01	Kathy Szozu	Partner	Taxation	A1600 - Taxation	11/01/2019	2019	1.0	690	690.00	Review of GT preliminary tax advice memo.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1610 - Federal tax - GST	21/01/2019	2019	0.3	330	99.00	Preparation of BAS reports for December 2018 quarter.
BRMEBRM01	Calypso Lowrey	Senior Accountant	Taxation	A1610 - Federal tax - GST	23/01/2019	2019	0.3	425	127.50	Review of BAS for December 2018 quarter.
BRMEBRM01	Kathy Szozu	Partner	Taxation	A1600 - Taxation	23/01/2019	2019	1.0	690	690.00	Final review and approval of GT note regarding tax advice memo and next steps.
BRMEBRM01	Calypso Lowrey	Senior Accountant	Creditors	C1400 - Unsecured creditors	29/01/2019	2019	0.2	425	85.00	Email rosemary re Arthur Stutchbury an unsecured creditor of the company and their furniture divided.
BRMEBRM01	Calypso Lowrey	Senior Accountant	Creditors	C1400 - Unsecured creditors	1/02/2019	2019	0.9	425	382.50	Consider creditor position, confirm approach with KS.
BRMEBRM01	Kathy Szozu	Partner	Taxation	A1600 - Taxation	1/02/2019	2019	0.5	690	345.00	Unregistered company as unsecured creditor can receive a distribution still - approval re: next steps.
BRMEBRM01	Matt Cheri	Senior Client Administration and Treasury	Assets	A1965 - Bank - Reconciliations	5/02/2019	2019	0.1	330	33.00	Undertaking bank reconciliations for the month end January 2019 for term deposits.
BRMEBRM01	Matt Cheri	Senior Client Administration and Treasury	Taxation	A1610 - Federal tax - GST	7/02/2019	2019	0.2	330	66.00	Maintenance of GST checklist, lodging BAS.
BRMEBRM01	Kathy Szozu	Partner	Taxation	A1600 - Taxation	13/02/2019	2019	1.0	690	690.00	Review of tax returns prepared by Grant Thornton.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	14/02/2019	2019	0.2	330	66.00	Undertaking bank reconciliations for the month end January 2019.
BRMEBRM01	Kathy Szozu	Partner	Taxation	A1600 - Taxation	18/02/2019	2019	1.0	690	690.00	Follow up tax return queries to Grant Thornton.
BRMEBRM01	Calypso Lowrey	Senior Accountant	Creditors	C1400 - Unsecured creditors	6/03/2019	2019	0.1	425	42.50	able to receive a dividend.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	7/03/2019	2019	0.2	330	66.00	Undertaking bank reconciliations for the month end February 2019.
BRMEBRM01	Kathy Szozu	Partner	Taxation	A1600 - Taxation	8/03/2019	2019	0.5	690	345.00	Review updated tax advice from Grant Thornton.
BRMEBRM01	Calypso Lowrey	Senior Accountant	Dividends	G1000 - Dividends	11/03/2019	2019	0.2	425	85.00	Updating creditor details listing for which creditors have responded.
BRMEBRM01	Calypso Lowrey	Senior Accountant	Dividends	Z03 - Time - Project related sundry admin	11/03/2019	2019	0.7	425	297.50	Re-drafting distribution query email for Arthur Stutchbury (unsecured creditor).
BRMEBRM01	Kathy Szozu	Partner	Taxation	A1600 - Taxation	12/03/2019	2019	1.0	690	690.00	Finalisation and execution of 2003 to 2006 tax returns.
BRMEBRM01	Calypso Lowrey	Senior Accountant	Administration	A1945 - Bank - Payments	12/03/2019	2019	0.2	425	85.00	Grant Thornton payment process in NAB and MYOB.
BRMEBRM01	Calypso Lowrey	Senior Accountant	Administration	A1905 - Bank - Administration	13/03/2019	2019	0.4	425	170.00	Reviewing Term deposits options, drafting email to KS. Acting with MC.
BRMEBRM01	Kathy Szozu	Partner	Assets	A1900 - Banking	13/03/2019	2019	0.5	690	345.00	Approval for extensions of term deposits and review of status of bank guarantee.
BRMEBRM01	Calypso Lowrey	Senior Accountant	Assets	B1380 - Asset realisation - Other realisation activities	13/03/2019	2019	0.6	425	255.00	Following up bank guarantee release from Dept. Planning and Environment - draft email to KS.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1945 - Bank - Payments	15/03/2019	2019	0.3	330	99.00	Processed EFT payment (Grant Thornton Services (NSW) in MYOB and NAB.
BRMEBRM01	Matt Cheri	Senior Client Administration and Treasury	Administration	A1945 - Bank - Payments	22/03/2019	2019	0.1	330	33.00	Processing payments in MYOB and NAB.
BRMEBRM01	Stuart Johnstone	Manager	Taxation	A1600 - Taxation	26/03/2019	2019	0.4	515	206.00	Review latest correspondence to confirm no further action to complete to finalise taxation.
BRMEBRM01	Stuart Johnstone	Manager	Dividends	A1000 - Administration	26/03/2019	2019	1.4	515	721.00	Information that may be required.
BRMEBRM01	Calypso Lowrey	Senior Accountant	Administration	Z03 - Time - Project related sundry admin	28/03/2019	2019	0.4	425	170.00	Discussing next steps with S Johnstone re estimated outcome statement and finalisation of tax.
BRMEBRM01	Matt Cheri	Senior Client Administration and Treasury	Assets	A1965 - Bank - Reconciliations	1/04/2019	2019	0.4	330	132.00	Undertaking bank reconciliations for the month end March 2019 for term deposits.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	4/04/2019	2019	0.2	330	66.00	Undertaking bank reconciliations for the month end March 2019.
BRMEBRM01	Matt Cheri	Senior Client Administration and Treasury	Taxation	A1610 - Federal tax - GST	12/04/2019	2019	0.3	330	99.00	Maintenance of GST checklist; preparation of BAS lodgements.
BRMEBRM01	Calypso Lowrey	Senior Accountant	Taxation	A1610 - Federal tax - GST	15/04/2019	2019	0.3	425	127.50	Preparation of BAS lodgement for quarter end March 2019.
BRMEBRM01	Stuart Johnstone	Manager	Taxation	A1600 - Taxation	23/04/2019	2019	0.3	515	154.50	Reviewing invoices for HDV and checking if double payment has occurred.
BRMEBRM01	Stuart Johnstone	Manager	Administration	A1000 - Administration	26/04/2019	2019	2.0	515	1,030.00	Review DOCA Materials.
BRMEBRM01	Calypso Lowrey	Senior Accountant	Taxation	A1610 - Federal tax - GST	29/04/2019	2019	0.3	425	127.50	Call with ATO requesting extension of BAS.
BRMEBRM01	Kathy Szozu	Partner	Taxation	A1610 - Federal tax - GST	29/04/2019	2019	0.5	690	345.00	Reviewing BAS return for March 2019 quarter.
BRMEBRM01	Matt Cheri	Senior Client Administration and Treasury	Taxation	A1610 - Federal tax - GST	30/04/2019	2019	0.2	330	66.00	Maintenance of GST checklist; lodging BAS.
BRMEBRM01	Kathy Szozu	Partner	Taxation	A1610 - Federal tax - GST	30/04/2019	2019	0.5	690	345.00	Completing the final BAS review for quarter ended March 2019.
BRMEBRM01	Calypso Lowrey	Senior Accountant	Administration	A1945 - Bank - Payments	1/05/2019	2019	0.4	425	170.00	Reconciling GT invoices and arranging payment for o/s invoice.
BRMEBRM01	Matt Cheri	Senior Client Administration and Treasury	Assets	A1965 - Bank - Reconciliations	3/05/2019	2019	0.1	330	33.00	Undertaking bank reconciliations for month ended April 2019 for term deposits.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1945 - Bank - Payments	7/05/2019	2019	0.3	330	99.00	Processed EFT payment (Grant Thornton Services) in MYOB and NAB.
BRMEBRM01	Matt Cheri	Senior Client Administration and Treasury	Administration	A1945 - Bank - Payments	14/05/2019	2019	0.1	330	33.00	Processing payments in MYOB and NAB.
BRMEBRM01	Matt Cheri	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	3/06/2019	2019	0.1	330	33.00	Undertaking bank reconciliations for month ended May 2019 for term deposits.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Statutory	A1400 - ASIC lodgements and reports	4/06/2019	2019	0.3	330	99.00	Preparation and lodgement of F505 with ASIC for K Szozu.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Statutory	A1310 - Docs - Appointer	11/06/2019	2019	0.1	330	33.00	Updated MYOB on K Szozu appointment as Deed Administrator.
BRMEBRM01	Calypso Lowrey	Senior Accountant	Assets	A1905 - Bank - Administration	12/06/2019	2019	0.3	425	127.50	Discuss term deposit rollover with M Cheri and K Szozu.
BRMEBRM01	Matt Cheri	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	3/07/2019	2020	0.2	335	67.00	Undertaking bank reconciliations for month ended June 2019 for term deposits.
BRMEBRM01	Matt Cheri	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	16/07/2019	2020	0.1	335	33.50	Undertaking bank reconciliations for month ended June 2019.
BRMEBRM01	Matt Cheri	Senior Client Administration and Treasury	Taxation	A1610 - Federal tax - GST	22/07/2019	2020	0.3	335	100.50	Maintenance of GST checklist, Preparation of BAS lodgement documents in MYOB.
BRMEBRM01	Matt Cheri	Senior Client Administration and Treasury	Taxation	A1610 - Federal tax - GST	29/07/2019	2020	0.2	335	67.00	Maintenance of GST checklist, Lodging BAS (mail) to ATO.
BRMEBRM01	Matt Cheri	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	5/08/2019	2020	0.1	335	33.50	Undertaking bank reconciliations for month ended July 2019 for term deposits.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	8/08/2019	2020	0.3	335	100.50	Undertaking bank reconciliations for month ended July 2019.
BRMEBRM01	Matt Cheri	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	3/09/2019	2020	0.2	335	67.00	Undertaking bank reconciliations for month ended August 2019 for term deposits.
BRMEBRM01	Matt Cheri	Senior Client Administration and Treasury	Assets	A1905 - Bank - Administration	9/09/2019	2020	0.3	335	100.50	Investing surplus funds - arranging Term deposit rollover with NAB.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	17/09/2019	2020	0.2	335	67.00	Undertaking bank reconciliations for month ended August 2019.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Assets	A1965 - Bank - Reconciliations	3/10/2019	2020	0.5	335	167.50	Undertaking bank reconciliations for month ended September 2019 for term deposits.
BRMEBRM01	Swati Sani	Senior Client Administration and Treasury	Administration	A1900 - Banking	15/10/2019	2020	0.2	335	67.00	Undertaking bank reconciliations for month ended September 2019.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Taxation	A1610 - Federal tax - GST	21/10/2019	2020	0.3	335	100.50	Sept 2019 QTR BAS preparation.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Assets	A1965 - Bank - Reconciliations	21/10/2019	2020	0.2	335	67.00	Updating bank reconciliations for month ended September 2019 for term deposits.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Taxation	A1610 - Federal tax - GST	28/10/2019	2020	0.2	335	67.00	Submission of 30 Sept 2019 QTR BAS by express post.
BRMEBRM01	Isabella Home	Senior Accountant	Administration	Z03 - Time - Project related sundry admin	28/10/2019	2020	0.1	435	43.50	Discussion with S Johnstone about catch up with K Szozu regarding DOCA finalisation.
BRMEBRM01	Stuart Johnstone	Manager	Administration	A1000 - Administration	29/10/2019	2020	2.4	525	1,260.00	Re-familiarizing with next steps and

BRMEBRM01	Stuart Johnstone	Manager	Taxation	A1600 - Taxation	19/11/2019	2020	1.4	525	735.00	Call with Marissa at Marsden Stanton's to discuss closure of tax obligations. Report back to K Sozou.
BRMEBRM01	Stuart Johnstone	Manager	Creditors	C1400 - Unsecured creditors	19/11/2019	2020	0.5	525	262.50	Catch up with I Horne on progress of contacting unsecured creditors.
BRMEBRM01	Isabella Horne	Senior Accountant	Creditors	C1400 - Unsecured creditors	19/11/2019	2020	0.5	435	217.50	Chat with P Hayes regarding status of search/calls for creditors addresses and contact details - re-registered etc.
BRMEBRM01	Isabella Horne	Senior Accountant	Creditors	C1400 - Unsecured creditors	19/11/2019	2020	0.5	435	217.50	of sending out.
BRMEBRM01	Isabella Horne	Senior Accountant	Dividends	G1000 - Dividends	19/11/2019	2020	0.6	435	261.00	spreadsheet compared to the MYOB records.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	20/11/2019	2020	1.9	335	636.50	provided.
BRMEBRM01	Stuart Johnstone	Manager	Taxation	A1600 - Taxation	20/11/2019	2020	0.5	525	262.50	Reviewing prior work to determine satisfaction of taxation obligations.
BRMEBRM01	Stuart Johnstone	Manager	Creditors	C1400 - Unsecured creditors	20/11/2019	2020	0.3	525	157.50	Check in with I Horne re emails being sent to unsecured creditors to follow up paperwork.
BRMEBRM01	Isabella Horne	Senior Accountant	Creditors	C1400 - Unsecured creditors	20/11/2019	2020	0.3	435	130.50	Discussion with P Hayes regarding call with status of searching for creditors updated details.
BRMEBRM01	Isabella Horne	Senior Accountant	Dividends	G1000 - Dividends	20/11/2019	2020	0.1	435	43.50	Discussion with S Johnstone regarding status of creditors search and supporting docs where saved etc.
BRMEBRM01	Isabella Horne	Senior Accountant	Dividends	G1000 - Dividends	21/11/2019	2020	1.0	435	435.00	all creditors status
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	22/11/2019	2020	0.5	335	167.50	Drafting unsecured creditor email responses.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	203 - Time - Project related sundry admin	22/11/2019	2020	0.5	335	167.50	Team catch-up for unsecured creditor template and steps moving forward.
BRMEBRM01	Swati Saini	Senior Client Administration and Treasury	Assets	A1905 - Bank - Administration	22/11/2019	2020	0.1	335	33.50	Contacted Bank to find out if Term Deposit can still be rolled over for 90 days, past deadline provided.
BRMEBRM01	Stuart Johnstone	Manager	Creditors	C1400 - Unsecured creditors	22/11/2019	2020	0.8	525	420.00	Catch up with I Horne and P Hayes to discuss progress on contacting creditors.
BRMEBRM01	Isabella Horne	Senior Accountant	Creditors	C1400 - Unsecured creditors	22/11/2019	2020	0.5	435	217.50	discuss steps ahead.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	25/11/2019	2020	0.5	335	167.50	Calling unsecured creditors to determine if they are the creditor we are looking for.
BRMEBRM01	Kathy Sozou	Partner	Taxation	A1000 - Administration	25/11/2019	2020	1.0	705	705.00	Update re: tax position within Group and correspondence with Marsden's / status of memo to support affidavit
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	26/11/2019	2020	2.6	335	871.00	records & conversations with Johnny Keane of MCN and Sally from Iron Mountain around Grace Records as a supplier.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	203 - Time - Project related sundry admin	26/11/2019	2020	0.3	335	100.50	Catch-up with I Horne for steps moving forward.
BRMEBRM01	Stuart Johnstone	Manager	Taxation	A1600 - Taxation	26/11/2019	2020	0.6	525	315.00	Reviewing taxation emails from M Bennet at Marsden Stanton's. Discuss with K Sozou.
BRMEBRM01	Isabella Horne	Senior Accountant	Creditors	C1400 - Unsecured creditors	26/11/2019	2020	0.7	435	304.50	creditors.
BRMEBRM01	Paddy Hayes	Accountant	Administration	203 - Time - Project related sundry admin	27/11/2019	2020	1.4	335	469.50	Drafting Black range file note for process for contacting unsecured creditors and outcomes.
BRMEBRM01	Stuart Johnstone	Manager	Creditors	C1400 - Unsecured creditors	27/11/2019	2020	1.2	525	630.00	Reviewing prior file notes to prepare chronology of work completed on job to date.
BRMEBRM01	Isabella Horne	Senior Accountant	Creditors	C1400 - Unsecured creditors	27/11/2019	2020	0.6	435	261.00	Reviewed P Hayes file note on locating unsecured creditors details and requested changes to be made for further review.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	28/11/2019	2020	1.1	335	368.50	Creditor contact process file note changes per I Horne request.
BRMEBRM01	Stuart Johnstone	Manager	Creditors	C1400 - Unsecured creditors	28/11/2019	2020	4.4	525	2,310.00	Preparing chronology to discuss events relating to contacting unsecured creditors.
BRMEBRM01	Isabella Horne	Senior Accountant	Creditors	C1400 - Unsecured creditors	28/11/2019	2020	0.2	435	87.00	chat with P Hayes regarding status of file note for unsecured creditors follow up details.
BRMEBRM01	Stuart Johnstone	Manager	Creditors	C1400 - Unsecured creditors	29/11/2019	2020	4.2	525	2,205.00	Finalising chronology of work completed on the job to date.
BRMEBRM01	Isabella Horne	Senior Accountant	Creditors	C1400 - Unsecured creditors	29/11/2019	2020	0.6	435	261.00	Reviewing P Hayes file note for locating unsecured creditors.
BRMEBRM01	Isabella Horne	Senior Accountant	Dividends	G1000 - Dividends	29/11/2019	2020	0.5	435	217.50	correspondence to creditors.
BRMEBRM01	Isabella Horne	Senior Accountant	Dividends	G1000 - Dividends	29/11/2019	2020	1.1	435	478.50	Read through and made changes to S Johnstone's file note for activities complete since last distribution to creditors.
BRMEBRM01	Swati Saini	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	3/12/2019	2020	0.2	335	67.50	Prepared Bank reconciliation for October 2019 and November 2019.
BRMEBRM01	Isabella Horne	Senior Accountant	Dividends	G1000 - Dividends	3/12/2019	2020	3.7	435	1,609.50	of dividends and the unsecured creditors attempt to find updated details.
BRMEBRM01	Kathy Sozou	Partner	Administration	A1000 - Administration	4/12/2019	2020	1.4	705	705.00	Review of detailed memo and issuance to Norton Rose.
BRMEBRM01	Isabella Horne	Senior Accountant	Dividends	G1000 - Dividends	4/12/2019	2020	1.1	435	478.50	Updating annexures of file note regarding emails that just came in and sending off final to K Sozou.
BRMEBRM01	Stuart Johnstone	Manager	Creditors	C1400 - Unsecured creditors	10/12/2019	2020	1.0	525	525.00	Read through of chronology ahead of meeting with NRF tomorrow.
BRMEBRM01	Stuart Johnstone	Manager	Creditors	C1400 - Unsecured creditors	11/12/2019	2020	1.5	525	787.50	unsecured distributions.
BRMEBRM01	Kathy Sozou	Partner	Dividends	A1000 - Administration	11/12/2019	2020	2.0	705	1,410.00	Prep for and attendance at Norton Rose Fulbright for affidavit planning / completion.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	17/12/2019	2020	2.0	335	670.00	office to request contact information. Call to ATO to receive POD. Call to G&T to receive contact information. Update of
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	19/12/2019	2020	0.3	335	100.50	Liaise with Jim Askew in relation to payment of dividend.
BRMEBRM01	Isabella Horne	Senior Accountant	Creditors	C1400 - Unsecured creditors	19/12/2019	2020	0.3	435	130.50	Discussion with P Hayes regarding status of outstanding tasks on location.
BRMEBRM01	Isabella Horne	Senior Accountant	Creditors	C1400 - Unsecured creditors	20/12/2019	2020	0.5	435	217.50	Catch up with S Johnstone and P Hayes regarding status of creditors and legal correspondence.
BRMEBRM01	Paddy Hayes	Accountant	Dividends	203 - Time - Project related sundry admin	6/01/2020	2020	0.2	335	67.00	Catch up with I Horne regarding steps moving forward.
BRMEBRM01	Isabella Horne	Senior Accountant	Creditors	C1400 - Unsecured creditors	6/01/2020	2020	0.6	435	261.00	P Hayes work on finding creditor details.
BRMEBRM01	Paddy Hayes	Accountant	Administration	A1515 - Books - Dealing with	7/01/2020	2020	0.4	335	134.00	Review books and records listing, organise for recall of books and records and follow up with document management.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	7/01/2020	2020	0.6	335	201.00	Review, review and save down PODs from unsecured creditors. Create Bank Details worksheet within Audit Log
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	7/01/2020	2020	0.4	335	134.00	forwarded to appropriate person.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	7/01/2020	2020	0.4	335	134.00	Follow up emails with unsecured creditors who have not provided updated bank details and signed PODs.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	7/01/2020	2020	0.1	335	33.50	Draft letter to Jim Askew in relation to final distribution.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	7/01/2020	2020	0.1	335	33.50	Finalise and mail letter to Grace Records in relation to final distribution.
BRMEBRM01	Paddy Hayes	Accountant	Administration	203 - Time - Project related sundry admin	7/01/2020	2020	0.3	335	100.50	Update I Horne with status of creditor search process and further responses in the new year.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	8/01/2020	2020	0.2	335	67.00	Update letter to Grace Records in relation to final distribution to creditors and post.
BRMEBRM01	Isabella Horne	Senior Accountant	Creditors	C1400 - Unsecured creditors	8/01/2020	2020	0.4	335	134.00	Discussions with I Horne regarding status of creditor research process.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	8/01/2020	2020	0.5	435	217.50	in draft an update to NRF.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	9/01/2020	2020	0.7	335	234.50	Search through old files for unsecured creditor PODs and any other relevant information.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	203 - Time - Project related sundry admin	9/01/2020	2020	1.4	335	469.00	requested.
BRMEBRM01	Isabella Horne	Senior Accountant	Creditors	C1400 - Unsecured creditors	9/01/2020	2020	0.2	435	87.00	Discussion with P Hayes regarding unsecured creditors - update to NRF and S Johnstone.
BRMEBRM01	Isabella Horne	Senior Accountant	Creditors	C1400 - Unsecured creditors	9/01/2020	2020	0.3	435	130.50	details and a copy of the original PODs.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	10/01/2020	2020	1.0	335	469.00	requests.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	10/01/2020	2020	0.2	335	67.00	Organise and review old PODs for unsecured creditors.
BRMEBRM01	Paddy Hayes	Accountant	Administration	203 - Time - Project related sundry admin	10/01/2020	2020	0.3	335	100.50	Draft email to J Turner of Norton Rose Fulbright, update on work to date.
BRMEBRM01	Stuart Johnstone	Manager	Creditors	C1400 - Unsecured creditors	10/01/2020	2020	0.5	525	262.50	Catch up with P Hayes and I Horne to understand the progress on contacting creditors and updated audit log.
BRMEBRM01	Isabella Horne	Senior Accountant	Creditors	A1700 - Fees	10/01/2020	2020	0.7	435	304.50	and timeline for MCN action items.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	13/01/2020	2020	0.3	335	100.50	Correspondence with EY in relation to POD and updated details.
BRMEBRM01	Paddy Hayes	Accountant	Administration	203 - Time - Project related sundry admin	13/01/2020	2020	0.3	335	100.50	Meeting with K Sozou in relation to work completed to date and steps moving forward.
BRMEBRM01	Isabella Horne	Senior Accountant	Administration	A1700 - Fees	13/01/2020	2020	0.2	435	87.00	Liaise with Finance regarding previous charge out rates and reason they decrease between fy15 and fy16.
BRMEBRM01	Isabella Horne	Senior Accountant	Creditors	C1400 - Unsecured creditors	13/01/2020	2020	0.5	435	217.50	Review creditors update - for contacting creditors audit log.
BRMEBRM01	Isabella Horne	Senior Accountant	Dividends	G1000 - Dividends	13/01/2020	2020	0.5	435	217.50	Met with K Sozou, S Johnstone and P Hayes regarding plan for rem report to NRF and creditors contact details.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	14/01/2020	2020	0.1	335	33.50	Call to EY in relation to POD provided.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	14/01/2020	2020	0.1	335	33.50	Email to Jim Askew regarding outstanding POD.
BRMEBRM01	Paddy Hayes	Accountant	Administration	203 - Time - Project related sundry admin	14/01/2020	2020	0.5	335	167.50	Meeting to discuss remuneration report with I Horne, including steps taken and work split.
BRMEBRM01	Isabella Horne	Senior Accountant	Creditors	C1400 - Unsecured creditors	16/01/2020	2020	0.2	435	87.00	Review updated creditor contact audit log prior to going to NRF.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	17/01/2020	2020	0.2	335	67.00	Unsecured creditor follow up emails.
BRMEBRM01	Isabella Horne	Senior Accountant	Administration	A1700 - Fees	17/01/2020	2020	0.5	435	217.50	Met with K Sozou to discuss rem report to be sent to NRF, draft email to be sent to NRF.
BRMEBRM01	Stuart Johnstone	Manager	Administration	A1700 - Fees	20/01/2020	2020	0.5	525	262.50	Catch up with I Horne regarding narrations and next steps.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	21/01/2020	2020	0.5	335	167.50	Contacting unsecured creditors to request PODs.
BRMEBRM01	Isabella Horne	Senior Accountant	Administration	A1700 - Fees	21/01/2020	2020	0.5	435	217.50	Chat with S Johnstone status of narration review and few queries along way.
BRMEBRM01	Paddy Hayes	Accountant	Administration	203 - Time - Project related sundry admin	22/01/2020	2020	0.2	335	67.00	Preparing payments for lawyer fees.
BRMEBRM01	Andrea Palmer	Senior Client Administration and Treasury	Administration	A1900 - Banking	22/01/2020	2020	0.2	335	67.00	Entered accounts payable. Prepared electronic payment and updated cashbook.
BRMEBRM01	Stuart Johnstone	Manager	Administration	A1700 - Fees	22/01/2020	2020	1.5	525	787.50	Catch up re summary of narrations and next steps. Review sample of narrations.
BRMEBRM01	Kathy Sozou	Partner	Administration	A1900 - Banking	22/01/2020	2020	0.5	705	352.50	Call with NAB re: Bank guarantee release.
BRMEBRM01	Isabella Horne	Senior Accountant	Administration	A1700 - Fees	22/01/2020	2020	0.5	435	217.50	Chat with S Johnstone regarding queries on WIP narration and discussion required with NRF regarding status of creditors.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	23/01/2020	2020	0.2	335	67.00	Draft correspondence to S Johnstone regarding audit log update of contacted creditors.
BRMEBRM01	Stuart Johnstone	Manager	Administration	203 - Time - Project related sundry admin	23/01/2020	2020	0.2	335	67.00	Preparing payment of legal fees.
BRMEBRM01	Isabella Horne	Senior Accountant	Administration	A1700 - Fees	23/01/2020	2020	2.0	525	1,050.00	Reviewing affidavit ahead of meeting with lawyers tomorrow. Cross check references and facts back chronology.
BRMEBRM01	Isabella Horne	Senior Accountant	Creditors	C1400 - Unsecured creditors	23/01/2020	2020	0.4	435	217.50	creditors.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	24/01/2020	2020	1.2	335	402.00	unsure what to do - if they will forego their dividend via writing to close the matter out.
BRMEBRM01	Stuart Johnstone	Manager	Administration	A1000 - Administration	24/01/2020	2020	0.5	525	262.50	Affidavit info request and creation of spreadsheet to determine documentation to procure.
BRMEBRM01	Stuart Johnstone	Manager	Creditors	C1400 - Unsecured creditors	24/01/2020	2020	2.3	525	1,207.50	Reviewing results for locating creditors from P Hayes.
BRMEBRM01	Kathy Sozou	Partner	Administration	A2305 - Docs - Completion	24/01/2020	2020	2.0	705	1,410.00	Preparing for and then meeting with lawyers to discuss affidavit and creditor position.
BRMEBRM01	Isabella Horne	Senior Accountant	Creditors	C1400 - Unsecured creditors	24/01/2020	2020	1.0	435	435.00	Review of draft affidavit and meeting with Norton Rose Fulbright to discuss.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	28/01/2020	2020	0.1	335	67.00	contacting unsecured creditors and the supporting documents they require from MCN.
BRMEBRM01	Paddy Hayes	Accountant	Dividends	203 - Time - Project related sundry admin	28/01/2020	2020	0.1	335	33.50	Review of old PODs to determine responses to creditor queries.
BRMEBRM01	Isabella Horne	Senior Accountant	Creditors	C1400 - Unsecured creditors	28/01/2020	2020	1.6	335	536.00	Review of affidavit request for information and create table to determine all requests, page and paragraph references.
BRMEBRM01	Isabella Horne	Senior Accountant	Dividends	G1000 - Dividends	28/01/2020	2020	0.6	435	261.00	Chat with P Hayes regarding status of job and timeline for documents to NRF.
BRMEBRM01	Isabella Horne	Senior Accountant	Dividends	G1000 - Dividends	29/01/2020	2020	0.8	435	348.00	Prepare schedule of outstanding tasks prior to release of affidavit and documents same with S Johnstone.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	30/01/2020	2020	0.6	335	201.00	Updating EGS updates with S Johnstone.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	30/01/2020	2020	0.2	335	67.00	Address listing of all unsecured creditors contacted to date.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	30/01/2020	2020	0.2	335	67.00	Contact with Energy Australia requesting updated POD for final distribution.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	30/01/2020	2020	0.1	335	33.50	Contact with Ultra Trace requesting updated POD for final distribution.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	30/01/2020	2020	0.9	335	301.50	Contact with ATO & Link Market Services requesting updated POD for final distribution.
BRMEBRM01	Paddy Hayes	Accountant	Statutory	A1400 - ASIC lodgements and reports	30/01/2020	2020	0.3	335	100.50	Contacting ASIC in relation to K Sozou S05 determining why A McGrath was removed from appointment.</

BRMEBRM01	Paddy Hayes	Accountant	Dividends	Z03 - Time - Project related sundry admin	6/02/2020	2020	0.3	335	100.50	Edits to Affidavit RFI file, resolve transfer to lawyers issue regarding Hightal.
BRMEBRM01	Paddy Hayes	Accountant	Administration	Z03 - Time - Project related sundry admin	6/02/2020	2020	0.2	335	67.00	Meeting in relation to steps moving forward and progress update.
BRMEBRM01	Stuart Johnstone	Manager	Dividends	A1000 - Administration	6/02/2020	2020	1.5	525	787.50	Searching for documentation to allow for preparation of the Affidavit by NRF.
BRMEBRM01	Paddy Hayes	Accountant	Administration	A1110 - File review and checklist maintenance	7/02/2020	2020	0.3	335	100.50	Review books and records listing for boxes which may contain information requested in affidavit. Recall relevant boxes.
BRMEBRM01	Paddy Hayes	Accountant	Dividends	Z03 - Time - Project related sundry admin	7/02/2020	2020	0.2	335	67.00	Call with S Johnstone regarding Affidavit ROI and sending various tranches of information to lawyers.
BRMEBRM01	Paddy Hayes	Accountant	Administration	Z03 - Time - Project related sundry admin	7/02/2020	2020	0.5	335	167.50	found documents and instruct M Panton on further steps.
BRMEBRM01	Paddy Hayes	Accountant	Dividends	Z03 - Time - Project related sundry admin	7/02/2020	2020	0.7	335	234.50	Hightal to Lawyers.
BRMEBRM01	Stuart Johnstone	Manager	Dividends	A1000 - Administration	7/02/2020	2020	2.5	525	1,312.50	Searching for documentation to allow for preparation of the affidavit by NRF.
BRMEBRM01	Isabella Home	Senior Accountant	Dividends	G1000 - Dividends	7/02/2020	2020	0.4	435	174.00	Discuss with P Hayes documents found = draft email to Anne regarding same + attaching link to docs.
BRMEBRM01	Paddy Hayes	Accountant	Dividends	C1400 - Unsecured creditors	10/02/2020	2020	0.4	335	134.00	Review searched documentation by M Panton regarding Affidavit RFI.
BRMEBRM01	Isabella Home	Senior Accountant	Dividends	A1700 - Fees	11/03/2020	2020	0.4	335	134.00	Affidavit RFI - update reconciliation and review M Panton documentation.
BRMEBRM01	Isabella Home	Senior Accountant	Dividends	G1000 - Dividends	11/03/2020	2020	0.5	435	217.50	found, missing, considered irrelevant, and few queries on prospective remuneration.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	12/02/2020	2020	0.3	335	100.50	ATO call requesting POD - unsecured creditor.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	12/02/2020	2020	0.2	335	67.00	Link Market Services call requesting POD signed - unsecured creditor.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	13/02/2020	2020	0.6	335	201.00	owed funds, request in writing.
BRMEBRM01	Isabella Home	Senior Accountant	Dividends	G1000 - Dividends	13/02/2020	2020	0.4	435	174.00	documents requested.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	14/02/2020	2020	0.2	335	67.00	Updates to unsecured creditors audit log for contact for Grace Records information.
BRMEBRM01	Isabella Home	Senior Accountant	Dividends	G1000 - Dividends	18/02/2020	2020	0.3	435	130.50	(NRF), and update same after conversation with J Turner (NRF).
BRMEBRM01	Isabella Home	Senior Accountant	Dividends	G1000 - Dividends	18/02/2020	2020	0.2	435	87.00	Draft timeline of outstanding tasks and circulate to team.
BRMEBRM01	Isabella Home	Senior Accountant	Dividends	G1000 - Dividends	18/02/2020	2020	0.3	435	130.50	Call with S Johnstone and J Turner (NRF) regarding status of affidavit and timeline for documents and lodgement.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	C1400 - Unsecured creditors	19/02/2020	2020	0.3	335	100.50	Correspondence with Link Market Services (previous) ASX Perpetual in relation to outstanding debts.
BRMEBRM01	Andrea Palmer	Senior Client Administration and Treasury	Administration	A1900 - Banking	19/02/2020	2020	0.1	335	33.50	Prepared updated cashbook and bank reconciliation.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	19/03/2020	2020	0.2	335	67.00	Completed bank reconciliation.
BRMEBRM01	Isabella Home	Senior Accountant	Dividends	G1000 - Dividends	19/03/2020	2020	0.1	435	43.50	Discuss status of black range and circulated task listing with P Hayes.
BRMEBRM01	Kathy Sozou	Partner	Administration	A1000 - Administration	20/02/2020	2020	0.5	705	352.50	Review of docs to date - next steps.
BRMEBRM01	Kathy Sozou	Partner	Dividends	A1000 - Administration	21/02/2020	2020	1.0	705	705.00	Initial review of updated affidavit.
BRMEBRM01	Paddy Hayes	Accountant	Dividends	C1400 - Unsecured creditors	24/02/2020	2020	0.6	335	201.00	Affidavit run through with K Sozou, S Johnstone and I Home. Discuss remaining steps and issues outstanding.
BRMEBRM01	Kathy Sozou	Partner	Dividends	A1000 - Administration	24/02/2020	2020	3.0	705	2,115.00	Review of draft affidavit / team meeting to discuss and next steps for completion.
BRMEBRM01	Isabella Home	Senior Accountant	Dividends	G1000 - Dividends	24/02/2020	2020	0.5	435	217.50	necessity to pay stat interest, passage of time etc.
BRMEBRM01	Paddy Hayes	Accountant	Taxation	A1610 - Federal tax - GST	25/02/2020	2020	0.6	335	201.00	Preparation of 31 Dec 19 BAS.
BRMEBRM01	Paddy Hayes	Accountant	Administration	A1700 - Fees	26/02/2020	2020	0.9	335	301.50	Receipts and payments reconciliation, resolve issue of receipts and payments not reconciling.
BRMEBRM01	Isabella Home	Senior Accountant	Dividends	G1000 - Dividends	2/03/2020	2020	0.5	435	217.50	necessity to pay stat interest, passage of time etc.
BRMEBRM01	Isabella Home	Senior Accountant	Dividends	G1000 - Dividends	2/03/2020	2020	0.4	435	174.00	Update estimated outcome statement for passage of time.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Taxation	A1610 - Federal tax - GST	3/03/2020	2020	0.2	335	67.00	Prep BAS submission - Dec 2019 QTR.
BRMEBRM01	Kathy Sozou	Partner	Dividends	A1000 - Administration	3/03/2020	2020	2.0	705	1,410.00	Winding up.
BRMEBRM01	Stuart Johnstone	Manager	Creditors	C1400 - Unsecured creditors	5/03/2020	2020	1.5	525	787.50	Preparing for and attending call with NRF re affidavit.
BRMEBRM01	Kathy Sozou	Partner	Dividends	A1000 - Administration	5/03/2020	2020	1.5	705	1,057.50	Call with Norton Rose Fulbright re: status of affidavit and EOS update.
BRMEBRM01	Stuart Johnstone	Manager	Creditors	C1400 - Unsecured creditors	6/03/2020	2020	0.5	525	262.50	Reviewing EOS for passage of time and items for discussions with K Sozou.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	16/03/2020	2020	0.3	335	100.50	Completing bank reconciliations.
BRMEBRM01	Stuart Johnstone	Manager	Taxation	A1600 - Taxation	17/03/2020	2020	0.3	525	157.50	Drafting email to R Klein regarding 2018 and 2019 tax returns for review by K Sozou.
BRMEBRM01	Kathy Sozou	Partner	Dividends	A1000 - Administration	18/03/2020	2020	1.0	705	705.00	Response to Klein / follow up NRF re: status of affidavit / review provision.
BRMEBRM01	Kathy Sozou	Partner	Dividends	A1000 - Administration	23/03/2020	2020	1.0	705	705.00	Update call with J Turner (NRF) re: status of affidavit and next steps.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	27/03/2020	2020	0.5	335	167.50	Bank reconciliation of Term deposit accounts.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Taxation	A1610 - Federal tax - GST	31/03/2020	2020	0.3	335	100.50	BAS preparation - March 2020 QTR.
BRMEBRM01	Isabella Home	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	31/03/2020	2020	0.5	335	167.50	Completion of bank reconciliations.
BRMEBRM01	Stuart Johnstone	Manager	Administration	A1900 - Banking	31/03/2020	2020	0.5	525	262.50	Dealing with release of term deposit.
BRMEBRM01	Stuart Johnstone	Manager	Administration	A1900 - Banking	7/04/2020	2020	0.4	525	210.00	Finalise Term deposit, sent to Treasury.
BRMEBRM01	Kathy Sozou	Partner	Administration	A1000 - Administration	7/04/2020	2020	2.0	705	1,410.00	Bank guarantee release (NRF advised) / breaking term deposit.
BRMEBRM01	Stuart Johnstone	Manager	Administration	A1900 - Banking	9/04/2020	2020	0.3	525	157.50	Finalise email correspondence to NAB to recover the bank guarantee.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1905 - Bank - Administration	15/04/2020	2020	0.2	335	67.00	Bank account closure request - NAB.
BRMEBRM01	Stuart Johnstone	Manager	Administration	A1000 - Administration	16/04/2020	2020	0.8	525	420.00	Review email from J Turner (NRF) and attend call with J Turner (NRF) and K Sozou.
BRMEBRM01	Kathy Sozou	Partner	Taxation	A2305 - Docs - Completion	16/04/2020	2020	0.5	705	352.50	Call with NRF re: affidavit status and next steps re: NAB Bank guarantee etc.
BRMEBRM01	Paddy Hayes	Accountant	Taxation	A1610 - Federal tax - GST	21/04/2020	2020	0.4	335	134.00	BAS for March 20 quarter.
BRMEBRM01	Paddy Hayes	Accountant	Taxation	A1600 - Taxation	21/04/2020	2020	0.1	335	33.50	Liaise with I Home & G Nolan regarding Black range term deposits for BAS completion.
BRMEBRM01	Isabella Home	Senior Accountant	Taxation	A1610 - Federal tax - GST	21/04/2020	2020	0.1	435	43.50	Liaise with P Hayes re preparation of BAS.
BRMEBRM01	Paddy Hayes	Accountant	Administration	Z03 - Time - Project related sundry admin	27/04/2020	2020	0.7	335	234.50	Discussions with I Home re preparation of BAS and term deposits for BAS completion.
BRMEBRM01	Paddy Hayes	Accountant	Administration	A1000 - Administration	27/04/2020	2020	0.2	335	67.00	Update letter to WU & BRME regarding change to DOCA.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Taxation	A1610 - Federal tax - GST	27/04/2020	2020	0.3	335	100.50	BAS submission - BAS March 2020 QTR.
BRMEBRM01	Stuart Johnstone	Manager	Creditors	A1000 - Administration	1/05/2020	2020	0.5	525	262.50	Finalising letter for discussion with K Sozou.
BRMEBRM01	Stuart Johnstone	Manager	Creditors	C1400 - Unsecured creditors	4/05/2020	2020	0.5	525	262.50	Finalising letter for consent of action.
BRMEBRM01	Kathy Sozou	Partner	Dividends	H1100 - Shareholders	7/05/2020	2020	0.5	705	352.50	Finalisation / issuance of letters to Rob/Jan re affidavit consent.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	15/05/2020	2020	0.1	335	33.50	Completion of bank reconciliations.
BRMEBRM01	Paddy Hayes	Accountant	Administration	A1000 - Administration	29/05/2020	2020	0.1	335	33.50	Arrange for payment of legal fees invoice; review pink etc.
BRMEBRM01	Andrea Palmer	Senior Client Administration and Treasury	Administration	A1900 - Banking	29/05/2020	2020	0.1	335	33.50	Entered accounts payable. Prepared electronic payment and updated cashbook.
BRMEBRM01	Kathy Sozou	Partner	Dividends	H1105 - Sholders - Dealing with	29/05/2020	2020	0.5	705	352.50	Follow up Rob Klein and Ian Vekeroy re: consent/support of application.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	10/06/2020	2020	0.2	335	67.00	Completion of bank reconciliations.
BRMEBRM01	Kathy Sozou	Partner	Administration	A1000 - Administration	10/06/2020	2020	0.5	705	352.50	Follow up Rob Klein - respond to additional info requests.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	11/06/2020	2020	0.4	335	134.00	Bank reconciliations of TD accounts.
BRMEBRM01	Paddy Hayes	Accountant	Creditors	A1000 - Administration	15/06/2020	2020	0.1	335	33.50	Call from creditor regarding final distribution.
BRMEBRM01	Isabella Home	Senior Accountant	Creditors	C1400 - Unsecured creditors	15/06/2020	2020	0.2	435	87.00	Following up call from Anne regarding Arthur Stutchbury Furniture (unsecured creditor).
BRMEBRM01	Paddy Hayes	Accountant	Dividends	G1000 - Dividends	16/06/2020	2020	0.5	335	167.50	degenerated but contacted by old director & update audit log.
BRMEBRM01	Stuart Johnstone	Manager	Administration	A1000 - Administration	24/06/2020	2020	1.0	705	705.00	Call with J Turner (NRF) re: updated affidavit. Call/email with Val re: Bank Guarantee. Review of docs.
BRMEBRM01	Kathy Sozou	Partner	Administration	A1000 - Administration	26/06/2020	2020	0.5	705	352.50	Execution of Deed re Bank Guarantee.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Taxation	A1610 - Federal tax - GST	1/07/2020	2021	0.5	350	175.00	BAS preparation - June 2020 QTR BAS.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	1/07/2020	2021	0.5	350	175.00	Completion of bank reconciliations.
BRMEBRM01	Paddy Hayes	Senior Accountant	Taxation	A1600 - Taxation	3/07/2020	2021	0.3	350	105.00	Advised NAB re: TD rollover/closure.
BRMEBRM01	Paddy Hayes	Senior Accountant	Creditors	G1000 - Dividends	6/07/2020	2021	0.5	435	217.50	30 June 2020 BAS review & review of dividend file for uncleared transactions in MYOB.
BRMEBRM01	Isabella Home	Senior Accountant	Creditors	C1400 - Unsecured creditors	7/07/2020	2021	0.1	435	87.00	Liaise with unsecured creditors regarding future dividend.
BRMEBRM01	Stuart Johnstone	Manager	Administration	A1000 - Administration	8/07/2020	2021	0.9	550	495.00	degenerated.
BRMEBRM01	Kathy Sozou	Partner	Dividends	A1305 - Docs - Prep documents	8/07/2020	2021	1.0	735	735.00	Reviewing affidavit and checking through facts.
BRMEBRM01	Paddy Hayes	Senior Accountant	Dividends	A1000 - Administration	8/07/2020	2021	1.6	435	696.00	Review of updated Affidavit from NRF.
BRMEBRM01	Isabella Home	Senior Accountant	Administration	A1900 - Banking	8/07/2020	2021	0.2	435	87.00	Review affidavit, compile remaining tasks and review historical documents for information.
BRMEBRM01	Stuart Johnstone	Manager	Administration	A1000 - Administration	9/07/2020	2021	0.7	550	385.00	Chat with G Nolan regarding the position on the term deposits.
BRMEBRM01	Kathy Sozou	Partner	Dividends	A1305 - Docs - Prep documents	9/07/2020	2021	1.0	735	735.00	Reviewing ERV, discussing with I Home.
BRMEBRM01	Paddy Hayes	Senior Accountant	Dividends	A1000 - Administration	9/07/2020	2021	1.1	435	478.50	Review of updated affidavit.
BRMEBRM01	Isabella Home	Senior Accountant	Dividends	G1000 - Dividends	9/07/2020	2021	0.6	435	261.00	Review affidavit, compile remaining tasks and review historical documents for information.
BRMEBRM01	Alivia Silva	Senior Client Administration and Treasury	Administration	A1905 - Bank - Administration	10/07/2020	2021	0.4	350	140.00	Make requested changes to ERV as per S Johnstone.
BRMEBRM01	Stuart Johnstone	Manager	Administration	A1000 - Administration	10/07/2020	2021	0.8	550	440.00	Reconciled bank account. Stopped cheques. Call to P Hayes about the re payment of the stopped cheques.
BRMEBRM01	Kathy Sozou	Partner	Dividends	A1305 - Docs - Prep documents	10/07/2020	2021	1.5	735	1,102.50	Catch up with team around ERV and Affidavit.
BRMEBRM01	Paddy Hayes	Senior Accountant	Administration	Z03 - Time - Project related sundry admin	10/07/2020	2021	0.2	435	87.00	Review of updated EOS and queries to Norton Rose Fulbright re: affidavit.
BRMEBRM01	Paddy Hayes	Senior Accountant	Administration	A1000 - Administration	10/07/2020	2021	0.5	435	217.50	Liaise with Treasury to cancel cheques & uncleared transactions. Liaise with creditor to receive bank details.
BRMEBRM01	Paddy Hayes	Senior Accountant	Creditors	C1400 - Unsecured creditors	10/07/2020	2021	0.6	435	261.00	Team meeting to discuss ERV, affidavit and status of creditors.
BRMEBRM01	Isabella Home	Senior Accountant	Dividends	G1000 - Dividends	10/07/2020	2021	0.1	435	43.50	Updates to Affidavit references, creditor listing & unrepresented cheque work.
BRMEBRM01	Isabella Home	Senior Accountant	Creditors	C1400 - Unsecured creditors	10/07/2020	2021	0.1	435	43.50	Call with K Sozou, S Johnstone and P Hayes re closing out ERV and all creditors being ready to pay distribution.
BRMEBRM01	Isabella Home	Senior Accountant	Creditors	C1400 - Unsecured creditors	10/07/2020	2021	0.5	435	217.50	Call with P Hayes re discussion with K Sozou and our deliverables for NRF preparation of affidavit.
BRMEBRM01	Isabella Home	Senior Accountant	Creditors	C1400 - Unsecured creditors	10/07/2020	2021	0.5	435	217.50	Updating the unsecured creditors status of information received and ability to pay a dividend for affidavit work.
BRMEBRM01	Stuart Johnstone	Manager	Dividends	A1000 - Administration	15/07/2020	2021	1.2	550	660.00	Working through outstanding items with I Home. Discussing same with K Sozou.
BRMEBRM01	Kathy Sozou	Partner	Dividends	A1000 - Administration	15/07/2020	2021	0.5	735	367.50	Review of updated affidavit.
BRMEBRM01	Paddy Hayes	Senior Accountant	Administration	A1000 - Administration	15/07/2020	2021	0.3	435	130.50	Review affidavit, compile remaining tasks and review historical documents for information.
BRMEBRM01	Isabella Home	Senior Accountant	Dividends	G1000 - Dividends	15/07/2020	2021	0.4	435	174.00	Make requested changes to ERV as per S Johnstone.
BRMEBRM01	Isabella Home	Senior Accountant	Dividends	G1000 - Dividends	15/07/2020	2021	0.3	435	130.50	Reconciled bank account. Stopped cheques. Call to P Hayes about the re payment of the stopped cheques.
BRMEBRM01	Isabella Home	Senior Accountant	Dividends	G1000 - Dividends	15/07/2020	2021	0.5	435	217.50	Catch up with team around ERV and Affidavit.
BRMEBRM01	Stuart Johnstone	Manager	Administration	A1900 - Banking	16/07/2020	2021	0.6	550	330.00	Review of updated EOS and queries to Norton Rose Fulbright re: affidavit.
BRMEBRM01	Stuart Johnstone	Manager	Administration	A1000 - Administration	16/07/2020	2021	0.7	550		

BRMEBRM01	Paddy Hayes	Senior Accountant	Creditors	G1000 - Dividends	30/07/2020	2021	0.6	435	261.00	Letter to unsecured creditors regarding final dividend and court attendance.
BRMEBRM01	Paddy Hayes	Senior Accountant	Dividends	G1000 - Dividends	30/07/2020	2021	0.5	435	217.50	Review dividend letter & draft email to S Johnstone.
BRMEBRM01	Paddy Hayes	Senior Accountant	Dividends	G1000 - Dividends	30/07/2020	2021	0.4	435	174.00	Schedule of admitted claims for dividend letter.
BRMEBRM01	Isabella Home	Senior Accountant	Dividends	G1000 - Dividends	30/07/2020	2021	0.3	435	130.50	Call with S Johnstone re affidavit status, dividend distributions documents etc.
BRMEBRM01	Stuart Johnstone	Manager	Creditors	C1400 - Unsecured creditors	31/07/2020	2021	0.6	550	330.00	Call with K Sozou around next steps and response from lawyers on affidavit. Call to I Home regarding the same.
BRMEBRM01	Kathy Sozou	Partner	Dividends	A1305 - Docs - Prep documents	31/07/2020	2021	0.5	735	367.50	Draft response to NRF email regarding affidavit.
BRMEBRM01	Isabella Home	Senior Accountant	Dividends	G1000 - Dividends	31/07/2020	2021	0.3	435	130.50	Call with S Johnstone regarding update on affidavit and discussion with NRF.
BRMEBRM01	Isabella Home	Senior Accountant	Dividends	G1000 - Dividends	31/07/2020	2021	0.7	435	304.50	Start reviewing P Hayes work on dividend correspondence.
BRMEBRM01	Stuart Johnstone	Manager	Creditors	C1400 - Unsecured creditors	5/08/2020	2021	0.6	550	330.00	Consider commentary and changes.
BRMEBRM01	Paddy Hayes	Senior Accountant	Administration	A1000 - Administration	5/08/2020	2021	0.5	435	217.50	Call with I Home and S Johnstone re: outstanding tasks.
BRMEBRM01	Isabella Home	Senior Accountant	Dividends	G1000 - Dividends	5/08/2020	2021	0.6	435	261.00	Read through final affidavit and email from NRF.
BRMEBRM01	Stuart Johnstone	Manager	Creditors	C1400 - Unsecured creditors	6/08/2020	2021	2.8	550	1,540.00	Read through of Affidavit prepared by NRF and update comments, discuss same with K Sozou.
BRMEBRM01	Isabella Home	Senior Accountant	Dividends	G1000 - Dividends	6/08/2020	2021	1.5	435	652.50	Reviewing affidavit for narrations, sending potential updates to S Johnstone and then updating affidavit upon approval.
BRMEBRM01	Stuart Johnstone	Manager	Creditors	C1400 - Unsecured creditors	7/08/2020	2021	1.7	550	935.00	Sozou.
BRMEBRM01	Kathy Sozou	Partner	Creditors	A1305 - Docs - Prep documents	7/08/2020	2021	1.5	735	1,102.50	Review of updated affidavit and EOS - mark up back to NRF. Call with S Johnstone to discuss.
BRMEBRM01	Isabella Home	Senior Accountant	Administration	A1700 - Fees	7/08/2020	2021	3.3	435	1,435.50	Updating the remuneration report and finalising info on affidavit for S Johnstone.
BRMEBRM01	Stuart Johnstone	Manager	Creditors	C1400 - Unsecured creditors	14/08/2020	2021	0.4	550	220.00	Check in with K Sozou re next steps.
BRMEBRM01	Paddy Hayes	Senior Accountant	Administration	A1000 - Administration	18/08/2020	2021	0.2	435	87.00	Arthur Stutchbury Furniture - review documentation provided and cross reference against historical information.
BRMEBRM01	Stuart Johnstone	Manager	Administration	A1000 - Administration	21/08/2020	2021	0.4	550	220.00	Catch up with K Sozou re next steps.
BRMEBRM01	Kathy Sozou	Partner	Administration	A1000 - Administration	21/08/2020	2021	0.5	735	367.50	Catch up with S Johnstone on update of job.
BRMEBRM01	Stuart Johnstone	Manager	Creditors	C1400 - Unsecured creditors	24/08/2020	2021	0.2	550	110.00	Confirming next steps for payment of unclaimed dividend for Arthur Stutchbury to P Hayes.
BRMEBRM01	Paddy Hayes	Senior Accountant	Dividends	G1000 - Dividends	24/08/2020	2021	0.3	435	130.50	Liaise with S Johnstone and Treasury re: 2nd distribution to Ann Huntington.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	25/08/2020	2021	0.2	350	70.00	Completed monthly bank reconciliation.
BRMEBRM01	Andrea Palmer	Senior Client Administration and Treasury	Administration	A1900 - Banking	27/08/2020	2021	0.1	350	35.00	Prepared electronic payment and updated cashbook.
BRMEBRM01	Paddy Hayes	Senior Accountant	Dividends	G1000 - Dividends	27/08/2020	2021	0.4	435	174.00	Arrange for payment of 2nd dividend to Arthur Stutchbury Furniture & draft email to Ann Riding re: 2nd dividend & permitting accepting
BRMEBRM01	Paddy Hayes	Senior Accountant	Dividends	G1000 - Dividends	27/08/2020	2021	0.1	435	43.50	Review dividend payment to Ann Riding and corro to S Johnstone.
BRMEBRM01	Stuart Johnstone	Manager	Creditors	C1400 - Unsecured creditors	28/08/2020	2021	0.8	550	440.00	Riding re her claims.
BRMEBRM01	Paddy Hayes	Senior Accountant	Dividends	G1000 - Dividends	28/08/2020	2021	0.4	435	174.00	Call with Ann Huntington requesting signed letter re: dividend & call with S Johnstone re requesting further information from Ann.
BRMEBRM01	Stuart Johnstone	Manager	Administration	A1000 - Administration	31/08/2020	2021	0.3	550	165.00	Call with J Turner (NRF) regarding progress on the affidavit. Email next steps to K Sozou.
BRMEBRM01	Paddy Hayes	Senior Accountant	Dividends	G1000 - Dividends	31/08/2020	2021	0.2	435	87.00	Review Ann Riding / Huntington returned POD; draft email to S Johnstone re: payment of dividend to Ann Riding.
BRMEBRM01	Stuart Johnstone	Manager	Administration	A1000 - Administration	1/09/2020	2021	0.4	550	220.00	Follow up J Turner (NRF) and discuss affidavit with A Kam (NRF).
BRMEBRM01	Stuart Johnstone	Manager	Creditors	C1400 - Unsecured creditors	1/09/2020	2021	0.8	550	440.00	Compiling documents required for affidavit.
BRMEBRM01	Kathy Sozou	Partner	Administration	A1000 - Administration	1/09/2020	2021	0.5	735	367.50	NRF correspondence re: info request and AGM affidavit.
BRMEBRM01	Isabella Home	Senior Accountant	Dividends	G1000 - Dividends	1/09/2020	2021	0.6	435	261.00	Read through NRF update on affidavit and status of job.
BRMEBRM01	Stuart Johnstone	Manager	Creditors	C1400 - Unsecured creditors	2/09/2020	2021	0.4	550	220.00	Drafting email to K Sozou around unclaimed dividends.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	7/09/2020	2021	0.2	350	70.00	Completing monthly bank reconciliation of account.
BRMEBRM01	Alvita Silva	Senior Client Administration and Treasury	Administration	A1905 - Bank - Administration	8/09/2020	2021	0.2	350	70.00	Updated cash book.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Administration	A1965 - Bank - Reconciliations	8/09/2020	2021	0.2	350	70.00	Completed monthly bank reconciliation - August 2020.
BRMEBRM01	Stuart Johnstone	Manager	Taxation	A1600 - Taxation	8/09/2020	2021	0.2	550	110.00	Email to Mandem Stanton's to follow up on lodgements for 2018 and 2019 for the Group.
BRMEBRM01	Stuart Johnstone	Manager	Creditors	C1400 - Unsecured creditors	8/09/2020	2021	0.7	550	385.00	Email drafting to A Kam (NRF) with additional information and responses to questions.
BRMEBRM01	Kathy Sozou	Partner	Administration	A1000 - Administration	8/09/2020	2021	1.0	735	735.00	Review of marked up affidavit with Counsel comments and call with S Johnstone to discuss response and outstanding info.
BRMEBRM01	Kathy Sozou	Partner	Administration	A1000 - Administration	11/09/2020	2021	0.5	735	367.50	Review of updated EOS.
BRMEBRM01	Stuart Johnstone	Manager	Administration	A1900 - Banking	14/09/2020	2021	0.6	550	330.00	Dealing with NAB bank deposit claims from 2017.
BRMEBRM01	Stuart Johnstone	Manager	Administration	A1900 - Banking	15/09/2020	2021	0.6	550	330.00	Reviewing DOCA regarding collection of assets from Syerston.
BRMEBRM01	Stuart Johnstone	Manager	Administration	A1900 - Banking	15/09/2020	2021	0.2	550	110.00	Email to K Hoskings around request for return of bank deposit.
BRMEBRM01	Kathy Sozou	Partner	Administration	A1900 - Banking	15/09/2020	2021	1.0	735	735.00	Catch up with S Johnstone re: NAB email and term deposits/bank guarantees.
BRMEBRM01	Alvita Silva	Senior Client Administration and Treasury	Administration	A1945 - Bank - Payments	17/09/2020	2021	0.2	350	70.00	Processed payments.
BRMEBRM01	Andrea Palmer	Senior Client Administration and Treasury	Administration	A1900 - Banking	17/09/2020	2021	0.1	350	35.00	Unltd bank reconciliation. Prepared updated cashbook. Prepared bank account transaction listing. Re-reconciled bank account.
BRMEBRM01	Graciela Nolan	Senior Client Administration and Treasury	Taxation	A1610 - Federal tax - GST	17/09/2020	2021	0.1	350	35.00	BAS Review Sheet preparation.
BRMEBRM01	Stuart Johnstone	Manager	Administration	A1900 - Banking	17/09/2020	2021	0.3	550	165.00	Call with P Hayes around unclaimed cheques.
BRMEBRM01	Stuart Johnstone	Manager	Administration	A1900 - Banking	17/09/2020	2021	0.4	550	220.00	Reviewing legal information and outstanding invoices. Email to A Kam at NRF.
BRMEBRM01	Stuart Johnstone	Manager	Dividends	G1000 - Dividends	17/09/2020	2021	0.3	550	165.00	Reviewing EOS information considering the updated legal WIP estimate.
BRMEBRM01	Kathy Sozou	Partner	Administration	A1700 - Fees	17/09/2020	2021	0.5	735	367.50	Meeting with S Johnstone to discuss update on job and remuneration report.
BRMEBRM01	Paddy Hayes	Senior Accountant	Administration	A1945 - Bank - Payments	17/09/2020	2021	0.2	435	87.00	Determine where payment of legal fees had occurred, arrange for payment with Treasury.
BRMEBRM01	Paddy Hayes	Senior Accountant	Dividends	G1000 - Dividends	17/09/2020	2021	0.3	435	130.50	Call with S Johnstone re: non-reconciled bank balance & unclaimed cheques; Corro with Treasury re: MYOB & unclaimed cheques.
BRMEBRM01	Stuart Johnstone	Manager	Administration	A1900 - Banking	18/09/2020	2021	0.3	550	165.00	Call with A Kam (NRF) around NAB recovery of term deposit.